THE PAROCHIAL CHURCH COUNCIL OF THE ECCLESIASTICAL PARISH OF HOLY TRINITY, WATERHEAD

England & Wales · Charity number 1144769

Details

Other names	HOLY TRINITY CHURCH, WATERHEAD PARISH CHURCH, Waterhead Parish Church
Status	Registered
Legal form	Previously excepted
Registered	2011-11-23
Register	View on the Charity Commission register

Contact

Address	St. Barnabas Vicarage Arundel Street Oldham OL4 1NL
Phone	01616247708
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Website	www.holytrinitywaterhead.co.uk

Activities

Objects: PROMOTING IN THE ECCLESIASTICAL PARISH THE WHOLE MISSION OF THE CHURCH.

Activities: We hold services of Christian worship, and services of comfort and rites of passage.We seek to engender community and henve a sense of cohesion. We do so through servies and the use of the Parish Hall, which we own entirely.Via the Parish Hall, we provide events for all sections of the local community, as a means of supporting the community and enabling it to thrive and prosper.

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Classification

- **How:** Provides Buildings/facilities/open Space, Provides Services, Acts As An Umbrella Or Resource Body
- **What:** General Charitable Purposes, Religious Activities, Environment/conservation/heritage
- **Who:** The General Public/mankind

Geography

- Oldham

Finances

Period end	Income	Expenditure	Assets	Employees
2024-12-31	£96,832	£100,540	-	-
2023-12-31	£67,794	£66,596	-	-
2022-12-31	£61,920	£53,785	-	-
2021-12-31	£34,714	£34,984	-	-
2020-12-31	£84,828	£73,950	-	-

Trustees

Name	Role	Appointed
Rev Dr Paul Malcolm Spenser Monk	Chair	2009-10-29
Daniel Reilly		2022-04-24
Jack Peacock		2024-04-21
John Alan Wolstencroft		2016-04-30
Linda Mary Birkby		2021-04-20
Lucie Reilly		2021-04-20
Peter Haslam		2024-09-15
Valerie Crane		2020-09-20
Victoria Heaton		2017-04-30
Zoe Liles		2023-04-20

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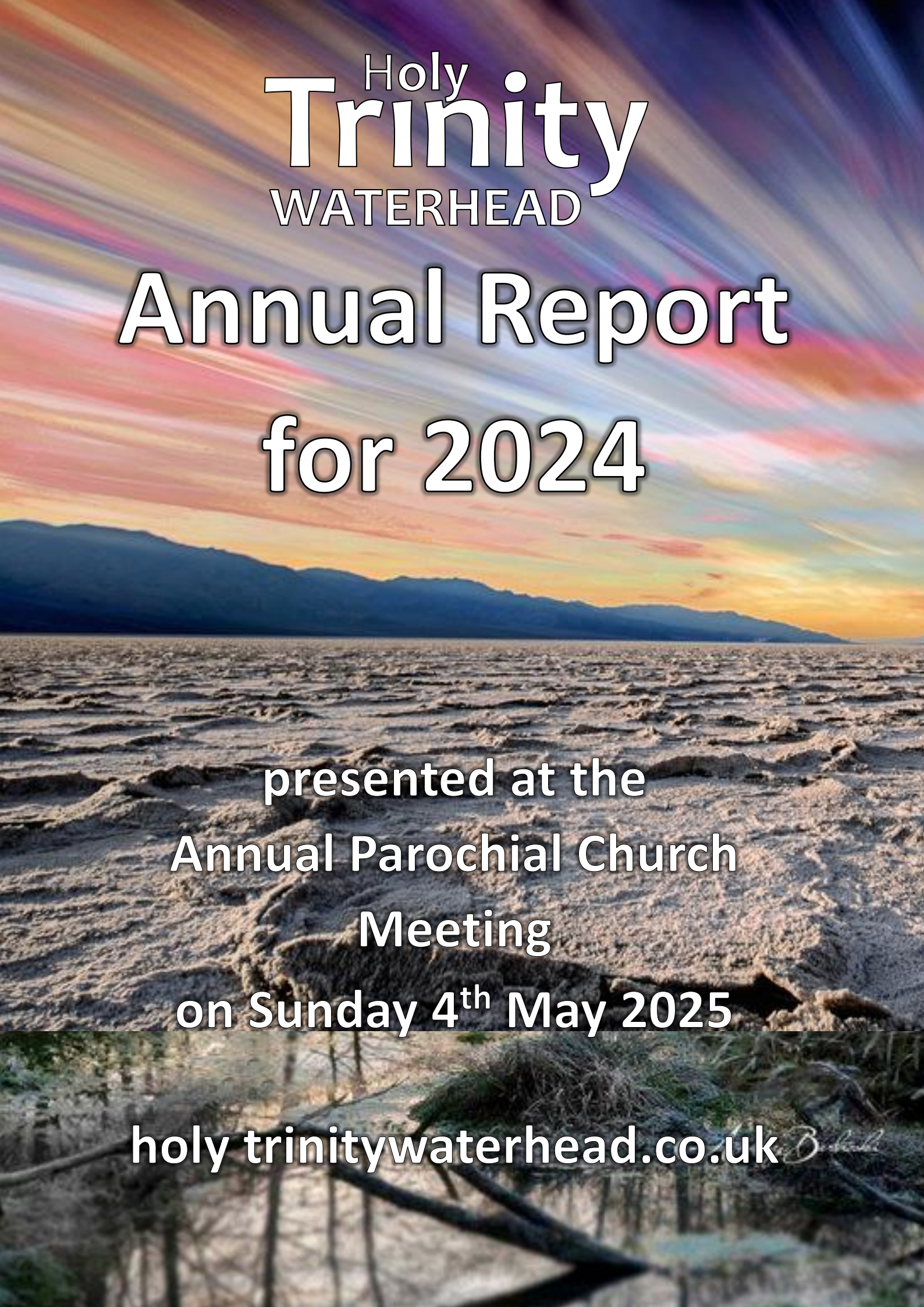
Accounts


Holy
Trinity
WATERHEAD
Annual Report
for 2024
presented at the
Annual Parochial Church
Meeting
on Sunday 4th May 2025
holy trinitywaterhead.co.uk

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Minutes of the 2024 APCM

Present The following attended the APCM: Lynda Blair, Joan Donallon, Vicky Heaton, Revd Paul Monk, Geoff Lees, Zoe Liles, Jack Peacock, Lucie Reilly, Vera Rigby, Sylvia, Ann Wolstencroft, John Wolstencroft, Sarah Immanuel.

Apologies The following gave their apologies: Linda Birkby, John Birkby, Val Crane, Dan Reilly, and Lynne Schofield.

Opening prayers Revd Paul Monk opened the meeting with prayers at 12.20 pm.

Introduction Paul welcomed those attending and gave the following address.

Welcome to this year's Annual Parochial Church meeting. In many respects, it's business as usual and in many respects it's different—everything is still responding to an (almost) post-Covid world.

I want to start with a long list of the many positives from this past year. First, I'm delighted that the number of folk worshipping here has grown again. It's surely a sign that we, as a church and community, are welcoming and offer worship that is fulfilling and meaningful. I'm also delighted that ever more members want to contribute toward the delivery of that worship—maybe that's why its quality is so high. Second, the social events that our church is offering are again consistently of a high quality. Local people often ask me, 'When is the next quiz, when is the next concert, and so on?', which surely speaks for itself. They want what we offer. And, thirdly, I want to highlight the life in the Parish Centre. It is managed and run to an exceptional standard and is generating much needed income. That income underwrites the whole of the church and its life. It also explains why, as a fourth positive point, we managed to pay the full Parish Share last year and look likely to do so again this year. Thank you to everyone involved.

But there are also negatives. Obviously, the country is in crisis. Look at the headlines: cost of living, austerity, expensive fuel and empty supermarket shelves. That Oldham is regarded as deprived in such a context implies that we must address a huge level of need. It's a big ask. We need to keep asking what we could do. Before the welfare state, the church was the fourth emergency service. Well, the welfare state is being dismantled—what are *we* doing about it?

The second challenge concerns the Church of England in general and the Diocese of Manchester in particular. When I started work here in Waterhead, in 2009, the area covered by our so-called Mission Community was served by five full-time priests. Three had a full-time curate, so a complement of eight full-time ordained staff. There are now two—Denise Owen at Moorside and me though, to be fair, St

John the Baptist Church will advertise for an incumbent priest quite soon and that person may possibly be in post before the end of this year. I have done a lot of cover work especially for St John's. I have been asked to become Vicar of Glodwick, which means a certain amount of paperwork, visiting nursing homes, funerals, and so on. And I am doing work for the Diocese and for the Deanery. Why? Because the work needs to be done, but also because the Diocese cannot ask to redeploy me. Before moving forward, I'll conclude this part of my introductory talk by saying that while a great many local churches are closing—and most of them in deprived places like Oldham—we, Holy Trinity in Waterhead —are regarded officially as being among the safer churches in the entire Diocese. But we must make ourselves safer still.

How? I want to suggest to this meeting a few priorities for the coming year:

1. I want to appoint an administrator cum facilitator to help oversee the Mission Community. I hope that person will help blur the boundaries between the churches as we all so that, together, we can explore greater community engagement. I will therefore explore that idea with the PCCs of all the churches in the Mission Community.
2. We do not have a replacement Sunday School after the Pandemic. In fact, we share this predicament with almost all the other local churches. Nevertheless, received wisdom still insists that we attract adults if we attract children. I therefore want a youth worker of sorts, which means sourcing the necessary finance.
3. I'm not convinced we should change much about the Sunday morning services except sometimes using live musicians. I think there is more scope for updating the Wednesday services, again with more music. As I think you know, the PCC want to install projectors and screens and to facilitate worship, so perhaps that small project will improve things. But I still think we should explore hosting praise night services somewhere within the Mission Community. Maybe that should occur here.
4. Inevitably, we must talk about building work. The condition of our church and Parish Centre are now among the very best in Oldham—indeed, among the best in the Diocese at large, but we can still do more. I've already alluded to the idea of projectors and screens, but we clearly need better heating here in the church and a better kitchen in the hall. We would benefit from remodelling the front of the chancel for weddings, baptisms, family services, but also safety. Yet again, those ideas require funding.

I will of course explore and revisit all these ideas with the Church Council over the coming months.

It's time to conclude. I want to thank the large number of organisations who have given grants to the church and centre, its work, and its projects.
And I will end by thanking the small army of people—church members and volunteers—without whom running this church and centre would be impossible: they clean, organise, help, accompany, tidy, liaise, often dropping everything at a moment's notice, …, the list is long, and the commitment is humbling. A huge 'thank you' from all of us.

Minutes of the APCM 2023 Vicky Heaton proposed that we accept the minutes of the 2023 APCM, and John Wolstencroft seconded. On vote, the motion was carried unanimously.

Matters to be considered No matters arising were suggested.

Annual Parish Meeting

Election of Church Wardens

Val Crane was proposed by Geoff Lees and seconded by Linda Birkby.
John Wolstencroft was proposed by Geoff Lees and seconded by Linda Birkby.

As there were two candidates and two positions, the two were elected together. On vote, their acceptance was unanimous.
Revd Paul also mentioned to those in attendance that Dan Reilly is adopting the role of Deputy Warden and will therefore shadow Val and John to learn the role with the assumption that he will at some future date become a full warden himself.

Annual Parochial Church Meeting

Revd Paul talked through the Annual Report, offering the following clarifications and amplifications:

Property There were several attempted break-ins at the Parish Centre. As is common, our insurance policies will not pay for enhancements to security, so the Church Council authorised a significant programme of security improvements (in addition to straightforward like-for-like replacements). Those improvements cost the church about £9k.

Staffing We have lowest level of staffing in any of the Mission Communities in the Diocese of Manchester, number of clergy is being reduced

Ecology It was advised that we could remove the pews because there is nothing beneath them—in effect a void—which is why the church is often so cold. Geoff asked about the height of the church which also contributes to the cold.

Community The Waterhead Parish covers the area north-east of Huddersfield Road down to the junction with Ripponden Road. The parish therefore includes all Littlemoor; and, since about 2012, has also included the tower blocks that were formerly in the Derker Parish. In the context of deprivation indices, these towers are among the most deprived areas in the entire country.

Church Life We need a dedicated youth worker to help restart a Sunday School; there is a thriving Wednesday School of sorts.
On a related note, Dan and Lucie Reilly are working to establish a Youth Hub in the Parish Centre; please pray for them.

School work at present, there is no liaison with any local schools other than tours to fulfil the National Curriculum. As we do not have any church schools in the parish, this situation is very unlikely to change soon.

Church fabric Sarah asked about the ongoing renovation of the church. After a brief recap of progress to date, Paul rehearsed the aspects requiring attention.
Sarah asked about renting the Parish Centre: Paul confirmed that it is in regular use and generates income for the church.

Safeguarding and Child Protection policies the policies were read out in full. Copies are on view on the notice board at the back of church. No further questions or queries were raised, those in attendance were happy with the policy
With regards to the safeguarding if anyone has any questions or queries to speak to Linda Birkby (our Safeguarding Officer) or to Paul directly; if concerns relate to Linda or to Paul, then concerns should be addressed to the Diocese of the safeguarding lead at Oldham Council. Their details are advertised widely across the church website. If a Sunday School recommences, anyone assisting will require full DBS checks.
No queries were raised.

Annual Accounts Paul started by thanking Vicky for her hard work and stated she is a dream to work with!
Paul advised that we did not pay the full balance of the Parish Share this year due to spend required on the hall. This year's Parish Share is just under £20,000.
The PCC voted to accept the annual accounts before the meeting. Joan Donallon proposed that the meeting accept the accounts and Jack Peacock seconded. On vote, the acceptance was unanimous.

Deanery Synod Linda Birkby was elected in 2023 for a three-year term, so does not need re-election. Lucie Reilly has offered for election. She was proposed by John Wolstencroft and seconded by Linda Birkby. She was elected unanimously.

Parochial Council elections

Val Crane, Linda Birkby and John Wolstencroft are *ex officio* members of the PCC owing to their positions as Wardens and Deanery Synod reps.
Other members are elected for a three-year term, with a third of the positions available for vote per annum. This year, there are three vacancies and two members willing to stand:

Vicky Heaton was proposed by Joan Donallon and seconded Sue Crabtree.
Geoff Lees was proposed by Joan Donallon and seconded Sue Crabtree.

As there were two candidates and three positions, Geoff and Vicky were elected together, unanimously.

Appointment of Sides people

Sunday services Linda Birkby, Natalie Crabtree, Sue Crabtree, Val Crane, Vicky Heaton, Geoff Lees, Zoe Liles, Naomi Parkes, Jack Peacock, Lynne Schofield, June Winterbottom, and John Wolstencroft.

Lily and Stacey Lord were not in attendance today but have been listed in case they wish to continue.

Wednesday services Vicky and Thomas Heaton; and Dan Reilly and Lucie Reilly. Lucie asked if anyone would like to assist on a Wednesday night would be appreciated.

All those on both lists were elected unanimously.

Any other business No matters were raised, so Paul thanked everyone for their attendance.
The meeting closed at 1.00 pm with prayers.

Parish Reports

Report from the Administrator

As you all already know Paul's final service was on the 27th of October 2024 and he was licensed as the Vicar of the Good Shepheard Ashton by the Bishop of Middleton on 21st November 2024, and I know we would all like to wish Paul and his family all our best wishes for their future in Ashton.

Pauls last service at Waterhead

Paul's Licensing in Ashton ***Photos by Matthew Heaton***

We are now officially in interregnum and the process of finding a new Vicar is underway. Please pray for our PCC members of this Church and our sister Church of St Barnabas as they begin the process of putting together our Parish Profile which will hopefully attract a new Vicar who can carry on the good work that Paul has done and guide our Church into a bright future.

Vicky Heaton *Administrator (April 2025)*

Report from the Church Wardens

We welcome those who are new to the Church and joined us during 2024, and hope you feel comfortable at Holy Trinity. Please speak with us if you want to get more involved and contribute to the life of the Church.

In all Anglican Churches, the wardens bear the prime responsibility for the well-being of the Church, both as an organisation seeking to sponsor the ushering in of the Kingdom, and for the fabric of the building.

We had many tasks to address in 2024 such as improving our core finances to afford our commitments, and sponsor outreach and other work within our deprived community, so we would like to thank all those members of Holy Trinity's congregation who have lavished support on us as Wardens during 2024. We hope we can continue to earn your support in 2025.

Our thanks go to the team that lead each week's services at the Church: the PCC members, readers, and intercession leaders, sides people, and those who brew. And please notice how the Church always looks clean and tidy every Sunday so many thanks to all who work to maintain this high standard of presentation.

As Wardens we continue to pray for you all, and we very much look forward to seeing you in church again soon.

Val Crane and John Wolstencroft*: Wardens (April 2025)*

Report from the PCC Secretary

The Parochial Church Council (PCC) convened on six scheduled occasions in 2024. These were held in person in Church. The APCM occurred in the nave of the Church.

The dates of the PCC meetings were:

25th January 2024	21st March 2024	30th May 2024
29th July 2024	15th September 2024	15th October 2024

I have always sought to publish the minutes from all our meetings as soon after each meeting as practicable.

Zoe Liles: *PCC Secretary (April 2025)*

Report from the Property Committee

2024 was a quiet year, we installed screens at the front of Church which now means we do not have to use hymn books and service cards so we can have a wider variety of music for our services. We had some plaster dislodged from the roof above the entrance, but this should hopefully be repaired during 2025

Every five years we must have an electrical survey on the Church for insurance purposes. This was conducted early this year and after a few minors works the Church passed with a satisfactory rating.

Val Crane, and John Wolstencroft: *Vicar and Wardens (April 2025)*

Report from the Diocese and Deanery

At the **Diocesan** level

Emerging strategy for the Diocese of Manchester has rolled out.
This has four key areas:
Developing missional leaders
Parish renewal
Growing younger
Church planting and revitalisation

At the **Deanery** level
The Deanery Synod convened three times. Bishop Mark and Helena Platts attended to brief the synod on the emerging strategy.

At the **Mission Community** level

There are currently no stipend Clergy in the mission community. All churches are now in interregnum. The mission community are relying on PTO and BLT cover for the celebration of Eucharist.

Lucie Reilly (April 2025)

Ecology report

At the general synod in summer 2023, the Church of England committed to 'net zero' by 2030. Holy Trinity commits to working toward that goal, and recognises that we will find that goal very difficult to attain.
We have now installed screens which will enable new forms of worship that do not need for paper-based books or photocopying, so again with a low ecological impact.

The church wishes to replace much of the current heating system, which is not efficient: the interior temperature is often uncomfortable despite heating the building for upward of six hours before a service.

Holy Trinity has expressed its commitment to ecological goals and has been assessed as an eco-church by international body *A Rocha* with a bronze award. We will explore enhancing that award to silver once the heating has been improved.

***Val Crane and John Wolstencroft**: Vicar and Wardens (April 2025)*

Community reports

The accuracy of some of the statistics below is unlikely to be high but, nevertheless, they well illustrate our daily challenges and our social context.

We obtain our statistics from the following sources:

1. Data collected and analysed by the PCC and members of the Church.
2. The Church of England data (recently processed from the 2021 Census).
3. The Church Urban Fund.
4. Oldham Council via its monthly e-compendium.

Background

Official figures suggest there is a 7.4% ethnic diversity in the Parish, which is exceptionally low for Oldham, and low within the Diocese of Manchester: the highest in the Diocese is 88% and the lowest is 1%.

The most recent data from the *Church Urban Fund* (2019) suggest the approximate ethnicities in our Parish are: British 86%: Pakistani Asian 4%: Roma 2%: 'other' 4%. These figures are only changing in the corridor between Littlemoor and Waterhead, and in the social housing in Greenacres.

Socio-economic context

As a Christian Church, we exist to fulfil the first commandment and love the Lord our God with all our heart, soul, mind and strength. To that end, we attend and sponsor services of Christian worship. We interpret the second half of the Great Commandment—that we must love our neighbour—as God's telling us to improve the life chances of everyone in this part of Oldham.

The so-called indices of multiple deprivation (IMD) describe relative affluence or deprivation. These IMD bring together 7 statistical domains: employment; income; health and disability; education; crime; housing and services; and living environment. The resulting IMD are a relative measure that is used to compare geographical areas; they are not a direct measure of deprivation. Other measures, such as child poverty or working-age poverty, are necessary when developing a fuller understanding of an area.

The most recent indices of multiple deprivation were published early in 2024 and are based on the 2021 Census and are the most up-to-date available. The 2021 Census data demonstrate that Oldham is the most deprived borough in Greater Manchester. Its data show that in our part of Oldham, 77.7% of households have some form of deprivation (the figure for the whole of Oldham is 59.1%; and is 51.7% for England as a whole). Statistics from the *Joseph Rowntree Foundation* in its report 'UK Poverty 24' show that 44% of all Oldham children under 16 live in poverty, which is the third-highest level in England after Birmingham (at 46%) and Sandwell and Manchester (at 45%).

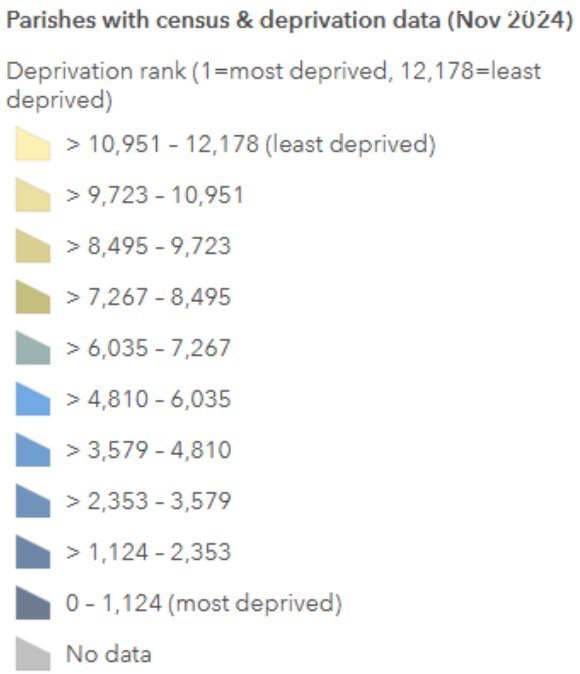
The Covid pandemic accentuated the need for us to 'love our neighbour'. For example, the *Institute of Fiscal Studies* suggests those hardest hit by Covid will be women, younger workers, and workers on low incomes. Before the pandemic, these groups were over-represented in the economy of east Oldham (ONS: 09-04-2020). And data (released a year ago in February 2022 by the House of Commons Library) shows that in our parliamentary constituency, and across all age groups, the unemployment rate has risen by 43% since the start of the first lockdown; nationally, the rate has gone down.

Using these data from the 2021 census, it is possible to rank our church against all English parishes in order of the deprivation they demonstrate. They suggest our Parish officially ranks 572 out of 12,239; stated otherwise, we are in the most deprived 4.7% of all Anglican parishes in England. This result implies a modest deterioration since statistics were last published in 2019, which then said we were in the most deprived 5.2% of all English parishes. This ranking yields a *comparative* measure rather than anything *absolute*, and all informed opinion suggests that the area bounded within Waterhead Parish has not changed significantly since the Pandemic; the change is a direct result of the appalling deprivation in the Littlemoor estates to the left of the parish.

It is unwise to summarise the disparity in life experience across a densely populated parish by using a single datum for deprivation. It also complicates our task of tackling and addressing need and makes it more difficult when seeking external sources of funding such as grants.

Data concerning local super-output areas (LSOA) are better able to describe conditions on a micro-community level. The parish traverses 4 LSOAs. The Church and Parish Centre is located within LSOA E01005449. The indices of multiple deprivation from the 2021 Census indicate it is in the most deprived 11.4% LSOAs in all England. The most-needy is located on the far-west side of the Parish (LSOA E01005456) and is in the most deprived 2.2 of all LSOAs. It the 0.44% most deprived in terms of crime; 0.50% in terms of deprivation caused by crime; 2.1% in terms of both employment and education; 6.3% in terms of health and disability. By contrast, properties in the Strinesdale estate to the north of the Church, which reaches into the south-western most tip of Moorside, are in the *top* 25% in England.

All the data used to compile this paragraph are available via the site:
https://www.arcgis.com/home/webmap/viewer.html?webmap=67bce0ed36dd4ee0af7a16bc079aa09a&extent=-0.4317,51.313,0.1986,51.5945



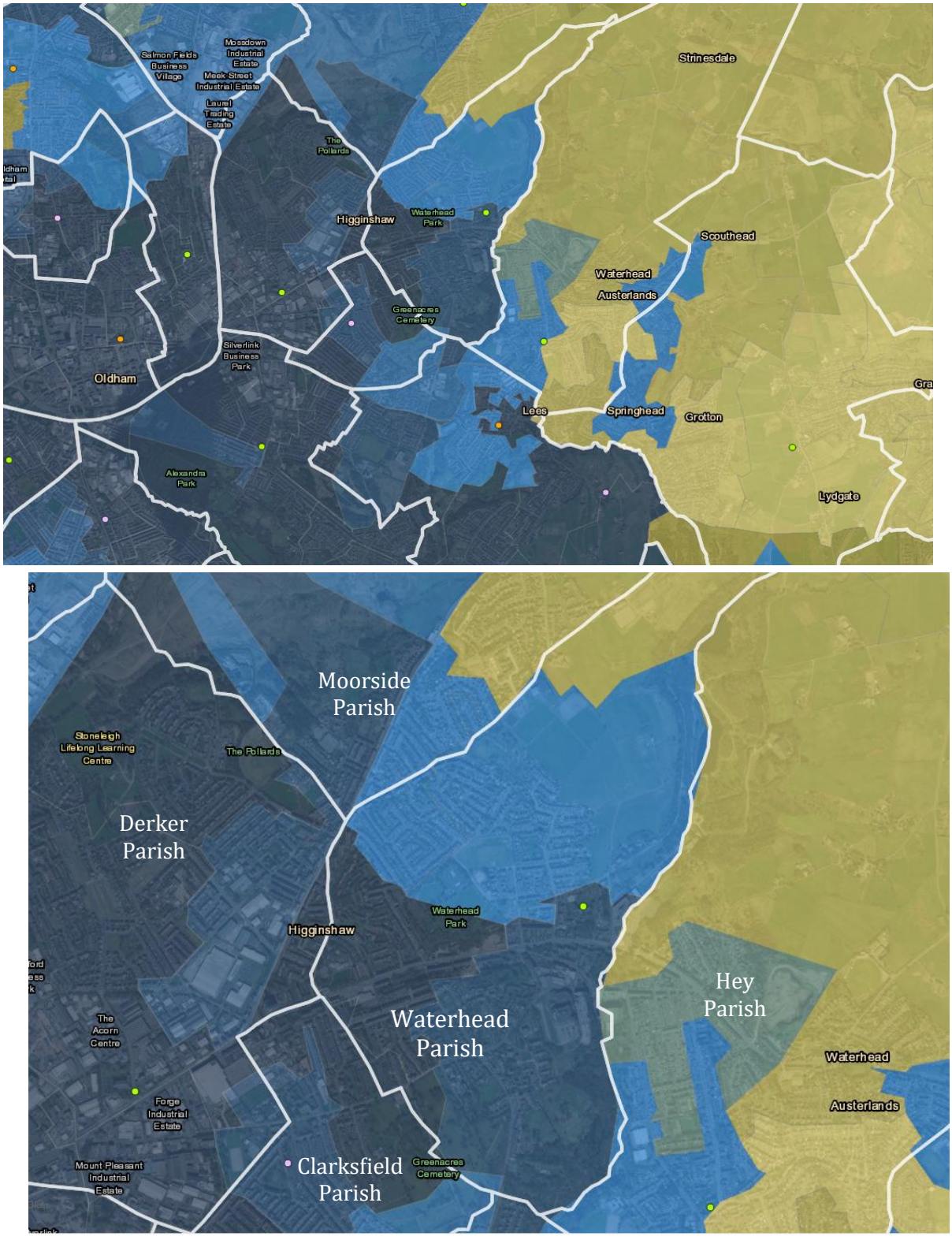


Figure 1 The Parish of Waterhead: the location of the Church is indicated by the green circle near the centre of the lower map. The figure also shows the indices of multiple deprivation, as indicated by colour (the key appears right).

Church life

Regular services

Table 1 contains a bland summary of average attendances at services across the whole of 2024; data for two previous years appear for comparative purposes.

		2024		2023		2022	
	No.	A	C	A	C	A	A
Sunday services							
All Sunday services	52	36	10	33	10	34	13
Wednesday services							
Family services	50	34	29	34	30	28	33

Table 1 Average adult attendances through the week (all events).
The data do not include home communicants and nursing homes).
Key: A = adult and C = children.

In 2024, the number of adults attending Sunday worship averages were 36 adults and 10 children. The Wednesday averages were 34 adults and 29 children.
Figure 2 shows the average number of adults attending services during the census month of October during the period 2005–2025. One obvious trend is the steep decline caused by the Covid pandemic, which has clearly reversed. The average adult attendance was 78.
There were no events shared with *Churches Together in East Oldham*.

Virtual services

Each week the church publishes service transcripts in .pdf format, for printing or viewing on-screen and can be viewed via the page, https://www.medlockhead.co.uk/resources/index.htm
The church magazine is also available on-line. All can be viewed via the page, https://www.medlockhead.co.uk/magazines/index.htm

Other services: church year and occasional offices

We celebrated many additional services within the liturgical year such as Ash Wednesday, the whole of Holy Week and Easter, Trinity and Pentecost, Harvest, Advent and Christmas. Our sister Church of St Barnabas joined us for All Souls, Christingles and for Midnight Mass, and we joined them for Christmas Day.

Statistics In addition to the above, during 2024 the Vicar also led:

- 20 baptisms.
- 0 wedding and no blessings of marriage.
- 17 funerals: 3 occurred in the Church, others occurred in St Barnabas, St John the Baptist, St Thomas' Leesfield, and St Thomas' Moorside. All the remainder occurred in Oldham Crematorium.

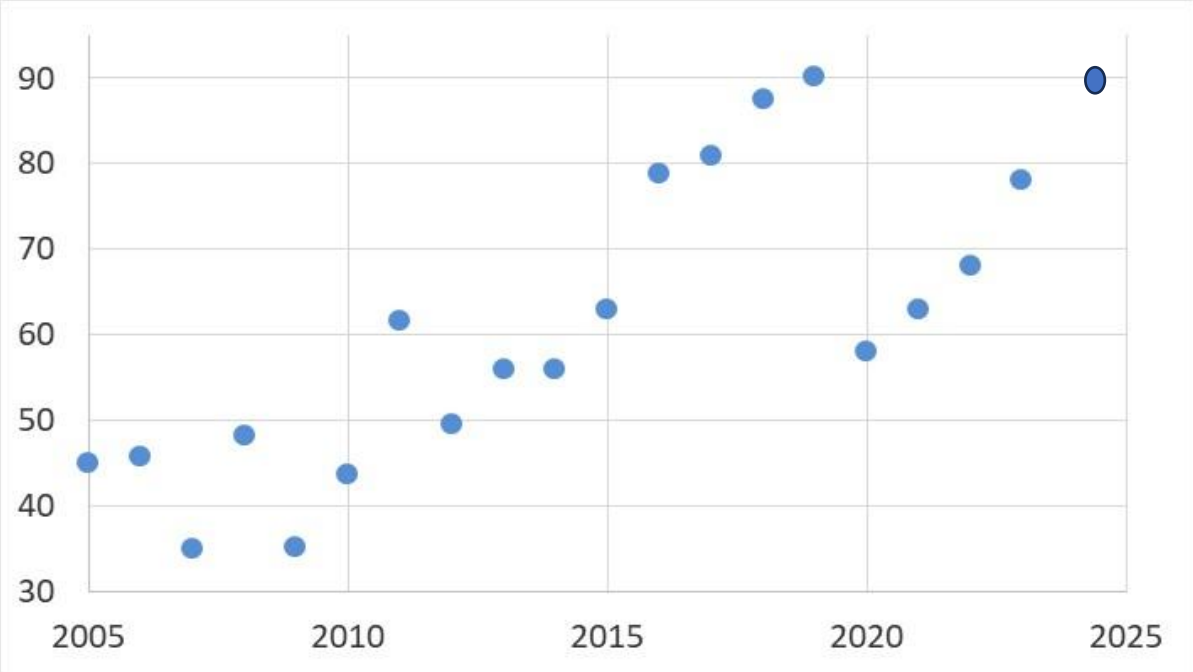


Figure 2 Average weekly attendances of adults during the census month of October: these data include both Sunday and mid-week services.
The numbers do not include members who would normally attend but were ill, those receiving communion 'by extension' at their home, or members in a nursing home.

Electoral Roll Officer

The list in Table 2 quantifies the adults on the electoral roll. The list is subdivided according to residency within or outside the Parish. We update the list every three years and will change significantly when next compiled in 2025 to reflect congregational movement, with new members joining and others leaving. The numbers attending services—particularly Wednesday services—bear little relationship to attendance.

Table 2	Total	Living in the parish	Living outside the parish
2024	119	57	62
2023	142	65	77
2022	159	71	88
2021	158	70	88
2020	129	69	58

Table 2 Numbers of Church members on the electoral roll.
The numbers include the housebound and/or in residential care.

Youth-work Reports

School liaison

There are no Church of England schools in the parish and, since the Covid pandemic, work with local schools has not been extensive:

- No services for local schools occurred in the church during 2024,
- Waterhead Academy again cancelled all the projects scheduled for 2024.

Report from the Safeguarding Officer

The Parochial Church Council insists that anyone who works with young people or vulnerable adults must have an enhanced DBS certification, that all workers with children undertake on-line training, and all have been advised of the procedures they should adopt if concerns of any kind arise. In this, the church is following secular law and is acting within the regulations of the Church of England and the Diocese of Manchester. In accordance with the church of England's regulations our junior church leaders have the advanced DBS qualification.

If anyone has safeguarding concerns about any child or vulnerable adult, they should first contact me as the church's Child Protection Officer. All the necessary contact details are listed at the back of the church and on-line. The Local Authority Child Protection Officer can also be contacted for advice if required. Please contact the Police in an emergency.

All policies relating to children and vulnerable adults are displayed on the notice board at the rear of church.

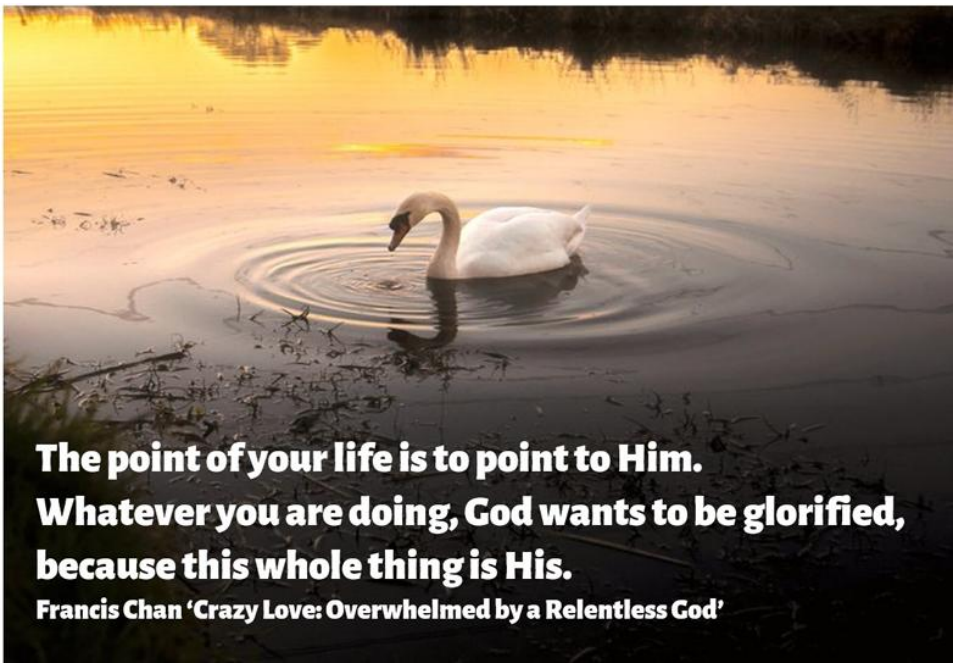
There have been no issues within the church community this year

***Linda Birkby**: Child-protection Officer (April 2025)*

Report from the Sunday School

The Sunday school has not reconvened since the first lockdowns in 2020 owing to a lack of leaders.

***Vicky Heaton**: Administrator (April 2025)*



Church diary

PCC programme for 2025

These PCC meetings are scheduled to convene at 7:30 pm if in-person in the chancel, or 7:00 pm by Zoom:

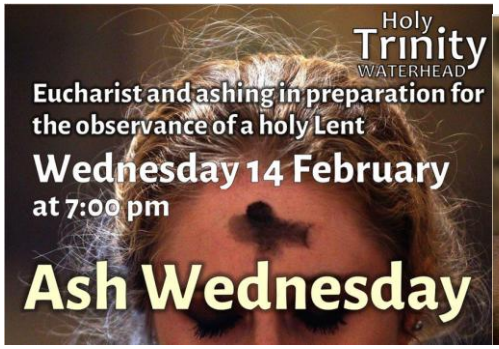
Wed 29thJanuary	Sunday 23rd March	Sunday 18thMay
July TBC	September TBC	November TBC

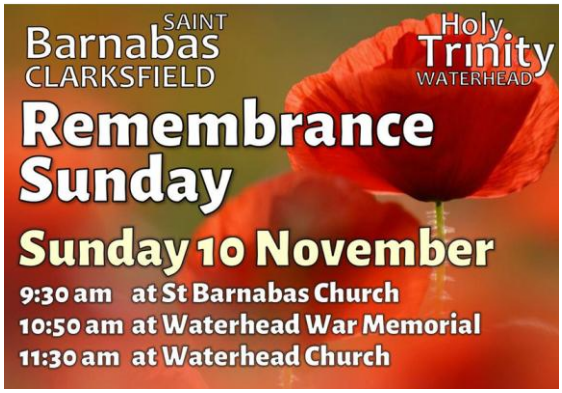
Liturgical programme for 2025

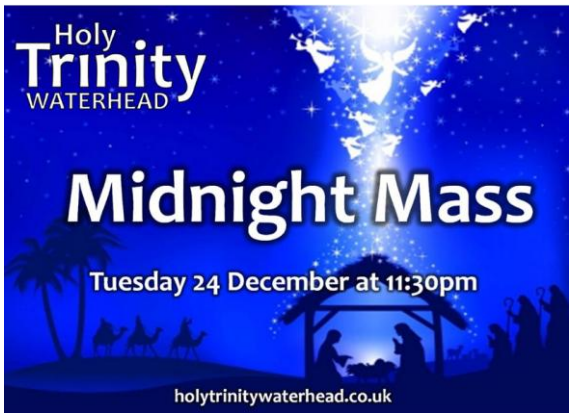
Weds 5 March	**Ash Wednesday**	Ashing and Eucharist
Sunday 13 April	**Palm Sunday**	Eucharist
Monday 14 April	**Holy Monday**	Compline
Tuesday 15 April	**Holy Tuesday**	Compline
Weds 16 April	**Holy Wednesday**	Compline
Thursday 17 April	**Maundy Thursday**	Eucharist (followed by vigil)
Friday 18 April	**Good Friday**	Non-Eucharistic service
Sunday 20 April	**Easter Day**	Eucharist
	Confirmation service for our Mission Community	
Sunday 14 Sept	**Harvest Festival**	
Sunday 2 Nov	**Commemoration of the Faithful Departed**	
Sunday 9 Nov	**Remembrance Sunday**	Non-Eucharistic service
TBC	**Carol Service**	
Wednesday 24 Dec	**Christingle service**	at Waterhead Church
Wednesday 24 Dec	**Midnight Mass**	at Waterhead Church
Thursday 25 Dec	**Christmas Day**	at St Barnabas' Church

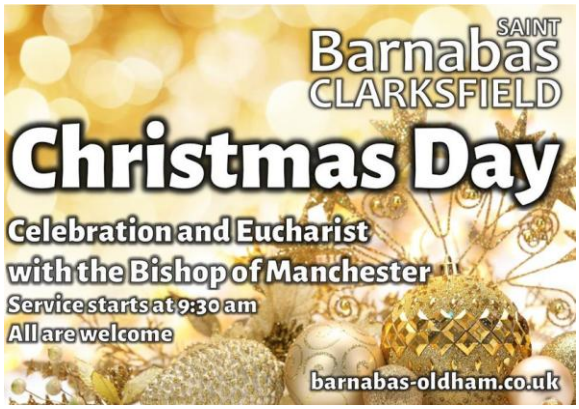
Vicky Heaton *(April 2025)*

Liturgical events in 2024









Social events in 2024

Financial Reports

Treasurer's report

The accounts attached to this Annual Report offer a detailed description of the Church finances and its trading condition. These paragraphs represent a summary. The Church paid its full Parish Share in 2024: it paid £15,000. It also paid off about £1,100 of its loan to the Diocese, with £800 left outstanding. This was taken out in 2020 to pay for emergency building work when we replaced the floor in the 'community space' at the rear of the nave.

