



**CHARITY COMMISSION
FOR ENGLAND AND WALES**

Trustees' Annual Report for the period

From 01 01 2020 Period start date To 31 12 2020 Period end date

Charity name: THE HIRSCHL FOUNDATION

Charity registration number: 1145582

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	The objects of the Charity are the advancement of health, the prevention or relief of poverty and such other exclusively charitable purposes as the Trustees shall in their absolute discretion determine
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<p>In 2020 the Charity made donations to 30 UK registered charities with corresponding charitable objects, totalling £358,000</p> <p>The charities in receipt of donations included: NHS Association Charities – Covid Appeal St John's and St Elizabeth Hospice Community Security Trust Jewish Care</p>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The Trustees have complied with their duty under Section 117 Charities Act 2011 to have regard to guidance on the public benefit requirement issued by the Charity Commission.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	<p>In awarding grants, the Trustees apply the following principles (taken from the Charity's grant making policy):</p> <ol style="list-style-type: none">1. The Trustees will focus on providing grants to other organisations working in the areas mentioned above.2. The Trustees will aim to ensure that at least 70% of the Charity's income is applied in furtherance of the charitable purposes each year.

		<p>3. Such grants will either be provided at the complete discretion of the Trustees or through applications by the organisations with the detailed procedure for the application process being published separately.</p> <p>4. As a general rule, the applicant/funded organisations will be expected to have a policy of inclusiveness, equality and non-discrimination.</p> <p>5. Funding of and applications from previous grant holders will be considered by the Trustees on their own merits. Although the trustees will have regard to the outcome of the previous grant, any new application/funding will in no way receive preferential consideration.</p> <p>The Trustees will not normally approve the use of the Charity's funds for:</p> <ul style="list-style-type: none"> a) Sponsorship of individuals b) Sponsorship of charitable events c) Work which would normally be funded from statutory sources d) Work undertaken by or on behalf of public bodies or by employee of public bodies as part of their employment or e) Commercial organisations
Policy on social investment including program related investment	Para 1.38	N/a
Contribution made by volunteers	Para 1.38	N/a
Other		N/a

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>The Charity made grants totalling £358,000 to other UK registered charities in line with its charitable objectives.</p> <p>The Charity has met its grant making policy aim of ensuring that at least 70% of its income is applied in the furtherance of the charitable purposes each year.</p> <p>The Charity researched the charities it would like to support in the future.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	N/A
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	At the end of the financial year ending 31 December 2020 the Charity had £64,565 in reserves.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The Charity's policy on reserves as contained in its grant making policy is that the Trustees will aim to apply 70% of the Charity's income for the furtherance of the Charity's charitable objectives. Any remaining amount is held as a reserve, together with the Charity's existing capital.
Amount of reserves held	Para 1.22	At the end of the financial year ending 31 December 2020 the Charity had £64,565 in reserves.
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	The Charity has no funds materially in deficit
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Trust Deed dated 19 January 2012
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Trust
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trustees are appointed by resolution of the existing trustees

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	The Hirschel Foundation
Other name the charity uses	
Registered charity number	1145582
Charity's principal address	2 Stone Buildings Lincoln's Inn London WC2A 3TH

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Sara Tauba Hirschel			Trustees
2	Anne Veronica Rosenberg			Trustees
3				
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Anne Veronica Rosenberg	
Position (eg Secretary, Chair, etc)	Trustee	

Date 29/10/21



CHARITY COMMISSION
FOR ENGLAND AND WALES

The Hirschel Foundation

1145582

Receipts and payments accounts

CC16a

For the period
from

01/01/2020

To

31/12/2020

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
BT Group PLC	41	-	-	41	136
Helena Charitable Foundation	200,000	-	-	200,000	200,000
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	200,041	-	-	200,041	200,136
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	200,041	-	-	200,041	200,136

A3 Payments

St John's and Elizabeth Hospice	25,000	-	-	25,000	5,000
Nightingale Hammerson	5,000	-	-	5,000	5,000
CST (Community Security Trust)	10,000	-	-	10,000	10,000
The Jewish Museum London	3,000	-	-	3,000	5,000
JW3 Trust Limited	5,000	-	-	5,000	10,000
Jewish Blind and Physically Handicapped Society	2,000	-	-	2,000	10,000
Shaare Zedek UK	-	-	-	-	8,000
Norwood Ravenswood	5,000	-	-	5,000	8,000
The Chicken Soup Shelter	-	-	-	-	-
Jewish Care	8,000	-	-	8,000	8,000
Disability Snowsport UK (The Uphill Ski Club of Great Britain)	3,000	-	-	3,000	3,000
British Friends of Barilan University	-	-	-	-	-
Alzheimer's Society	5,000	-	-	5,000	-
United Synagogue St John's Wood	5,000	-	-	5,000	5,000
National Holocaust Centre and Museum	-	-	-	-	5,000
Cruse Bereavement Care	3,000	-	-	3,000	3,000
The Marletts Hospice	25,000	-	-	25,000	3,000
Anne Frank Trust UK	5,000	-	-	5,000	-
Crisis	-	-	-	-	5,000
Shelter	5,000	-	-	5,000	5,000
Limmud	5,000	-	-	5,000	5,000
Young Minds	5,000	-	-	5,000	3,000
UK Jewish Film	-	-	-	-	2,000
Support Dogs	2,000	-	-	2,000	5,000
World Jewish Relief	5,000	-	-	5,000	5,000
Brighton and Hove Reform Synagogue	-	-	-	-	3,000
Friends of Sussex Hospices	5,000	-	-	5,000	10,000
Asthma UK and Lung Foundation Partnership	5,000	-	-	5,000	-
Centre Point	5,000	-	-	5,000	-
NHS Associations of Charities Covid Appeal	200,000	-	-	-	-
Food Lifeline	10,000	-	-	-	-
Children and War Foundation at Kluge Law Firm	2,000	-	-	2,000	-
Sub total	358,000	-	-	358,000	131,000

A4 Asset and investment purchases, (see table)					
	-	-	-	-	
	-	-	-	-	
Sub total	-	-	-	-	-
Total payments	358,000	-	-	358,000	131,000
Net of receipts/(payments)	- 157,959	-	-	- 157,959	69,136
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	222,524	-	-	222,524	-
Cash funds this year end	64,565	-	-	64,565	69,136

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	NatWest	64,565	-	-
		-	-	-
		-	-	-
		-	-	-
	Total cash funds	64,565	-	-
	(agree balances with receipts and payments account(s))			


	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	Anne Veronica Rosenberg	29/10/21



Section A

Independent Examiner's Report

Report to the trustees/
members of

Charity Name
THE HIRSCHL FOUNDATION

On accounts for the year
ended

31 DECEMBER 2020

Charity no
(if any)

1145582

Set out on pages

ATTACHED

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **31 / 12 / 2020**.

Responsibilities and
basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention (~~other than that disclosed below *~~) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed:

Date: 4/11/2021

Name:

MATTHEW BARNETT

Relevant professional
qualification(s) or body
(if any):

SOLICITOR OF ENGLAND AND WALES

Address:

EDWIN COE LLP, 2 STONE BUILDINGS

LINCOLN'S INN

LONDON WC2A 3TH

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.