

# THE MALCOLM WHALES FOUNDATION

England & Wales · Charity number 1146719

## Details

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**Status** Registered

**Legal form** Trust

**Registered** 2012-03-30

**Register** [View on the Charity Commission register](#)

## Contact

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**Address** Blossom House  
Mill Road  
Wistow  
Huntingdon  
PE28 2QQ

**Phone** 07730539914

**Email** [themalcolmwhalesfoundation@gmail.com](mailto:themalcolmwhalesfoundation@gmail.com)

**Website** [www.malcolmwhales.co.uk](http://www.malcolmwhales.co.uk)

## Activities

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**Objects:** 1) THE RELIEF OF SICKNESS AND THE PROMOTION AND PRESERVATION OF GOOD HEALTH OF CHILDREN SUFFERING FROM ANY FORM OF CANCER IN PARTICULAR BUT NOT EXCLUSIVELY BY THE PROVISION OF FUNDING AND FINANCIAL ASSISTANCE TO MEDICAL FACILITIES TREATING AND UNDERTAKING RESEARCH INTO THE NATURE, CAUSES, DIAGNOSIS AND TREATMENT OF CANCER.2) TO ADVANCE IN LIFE AND HELP YOUNG PEOPLE, ESPECIALLY BUT NOT EXCLUSIVELY THROUGH THE PROVISION OF FUNDING FOR LEISURE TIME ACTIVITIES, SO AS TO DEVELOP THEIR CAPABILITIES THAT THEY MAY GROW TO FULL MATURITY AS INDIVIDUALS AND MEMBERS OF SOCIETY.3) SUCH CHARITABLE PURPOSES FOR THE PUBLIC BENEFIT AS ARE EXCLUSIVELY CHARITABLE ACCORDING TO THE LAWS OF ENGLAND AND WALES AS THE TRUSTEES MAY FROM TIME TO TIME DETERMINE.

**Activities:** 1) The relief of sickness and the promotion and preservation of good health of children suffering from any form of cancer.2) To advance in life and help young people, especially but not exclusively through the provision of funding for leisure time activities (such as walking), so as to develop their capabilities that they grow to full maturity as individuals and members of society.

## Classification

- **How:** Makes Grants To Individuals, Makes Grants To Organisations
- **What:** General Charitable Purposes
- **Who:** Children/young People, Other Charities Or Voluntary Bodies, The General Public/mankind

## Geography

- **Area of benefit:** UNDEFINED
- Cambridgeshire
- Dorset

## Finances

Period end	Income	Expenditure	Assets	Employees
2024-12-31	£113,999	£184,488	-	-
2023-12-31	£87,119	£52,896	-	-
2022-12-31	£63,518	£65,188	-	-
2021-12-31	£61,257	£44,683	-	-
2020-12-31	£45,833	£39,706	-	-

## Trustees

Name	Role	Appointed
<b>DAMIEN WHALES</b>	Chair	2011-09-04
Brian Read		2025-01-01
Jack Edge		2018-01-29
Jack Emery		2018-04-30
James German		2019-01-11
Kathryn Read		2025-01-01
Neil Welsh		2017-12-31
<b>STUART PATMAN</b>		2011-09-04
Zoe Marley		2023-06-01

**THE MALCOLM WALES FOUNDATION**

England & Wales - Charity number 1146719

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# Accounts

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**Independent Examiner's Report  
To the trustees of The Malcolm Whales Foundation**

I report on the accounts of the Trust for the year ended 31 December 2024, which are set out on pages 1 to 3.

**Respective responsibilities of trustees and examiner.**

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under Section 144(2) of the Charities Act 2011 (the 2011 Act) and that an independent examination is needed.

It is my responsibility to:

- Examine the accounts under section 145 of the 2011 Act
- To follow the procedures laid down in the General Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act: and,
- To state whether particular matters have come to my attention.

**Basis of Independent Examiner's report.**

The accounts have been prepared on a receipts and payments basis.

My examination was carried out in accordance with the general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below.

**Independent Examiner's statement**

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  - to prepare accounts which accord with the accounting records and comply with the accounting requirements of the 2011 Act and
2. which in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.