In summary, Church funds continue to be under enormous pressure, making achievement of its missionary and charitable aims a challenge. The total income for 2024 was £96,833, which is greater than in 2023 £67,794. Overall costs over the year were £100,540 (up from £66,596 in 2023). The net balance decreased from £1,198 in 2023 to (£3,708).

General fund

The general fund is the church's only unrestricted account. It pays heat and light, water and cleaning costs, insurance, and routine maintenance. It also pays the Parish Share. At the end of the financial year, the general fund has increased slightly from £3,065 to £3,476. This balance is alarming: for example, the Diocese of Manchester recommends that it is large enough to pay 6–9 months of bills so all of us needs to think about how we can raise additional funds this year to cover our running costs and meet our commitment to pay our Parish Share of £15,750.

Restricted Funds

The *Building Fund* financed the new screens and renovations in the chancel, the balance is now £5,726.83. The fund for renovating the Centre kitchen and bar area currently stands at £1,022. The Flower Fund holds £53.59.

The Children's Fund contains £438. This has decreased from last year as some of these funds were used to fund some of the Youth Zone tuck shop.

Grants received in 2024

The Church and Parish Centre was awarded 3 grants during 2024 totalling £24,584. Table 3 cites them in decreasing order of magnitude. These grants helped cover the costs of new screens and the Chancel renovations.

National Lottery	£19,084
Manchester Diocese	£3,000
Garfield Weston	£2,500
	£24,584

Table 3 The grants awarded and received by the Church and Parish Centre during 2024.

The Parochial Church Council is extremely grateful to these funders for putting their trust in the Church. It is hoped that subsequent grants will enable yet further improvements to the building. A superior building means less maintenance and more projects that help more local people. It also enhances our potential for higher rental income.

Glossary

Accounting period an organisation's accounts are compiled after the end of a week, month, or year. Without qualification, the phrase means the same as a 'financial year'.

Accounts A way of 'giving an account' of what has happened financially. The accounts can cover any period, although most organisations must produce both monthly and annual accounts. The accounts are compiled to help give a full and clear picture of the transactions during the preceding 'accounting period' year and its financial position at the end of it.

Accrual A form of accounting based on the concept that any money earned by an organisation must be matched with the costs that were incurred to generate that income, and that both are considered during the same accounting period.

Anglican Adjective meaning 'the Church of England'.

Archdeacon The priest in charge of the legal aspects for a large administrative area within a Diocese. In particular, the Archdeacon oversees aspects of property law, the employment and appointment of clergy, and discipline.

Area Dean The priest in charge of an administrative area of a Diocese.

Asset(s) In the accounts, quantifiable or tangible item(s) owned by the charity.

Banns A legal prerequisite for a person to get married in an Anglican church. The word comes from a mediaeval term meaning 'boundary'.

Bishop The head of a Diocese. The bishop is always ordained, so is a priest.

Capital A project involving building work or purchasing of equipment.

Chair The person who oversees the progress of a meeting. Often called a 'chair-man', which is itself an abbreviation of 'chair's mandate'.

Church Warden A non-ordained member of a Parish Council with responsibility for the fabric of the church. Wardens are elected at the APCM. Those eligible to vote in an election for a Warden include both the members of a church and those who live within the geographical confines of its parish.

Core cost Regular expenditure, for example on salary, rent, insurance, heating and light, and not a one-off purchase or building project.

Diocese An autonomous administrative district within the Church of England.

Financial year the period over which a year-long 'accounting period' extends. In the Church of England, the financial year starts on 1 January and concludes on 31 December.

Faculty The Anglican form of planning permission which grants permission to proceed with building work, or other scheme.

Fund A component part of an account. For example, the general fund could comprise a flower fund, refreshment fund, maintenance fund, and so on.

General fund the church's main financial account. It is usually unrestricted.

Grant A gift of money to support an organisation or an activity. Grants are generally regarded as 'restricted' income.

Lay Reader A person authorised by an Anglican Diocese to lead and preach at a service held in a parish church.

Overheads The word generally means some or all the fixed costs that need to be met no matter how much or how little of an activity is undertaken, such as rent, heat, light, Council Tax, core staff.

Parish A geographical area overseen by a Church Council.

Parish Share The amount of money payable to the Diocese of Manchester. It helps pay clergy salary and associated costs. In older documentation, this debt is called the 'Parish Quota' or merely 'Quota'.

Parochial Relating to a parish, its area, or business.

Project A series of inter-related activities or programmes. For example, a children's project can comprise fundraising, organisation of volunteers, craftwork, and so on.

Quoracy, quorum, quorate Quoracy describes the rules that define a minimum number or proportion of people who attend a meeting: the decisions of a meeting that operates outside its quoracy is not legally binding. Those people, when assembled, are the 'quorum', and meetings attended by that number (or more) are 'quorate'.

Reader (see 'Lay Reader')

Reserves A word used in accounting meaning 'savings. If they can be spent on anything the organisation does, they are called free (or 'unrestricted') reserves. If they can only be spent on something, they are 'restricted'.

Restricted Money that has been given to a charity for a particular purpose or project.

Sides people Members of a church (authorised by the APCM) to assist the Church Wardens as they oversee the running of a church and its services.

Statutory Adjective meaning deriving from the state, hence the Government, rather than business or VCFSE sectors. The term is usually qualified by words such as 'activity' or 'sector'.

Trustee A person who takes responsibility for managing money or assets that have been set aside for the benefit of others. The members of the PCC are trustees and most are elected.

Unrestricted Money that has *not* been set aside by the trustees of the charity, or a grant-awarding body, for a particular purpose. Unrestricted funds can be used on any of the charity's activities.

Warden (see 'Church Warden')

ALM Accredited Lay Minister. A church member is taught and licensed to help lead an aspect of a church service.

APCM Annual Parochial Church Meeting. This once-a-year meeting always occurs in April and is the occasion at which representatives are elected to run a PCC.

DAC The Diocesan Advisory Committee. The DAC oversees the planning of Faculties in the Church of England.

HAF Holidays Activities Fund. Grant-based fund for delivering 'holiday-hunger' clubs during the main school holidays.

IMD Indices of multiple deprivation. A weighted average of (usually) seven statistical databases used to help define rankings of deprivation. The initials are often followed by a number, indicating the last relevant ranking or accumulation of data. For example, IMD-19 were the data computed in 2019.

LSOA Local super-output area. An acronym used in statistics to refer to an area comprising about 40–60 postcodes and a population of about 2000 houses.

p.a. Per annum = per year.

PCC Parochial Church Council. The PCC is a group of people who oversee the running of an Anglican Parish, with a remit comprising the fabric of a church building, the services of worship that occur within it, and all the financial transactions that oversight requires.

VCFSE Voluntary, charity, faith, social enterprise. The acronym seeks to distinguish an activity or group from either the statutory sector (so led by the Government) or the business sector.

The Parish of Clarksfield and Waterhead, Oldham

The benefice of Clarksfield (St Barnabas) and Waterhead (Holy Trinity) is in the Deanery of Ashton and Oldham, the Episcopal Area of Middleton, and the Diocese of Manchester.

Ministry Team in 2024

Vicar	In Interregnum
Assistant Curate (in part)	Post Vacant
Lay Readers	Pete Haslam
	Lucie Reilly

Parochial Church Council for 2024

Church Wardens	Mrs Val Crane
	Mr John Wolstencroft
Church Secretary	Mrs Zoe Liles
Church Treasurer	Mrs Vicky Heaton
Deanery Synod Reps.	Mrs Linda Birkby
Elected Members	Mrs Vicky Heaton
	Mrs Zoe Liles
	Mr Daniel Reilly

Other Church officers

Administrator	Ms Sarah Gura/Mrs Vicky Heaton (part time)
Child-protection Officer	Mrs Linda Birkby
Electoral roll officer	**Mrs** Vicky Heaton
Treasurer	Mrs Vicky Heaton
Gift-aid Secretary	Mrs Vicky Heaton

Parish Information

Benefice	St Barnabas, Clarksfield and Holy Trinity, Waterhead, both in Oldham.
Bank	The *Virgin Bank*, Spindles Square, Oldham.
Insurance	The Church, PCC and property are insured with *Ecclesiastical PLC*.
Fees	The list of Diocesan fees are displayed in the Church porch and vestry.
Parish Share	The Parish Share for 2023 was £X, of which 82% was paid.

HOLY TRINITY CHURCH WATERHEAD FINANCIAL STATEMENTS FOR THE YEAR ENDED

31st DECEMBER 2024

INDEPENDENT EXAMINER'S REPORT TO THE P.C.C. OF HOLY TRINITY WATERHEAD

I report on the accounts of the church for the year ended 31st December 2024, which are set out on pages 1 to 7.

Respective responsibilities of trustees and examiner
The church's trustees are responsible for the preparation of the accounts. The church's trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 (the 2011 Act)) and that an independent examination is needed.

It is my responsibility to:

- Examine the accounts under section 145 of the 2011 Act);
- To follow the procedures laid down in the General Directions given by the Charity Commission(under section 145(5)(b) of the 2011 Act); and
- To state whether particular matters have come to my attention.

Basis of independent examiner's report

My examination was carried out in accordance with the general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below.

Independent examiner's statement

In connection with my examination, no matter has come to my attention:

1. Which gives me reasonable cause to believe that in any material respect the requirements

- To keep accounting records in accordance with section 130 of the 2011 Act; and
- To prepare accounts which accord with the accounting records and comply with the accounting requirements of the 2011 Act have not been met; or

2. To which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

(Name) KIMBERLY BARTON (Date) 6/4/2025

(Address) 21 COVLAND CLOSE, OLDHAM, OL4 2TQ

Holy Trinity Church Waterhead
Statement of financial activities

For the year ending 31st December 2024

	Note	Unrestricted funds £	Restricted funds £	TOTAL FUNDS 2024 £	2023 £
INCOMING RESOURCES					
Voluntary Income	2(a)	30,470	25,246	55,716	34,998
Activities for generating funds	2(b)	80	887	967	2,446
Income from Investments	2(c)	0	0	0	0
Church activities	2(d)	36,000	(0)	36,000	25,211
Other incoming resources	2(e)	4,150	0	4,150	5,139
TOTAL INCOMING RESOURCES		70,699	26,133	96,833	67,794
RESOURCES EXPENDED					
Cost of generating voluntary income	3(b)	0	0	0	44
Fund raising trading costs	3(c)	0	0	0	0
Church activities	3(a)	65,688	26,958	92,646	63,032
Staff costs	3(d)	7,894	0	7,894	3,520
Governance costs		0	0	0	0
TOTAL RESOURCES EXPENDED		73,582	26,958	100,540	66,596
NET INCOMING RESOURCES BEFORE OTHER RECOGNISED GAINS AND LOSSES		(2,883)	(825)	(3,706)	1,198
Fund transfers		0		0	0
GAINS ON INVESTMENT ASSETS					
On revaluation	8	0	0	0	0
NET MOVEMENT IN FUNDS DURING THE YEAR		(2,883)	(825)	(3,706)	1,198
BALANCES B/FWD 1 JANUARY 2024		3,065	22,684	25,748	24,552
BALANCES C/FWD 31 DECEMBER 2024	9	**182**	**21,859**	**22,040**	**25,750**

The notes on pages 3 to 7 form part of these accounts

Holy Trinity Church Waterhead
Balance Sheet as at 31 December 2024

	Notes	2024 £	2023 £
FIXED ASSETS			
Tangible	4	(0)	0
Investment	4	0	0
		(0)	0
CURRENT ASSETS			
Stock	5	1,503	1,081
Debtors	6	4,521	3,491
Short term deposits		732	732
Cash at bank and in hand		21,748	23,012
		28,504	28,316
LIABILITIES			
Creditors - amounts falling due in one year	7	6,463	2,568
NET CURRENT ASSETS/(LIABILITIES)		22,040	25,750
Total assets less current liabilities		22,040	25,750
Creditors - amounts falling due after one year		0	0
TOTAL NET ASSETS	9	**22,040**	**25,750**
PARISH FUNDS			
Unrestricted	8	182	17,910
Restricted	8	21,859	7,839
		22,040	**25,750**
		0	

Approved by the P.C.C on and signed on their behalf by Lucy Reilly (P.C.C. Chairman) and Vicky Heaton (P.C.C. Treasurer).

The notes on pages 3 to 7 form part of these accounts

Holy Trinity Church Waterhead
Notes to the financial statements

For the year ended 31st December 2024

1. ACCOUNTING POLICIES

The financial statements have been prepared in accordance with the Church Accounting Regulation 2006, the Charities (Accounts and Reports) Regulations 2008 and the Charities Act 2011, together with applicable accounting standards.

The financial statements have been prepared under the historical cost convention except for the valuation of investment assets, which are shown at market value. The financial statements include all transactions , assets and liabilities for which the PCC is responsible in law. They do not include the accounts of church groups that owe their affiliation to another body, nor those that are informal gatherings of church members.

Accounting basis
The financial statement have been prepared on an accruals basis

Funds

Restricted funds Income from trusts or endowments which may be expended only on those restricted objects provided in the terms of the trust or bequest and (b) donations or grants received for a specific object or invited by the PCC for a specific object. The funds may only be expended on the specific object for which they are given. Any balance remaining unspent at the end of the year must be carried forward as a balance on that fund. The PCC does not usually invest separately for each fund. Where there is no separate investment, interest is apportioned to individual funds on the average balance basis.

Unrestricted funds are general funds which can be used for PCC ordinary purposes.

Incoming resources
Income is recognised in the financial statements when:
- the church is entitled to the resource; and
- the economic benefit from it becomes "probable" (i.e., more likely than not); and
- its monetary value can be measured with sufficient reliability.

Resources expended

Expenditure must be included in the financial statements once the church has a legal or constructive obligation, the outflow of economic benefit becomes "probable" (i.e., more likely than not) and the amount can be measured with sufficient reliability.

Fixed assets

Consecrated and ecclesiastical property is not included in the financial statements in accordance with the Charities Act 2011.

Moveable church furnishings held by the vicar and churchwardens on special trust for the PCC and which require a faculty for disposal are unalienable property, listed in the church's inventory, which can be inspected (at any reasonable time). For anything acquired prior to 2000, there is insufficient cost information available and therefore such assets are not valued in the financial statements.

Equipment used within the church premises is depreciated on a straight line basis over four years. Individual items of equipment with a purchase price of £500 or less are written off when the asset is acquired.

Investments are valued at market value

Stock
Stock is valued at the lower of cost or net realisable value.

Holy Trinity Church Waterhead
Notes to the financial statements (continued)
For the year ended 31st December 2024

2. INCOMING RESOURCE	Unrestricted funds	Restricted funds	TOTAL FUNDS 2024	2023
	£	£	£	£
2 (a) Voluntary income				
Planned giving				
Gift aided donations	7,295	0	7,295	7,689
Non Gift aided donations	815	0	815	783
Tax recoverable	6,493	0	6,493	3,441
Other	7,981	0	7,981	1,245
Collections (open plate)	4,980	0	4,980	5,978
Gift days	1,650	0	1,650	2,104
Grants	0	24,584	24,584	9,520
Donations, appeals etc.	1,256	662	1,918	4,238
Legacies	0	0	0	0
	30,470	25,246	55,716	34,998
2 (b) Activities for generating funds				
Fund raising	80	887	967	2,446
	80	887	967	2,446
2 (c) Income from investments				
Dividends and interest including tax recoverable	0	0	0	0
	0	0	0	0
2 (d) Income from church activities				
Parish Hall lettings	15,051	0	15,051	12,372
Choir rent income	0	0	0	0
Fees	784	0	784	1,182
Trading income	0	0	0	
Church hall bar	19,873	0	19,873	11,580
Magazine	292	0	292	78
Subscription income	0	0	0	0
	36,000	0	36,000	25,212
2 (e) Other income resources				
Insurance claims	4,000	0	4,000	5,139
Sundries	150	0	150	0
	4,150	0	4,150	5,139
Total incoming resources	**70,699**	**26,133**	**96,833**	**67,794**

Holy Trinity Church Waterhead
Notes to the financial statements (continued)
For the year ended 31st December 2024

		Unrestricted funds £	Restricted funds £	TOTAL FUNDS 2024 £	2023 £
3	**RESOURCES EXPENDED**				
3 (a)	**Church activities**				
	Missionary and charitable giving				
	Overseas:				
	Water Aid	371		371	0
	Childrens Society	105		105	64
	Christian aid	120		120	222
	Home:				
	Maggies	57		57	0
	Altheimer UK	0		0	0
	Food for Homeless	100		100	120
	Demente UK	0		0	35
	Dr Kershaws	117		117	344
	Baptism Charitable Payments	0		0	294
	NSPCC	27		27	0
	Christies	18		18	0
	Handy Man	17		17	0
	Stroke Association	36		36	0
	Cancer Reaserch	65		65	0
	Bleakholt Animal Sanctury	28		28	0
	Tommys	18		18	0
	Poppy Appeal	10		10	0
		1,088	0	1,088	1,079
	Ministry: Diocesan Parish Share	15,000		15,000	13,041
	Other ministry costs	3,195		3,195	4,074
	CHURCH RUNNING AND MAINTENANCE COSTS				
	Church utility costs	4,593		4,593	3,642
	Insurance	3,387		3,387	3,280
	Repairs and Maintenance	2,450	25,429	27,879	3,570
	Repairs re Insurance Claim	0		0	6,899
	Upkeep of services	1,034	32	1,066	1,019
	Cost of Generate Income	0		0	44
	Vergers'/Organist fees	0		0	70
	Sumup Fees	40		40	22
	Magazine expenses	0		0	0
	Printing and stationery	579		579	714
	PARISH HALL EXPENSES				
	Bar costs	12,286		12,286	6,991
	Repairs and maintenance	2,525		2,525	7,950
	Cleaning, caretaker and sundries	2,864		2,864	2,412
	Utilities and Insurance	5,668		5,668	5,125
	Sumup Fees	74		74	88
	Internet Fees	554		554	359
	Transfer to Church for Parish Share	5,000		5,000	2,000
	Youth Hub running/set up costs	4,965	1,384	6,349	0
	Sunday School Running costs	0	113	113	187
	Choir running costs	0		0	0
	Sundries	387		387	510
		65,688	26,958	92,646	63,076
3 (b)	**Generation of voluntary income**	0	0	0	0
3 (c)	**Fund raising costs**				
	Leaflet and advertising	0	0	0	0
		0	0	0	0
3 (d)	**Staff costs**				
	Youth Club staff cover	0	0	0	0
	Administration staff costs	1,200	0	1,200	0
	Parish Hall bar staff costs	6,694	0	6,694	3,520
		7,894	0	7,894	3,520
Total resources expended		73,582	26,958	100,540	66,596

Holy Trinity Church Waterhead
Notes to the financial statements (continued)
For the year ended 31st December 2024

4 FIXED ASSETS

(a) Tangible Assets

All tangible assets are allocated to unrestricted funds

	Church Equipment	Parish Hall Furniture & Fittings	Youth Club Equipment	2024 Total	2023 Total
	£	£	£	£	£
ACTUAL/DEEMED COST					
As at 1 January 2024	5,565	18,489	5,797	29,851	29,851
Additions at cost	0	0	0	0	0
Grants and other adjustments - see note below	0	0	0	0	0
As at 31 December 2024	5,565	18,489	5,797	29,851	29,851
DEPRECIATION					
As at 1 January 2024	5,565	18,489	5,797	29,851	29,851
Withdrawn on disposals	0	0	0	0	0
Charge for the year	0	0	0	0	0
As at 31 December 2024	5,565	18,489	5,797	29,851	29,851
NET BOOK VALUE 31 December 2024	0	0	0	0	0
NET BOOK VALUE 31 December 2023	0	0	0	0	0

(b) Investments	Unrestricted funds	Restricted funds	2024	2023
	£	£	£	£
At market value 1 January 2024	0	0	0	0
Disposals at carrying value	0	0	0	0
Purchases at cost	0	0	0	0
Revaluation gain/(loss)	0	0	0	0
At market value 31 December 2024	0	0		

5 STOCK

	2024	2023
	£	£
Parish Hall bar stock	1503	1081

6 DEBTORS

	2024	2023
	£	£
Hall Electric	244	491
Oldham MBC	0	3,000
VAT Refund	4,277	
	4,521	3,491

7 LIABILITIES

		2024	2023
		£	£
Diocese Loan		800	2000
Accruals for utility and other costs	*Unrestricted funds*	1596	568
Accrual for Parish Share	*Unrestricted funds*	2284	0
Accrual for Parish Loan	*Unrestricted funds*	100	0
Accrual for Bar stock	*Unrestricted funds*	696	0
Charity Payments		988	0
		6463	2568

Holy Trinity Church Waterhead
Notes to the financial statements (continued)
For the year ended 31st December 2024

8 FUNDS

The restricted funds consist of:

a) *The building fund* is used for raising funds and grants to support major building repairs and alterations.

b) *The Flower Fund* is used to raise funds for flower decorations in the church

e) *The Hall Kitchen Fund* is used to raise funds and grants for the operation and upgrade of the Hall Kitchen/Bar

f) *The Childrens Services Fund* is used to raise funds and grants for the operation of the Wednesday/Sunday Schools

Fund movements	01/01/2024	Incoming resources	Resources expended	Investment gains	Fund Transfers	31/12/2024
	£	£	£	£	£	£
Unrestricted funds:						
General Fund	3,065	31,776	31,364	0	0	3,476
Parish Hall	14,618	38,924	42,218	0	0	11,323
Restricted funds:						
Building Fund	6,572	24,584	25,429	0	0	5,727
Flower Fund	86	0	32	0	0	54
Youth Club Fund	0	0	0	0	0	0
The Community Choir Fund	0	0	0	0	0	0
Hall Kitchen Fund	135	887	0	0	0	1,022
Childrens Services Fund	1,273	662	1,497	0	0	438
	25,748	96,833	100,540	0	0	22,040

9 ANALYSIS OF NET ASSETS

	Unrestricted funds	Restricted funds	TOTAL 2024	TOTAL 2023
	£	£	£	£
Tangible Fixed Assets	0	0	0	0
Stock	1,503	0	1,503	1,081
Debtors	4,521	0	4,521	3,491
Bank and Cash balances	22,480	0	22,480	23,744
	28,504	0	28,504	28,316
Less liabilities falling due within one year	6,463	0	6,463	2,568
	22,040	0	22,041	25,749
Inter fund balances	0	0	0	0
	22,040	0	22,041	25,749

INCOME	unrestricted	restricted
Tax efficient planned giving	7,295	0
2 - Other planned giving	8,796	0
3 - Collections at services	4,980	0
4 - All other giving and voluntary receipts, including Special Appeals (recurring and one-off)	2,906	662
6 - Gift Aid recovered	6,493	0
7 - Legacies received (capital value)	0	0
8 - Grants (Include recurring and one-off)	0	24,584
TOTAL	**30,470**	**25,246**
Activities for Generating Funds		
9 - Gross income from fundraising activities	80	887
Income from investments		
10 - Dividends, interest, income from property etc.	0	0
Church Activities		
11 - Statutory fees retained by the PCC (weddings, funerals etc)	784	0
12 - Gross income from trading (e.g. hall lettings, magazine, bookstall). NOT fundraising.	35,216	
Other incoming resources	0	0
13 - Any other income/ receipts not already listed	4,150	0
TOTAL INCOME	**70,699**	**26,133**
EXPENDITURE		
Costs of generating income		
17 - Fund-raising activities (costs and payments)	0	0
Church Activities		
18 - Mission giving and donations	1,088	
19 - Diocesan parish share contribution	15,000	
20 - Salaries, wages and honararia	7,894	0
21 - Clergy and staff expenses	3,195	
Church expenses		
22 - Church expenses: Mission and evangelism costs	1,034	32
23 - Church running expenses	23,532	1,384
24 - Church utility bills (gas, electricity, water, oil)	10,261	0
25 - Cost of trading	4,055	113
Major capital expenditure		
27 - Major repairs to the church building		25,429
28 - Major repairs to church hall or other PCC property, including redecoration	2,525	0

29 - New building work to the church, church hall, clergy housing, or other PCC property		
SUB-TOTAL for Church activities & expenses	68,582	26,958
26 - Governance Costs (examination or audit fee)		
99 - Other outgoing resources	5,000	
TOTAL	**73,582**	**26,958**
net	**2,117**	**(825)**
planned givers tax efficient	11	
planned givers other	3	

HALL KITCHEN FUND			0.00								0.00
DONATIONS - GIFT AIDED			0.00								0.00
DONATIONS - OTHER (Gift day , etc)			0.00								0.00
GRANTS - Kitchen Fund			0.00								0.00
HALL KITCHEN FUND			0.00								0.00
FUNDRAISING			0.00	-887.00							-887.00
BUILDING WORK			0.00								0.00
ARCHITECTS FEES			0.00								0.00
SUNDRIES			0.00								0.00
TRANSFER TO FUND			0.00						887.00		887.00
BUILDING FUND			0.00								0.00
DONATIONS - GIFT AIDED			0.00								0.00
DONATIONS - OTHER (Gift day , etc)			0.00								0.00
GRANTS - Kitchen Fund			0.00								0.00
GRANT - Chancel Renovation (inc Screens)			0.00	-24584.00							-24584.00
GIFT AID			0.00								0.00
VAT RECLAIM			0.00								0.00
ALTER SCREENS			0.00	15056.40							15056.40
St Wilfred Benches			0.00	10372.80							10372.80
ARCHITECTS FEES			0.00								0.00
SUNDRIES			0.00								0.00
TRANSFER TO FUND			0.00						-845.20		-845.20
FLOWER FUND			0.00								0.00
DONATIONS - GIFT AIDED			0.00								0.00
DONATIONS - OTHER			0.00								0.00
GIFT AID			0.00								0.00
FLOWERS			0.00	32.00							32.00
TRANSFER TO RESERVES			0.00						-32.00		-32.00
CHILDRENS SERVICES FUND			0.00								0.00
Coffee Money/Childrens Services			0.00	-662.32							-662.32
TOYS FOR CRECHE AREA IN CHURCH			0.00	112.98							112.98
YOUTH ZONE			0.00	710.00							710.00
TRANSFER TO HALL FOR YOUTH ZONE TUCK SHOP			0.00	673.94							673.94
			0.00								0.00
TRANSFER TO RESERVES			0.00						-834.60		-834.60
COMMUNITY CHOIR			0.00								0.00
GRANTS			0.00								0.00
SUBSCRIPTIONS			0.00								0.00
TRAINING COSTS			0.00								0.00
RENT TO GENERAL FUND (NOW DISBANDED)			0.00								0.00
FURNITURE AND EQUIPMENT			0.00								0.00
TRANSFER TO RESERVES			0.00						0.00		0.00
	0.00	2923.00	2923.00	4930.48	-4918.26	-36.99	189.22	0.00	-4129.62	1042.17	0.00

BANK ACCOUNTS											
- YORKSHIRE BANK C. A/C - CHURCH	19295.70		19295.70	-6030.48							13265.22
- YORKSHIRE BANK C. A/C YOUTH CLUB	122.22		122.22								122.22
- CBF DEPOSIT ACOUNT	731.76		731.76								731.76
- YORKSHIRE BANK - PARISH HALL	2355.53		2355.53		4918.26						7273.79
- CASH IN HAND - PARISH HALL	738.85		738.85			36.99					775.84
- CASH IN HAND - bar	500.00		500.00				-189.22				310.78
FIXED ASSETS -COST	29850.61		29850.61								29850.61
FIXED ASSETS DEPRECIATION	-29850.60		-29850.60								-29850.60
BAR STOCK	1081.35		1081.35						421.68		1503.03
CREDITORS	-567.73	567.73	0.00							-5663.37	-5663.37
DEBTORS	3490.73	-3490.73	0.00							4521.20	4521.20
MDBF LOAN	-2000.00		-2000.00	1100.00						100.00	-800.00
FUNDS											0.00
GENERAL FUND	-3064.86		-3064.86						-411.60		-3476.46
PARISH HALL	-14618.13		-14618.13						3294.74		-11323.39
HALL KITCHEN FUND	-135.00		-135.00						-887.00		-1022.00
BUILDING FUND	-6572.03		-6572.03						845.20		-5726.83
FLOWER FUND	-85.59		-85.59						32.00		-53.59
CHILDRENS SERVICES FUND	-1272.81		-1272.81						834.60		-438.21
	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

DEBTORS	**2023**	**2024**
Hall Electric	490.73	244
Oldham MBC	3000	
VAT Refund		4277.2
GIFT AID		
	3490.73	**4521.20**

CREDITORS	**2023**	**2024**
CHURCH GAS/ELECTRIC	567.73	402.08
PARISH HALL GAS		239.23
PARISH SHARE		2283.78
PARISH LOAN		100.00
CHARITY DONATIONS		987.60
WILDS - BAR STOCK		695.58
HALL WATER		955.10
	£567.73	**£5,663.37**

FIXED ASSETS		PARISH HALL			YOUTH CLUB			CHURCH			TOTAL
COST											29,850.61
BROUGHT FORWARD 1/1/24		18,489.07			5,796.76			5,564.78			300.00
ADDITIONS 31/03/2024		300.00									3,613.63
ADDITIONS 30/04/2024		3,613.63									167.94
ADDITIONS 31/05/2024		167.94						10,372.80			10,372.80
ADDITIONS 31/07/2024											527.00
ADDITIONS 31/08/2024		527.00						15,507.36			15,507.36
ADDTIONS 31/10/2024											0.00
GRANT											0.00
ADJUSTMENT - CREDITOR W/OFFS											0.00
											0.00
											0.00
CARRY FORWARD		23,097.64			5,796.76			31,444.94			60,339.34
DEPRECIATION											
BROUGHT FORWARD 1/1/24		18,489.07			5,796.76			5,564.78			29,850.61
STRAIGHT LINE DEPRECIATION		0.00			0.00			0.00			0.00
CARRY FORWARD		18,489.07			5,796.76			5,564.78			29,850.61
NET BOOK VALUE		4,608.57			0.00			25,880.16			30,488.73
ANALYSIS	PURCHASED	COST	DEPRECIATION BF	DEPRECIATION CF	COST	DEPRECIATION BF	DEP CF	COST	DEPRECIATION BF	DEP CF	
GENERAL FIXTURES AND FITTINGS - estimated	2013	2,000.00	2,000.00	2,000.00				500.00	500.00	500.00	
HALL LIGHTS - PHASE 1	2014	2,664.18	2,664.18	2,664.18							
HALL LIGHTS - PHASE 2	2015*	4,829.58	4,829.58	4,829.58							
YOUTH CLUB MUSIC SYSTEM	2013				1,742.80	1,742.80	1,742.80				
YOUTH CLUB MUSIC SYSTEM	2017				1,359.00	1,359.00	1,359.00				
CHURCH SOUND SYSTEM	2017							750.78	750.78	750.78	
CHURCH SOUND SYSTEM	2017							4,314.00	4,314.00	4,314.00	
YOUTH CLUB PROJECTOR AND SCREEN	2014				2,694.96	2,694.96	2,694.96				
HALL TOILETS	Oct-17	3,808.96	3,808.96	3,808.96							
HALL ALTERATIONS PROJECT - QS FEES	2015*	1,320.00	1,320.00	1,320.00							
HALL HEATING	2019	3,866.35	3,866.35	3,866.35							
CHURCH KITCHETTE	2018										
		18,489.07	18,489.07	18,489.07	5,796.76	5,796.76	5,796.76	5,564.78	5,564.78	5,564.78	0.00
FIXED ASSETS		PARISH HALL									
MONTHLY DEPRECIATION		0.00		0.00	0.00		0.00	0.00		0.00	
2024 MONTHLY DEPRECIATION		0.00		0.00	0.00		0.00	0.00		0.00	

HOLY TRINITY CHURCH WATERHEAD FINANCIAL STATEMENTS FOR THE YEAR ENDED

31st DECEMBER 2024

INDEPENDENT EXAMINER'S REPORT TO THE P.C.C. OF HOLY TRINITY WATERHEAD

I report on the accounts of the church for the year ended 31st December 2024, which are set out on pages 1 to 7.

Respective responsibilities of trustees and examiner
The church's trustees are responsible for the preparation of the accounts. The church's trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 (the 2011 Act)) and that an independent examination is needed.

It is my responsibility to:

- Examine the accounts under section 145 of the 2011 Act);
- To follow the procedures laid down in the General Directions given by the Charity Commission(under section 145(5)(b) of the 2011 Act); and
- To state whether particular matters have come to my attention.

Basis of independent examiner's report

My examination was carried out in accordance with the general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below.

Independent examiner's statement

In connection with my examination, no matter has come to my attention:

1. Which gives me reasonable cause to believe that in any material respect the requirements

- To keep accounting records in accordance with section 130 of the 2011 Act; and
- To prepare accounts which accord with the accounting records and comply with the accounting requirements of the 2011 Act have not been met; or

2. To which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

(Name) KIMBERLY BARTON (Date) 6/4/2025

(Address) 21 COVLAND CLOSE, OLDHAM, OL4 2TQ

Holy Trinity Church Waterhead
Statement of financial activities

For the year ending 31st December 2024

	Note	Unrestricted funds £	Restricted funds £	TOTAL FUNDS 2024 £	2023 £
INCOMING RESOURCES					
Voluntary Income	2(a)	30,470	25,246	55,716	34,998
Activities for generating funds	2(b)	80	887	967	2,446
Income from Investments	2(c)	0	0	0	0
Church activities	2(d)	36,000	(0)	36,000	25,211
Other incoming resources	2(e)	4,150	0	4,150	5,139
TOTAL INCOMING RESOURCES		70,699	26,133	96,833	67,794
RESOURCES EXPENDED					
Cost of generating voluntary income	3(b)	0	0	0	44
Fund raising trading costs	3(c)	0	0	0	0
Church activities	3(a)	65,688	26,958	92,646	63,032
Staff costs	3(d)	7,894	0	7,894	3,520
Governance costs		0	0	0	0
TOTAL RESOURCES EXPENDED		73,582	26,958	100,540	66,596
NET INCOMING RESOURCES BEFORE OTHER RECOGNISED GAINS AND LOSSES		(2,883)	(825)	(3,706)	1,198
Fund transfers		0		0	0
GAINS ON INVESTMENT ASSETS					
On revaluation	8	0	0	0	0
NET MOVEMENT IN FUNDS DURING THE YEAR		(2,883)	(825)	(3,706)	1,198
BALANCES B/FWD 1 JANUARY 2024		3,065	22,684	25,748	24,552
BALANCES C/FWD 31 DECEMBER 2024	9	**182**	**21,859**	**22,040**	**25,750**

The notes on pages 3 to 7 form part of these accounts

Holy Trinity Church Waterhead
Balance Sheet as at 31 December 2024

	Notes	2024 £	2023 £
FIXED ASSETS			
Tangible	4	(0)	0
Investment	4	0	0
		(0)	0
CURRENT ASSETS			
Stock	5	1,503	1,081
Debtors	6	4,521	3,491
Short term deposits		732	732
Cash at bank and in hand		21,748	23,012
		28,504	28,316
LIABILITIES			
Creditors - amounts falling due in one year	7	6,463	2,568
NET CURRENT ASSETS/(LIABILITIES)		22,040	25,750
Total assets less current liabilities		22,040	25,750
Creditors - amounts falling due after one year		0	0
TOTAL NET ASSETS	9	**22,040**	**25,750**
PARISH FUNDS			
Unrestricted	8	182	17,910
Restricted	8	21,859	7,839
		22,040	**25,750**
		0	

Approved by the P.C.C on and signed on their behalf by Lucy Reilly (P.C.C. Chairman) and Vicky Heaton (P.C.C. Treasurer).

The notes on pages 3 to 7 form part of these accounts

Holy Trinity Church Waterhead
Notes to the financial statements

For the year ended 31st December 2024

1. ACCOUNTING POLICIES

The financial statements have been prepared in accordance with the Church Accounting Regulation 2006, the Charities (Accounts and Reports) Regulations 2008 and the Charities Act 2011, together with applicable accounting standards.

The financial statements have been prepared under the historical cost convention except for the valuation of investment assets, which are shown at market value. The financial statements include all transactions , assets and liabilities for which the PCC is responsible in law. They do not include the accounts of church groups that owe their affiliation to another body, nor those that are informal gatherings of church members.

Accounting basis
The financial statement have been prepared on an accruals basis

Funds

Restricted funds Income from trusts or endowments which may be expended only on those restricted objects provided in the terms of the trust or bequest and (b) donations or grants received for a specific object or invited by the PCC for a specific object. The funds may only be expended on the specific object for which they are given. Any balance remaining unspent at the end of the year must be carried forward as a balance on that fund. The PCC does not usually invest separately for each fund. Where there is no separate investment, interest is apportioned to individual funds on the average balance basis.

Unrestricted funds are general funds which can be used for PCC ordinary purposes.

Incoming resources
Income is recognised in the financial statements when:
- the church is entitled to the resource; and
- the economic benefit from it becomes "probable" (i.e., more likely than not); and
- its monetary value can be measured with sufficient reliability.

Resources expended

Expenditure must be included in the financial statements once the church has a legal or constructive obligation, the outflow of economic benefit becomes "probable" (i.e., more likely than not) and the amount can be measured with sufficient reliability.

Fixed assets

Consecrated and ecclesiastical property is not included in the financial statements in accordance with the Charities Act 2011.

Moveable church furnishings held by the vicar and churchwardens on special trust for the PCC and which require a faculty for disposal are unalienable property, listed in the church's inventory, which can be inspected (at any reasonable time). For anything acquired prior to 2000, there is insufficient cost information available and therefore such assets are not valued in the financial statements.

Equipment used within the church premises is depreciated on a straight line basis over four years. Individual items of equipment with a purchase price of £500 or less are written off when the asset is acquired.

Investments are valued at market value

Stock
Stock is valued at the lower of cost or net realisable value.

