



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From: 1 August 2024 **To:** 31 July 2025

Charity name: Sacred Heart Catholic Primary School (New Malden) PSA

Charity registration number: 1146443

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To advance the education of the pupils of Sacred Heart Catholic Primary School, Burlington Road, New Malden, KT3 and to connect them with the wider local community
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	The charity has organised many fundraisers and community activities for our school throughout the year we are reporting on to raise money to support the school in several of its initiatives to improve the experience of students at Sacred Heart. This include a long term project to refurbish the playground which will benefit all members of our community, from the children to their guardians.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The Trustees have had regard to this policy.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	

Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>The PSA's principal income stream is generated through social events and fundraisers for the parents and children of Sacred Heart School. The charity and its trustees have worked very hard to raise funds to support the school in several initiatives, including:</p> <ul style="list-style-type: none"> • Various subscriptions to allow the school to streamline and manage professional subscriptions and communication systems with parents such as Little Wandle, White Rose Maths • Playground refurbishment including replacement padding and EYS playframe replacement <p>We have done this by organising fairs, quiz nights and activities for the children and their families.</p> <p>This has not only benefitted the current school community but will also benefit new intake into the school for years to come.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	See published accounts
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The PSA has no investments other than cash at the bank. This comprises a Business current account and a Business savings account. We donate all our profit to the school. The funds held in reserve are modest and are required for funding the events we run. The trustees have therefore considered it is prudent that funds should be retained as cash held in a bank account. Sufficient reserves are retained to cover the charity's regular expenditure for the next year along with money that will be used to contribute towards specific projects outlined for the next academic year.
Amount of reserves held	Para 1.22	No more than £5000
Reasons for holding zero reserves	Para 1.22	N/A
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	N/A

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Unincorporated association
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trustee posts are advertised in our school community via the school newsletter, WhatsApp parent groups, email and word of mouth. Trustees are voted in at an AGM.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Sacred Heart Catholic Primary School (New Malden) PSA
Other name the charity uses	
Registered charity number	1146443
Charity's principal address	Sacred Heart RC Primary School Burlington Road New Malden KT3 4ND

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Samantha Dekker	Trustee	Chair to 20/7/25	PSA members
2	Irene Custodio	Trustee	Treasurer to 20/7/25	PSA members
3	Gaby Avila	Co-Treasurer	Resigned 20/7/25	PSA members
4	Siobhan Eagle	Secretary	Resigned 20/7/25	PSA members
5	Daniela Magliocchetti	Secretary	Resigned 20/7/25	PSA members
9				
10	Naomi Barton	Chair	Appointed 20/7/25	PSA members
11	Ana Fonseca	Secretary	Appointed 20/7/25	PSA members
12	Suzi Lucas	Trustee	Appointed 20/7/25	PSA members
13	Sarah Henderson	Treasurer	Appointed 20/7/25	PSA members
14				
15				
16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

[illegible]

Name of trustees holding title to property belonging to the charity

[illegible]

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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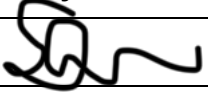
Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		<i>Irene Custodio</i>
Full name(s)	Samantha Dekker	Irene Custodio
Position (eg Secretary, Chair, etc)	Chair, Trustee	Treasurer, Trustee
Date	04 March 2026	

Charity Name: Sacred Heart RC School PSA			
Receipts and payments accounts			
For the period from	Period start date 01/08/2024	To	Period end date 31/07/2025

Section A Receipts and payments

to the nearest (£)

Receipts	
Fundraising events	18,866
Donations	1,373
Other trading activities (Lottery)	6,179
Bank Interest	235
Sub total (Gross income)	26,653

Payments	
Event Costs	6,774
Charitable expenditure (payments to school)	19,755
Total payments	26,529
Net of receipts/(payments)	124

Cash funds last year end (01/08/2024)	24,710
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Cash funds this year end (31/07/2025)	24,834
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Section B Fundraising breakdown

Event/Category	Income to the nearest (£)	Expenditure to the nearest (£)
Summer Fair	6429	2600
School Lottery	6179	1312
Christmas Fair	3320	444
Movies and Munchies	2349	388
Parent Quiz	1735	160
Marathon	1553	
Disco	1251	383
Easter Trail	709	226
Dad's Event	526	
Christmas Cards	386	
International Event	381	190
Standing Order	370	
Uniform	262	
Cake Sale	252	
Donations	193	
Junior PSA	171	
Year 6 Leavers	109	530
Non-Uniform Days	87	
Asda cashpot	74	
Community Fundraising	42	
Easy Fundraising	42	
Welcome Bags		19
Subscription		162
General Expense		360
Sub total	26,418	6,774

Section C Charitable expenditure breakdown

Payments to the school	Expenditure to the nearest (£)
Little Wandle Letters and Sounds SDP1	1,355
White Rose Maths Subscription	200
Feast of Sacred Heart	200
Playground improvements in 2024/25	18,000
Sub total	19,755

Independent examiner's report on the accounts

Section A

Independent Examiner's Report

Report to the trustees

Charity Name

Sacred Heart Catholic Primary School (New Malden) PSA

On accounts for the year ended

July ~~2024~~ 2025

Charity no
(if any)

1146443

Set out on pages

1-2

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31 / 07 / 2024.

Responsibilities and basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

The charity's gross income exceeded £25,000 and I am qualified to undertake the examination by being a qualified member of The Chartered Institute Of Management Accountants.

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below *) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

Gary White

Date:

26/2/26

Name:

GARY WHITE ACMA CGMA

Relevant professional qualification(s) or body

CHARTERED INSTITUTE OF CHARTERED MANAGEMENT ACCOUNTANTS/

(if any):

Address:

14 BLENHEIM ROAD

RAYNES PARK

LONDON, SW20 9BB

Section B

Disclosure

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

No issues to disclose.