Peter Barlow  
Thomas Quinn Chartered Accountants  
The Station House  
15 Station Road  
St Ives  
Cambs  
PE27 5BH

Date: 22 October 2025

**The Malcolm Whales Foundation  
Statement of Financial Activities  
for the year ended 31 December 2024**

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	Unrestricted Funds	Restricted Funds	2024 £	2023 £
<b>Incoming resources</b>				
Activities for generating funds:				
Sponsored Walk	5,700	108,299	113,999	87,119
<b>Total Incoming Resources</b>	<b>5,700</b>	<b>108,299</b>	<b>113,999</b>	<b>87,119</b>
<b>Resources Expended</b>				
Charitable activities	9,224	175,264	184,488	52,896
<b>Total resources expended</b>	<b>9,224</b>	<b>175,264</b>	<b>184,488</b>	<b>52,896</b>
<b>Net Movement in funds</b>	<b>(3,524)</b>	<b>(66,965)</b>	<b>(70,489)</b>	<b>34,223</b>
<i>Reconciliation of funds</i>				
Total Funds B/Fwd	6,254	91,725	97,979	63,756
<b>Total Funds C/Fwd</b>	<b>2,730</b>	<b>24,760</b>	<b>27,490</b>	<b>97,979</b>

**The Malcolm Whales Foundation**  
**Balance Sheet**  
**for the year ended 31 December 2024**

	Notes	2024 £	2023 £
<b>CURRENT ASSETS</b>			
Prepayments and accrued income		482	193
Cash at bank and in hand		<u>27,427</u>	<u>98,505</u>
		<u>27,909</u>	<u>98,698</u>
<b>CURRENT LIABILITIES</b>			
Accruals and deferred income		<u>420</u>	<u>720</u>
		<u>420</u>	<u>720</u>
<b>NET ASSETS</b>			
		<u><b>27,490</b></u>	<u><b>97,979</b></u>
Unrestricted Funds:			
General funds		<u>2,730</u>	<u>6,254</u>
Total Unrestricted Funds		2,730	6,254
Restricted funds		24,760	91,725
<b>TOTAL CHARITY FUNDS</b>		<u><b>27,490</b></u>	<u><b>97,979</b></u>

## CHARITABLE FUNDS

for the year ended 31 December 2024		Balance B/Fwd	Walk	12 Hrs Sport	Resources Expended	Transfers	Fund C/Fwd
<b>Unrestricted Funds</b>							
General Fund	5%	6,254	5,700	-	(9,224)		2,730
		<u>6,254</u>	<u>5,700</u>	<u>-</u>	<u>(9,224)</u>	<u>-</u>	<u>2,730</u>
<b>Restricted Funds</b>							
Children Affected By Cancer	75%	70,309	85,499	-	(138,366)		17,442
Bowel Cancer	20%	21,416	22,800	-	(36,898)		7,318
		<u>91,725</u>	<u>108,299</u>	<u>-</u>	<u>(175,264)</u>	<u>-</u>	<u>24,760</u>
<b>Total</b>		<u>97,979</u>	<u>113,999</u>	<u>-</u>	<u>(184,488)</u>	<u>-</u>	<u>27,490</u>

## Annual Review 2024

Our 16th year!

Seemingly every two to three years there is a sudden jump in the scale of the foundation. 2024 was one of those years!

There were a number of significant examples in 2024 including: record breaking numbers and the opening of Malcolm's Retreat.

### The highlights

1. The Dorset Walk participants went from 270 in 2023 to 400 this year (130 increase)!
2. We raised our biggest ever annual amount, a staggering £118,634.95; £37,000 more than last year. Meaning since 2009 the grand total raised is now £620,000
3. There was also the completion of our Lakeside Lodge project which saw Malcolm's Retreat opening in November.

### The year that was 2024

#### **The Dorset Walk**

This year we walked in pink, navy and white. We broke all previous records with 400 participants and over £96,000 raised.

We reflected on the juggernaut that we have created as we watch the size of the walk continuing to scale up. There were a couple of tweaks this year - the away team included the Wednesday night minibus crew. The 'walk rhythm' changed with checkpoints rather than stopping points. The weather played nice with almost perfect walking conditions. Edward Whales managed his first full 40 miles and Sophie Read sold hundreds of walk bracelets.

£perperson donations this year (£400): (i) Pulmonary Fibrosis Trust (ii) Myeloma UK (iii) A local family in need (iv) The South West Coastal Path

Also this year included a random personal addition to the 'Dorset Walk'. On Saturday the 22nd September James German and myself decided to walk the 40 mile Dorset Walk in a day. Leaving Weymouth seafront just after 4am, 13.5hours later we arrived on Studland beach. A fair achievement!

#### **Malcolm's Retreat**

The long awaited Lakeside Lodge opening took place at the end of November. Following a sustained period of fundraising; almost £100,000 has been invested in creating this incredible space.

Free Respite and Wellbeing breaks are now available for those impacted by cancer and for those people who treat and support the patients.

The lodge build started in May 2024 and 6 months later opened its doors to its first guests. Fittingly the first guests were friends of the charity who have had to manage some very difficult circumstances.