Holy Trinity Church Waterhead
Notes to the financial statements (continued)
For the year ended 31st December 2024

2. INCOMING RESOURCE	Unrestricted funds	Restricted funds	TOTAL FUNDS 2024	2023
	£	£	£	£
2 (a) Voluntary income				
Planned giving				
Gift aided donations	7,295	0	7,295	7,689
Non Gift aided donations	815	0	815	783
Tax recoverable	6,493	0	6,493	3,441
Other	7,981	0	7,981	1,245
Collections (open plate)	4,980	0	4,980	5,978
Gift days	1,650	0	1,650	2,104
Grants	0	24,584	24,584	9,520
Donations, appeals etc.	1,256	662	1,918	4,238
Legacies	0	0	0	0
	30,470	25,246	55,716	34,998
2 (b) Activities for generating funds				
Fund raising	80	887	967	2,446
	80	887	967	2,446
2 (c) Income from investments				
Dividends and interest including tax recoverable	0	0	0	0
	0	0	0	0
2 (d) Income from church activities				
Parish Hall lettings	15,051	0	15,051	12,372
Choir rent income	0	0	0	0
Fees	784	0	784	1,182
Trading income	0	0	0	
Church hall bar	19,873	0	19,873	11,580
Magazine	292	0	292	78
Subscription income	0	0	0	0
	36,000	0	36,000	25,212
2 (e) Other income resources				
Insurance claims	4,000	0	4,000	5,139
Sundries	150	0	150	0
	4,150	0	4,150	5,139
Total incoming resources	**70,699**	**26,133**	**96,833**	**67,794**

Holy Trinity Church Waterhead
Notes to the financial statements (continued)
For the year ended 31st December 2024

		Unrestricted funds £	Restricted funds £	TOTAL FUNDS 2024 £	2023 £
3	**RESOURCES EXPENDED**				
3 (a)	**Church activities**				
	Missionary and charitable giving				
	Overseas:				
	Water Aid	371		371	0
	Childrens Society	105		105	64
	Christian aid	120		120	222
	Home:				
	Maggies	57		57	0
	Altheimer UK	0		0	0
	Food for Homeless	100		100	120
	Demente UK	0		0	35
	Dr Kershaws	117		117	344
	Baptism Charitable Payments	0		0	294
	NSPCC	27		27	0
	Christies	18		18	0
	Handy Man	17		17	0
	Stroke Association	36		36	0
	Cancer Reaserch	65		65	0
	Bleakholt Animal Sanctury	28		28	0
	Tommys	18		18	0
	Poppy Appeal	10		10	0
		1,088	0	1,088	1,079
	Ministry: Diocesan Parish Share	15,000		15,000	13,041
	Other ministry costs	3,195		3,195	4,074
	CHURCH RUNNING AND MAINTENANCE COSTS				
	Church utility costs	4,593		4,593	3,642
	Insurance	3,387		3,387	3,280
	Repairs and Maintenance	2,450	25,429	27,879	3,570
	Repairs re Insurance Claim	0		0	6,899
	Upkeep of services	1,034	32	1,066	1,019
	Cost of Generate Income	0		0	44
	Vergers'/Organist fees	0		0	70
	Sumup Fees	40		40	22
	Magazine expenses	0		0	0
	Printing and stationery	579		579	714
	PARISH HALL EXPENSES				
	Bar costs	12,286		12,286	6,991
	Repairs and maintenance	2,525		2,525	7,950
	Cleaning, caretaker and sundries	2,864		2,864	2,412
	Utilities and Insurance	5,668		5,668	5,125
	Sumup Fees	74		74	88
	Internet Fees	554		554	359
	Transfer to Church for Parish Share	5,000		5,000	2,000
	Youth Hub running/set up costs	4,965	1,384	6,349	0
	Sunday School Running costs	0	113	113	187
	Choir running costs	0		0	0
	Sundries	387		387	510
		65,688	26,958	92,646	63,076
3 (b)	**Generation of voluntary income**	0	0	0	0
3 (c)	**Fund raising costs**				
	Leaflet and advertising	0	0	0	0
		0	0	0	0
3 (d)	**Staff costs**				
	Youth Club staff cover	0	0	0	0
	Administration staff costs	1,200	0	1,200	0
	Parish Hall bar staff costs	6,694	0	6,694	3,520
		7,894	0	7,894	3,520
Total resources expended		73,582	26,958	100,540	66,596

Holy Trinity Church Waterhead
Notes to the financial statements (continued)
For the year ended 31st December 2024

4 FIXED ASSETS

(a) Tangible Assets

All tangible assets are allocated to unrestricted funds

	Church Equipment	Parish Hall Furniture & Fittings	Youth Club Equipment	2024 Total	2023 Total
	£	£	£	£	£
ACTUAL/DEEMED COST					
As at 1 January 2024	5,565	18,489	5,797	29,851	29,851
Additions at cost	0	0	0	0	0
Grants and other adjustments - see note below	0	0	0	0	0
As at 31 December 2024	5,565	18,489	5,797	29,851	29,851
DEPRECIATION					
As at 1 January 2024	5,565	18,489	5,797	29,851	29,851
Withdrawn on disposals	0	0	0	0	0
Charge for the year	0	0	0	0	0
As at 31 December 2024	5,565	18,489	5,797	29,851	29,851
NET BOOK VALUE 31 December 2024	0	0	0	0	0
NET BOOK VALUE 31 December 2023	0	0	0	0	0

(b) Investments	Unrestricted funds	Restricted funds	2024	2023
	£	£	£	£
At market value 1 January 2024	0	0	0	0
Disposals at carrying value	0	0	0	0
Purchases at cost	0	0	0	0
Revaluation gain/(loss)	0	0	0	0
At market value 31 December 2024	0	0		

5 STOCK

	2024	2023
	£	£
Parish Hall bar stock	1503	1081

6 DEBTORS

	2024	2023
	£	£
Hall Electric	244	491
Oldham MBC	0	3,000
VAT Refund	4,277	
	4,521	3,491

7 LIABILITIES

		2024	2023
		£	£
Diocese Loan		800	2000
Accruals for utility and other costs	*Unrestricted funds*	1596	568
Accrual for Parish Share	*Unrestricted funds*	2284	0
Accrual for Parish Loan	*Unrestricted funds*	100	0
Accrual for Bar stock	*Unrestricted funds*	696	0
Charity Payments		988	0
		6463	2568

Holy Trinity Church Waterhead
Notes to the financial statements (continued)
For the year ended 31st December 2024

8 FUNDS

The restricted funds consist of:

a) *The building fund* is used for raising funds and grants to support major building repairs and alterations.

b) *The Flower Fund* is used to raise funds for flower decorations in the church

e) *The Hall Kitchen Fund* is used to raise funds and grants for the operation and upgrade of the Hall Kitchen/Bar

f) *The Childrens Services Fund* is used to raise funds and grants for the operation of the Wednesday/Sunday Schools

Fund movements	01/01/2024	Incoming resources	Resources expended	Investment gains	Fund Transfers	31/12/2024
	£	£	£	£	£	£
Unrestricted funds:						
General Fund	3,065	31,776	31,364	0	0	3,476
Parish Hall	14,618	38,924	42,218	0	0	11,323
Restricted funds:						
Building Fund	6,572	24,584	25,429	0	0	5,727
Flower Fund	86	0	32	0	0	54
Youth Club Fund	0	0	0	0	0	0
The Community Choir Fund	0	0	0	0	0	0
Hall Kitchen Fund	135	887	0	0	0	1,022
Childrens Services Fund	1,273	662	1,497	0	0	438
	25,748	96,833	100,540	0	0	22,040

9 ANALYSIS OF NET ASSETS

	Unrestricted funds	Restricted funds	TOTAL 2024	TOTAL 2023
	£	£	£	£
Tangible Fixed Assets	0	0	0	0
Stock	1,503	0	1,503	1,081
Debtors	4,521	0	4,521	3,491
Bank and Cash balances	22,480	0	22,480	23,744
	28,504	0	28,504	28,316
Less liabilities falling due within one year	6,463	0	6,463	2,568
	22,040	0	22,041	25,749
Inter fund balances	0	0	0	0
	22,040	0	22,041	25,749

INCOME	unrestricted	restricted
Tax efficient planned giving	7,295	0
2 - Other planned giving	8,796	0
3 - Collections at services	4,980	0
4 - All other giving and voluntary receipts, including Special Appeals (recurring and one-off)	2,906	662
6 - Gift Aid recovered	6,493	0
7 - Legacies received (capital value)	0	0
8 - Grants (Include recurring and one-off)	0	24,584
TOTAL	**30,470**	**25,246**
Activities for Generating Funds		
9 - Gross income from fundraising activities	80	887
Income from investments		
10 - Dividends, interest, income from property etc.	0	0
Church Activities		
11 - Statutory fees retained by the PCC (weddings, funerals etc)	784	0
12 - Gross income from trading (e.g. hall lettings, magazine, bookstall). NOT fundraising.	35,216	
Other incoming resources	0	0
13 - Any other income/ receipts not already listed	4,150	0
TOTAL INCOME	**70,699**	**26,133**
EXPENDITURE		
Costs of generating income		
17 - Fund-raising activities (costs and payments)	0	0
Church Activities		
18 - Mission giving and donations	1,088	
19 - Diocesan parish share contribution	15,000	
20 - Salaries, wages and honararia	7,894	0
21 - Clergy and staff expenses	3,195	
Church expenses		
22 - Church expenses: Mission and evangelism costs	1,034	32
23 - Church running expenses	23,532	1,384
24 - Church utility bills (gas, electricity, water, oil)	10,261	0
25 - Cost of trading	4,055	113
Major capital expenditure		
27 - Major repairs to the church building		25,429
28 - Major repairs to church hall or other PCC property, including redecoration	2,525	0

29 - New building work to the church, church hall, clergy housing, or other PCC property		
SUB-TOTAL for Church activities & expenses	68,582	26,958
26 - Governance Costs (examination or audit fee)		
99 - Other outgoing resources	5,000	
TOTAL	**73,582**	**26,958**
net	**2,117**	**(825)**
planned givers tax efficient	11	
planned givers other	3	

HALL KITCHEN FUND			0.00								0.00
DONATIONS - GIFT AIDED			0.00								0.00
DONATIONS - OTHER (Gift day , etc)			0.00								0.00
GRANTS - Kitchen Fund			0.00								0.00
HALL KITCHEN FUND			0.00								0.00
FUNDRAISING			0.00	-887.00							-887.00
BUILDING WORK			0.00								0.00
ARCHITECTS FEES			0.00								0.00
SUNDRIES			0.00								0.00
TRANSFER TO FUND			0.00						887.00		887.00
BUILDING FUND			0.00								0.00
DONATIONS - GIFT AIDED			0.00								0.00
DONATIONS - OTHER (Gift day , etc)			0.00								0.00
GRANTS - Kitchen Fund			0.00								0.00
GRANT - Chancel Renovation (inc Screens)			0.00	-24584.00							-24584.00
GIFT AID			0.00								0.00
VAT RECLAIM			0.00								0.00
ALTER SCREENS			0.00	15056.40							15056.40
St Wilfred Benches			0.00	10372.80							10372.80
ARCHITECTS FEES			0.00								0.00
SUNDRIES			0.00								0.00
TRANSFER TO FUND			0.00						-845.20		-845.20
FLOWER FUND			0.00								0.00
DONATIONS - GIFT AIDED			0.00								0.00
DONATIONS - OTHER			0.00								0.00
GIFT AID			0.00								0.00
FLOWERS			0.00	32.00							32.00
TRANSFER TO RESERVES			0.00						-32.00		-32.00
CHILDRENS SERVICES FUND			0.00								0.00
Coffee Money/Childrens Services			0.00	-662.32							-662.32
TOYS FOR CRECHE AREA IN CHURCH			0.00	112.98							112.98
YOUTH ZONE			0.00	710.00							710.00
TRANSFER TO HALL FOR YOUTH ZONE TUCK SHOP			0.00	673.94							673.94
			0.00								0.00
TRANSFER TO RESERVES			0.00						-834.60		-834.60
COMMUNITY CHOIR			0.00								0.00
GRANTS			0.00								0.00
SUBSCRIPTIONS			0.00								0.00
TRAINING COSTS			0.00								0.00
RENT TO GENERAL FUND (NOW DISBANDED)			0.00								0.00
FURNITURE AND EQUIPMENT			0.00								0.00
TRANSFER TO RESERVES			0.00						0.00		0.00
	0.00	2923.00	2923.00	4930.48	-4918.26	-36.99	189.22	0.00	-4129.62	1042.17	0.00

BANK ACCOUNTS											
- YORKSHIRE BANK C. A/C - CHURCH	19295.70		19295.70	-6030.48							13265.22
- YORKSHIRE BANK C. A/C YOUTH CLUB	122.22		122.22								122.22
- CBF DEPOSIT ACOUNT	731.76		731.76								731.76
- YORKSHIRE BANK - PARISH HALL	2355.53		2355.53		4918.26						7273.79
- CASH IN HAND - PARISH HALL	738.85		738.85			36.99					775.84
- CASH IN HAND - bar	500.00		500.00				-189.22				310.78
FIXED ASSETS -COST	29850.61		29850.61								29850.61
FIXED ASSETS DEPRECIATION	-29850.60		-29850.60								-29850.60
BAR STOCK	1081.35		1081.35						421.68		1503.03
CREDITORS	-567.73	567.73	0.00							-5663.37	-5663.37
DEBTORS	3490.73	-3490.73	0.00							4521.20	4521.20
MDBF LOAN	-2000.00		-2000.00	1100.00						100.00	-800.00
FUNDS											0.00
GENERAL FUND	-3064.86		-3064.86						-411.60		-3476.46
PARISH HALL	-14618.13		-14618.13						3294.74		-11323.39
HALL KITCHEN FUND	-135.00		-135.00						-887.00		-1022.00
BUILDING FUND	-6572.03		-6572.03						845.20		-5726.83
FLOWER FUND	-85.59		-85.59						32.00		-53.59
CHILDRENS SERVICES FUND	-1272.81		-1272.81						834.60		-438.21
	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

DEBTORS	**2023**	**2024**
Hall Electric	490.73	244
Oldham MBC	3000	
VAT Refund		4277.2
GIFT AID		
	3490.73	**4521.20**

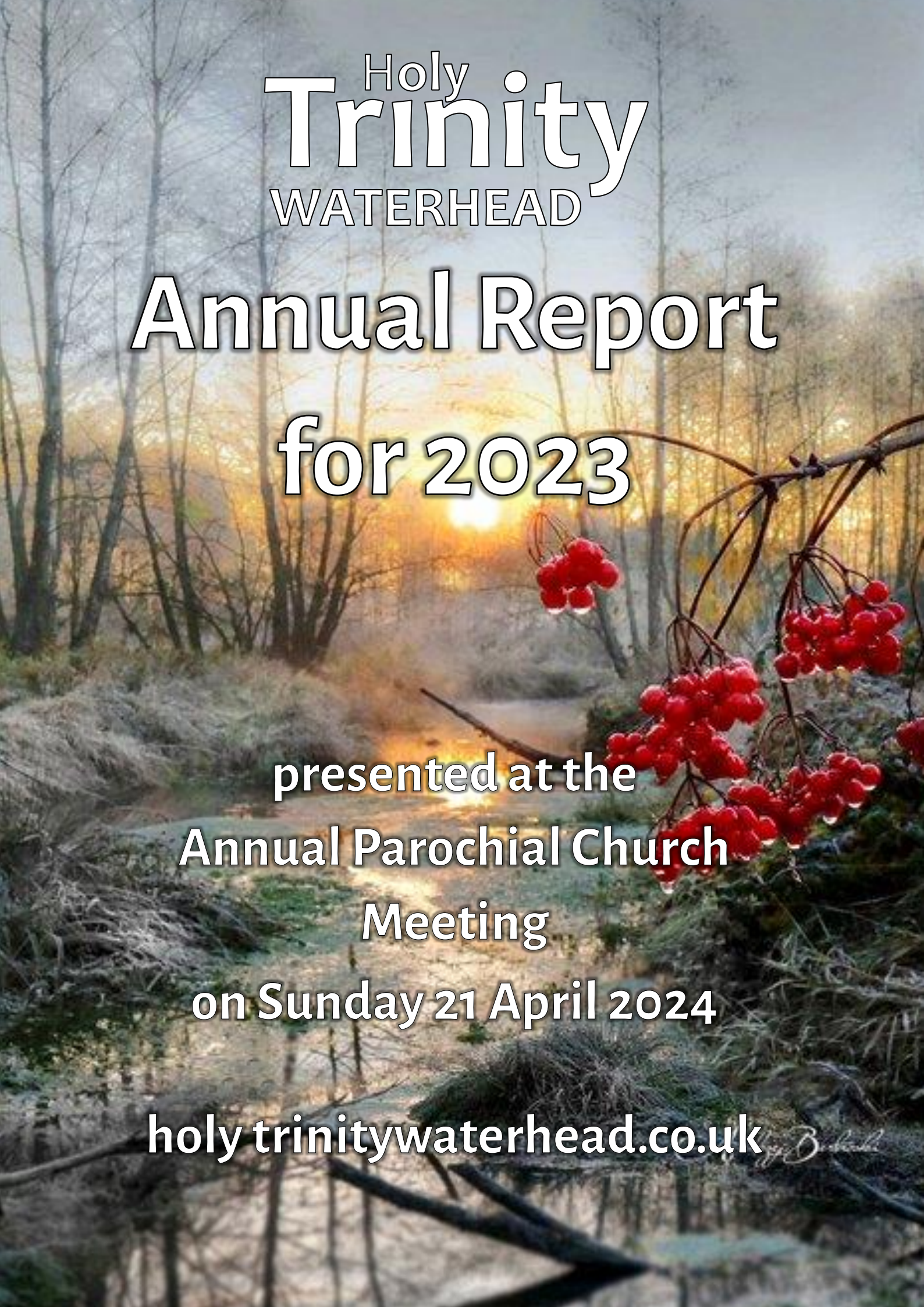
CREDITORS	**2023**	**2024**
CHURCH GAS/ELECTRIC	567.73	402.08
PARISH HALL GAS		239.23
PARISH SHARE		2283.78
PARISH LOAN		100.00
CHARITY DONATIONS		987.60
WILDS - BAR STOCK		695.58
HALL WATER		955.10
	£567.73	**£5,663.37**

FIXED ASSETS		PARISH HALL			YOUTH CLUB			CHURCH			TOTAL
COST											29,850.61
BROUGHT FORWARD 1/1/24		18,489.07			5,796.76			5,564.78			300.00
ADDITIONS 31/03/2024		300.00									3,613.63
ADDITIONS 30/04/2024		3,613.63									167.94
ADDITIONS 31/05/2024		167.94						10,372.80			10,372.80
ADDITIONS 31/07/2024											527.00
ADDITIONS 31/08/2024		527.00						15,507.36			15,507.36
ADDTIONS 31/10/2024											0.00
GRANT											0.00
ADJUSTMENT - CREDITOR W/OFFS											0.00
											0.00
											0.00
CARRY FORWARD		23,097.64			5,796.76			31,444.94			60,339.34
DEPRECIATION											
BROUGHT FORWARD 1/1/24		18,489.07			5,796.76			5,564.78			29,850.61
STRAIGHT LINE DEPRECIATION		0.00			0.00			0.00			0.00
CARRY FORWARD		18,489.07			5,796.76			5,564.78			29,850.61
NET BOOK VALUE		4,608.57			0.00			25,880.16			30,488.73
ANALYSIS	PURCHASED	COST	DEPRECIATION BF	DEPRECIATION CF	COST	DEPRECIATION BF	DEP CF	COST	DEPRECIATION BF	DEP CF	
GENERAL FIXTURES AND FITTINGS - estimated	2013	2,000.00	2,000.00	2,000.00				500.00	500.00	500.00	
HALL LIGHTS - PHASE 1	2014	2,664.18	2,664.18	2,664.18							
HALL LIGHTS - PHASE 2	2015*	4,829.58	4,829.58	4,829.58							
YOUTH CLUB MUSIC SYSTEM	2013				1,742.80	1,742.80	1,742.80				
YOUTH CLUB MUSIC SYSTEM	2017				1,359.00	1,359.00	1,359.00				
CHURCH SOUND SYSTEM	2017							750.78	750.78	750.78	
CHURCH SOUND SYSTEM	2017							4,314.00	4,314.00	4,314.00	
YOUTH CLUB PROJECTOR AND SCREEN	2014				2,694.96	2,694.96	2,694.96				
HALL TOILETS	Oct-17	3,808.96	3,808.96	3,808.96							
HALL ALTERATIONS PROJECT - QS FEES	2015*	1,320.00	1,320.00	1,320.00							
HALL HEATING	2019	3,866.35	3,866.35	3,866.35							
CHURCH KITCHETTE	2018										
		18,489.07	18,489.07	18,489.07	5,796.76	5,796.76	5,796.76	5,564.78	5,564.78	5,564.78	0.00
FIXED ASSETS		PARISH HALL									
MONTHLY DEPRECIATION		0.00		0.00	0.00		0.00	0.00		0.00	
2024 MONTHLY DEPRECIATION		0.00		0.00	0.00		0.00	0.00		0.00	

THE PAROCHIAL CHURCH COUNCIL OF THE ECCLESIASTICAL PARISH OF HOLY TRINITY, WATERHE

England & Wales - Charity number 1144769

Accounts


Holy
Trinity
WATERHEAD
Annual Report
for 2023
presented at the
Annual Parochial Church
Meeting
on Sunday 21 April 2024
holy trinitywaterhead.co.uk

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Minutes of the 2023 APCM

Present John Birky, Linda Birkby, Lynda Blair, Val Crane, Joan Donallon, Vicky Heaton, Geoff Lees, Zoe Liles (secretary), Revd Paul Monk (chair), Jack Peacock, Lynne Schofield, Dan Reilly, Lucie Reilly, June Winterbottom, Ann Wolstencroft, John Wolstencroft.

Apologies Natalie Crabtree, Sue Crabtree, Revd Denise Owen, Naomi Parkes.

Opening prayers Rev Paul Monk opened the meeting As Vicar and chair of the Parochial Church Council (PCC), Paul Monk opened the meeting with prayer. He then reminded us that our primary purpose is to love God and to spread God's love in our community: everything we do must be with that motivation and with that goal in mind.

Vicar's introduction

Welcome to this year's Annual Parochial Church meeting. In many respects, it's business as usual and in many respects it's different—everything is still responding to an (almost) post-Covid world.

I want to start with a long list of the many positives from this past year. First, I'm delighted that the number of folk worshipping here has grown again. It's surely a sign that we, as a church and community, are welcoming and offer worship that is fulfilling and meaningful. I'm also delighted that ever more members want to contribute toward the delivery of that worship—maybe that's why its quality is so high. Second, the social events that our church is offering are again consistently of a high quality. Local people often ask me, 'When is the next quiz, when is the next concert, and so on?', which surely speaks for itself. They want what we offer. And, thirdly, I want to highlight the life in the Parish Centre. It is managed and run to an exceptional standard and is generating much needed income. That income underwrites the whole of the church and its life. It also explains why, as a fourth positive point, we managed to pay the full Parish Share last year and look likely to do so again this year. Thank you to everyone involved.

But there are also negatives. Obviously, the country as a whole is in crisis. Look at the headlines: cost of living, austerity, expensive fuel and empty supermarket shelves. That Oldham is regarded as deprived in such a context implies that we must address a huge level of need. It's a big ask. We need to keep asking what we could do. Before the welfare state, the church was the fourth emergency service. Well, the welfare state is being dismantled—what are *we* doing about it?

The second challenge concerns the Church of England in general and the Diocese of Manchester in particular. When I started work here in Waterhead, in 2009, the area covered by our so-called Mission Community was served by five full-time priests. Three had a full-time curate, so a complement of eight full-time ordained staff. There are now two—Denise Owen at Moorside and me though, to be fair, St John the Baptist Church will advertise for an incumbent priest quite soon and that person may possibly be in post before the end of this year. I have done a lot of cover work especially for St John's. I have been asked to become Vicar of Glodwick, which means a certain amount of paperwork, visiting nursing homes, funerals, and so on. And I am doing work for the Diocese and for the Deanery. Why? Because the work needs to be done, but also because the Diocese cannot ask to redeploy me. Before moving forward, I'll conclude this part of my introductory talk by saying that while a great many local churches are closing—and most of them in deprived places like Oldham—we, Holy Trinity in Waterhead—are regarded as being among the safer churches in the entire Diocese. But we must make ourselves safer still.

How? I want to suggest to this meeting a few priorities for the coming year:

I want to appoint an administrator cum facilitator to help oversee the Mission Community. I hope that person will help blur the boundaries between the churches as we all so that, together, we can explore greater community engagement. I will therefore explore that idea with the PCCs of all the churches in the Mission Community.

We do not have a replacement Sunday School after the Pandemic. In fact, we share this predicament with almost all the other local churches. Nevertheless, received wisdom still insists that we attract adults if we attract children. I therefore want a youth worker of sorts, which means sourcing the necessary finance.

I'm not convinced we should change much about the Sunday morning services except sometimes using live musicians. I think there is more scope for updating the Wednesday services, again with more music. As I think you know, the PCC want to install projectors and screens and to facilitate worship, so perhaps that small project will improve things. But I still think we should explore hosting praise night services somewhere within the Mission Community. Maybe that should occur here.

Inevitably, we must talk about building work. The condition of our church and Parish Centre are now among the very best in Oldham—indeed, among the best in the Diocese at large, but we can still do more. I've already alluded to the idea of projectors and screens, but we clearly need better heating here in the church and a better kitchen in the hall. We would benefit from remodelling the front of the chancel for weddings, baptisms, family services, but also safety. Yet again, those

ideas require funding.

I will of course explore and revisit all these ideas with the Church Council over the coming months.

It's time to conclude.

I want to thank the large number of organisations who have given grants to the church and centre, its work, and its projects.

And I will end by thanking the small army of people—church members and volunteers—without whom running this church and centre would be impossible: they clean, organise, help, accompany, tidy, liaise, often drop everything at a moment's notice, … , the list is long and the commitment is humbling. A huge 'thank you' from all of us.

Minutes of the APCM 2022 Proposed J Wolstencroft Seconded J Peacock. On vote, the motion was carried unanimously.

Matters to be considered No matters raised at this point

Annual Parish Meeting

Election of Church Wardens

Val Crane was proposed by Geoff Lees and seconded by Linda Birkby.
John Wolstencroft was proposed by Geoff Lees and seconded by Linda Birkby.

As there were two candidates and two positions, the two were elected together. On vote, their acceptance was unanimous.

Revd Paul also mentioned to those in attendance that Dan Reilly is adopting the role of Deputy Warden and will therefore shadow Val and John to learn the role with the assumption that he will at some future date become a full warden himself.

Annual Parochial Church Meeting

Reports Revd Paul advised that new events taking place have encouraged new people to join services as they have attended events and liked what they have seen.

Policies and updates

The Safeguarding and Child Protection policies were read out and copies are on view on the notice board at the back of church. No questions or queries were raised, those in attendance were happy with both policies.

Concerning safeguarding, if anyone has any questions or queries to speak to Linda or Paul directly, if concerns relate to Linda or Paul direct these to the Diocese. If Sunday School recommences anyone running this will require full DRB checks.

No queries were raised.

Annual Accounts

Revd Paul thanked Vicky for her hard work and commented she is a dream to work with.

Val Crane asked about the parish share increasing more than had been advised. Revd Paul Monk confirmed that he has not yet received any clarification, so will continue to seek answers.

The PCC has already accepted the accounts. Lynne Schofield proposed that the meeting accept the accounts and Dan Reilly seconded. On vote, the meeting accepted the accounts unanimously.

Election of Deanery Synod

Linda Birkby was elected to post at the 2022 APCM and has a further two years in role. Linda was thanked for all she does in this role.

We are eligible for two more representatives. Despite being advertised, no further candidates came forward.

Election of the PCC

Vicky Heaton was proposed John Wolstencroft and seconded by Val Crane
Geoff Lees was proposed John Wolstencroft and seconded by Val Crane

As there were two candidates and two positions, the two were elected together. On vote, their acceptance was unanimous.

Appointment of Sidespeople

Sunday Services Linda Birkby, Natalie Crabtree, Sue Crabtree, Val Crane, Vicky Heaton, Geoff Lees, Naomi Parkes, Jack Peacock, Lynne Schofield, June Winter-bottom, John Wolstencroft, Zoe Liles
Lily Lord and Stacey Lord have both been listed *in absentia* in case they wish to continue.

Wednesday Services Dan Reilly and Lucie Reilly.

Both listed were accepted unanimously.

Any other business

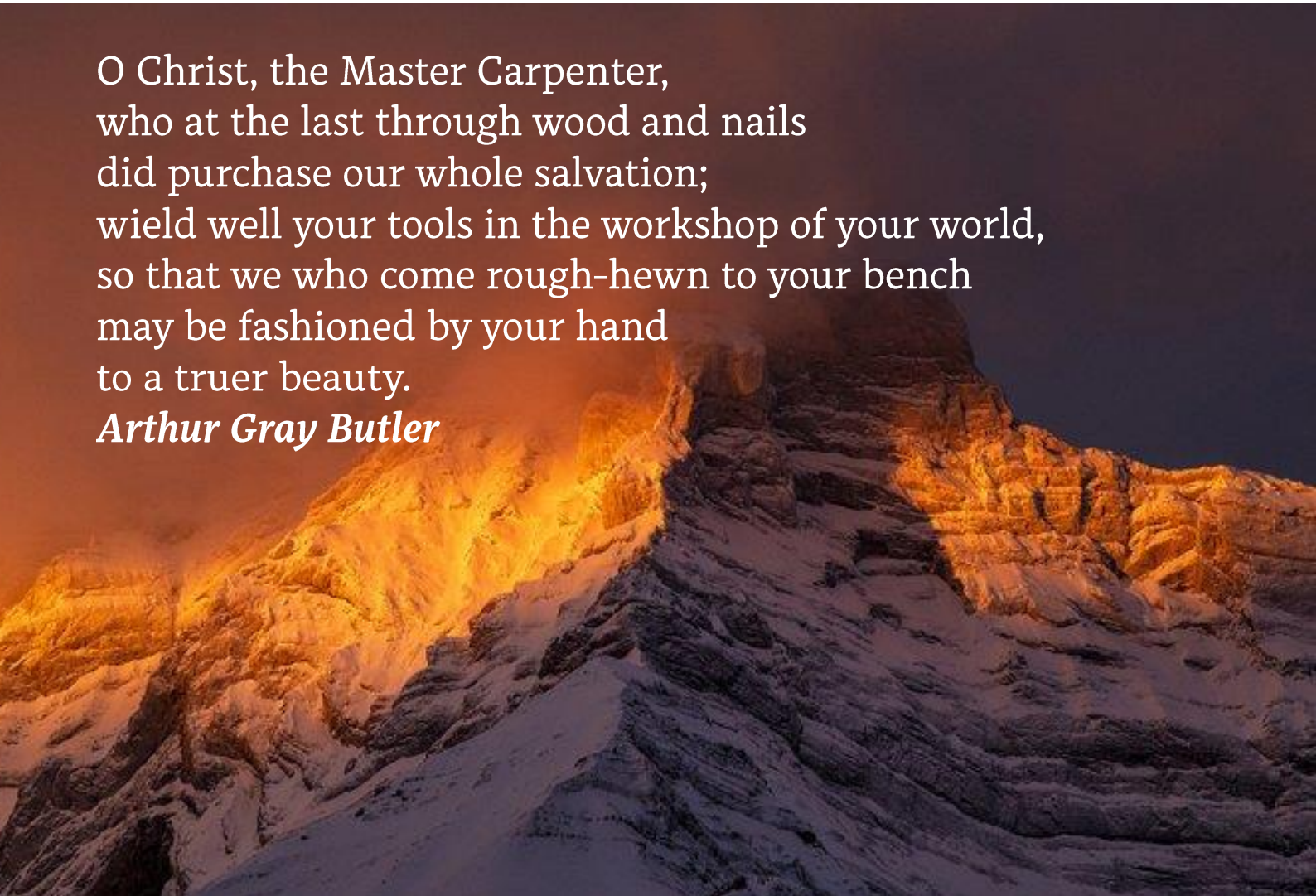
Linda asked about resources for our children. There are no Christian bookshops in Oldham or central Manchester, so asked where suitable resources can be sourced. A short discussion ensued. Joan suggested *Twinkl* which produces resources for schools. Lucie mentioned *Eden* as another site for resources. The meeting agreed for Linda to continue to source resources.

The meeting discussed Sunday school for our younger members. We have been wholly unable to source volunteers. Received wisdom suggests that it's easier to find volunteers if a central leader is appointed. That person could be paid or a volunteer.

Geoff mentioned keeping growth in church going and to keep the warmth shown to all growing, Paul encouraged everyone to continue to pray for each other.

Paul thanked everyone for their attendance.

Meeting closed at 1:05 pm with prayers.



Parish Reports

Report from the Vicar

Broadly, 2023 was a very good year. A great many positive features shine brightly. First, the Wednesday congregation has clearly grown and continues to grow. The Parish Centre is in better condition at the end of the year than at its beginning. Our reputation locally has increased over the year. New people see the church, experience Christian love, and of course its activities generate interest, publicity, and income. Bookings in the Parish Centre continue to grow, and also represent a good source of income.

But there are also negatives. The biggest challenge concerns the pressure on clergy in the Church of England in general and the Diocese of Manchester in Particular. The number of Anglican Vicars in east Oldham has slumped, with vacancies in every single church in our Mission Community except our own benefice. Nor is there a single curate, associate priest, non-stipendiary minister, or retired minister to help. We are the only Mission Community in the entire Diocese for which this is the case. The workload for me, as your Vicar and priest, has been gruesome. Nevertheless, I apologise if I have appeared distracted, disorganised, or merely tired.

Secondly, the re-introduction of 'austerity' by the Government is causing real damage to the local infrastructure at every layer—Council, Police, regular groups who convene in our Hall. These changes make it even more difficult to source grants and funds than last year; stated differently, sourcing grants to replace the church roof will be a significant challenge.

And thirdly, the Diocese continues to struggle, particularly financially. In retrospect, the Covid pandemic accelerated a decline that was already in train.

Additional pressures include a significant number of attempts to break into the Parish Centre, which causes frustration, fuss and paperwork, and great financial strain. That strain has been felt most acutely by the Hall manager.

Adaptation remains a key requirement, explaining why we have continued to experiment with music during Sunday worship. The growth in the church congregation is one feature of those more modern choices; that some members attend less regularly is a second direct consequence of that same choice. Stated otherwise, music polarises opinion in a way that few other features of worship can do. we will explore further still after installing audio-visual screens at the front of the chancel. Planning permission was granted in 2023 so we now need to source additional funds.

Paul Monk: *Vicar (February 2024)*

Report from the Church Wardens

We welcome those who are new to the Church and joined us during 2023, and hope you feel comfortable at Holy Trinity. Please speak with us if you want to get more involved and contribute to the life of the Church.

In all Anglican Churches, the wardens bear the prime responsibility for the well-being of the Church, both as an organisation seeking to sponsor the ushering in of the Kingdom, and for the fabric of the building.

We are therefore proud to repeat a sentence from previous years' reports, 'The building is clearly in a superior state of repair than at the start of the year'.

We had many tasks to address in 2023 such as building work, improving our core finances to afford our commitments, and sponsor outreach and other work within our deprived community, so we would like to thank all those members of Holy Trinity's congregation who have lavished support on us as Wardens during 2023. We hope we can continue to earn your support in 2024.

Our thanks go to the team that lead each week's services at the Church: the PCC members, readers, and intercession leaders, sidespeople, and those who brew. And please notice how the Church always looks clean and tidy every Sunday so many thanks to all who work to maintain this high standard of presentation.

As Wardens we continue to pray for you all, and we very much look forward to seeing you in church again soon.

***Val Crane and JohnWolstencroft**: Wardens (February 2024)*

Report from the PCC Secretary

The Parochial Church Council (PCC) convened on five scheduled occasions in 2023 through the video-conferencing computer programme Zoom. The APCM occurred in the nave of the Church.

The dates of the PCC meetings were:

Tuesday 13	Tuesday 28 March	Tuesday 30 May
Tuesday 25 July	Tuesday 26 September	Tuesday 28 November

I have always sought to publish the minutes from all our meetings as soon after each meeting as practicable.

***Zoe Liles:** PCC Secretary (February 2024)*

Report from the Property Committee

2023 was a quiet year. All the projects occurred in the Parish Hall:

1. The flooring in the bar room has been replaced with high-quality, tensile vinyl.
2. The bar room and main hall are now separated with a glass and metal screen.

3. The Hall suffered 6 attempted break-ins during the summer. In consequence, the doors facing the graveyard (the kitchen and the fire doors) have both been replaced with security doors of plate steel, the outer surfaces of each is further protected by electric drop-down roller shutters.
4. Again owing to security concerns, the Hall is now fitted with good-quality CCTV and the alarm has been substantially upgraded.

Finally, by law, the fabric of an Anglican Church is inspected every five years by a nominated architect. The most recent inspection occurred in November 2018. We may be inspected again 2024.

Paul Monk, Val Crane, and John Wolstencroft: *Vicar and Wardens (February 2024)*

Report from the Diocese and Deanery

At the **Diocesan** level

The Diocesan clergy conference convened at Swanwick in May 2023. Both the Vicar and the Team Curate attended. Changes to financing the Diocese were discussed. Few other changes have directly affected our church.

At the **Deanery** level

As part of the transformation project, in 2023 the Deanery appointed a 'Deanery Children's Support Officer' (Laura Tebay) and a 'Deanery Transformation Support Officer' (the Revd John Evans).

The Deanery Synod convened twice. Each synod was addressed by a keynote speaker, as follows: a debate on eco-church (the in-person synod at Oldham Parish Church in May 2023) and on collaborative ministry with church schools (Zoom synod in September 2023).

At the **Mission Community** level

There have been many changes this year. Firstly, staffing: the Vicar of Hey and Leesfield took early retirement in early January; and in September the Vicar of Moorside left to move to lead a team of three churches in Ashton and Mossley. The associate minister in Hey also retired, in October. Accordingly, our Vicar is the only ordained minister in our Mission Community.

Second, Moorside Parish is likely to 'twin' with Heyside (St Mark's). Heyside will therefore join our Mission Community in 2024.

Thirdly, our Vicar is now formally Vicar of Glodwick. There is no clarity, however, concerning the sale of the old Parish Church, St Mark.

Fourthly, several wide-ranging committees address ecology and the environment, and finance and giving. Our vicar sits on both. ***Paul Monk*** *(January 2024)*

Ecology report

At the general synod in summer 2023, the Church of England committed to 'net zero' by 2030. Holy Trinity commits to working toward that goal, and also recognises that we will find that goal very difficult to attain.

We are therefore planning ahead and have advanced plans to install projectors and screens which will enable new forms of worship that do not need for paper-based books or photocopying, so again with a low ecological impact.

The church wishes to replace much of the current heating system, which is not efficient: the interior temperature is often uncomfortable despite heating the building for upward of six hours before a service.

Holy Trinity has expressed its commitment to ecological goals, and has been assessed as an eco-church by international body *A Rocha* with a bronze award. We will explore enhancing that award to silver once the heating has been improved.

Paul Monk, Val Crane and John Wolstencroft*: Vicar and Wardens (January 2024)*

News concerning church members

It's always good to celebrate the achievements of our Church's members.

- Our Lay Reader Lucie Reilly was appointed the Executive Assistant to the Bishop of Manchester.
- Dean Stott joined us as a placement student on Advent Sunday and will remain with us until Easter 2024. ***Paul Monk****: Vicar (January 2024)*

Community reports

The accuracy of some of the statistics below is unlikely to be high but, nevertheless, they well illustrate our daily challenges and our social context.

We obtain our statistics from the following sources:

1. Data collected and analysed by the PCC and members of the Church.
2. The Church of England data (recently processed from the 2021 Census).
3. The Church Urban Fund.
4. Oldham Council via its monthly e-compendium.

Background

Official figures suggest there is a 7.4% ethnic diversity in the Parish, which is exceptionally low for Oldham, and low within the Diocese of Manchester: the highest in the Diocese is 88% and the lowest is 1%.

The most recent data from the *Church Urban Fund* (2019) suggest the approximate ethnicities in our Parish are: British 86% : Pakistani Asian 4% : Roma 2% : 'other' 4%. These figures are only changing in the corridor between Littlemoor and Waterhead, and in the social housing in Greenacres.

Footprint

The 2023 footprint of people coming to services in the Church was about 15,000 people—a decrease from its 2020 peak of about 20,000 people but about 32% more than 2021.

Socio-economic context

As a Christian Church, we exist to fulfil the first commandment and love the Lord our God with all our heart, soul, mind and strength. To that end, we attend and sponsor services of Christian worship. We interpret the second half of the Great Commandment—that we must love our neighbour—as God's telling us to improve the life chances of everyone in this part of Oldham.

The so-called indices of multiple deprivation (IMD) describe relative affluence or deprivation. These IMD bring together 7 statistical domains: employment; income; health and disability; education; crime; housing and services; and living environment. The resulting IMD are a relative measure that is used to compare geographical areas; they are not a direct measure of deprivation. Other measures, such as child poverty or working-age poverty, are necessary when developing a fuller understanding of an area.

The most recent indices of multiple deprivation were published early in 2024 and are based on the 2021 Census and are the most up-to-date available. The 2021 Census data demonstrate that Oldham is the most deprived borough in Greater Manchester. Its data show that in our part of Oldham, 77.7% of households have some form of deprivation (the figure for the whole of Oldham is 59.1%; and is 51.7% for England as a whole). Statistics from the *Joseph Rowntree Foundation* in its report 'UK Poverty 24' show that 44% of all Oldham children under 16 live in poverty, which is the third-highest level in England after Birmingham (at 46%)

and Sandwell and Manchester (at 45%).

The Covid pandemic accentuated the need for us to 'love our neighbour'. For example, the *Institute of Fiscal Studies* suggests those hardest hit by Covid will be women, younger workers, and workers on low incomes. Before the pandemic, these groups were over-represented in the economy of east Oldham (ONS: 09-04-2020). And data (released a year ago in February 2022 by the House of Commons Library) shows that in our parliamentary constituency, and across all age groups, the unemployment rate has risen by 43% since the start of the first lockdown; nationally, the rate has gone down.

Using these data from the 2021 census, it is possible to rank our church against all English parishes in order of the deprivation they demonstrate. They suggest our Parish officially ranks 572 out of 12,239; stated otherwise, we are in the most deprived 4.7% of all Anglican parishes in England. This result implies a modest deterioration since statistics were last published in 2019, which then said we were in the most deprived 5.2% of all English parishes. Actually, this ranking yields a *comparative* measure rather than anything *absolute*, and all informed opinion suggests that the area bounded within Waterhead Parish has actually not changed significantly since the Pandemic; the change is a direct result of the appalling deprivation in the Littlemoor estates to the left of the parish.

It is unwise to summarise the disparity in life experience across a densely populated parish by using a single datum for deprivation. It also complicates our task of tackling and addressing need and makes it more difficult when seeking external sources of funding such as grants.

