



SWAMINARAYAN WELFARE TRUST	1147103
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## Receipts and payments accounts

CC16a

For the period from	01/01/2020	To	31/12/2020
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### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
DONATION RECEIVED	111,972	-	-	111,972	46,165
HMRC GIFT AID RECEIPT	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<i>Sub total (Gross income for AR)</i>	111,972	-	-	111,972	46,165
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<i>Sub total</i>	-	-	-	-	-
<b>Total receipts</b>	111,972	-	-	111,972	46,165
<b>A3 Payments</b>					
DONATION TO NITYANAND SWAMI EDUCATION TRUST, INDIA	118,500	-	-	118,500	37,000
BANK CHARGES	125	-	-	125	2
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<i>Sub total</i>	118,625	-	-	118,625	37,002
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<i>Sub total</i>	-	-	-	-	-
<b>Total payments</b>	118,625	-	-	118,625	37,002
<b>Net of receipts/(payments)</b>	6,653	-	-	6,653	9,163
<b>A5 Transfers between funds</b>					
	-	-	-	-	-
<b>A6 Cash funds last year end</b>	10,533	-	-	10,533	1,370
<b>Cash funds this year end</b>	3,880	-	-	3,880	10,533

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	CASH AT BANK	3,880	-	-
		-	-	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	3,880	-	-
(agree balances with receipts and payments account(s))		OK	OK	OK

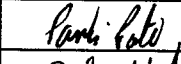

	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B3 Investment assets</b>			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B4 Assets retained for the charity's own use</b>			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
<b>B5 Liabilities</b>			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	MR PANKAJ PATEL	22/09/2021
	MR DILIP PATEL	22/09/2021



# Trustees' Annual Report for the period

Period start date  
From 01 01 2020 To 31 12 2020  
Period end date

## Section A Reference and administration details

Charity name SWAMINARAYAN WELFARE TRUST

Other names charity is known by

Registered charity number (if any) 1147103

Charity's principal address 75 DRAY GARDENS

BUNTINGFORD

HERTFORDSHIRE

Postcode

SG9 9GG

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	MR PANKAJ PATEL			
2	MR DILIP PATEL			
3	MR MILAPKUMAR PATEL			
4	MR SHASHIKANT PATEL			
5				

### Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

### Name of chief executive or names of senior staff members (Optional information)

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<b>Section B</b>		<b>Structure, governance and management</b>	
<b>Description of the charity's trusts</b>			
Type of governing document (eg. trust deed, constitution)	CONSTITUTION		
How the charity is constituted (eg. trust, association, company)	TRUST		
Trustee selection methods (eg. appointed by, elected by)	APPOINTED BY EXISTING TRUSTEES		
<b>Additional governance issues (Optional information)</b>			
<p>You <b>may choose</b> to include additional information, where relevant, about:</p> <ul style="list-style-type: none"> <li>• policies and procedures adopted for the induction and training of trustees;</li> <li>• the charity's organisational structure and any wider network with which the charity works;</li> <li>• relationship with any related parties;</li> <li>• trustees' consideration of major risks and the system and procedures to manage them.</li> </ul>			

<b>Section C</b>	<b>Objectives and activities</b>
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**Summary of the objects of the charity set out in its governing document**

- 1) To promote Indian culture and Hindu religion in the United Kingdom & India and encourage racial harmony for the public benefit by promoting knowledge and mutual understanding between different racial groups.
- 2) To prevent poverty in India by providing or assisting in the provision of education, training, healthcare projects and all the necessary support designed to enable individuals to generate a sustainable income and be self-sufficient.
- 3) To relieve elderly people resident in India who are in need, by providing specially adapted housing, items, services and facilities. Additionally, to relieve financial hardship, sickness and poor health amongst elderly people.

- 1) To promote and raise awareness of the Indian culture and the Hindu religion across all sectors of the community in the UK and India and between different racial groups. Additionally, to enhance equality, diversity and racial harmony across the communities and between different racial groups.
- 2) To prevent and relieve poverty in general communities in rural villages in India by providing long term sustainable education facilities for underprivileged children, providing housing for homeless elderly people, providing safe drinking water & sanitation and by providing medical camp and eye camp facilities for poor people.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

**Additional details of objectives and activities (Optional information)**

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

**Summary of the main achievements of the charity during the year**

During the year the trust have managed to raise over £111,000 with the help of our spiritual leaders. All the funds were donated to Shri Nityanand Swami Education Trust in India who has used these funds to build a nursery for poor children under the age of 5 which provides a free education to poor children. Funds have also used towards mass marriage of poor, distribution of food, footwear, clothing to homeless people and care for elderly people as well as medical camp for poor people. Also during the year charity has also supported poor people during pandemic by distributing free food and medical supplies.

## Section E Financial review

### Brief statement of the charity's policy on reserves

All fund raised during the year was unrestricted funds and it is the trust policy to donate the funds to Shri Nityanand Swami Education Trust and maintain minimum of £250 balance on unrestricted funds (if possible).

### Details of any funds materially in deficit

None

### Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.


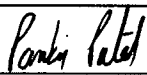
During the year there were no administrative expense and all the work under taken was on volunteer basis.

## Section F Other optional information

## Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Mr Dilip Patel	Mr Pankaj Patel
Position (eg Secretary, Chair, etc)	Trustee	Trustee

Date 22 September 2021



# Independent examiner's report on the accounts

## Section A

## Independent Examiner's Report

**Report to the trustees/  
members of**

Charity Name

SWAMINARAYAN WELFARE TRUST

**On accounts for the year  
ended**

31 DECEMBER 2020

**Charity no  
(if any)**

1147103

**Set out on pages**

1-2

(remember to include the page numbers of additional sheets)

**Respective  
responsibilities of  
trustees and examiner**

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144 of the Charities Act 2011 (the Charities Act) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 145 of the Charities Act,
- to follow the procedures laid down in the general Directions given by the Charity Commission (under section 145(5)(b) of the Charities Act, and
- to state whether particular matters have come to my attention.

**Basis of independent  
examiner's statement**

My examination was carried out in accordance with general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair' view and the report is limited to those matters set out in the statement below.

**Independent  
examiner's statement**

In connection with my examination, no matter has come to my attention (other than that disclosed below \*)

1. which gives me reasonable cause to believe that in, any material respect, the requirements:

- to keep accounting records in accordance with section 130 of the Charities Act; and
- to prepare accounts which accord with the accounting records and comply with the accounting requirements of the Charities Act have not been met; or

2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

\* Please delete the words in the brackets if they do not apply.

**Signed:**

APP & Co.

**Date:**

30/10/2021

**Name:**

APP & COMPANY

**Relevant professional  
qualification(s) or body  
(if any):**

FMAAT



<b>Address:</b>	1 SHEPHERDS LANE
	HAZLEMERE
	BUCKINGHAMSHIRE HP15 7AR

**Section B****Disclosure**

Only complete if the examiner needs to highlight material problems.

Give here brief details of any items that the examiner wishes to disclose.

NONE