Further details can we found via our website <https://tmwf.co.uk/malcolms-retreat/>

There was also some nice additional press coverage via: [Peterborough Telegraph](#), [Hunts Post](#) December, [Hunts Post](#) October

**THE MALCOLM WHALES FOUNDATION**

England & Wales - Charity number 1146719

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# Accounts

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**Independent Examiner's Report  
To the trustees of The Malcolm Whales Foundation**

I report on the accounts of the Trust for the year ended 31 December 2023, which are set out on pages 1 to 3.

**Respective responsibilities of trustees and examiner.**

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**Basis of Independent Examiner's report.**

The accounts have been prepared on a receipts and payments basis.

My examination was carried out in accordance with the general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below.

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St Ives  
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PE27 5BH

Date: 22 October 2024

**The Malcolm Whales Foundation**  
**Statement of Financial Activities**  
**for the year ended 31 December 2023**

	Unrestricted Funds	Restricted Funds	2023 £	2022 £
<b>Incoming resources</b>				
Activities for generating funds:				
Sponsored Walk	4,356	82,763	87,119	63,518
<b>Total Incoming Resources</b>	<b>4,356</b>	<b>82,763</b>	<b>87,119</b>	<b>63,518</b>
<b>Resources Expended</b>				
Charitable activities	2,645	50,251	52,896	65,508
<b>Total resources expended</b>	<b>2,645</b>	<b>50,251</b>	<b>52,896</b>	<b>65,508</b>
<b>Net Movement in funds</b>	<b>1,711</b>	<b>32,512</b>	<b>34,223</b>	<b>(1,990)</b>
<i>Reconciliation of funds</i>				
Total Funds B/Fwd	4,543	59,213	63,756	65,745
<b>Total Funds C/Fwd</b>	<b>6,254</b>	<b>91,725</b>	<b>97,979</b>	<b>63,755</b>

**The Malcolm Whales Foundation**  
**Balance Sheet**  
**for the year ended 31 December 2023**

	Notes	2023 £	2022 £
<b>CURRENT ASSETS</b>			
Prepayments and accrued income		193	181
Cash at bank and in hand		<u>98,505</u>	<u>64,294</u>
		<u>98,698</u>	<u>64,475</u>
<b>CURRENT LIABILITIES</b>			
Accruals and deferred income		<u>720</u>	<u>720</u>
		<u>720</u>	<u>720</u>
<b>NET ASSETS</b>			
		<u><b>97,978</b></u>	<u><b>63,756</b></u>
Unrestricted Funds:			
General funds		<u>6,254</u>	<u>4,543</u>
Total Unrestricted Funds		6,254	4,543
Restricted funds		91,725	59,213
<b>TOTAL CHARITY FUNDS</b>		<u><b>97,979</b></u>	<u><b>63,756</b></u>
		<i>(0)</i>	-

**CHARITABLE FUNDS**

<b>for the year ended 31 December 2023</b>		<b>Balance B/Fwd</b>	<b>Walk</b>	<b>12 Hrs Sport</b>	<b>Resources Expended</b>	<b>Transfers</b>	<b>Fund C/Fwd</b>
<b>Unrestricted Funds</b>							
General Fund	5%	4,543	4,356	-	(2,645)		6,254
		<u>4,543</u>	<u>4,356</u>	<u>-</u>	<u>(2,645)</u>	<u>-</u>	<u>6,254</u>
<b>Restricted Funds</b>							
Children Affected By Cancer	75%	44,642	65,339	-	(39,672)		70,309
Bowel Cancer	20%	14,571	17,424	-	(10,579)		21,416
		<u>59,213</u>	<u>82,763</u>	<u>-</u>	<u>(50,251)</u>	<u>-</u>	<u>91,725</u>
<b>Total</b>		<u>63,756</u>	<u>87,119</u>	<u>-</u>	<u>(52,896)</u>	<u>-</u>	<u>97,979</u>

## Annual Review 2023

2023 was a big year for the charity as we passed several significant milestones. 2023 was our 15th year of charitable events in the memory of Malcolm. Alongside this in November we also passed half a million pounds raised since my fathers passing in 2008. That means we now measure our impact and achievements in decades and millions of pounds!

To celebrate all that has been achievement, we organised our first ever charity ball in August. This celebration event brought together so many people that had been involved over the 15 years, it was a fitting occasion and a superb way to look back at all that we have achieved and all that we have become.