Data concerning local super-output areas (LSOA) are better able to describe conditions on a micro-community level. The parish traverses 4 LSOAs. The Church and Parish Centre is located within LSOA E01005449. The indices of multiple deprivation from the 2021 Census indicate it is in the most deprived 11.4% LSOAs in all England. The most-needy is located on the far-west side of the Parish (LSOA E01005456) and is in the most deprived 2.2 of all LSOAs. It the 0.44% most deprived in terms of crime; 0.50% in terms of deprivation caused by crime; 2.1% in terms of both employment and education; 6.3% in terms of health and disability. By contrast, properties in the Strinesdale estate to the north of the Church, which reaches into the south-western most tip of Moorside, are in the *top* 25% in England.

All the data used to compile this paragraph are available via the site:
https://www.arcgis.com/home/webmap/viewer.html?webmap=67bce0ed36dd4ee0af7a16bc079aa09a&extent=-0.4317,51.313,0.1986,51.5945

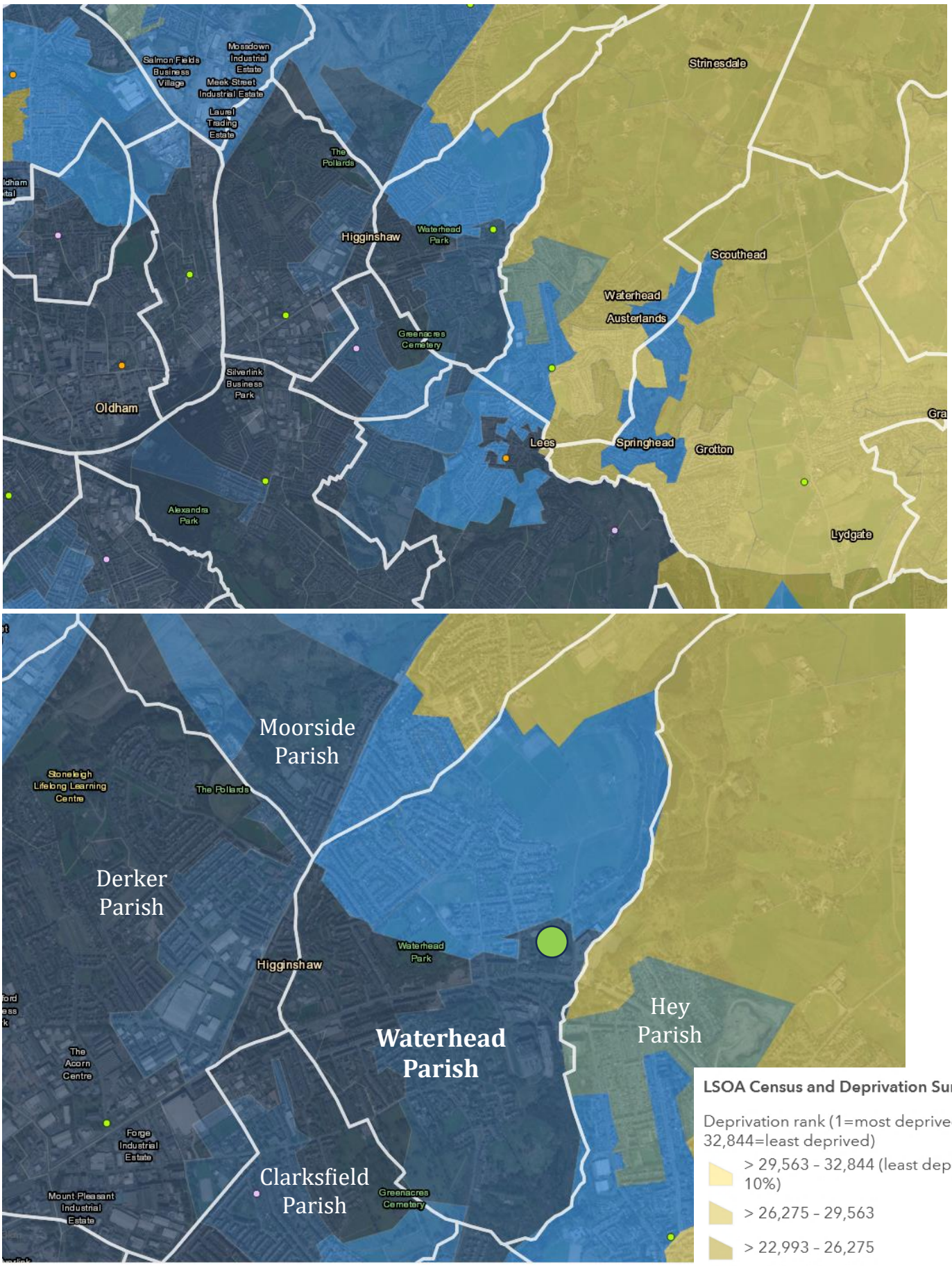


Figure 1 The Parish of Waterhead: the location of the Church is indicated by the green circle near the centre of the lower map. The figure also shows the indices of multiple deprivation, as indicated by colour (the key appears right).

Church life

Regular services

Table 1 contains a bland summary of average attendances at services across the whole of 2023; data for two previous years appear for comparative purposes.

		2023		2022		2021	
	No.	A	C	A	C	A	A
Sunday services							
All Sunday services	52	33	10	34	13	29	9
Wednesday services							
Family services	50	34	30	28	33	27	21

Table 1 Average adult attendances through the week (all events). The data do not include home communicants and nursing homes). Key: A = adult and C = children.

In 2023, the number of adults attending Sunday worship varied between the extremes of 19 and 48, and the number of children varied between 2 and 20. The Sunday averages were 33 adults and 10 children, which is the same as 2022. The Wednesday averages were 34 adults and 30 children.

Figure 2 shows the average number of adults attending services during the census month of October during the period 2000–2023. One obvious trend is the steep decline caused by the Covid pandemic, which has clearly reversed. The average adult attendance was 78.

An increasing feature before the pandemic was lay participation. During most of the pandemic period, only members with a formal licence led services owing to insurance requirements, but we can now call again on a wider pool comprising two Lay Readers (one formally worships at St Barnabas Church).

There were no events shared with *Churches Together in East Oldham*.

Virtual services

Each week the church publishes service transcripts in .pdf format, for printing or viewing on-screen. In all, 117 pdf services were posted on-line. On average, the Sunday transcripts were downloaded 90 times and the mid-week transcripts were

downloaded 72 times, albeit with significant fluctuations. All can be viewed via the page, https://www.medlockhead.co.uk/resources/index.htm

The church magazine is also available on-line. Each edition is typically downloaded about 80 times, with significant fluctuations. All can be viewed via the page, https://www.medlockhead.co.uk/magazines/index.htm

Other services: church year and occasional offices

We celebrated many additional services within the liturgical year such as Ash Wednesday, the whole of Holy Week and Easter, Trinity and Pentecost, Harvest, Advent and Christmas. We joined our sister Church of Waterhead for All Souls, Christingles and for Midnight Mass, and Waterhead joined us for Christmas Day.

Statistics In addition to the above, during 2023 the Vicar also led:

- 27 baptisms (3 adults and 24 children).
- 1 wedding and no blessings of marriage. There were also weddings in St Barnabas (1) and St John the Baptist Churches (2).
- 22 funerals: 2 occurred in the Church, 5 occurred in St Barnabas, and 1 each in in St John the Baptist, St Thomas' Leesfield, and St Thomas' Moorside. All the remainder occurred in Oldham Crematorium.

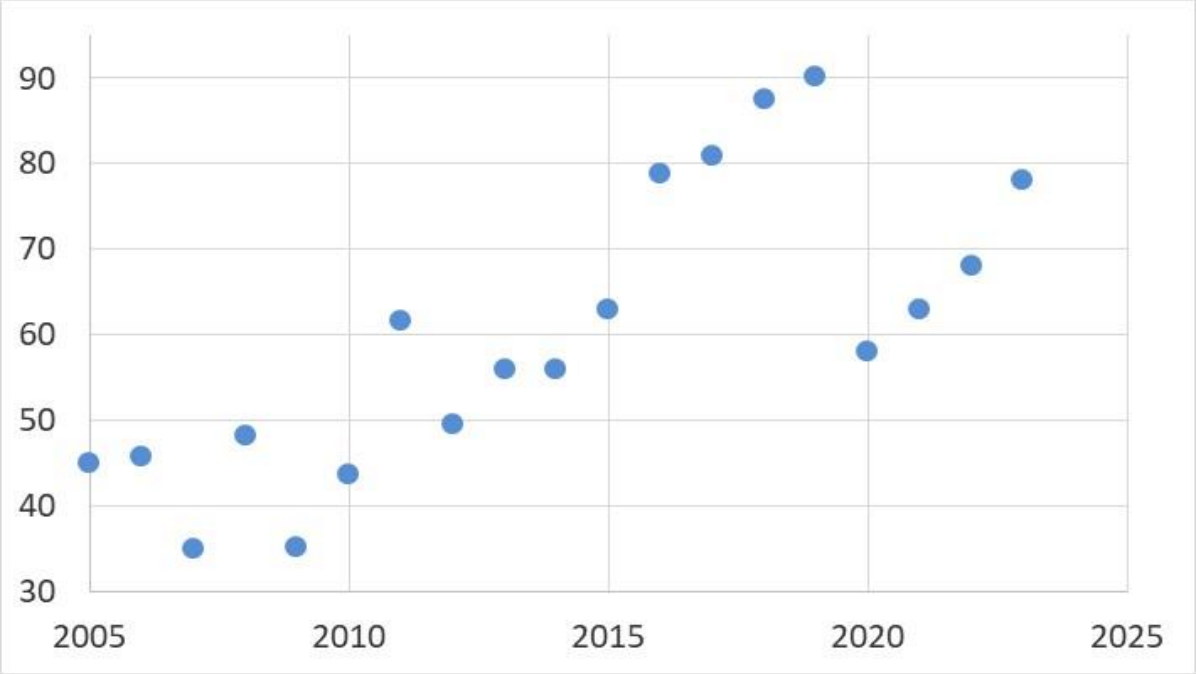


Figure 2 Average weekly attendances of adults during the census month of October: these data include both Sunday and mid-week services.
The numbers do not include members who would normally attend but were ill, those receiving communion 'by extension' at their home, or members in a nursing home.

- 25 services of Holy Communion occurred with the ill and housebound.
- 10 services of Holy Communion at Alexandra House Nursing Home in Glodwick.
- Statistics for the occasional offices are given in Figure 3.

Electoral Roll Officer

The list in Table 2 quantifies the adults on the electoral roll. The list is subdivided according to residency within or outside the Parish. We update the list every three years and will change significantly when next compiled in 2024 to reflect congregational movement, with new members joining and others leaving. The numbers attending services—particularly Wednesday services—bear little relationship to attendance.

During 2023, a former member, Freda Taylor, died; and a great many members also lost a loved one during the year. ***Paul Monk*** *(February 2024)*

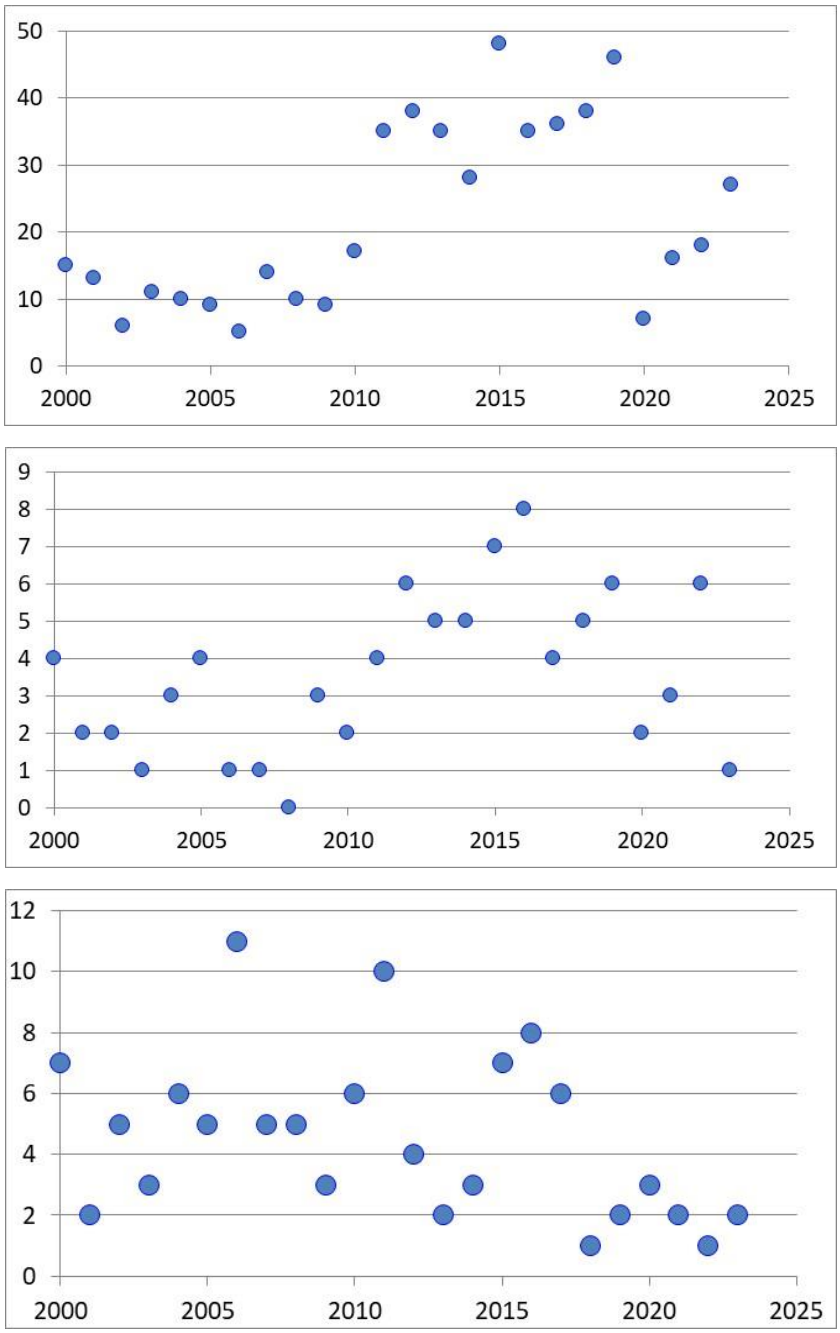


Figure 3
The numbers of occasional offices occurring in the Church.
Key: left: baptisms;
bottom-left: weddings;
bottom right: funerals.

Table 2	Total	Living in the parish	Living outside the parish
2023	142	65	77
2022	159	71	88
2021	158	70	88
2020	129	69	58

Table 2 Numbers of Church members on the electoral roll.
The numbers include the housebound and/or in residential care.

Youth-work Reports

School liaison

There are no Church of England schools in the parish and, since the Covid pandemic, work with local schools has not been extensive:

- The Vicar led three assemblies in Littlemoor School and was a Community Governor of the school during the academic year 2022–23.
- The Vicar has worked extensively with the church schools at St Thomas (Moorside) and St Thomas (Leesfield), especially for harvest, Advent, and Christmas.
- No services for local schools occurred in the church during 2023,
- Waterhead Academy again cancelled all the projects scheduled for 2023.
- Three local schools toured the Church during 2023.

Report from the Safeguarding Officer

The Parochial Church Council insists that anyone who works with young people or vulnerable adults must have an enhanced DBS certification, that all workers with children undertake on-line training, and all have been advised of the procedures they should adopt if concerns of any kind arise. In this, the church is following secular law and is acting within the regulations of the Church of England and the Diocese of Manchester. All our policies reiterate these requirements and are displayed prominently at the back of the Church nave.

If anyone has safeguarding concerns about any child, they should first contact me as the church's Child Protection Officer. All the necessary contact details are listed at the back of the church and on-line. The Local Authority Child Protection

Officer can also be contacted for advice if required. Please contact the Police in an emergency.

Our principal children's work during 2023 were the Wednesday School sessions (in the vestry and in the Parish Centre).

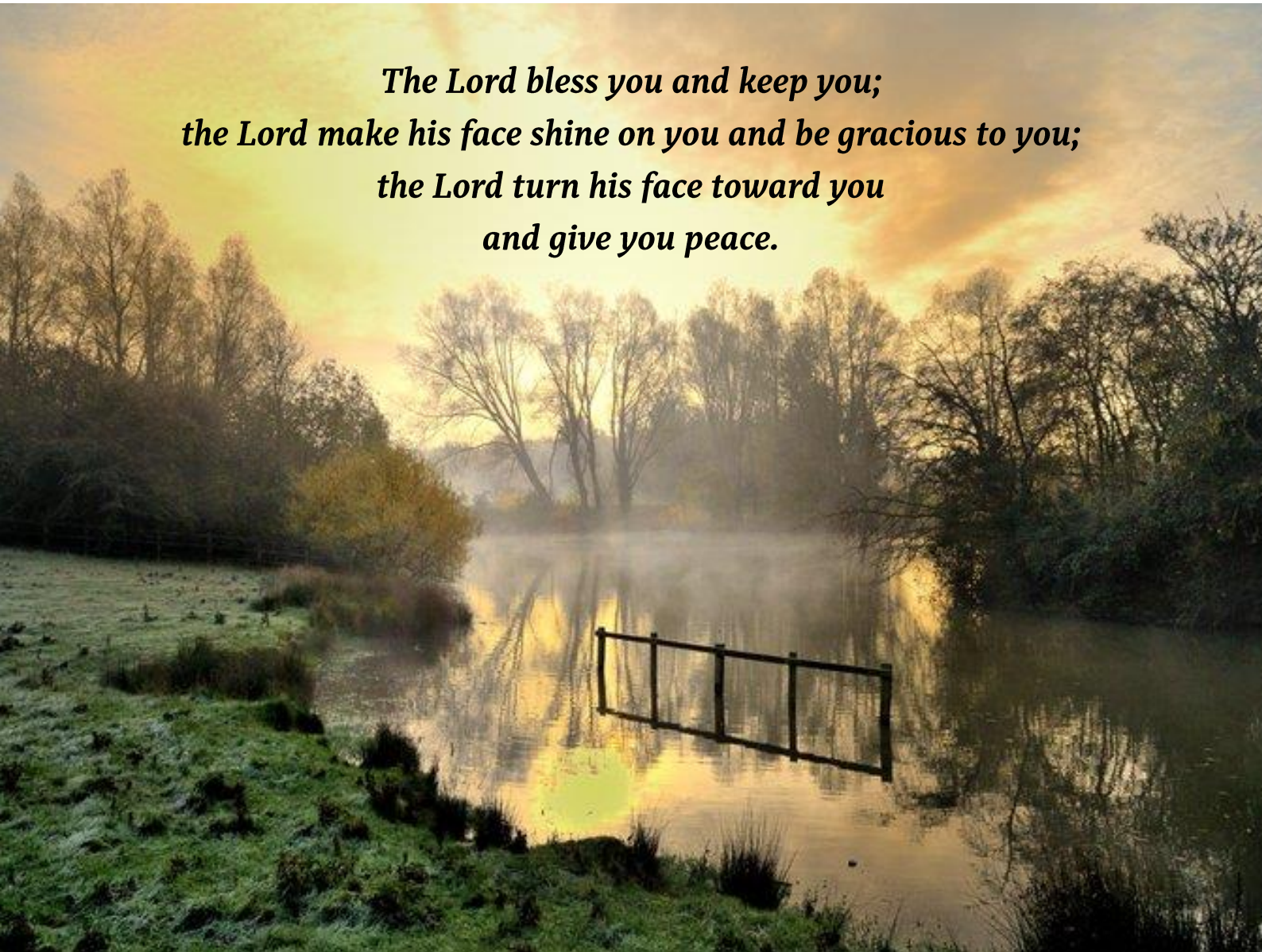
Within the purview of the above regulations, there were no child-protection issues during the year.

***Linda Birkby**: Child-protection Officer (February 2024)*

Report from the Sunday School

The Sunday school has not reconvened since the first lockdowns in 2020 owing to a lack of leaders.

***Paul Monk**: Vicar (January 2024)*



Ecumenism

Churches Together in East Oldham

Churches Together did not convene during 2022. It is hoped that it will restart during 2024.

***Paul Monk**: Vicar (January 2024)*

Church diary

PCC programme for 2024

These PCC meetings are scheduled to convene at 7:30 pm if in-person in the chancel, or 7:00 pm by Zoom:

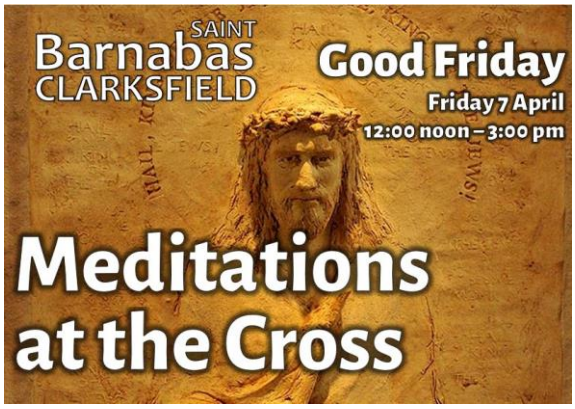
Thursday 25 January	Monday 21 March	Tuesday 28 May
Tuesday 22 July	Tuesday 24 September	Tuesday 26 November

Liturgical programme for 2024

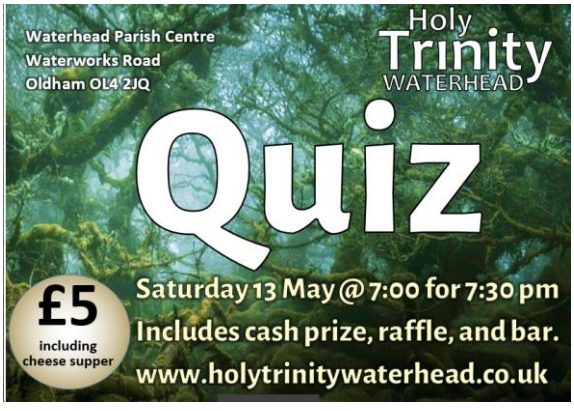
Weds 14 February	**Ash Wednesday**	Ashing and Eucharist
Sunday 24 March	**Palm Sunday**	Eucharist
Monday 25 March	**Holy Monday**	Compline
Tuesday 26 March	**Holy Tuesday**	Compline
Weds 27 March	**Holy Wednesday**	Compline
Thursday 28 March	**Maundy Thursday**	Eucharist (followed by vigil)
Friday 29 March	**Good Friday**	Non-Eucharistic service
Sunday 31 March	**Easter Day**	Eucharist
Sunday 16 June	**Confirmation service** for our Mission Community	
Sunday 6 October	**Harvest Festival**	
Sunday 3 November	**Commemoration of the faithful departed**	
Sunday 10 Nov	**Remembrance Sunday**	Non-Eucharistic service
Sunday 15 Dec	**Carol Service**	
Tuesday 24 Dec	**Christingle service**	at Waterhead Church
Tuesday 24 Dec	**Midnight Mass**	at Waterhead Church
Weds 25 Dec	**Christmas Day**	at St Barnabas' Church

***Paul Monk** Vicar (February 2024)*

Liturgical events in 2023



Social events in 2023



Financial Reports

Treasurer's report

The accounts attached to this Annual Report offer a detailed description of the Church finances and its trading condition. These paragraphs represent a summary.

The Church paid of 82% of its full Parish Share in 2023: it paid £13,041. It also paid off about £1,800 of its loan to the Diocese, which was taken out in 2020 to pay for emergency building work when we replaced the floor in the 'community space' at the rear of the nave.

In summary, Church funds continue to be under enormous pressure, making achievement of its missionary and charitable aims a challenge. The total income for 2023 was £67,694, which is greater than in 2022 (£61,921. Overall costs over the year were £66,596 (up 24% from £53,785 in 2022). The net balance decreased from 8,136 in 2022 to £1,098. Most of this difference relates the cost of additional security at the Parish Centre following repeated break-ins.

General fund

The general fund is the church's only unrestricted account. It pays heat and light, water and cleaning costs, insurance, and routine maintenance. It also pays the Parish Share. At the end of the financial year, the general fund has decreased from £8,315 to £3,065. This decrease is alarming: for example, the Diocese of Manchester recommends that it is large enough to pay 6–9 months of bills.

Restricted Funds

The *Building Fund* financed significant security improvements in the Parish Centre, and is now stands at, £6,572.

The fund for renovating the Centre kitchen and bar area is comprises £135, because Dan has started renovating the kitchen in the Parish Centre.

The Flower Fund holds £86.

The Children's Fund contains £1,273.

Grants received in 2023

The Church and Parish Centre was awarded 3 grants during 2023 totalling £15,520. Table 3 cites them in decreasing order of magnitude. These grants helped cover the costs of building (capital) works.

Grant income in 2023 was significantly smaller than in 2022, when we received £200,000 from Oldham Council for renovating and refurbishing the graveyard. Grant income was higher in 2023 if this large exceptional amount is ignored.

It needs to be appreciated that some grant income was awarded in 2022 but received in 2023; and some grant income awarded in 2023 will not be received before 2024 or even 2025. That's how grants operate, particularly those awarded over several years.

Awards for all	£9,520	Heating
Oldham Council	£3,500	Security of the Parish Centre
Garfield Weston	£2,500	Projectors
	£15,520	

Table 3 The grants awarded and received by the Church and Parish Centre during 2023.

The Parochial Church Council is extremely grateful to these funders for putting their trust in the Church. It is hoped that subsequent grants will enable yet further improvements to the building. A superior building means less maintenance and more projects that help more local people. It also enhances our potential for higher rental income.

Glossary

Accounting period An organisation's accounts are compiled after the end of a week, month, or year. Without qualification, the phrase means the same as a 'financial year'.

Accounts A way of 'giving an account' of what has happened financially. The accounts can cover any period, although most organisations have to produce both monthly and annual accounts. The accounts are compiled to help give a full and clear picture of the transactions during the preceding 'accounting period' year and its financial position at the end of it.

Accrual A form of accounting based on the concept that any money earned by an organisation must be matched with the costs that were incurred to generate that income, and that both are considered during the same accounting period.

Anglican Adjective meaning 'the Church of England'.

Archdeacon The priest in charge of the legal aspects for a large administrative area within a Diocese. In particular, the Archdeacon oversees aspects of property law, the employment and appointment of clergy, and discipline.

Area Dean The priest in charge of an administrative area of a Diocese.

Asset(s) In the accounts, quantifiable or tangible item(s) owned by the charity.

Banns A legal prerequisite for a person to get married in an Anglican church. The word comes from a mediaeval term meaning 'boundary'.

Bishop The head of a Diocese. The bishop is always ordained, so is a priest.

Capital A project involving building work or purchasing of equipment.

Chair The person who oversees the progress of a meeting. Often called a 'chairman', which is itself an abbreviation of 'chair's mandate'.

Church Warden A non-ordained member of a Parish Council with responsibility for the fabric of the church. Wardens are elected at the APCM. Those eligible to vote in an election for a Warden include both the members of a church and those who live within the geographical confines of its parish.

Core cost Regular expenditure, for example on salary, rent, insurance, heating and light, and not a one-off purchase or building project.

Diocese A autonomous administrative district within the Church of England.

Financial year The period over which a year-long 'accounting period' extends. In the Church of England, the financial year starts on 1 January and concludes on 31 December.

Faculty The Anglican form of planning permission which grants permission to proceed with building work, or other scheme.

Fund A component part of an account. For example, the general fund could comprise a flower fund, refreshment fund, maintenance fund, and so on.

General fund The church's main financial account. It is usually unrestricted.

Grant A gift of money to support an organisation or an activity. Grants are generally regarded as 'restricted' income.

Lay Reader A person authorised by an Anglican Diocese to lead and preach at a service held in a parish church.

Overheads The word generally means some or all the fixed costs that need to be met no matter how much or how little of an activity is undertaken, such as rent, heat, light, Council Tax, core staff.

Parish A geographical area overseen by a Church Council.

Parish Share The amount of money payable to the Diocese of Manchester. It helps pay clergy salary and associated costs. In older documentation, this debt is called the 'Parish Quota' or merely 'Quota'.

Parochial Relating to a parish, its area, or business.

Project A series of inter-related activities or programmes. For example, a children's project can comprise fundraising, organisation of volunteers, craftwork, and so on.

Quoracy, quorum, quorate Quoracy describes the rules that define a minimum number or proportion of people who attend a meeting: the decisions of a meeting that operates outside its quoracy is not legally binding. Those people,

when assembled, are the 'quorum', and meetings attended by that number (or more) are 'quorate'.

Reader (see 'Lay Reader')

Reserves A word used in accounting meaning 'savings'. If they can be spent on anything the organisation does, they are called free (or 'unrestricted') reserves. If they can only be spent on something in particular, they are 'restricted'.

Restricted Money that has been given to a charity for a particular purpose or project.

Sidespeople Members of a church (authorised by the APCM) to assist the Church Wardens as they oversee the running of a church and its services.

Statutory Adjective meaning deriving from the state, hence the Government, rather than business or VCFSE sectors. The term is usually qualified by words such as 'activity' or 'sector'.

Trustee A person who takes responsibility for managing money or assets that have been set aside for the benefit of others. The members of the PCC are trustees and most are elected.

Unrestricted Money that has *not* been set aside by the trustees of the charity, or a grant-awarding body, for a particular purpose. Unrestricted funds can be used on any of the charity's activities.

Warden (see 'Church Warden')

ALM Accredited Lay Minister. A church member is taught and licensed to help lead an aspect of a church service.

APCM Annual Parochial Church Meeting. This once-a-year meeting always occurs in April, and is the occasion at which representatives are elected to run a PCC.

DAC The Diocesan Advisory Committee. The DAC oversees the planning of Faculties in the Church of England.

HAF Holidays Activities Fund. Grant-based fund for delivering 'holiday-hunger' clubs during the main school holidays.

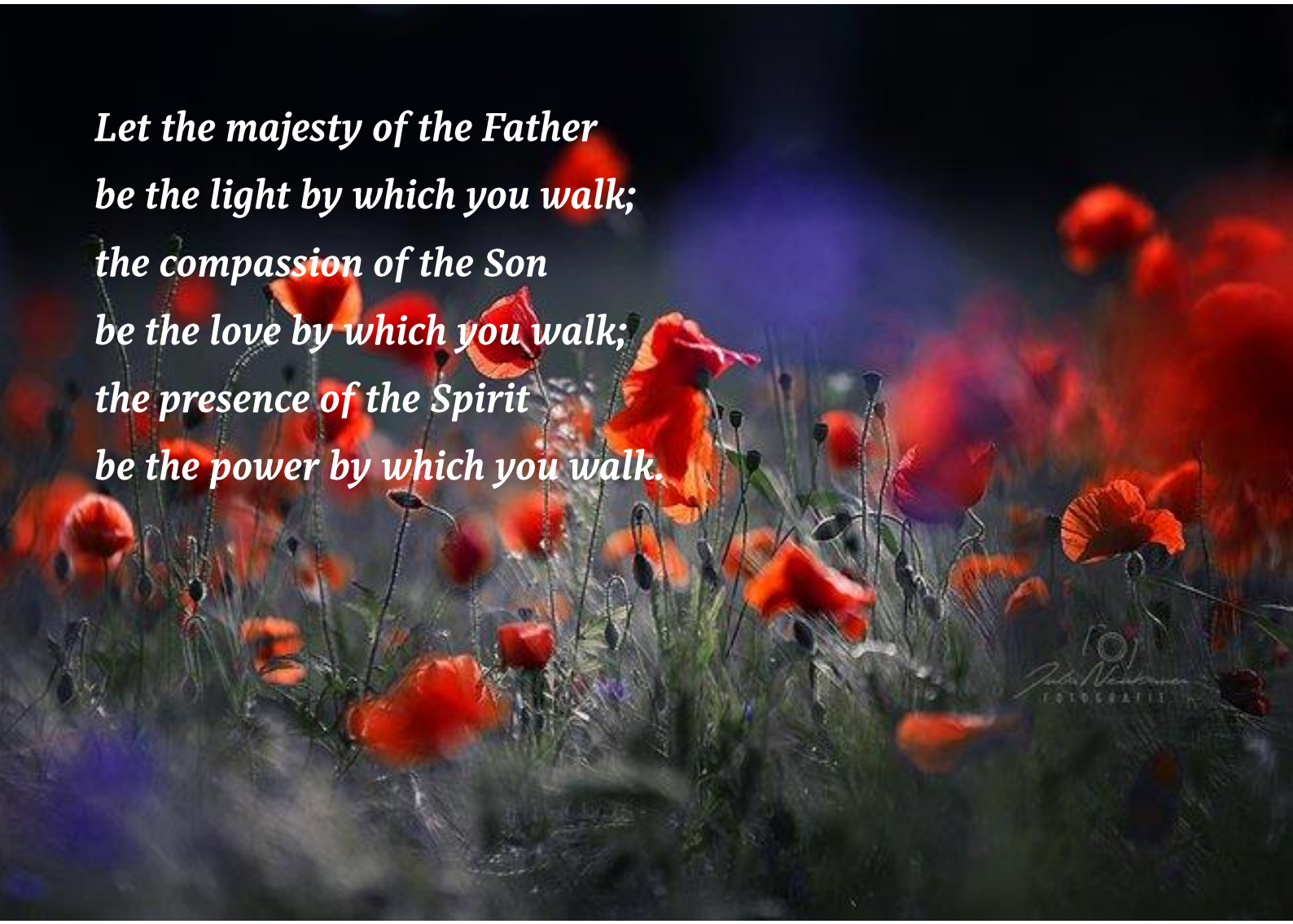
IMD Indices of multiple deprivation. A weighted average of (usually) seven statistical databases used to help define rankings of deprivation. The initials are often followed by a number, indicating the last relevant ranking or accumulation of data. For example, IMD-19 were the data computed in 2019.

LSOA Local super-output area. An acronym used in statistics to refer to an area comprising about 40–60 postcodes and a population of about 2000 houses.

p.a. Per annum = per year.

PCC Parochial Church Council. The PCC is a group of people who oversee the running of an Anglican Parish, with a remit comprising the fabric of a church building, the services of worship that occur within it, and all the financial transactions that oversight requires.

VCFSE Voluntary, charity, faith, social enterprise. The acronym seeks to distinguish an activity or group from either the statutory sector (so led by the Government) or the business sector.



The Parish of Clarksfield and Waterhead, Oldham

The benefice of Clarksfield (St Barnabas) and Waterhead (Holy Trinity) is in the Deanery of Ashton and Oldham, the Episcopal Area of Middleton, and the Diocese of Manchester.

Ministry Team in 2023

Vicar	The Revd Dr Paul Monk
Assistant Curate (in part)	The Revd Denise Owen (and Vicar of St Thomas', Moorside)
Lay Readers	Pete Haslam
	Lucie Reilly

Parochial Church Council for 2023

Church Wardens	Mrs Val Crane
	Mr John Wolstencroft
Church Secretary	Mrs Zoe Liles
Church Treasurer	Mrs Vicky Heaton
Deanery Synod Reps.	Mrs Linda Birkby
Elected Members	Mrs Vicky Heaton
	Mrs Zoe Liles
	Mr Daniel Reilly

Other Church officers

Administrator	Ms Sarah Gura (part time)
Child-protection Officer	Mrs Linda Birkby
Electoral roll officer	Revd Paul Monk
Treasurer	Mrs Vicky Heaton
Gift-aid Secretary	Mrs Vicky Heaton

Parish Information

Benefice	St Barnabas, Clarksfield and Holy Trinity, Waterhead, both in Oldham.
Bank	The *Virgin Bank*, Spindles Square, Oldham.
Insurance	The Church, PCC and property are insured with *Ecclesiastical PLC*.
Fees	The list of Diocesan fees are displayed in the Church porch and vestry.
Parish Share	The Parish Share for 2023 was £X, of which 82% was paid.

THE PAROCHIAL CHURCH COUNCIL OF THE ECCLESIASTICAL PARISH OF HOLY TRINITY, WATERHE

England & Wales - Charity number 1144769

Accounts

The Parish of Holy Trinity, Waterhead, Oldham

The benefice of Clarksfield (St Barnabas) and Waterhead (Holy Trinity) is located in the Deanery of Ashton and Oldham, the Episcopal Area of Middleton, and the Diocese of Manchester

Ministry Team in 2022

Vicar	The Revd Dr Paul Monk
Assistant Curate	The Revd Denise Owen (who is also Vicar of St Thomas', Moorside)
Lay Readers	Ruth Lees, Lucie Reilly, and Rosie Kingham (Holy Trinity)
	Pete Haslam (St Barnabas)

Parochial Church Council for 2022

Church Wardens	Mrs Val Crane
	Mr John Wolstencroft
Church Secretary	Mrs Zoe Liles
Church Treasurer	Mrs Vicky Heaton
Deanery Synod Rep	Mrs Linda Birkby
Ex officio	Mrs Rosie Kingham and Mrs Ruth Lees (emeritus)
	Mrs Lucie Reilly
Elected Members	Mrs Vicky Heaton
	Mr Geoff Lees
	Mr Daniel Reilly

Other Church officers

Administrator	Ms Sarah Gura
Safeguarding Officer	Mrs Linda Birkby
Electoral roll officer	Revd Dr Paul Monk
Gift-aid Secretary	Mrs Vicky Heaton
Pianist	Ms Rosie Kingham

Parish Information

Benefice	St Barnabas, Clarksfield and Holy Trinity, Waterhead, both in Oldham.
Attendance	The average Sunday attendance during October 2022 was 34 adults and 13 children.
Bank	Virgin Money, Spindles Square, Oldham OL1 3AB.
Insurance	The Church, PCC and property are insured with *Ecclesiastical PLC*.
Fees	The list of Diocesan fees are displayed in the Church porch and vestry.
Parish Share	The Parish Share for 2022 was £XXX, which was not paid in full.

Also, during the year, the Church Council decided to start a new fund for children's services. It currently contains £937.

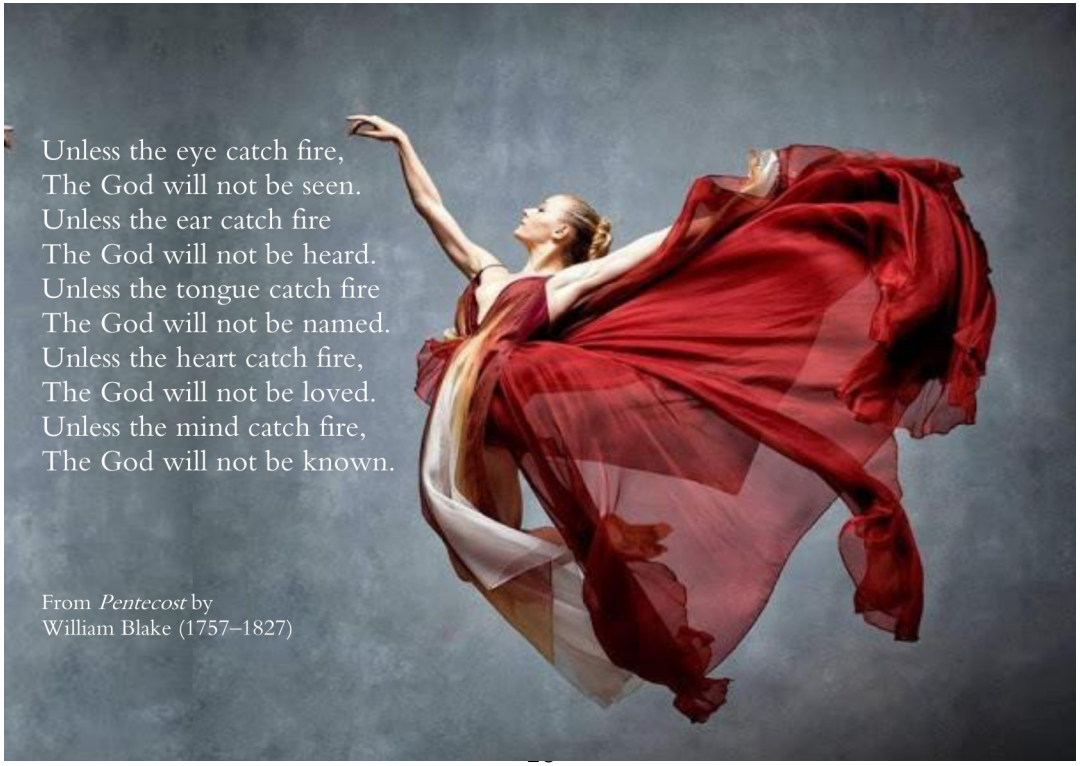
Grants received

The church received one grant during 2022: £200,000 from Oldham Council for renovating the graveyard. This amount was paid directly by Oldham Council, so it does not appear in our accounts.