Charity is ultimately about people, we move through life we find ourselves working together. The charity has become an example of what can be achieved when people come together. As I reflect on this year there are some wonderful examples of what people can achieve! This year we welcomed Zoe Marley into the Trustee team, Zoe first became involved in the charity when she was in year 10, now as a teacher she now organises the Dorset Walk for the school she teaches at. She knows first hand the devastation that Cancer cause as she lost her dad to cancer. As a trustee (and alongside her incredible family and friends) she will now help us build the charity bigger and better into the future years.

Other examples of incredible people: in 2009 a group of secondary students stepped foot on the coastal path for the first time. 15 years later, 5 of the same students returned to complete their fifth walk. A much appreciated contribution, and what an example they set for the current secondary students. Thank you Nick Kyndt, Matt McInally, Lizzy Campbell, Helen Garrod and Olly Watts!

Again, on the very first walk, Stuart Patman joined me as a supporting member of the Ely staff, 15 years later as we walked the final stretch of the 2023 walk we were in fact walking our 600th mile together! Thanks Stuart!

### **The Dorset Walk :**

- The biggest event we run and its 15th year.
- 270 participants - Ely, PWS and KSCS
- £60,000 raised
- Shirt colours were: red, sapphire blue and military green
- Minibuses were replaced with coaches
- The Beast Strikes Back

### **Next Year Dates:**

- 10 Hours of Sport: Friday 26th April
- Dorset Walk : 11-15 July
- Cambridge Half Marathon - 16 places requested - 3rd March
- Golf Society: Spring 28th April, Summer 30th June
- Ely On Par Golf Event - July
- Netball - Sunday 6th October

**THE MALCOLM WALES FOUNDATION**

England & Wales - Charity number 1146719

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# Accounts

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PE27 5BH

Date: 20 October 2023

**The Malcolm Whales Foundation  
Statement of Financial Activities  
for the year ended 31 December 2022**

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	Unrestricted Funds	Restricted Funds	2022 £	2021 £
<b>Incoming resources</b>				
Activities for generating funds:				
Sponsored Walk	3,176	60,342	63,518	61,257
12 Hrs Sport	-	-	-	-
<b>Total Incoming Resources</b>	<b>3,176</b>	<b>60,342</b>	<b>63,518</b>	<b>61,257</b>
<b>Resources Expended</b>				
Charitable activities	3,259	61,929	65,188	44,683
<b>Total resources expended</b>	<b>3,259</b>	<b>61,929</b>	<b>65,188</b>	<b>44,683</b>
<b>Net Movement in funds</b>	<b>(83)</b>	<b>(1,586)</b>	<b>(1,670)</b>	<b>16,574</b>
<i>Reconciliation of funds</i>				
Total Funds B/Fwd	4,642	61,103	65,745	49,171
<b>Total Funds C/Fwd</b>	<b>4,559</b>	<b>59,517</b>	<b>64,075</b>	<b>65,745</b>

**The Malcolm Whales Foundation**  
**Balance Sheet**  
**for the year ended 31 December 2022**

	Notes	2022 £	2021 £
<b>CURRENT ASSETS</b>			
Prepayments and accrued income		181	181
Cash at bank and in hand		64,294	66,284
		<u>64,476</u>	<u>66,465</u>
<b>CURRENT LIABILITIES</b>			
Accruals and deferred income		400	720
		<u>400</u>	<u>720</u>
<b>NET ASSETS</b>			
		<u><b>64,076</b></u>	<u><b>65,745</b></u>
Unrestricted Funds:			
General funds		4,559	4,642
Total Unrestricted Funds		4,559	4,642
Restricted funds		59,517	61,103
<b>TOTAL CHARITY FUNDS</b>		<u><b>64,075</b></u> <i>0</i>	<u><b>65,745</b></u> <i>-</i>

## CHARITABLE FUNDS

for the year ended 31 December 2022		Balance B/Fwd	Walk	12 Hrs Sport	Resources Expended	Transfers	Fund C/Fwd
<b>Unrestricted Funds</b>							
General Fund	5%	4,642	3,176	-	(3,259)		4,559
		<u>4,642</u>	<u>3,176</u>	<u>-</u>	<u>(3,259)</u>	<u>-</u>	<u>4,559</u>
<b>Restricted Funds</b>							
Children Affected By Cancer	75%	46,134	47,639	-	(48,891)		44,882
Bowel Cancer	20%	14,969	12,704	-	(13,038)		14,635
		<u>61,103</u>	<u>60,342</u>	<u>-</u>	<u>(61,929)</u>	<u>-</u>	<u>59,517</u>
<b>Total</b>		<u>65,745</u>	<u>63,518</u>	<u>-</u>	<u>(65,188)</u>	<u>-</u>	<u>64,075</u>

## Annual Review 2022

2022 was a 'normal year', in that there was no global pandemic to deal with, and a full return to many of our annual events. The 10 hours of Sport, Dorset Walk, Netball tournament and Golf Society all going ahead without issues.