The Hall received two grants: £2,500 from the Allchurches Trust and £600 from the Duchy of Lancaster Benevolent Fund, both toward the cost of refurbishing the hall kitchen.

As we continue thinking about a world after Covid-19, it's already clear that the Church may need to adapt some of its activities if it is to attract more grants. Specifically, community engagement beyond our services is still slim.

Vicky Heaton: *Treasurer (March 2022)*



Minutes of the 2022 APCM

Sunday 3 April 2022

Annual Parish Meeting

Present John Birkby, Linda Birkby, Lynda Blair, Sue Crabtree, Natalie Crabtree, Valerie Crane, Joan Donallan, Vicky Heaton, Geoff Lees, Zoe Liles, Margaret Jones, Rosie Kingham, Lily Lord, Rosalind Lord, Stacey Lord, Revd Paul Monk (Chair), Naomi Parkes, Jack Peacock, Lucie Reilly, Lynne Schofield (Secretary), Jean Smith, Karen Wilson, June Winterbottom, Ann Wolstencroft and John Wolstencroft.

Apologies Ruth Lees, Revd Denise Owen, Daniel Reilly.

Introduction Revd Paul Monk introduced the meeting with an introductory talk giving context.

2021 was a difficult year in many respects. Re-opening a complicated organisation like a Church was always going to be harder than locking it down. We are slowly resuming most aspects of Church life and are well ahead of a great many other local Anglican Churches. The number of weddings is back to normal if not higher. Baptisms are not too far behind. Booking in the hall are growing fast. But Sunday school has not yet resumed. Numbers on a Sunday are down and, to a lesser extent, so are numbers in our Wednesday services.

The second feature we need to address concerns finance. For a very large number of reasons, the cost of living has increased dramatically. So have our costs as a Church. I know that our members cannot afford *all* funds this Church needs, so we are actively seeking grants to cover the costs of things like repairs and innovation.

I need to mention new initiatives in the Church of England because (in different ways) they will affect all of us. The Church in this area is governed by the Diocese of Manchester, which has suffered owing to the downturn in 2009, then austerity, and now Covid. Its finances have been affected badly, so the Diocese is decreasing the number stipendiary clergy by 40%, though the number of those seeking early retirement and so on, suggests the number may soon be even higher. My own duties have increased greatly even before those changes. For example, my duties in the new Deanery of Oldham and Ashton are considerably greater than those of the old Area Dean. I only mention myself because all of these factors mean that the role of a traditional vicar—chairing, visiting, organising, being available to all—was dying before the 1970s. It was utterly dead by the early years of the new millennium. It was never scriptural and never made sense anyway. So please do not ask me to a vicar in that old mould because I simply cannot. The Church is properly the people of God and not the Vicar.

Because of these changes in the Diocese, a new reorganisation scheme started last year. It's called 'Mission Communities'. In practice, it means that groups of local Churches are combining with a view to amalgamation of staff and resources. Good. They need to. In our case, we're grouping with Clarksfield, Glodwick, Hey, Leesfield, and Moorside. It's likely that each will seek to diversify and to specialise. For example, Moorside is very good at ecological work and St Barnabas is good at social action. I'd like us to think hard about what we do well and then build on it. Baptisms, weddings, and functions in the hall all spring to mind.

I want to say more about the future of this church. As you know, it nearly closed in 2008 and again in 2010. It's often held up as an example of resurrection: it's a church that should have closed but did not. To keep it open, we—all of us—need to share the role of Christian and disciple. All of us need to share our faith with others. All of us need to live the deep sacrificial life of Jesus. All of us need to follow the externals of faith such as coming to services and singing, praying and so on. All of us need to follow the secret life of prayer and identification with the scriptures. But in this present time of enormous change, that idea—that we live the very life of Jesus—must never change. It is our calling. And it is what God wants.

I'd like to end by thanking the small army of people who keep the Church going. They facilitate, clean, organise, arrange, and so on. Thank you.

I'd like to say one special thank you: Lynne Schofield has been Church Secretary for a large number of years and is now stepping down. Thank you.

Minutes of the APCM 2021: Rosie proposed that we accept the minutes as a true and reliable record of last year's APCM and Vicky seconded. On vote, all were in favour with no votes against or abstentions.

Election of Church Wardens There were two nominations: John Wolstencroft who was proposed by Lucie Reilly and seconded by Daniel Reilly and Valerie Crane who was proposed by Margaret Jones and seconded by Ann Wolstencroft.

There being two candidates and two positions, it was decided to vote for them together. On vote, all were in favour with no votes against or abstentions.

Any other business. No matters were raised for further discussion.

Annual Parochial Church Meeting

Reports The annual report was distributed a fortnight ago. No issues were raised relating to its content or omissions. John Wolstencroft proposed that we accept the report and Linda Birkby seconded. On vote, all were in favour with no votes against or abstentions.

Policies and updates Paul read out the Child Protection Policy and the

£53,785 (again, up greatly from £35,333 in 2022). Congregational giving through the open plate was down by £859 relative to 2021.

The Parish Hall schedule is now busier than in living memory, with concomitant improvements in its income. Income from lettings was £11,458, which is up from £6,284 in 2021.

Restricted funds

The Church operates with several restricted funds. This phrase means that the monies in the funds can only be used for designated purposes. In alphabetical order, their years' end balances are:

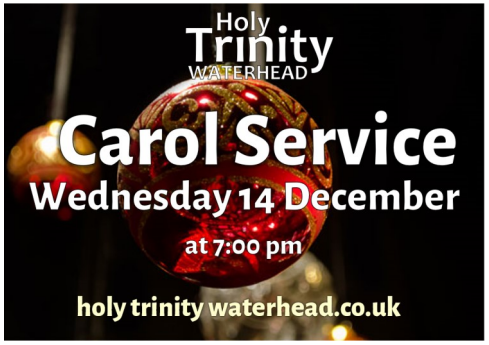
Building Fund The fund balance at the end of the year was in deficit by £2,948, which has not changed during the year.

Community choir fund This fund closed during 2022 because its leader, Rosie Kingham, moved out of the parish. Its surplus of £742 has been transferred to the general fund.

Flower Fund The fund balance was £86, down from £182 in 2021.

Hall Fund The fund has improved hugely, from a deficit in 2021 of £12,309 to a surplus of £12,367.

Kitchen Fund The final fund is raising monies to refurbish the hall kitchen. It currently contains £5,795.



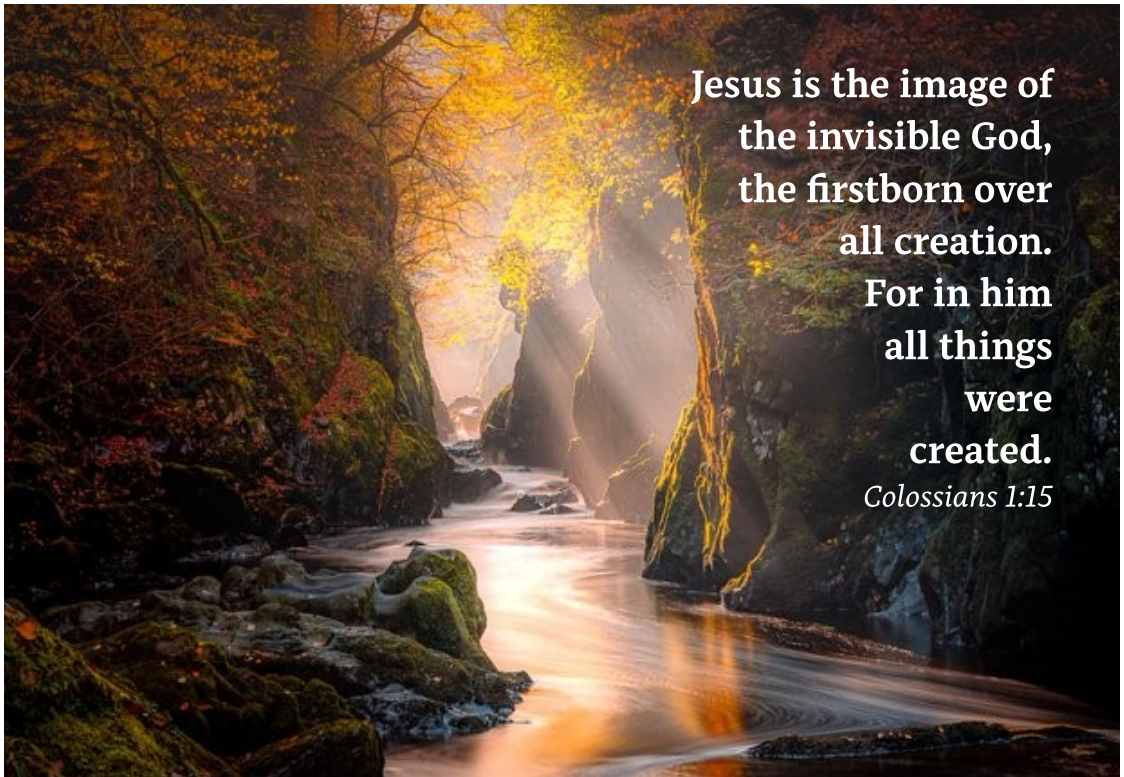
Vulnerable Adults Policy which had both been amended at Last Year's APCM. Since last year Linda Birkby has taken on the role of Parish Safeguarding Co-ordinator

Election of Deanery Synod Representatives We are eligible for three representatives on the basis of the size of the electoral roll, but Linda Birkby is currently our only representative. No one else expressed an interest in becoming a representative. Linda agreed to continue in this role but added that her request for training has not yet been fulfilled due to Covid. Paul undertook to help find this.

Election to the PCC Our PCC adopts the system whereby one third of the posts are contested each year. This year only Geoff Lees required re-election. He was proposed by John Wolstencroft and Jean Smith. Daniel Reilly was proposed for election by John Wolstencroft and Sue Crabtree; and Zoe Liles was proposed for election by John Wolstencroft and June Winterbottom. All three were elected unanimously.

Sidespeople Paul read the list of nominated sidespeople: they are Linda Birkby, Valerie Crane, Vicky Heaton, Geoff Lees, Zoe Liles, Stacey Lord, Jack Peacock, Lynne Schofield, Karen Wilson, June Winterbottom, John Wolstencroft, and Lily Lord asked to join the group. On vote, all were accepted.

Treasurer Vicky Heaton agreed to continue as Treasurer.

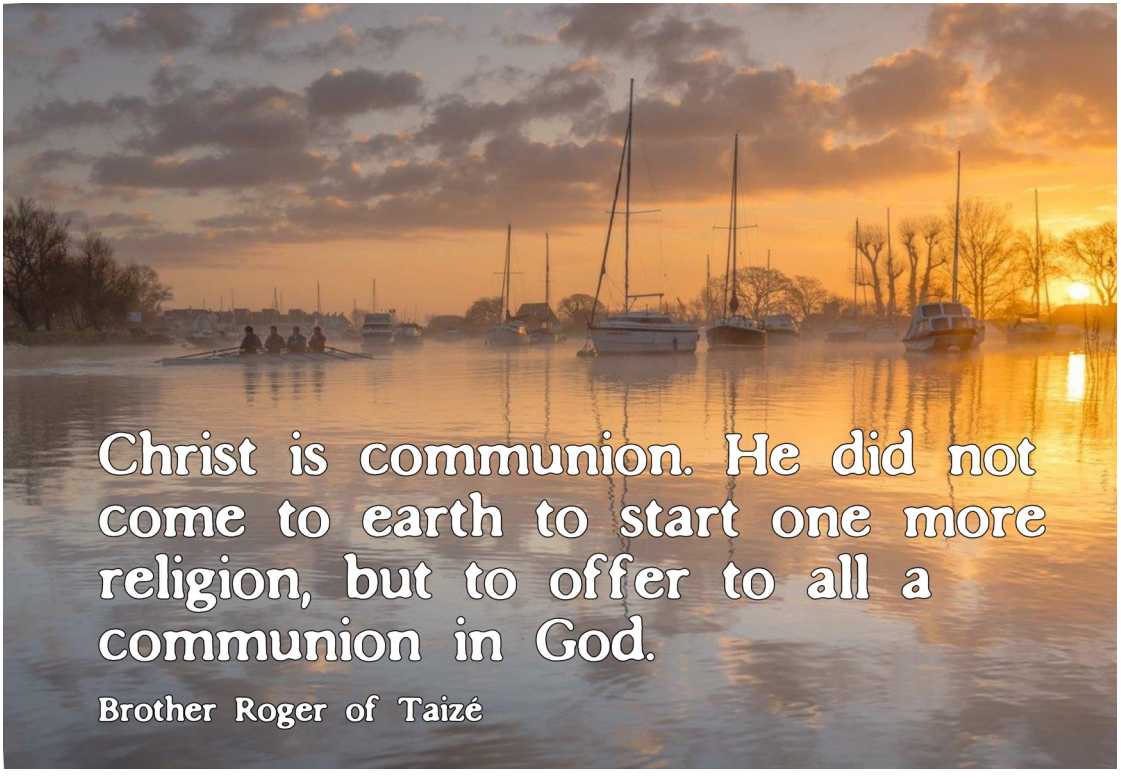


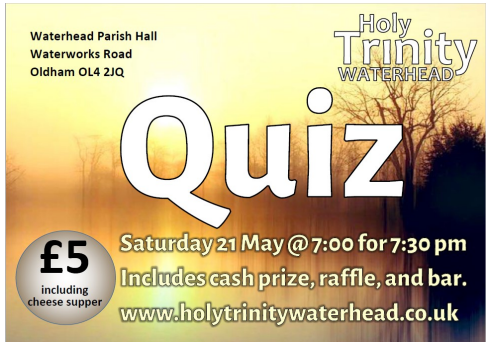
Secretary Lynne Schofield is stepping down from this role and Zoe Liles has expressed her willingness to stand as a replacement at the next meeting of the PCC. Rosie Kingham wished to minute the PCC's thanks to Lynne for all her work as Church Secretary during the last 10 years.

2021 Accounts Paul reported that the annual accounts for 2021 have not been finally audited due to the necessity of finding a replacement auditor at short notice. It is expected that the audit will be completed in the next week or so. The draft accounts are appended to the Annual Report for 2021 which was published on Sunday 20 March 2022. Rosie proposed that we vote on the accounts at the next meeting and Linda Birkby seconded the proposal. All voted in favour of this. The accounts will be considered at the next PCC meeting on 31 May 2022 and Rosie asked that the accounts be made available soon after that meeting.

John Birkby asked if the church is in debt and if so by how much. Paul replied that there is a debt to the Diocese as money had to be borrowed to complete works to the floor at the back of the church which began shortly before the first Covid lockdown in 2020. The Parish Share was not paid in full but this is not strictly a debt. Now that bookings for the Parish Hall are increasing it is hoped that the church finances will be in a much better state.

Financial examiner Our new auditor, Kim Barton, has indicated that she is willing to continue in this role and all voted in favour of this.





Any other business: No matters were raised for further discussion.

Paul thanked everyone for their attendance then closed the meeting at 1:05 pm.

Date of the next PCC meeting Tuesday 31 May 2022 at 7:30 pm in the church.

Parish Reports

Report from the Vicar

2022 has been a varied year. First the high points.

The church celebrated its 175th anniversary of consecration with a superb service led by the Lord Bishop of Manchester. The numbers attending the Sunday services has increased during the year. The new and vigorous leaders of the Hall have strengthened its ability to both serve the community and generate income for the church. Our reputation locally has also increased over the year as a result.

But there are also many negatives. The average number within the Wednesday congregation has fallen as have the number of baptisms. The reasons are wholly unclear.

The Church Council is clear that much needs to be done as we move away from the pandemic. We need to rebuild the congregations and develop links with a changed world … and it is changing fast: we also experience a cost-of-living crisis and all the Diocesan structures are adjusting to new contexts. We may need to consider adapting the way we conduct services and how we communicate and serve. Indeed, God may be asking us to change everything including our relationship with him.

So as we start a new year, hear again these words of comfort from the Holy Scripture: God so loved the world that He gave us hi only Son Jesus Christ, that whoever believe in Him shall not perish but have ever-lasting life'.

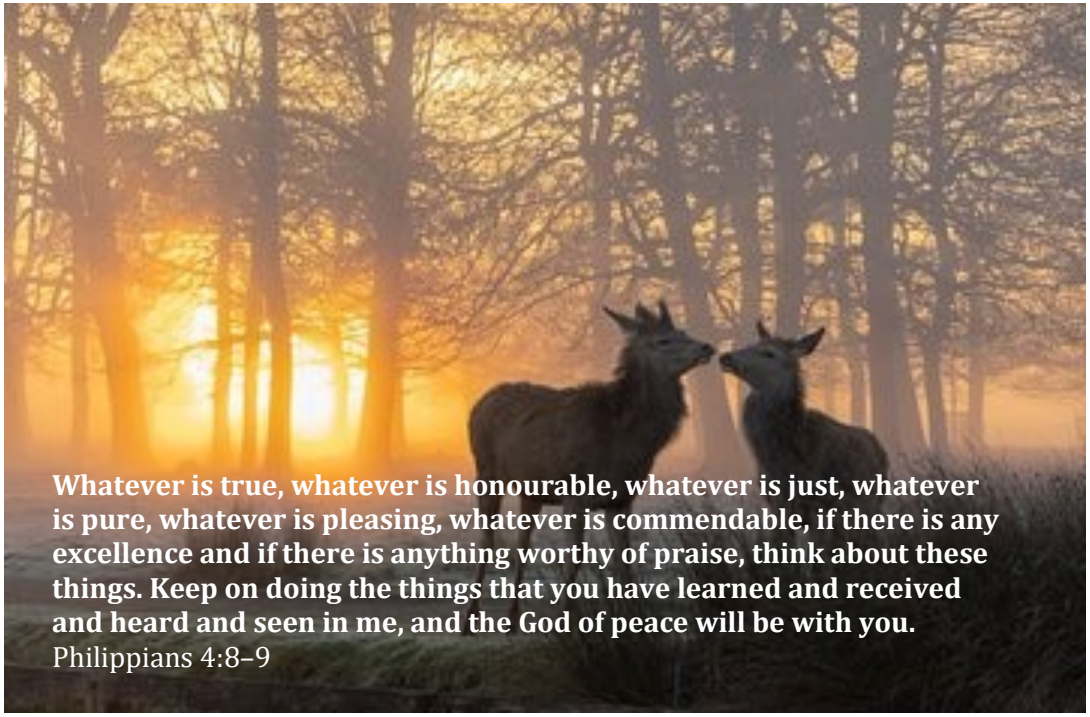
I close by thanking the small army of volunteers who lead, clean, organise, and in every way facilitate everything we do.

Paul Monk: *Vicar (February 2023)*

Report from the Wardens

We welcome those who are new to the Church and joined us during 2022, and hope you feel comfortable at Holy Trinity. Please speak with us if you want to get more involved and contribute to the life of the Church.

In all Anglican Churches, the wardens bear the prime responsibility for the well-being of the Church, both as an organisation seeking to sponsor the ushering in of the Kingdom, and for the fabric of the building.



We ensured that all services occurred within a safe environment, and were always keen to make sure that we looked after each other and could still worship God as a community.

We had many tasks to address in 2022. Most involved improving our core finances to afford our commitments, and sponsor outreach and other work within our deprived community. The offerings each Sunday are insufficient to cover the Church's costs and are not improving, although we received several generous individual donations. We all experienced a difficult financial year, perhaps owing to the continuing impact of the pandemic. We would like to thank all those members of Holy Trinity congregation who have lavished support on us as Wardens during 2022. We hope we can continue to earn your support in 2023.

Our thanks go to the team that lead each week's services at the Church: the PCC members, readers and intercession leaders, sidespeople, and those who brew. And please notice how the Church always looks clean and tidy every Sunday so many thanks to all who work to maintain this high standard of presentation.

As Wardens we continue to pray for you all, and we very much look forward to seeing you in church again soon.

***Val Crane and John Wolstencroft**: Wardens (February 2023)*

Financial Reports

Treasurer's report

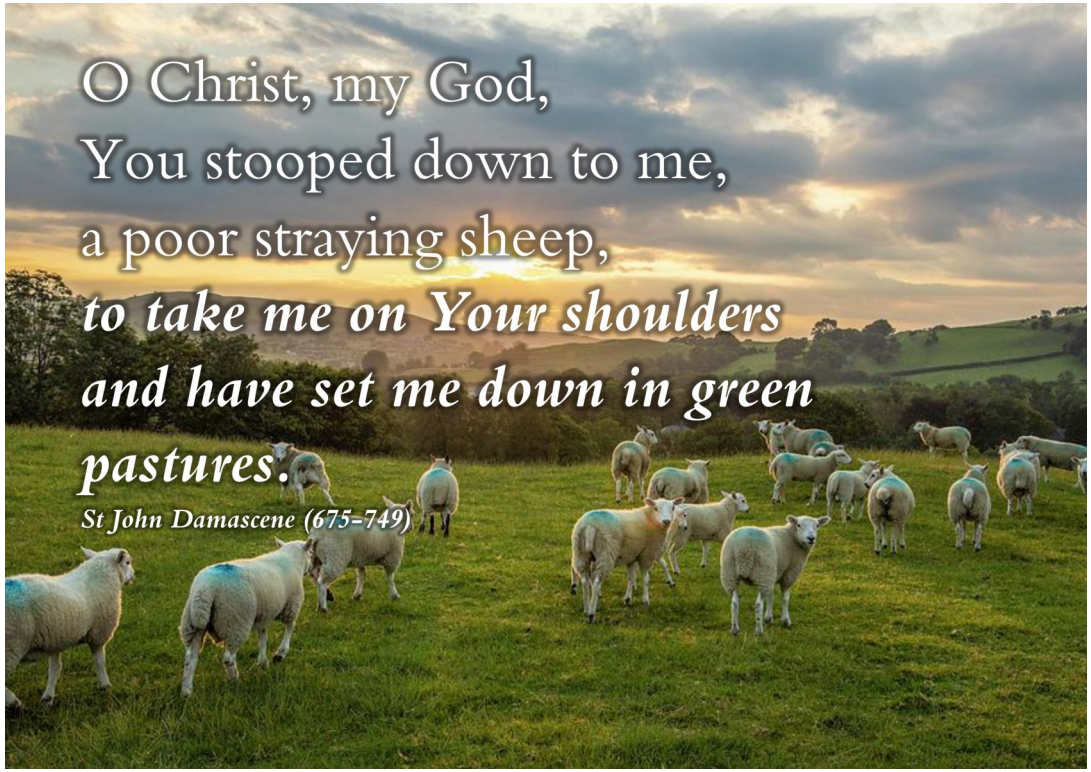
Obligations

The church must pay a prescribed amount to the Diocese of Manchester each year. It is called the 'Parish Share' (or 'Share'). Holy Trinity met its obligations to the Diocese in 2019, paid only a small fraction in 2020 and 2021, but paid in full in 2022. The church has paid all its other obligations in full.

General fund

The so-called general fund comprises monies that can be used for any purposes allowable under charity law, such as heating, lighting, cleaning and general items. The Parish Share must be paid from this fund.

The church finances in 2022 were far better than in many previous years. For example, the difference between overall income and overall expenditure was £9,078 (it was a deficit of £200 in 2021). The Church's total expenditure in 2022 was £62,863 (up greatly from £37,997 in 2021). Income in 2022 was



Future dates

PCC programme for 2023

Most PCC meetings may convene via Zoom.

Tuesday 31 January	Monday 27 March	Tuesday 23 May
Tuesday 18 July	Tuesday 19 September	Tuesday 21 November

Liturgical programme for 2023

Weds 22 February	**Ash Wednesday**	Ashing and Eucharist
Sunday 2 April	**Palm Sunday**	Eucharist
Monday 3 April	**Holy Monday**	Compline
Tuesday 4 April	**Holy Tuesday**	Compline
Wednesday 5 April	**Holy Wednesday**	Compline
Thursday 6 April	**Maundy Thursday**	Eucharist (followed by vigil at Holy Waterhead Church)
Friday 7 April	**Good Friday**	Non-Eucharistic service **Meditations at the Cross** (at St Barnabas' Church)
Sunday 9 April	**Easter Day**	Eucharist
Sunday 8 October	**Harvest Festival**	
Sunday 29 October	**Commemoration of the faithful departed**	
Sunday 12 November	**Remembrance**	Non-Eucharistic service
Sunday 17 December	**Carol Service**	
Sunday 24 December	**Christingle service**	at Waterhead Church
Sunday 24 December	**Midnight Mass**	at Waterhead Church
Monday 25 December	**Christmas Day**	at St Barnabas' Church

Paul Monk *Vicar (January 2023)*

Report from the PCC Secretary

The Parochial Church Council (PCC) convened on six scheduled occasions in 2022, either in person or through the video-conferencing computer programme Zoom. The APCM occurred in the nave of the Church. I have sought to publish the minutes from our meetings as soon after each meetings as practicable. ***Zoe Liles:*** *PCC Secretary (February 2023)*

People news

It's always good to celebrate the achievements of our Church's members:

- Our curate, the Revd Jane Hyde, left to become Associate Minister in Middleton and was licensed on 6 January 2022.
- Gareth Farnon-Jones from our sister church in Hey has been accepted for ordination training. Some of his placements will occur in Holy Trinity and St Barnabas Churches.
- Lucie Reilly was formally licensed as a Lay Reader.

Paul Monk*: Vicar (February 2023)*

Report from the Property Committee

There were no building projects in the church during 2022 but a number of small repairs were enacted. The principal project undertaken during 2022 was a once-in-a-generation renovation of the graveyard. Our graveyard is 'closed', which means is has no more plots available. As a consequence, it is Oldham Council now owns it. The graveyard was becoming very irregular underfoot as a consequence of collapsing graves. It was unsafe, which explains why the Council refused to strip it. The repairs involved filling the cavities, replacing the topsoil, and seeding with new seed. These repairs required about 12 weeks and cost £200,000.

The Church Council has discussed replacing or upgrading the rather old heating system in the church, in order to increase the temperature during services. It has also discussed replacing the kitchen in the Parish Centre.

Paul Monk, Val Crane *and* ***John Wolstencroft****: Vicar and Wardens* (*February 2023*)

Report from the Diocese and Deanery

The Diocese of Manchester is expending much energy on the initiatives that started in 2021.

At the **Diocesan** level:

In 2021, the Diocese started what it terms 'the Transformation' project, to create a modern church that is fit for purpose. To that end, the Diocese received a large grant from the Church Commissioners in 2020. This trans-

formation impinges on many aspects of church life.

Firstly, the Diocese has decreased the number of Deaneries from 21 to 7. Our own Deanery (of Oldham and Ashton) came into being on 1 June 2021.

For its second, related initiative, the Diocese created 'mission communities'. Our Parish will work more closely with a group comprising Glodwick, Hey or Lees, the Leesfield benefice, Moorside, and Waterhead. Our Vicar Paul has been asked to lead this group. Links are growing and, in fact, are growing faster and stronger here than in many other Mission Communities.

Thirdly, the Diocese will decrease the number of stipendiary clergy by 40% by 2025. In fact, stress and workloads have caused the number locally to surpass the desired decrease, meaning that many local parishes are in vacancy.

And, fourthly, several wide-ranging committees are addressing ecology and the environment, and finance and giving. Our vicar sits on both.

At the **Deanery** level:

As part of the transformation project, a Deanery Children's Support Officer, Laura Tebay, will also be appointed in early 2023, and we already have a new Deanery Transformation Support Officer (DTSO). The Revd John Evans was appointed in the autumn of 2022 and will help Mission Communities and parishes.

There have been other changes of personnel. The Revd Lyn Woodall (who is the Vicar of St John's and Leesfield) retires in early 2023.

The Deanery is working to enhance the eco-agenda, and hopes to appoint an 'eco-champion' for the deanery and within each Mission Community, and the Eco-Echo is produced quarterly as an online resource.

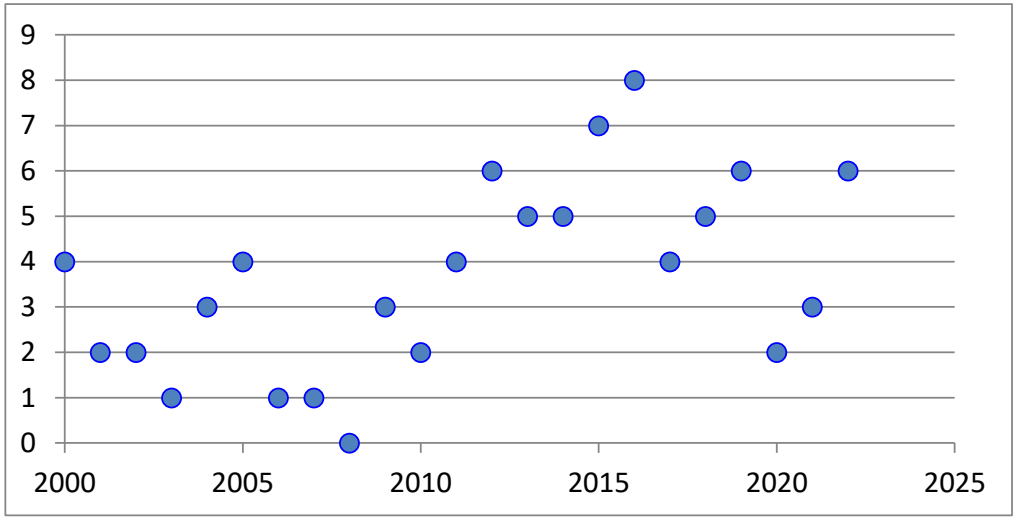
The Diocese is disposing of St Mark's Church in Glodwick, but legal matters are causing delays. The Diocese wants to create a new church 'plant' in its place, although it's not at all clear how realistic is that vision. That project is unlikely to start until 2024 but could start much later.

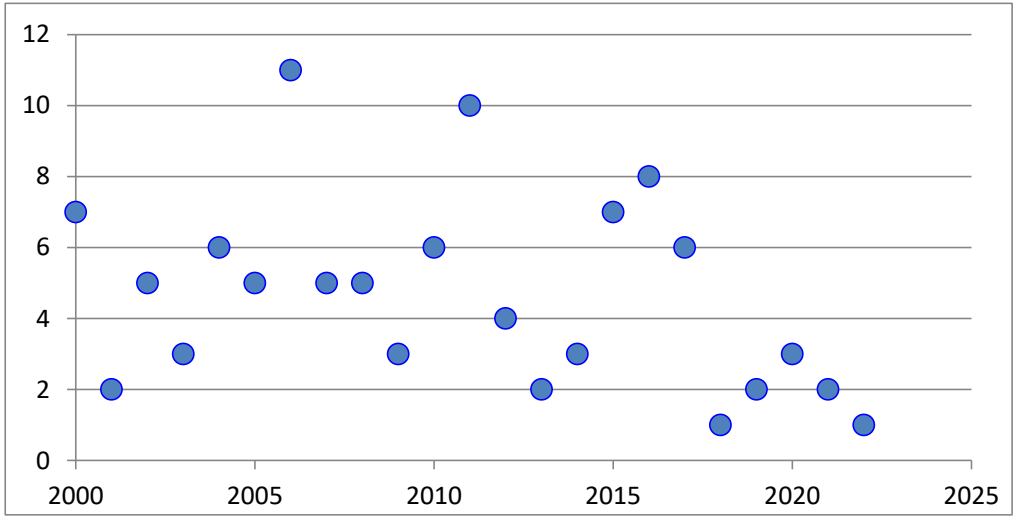
One of the two Deanery Synod meetings was conducted via Zoom but the other occurred with members physically person. The principal subjects of debate have centred on the new deanery structures and creating new mission-communities (as above).

At the **Mission Community** level:

Our Mission Community formally came into being some time ago, and its inauguration service occurred in Moorside Church on 16 October. Our Mission Community has been selected to participate in the 'More than Sunday' evangelism training course, and is the only one in the deanery to do so.

Paul Monk *and* ***Denise Owen*** *(January 2023)*





years.
sings); and right-hand page bottom: funerals.

Report from the Sunday school

The Sunday School has not re-started after the Covid pandemic. The Wednesday School is operating normally. ***Paul Monk:*** *Vicar (February 2023)*

Ecumenism

Churches Together in East Oldham

Churches Together has not convened since 2019. It is hoped that it will restart during 2023. ***Paul Monk****: Vicar (January 2023)*

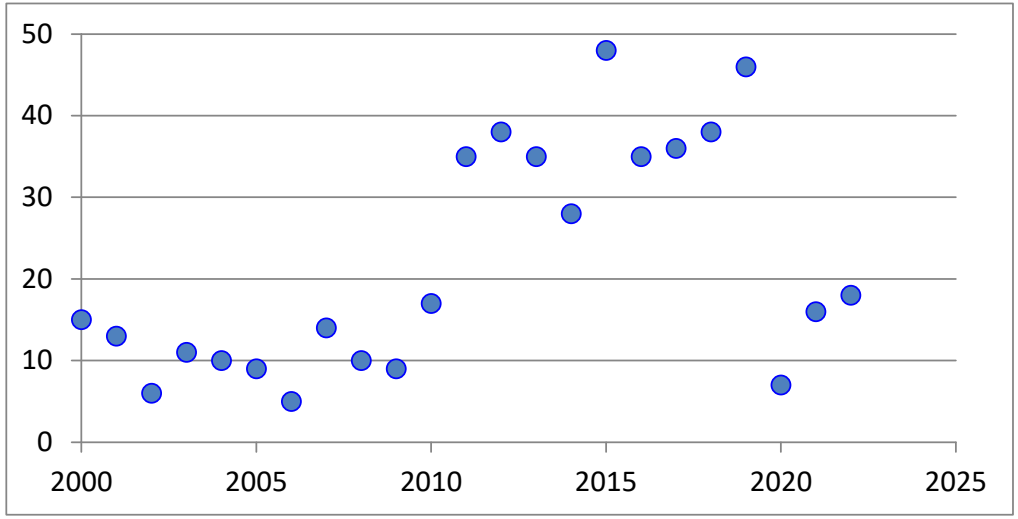


Figure 3 *The numbers of occasional offices occurring in our Church during the past few*
Key: Left-hand page, baptisms; right-hand page top: weddings (including bless

Parish Statistics

Statistics

This report employs statistics from three principal sources:

1. Data collected and analysed by members of the Church Council.
2. The *Church Urban Fund* at, *https://cuf.org.uk/parish/240302*
3. Oldham Council via its monthly compendium at, *https://www.oldham.gov.uk/info/200632/profile_of_oldham/1588/research_and_statistics_about_oldham*

Population

As of 1 January 2019, the *Church Urban Fund* says our parish population is 5,006. We are the 55th smallest parish in Manchester Diocese and 70% of the median size within the Diocese.

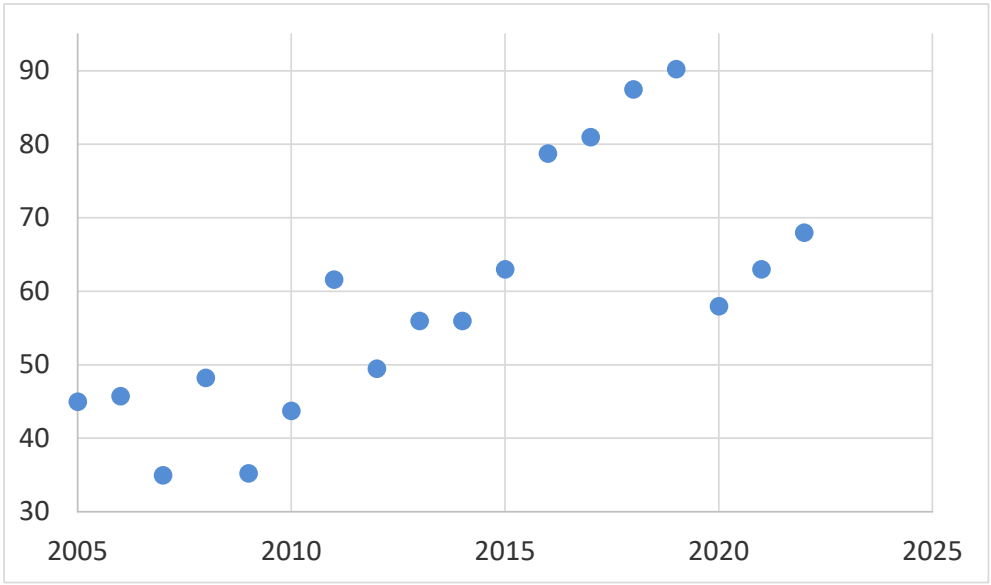


Figure 1 *2004–2022: Average adult attendances during the census month of October: the data include both Sunday and Wednesday attendees. (The 2020 figure gives the average weekly attendance over the year.)*

Deprivation indices

The so-called indices of multiple deprivation (IMD) describe relative deprivation or affluence. The IMD bring together 7 statistical domains: income; employment; health and disability; education; housing and services; crime; and living environment. IMD is a measure that is used to compare areas; it is not a direct measure of deprivation. Other measures, such as child poverty or working age poverty, are necessary to develop a full understanding of an area.

The most recent indices of multiple deprivation were published in November 2019 by the Anglican-run *Church Urban Fund*. They suggest our Parish is in the most deprived 5.2% of all Anglican parishes in English. This result demonstrates a significant worsening since the previous statistics were published in 2015, when we were in the most deprived 11.4%.

It is surely unwise to summarise the disparity in life experience across a large parish by using a single datum for deprivation. It also complicates our task of tackling and addressing need and makes it more difficult when seeking external sources of funding such as grants.

Data concerning local super-output areas (LSOA) are better at describing conditions. LSOA data show the south-westerly tip of the parish (lower and upper Littlemoor) suffers profound deprivation. For example, the high-rise flats located in the crook between Huddersfield Road and Ripponden Road lie in the 0.4% most-deprived local super-output areas in England. Most of this deprivation is localised in the south and western parts of the Parish, in both Littlemoor and Greenacres, as below. And data concerning crime and burglary for the area around the Church reveal some of the worst in all England while the modern estate built on the Old Rugby Green off Ripponden Road is in the most-wealthy 66% in all of England. Figure 2 displays some of these differences in the form of a colour-coded map.

The Covid pandemic has exacerbated the need for us to 'love our neighbour.' For example, the *Institute of Fiscal Studies* suggests those hardest hit by Covid will be women; younger workers; workers on low incomes. Before the pandemic, these groups were over-represented in the economy of east Oldham (ONS: 09-04-2020). And data (released a ear ago on 15 February 2022 by the House of Commons Library) shows that in our parliamentary constituency, and across all age groups, the unemployment rate has risen by 43% since the start of the first lockdown.

Ethnicity

Official figures suggest there is a 34% ethnic diversity in the Parish. (The highest across the Diocese is 88% and the lowest is 1%.) Recent data from the *Church Urban Fund* suggest the approximate ethnicities in our Parish are: British 86% : Roma 6% : Pakistani Asian 4% : 'other' 4%. These figures are

School liaison

There are no Church of England schools in the parish and, since the Covid pandemic, work with local schools has not been extensive:

- **Littlemoor School** The Vicar led several assemblies and remains a Community Governor of the school.
- **Woodlands Vale** (previously 'Watersheddings' School) had several tours of the church to comply with the requirements of the National Curriculum.
- **Waterhead Academy** The projects scheduled for 2022 were cancelled.

No services for local schools occurred in the church during 2022.

Electoral-roll Officer

The list in Table 2 quantifies the adults on the electoral roll. The list is subdivided according to residency within or outside the Parish. It is unwise to trust the data for predictive purposes owing to the continuing impact of Covid: the list is undated every three years and will change quite significantly when next compiled.

Some congregational movement occurred with new members joining and others leaving. Many ceased to attend. And several members died during 2022: Joyce Crabtree and Barry Harvey, and many members lost a loved one.

Paul Monk: *Electoral roll officer (February 2023)*

Youth-work Reports

Safeguarding and Child-protection Officer Report

Holy Trinity's child-protection policy is displayed prominently on the main notice board. The Parochial Church Council insists that all adults who work with young people must have an enhanced DBS. Most have undertaken online training and all have been advised of the procedures they should adopt if concerns arise. If they, or any member of the congregation, have safeguarding concerns about any child, they should in the first instance contact me as Child Protection Officer. The Local Authority Child Protection Officer can also be contacted for advice if required.