### **2022 'normals' did include:**

- A July summer heatwave with temperatures into the 40s (thankfully starting the day we returned from Dorset).
- The death of Queen Elizabeth II.
- What would have been my dad's 70th birthday in October
- In February, Russia invaded Ukraine and the subsequent cost of living spiralled upwards
- Argentina and Messi have just won the World Cup.
- It also saw the passing of Geoff Bonnett. Geoff was a good friend to my dad, it was their love for long distance walking that led to the creation of the Dorset Walk. Geoff was also a major help and support for me in the creation of the charity and became our first ever Patron.

This year was the 14th year since my dad's death, meaning next year will be a big year for the charity with the 15th Dorset Walk taking place

Our major project for 2022 was the TMWF Lakeside Retreat : The Malcolm Whales Foundation. At the point of writing this we have fallen £10,000 short of the fundraising for this, meaning we will extend fundraising into 2023. Very positively, after months of waiting, we have just received the planning permission for the lodge and will now be able to move into the next stage of planning.

### ***This year's events:***

#### **The Dorset Walk**

- The 14th Dorset Walk
- 285 participants £58,175 raised.
- The new Marquee and 'silent' generator
- 5 school participated: Ely College, Ken Stimpson, LECA, Prince William and Orminston.
- Shirt colours: Maroon, Sky Blue and Purple
- A growing number of ex-students; with the Peterborough contingent beginning to grow.
- The Reads (Wistow) raised an incredible £2,218.75 as a family!
- We held our second Walk Presentation Evening and the first since 2019.

#### **Next Year:**

- We have been a little delayed with the lakeside retreat in terms of the fundraising in 2022.
- I am hoping more schools will join the 12 hours of Sport in March to recover the numbers back to pre-pandemic levels.
- Hopefully the lakeside retreat will be completed early in 2023. This means we will be looking for the next major project to support.
- As it's our 15th year in operation I hope we are able to celebrate in style. Hopefully the walk will be record breaking in numbers of participants and money raised. The celebratory ball is organised for August. As the year develops hopefully there will be many more charitable opportunities.

**THE MALCOLM WHALES FOUNDATION**

England & Wales - Charity number 1146719

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# Accounts

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# TMWF Charity annual review 2021

Another year of Covid, its ongoing impact, restrictions and continued unknowns.

We started the year with no doubt that the walk would go ahead, in the end we got there, just! As the year draws to a finish, and as I am sitting writing this, we are awaiting possible further restrictions with the new Omicron variant the latest concern.

2021 was the 13th year since my dad's death; as result we now approach the 15th year milestone. Even in spite of the ongoing difficulties it is fantastic that I am able to report that the charity continues to grow. In fact, perhaps what the charity stands for and provides have grown in their importance.

As I look back there are a few additional ideas I would like to include:

- Courtney has stood down as a Trustee to focus on his Personal Training business. We thank Courtney for his commitment to helping get the charity to where it is today.
- We have continued the Non-Dorset Walk as an additional event running alongside the Dorset Walk.
- Our digital footprint has improved significantly through Amy Dickman's expertise.
- We strengthened our partnership with Edgar's Gift and increased our annual donation to £5,000.
- Our second marquee was purchased following a year of 'bubbles' and the 2021 deluge in Dorset.
- Opportunities for all was introduced as a concept. On the back of lockdown we increased our efforts to support families that are economically disadvantaged. Amazon helped kick this off with a £5,000 donation.
- We commission an Impact Report trying to demonstrate the power of the Dorset Walk.

## Fundraising Events

### Fundraising

I have listed below how much we raised this year, how we raised it and who raised it.