Linda Birkby*: Safeguarding and child-protection officer (February 2023)*

Electoral-roll

Table 1	Total	Living within the parish	Living outside the parish
2022	159	71	88
2021	158	70	88
2020	129	69	58
2019	132	72	58
2018	129	71	31

Table 2	2022			2021		2020	
	No.	A	C	A	C	A	C
Sunday morning							
All 11 am Sunday-morning services						32	11
Parish Eucharist (not parade or family)	44	34	13	29	9	29	9
Family Eucharist (incl. parade)				—	—	—	—
Morning Prayer (non-Eucharistic)*				—	—	36	12
Wednesday evening							
All Wednesday-evening services	51	28	23	27	21	26	24

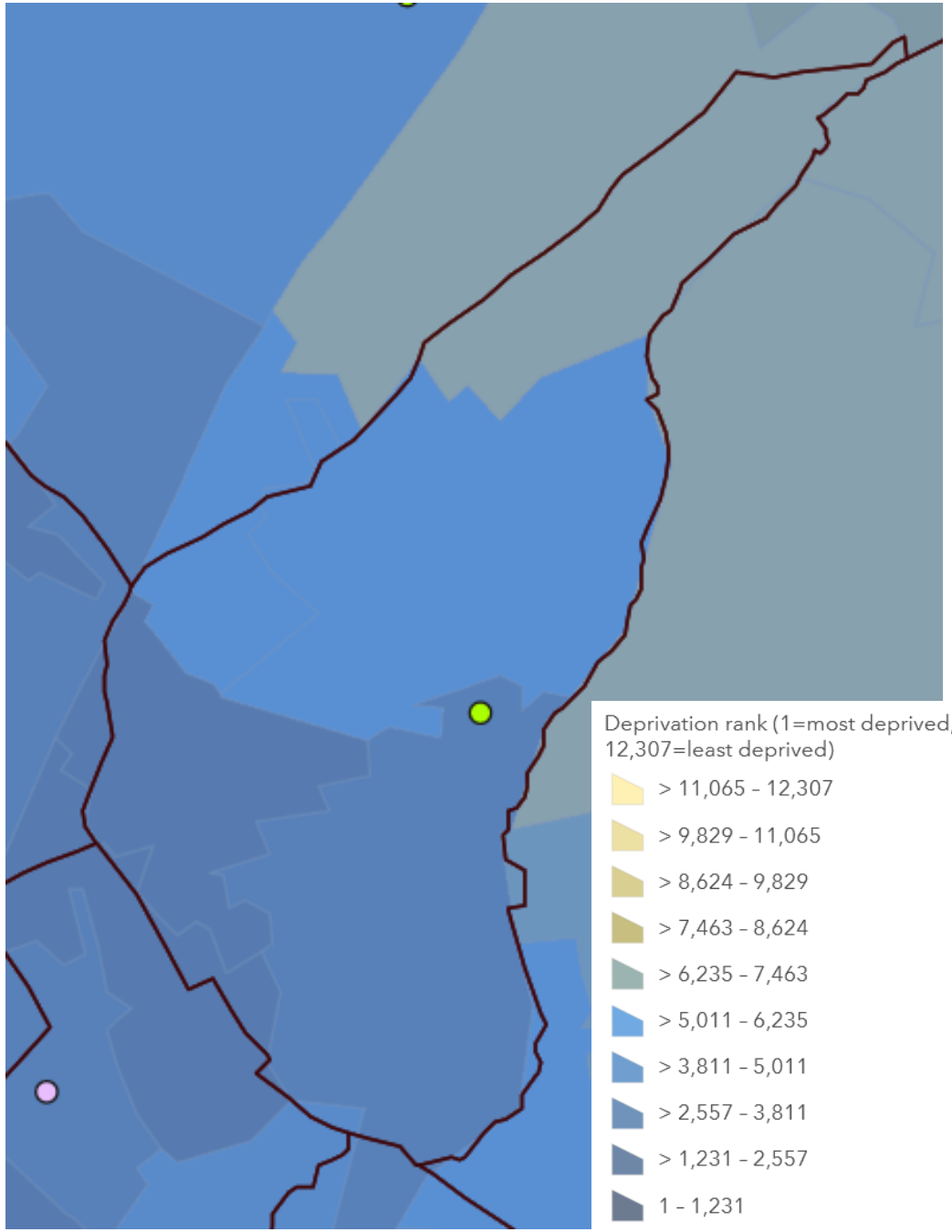


Figure 2 *The parish of Waterhead. The figure also shows the indices of multiple deprivation, as indicated by colour. The key appears bottom right. The parish outlined in the lower left-hand corner is that of our sister church, St Barnabas. The locations of the two Churches are each shown by a small coloured circles.*

changing quite fast. The majority of those from a non-British background live in the Greenacres and Littlemoor areas.

Footprint

The 2022 footprint of people coming to services in the Church was about 14,000 people—a dramatic decrease from its 2020 peak of about 20,000 people but about 15% more than 2021. Much of this recent increase reflects the increased number of the occasional offices, as below.

Regular services

It is still unwise to interpret the statistics for 2022 owing to the residual impact of the Covid pandemic. Nevertheless, Table 1 contains a simple statistical analysis of attendances during scheduled services over the past three years. No clear patterns emerge: attendance during Sunday services have improved while the Wednesday attendances have stagnated.

The adult attendance in 2022 varied between the extremes of 26 and 69. The Sunday average over the year was 34 adults and 13 children. A further 27 adults and 23 children attended on an average Wednesday night. The rise in 2022 over 2021 is pleasing. These numbers could have been augmented by increasing numbers of members who are housebound or self-isolate because of Covid; the numbers are displayed graphically in Figure 2 which includes only those attending in person.

During most of the pandemic period, only members with a formal licence led services owing to insurance requirements, but we can now call again on a wider pool comprising two Lay Readers (one formally worships at our sister church of St Barnabas). Finally, we are very lucky that a recently retired Baptist minister, the Revd Robin Wilding, now helps with preaching.

Virtual services

Owing to the Covid pandemic, the Church has delivered services online as well as in the Church building. These additional materials were first delivered during the first lockdown in March 2020, when the Church was physically closed.

We continue to publish two service transcripts (in pdf format) for printing or viewing onscreen. In all, we published 116 pdf services in 2021. They have been accessed in about 13 named countries; most are accessed in 'Europe' and across four continents. We will therefore continue to produce them until they are no longer needed.

Other services: church year and occasional offices

We celebrated more of the additional services than in any year since the start of the pandemic. We celebrated the whole of Holy Week and Easter, Trinity and Whit, Harvest and All Souls', Advent, Christingles and Midnight Mass. We joined our sister Church of Barnabas for Christmas.

Statistics for the occasional offices are given in Figure 3. There were no events shared with *Churches Together in East Oldham*.

Miscellaneous

In addition to the above, during 2022 the Vicar also led:

- 17 funerals: 1 occurred in the Church, 6 occurred in St Barnabas, and 1 each in in St Thomas' Moorside, Oldham Parish Church, and Barlow's memorial Chapel. The remainder occurred in Oldham Crematorium.
- 18 baptisms.
- 6 weddings (and no blessings).
- 12 services of Holy Communion with the ill and housebound.
- Covid prevented services occurring in Moor Haven Nursing Home on Ripponden Road. Conversely, the Vicar has started services at Alexandra House Nursing Home in Glodwick.

HOLY TRINITY CHURCH WATERHEAD FINANCIAL STATEMENTS FOR THE YEAR ENDED

31st DECEMBER 2022

INDEPENDENT EXAMINER'S REPORT TO THE P.C.C. OF HOLY TRINITY WATERHEAD

I report on the accounts of the church for the year ended 31st December 2022, which are set out on pages 1 to 7.

Respective responsibilities of trustees and examiner
The church's trustees are responsible for the preparation of the accounts. The church's trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 (the 2011 Act)) and that an independent examination is needed.

It is my responsibility to:

- Examine the accounts under section 145 of the 2011 Act);
- To follow the procedures laid down in the General Directions given by the Charity Commission(under section 145(5)(b) of the 2011 Act); and
- To state whether particular matters have come to my attention.

Basis of independent examiner's report

My examination was carried out in accordance with the general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below.

Independent examiner's statement

In connection with my examination, no matter has come to my attention:

1. Which gives me reasonable cause to believe that in any material respect the requirements

- To keep accounting records in accordance with section 130 of the 2011 Act; and
- To prepare accounts which accord with the accounting records and comply with the accounting requirements of the 2011 Act have not been met; or

2. To which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

(Name) KIM BARTON (Date) 23/4/2023

(Address) 20 SAFFRON DRIVE
MOORSIDE
OL4 2PU.

Holy Trinity Church Waterhead
Statement of financial activities

For the year ending 31st December 2022

	Note	Unrestricted funds £	Restricted funds £	TOTAL FUNDS 2022 £	2021 £
INCOMING RESOURCES					
Voluntary income	2(a)	24,191	5,887	30,078	28,463
Activities for generating funds	2(b)	1,085	860	1,945	1,023
Income from investments	2(c)	0	0	0	0
Church activities	2(d)	29,697	200	29,898	8,311
Other incoming resources	2(e)	0	0	0	0
TOTAL INCOMING RESOURCES		54,973	6,948	61,920	37,797
RESOURCES EXPENDED					
Cost of generating voluntary income	3(b)	0	0	0	0
Fund raising trading costs	3(c)	165	0	165	0
Church activities	3(a)	48,678	1,059	49,737	34,233
Staff costs	3(d)	3,883	0	3,883	1,100
Governance costs		0	0	0	0
TOTAL RESOURCES EXPENDED		52,726	1,059	53,785	35,333
NET INCOMING RESOURCES BEFORE OTHER RECOGNISED GAINS AND LOSSES		2,247	5,888	8,136	2,465
Fund transfers		942		942	0
GAINS ON INVESTMENT ASSETS					
On revaluation	8	0	0	0	0
NET MOVEMENT IN FUNDS DURING THE YEAR		3,189	5,888	9,078	2,465
BALANCES B/FWD I JANUARY		17,498	(2,024)	15,475	13,008
BALANCES C/FWD 3I DECEMBER	**9**	**20,687**	**3,865**	**24,552**	**15,473**

The notes on pages 3 to 7 form part of these accounts

(0)

Holy Trinity Church Waterhead
Balance Sheet as at 31 December 2022

	Notes	2022 £	2021 £
FIXED ASSETS			
Tangible	4	0	0
Investment	4	0	0
		0	0
CURRENT ASSETS			
Stock	5	1,154	834
Debtors	6	1,392	2,248
Short term deposits		699	699
Cash at bank and in hand		26,088	19,502
		29,333	23,283
LIABILITIES			
Creditors - amounts falling due in one year	7	4,782	7,810
NET CURRENT ASSETS/(LIABILITIES)		24,551	15,473
Total assets less current liabilities		24,551	15,473
Creditors - amounts falling due after one year		0	0
TOTAL NET ASSETS	9	**24,552**	**15,475**
PARISH FUNDS			
Unrestricted	8	20,687	17,498
Restricted	8	3,865	(2,024)
		24,552	**15,475**

Approved by the P.C.C on 23/4/23 and signed on their behalf by the Revd Dr Paul Monk (P.C.C. Chairman) and Vicky Heaton (P.C.C. Treasurer).

The notes on pages 3 to 7 form part of these accounts

Paul Monk 23.04.2023.

23/4/23

Holy Trinity Church Waterhead
Notes to the financial statements

For the year ended 31st December 2022

1. ACCOUNTING POLICIES

The financial statements have been prepared in accordance with the Church Accounting Regulation 2006, the Charities (Accounts and Reports) Regulations 2008 and the Charities Act 2011, together with applicable accounting standards.

The financial statements have been prepared under the historical cost convention except for the valuation of investment assets, which are shown at market value. The financial statements include all transactions , assets and liabilities for which the PCC is responsible in law. They do not include the accounts of church groups that owe their affiliation to another body, nor those that are informal gatherings of church members.

Accounting basis
The financial statement have been prepared on an accruals basis

Funds

Restricted funds income from trusts or endowments which may be expended only on those restricted objects provided in the terms of the trust or bequest and (b) donations or grants received for a specific object or invited by the PCC for a specific object. The funds may only be expended on the specific object for which they are given. Any balance remaining unspent at the end of the year must be carried forward as a balance on that fund. The PCC does not usually invest separately for each fund. Where there is no separate investment, interest is apportioned to individual funds on the average balance basis.

Unrestricted funds are general funds which can be used for PCC ordinary purposes.

Incoming resources
Income is recognised in the financial statements when:
- the church is entitled to the resource; and
- the economic benefit from it becomes "probable" (i.e., more likely than not); and
- its monetary value can be measured with sufficient reliability.

Resources expended

Expenditure must be included in the financial statements once the church has a legal or constructive obligation, the outflow of economic benefit becomes "probable" (i.e., more likely than not) and the amount can be measured with sufficient reliability.

Fixed assets

Consecrated and ecclesiastical property is not included in the financial statements in accordance with the Charities Act 2011.

Moveable church furnishings held by the vicar and churchwardens on special trust for the PCC and which require a faculty for disposal are unalienable property, listed in the church's inventory, which can be inspected (at any reasonable time). For anything acquired prior to 2000, there is insufficient cost information available and therefore such assets are not valued in the financial statements.

Equipment used within the church premises is depreciated on a straight line basis over four years. Individual items of equipment with a purchase price of £500 or less are written off when the asset is acquired.

Investments are valued at market value

Stock
Stock is valued at the lower of cost or net realisable value.

Holy Trinity Church Waterhead
Notes to the financial statements (continued)
For the year ended 31st December 2022

2. INCOMING RESOURCE	Unrestricted funds	Restricted funds	TOTAL FUNDS 2022	2021
	£	£	£	£
2 (a) Voluntary income				
Planned giving				
Gift aided donations	9,672		9,672	10,531
Non Gift aided donations	982		982	0
Tax recoverable	2,392	0	2,392	5,762
Other	1,804		1,804	1,923
Collections (open plate)	6,903		6,903	6,273
Gift days	1,648		1,648	2,743
Grants		5,100	5,100	0
Donations, appeals etc.	790	787	1,577	1,231
Legacies	0		0	0
	24,191	5,887	30,078	28,463
2 (b) Activities for generating funds				
Fund raising	1,085	860	1,945	1,023
	1,085	860	1,945	1,023
2 (c) Income from investments				
Dividends and interest including tax recoverable	0	0	0	0
	0	0	0	0
2 (d) Income from church activities				
Parish Hall lettings	11,458	0	11,458	6,284
Choir rent income	0	201	201	0
Fees	3,326	0	3,326	1,808
Trading income	0			
Church hall bar	14,338	0	14,338	105
Magazine	576	0	576	115
Subscription income	0	0	0	0
	29,697	201	29,898	8,312
2 (e) Other income resources				
Insurance claims	0	0	0	0
Sundries	0	0	0	0
	0	0	0	0
Total incoming resources	**54,973**	**6,948**	**61,921**	**37,798**

Holy Trinity Church Waterhead
Notes to the financial statements (continued)
For the year ended 31st December 2022

		Unrestricted funds	Restricted funds	TOTAL FUNDS 2022	2021
		£	£	£	£
3	**RESOURCES EXPENDED**				
3 (a)	**Church activities**				
	Missionary and charitable giving				
	Overseas:				
	Gospel for Asia	231		231	252
	Water Aid	200		200	102
	Church Mission Society (CMS)			0	0
	Christian aid	100		100	0
	Home:				
	Street Angels	200		200	0
	Altheimer UK	200		200	0
	Food for Homeless	120		120	120
	Dementa UK			0	0
	Cancer Research			0	
	Baptism Charitable Payments	422		422	410
	Other			0	25
		1,473	0	1,473	909
	Ministry: Diocesan Parish Share	16,675		16,675	9,988
	Other ministry costs	3,152		3,152	3,064
	Church running and maintenance				
	Church utility costs	4,292		4,292	4,629
	Insurance	2,710		2,710	2,659
	Repairs and Maintenance	1,307		1,307	296
	Upkeep of services	456	117	573	341
	Vergers'/Organist fees	60		60	80
	Sumup Fees	182		182	39
	Magazine expenses			0	0
	Printing and stationery	1,791		1,791	635
	Parish Hall expenses				
	Bar costs	7,488		7,488	316
	Repairs and maintenance	736		736	5,770
	Cleaning, caretaker and sundries	2,933		2,933	1,678
	Utilities and insurance	4,470		4,470	1,908
	Youth club running costs			0	0
	Sunday School Running costs			0	0
	Choir running costs		943	943	0
	Sundries	953		953	1,923
		48,678	1,059	49,738	34,233
3 (b)	**Generation of voluntary income**	0	0	0	0
3 (c)	**Fund raising costs**				
	Leaflet and advertising	165		165	0
		165	0	165	0
3 (d)	**Staff costs**				
	Youth Club staff cover	0	0	0	0
	Administration staff costs			0	1,100
	Parish Hall bar staff costs	3,883		3,883	0
		3,883	0	3,883	1,100
Total resources expended		**52,726**	**1,059**	**53,785**	**35,333**

Holy Trinity Church Waterhead
Notes to the financial statements (continued)
For the year ended 31st December 2022

4 **FIXED ASSETS**

(a) Tangible Assets

All tangible assets are allocated to unrestricted funds

	Church Equipment	Parish Hall Furniture & Fittings	Youth Club Equipment	2022 Total	2021 Total
	£	£	£	£	£
ACTUAL/DEEMED COST					
As at 1 January 2022	0	0	0	0	0
Additions at cost	0	0	0	0	0
Grants and other adjustments - see note below	0	0	0	0	0
As at 31 December 2022	0	0	0	0	0
DEPRECIATION					
As at 1 January 2022	0	0	0	0	0
Withdrawn on disposals	0	0	0	0	0
Charge for the year	0	0	0	0	0
As at 31 December 2022	0	0	0	0	0
NET BOOK VALUE 31 December 2022	**0**	**0**	**0**	**0**	**0**
NET BOOK VALUE 31 December 2021	**0**	**0**	**0**	**0**	**0**

(b) Investments	Unrestricted funds	Restricted funds	2022	2021
	£	£	£	£
At market value 1 January 2022	0	0	0	0
Disposals at carrying value	0	0	0	0
Purchases at cost	0	0	0	0
Revaluation gain/(loss)	0	0	0	0
At market value 31 December 2022	0	0		0

5 **STOCK**

	2022	2021
	£	£
Parish Hall bar stock	**1154**	**834**

6 **DEBTORS**

	2022	2021
	£	£
Gift Aid claim		
Unrestricted funds		2,083
Restricted funds		0
Advertising	300	165
Hall Utilitites	1,092	0
	1,392	2,248

7 **LIABILITIES**

		2022	2021
		£	£
Diocese Loan		3800	6,000
Accruals for utility and other costs	*Unrestricted funds*	982	1,400
Charity Payments			410
		4782	**7810**

Holy Trinity Church Waterhead
Notes to the financial statements (continued)
For the year ended 31st December 2022

8 FUNDS

The restricted funds consist of:

a) *The building fund* is used for raising funds and grants to support major building repairs and alterations.

b) *The Flower Fund* is used to raise funds for flower decorations in the church

c) *The Youth Club Fund* is used to raise funds and grants for the operation of the Church youth club

d) *The Community Choir fund* is used for raising grants and funds to support the operation of the church community choir

Fund movements	01/01/2022	Incoming resources	Resources expended	Investment gains	Fund Transfers	Balance 31-12-22
	£	£	£	£	£	£
Restricted funds:						
Building Fund	(2,948)	0	0	0	0	(2,948)
Flower Fund	182	20	117	0	0	86
Youth Club Fund	0	0	0	0	0	0
The Community Choir Fund	742	201	0	0	(942)	(0)
Hall Kitchen Fund	0	5,795	0	0	0	5,795
Childrens Services Fund	170	767	0	0	0	937
	(1,854)	6,783	117	0	(942)	3,869

9 ANALYSIS OF NET ASSETS

	Unrestricted funds	Restricted funds	TOTAL 2022	TOTAL 2021
	£	£	£	£
Tangible Fixed Assets	0	0	0	0
Stock	1,154	0	1,154	835
Debtors	1,392	0	1,392	2,248
Bank and Cash balances	26,665	122	26,788	20,202
	29,211	122	29,334	23,284
Less liabilities falling due within one year	4,782	0	4,782	7,810
	24,430	122	24,552	15,474
Inter fund balances	0	0	0	0
	24,430	122	24,552	15,474

INCOME	unrestricted	restricted
Tax efficient planned giving	9,672	0
2 - Other planned giving	2,786	0
3 - Collections at services	6,903	0
4 - All other giving and voluntary receipts, including Special Appeals (recurring and one-off)	2,438	787
6 - Gift Aid recovered	2,392	0
7 - Legacies received (capital value)	0	0
8 - Grants (Include recurring and one-off)	0	5,100
TOTAL	**24,191**	**5,887**
Activities for Generating Funds		
9 - Gross income from fundraising activities	1,085	860
Income from Investments		
10 - Dividends, interest, income from property etc.	0	0
Church Activities		
11 - Statutory fees retained by the PCC (weddings, funerals etc)	3,326	0
12 - Gross income from trading (e.g. hall lettings, magazine, bookstall). NOT fundraising.	26,372	
Other incoming resources	0	0
13 - Any other income/ receipts not already listed		201
TOTAL INCOME	**54,973**	**6,948**
EXPENDITURE		
Costs of generating income		
17 - Fund-raising activities (costs and payments)	0	165
Church Activities		
18 - Mission giving and donations	1,473	
19 - Diocesan parish share contribution	16,675	
20 - Salaries, wages and honararia	0	0
21 - Clergy and staff expenses	3,152	
Church expenses		
22 - Church expenses: Mission and evangelism costs	516	117
23 - Church running expenses	14,471	0
24 - Church utility bills (gas, electricity, water, oil)	8,762	0
25 - Cost of trading	2,892	943
Major capital expenditure		
27 - Major repairs to the church building		0
28 - Major repairs to church hall or other PCC property, including redecoration	736	0

29 - New building work to the church, church hall, clergy housing, or other PCC property		
SUB-TOTAL for Church activities & expenses	**48,678**	**1,225**
26 - Governance Costs (examination or audit fee)		
99 - Other outgoing resources	3,883	
net	6,295	5,723
planned givers tax efficient	20	
planned givers other	5	

31/12/2022	OPENING BALANCE	REVERSE DR/CR	REVISED OPENING BALANCE	CHURCH CASH BOOK	P. HALL CASH BOOK	OFFICE P.CASH	BAR/HALL P.CASH	OTHER BANK ACCOUNTS	ADJUST'	DEBTOR/ ACCRUALS	Dec-22
GENERAL FUND											
PLANNED GIVING BY S.O. GIFT AIDED			0	(5,981)							(5,981)
PLANNED GIVING - ENVELOPES G/AID			0	(3,691)							(3,691)
NON-G/AIDED PLANNED GIVING			0	(982)							(982)
CASH OFFERINGS			0	(3,632)							(3,632)
SUMUP			0	(1,558)							(1,558)
FUNERAL/WEDD/BAPT COLLECTION			0	(1,712)							(1,712)
DONATIONS GIFT AIDED -GIFT DAY			0	(1,425)							(1,425)
DONATIONS GIFT AIDED			0	(280)							(280)
DONATIONS NON GIFT AIDED			0	(180)							(180)
DONATIONS NON GIFT AIDED - GIFT DAY			0	(223)							(223)
Candle Money			0	(124)							(124)
MAGAZINE SALES AND ADVERTS			0	(276)						(300)	(576)
FUNDRAISING EVENTS		165	165							0	165
Branded Merchandise			0	(177)							(177)
Lucys Collection			0	(165)							(165)
XMAS FAIR			0	(908)							(908)
Craft Club			0	(254)							(254)
SUNDRIES			0	(220)							(220)
PARISH HALL - BAR TAKINGS			0				(6,291)				(6,291)
PARISH HALL LETTINGS			0	(130)	(4,238)	(929)	(3,915)				(9,212)
Sumup			0		(8,047)						(8,047)
Other			0				(200)				(200)
Uniformed groups rent			0		(1,992)						(1,992)
FEES (inc home communion)			0	(3,326)							(3,326)
DIVIDENDS (Tax recovered)		2,083	2,083	(2,083)					(2,392)	0	(2,392)
INTEREST			0	(9)							(9)
CHARITY DONATIONS RECEIVED			0	(330)							(330)
Fuel Allowance			0	(1,250)							(1,250)
TRANSFER FROM CHOIR (DISBANDED)			0	(943)							(943)
Sumup Fees			0	47							47
UTILITIES		(663)	(663)	4,145						810	4,292
INSURANCE			0	2,710							2,710
Wedding Fees			0	218							218
REPAIRS AND MAINTENANCE			0	1,307							1,307
UPKEEP OF SERVICES			0	456							456
CLERGY EXPENSES (Ministry)			0	1,014							1,014
ST BARNABAS VICARAGE COUNCIL TAX ETC			0	1,920							1,920
ORGANIST/VERGERS FEES			0	60							60
DIOCESE PARISH SHARE 2021-2022			0	2,083							2,083
DIOCESE PARISH SHARE 2022-2023			0	12,200					2,392		14,592
DONATIONS TO CHARITY - PAY		(410)	(410)	1,883						0	1,473
SUNDRIES			0	462							462
Branded Merchandise			0	290							290
PARISH HALL EXPENSES			0								0
- bar costs			0		5,546	34	2,227		(319)		7,488
- repairs			0		313	156	267				736
- cleaning, caretaker and sundries			0			2,820	113				2,933
- utilities		(645)	(645)		4,758					(921)	3,192
- insurance			0		1,278						1,278

BANK ACCOUNTS											
- YORKSHIRE BANK C. A/C - CHURCH	16,419		16,419	2,696							19,115
- YORKSHIRE BANK C. A/C YOUTH CLUB	122		122								122
- CBF DEPOSIT ACOUNT	700		700	9							709
- YORKSHIRE BANK - PARISH HALL	1,889		1,889		2,976						4,865
- CASH IN HAND - PARISH HALL	572		572			649					1,220
- CASH IN HAND - BAR	500		500				255				755
FIXED ASSETS -COST	29,851		29,851								29,851
FIXED ASSETS DEPRECIATION	(29,851)		(29,851)								(29,851)
BAR STOCK	835		835						0		1,154
CREDITORS	(1,810)	1,810	0						319		(982)
DEBTORS	2,248	(2,248)	0							1,392	1,392
MDBF LOAN	(6,000)		(6,000)	2,200							(3,800)
FUNDS											
GENERAL FUND	(29,807)	170	(29,637)						21,322		(8,315)
PARISH HALL	12,309		12,309						(24,676)		(12,367)
HALL KITCHEN FUND	0		0						(5,795)		(5,795)
BUILDING FUND	2,948		2,948						0		2,948
FLOWER FUND	(182)		(182)						97		(86)
CHILDRENS SERVICES FUND	0	(170)	(170)						(767)		(937)
COMMUNITY CHOIR	(742)		(742)						742		0
	0	0	0	0	0	0	(0)	0	(0)	0	(0)

DEBTORS

	2021
GIFT AID CLAIM	2083.04
Advertising/Magazine	
Christmas Raffle Money	165.00
Hall Gas/Electric/Water	
	2248.04

GASD/GA ENV/SO/OTHER

	2022
	300.00
	1092.33
	1392.33

CREDITORS

	2021
PARISH SHARE	
CHURCH GAS/ELECTRIC	663.27
HALL WATER	644.96
HALL INTERNET (ZEN)	
PRINTING COSTS	91.45
Charity Paments	410.02
	£1,809.70

	2022
	810.27
	171.25
	£981.52

NOTES

Bad debt of £18,780.39 owed to the Church by the Hall wrote off as per PCC meeting May 2022

HOLY TRINITY CHURCH WATERHEAD

FINANCIAL STATEMENTS FOR THE YEAR ENDED

31ST DECEMBER 2022

INDEPENDENT EXAMINER'S REPORT TO THE P.C.C. OF HOLY TRINITY WATERHEAD

I report on the accounts of the church for the year ended 31st December 2022, which are set out on pages 1 to 7.
Respective responsibilities of trustees and examiner

The church's trustees are responsible for the preparation of the accounts. The church's trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 (the 2011 Act) and that an independent examination is needed.

It is my responsibility to:

- Examine the accounts under section 145 of the 2011 Act);
- To follow the procedures laid down in the General Directions given by the Charity Commission (under section 145(5)(b) of the 2011 Act); and
- To state whether particular matters have come to my attention.

Basis of independent examiner's report

My examination was carried out in accordance with the general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below.

Independent examiner's statement

In connection with my examination, no matter has come to my attention:

1. Which gives me reasonable cause to believe that in any material respect the requirements

- To keep accounting records in accordance with section 130 of the 2011 Act; and
- To prepare accounts which accord with the accounting records and comply with the accounting requirements of the 2011 Act have not been met; or

2. To which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

(Name) KIM BARTON (Date) 23/4/2023

(Address) 20 SAFFRON DRIVE
MARSDEN
OL4 2PU.

Holy Trinity Church Waterhead
Statement of financial activities

For the year ending 31st December 2022

	Note	Unrestricted funds £	Restricted funds £	TOTAL FUNDS 2022 £	2021 £
INCOMING RESOURCES					
Voluntary income	2(a)	24,191	5,887	30,078	28,463
Activities for generating funds	2(b)	1,085	860	1,945	1,023
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Church activities	2(d)	29,697	200	29,898	8,311
Other incoming resources	2(e)	0	0	0	0
TOTAL INCOMING RESOURCES		54,973	6,948	61,920	37,797
RESOURCES EXPENDED					
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Fund raising trading costs	3(c)	165	0	165	0
Church activities	3(a)	48,678	1,059	49,737	34,233
Staff costs	3(d)	3,883	0	3,883	1,100
Governance costs		0	0	0	0
TOTAL RESOURCES EXPENDED		52,726	1,059	53,785	35,333
NET INCOMING RESOURCES BEFORE OTHER RECOGNISED GAINS AND LOSSES		2,247	5,888	8,136	2,465
Fund transfers		942		942	0
GAINS ON INVESTMENT ASSETS					
On revaluation	8	0	0	0	0
NET MOVEMENT IN FUNDS DURING THE YEAR		3,189	5,888	9,078	2,465
BALANCES B/FWD I JANUARY		17,498	(2,024)	15,475	13,008
BALANCES C/FWD 31 DECEMBER	**9**	**20,687**	**3,865**	**24,552**	**15,473**

The notes on pages 3 to 7 form part of these accounts

23.04.2023.

23/4/23

Holy Trinity Church Waterhead
Balance Sheet as at 31 December 2022

	Notes	2022 £	2021 £
FIXED ASSETS			
Tangible	4	0	0
Investment	4	0	0
		0	0
CURRENT ASSETS			
Stock	5	1,154	834
Debtors	6	1,392	2,248
Short term deposits		699	699
Cash at bank and in hand		26,088	19,502
		29,333	23,283
LIABILITIES			
Creditors - amounts falling due in one year	7	4,782	7,810
NET CURRENT ASSETS/(LIABILITIES)		24,551	15,473
Total assets less current liabilities		24,551	15,473
Creditors - amounts falling due after one year		0	0
TOTAL NET ASSETS	9	**24,552**	**15,475**
PARISH FUNDS			
Unrestricted	8	20,687	17,498
Restricted	8	3,865	(2,024)
		24,552	**15,475**

Approved by the P.C.C on and signed on their behalf by the Revd Dr Paul Monk (P.C.C. Chairman) and Vicky Heaton (P.C.C. Treasurer).

The notes on pages 3 to 7 form part of these accounts

Holy Trinity Church Waterhead
Notes to the financial statements

For the year ended 31st December 2022

1. ACCOUNTING POLICIES

The financial statements have been prepared in accordance with the Church Accounting Regulation 2006, the Charities (Accounts and Reports) Regulations 2008 and the Charities Act 2011, together with applicable accounting standards.

The financial statements have been prepared under the historical cost convention except for the valuation of investment assets, which are shown at market value. The financial statements include all transactions , assets and liabilities for which the PCC is responsible in law. They do not include the accounts of church groups that owe their affiliation to another body, nor those that are informal gatherings of church members.

Accounting basis
The financial statement have been prepared on an accruals basis

Funds

Restricted funds income from trusts or endowments which may be expended only on those restricted objects provided in the terms of the trust or bequest and (b) donations or grants received for a specific object or invited by the PCC for a specific object. The funds may only be expended on the specific object for which they are given. Any balance remaining unspent at the end of the year must be carried forward as a balance on that fund. The PCC does not usually invest separately for each fund. Where there is no separate investment, interest is apportioned to individual funds on the average balance basis.

Unrestricted funds are general funds which can be used for PCC ordinary purposes.

Incoming resources
Income is recognised in the financial statements when:
- the church is entitled to the resource; and
- the economic benefit from it becomes "probable" (i.e., more likely than not); and
- its monetary value can be measured with sufficient reliability.

Resources expended

Expenditure must be included in the financial statements once the church has a legal or constructive obligation, the outflow of economic benefit becomes "probable" (i.e., more likely than not) and the amount can be measured with sufficient reliability.

Fixed assets

Consecrated and ecclesiastical property is not included in the financial statements in accordance with the Charities Act 2011.

Moveable church furnishings held by the vicar and churchwardens on special trust for the PCC and which require a faculty for disposal are unalienable property, listed in the church's inventory, which can be inspected (at any reasonable time). For anything acquired prior to 2000, there is insufficient cost information available and therefore such assets are not valued in the financial statements.

Equipment used within the church premises is depreciated on a straight line basis over four years. Individual items of equipment with a purchase price of £500 or less are written off when the asset is acquired.

Investments are valued at market value

Stock

Stock is valued at the lower of cost or net realisable value.

Holy Trinity Church Waterhead
Notes to the financial statements (continued)
For the year ended 31st December 2022

2. INCOMING RESOURCE	Unrestricted funds	Restricted funds	TOTAL FUNDS 2022	2021
	£	£	£	£
2 (a) Voluntary income				
Planned giving				
Gift aided donations	9,672		9,672	10,531
Non Gift aided donations	982		982	0
Tax recoverable	2,392	0	2,392	5,762
Other	1,804		1,804	1,923
Collections (open plate)	6,903		6,903	6,273
Gift days	1,648		1,648	2,743
Grants		5,100	5,100	0
Donations, appeals etc.	790	787	1,577	1,231
Legacies	0		0	0
	24,191	5,887	30,078	28,463
2 (b) Activities for generating funds				
Fund raising	1,085	860	1,945	1,023
	1,085	860	1,945	1,023
2 (c) Income from investments				
Dividends and interest including tax recoverable	0	0	0	0
	0	0	0	0
2 (d) Income from church activities				
Parish Hall lettings	11,458	0	11,458	6,284
Choir rent income	0	201	201	0
Fees	3,326	0	3,326	1,808
Trading income	0			
Church hall bar	14,338	0	14,338	105
Magazine	576	0	576	115
Subscription income	0	0	0	0
	29,697	201	29,898	8,312
2 (e) Other income resources				
Insurance claims	0	0	0	0
Sundries	0	0	0	0
	0	0	0	0
Total incoming resources	**54,973**	**6,948**	**61,921**	**37,798**

Holy Trinity Church Waterhead
Notes to the financial statements (continued)
For the year ended 31st December 2022

		Unrestricted funds	Restricted funds	TOTAL FUNDS 2022	2021
		£	£	£	£
3	**RESOURCES EXPENDED**				
3 (a)	**Church activities**				
	Missionary and charitable giving				
	Overseas:				
	Gospel for Asia	231		231	252
	Water Aid	200		200	102
	Church Mission Society (CMS)			0	0
	Christian aid	100		100	0
	Home:				
	Street Angels	200		200	0
	Altheimer UK	200		200	0
	Food for Homeless	120		120	120
	Dementa UK			0	0
	Cancer Research			0	
	Baptism Charitable Payments	422		422	410
	Other			0	25
		1,473	0	1,473	909
	Ministry: Diocesan Parish Share	16,675		16,675	9,988
	Other ministry costs	3,152		3,152	3,064
	Church running and maintenance				
	Church utility costs	4,292		4,292	4,629
	Insurance	2,710		2,710	2,659
	Repairs and Maintenance	1,307		1,307	296
	Upkeep of services	456	117	573	341
	Vergers'/Organist fees	60		60	80
	Sumup Fees	182		182	39
	Magazine expenses			0	0
	Printing and stationery	1,791		1,791	635
	Parish Hall expenses				
	Bar costs	7,488		7,488	316
	Repairs and maintenance	736		736	5,770
	Cleaning, caretaker and sundries	2,933		2,933	1,678
	Utilities and insurance	4,470		4,470	1,908
	Youth club running costs			0	0
	Sunday School Running costs			0	0
	Choir running costs		943	943	0
	Sundries	953		953	1,923
		48,678	1,059	49,738	34,233
3 (b)	**Generation of voluntary income**	0	0	0	0
3 (c)	**Fund raising costs**				
	Leaflet and advertising	165		165	0
		165	0	165	0
3 (d)	**Staff costs**				
	Youth Club staff cover	0	0	0	0
	Administration staff costs			0	1,100
	Parish Hall bar staff costs	3,883		3,883	0
		3,883	0	3,883	1,100
Total resources expended		**52,726**	**1,059**	**53,785**	**35,333**

Holy Trinity Church Waterhead
Notes to the financial statements (continued)
For the year ended 31st December 2022

4 FIXED ASSETS

(a) Tangible Assets

All tangible assets are allocated to unrestricted funds

	Church Equipment	Parish Hall Furniture & Fittings	Youth Club Equipment	2022 Total	2021 Total
	£	£	£	£	£
ACTUAL/DEEMED COST					
As at 1 January 2022	0	0	0	0	0
Additions at cost	0	0	0	0	0
Grants and other adjustments - see note below	0	0	0	0	0
As at 31 December 2022	0	0	0	0	0
DEPRECIATION					
As at 1 January 2022	0	0	0	0	0
Withdrawn on disposals	0	0	0	0	0
Charge for the year	0	0	0	0	0
As at 31 December 2022	0	0	0	0	0
NET BOOK VALUE 31 December 2022	**0**	**0**	**0**	**0**	**0**
NET BOOK VALUE 31 December 2021	**0**	**0**	**0**	**0**	**0**

(b) Investments	Unrestricted funds	Restricted funds	2022	2021
	£	£	£	£
At market value 1 January 2022	0	0	0	0
Disposals at carrying value	0	0	0	0
Purchases at cost	0	0	0	0
Revaluation gain/(loss)	0	0	0	0
At market value 31 December 2022	0	0		0

5 STOCK

	2022	2021
	£	£
Parish Hall bar stock	**1154**	**834**

6 DEBTORS

	2022	2021
	£	£
Gift Aid claim		
Unrestricted funds		2,083
Restricted funds		0
Advertising	300	165
Hall Utilitites	1,092	0
	1,392	2,248

7 LIABILITIES

		2022	2021
		£	£
Diocese Loan		3800	6,000
Accruals for utility and other costs	*Unrestricted funds*	982	1,400
Charity Payments			410
		4782	**7810**

Holy Trinity Church Waterhead
Notes to the financial statements (continued)
For the year ended 31st December 2022

8 FUNDS

The restricted funds consist of:

a) *The building fund* is used for raising funds and grants to support major building repairs and alterations.

b) *The Flower Fund* is used to raise funds for flower decorations in the church

c) *The Youth Club Fund* is used to raise funds and grants for the operation of the Church youth club

d) *The Community Choir fund* is used for raising grants and funds to support the operation of the church community choir

Fund movements	01/01/2022 £	Incoming resources £	Resources expended £	Investment gains £	Fund Transfers £	Balance 31-12-22 £
Restricted funds:						
Building Fund	(2,948)	0	0	0	0	(2,948)
Flower Fund	182	20	117	0	0	86
Youth Club Fund	0	0	0	0	0	0
The Community Choir Fund	742	201	0	0	(942)	(0)
Hall Kitchen Fund	0	5,795	0	0	0	5,795
Childrens Services Fund	170	767	0	0	0	937
	(1,854)	6,783	117	0	(942)	3,869

9 ANALYSIS OF NET ASSETS

	Unrestricted funds £	Restricted funds £	TOTAL 2022 £	TOTAL 2021 £
Tangible Fixed Assets	0	0	0	0
Stock	1,154	0	1,154	835
Debtors	1,392	0	1,392	2,248
Bank and Cash balances	26,665	122	26,788	20,202
	29,211	122	29,334	23,284
Less liabilities falling due within one year	4,782	0	4,782	7,810
	24,430	122	24,552	15,474
Inter fund balances	0	0	0	0
	24,430	122	24,552	15,474

THE PAROCHIAL CHURCH COUNCIL OF THE ECCLESIASTICAL PARISH OF HOLY TRINITY, WATERHE

England & Wales - Charity number 1144769

Accounts

The Parish of Holy Trinity, Waterhead, Oldham

part of the benefice of Clarksfield: St Barnabas and Waterhead: Holy Trinity:

In the Deanery of Ashton and Oldham; the Episcopal Area of Middleton; in the Diocese of Manchester.