The financial starting point for money raised was £285,000

- The 2021 **Dorset Walk** £50,000
- **Cambridge Charity Fundraisers Fishing donations** x 2: £500 in June & £500 in November
- **Great North Run** - Jakes Wills raised £926
- A young supporter from Peterborough called **Tommy** walked through his summer holiday and raised £195 + £5 from his pocket money.
- **Tackle and Bates** £500 donation from the shop collection tub.
- **The Wilburton Cricket tournament** hosted by Dom Hunt and Dan Muffitt £295
- The **Ely On Par** Golf Day £1103
- **Jack Emery and Oscar Edwards** ran the Cambridge Half Marathon £250 [link](#)
- The charity marquee came to the Three Horseshoes rescue as they had two marquees blown away. A couple from Wistow were holding their **wedding reception** at the pub, used the marquee and kindly donated £80.
- Following the death of **Debbie** (from Wistow) Frank her husband donated £500 + £60. Debbie had received treatment at Hinchingsbrooke and found the garden to be a massive help.
- Ethan and Edward Whales' school, **Upwood Academy** raised £169.85 through their non-uniform day. (May)
- Tom McNally raised £250 by climbing **Mount Kenya**
- Three Horseshoes Wistow raised £150 cash and the won £100 via the **Rotary Quiz**.
- The third **Richard Marley Netball tournament** raised a record breaking £1,000
- **Upwood Cricket Club** £120 donation after they borrowed the marquee
- **Christmas Cards** appeal £100 +
- The **Three Horseshoes**, Wistow #24hour**Poolathon** raised £2559 + Gift Aid £145
- **Abbey College Christmas Market** £300
- **Opportunities for All Amazon** £5,000 + 500 others gifts

## Donations made by TWMF in 2021

- [Starlight donation](#) £2,500
- [Sports Connections](#) £2,000

- [Fruitfly](#) £ 5,000
- [Edgars Gift](#) £5,000
- [South West Coastal path](#) £200
- £25,000 to lots of Charities.
- Dawn Smith
- [Maggie's Cambridge](#) £5,500 (March)
- [Robert Horrell](#) £2,367 (new lighting Feb)
- Wheels for McKenzie £1000
- [Move Charity](#) (£1,500) exercise kits
- 100 Dignity Tunics donated to Leicester Royal Infirmary.
- £2,000 Match funding of the [Wistow Walkathon](#) donated £2,000 the total amount raised for Prostate Cancer was £4,500 (including our donation)

## Next year

- We expect to break the walk record
- Netball will be back for its 4th year
- 12 hours of sport from December moved to the 18th March
- Lakeside retreat
- Golf society
- Badminton
- Planning for the 15th year and the first TWMF ball.

Twitter - @malcolmwhales - 709 (550) followers, @TMWF-Dorsetwalk - 507 (512) followers

Facebook - @themaalcolmwhalesfoundation - 1839 (1690) followers

Instagram - @tmwf\_dorsetwalk - 611 (563) followers

Thank you to everyone involved this year.

Damien Whales

TMWF Chairman

**The Malcolm Whales Foundation  
Statement of Financial Activities  
for the year ended 31 December 2021**

	Unrestricted Funds	Restricted Funds	2021 £	2020 £
<b>Incoming resources</b>				
Activities for generating funds:				
Sponsored Walk	3,063	58,194	61,257	45,833
12 Hrs Sport	-	-	-	-
<b>Total Incoming Resources</b>	<b>3,063</b>	<b>58,194</b>	<b>61,257</b>	<b>45,833</b>
<b>Resources Expended</b>				
Charitable activities	2,234	42,449	44,683	39,706
<b>Total resources expended</b>	<b>2,234</b>	<b>42,449</b>	<b>44,683</b>	<b>39,706</b>
<b>Net Movement in funds</b>	<b>829</b>	<b>15,745</b>	<b>16,574</b>	<b>6,127</b>
<i>Reconciliation of funds</i>				
Total Funds B/Fwd	3,814	45,358	49,171	43,044
<b>Total Funds C/Fwd</b>	<b>4,642</b>	<b>61,103</b>	<b>65,745</b>	<b>49,171</b>

**The Malcolm Whales Foundation**  
**Balance Sheet**  
**for the year ended 31 December 2021**

	Notes	2021 £	2020 £
<b>CURRENT ASSETS</b>			
Prepayments and accrued income		181	172
Cash at bank and in hand		66,284	49,359
		<u>66,465</u>	<u>49,531</u>
<b>CURRENT LIABILITIES</b>			
Accruals and deferred income		720	360
		<u>720</u>	<u>360</u>
<b>NET ASSETS</b>			
		<u><b>65,745</b></u>	<u><b>49,171</b></u>
Unrestricted Funds:			
General funds		4,642	3,814
Total Unrestricted Funds		4,642	3,814
Restricted funds		61,103	45,358
<b>TOTAL CHARITY FUNDS</b>		<u><b>65,745</b></u> <i>(0)</i>	<u><b>49,171</b></u> <i>(0)</i>