Ministry Team in 2021

Vicar	The Revd Dr Paul Monk
Assistant Curates	The Revd Denise Owen (and Vicar of St Thomas', Moorside)
	The Revd Jane Hyde (in part)
Lay Readers	Pete Haslam (St Barnabas)
	Rosie Kingham (Holy Trinity)
	Ruth Lees (Holy Trinity; Emeritus)
	Lucie Reilly (Reader in training)

Parochial Church Council for 2021

Church Wardens	Mrs Val Crane
	Mr John Wolstencroft
Church Secretary	Mrs Lynne Schofield
Church Treasurer	Mrs Vicky Heaton
Deanery Synod Rep	Mrs Linda Birkby
Ex officio	Rosie Kingham (Reader)
	Ruth Lees (Reader Emeritus)
	Mrs Lucie Reilly (Lay Reader in training)
Elected Members	Mrs Vicky Heaton
	Mrs Naomi Parkes
	Mrs Lynne Schofield

Other Church officers

Administrator	Ms Sarah Gura (in part)
Child-protection and safeguarding Officer	Mrs Vicky Heaton
Electoral roll officer	Revd Dr Paul Monk
Gift-aid Secretary	Mrs Vicky Heaton
Organist	Ms Rosie Kingham

Parish Information

Benefice	St Barnabas, Clarksfield and Holy Trinity, Waterhead, both in Oldham.
Attendance	The average weekly attendance during October 2021 was 63 adults and 19 children.
Bank	*Virgin Money*, Spindles Square, Oldham OL1 3AB.
Insurance	The Church, PCC and property are insured with *Ecclesiastical PLC*.
Fees	The list of Diocesan fees are displayed in the Church porch and vestry.
Parish Share	The Parish Share for 2021 was £15,500, which was not paid in full.

Minutes of the 2021 APCM

Sunday 23 May 2021

Annual Parish Meeting

Present Linda Birkby, Vicky Heaton, Revd Jane Hyde, Rosie Kingham, Revd Paul Monk (Chair), Revd Denise Owen, Lynne Schofield (Secretary).

Apologies Sue Crabtree, Geoff Lees, Ruth Lees, Naomi Parkes, Lucie Reilly, Ann Wolstencroft and John Wolstencroft.

Introduction Revd Paul Monk opened the meeting with a prayer at 1:05 pm.

Paul started by offering a huge thank you to everyone for supporting both the Church and each other during the last year when Covid-19 has ruled our lives. The coming year will also be difficult as restrictions are lifted. We must continue to look out for each other and ourselves. The Church of the future will be different and our hope is that it will be closer to God's will.

Minutes of the APCM 2020 Denise proposed that we accept the minutes as a true and reliable record of last year's APCM and Lynne seconded. On vote, all were in favour.

Election of Church Wardens There were two nominations:
John Wolstencroft who was proposed by Linda Birkby and seconded by Rosie Kingham; and Valerie Crane who was proposed by Rosie Kingham and seconded by Lynne Schofield. There being two candidates and two positions, it was decided to vote for them together. On vote, all were in favour with no votes against or abstentions.

Any other business No matters were raised for further discussion.

Annual Parochial Church Meeting

Reports The annual report was distributed a fortnight ago. No issues were raised relating to its content or omissions. Lynne Schofield proposed that we accept the report and Linda Birkby seconded. On vote, all were in favour.

Policies and updates Paul suggested a small change to the wording of both the Child Protection Policy and the Vulnerable Adults Policies, as follows:

Child Protection Policy It was decided to add the words 'and spiritual' to the second bullet point.

Vulnerable Adults Policy Two changes were suggested:

- In the last bullet point of the first section add the words 'We recognise that anyone can become a vulnerable adult …'
- Add the words 'and spiritual' to the last bullet point of the second section.

Denise suggested we should add the word 'financial' to both policies. Jane suggested including the phrase, 'abuse of any kind'.

All voted in favour of these amendments.

Election of Deanery Synod Representatives We are eligible for three representatives owing to the size of the electoral roll, but Linda Birkby is currently our only representative. No one else wanted to become a representative. Linda agreed to continue in this role but expressed concern that she is not contributing to the meetings as well as she could welcome more training. Paul undertook to contact the Diocese in this respect.

Election to the PCC Our PCC adopts the system whereby one third of the posts are contested each year. This year only Allison Wild required re-election but it was unclear if she still wishes to stand because of her recent move out of the parish. She was not re-elected but may be co-opted at a later date when her wishes become clear.

Sidespeople The sidespersons rota was suspended owing to Covid-19 restrictions. When we are allowed to resume normal service arrangements Lynne will draw up a new rota after consulting those people on the 2019 list. The sidespeople on that list are, Linda Birkby, Valerie Crane, Vicky Heaton, Geoff Lees, Zoe Liles, Stacey Lord, Lynne Schofield, Allison Wild, Valerie Wild, Karen Wilson, June Winterbottom, and John Wolstencroft.

Treasurer Vicky Heaton confirmed that she is willing to continue as Church Treasurer.

Accounts and Financial Examiner

2020 Accounts The annual accounts for 2020 were completed earlier in the year and audited recently by Mark Taylor. These were the first accounts compiled entirely by Vicky Heaton and a vote of thanks was given to Vicky in recognition of her hard work and diligence.

The accounts are appended to the Annual Report for 2020 which was published on Sunday 16 May 2021. The accounts were considered and approved at a PCC meeting immediately prior to the APCM today. On vote, all were in favour. There were no votes against or abstentions.
Financial examiner Mark Taylor has indicated that he is willing to continue in this role and all voted in favour of this.

Any other business

Linda raised two matters

1 Seating in Church Linda asked if the social distancing can be reduced so that more people can be accommodated. The general opinion of those present was that we need to wait until 21 June 2021 when the Government's

Holy Trinity Church Waterhead

Notes to the financial statements for the year ended 31st December 2021

8 FUNDS

The restricted funds consist of:
a) *The building fund* is used for raising funds and grants to support major building repairs and alterations.
b) *The Steeple fund (incorporating the Save Our Steeple fund)* is used to raise funds to repair the church steeple
c) *The Flower Fund* is used to raise funds for flower decorations in the church
d) *The Youth Club Fund* is used to raise funds and grants for the operation of the Church youth club
e) *The Community Choir fund* is used for raising grants and funds to support the operation of the church community choir

Fund movements	01/01/2021	Incoming resources	Resources expended	Investment gains	Fund Transfers	Balance 31-12-21
	£	£	£	£	£	£
Restricted funds:						
Building Fund	-7,591	0	100	0	0	-7,691
Flower Fund	142	40	0	0	0	182
The Community Choir Fund	665	78	0	0	0	743
	-6,784	118	100	0	0	-6,767

9 ANALYSIS OF NET ASSETS

	Unrestricted funds	Restricted funds	TOTAL 2021	TOTAL 2020
	£	£	£	£
Tangible Fixed Assets	0	0	0	0
Stock	834	0	834	726
Debtors	165	0	165	4,285
Bank and Cash balances	20,723	122	20,846	15,774
	21,722	122	21,845	20,785
Less liabilities falling due within one year	3,893	0	3,893	18,471
	17,830	122	17,952	2,314
Inter fund balances	0	0	0	0
	17,830	122	17,952	2,314

Holy Trinity Church Waterhead

Notes to the financial statements for the year ended 31st December 2021

4 FIXED ASSETS

(a) Tangible Assets

All tangible assets are allocated to unrestricted funds

	Church Equipment	Parish Hall Furniture & Fittings	Youth Club Equipment	2020 Total	2020 Total
	£	£	£	£	£
ACTUAL/DEEMED COST					
As at 1 January 2021	0	0	0	0	29,851
Additions at cost	0	0	0	0	0
Grants and other adjustments - see note below	0	0	0	0	0
As at 31 December 2021	0	0	0	0	29,851
DEPRECIATION					
As at 1 January 2021	0	0	0	0	25,811
Withdrawn on disposals	0	0	0	0	0
Charge for the year	0	0	0	0	4,040
As at 31 December 2021	0	0	0	0	29,851
NET BOOK VALUE 31 December 2021	**0**	**0**	**0**	**0**	**0**
NET BOOK VALUE 31 December 2020	**0**	**0**	**0**	**0**	**0**

(b) Investments

	Unrestricted funds	Restricted funds	2021	2020
	£	£	£	£
At market value 1 January 2020	0	0	0	0
Disposals at carrying value	0	0	0	0
Purchases at cost	0	0	0	0
Revaluation gain/(loss)	0	0	0	0
At market value 31 December 2020	0	0	**0**	**0**

5 STOCK

	2021	2020
	£	£
Parish Hall bar stock	**834**	**726**

6 DEBTORS

	2021	2020
	£	£
Gift Aid claim		
Unrestricted funds	0	3,495
Restricted funds	0	0
Advertising	165	150
Furlow	0	640
	165	4,285

7 LIABILITIES

		2021	2020
		£	£
Diocese Loan		6000	6,400
Accruals for utility and other costs	*Unrestricted funds*	1400	1,330
Charity Payments		410	42
		7810	**7,771**

plans for releasing lockdown measures enter the next phase. Lynne pointed out that extra seating could be provided by using the chairs at the back of the church and they could be spaced to comply with the current requirements.

2 Sound system Linda, Lynne and Vicky all said that it was difficult to hear Rosie reading the Bible portions this morning but for Paul and Jane sitting in the chancel her voice was too loud, so there is an issue that needs to be looked at. It may be overcome by someone in the nave operating the sound system from the iPad but it may require examination by a sound engineer in the future.

Paul thanked everyone for their attendance then closed the meeting at 1:30 pm.

Date of the next PCC meeting Monday 24 May 2021 at 7:00 pm by Zoom.

Parish Reports

Report from the Vicar

As expected, coming out of lockdown has been, in some respects, more difficult than locking down. All sectors of UK society are debating the issues of how to offer personal choice in an era of misinformation and 'fake news'.

Much of our Church's life has resumed, but services and social events often

look different. Fewer people attend. Many are frightened or want to offer different commitments than previously. Into this new world, it seems wise to pause often and think deeply. Prayer has never been more important.

Waterhead Church celebrates its 175th anniversary in 2022. It may be germane to recall how it's 100th anniversary occurred in 1947, which was also a time of colossal change and readjustment after a period of intense pain. It was also a time of doubt and courage. In 1947, the country rose to the challenge: think for example of the Beveridge Report and the founding of the NHS; think of the Butler Education Act. Perhaps we also need to dream big, aiming to build back better. Playing safe is never a Gospel option.

This year, as we celebrate the Church's 175th anniversary of consecration, we have the opportunity of asking big questions like, Who are we before God?; What is the role of Waterhead in this ever-changing community; and the all-important question, What does God want us to be and do?

Paul Monk: *Vicar (March 2022)*

Report from the Wardens

We welcome those who are new to the Church and joined us during 2021, and hope you feel comfortable at Holy Trinity. Please speak with us if you want to get more involved and contribute to the life of the Church.

In all Anglican Churches, the wardens bear the prime responsibility for the well-being of the Church, both as an organisation seeking to sponsor the ushering in of the Kingdom, and for the fabric of the building.

Within this context we, as Wardens, are bound to note how 2021 was often a challenging year. Having had to close our doors on occasion to meet safety requirements and having had to cancel some key services such as much of Lent, we are still working to ensure that when we are finally able to meet again, we can do so in the safest environment and with the knowledge that we will worship God as a community, looking after each other.

Nevertheless, there were also successes. To repeat a sentence from previous years' reports, 'The building is clearly in a superior state of repair and decoration than at the start of the year'.

We had many tasks in 2021. Most involved improving our core finances to afford our commitments, and sponsor outreach and other work within our deprived community. The offerings each Sunday are insufficient to cover the Church's costs and are not improving, although we received several generous individual donations. We all experienced a difficult time financially this year, perhaps owing to the pandemic. We would like to thank all those members of Holy Trinity's congregation who have lavished support on us as a Wardens during 2021. We hope we can continue to earn your support in 2022.

Our thanks go to the team that lead each week's services at the Church: the PCC members, readers and intercession leaders, sidespeople, and those who brew. And please notice how the Church always looks clean and tidy

Holy Trinity Church Waterhead

Notes to the financial statements for the year ended 31st December 2021

	Unrestricted funds £	Restricted funds £	TOTAL FUNDS 2021 £	2020 £
3 RESOURCES EXPENDED				
3 (a) Church activities				
Missionary and charitable giving				
Overseas:				
Gospel for Asia	252		252	252
Water Aid	102		102	155
Home:				
Food for Homeless	120		120	120
Baptism Charitable Payments	369		369	8
Other	25		25	25
	868	0	868	560
Ministry: Diocesan Parish Share	12,071		12,071	15,200
Other ministry costs	3,064		3,064	3,258
Church running and maintenance				
Church utility costs	4,629	0	4,629	5,570
Insurance	2,659	0	2,659	2,656
Repairs and Maintenance	296	0	296	37,156
Upkeep of services	240	0	240	304
Vergers'/Organist fees	80	0	80	20
Sumup Fees	39	0	39	0
Magazine expenses	0	0	0	80
Printing and stationery	635	0	635	637
Parish Hall expenses				
Bar costs	316	0	316	75
Repairs and maintenance	4,670	100	4,770	0
Cleaning, caretaker and sundries	1,678	0	1,678	1,182
Utilities and insurance	618	0	618	4,651
Depreciation	0	0	0	4,040
Youth club running costs	0	0	0	0
Sunday School Running costs	0	0	0	0
Choir running costs	0	0	0	0
Sundries	1,923	0	1,923	2,284
	33,784	100	33,884	77,674
3 (b) Generation of voluntary income	0	0	0	0
3 (c) Fund raising costs				
Leaflet and advertising	0	0	0	0
	0	0	0	0
3 (d) Staff costs				
Youth Club staff cover	0	0	0	0
Administration staff costs	1,100		1,100	4,580
Parish Hall bar staff costs	0		0	0
	1,100	0	1,100	4,580
Total resources expended	**34,884**	**100**	**34,984**	**82,253**

Holy Trinity Church Waterhead
Notes to the financial statements for the year ended 31st December 2021

2. INCOMING RESOURCE	Unrestricted funds	Restricted funds	TOTAL FUNDS 2021	2020
	£	£	£	£
2 (a) Voluntary income				
Planned giving				
Gift aided donations	10,031	500	10,531	12,998
Tax recoverable	3,679	0	3,679	9,754
Other	923	219	1,141	1,389
Collections (open plate)	5,863	410	6,273	3,463
Gift days	0	2,743	2,743	2,400
Grants	0	0	0	15,000
Donations, appeals etc.	799	214	1,013	3,080
Legacies	0		0	0
	21,294	4,086	25,380	48,083
2 (b) Activities for generating funds				
Fund raising	0	1,023	1,023	4,145
	0	1,023	1,023	4,145
2 (c) Income from investments				
Dividends and interest including tax recoverable	0	0	0	3
	0	0	0	3
2 (d) Income from church activities				
Parish Hall lettings	6,284	0	6,284	3,326
Choir rent income	0	0	0	0
Fees	1,808	0	1,808	1,154
Trading income	0			
Church hall bar	105	0	105	0
Magazine	115	0	115	829
Subscription income	0	0	0	0
	8,312	0	8,312	5,309
2 (e) Other income resources				
Insurance claims	0	0	0	0
Sundries	0	0	0	0
	0	0	0	0
Total incoming resources	**29,606**	**5,108**	**34,714**	**57,540**

every Wednesday night and Sunday morning,. so many thanks to all who work to maintain this high standard of presentation.

As Wardens we continue to pray for you all and we very much look forward to seeing you in church again soon.

***Val Crane and John Wolstencroft**: Wardens (March 2022)*

Report from the PCC Secretary

The Parochial Church Council (PCC) convened on six scheduled occasions in 2021 through the video-conferencing computer programme Zoom. The APCM occurred in the nave of the Church.

I have consistently sought to publish the minutes from our meetings as soon after each meetings as practicable.

***Lynne Schofield:** PCC Secretary (March 2022)*

People news

It's always good to celebrate the achievements of our Church's members.

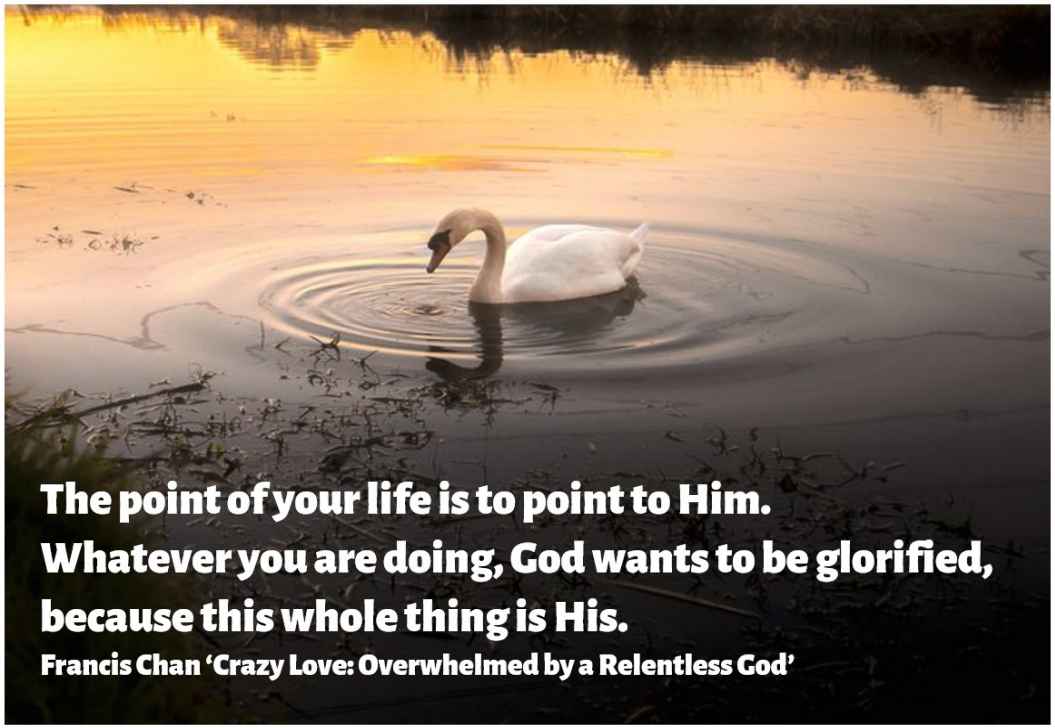
- Our curate, the Revd Jane Hyde, left to become Associate Minister in Middleton and was licensed on 6 January 2022.
- Daniel Reilly has successfully taken over the role of Hall Manager.
- Paul Monk was elected Clergy Secretary in the new, larger Deanery of Oldham and Ashton, and now sits on its Standing Committee.

***Paul Monk**: Vicar (March 2022)*

Report from the Property Committee

There was only one, small building project in 2021: we removed the remaining choir pews in the chancel owing to dry rot. In the process, we discovered some stencil work dating from 1847. We plan to preserve it in a bespoke case.

(Incidentally, discovering this stencil-work answered a previously unknowable query: were the choir pews original or added soon after the



Church was built? Surely, as the church opened in debt, the pews must have been added *later*; otherwise, why paint behind them.)

We still need to complete the repairs from where the pews resided. The carpets and electrical wiring both need remedial work.

Paul Monk, Val Crane *and* ***John Wolstencroft****: Vicar and Wardens* (*March 2022*)

Report concerning ecology

The Church received a prestigious Bronze Eco Church Award in 2021. This award is overseen by the international ecology organisation, *A Rocha.*

Between 20–25% of all parishes have a Bronze award. Our sister Church of St Barnabas in Clarksfield has a rare Silver *A Rocha* Eco-Church Award and is one of fewer than 20 churches at this higher level. At present, none of the churches or parishes in the Diocese of Manchester has a gold award.

Paul Monk, Val Crane *and* ***John Wolstencroft****: Vicar and Wardens* (*March 2022*)

Report concerning community work

The Gospel imperative demands that we offer a discipleship of hospitality and welcome to all. This is Kingdom-building work.

To that end, our Church seeks to devise and resource projects that meet

Holy Trinity Church Waterhead

Notes to the financial statements for the year ended 31st December 2021

1 ACCOUNTING POLICIES

The financial statements have been prepared in accordance with the Church Accounting Regulation 2006, the Charities (Accounts and Reports) Regulations 2008 and the Charities Act 2011, together with applicable accounting standards.

The financial statements have been prepared under the historical cost convention except for the valuation of investment assets, which are shown at market value**.** The financial statements include all transactions , assets and liabilities for which the PCC is responsible in law. They do not include the accounts of Church groups that owe their affiliation to another body, nor those that are informal gatherings of Church members.

Accounting basis

The financial statement have been prepared on an accruals basis

Funds

Restricted funds income from trusts or endowments which may be expended only on those restricted objects provided in the terms of the trust or bequest and (b) donations or grants received for a specific object or invited by the PCC for a specific object. The funds may only be expended on the specific object for which they are given. Any balance remaining unspent at the end of the year must be carried forward as a balance on that fund. The PCC does not usually invest separately for each fund. Where there is no separate investment, interest is apportioned to individual funds on the average balance basis. Unrestricted funds are general funds which can be used for PCC ordinary purposes.

Incoming resources

Income is recognised in the financial statements when:

- the Church is entitled to the resource; and
- the economic benefit from it becomes "probable" (i.e., more likely than not); and
- its monetary value can be measured with sufficient reliability.

Resources expended

Expenditure must be included in the financial statements once the Church has a legal or constructive obligation, the outflow of economic benefit becomes "probable" (i.e., more likely than not) and the amount can be measured with sufficient reliability.

Fixed assets

Consecrated and ecclesiastical property is not included in the financial statements in accordance with the Charities Act 2011.

Moveable Church furnishings held by the vicar and Churchwardens on special trust for the PCC and which require a faculty for disposal are unalienable property, listed in the Church's inventory, which can be inspected (at any reasonable time). For anything acquired prior to 2000, there is insufficient cost information available and therefore such assets are not valued in the financial statements.

Equipment used within the Church premises is depreciated on a straight line basis over four years. Individual items of equipment with a purchase price of £500 or less are written off when the asset is acquired.

Investments are valued at market value

Stock

Stock is valued at the lower of cost or net realisable value.

INDEPENDENT EXAMINER'S REPORT TO THE PCC OF HOLY TRINITY, WATERHEAD

I report on the accounts of the Church for the year ended 31st December 2021, which are set out on pages 1 to 7.

Respective responsibilities of the trustees and examiner
The Church's trustees are responsible for the preparation of the accounts. The Church's trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 (the 2011 Act) and that an independent examination is needed.

It is my responsibility to:

- Examine the accounts under section 145 of the 2011 Act;
- To follow the procedures laid down in the General Directions given by the Charity Commission (under section 145(5)(b) of the 2011 Act); and
- To state whether particular matters have come to my attention.

Basis of independent examiner's report

My examination was carried out in accordance with the General Directions given by the
Charity Commission. An examination includes the review of the accounting records kept by the charity and a comparison of the accounts presented with these records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below.

Independent examiner's statement

In connection with my examination, no matter has come to my attention:

1. Which gives me reasonable cause to believe that in any material respect the requirements
   - To keep accounting records in accordance with section 130 of the 2011 Act; and
   - To prepare accounts which accord with the accounting records and comply with the accounting requirements of the 2011 Act have not been met; or
2. To which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

the needs of local people. We have resumed hospitality after all scheduled events and services. We also offer the use of the Hall to projects that complement our own projects and seek to address local needs. Incidentally, this aspect also generates income for both Church funds and renovation work.

We support the Oldham Food Bank and the food co-operative that operates in and through our sister Church of St Barnabas, which ministers mainly to clients in Clarksfield, Greenacres and Littlemoor.

***Paul Monk**: Vicar (March 2022)*

Report from the Diocese and Deanery

The Diocese of Manchester has started a great many new initiatives over the past year.

At the **Diocesan** level:
The Diocese has decreased the number of Deaneries from 21 to 7. Our own, new Deanery (of Oldham and Ashton) came into being on 1 June. Our Vicar Paul is the Clergy Secretary and a member of its standing committee.

As a second, related initiative, the Diocese created 'mission communities'. Our Parish will work more closely with a group also comprising Glodwick, Hey or Lees, the Leesfield benefice, Moorside, and Waterhead. Our Vicar Paul has been asked to lead this group.

Thirdly, the Diocese is decreasing the number of stipendiary clergy by nearly 40% by 2025. It is well on target to do so. This steep decrease will impinge principally on our own clergy, but will affect other activities as they take on more duties.

Finally, the Diocese wants all its Churches to become carbon neutral by 2030. This ambition will require so large a commitment of time and money that it's currently unclear if it is possible for our Church; we will of course try.

At the **Deanery** level:
The Revd Lyn Woodall (who is currently the Vicar of St John the Baptist, Hey or Lees) has been re-licensed. She is also now Vicar of Leesfield in addition to St John's.

The Diocese is selling St Mark's Church in Glodwick, but legal matters are causing significant delays. The Diocese want to create a new church 'plant' in its place.

All the Deanery Synods in 2021 were conducted using via Zoom. The principal subjects of debate have centred around the new deanery structures and creating new mission-communities (as above).

Until recently, the Deanery Mission and Pastoral Committee (DMPC) is a sub-committee of the Deanery Synod but it is no longer a legal requirement. It ceased to convene in 2020.

***Paul Monk** and **Denise Owen** (March 2022)*

Parish Statistics

Statistics

This report employs statistics from three principal sources:

1. Data collected and analysed by members of the Church Council.
2. The *Church Urban Fund* at, *https://cuf.org.uk/parish/*240302
3. Oldham Council via its monthly compendium at, *https://www.oldham.gov.uk/info/200632/profile_of_oldham/1588/research_and_statistics_about_oldham*

Population

As of 1 January 2019, the *Church Urban Fund* says our parish population is 5,006. We are the 55th smallest parish in Manchester Diocese and 70% of the median size within the Diocese.

Deprivation indices

The so-called indices of multiple deprivation (IMD) describe relative deprivation or affluence. The IMD bring together 7 statistical domains: income; employment; health and disability; education; housing and services; crime; and living environment. IMD is a measure that is used to compare areas; it is not a direct measure of deprivation. Other measures, such as child poverty or working age poverty, are necessary to develop a full understanding of an area.

The most recent indices of multiple deprivation were published in November 2019 by the Anglican-run *Church Urban Fund*. They suggest our Parish is in the most deprived 5.2% of all Anglican parishes in English. This result demonstrates a significant worsening since the previous statistics were published in 2011, when we were in the most deprived 11.4%.

It is surely unwise to summarise the disparity in life experience across a large parish by using a single datum for deprivation. It also complicates our task of tackling and addressing need and makes it more difficult when seeking external sources of funding such as grants.

Data concerning local super-output areas (LSOA) are better at describing conditions. LSOA data show the south-westerly tip of the parish (lower and upper Littlemoor) suffers profound deprivation. For example, the high-rise flats located in the crook between Huddersfield Road and Ripponden Road lie in the 0.4% most-deprived local super-output areas in England. Most of this deprivation is localised in the south and western parts of the Parish, in both Littlemoor and Greenacres, as below. And data concerning crime and burglary for the area around the Church reveal some of the worst in all Eng-

Charity Registration Number: 1144769

HOLY TRINITY CHURCH, WATERHEAD: FINANCIAL STATEMENTS FOR THE YEAR ENDED 31ST DECEMBER 2021

income is recovering: £9,886 (2019) to £3,326 (2020) and £6,284 (2021).

Restricted funds

The Church operates with three restricted funds. This phrase means that the monies in the funds can only be used for designated purposes.

Building Fund The fund balance at the end of the year was –£7,591, which is only £100 better than a year ago.

Flower Fund The fund balance was essentially unchanged over the year at £142 (down from £182).

Community choir fund The fund balance was essentially unchanged over the year at £665 (down slightly from £743).

Grants received

We received only one grant during the year: £2000 from the *Manchester Guardian Society Charitable Trust* to help replace the kitchen in the Hall.

This level of grant income is significantly lower than in many previous years although higher than that obtained by most other Churches in the Diocese. As we start to think about a world after Covid-19, it's already clear that the Church may need to adapt some of its activities if it is to attract more grants.

Vicky Heaton: *Treasurer (March 2022)*

land while the modern estate built on the Old Rugby Green off Ripponden Road is in the most-wealthy 66% in all of England. Figure 2 displays some of these differences in the form of a colour-coded map.

The Covid pandemic has exacerbated the need for us to 'love our neighbour.' For example, the *Institute of Fiscal Studies* suggests those hardest hit by Covid will be women; younger workers; workers on low incomes. Before the pandemic, these groups were over-represented in the economy of east Oldham (ONS: 09-04-2020). And recent data (released on 15 February 2022 by the House of Commons Library) shows that in our parliamentary constituency, and across all age groups, the unemployment rate has risen by 43% since the start of the first lockdown.

Ethnicity

Official figures suggest there is a 34% ethnic diversity in the Parish. (The highest across the Diocese is 88% and the lowest is 1%.) Recent data from the *Church Urban Fund* suggest the approximate ethnicities in our Parish are: British 86% : Roma 6% : Pakistani Asian 2% : 'other' 4%. These figures are changing quite fast. The majority of those from a non-white, non-British background live in the Greenacres and Littlemoor areas.

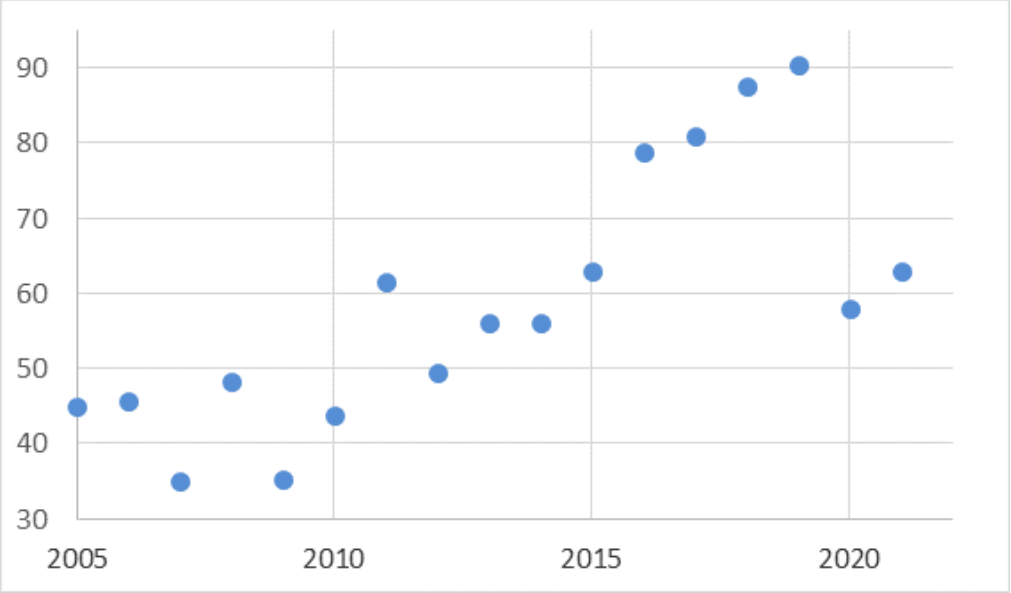


Figure 1 *2004–2021: Average adult attendances during the census month of October: the data include both Sunday and Wednesday attendees. (The 2020 figure gives the average weekly attendance over the year.)*

Footprint

The 2021 footprint of people coming to services in the Church was about 11,000–12,000 people—a dramatic decrease from its 2020 peak of about 20,000 people. The majority of this decline reflects the decreased number of the occasional offices, as below, and is itself a consequence of Covid.

Regular services

It is unwise—indeed, impossible—to interpret any of the statistics for 2021 owing to the pandemic. Nevertheless, Table 1 contains a simple statistical analysis of attendances at our scheduled services over the past three years. No clear patterns emerge.

The adult attendance in 2021 varied between the extremes of 85 and 8. The Sunday average over the year was 27 adults and 21 children and with maybe 5–15 members unable to attend for divine worship owing to the need to self isolate. These numbers are augmented by increasing numbers of members who are now housebound, live in sheltered accommodation, or self-isolate because of the pandemic (5 members in 2019 but since the start of the pandemic this number is wholly unknowable—Figure 2 only includes those physically present.) The small rise in 2021 over 2020 is pleasing.

We continue to enjoy wide lay participation. We benefit greatly from a growing pool of Church members willing to offer their time and talents.

Virtual services

Owing to the Covid pandemic, the Church has delivered services online as well as in the Church building. These additional materials were first delivered during the first lockdown in March 2020, when the Church was physically shut.

- The Church published one or two videos through our own dedicated YouTube channel. The audience dwindled so we stopped making them in April 2021.
- We continue to publish two service transcripts (in pdf format) for printing or viewing on-screen. In all, we published 117 pdf services in 2021. They have been accessed in about 35 countries across four continents. We will therefore continue to produce them until they are no longer needed.

Services to mark the liturgical year

We celebrated more additional services than in 2020. For example, we could celebrate the whole of Holy Week and Easter, Trinity and Whit, Harvest and All Souls', Advent and Christmas. Some of those services looked and felt very different owing to Covid restrictions. We joined our sister Church of St Barnabas in Clarksfield for worship on Christmas Morning.

The Covid pandemic also precluded virtually all our proposed services

Sunday 17 April	**Easter Day Eucharist.**
Sunday 12 June	**Patronal Festival and 175th anniversary**.
Sunday 2 October	**Harvest Festival**.
Sunday 30 October	**Commemoration of the Faithful departed.**
Sunday 13 November	**Remembrance Service**.
Wednesday 14 December	**Annual Carol Service**.
Thursday 24 December	**Christingle service**
Thursday 24 December	**Midnight Mass**
Friday 25 December	**Christmas Day** (Eucharist at St Barnabas' Church)

Social programme for 2021

10–19 September	**National Heritage Festival**

At the time of writing, it is too early to plan social events owing to Covid.

Paul Monk *Vicar (March 2022)*

Financial Reports

Treasurer's report

The audited accounts supplement the Annual Report on pages 23 ff. Again, the Church's finances suffered major cash-flow challenges during the year, again largely owing to Covid.

The amount we pay in Parish Share to the Diocese for the next three years has been re-negotiated making the target more achievable. We met our obligations in 2019 but paid only a small fraction in 2020 and 2021.

General fund

The difference between overall expenditure and overall income was £200. This deficit occurred despite withholding nearly a fifth of its Parish Share: the Church paid £12,071 of the £15,000 we owe.

The Church's total expenditure was again lower at £34,914 (down from £82,045 in 2020). Other payments were essentially unchanged in 2021 when compared to 2020.

Income in 2021 was £34,714, which is down in the 2020 level of £57,540. The Church therefore overspent my a mere £200. Specifically, congregational giving through the open plate was £6,273 in 2021, which more than the 2020 level of £3,463 but is still lower than the 2019 level of £8,518.

The Parish Hall was badly under-used during much of the year because of Covid, though the new Hall Manager is working hard to address it. Hall

A big thank you to the members who attend our group and to the leaders who attend that enable our youth members to participate in scouting!

***Lee Thompson**: Leader (February 2022)*

Social Reports

Churches Together in East Oldham

The local Churches Together group comprises five Churches: St Barnabas Anglican Church in Clarksfield, Holy Trinity Anglican Church in Waterhead, Elim *Fountain of Hope* located opposite Greenacres School, Greenacres Congregational Church, and St Thomas' Anglican Church in Moorside.

We held only one joint event in 2021 owing to Covid—a highly successful carol service which occurred at St Barnabas in December. The ministers of the Churches met once for prayer and discussion.

East Oldham Methodist Church on Ripponden Road has a new minister: the Revd Adrian Burdon joined us in early 2021. And, the minister of Greenacres Congregational Church, the Revd David Lampard, left Oldham in the autumn.

***Paul Monk**: Vicar (March 2022)*

Future dates

We publish this programme assuming that Covid will not cause postponements.

Proposed PCC programme for 2022

Most PCC meetings will probably convene via Zoom, with an intention to resume in the Vestry when safe to do so.

Tuesday 25 January	Tuesday 29 March	Tuesday 31 May
Tuesday 26 July	Tuesday 27 September	Tuesday 29 November

Proposed liturgical programme for 2022

Sunday 10 April	**Palm Sunday**	Eucharist
Monday 11 April	**Holy Monday**	Compline
Tuesday 12 April	**Holy Tuesday**	Compline
Thursday 14 April	**Maundy Thursday**	Eucharist then vigil
Friday 15 April	**Good Friday**	Word service
	Meditations at the Cross (at St Barnabas' Church)	

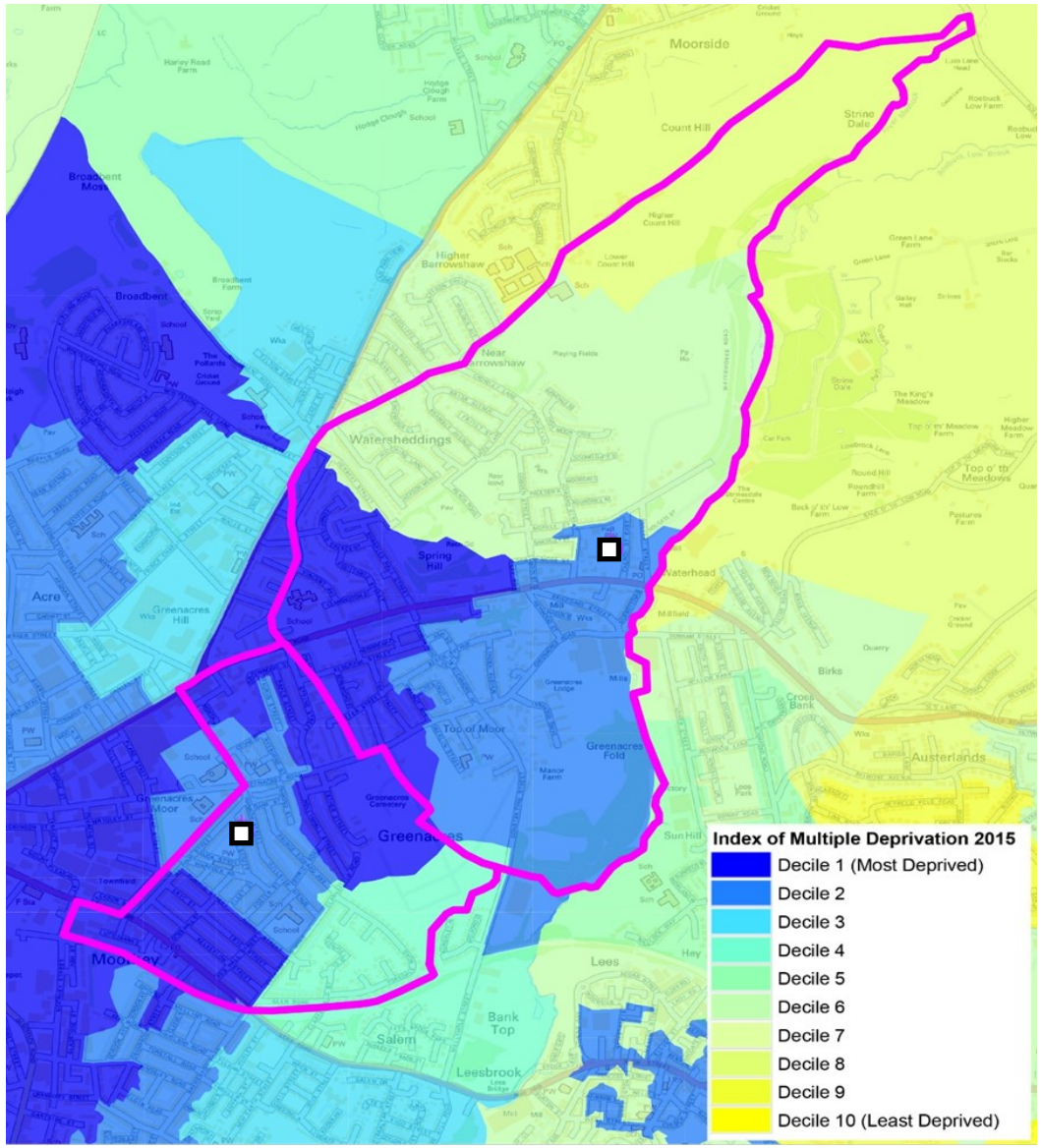
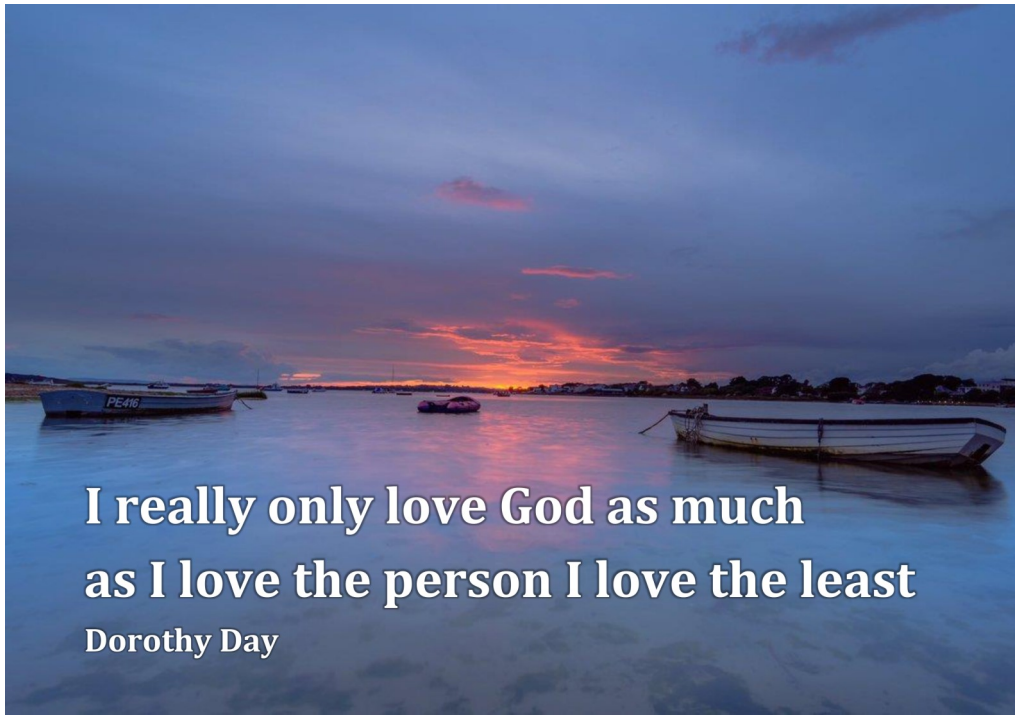


Figure 2 *The Parish of Waterhead. The figure also shows the indices of multiple deprivation, as indicated by colour. The key appears bottom right. The parish outlined in the lower left-hand corner is St Barnabas. The locations of the two Churches are shown by a small white square.*



with our friends in *Churches Together in East Oldham*. The only shared event was a well-attended Carol Service occurring in St Barnabas.