## CHARITABLE FUNDS

for the year ended 31 December 2021		Balance B/Fwd	Walk	12 Hrs Sport	Resources Expended	Transfers	Fund C/Fwd
<b>Unrestricted Funds</b>							
General Fund	5%	3,814	3,063	-	(2,234)		4,642
		<u>3,814</u>	<u>3,063</u>	<u>-</u>	<u>(2,234)</u>	<u>-</u>	<u>4,642</u>
<b>Restricted Funds</b>							
Children Affected By Cancer	75%	33,703	45,943	-	(33,512)		46,134
Bowel Cancer	20%	11,654	12,251	-	(8,937)		14,969
		<u>45,358</u>	<u>58,194</u>	<u>-</u>	<u>(42,449)</u>	<u>-</u>	<u>61,103</u>
<b>Total</b>		<u>49,171</u>	<u>61,257</u>	<u>-</u>	<u>(44,683)</u>	<u>-</u>	<u>65,745</u>

**Independent Examiner's Report  
To the trustees of The Malcolm Whales Foundation**

I report on the accounts of the Trust for the year ended 31 December 2021, which are set out on pages 1 to 3.

**Respective responsibilities of trustees and examiner.**

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under Section 144(2) of the Charities Act 2011 (the 2011 Act) and that an independent examination is needed.

It is my responsibility to:

- Examine the accounts under section 145 of the 2011 Act
- To follow the procedures laid down in the General Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act: and,
- To state whether particular matters have come to my attention.

**Basis of Independent Examiner's report.**

The accounts have been prepared on a receipts and payments basis.

My examination was carried out in accordance with the general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below.

**Independent Examiner's statement**

In connection with my examination, no matter has come to my attention

1. which gives me reasonable cause to believe that in any material respect the following requirements have not been met:
  - to keep accounting records in accordance with section 130 of the 2011 Act, and
  - to prepare accounts which accord with the accounting records and comply with the accounting requirements of the 2011 Act and
2. which in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.



Peter Barlow  
Thomas Quinn Chartered Accountants  
The Station House  
15 Station Road  
St Ives  
Cambs  
PE27 5BH

Date: 14 October 2022

**THE MALCOLM WALES FOUNDATION**

England & Wales - Charity number 1146719

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# Accounts

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# TMWF Charity annual review 2020

Perhaps the most bizarre year of most of our lives draws to a close. The story of this year has been a very difficult one for everyone. Across all charities the ability to fundraise has been badly impacted by the Covid pandemic. The statement 'event cancelled' has rung true throughout the majority of the year.

The Malcolm Whales Foundation is a charity that thrives on bringing large groups of people together to achieve our goals. This hasn't been very compatible with a year of keeping away from people and the concept of 'social distancing'.

Sadly, the story this time last year was about the momentum we had built and our hopes for 2020. Some of our hopes included:

- The 12 hours we had multiple schools participating and were hoping we would raise £20,000 in 12 hours;
- The Dorset Walk was going to reach capacity with 400 people, could the walk raise £75,000?
- Our a major donation was to be Peterborough Hospital with a £50,000 donation towards the refurbishment.

This review can't be just about what didn't happen; we need to remind ourselves of what did happen and ensure we always find opportunity in everything.

We need to remember that in spite of all of the difficulties this year we still managed to raise and give away over £30,000. Such an incredible achievement.

## Fundraising Events

Sadly the reality of this year's fundraising events was:

- The Dorset Walk - This was unfortunately cancelled due to Covid
- Fun day - This was unfortunately cancelled due to Covid
- 12 hours of sport - This was unfortunately cancelled due to Covid
- Netball - This was unfortunately cancelled due to Covid
- Badminton - This was unfortunately cancelled due to Covid
- Listers BMW - This was unfortunately cancelled due to Covid
- Upwood Cricket summer fete - This was unfortunately cancelled due to Covid

## Successful fundraising events

- As a result of the Dorset Walk having to be cancelled we decided to organise the Non-Dorset Walk. The premise of this was to complete our biggest even walk virtually and with 450 people
- Wilburton Cricket played a match against Ely City Reserves and managed to raise £327. Thanks to Dom Hunt and Joe Murfitt for organising

## Donations made by TWMF in 2020

- Fruit Fly Collective £3,500
- Lisa Leader £1,000
- Hardship support for a young local family £250
- Move Charity exercise bands £1,500
- Continued financial support for the Woodlands Garden - £500

As a result of raising £30,000 we were able to donate to the follow charities.

- The Mintridge Foundation - £450
- After Umbrage - £450
- Myeloma UK - £450

The other recipients of #nondorset funds were:

- The South West Coast Path - £100
- JDRCF - £200
- Littleport Branching Out Charity Shop - £250
- Addenbrooke's Charitable Trust - help make your hospitals even better - £2,000
- Hunts Community Cancer Network - £1,000
- Mind Charity - £100
- Breast Cancer Now - £200
- East Anglia's Children's Hospices (EACH) - £250
- Nelson's Journey - £250
- The Lawrence Home Nursing Team - £500
- Edgar's Gift - £3,000
- Sarcoma UK - £1,000
- The Royal Marsden Cancer Charity - £750
- Scleroderma & Raynaud's UK (SRUK) - £500
- The Drew Barker-Wright Charity - £1,000
- Julia's House Children's Hospice - £750
- Charlie's Chimps - £750
- Ben's Den - £1,000
- Hope Against Cancer - £2,500
- MOVEcharity.org - £3,000
- Starlight Children's Foundation - £1,000
- Great Ormond Street Hospital and Children's Charity - £250
- Hinchingsbrooke Hospital NHS - £1,000
- Leicester' Hospitals - £1,000
- Robert Horrell (Macmillan Centre) - £5,000

## Next year

- We hope to build strong relationships with our partner charities (new and old)
- Make a big dent in the Peterborough Hospital 50k refurb!
- Walk number 13 - and the Non-Dorset Walk for the second year
- 12 hours of sport 4th December - with more schools

Twitter - @malcolmwhales - 550 (467) followers, @TMWF-Dorsetwalk - 512 (504) followers

Facebook - @themaalcolmwhalesfoundation - 1,690 (1412) followers

Instagram - @tmwf\_dorsetwalk - 563 (505) followers

New Website hits - 2,377 users, 3,571 sessions. Thank you to everyone involved this year.

Damien Whales  
TMWF Chairman

**The Malcolm Whales Foundation  
Statement of Financial Activities  
for the year ended 31 December 2020**

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	Unrestricted Funds	Restricted Funds	2020 £	2019 £
<b>Incoming resources</b>				
Activities for generating funds:				
Sponsored Walk	2,292	43,541	45,833	51,276
12 Hrs Sport	-	-	-	3,399
<b>Total Incoming Resources</b>	<b>2,292</b>	<b>43,541</b>	<b>45,833</b>	<b>54,675</b>
<b>Resources Expended</b>				
Charitable activities	1,985	37,720	39,706	52,152
<b>Total resources expended</b>	<b>1,985</b>	<b>37,720</b>	<b>39,706</b>	<b>52,152</b>
<b>Net Movement in funds</b>	<b>306</b>	<b>5,821</b>	<b>6,127</b>	<b>2,523</b>
<i>Reconciliation of funds</i>				
Total Funds B/Fwd	3,507	39,537	43,044	40,521
<b>Total Funds C/Fwd</b>	<b>3,814</b>	<b>45,358</b>	<b>49,171</b>	<b>43,044</b>

**The Malcolm Whales Foundation**  
**Balance Sheet**  
**for the year ended 31 December 2020**

	Notes	2020 £	2019 £
<b>CURRENT ASSETS</b>			
Prepayments and accrued income		172	154
Cash at bank and in hand		49,359	43,250
		<u>49,531</u>	<u>43,404</u>
<b>CURRENT LIABILITIES</b>			
Accruals and deferred income		360	360
		<u>360</u>	<u>360</u>
<b>NET ASSETS</b>			
		<u><b>49,171</b></u>	<u><b>43,044</b></u>
Unrestricted Funds:			
General funds		3,814	3,507
Total Unrestricted Funds		3,814	3,507
Restricted funds		45,358	39,537
<b>TOTAL CHARITY FUNDS</b>		<u><b>49,171</b></u> <i>(0)</i>	<u><b>43,044</b></u> <i>(0)</i>

**CHARITABLE FUNDS**

<b>for the year ended 31 December 2020</b>		<b>Balance B/Fwd</b>	<b>Walk</b>	<b>12 Hrs Sport</b>	<b>Resources Expended</b>	<b>Transfers</b>	<b>Fund C/Fwd</b>
<b>Unrestricted Funds</b>							
General Fund	5%	3,507	2,292	-	(1,985)		3,814
		<u>3,507</u>	<u>2,292</u>	<u>-</u>	<u>(1,985)</u>	<u>-</u>	<u>3,814</u>
<b>Restricted Funds</b>							
Children Affected By Cancer	75%	29,108	34,375	-	(29,779)		33,703
Bowel Cancer	20%	10,429	9,167	-	(7,941)		11,654
		<u>39,537</u>	<u>43,541</u>	<u>-</u>	<u>(37,720)</u>	<u>-</u>	<u>45,358</u>
<b>Total</b>		<u>43,044</u>	<u>45,833</u>	<u>-</u>	<u>(39,706)</u>	<u>-</u>	<u>49,171</u>

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Peter Barlow  
Thomas Quinn Chartered Accountants  
The Station House  
15 Station Road  
St Ives  
Cambs  
PE27 5BH

Date: 22 October 2021