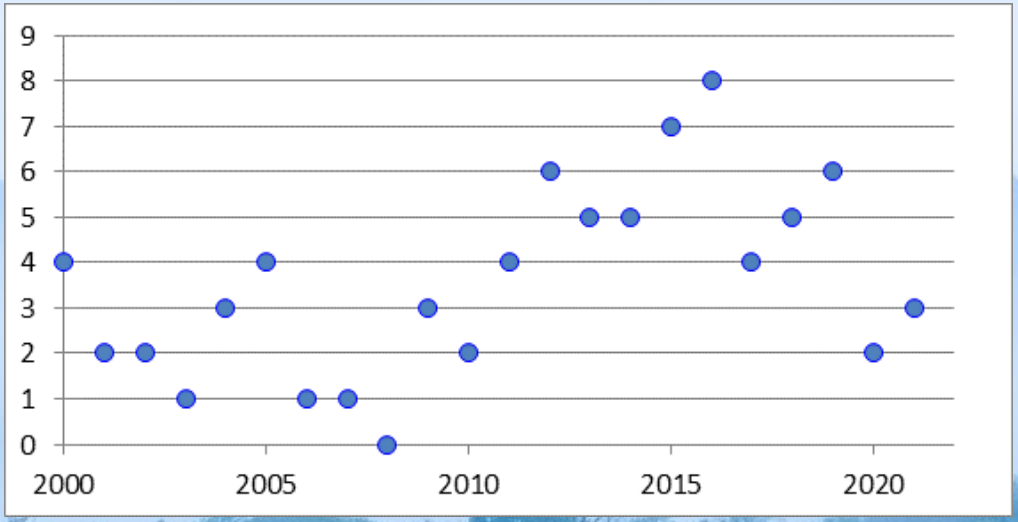
The occasional offices

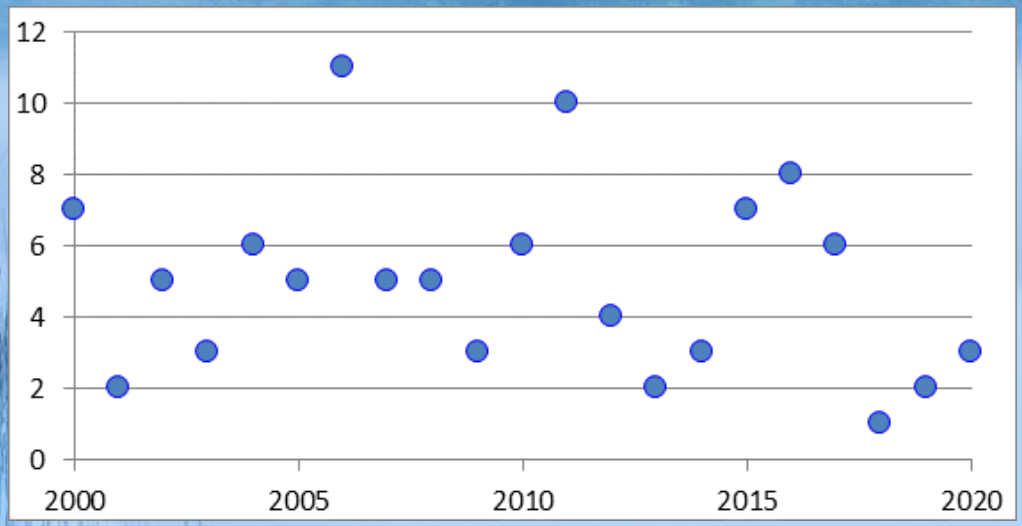
Statistics for the occasional offices are given in Figure 3. Their number was small owing to Covid and, realistically, may remain small until fears of infection are allayed.

Miscellaneous

In addition to the above, during 2021 the Vicar and Curate also led:

- 20 funerals: two occurred in the Church, three in St Barnabas, and one in St Thomas' Moorside. One occurred in Middleton Crematorium. All the remainder occurred in Oldham Crematorium.
- 3 weddings and 16 baptisms in the Church.
- About 30 services of Holy Communion with the ill and housebound.
- Covid prevented services occurring in Moor Haven Nursing Home on Ripponden Road and Oakdene Nursing Home on Stamford Road. Similarly, there were no visits to local Hospitals or Dr Kershaw's Hospice.





t few years.
blessings); and right-hand page bottom: funerals.

This past year, the Cubs and scouts have taken part in a range of activities. They have worked towards their Stage 1 Sewing, Music and First Aid Badges by sewing badges to their jumpers and shirts, bringing in instruments to serenade the rest of the group, and learning how to bandage various wounds. We have also taken part in some Christmas crafts by making tree ornaments and dream catchers. Our members have also assembled and painted War Hammer figures as well as making casts of their hands by using Mod rock.

Additionally, fruit kebabs and hot dogs have been made, and very quickly eaten! Due to the weather and dark evenings, games and sport activities have had to take place inside. However, this has not stopped the fun with our members playing bowling and soft archery. Visitors have also attended pack nights, including the Scout Association Green Champions team to discuss current environmental issues and Daz who brought with him multiple reptiles and insects.

In October, we held a Family Quiz Night with the intention of raising funds and providing something different for our members. Thank you to all those who attended or gave a donation.

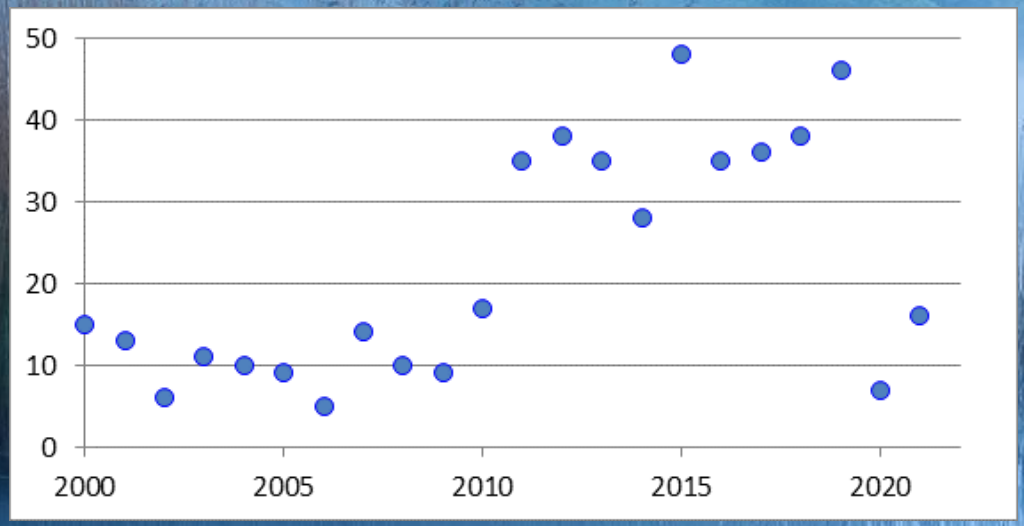


Figure 3 The numbers of occasional offices occurring in our Church during the pas
Key: Left-hand page, baptisms; right-hand page top: weddings (including

School liaison

Work with local schools has been extensive:

- **Littlemoor School** The Vicar entered the school to lead one assembly (for Advent). The Vicar remains a Community Governor of the school and was Vice Chair of Governors until the middle of 2020.
- **Clarksfield Academy** The Vicar led two assemblies, for Harvest.
- **Willow Park Academy** Key Stage 1 pupils visited the Church in October.
- **Waterhead Academy** All the projects scheduled for 2021 were cancelled owing to Covid.

Conversely, no services for local schools occurred during 2021.

Electoral-roll Officer

Two members, Dorothy Fletcher and John Heap, died during 2021. Other members lost a loved one owing to Covid.

The list in Table 2 quantifies the adults on the electoral roll. The list is subdivided according to residency within or outside the Parish. Some congregational movement occurred with new members joining and others leaving. Many ceased to attend.

Electoral-roll Officer

Table 1	Total	Living within the parish	Living outside the parish
2021	158	70	88
2020	129	69	58
2019	132	72	58
2018	129	71	31
2017	103	72	44

Table 2	2021			2020		2019	
	No.	Adults	non-adults	adults	non-adults	adults	non-adults
Sunday morning							
All 11 am Sunday-morning services				32	11	46	17
Parish Eucharist (not parade or family)	44	29	9	29	9	51	21
Family Eucharist (incl. parade)		—	—	—	—	52	19
Morning Prayer (non-Eucharistic)*		—	—	36	12	46	20
Wednesday evening							
All Wednesday-evening services	40	27	21	26	24	37	36

It is unwise to trust the data for predictive purposes owing to Covid: the list is undated every three years, and some of those on the list have not returned to worshipping in the Church, and may never come back.

Paul Monk: *Electoral roll officer (March 2022)*

Youth-work Reports

Safeguarding and Child-protection Officer Report

Holy Trinity's child-protection policy is displayed prominently on the main notice board. The Parochial Church Council insists that all adults who work with young people must have an enhanced DBS. Most have undertaken on-line training and all have been advised of the procedures they should adopt if concerns arise. If they, or any member of the congregation, have safeguarding concerns about any child, they should in the first instance contact me as Child Protection Officer. The Local Authority Child Protection Officer can also be contacted for advice if required.

Vicky Heaton*: Safeguarding and child-protection officer (March 2022)*

Report from the Sunday school

The Sunday School has not re-started.

Report from Waterhead Guides, Brownies, and Rainbows

No report was submitted.

Report from Beavers, Cubs, and Scouts

Currently, we have 6 Cubs, 6 Scouts and 4 Explorers enrolled. Unfortunately, we currently have no Beaver section due to a shortage of youth members of Beaver age (6 –8). We also have 5 leaders and 1 young leader.

THE PAROCHIAL CHURCH COUNCIL OF THE ECCLESIASTICAL PARISH OF HOLY TRINITY, WATERHE

England & Wales - Charity number 1144769

Accounts

Holy Trinity Church Waterhead
Notes to the financial statements (continued)
for the year ended 31st December 2018

8 FUNDS

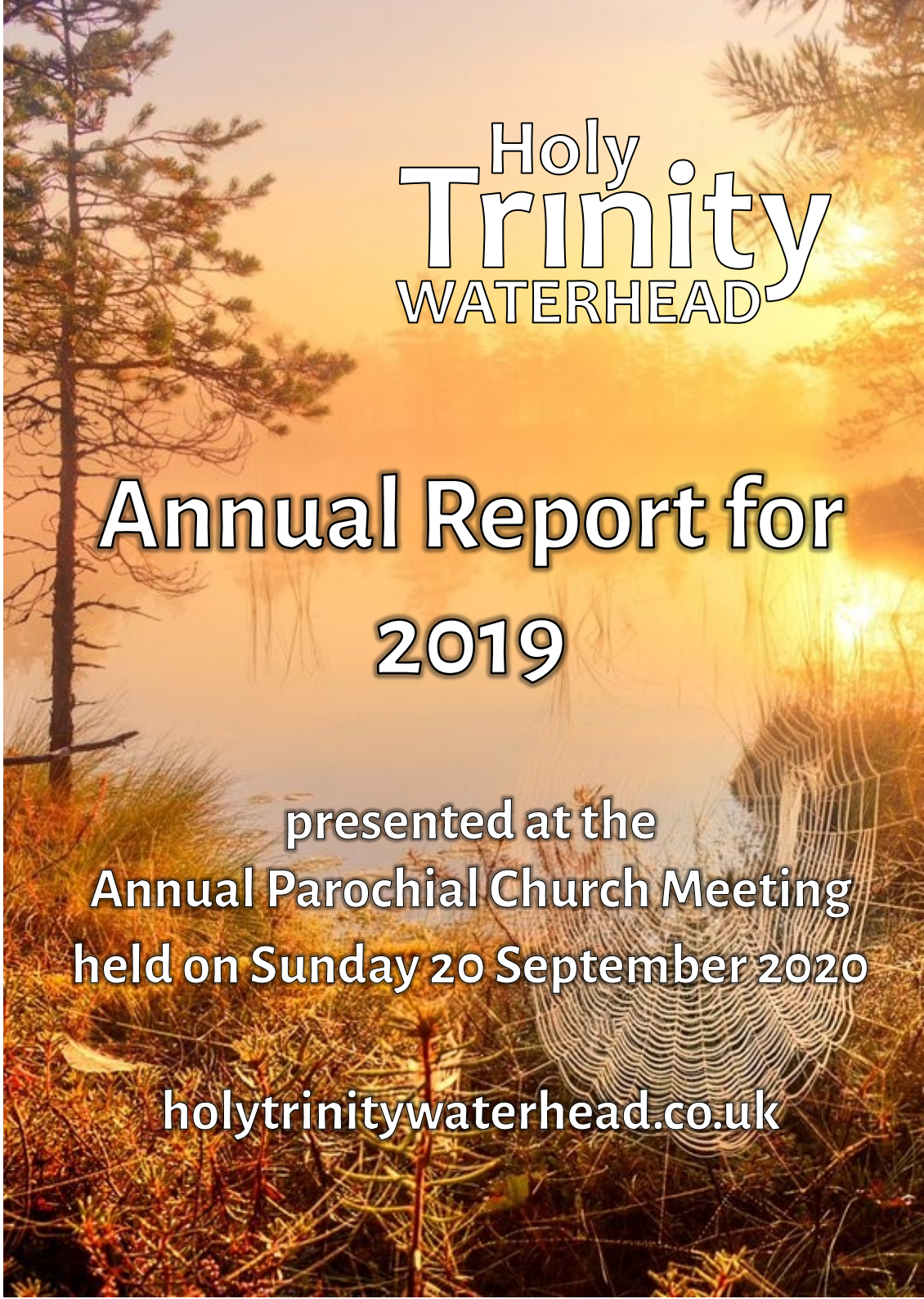
The restricted funds consist of:

a) *The building fund* is used for raising funds and grants to support major building repairs and alterations.
b) *The Steeple fund (incorporating the Save Our Steeple fund)* is used to raise funds to repair the church steeple
c) *The Flower Fund* is used to raise funds for flower decorations in the church
d) *The Youth Club Fund* is used to raise funds and grants for the operation of the Church youth club
e) *The Community Choir fund* is used for raising grants and funds to support the operation of the church community choir

Fund movements	01-01-2019	Incoming resources	Resources expended	Investment gains	Fund Transfers	Balance 31-12-19
	£	£	£	£	£	£
Restricted funds:						
Building Fund	2,554	7,710	749	0	0	9,515
Flower Fund	117	0	0	0	0	117
Youth Club Fund	0	0	0	0	0	0
The Community Choir Fund	665	200	200	0	0	665
	3,336	7,910	949	0	0	10,297

9 ANALYSIS OF NET ASSETS

	Unrestricted funds	Restricted funds	TOTAL 2019	TOTAL 2018
	£	£	£	£
Tangible Fixed Assets	4,040	0	4,040	16,457
Stock	680	0	680	470
Debtors	2,536	0	2,536	5,602
Bank and Cash balances	18,976	122	19,098	16,541
	26,232	122	26,354	39,070
Less liabilities falling due within one year	3,488	0	3,488	19,007
	22,744	122	22,866	20,063
Inter fund balances	-10,555	10,555	0	0
	12,189	10,677	22,866	20,063



The Parish of Holy Trinity, Waterhead, Oldham

part of the benefice of St Barnabas Clarksfield and Holy Trinity, Waterhead, in:—
The Deanery of Oldham East; the Episcopal Area of Middleton; in the Diocese of Manchester.

Ministry Team in 2019

Vicar	The Revd Dr Paul Monk
Assistant Curates	The Revd Denise Owen (who is also Vicar of St Thomas', Moorside)
	The Revd Jane Hyde
Lay Readers	Ruth Lees and Rosie Kingham (Holy Trinity)
	Pete Haslam (St Barnabas)

Parochial Church Council for 2019

Church Wardens	Mrs Rita Walton (in part)	Mr John Wolstencroft
Church Secretary	Mrs Lynne Schofield	
Church Treasurer	Mrs Vicky Heaton	and Duncan Goodman (deputy)
Deanery Synod Rep	Mrs Linda Birkby	
Elected Members	Mr Duncan Goodman	Mrs Vicky Heaton
	Mr Geoff Lees	Mrs Naomi Parkes
	Mr Carl Roberts	Mrs Lynne Schofield
	Mrs Jean Smith-Sherratt	Ms J Allison Wild
	Mrs Ann Wolstencroft	

Other Church officers

Administrator	Ms Sarah Gura
Child-protection Officer	Duncan Goodman (part of the year)
Electoral roll officer	Revd Dr Paul Monk
Gift-aid Secretary	Mrs Ruth Lees
Organists	Rosie Kingham and Carl Roberts

Parish Information

Benefice	St Barnabas, Clarksfield and Holy Trinity, Waterhead, both in Oldham.
Attendance	The average Sunday attendance during October 2018 was 84 adults and 36 children.
Bank	The *Yorkshire Bank*, Spindles Square, Oldham.
Insurance	The Church, PCC and property are insured with *Ecclesiastical PLC*.
Fees	The list of Diocesan fees are displayed in the Church porch and vestry.
Parish Share	The Parish Share for 2018 was £25,500, which was not paid in full.

Holy Trinity Church Waterhead
Notes to the financial statements (continued)
For the year ended 31st December 2019

4 FIXED ASSETS

(a) Tangible Assets

All tangible assets are allocated to unrestricted funds

	Church Equipment	Parish Hall Furniture & Fittings	Youth Club Equipment	2019 Total	2018 Total
	£	£	£	£	£
ACTUAL/DEEMED COST					
As at 1 January 2019	5,565	27,944	5,797	39,305	30,439
Additions at cost	0	0	0	0	8,866
Grants and other adjustments - see note below	0	-9,455	0	-9,455	0
As at 31 December 2018	5,565	18,489	5,797	29,851	39,305
DEPRECIATION					
As at 1 January 2018	5,189	11,863	5,797	22,849	18,033
Withdrawn on disposals	0	0	0	0	0
Charge for the year	188	2,774	0	2,962	4,816
As at 31 December 2018	5,377	14,637	5,797	25,811	22,849
NET BOOK VALUE 31 December 2019	188	3,852	0	4,040	16,457
NET BOOK VALUE 31 December 2018	376	16,081	0	16,457	12,406

NOTE: Grant received in 2019 for £5000 to support the Hall Toilet project and write back of creditor for the hall toilets no longer required.

(b) Investments	Unrestricted funds	Restricted funds	2019	2018
	£	£	£	£
At market value 1 January 2018	0	0	0	0
Disposals at carrying value	0	0	0	0
Purchases at cost	0	0	0	0
Revaluation gain/(loss)	0	0	0	0
At market value 31 December 2018	0	0	0	0

5 STOCK	2019	2018
	£	£
Parish Hall bar stock	680	470

6 DEBTORS	2019	2018
	£	£
Gift Aid claim		
Unrestricted funds	0	1,353
Restricted funds	0	220
	0	1,573
Parish Hall income	0	421
Hall -Water bill	1,930	2,220
Subscriptions - *restricted funds*	0	250
Due from St Barnabas	0	300
VAT claim - *restricted funds*	606	838
	2,536	5,602

7 LIABILITIES		2019	2018
		£	£
Diocese Loan		1500	6,000
Accruals for utility and other costs	*Unrestricted funds*	278	706
Accruals for other costs	*Restricted funds*	0	5,099
Accruals for building works	*Unrestricted funds*	0	5,293
Accruals for building works	*Restricted funds*	0	2,000
Crux		129	0
Hall Bar Costs		282	0
Charity Payments		1299	0
		3488	19,007

Holy Trinity Church Waterhead
Notes to the financial statements (continued)
For the year ended 31st December 2019

	Unrestricted funds	Restricted funds	TOTAL FUNDS 2019	2018
	£	£	£	£
3 RESOURCES EXPENDED				
3 (a) Church activities				
Missionary and charitable giving				
Overseas:				
Gospel for Asia	252	0	252	252
CRIB International	200	0	200	0
Water Aid	119	0	119	100
Church Mission Society (CMS)	100	0	100	0
Christian aid	63	0	63	300
Home:				
Gideon's Society	200	0	200	200
Food for Homeless	120	0	120	320
Oldham Food Bank	200		200	0
Baptism Charitable Payments	999		999	0
Other	397	0	397	25
	2,650	0	2,650	1,197
Ministry: Diocesan Parish Share	15,000	0	15,000	4,000
Other ministry costs	3,577	0	3,577	2,966
Church running and maintenance				
Church utility costs	2,949	0	2,949	3,906
Insurance	2,560	0	2,560	2,488
Repairs and Maintenance	4,817	749	5,565	4,728
Upkeep of services	515	0	515	1,581
Vergers'/Organist fees	297	0	297	180
Magazine expenses	258	0	258	193
Printing and stationery	1,218	0	1,218	1,189
Parish Hall expenses				
Bar costs	3,893	0	3,893	3,144
Repairs and maintenance	248	0	248	1,290
Cleaning, caretaker and sundries	3,578	0	3,578	3,323
Utilities and insurance	4,312	0	4,312	4,461
Depreciation	2,962	0	2,962	4,816
Youth club running costs	0	0	0	1,333
Sunday School Running costs	9	0	9	0
Choir running costs	250	0	250	200
Sundries	1,000	0	1,000	301
	50,091	749	50,840	41,295
3 (b) Generation of voluntary income	0	0	0	0
3 (c) Fund raising costs				
Leaflet and advertising	300	0	300	0
	300	0	300	0
3 (d) Staff costs				
Youth Club staff cover	0	0	0	10,632
Administration staff costs	6,600	0	6,600	2,915
Parish Hall bar staff costs	2,715	0	2,715	1,805
	9,315	0	9,315	15,352
Total resources expended	**59,706**	**749**	**60,455**	**56,647**

Annual Parochial Church Meeting

Minutes of the APCM held on Sunday 14 April 2019

Present Linda Blair, Valerie Crane, Mavis Crossley, Duncan Goodman, Vicky Heaton, Revd Jane Hyde, Margaret Jones, Ruth Lees, Geoff Lees, Zoe Liles, Revd Paul Monk (Chair), Norma Outhwaite, Alan Porter, Nora Roberts, Yolanda Ryder, Lynne Schofield (Secretary), Jean Smith, Rita Walton, Audrey Ward, Keith Ward, Allison Wild, Barrie Wild, Valerie Wild, June Winterbottom, Ann Wolsten-croft, John Wolstencroft, Val Wynn.

Apologies Linda Birkby; Rosie Kingham; Carl Roberts.

Introduction Revd Paul Monk opened the meeting at 12:20 with the following address.

I'd like to talk briefly about the past year and then talk more about the future. Some of the past year was a bit grim, so I'm going to be as optimistic and forward-looking as possible. After all, our God is love and Scripture tells us that love always protects, always perseveres, and keeps no record of wrongs.

2018 contained some real achievements. Jane was licensed as our curate. We've also improved the building. Our attendance increased yet again. But 2018 was often a difficult year. Firstly, we never had enough money. For example, we did not pay the Parish Share in full. Second, we need to attract more grants to do more building work. For example, we need to replace the floor at the back of the Church. It can wait but not long.

The future Our Church Council has been discussing the future. We want the Church to pray and follow the promptings of the Holy Spirit; we want it to be in control of its destiny rather than merely responding to circumstance.

Firstly, we would like to address our Church's inclusivity. In many respects we're doing a good job. The PCC would like to make a public statement that we want to be inclusive in *every* respect. It therefore recommends that we become a formal member of the 'Inclusive Church' movement. If you like, it's an inclusivity kitemark saying that we refuse to discriminate. Their vision statement says:

> *We believe in inclusive Church — Church which does not discriminate, on any level, on grounds of economic power, gender, mental health, physical ability, race or sexuality. We believe in Church which welcomes and serves all people in the name of Jesus Christ; which is scripturally faithful; which seeks to proclaim the Gospel afresh for each generation; and which, in the power of the Holy Spirit, allows all people to grasp how wide and long and high and deep is the love of Jesus Christ.*

The PCC wants to recommend to this meeting that we adopt this statement or something like it.

Second, the PCC wants to recommend to this meeting that we admit all our children to Holy Communion, provided of course they are baptised. I'll rehearse the arguments briefly. The Bible insists the sole criterion for Church membership is *baptism*. All the baptised are full members of the Church regardless of age. Jesus says that all are to take the sacraments, "Drink this, *all of you*…" so the early Church took him at his word. It took the Church hundreds of years to agree a coherent theology of Communion: it's a real and efficacious spiritual food. No one can say how it 'works' because it's also a divine mystery; indeed, you cannot fit the infinity of God's grace into a human-sized mind. The Church first started defining Holy Communion in the Middle Age. The Victorians introduced fastidious teaching courses and we've turned their attendance into a rigid dogma: we *only* take Holy Communion if we understand — hence the emphases of confirmation. That trend accelerated until the turn of our own century. The PCC wants to go back to the Bible, to Jesus, and the early Church, and recommends that we allow every baptised member to receive Holy Communion … if they so wish. Let Holy Communion teach us about Holy Communion: practise makes perfect. We need to forget understanding and be honest: no one can understand a fathomless mystery.

The third area the PCC wishes to address is money. No one likes

Holy Trinity Church Waterhead

Notes to the financial statements (continued) for the year ended 31st December 2018

2. INCOMING RESOURCE	Unrestricted funds	Restricted funds	TOTAL FUNDS 2019	2018
	£	£	£	£
2 (a) Voluntary income				
Planned giving				
Gift aided donations	10,263	0	10,263	11,020
Tax recoverable	5,242	0	5,242	6,344
Other	3,008	0	3,008	2,457
Collections (open plate)	8,518	0	8,518	7,631
Gift days	2,200	0	2,200	0
Grants	0	2,000	2,000	6,172
Donations, appeals etc.	2,639	0	2,639	4,382
Legacies	0		0	0
	31,871	2,000	33,871	38,006
2 (b) Activities for generating funds				
Fund raising	0	5,710	5,710	1,415
	0	5,710	5,710	1,415
2 (c) Income from investments				
Dividends and interest including tax recoverable	5	0	5	3
	5	0	5	3
2 (d) Income from church activities				
Parish Hall lettings	9,886	0	9,886	8,312
Choir rent income	0	0	0	200
Fees	3,541	0	3,541	2,222
Trading income				
Church hall bar	10,843	0	10,843	6,691
Magazine	975	0	975	1,146
Subscription income	0	0	0	547
	25,245	0	25,245	19,118
2 (e) Other income resources				
Insurance claims	0	0	0	0
Sundries	0	0	0	0
	0	0	0	0
Total incoming resources	**57,121**	**7,710**	**64,831**	**58,542**

Holy Trinity Church Waterhead

Notes to the financial statements for the year ended 31st December 2018

1 ACCOUNTING POLICIES

The financial statements have been prepared in accordance with the Church Accounting Regulation 2006, the Charities (Accounts and Reports) Regulations 2008 and the Charities Act 2011, together with applicable accounting standards.

The financial statements have been prepared under the historical cost convention except for the valuation of investment assets, which are shown at market value. The financial statements include all transactions , assets and liabilities for which the PCC is responsible in law. They do not include the accounts of Church groups that owe their affiliation to another body, nor those that are informal gatherings of Church members.

Accounting basis

The financial statement have been prepared on an accruals basis

Funds

Restricted funds income from trusts or endowments which may be expended only on those restricted objects provided in the terms of the trust or bequest and (b) donations or grants received for a specific object or invited by the PCC for a specific object. The funds may only be expended on the specific object for which they are given. Any balance remaining unspent at the end of the year must be carried forward as a balance on that fund. The PCC does not usually invest separately for each fund. Where there is no separate investment, interest is apportioned to individual funds on the average balance basis. Unrestricted funds are general funds which can be used for PCC ordinary purposes.

Incoming resources

Income is recognised in the financial statements when:

- the Church is entitled to the resource; and
- the economic benefit from it becomes "probable" (i.e., more likely than not); and
- its monetary value can be measured with sufficient reliability.

Resources expended

Expenditure must be included in the financial statements once the Church has a legal or constructive obligation, the outflow of economic benefit becomes "probable" (i.e., more likely than not) and the amount can be measured with sufficient reliability.

Fixed assets

Consecrated and ecclesiastical property is not included in the financial statements in accordance with the Charities Act 2011.

Moveable Church furnishings held by the vicar and Churchwardens on special trust for the PCC and which require a faculty for disposal are unalienable property, listed in the Church's inventory, which can be inspected (at any reasonable time). For anything acquired prior to 2000, there is insufficient cost information available and therefore such assets are not valued in the financial statements.

Equipment used within the Church premises is depreciated on a straight line basis over four years. Individual items of equipment with a purchase price of £500 or less are written off when the asset is acquired.

Investments are valued at market value

Stock

Stock is valued at the lower of cost or net realisable value.

discussing money, but it's time we did. The PCC recommend that members give, give often, give reliably, give generously. Please think and pray about how much you can give. It's now as easy to give electronically as well as on a collection plate. Indeed, the Diocese and our insurer both recommend electronic giving: it's more secure; we're not keeping money on site; it's safer than taking money from here to the bank; we don't need to remember to bring money with us on a Sunday; and we can still support the Lord's work even if we miss a Sunday service for whatever reason.

The coming year will look at many (maybe more) aspects of Church life, seeking God's will.

Finally, on behalf of all the PCC, I want to thank the small army of people who make everything possible: cleaning, cooking, opening and closing, smiling and welcoming. Thank you.

Minutes of the APCM 2018 Ann Wolstencroft proposed that the minutes be accepted as a true and reliable record of the meeting; Ruth Lees seconded this and all voted in favour.

Election of Church Wardens There was one nomination:
John Wolstencroft, who was proposed by Norma Outhwaite and seconded by Jean Smith, and Duncan Goodman who was proposed by Carl Roberts and seconded by Rita Walton. All those present voted in favour of their election, with no abstentions or votes against.

We have the right to elect another warden during the year if we so wish.

Any other business. No matters were raised for further discussion.

Annual Parochial Church Meeting

Reports The annual report was distributed before the meeting. No issues were raised relating to its content or omissions.

Inclusive Church No issues or objections were raised and all were in favour, with no abstentions.

Changes to church policy relating to Holy Communion Paul outlined the changes that have been approved by the PCC. Jane asked about teaching in preparation for taking Holy Communion which will be carried out in an age appropriate way and confirmation will still take place at around the age of 16.

Policies and updates Paul read out the Child Protection Policy and the Vulnerable Adults Policy

Election of Deanery Synod Representatives We are eligible for three representatives on the basis of the size of the electoral roll, but Linda Birkby is currently our only representative. No one expressed an interest in becoming a representative.

Election to the PCC Our PCC adopts the system whereby one third of the posts are contested each year. This year Ann Wolstencroft required re-election but she has decided not to stand. Lynne Schofield also required re-election. She was proposed by Allison Wild and seconded by Ruth Lees. Rita Walton is no longer a church warden but wishes to remain on the PCC. She was proposed by Lynne Schofield and seconded by Ann Wolstencroft. Both were elected unanimously.

Acceptance of the list of sidespeople Paul read the list of nominated sidespeople: Linda Birkby, Valerie Crane, Vicky Heaton, Geoff Lees, Zoe Liles, Stacey Lord, Lynne Schofield, Allison Wild, Valerie Wild, Karen Wilson, June Winterbottom, John Wolstencroft. On vote, all were accepted.

Treasurer Vicky Heaton confirms that she is willing to continue as Treasurer.

Accounts and Financial Examiner

2018 Accounts Paul introduced the accounts, noting a few differences between 2017 and 2018. Firstly, income was quite a lot smaller because we attracted a smaller number of grants and had therefore enacted fewer improvements to the building. Congregational giving was also somewhat smaller.

Last year and for the second year running, we did not pay the entire Parish Share. We are likely to meet our commitments in 2019 if only because the Diocese decreased their assessment of our ability to pay and will therefore ask for less.

We have two building projects in mind for 2019: we would like to replace the kitchen in the Hall (and already have £5000 toward that work); and we need to replace most of the floor in the nave. The latter work could cost as much as £40,000.

Having said the above, the accounts are kept fastidiously, and are therefore authoritative. The auditor was impressed with their quality.

Ruth Lees proposed that we accept the accounts and Allison Wild seconded. On vote, all were in favour that we accept the accounts.

Financial examiner Mark Taylor has indicated that he is willing to continue in this role and all voted in favour of this.

Any other business Duncan Goodman asked on behalf of Carl Roberts — one of our two musicians — that we try to improve our singing at the Sunday morning services. Allison made the point that God gave us all voices and we should not be shy of using them in His praise.

Allison Wild asked everyone to attend the Archdeacon's Visitation here at Holy Trinity on 20 May. The service starts at 7:30 pm.

The meeting **closed** with prayer at 13:00 pm.

Date of the next PCC meeting Tuesday 28 May 2019 at 7:30 pm in the church.

Holy Trinity Church Waterhead
Balance Sheet as at 31 December 2019

	Notes	2019 £	2018 £
FIXED ASSETS			
Tangible	4	4,040	16,457
Investment	4	0	0
		4,040	16,457
CURRENT ASSETS			
Stock	5	680	470
Debtors	6	2,536	5,602
Short term deposits		697	691
Cash at bank and in hand		18,402	15,851
		22,314	22,614
LIABILITIES			
Creditors - amounts falling due in one year	7	3,488	18,407
NET CURRENT ASSETS/(LIABILITIES)		18,826	4,206
Total assets less current liabilities		22,866	20,663
Creditors - amounts falling due after one year		0	0
TOTAL NET ASSETS		**22,866**	**20,663**
PARISH FUNDS			
Unrestricted	8	14,142	16,727
Restricted	8	10,297	3,336
		24,439	**20,063**

Approved by the P.C.C on and signed on their behalf by the Revd Dr Paul Monk (P.C.C. Chairman) and Vicky Heaton (P.C.C. Treasurer).

Holy Trinity Church Waterhead
Statement of financial activities

For the year ending 31st December 2019

	Note	Unrestricted funds £	Restricted funds £	TOTAL FUNDS 2019 £	2018 £
INCOMING RESOURCES					
Voluntary income	2(a)	31871	2000	33871	38006
Activities for generating funds	2(b)	0	5710	5710	1415
Income from investments	2(c)	5	0	5	3
Church activities	2(d)	25245	0	25245	19118
Other incoming resources	2(e)	0	0	0	0
TOTAL INCOMING RESOURCES		57121	7710	64830	58542
RESOURCES EXPENDED					
Cost of generating voluntary income	3(b)	0	0	0	0
Fund raising trading costs	3(c)	300	0	300	0
Church activities	3(a)	50091	749	50839	41295
Staff costs	3(d)	9315	0	9315	15352
Governance costs		0	0	0	0
TOTAL RESOURCES EXPENDED		59706	748	60454	56647
NET INCOMING RESOURCES BEFORE OTHER RECOGNISED GAINS AND LOSSES		-2585	6961	4376	1895
Fund transfers		0	0	0	0
GAINS ON INVESTMENT ASSETS					
On revaluation	8	0	0	0	0
NET MOVEMENT IN FUNDS DURING THE YEAR		-2585	6961	4376	1895
BALANCES B/FWD 1 JANUARY		16727	3336	20063	18168
BALANCES C/FWD 31 DECEMBER	9	**14142**	**10297**	**24439**	**20063**

Parish Reports

Report from the Vicar

Again it's been a good year for the Church. We have welcomed new people as they choose to join us in worship and fellowship.

The Church underwent a so-called Arch-deacon's visitation' (much like an Ofsted inspection in a school) in February 2019 and was deemed above satisfactory, which is the highest grade. We have held a great many services of prayer, sacraments and worship as well as near record numbers of the so-called 'occasional offices' of baptism, wedding and funeral.

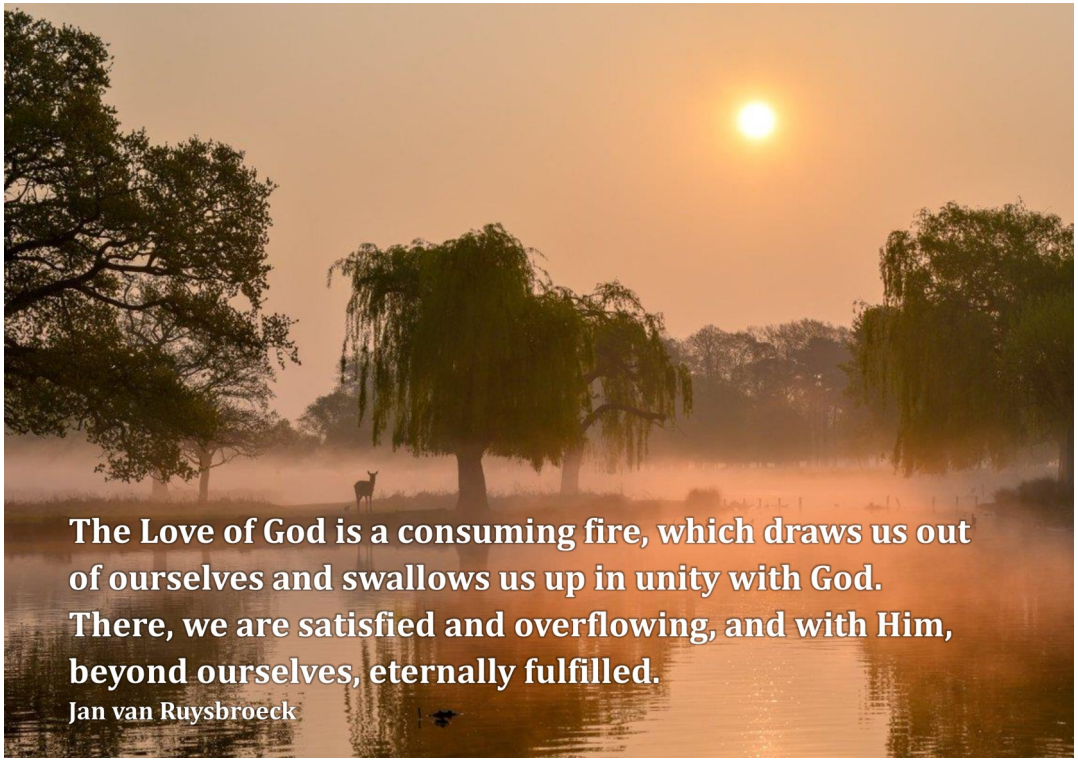
The Church has joined the 'Inclusive Church' movement (see page 3).

We also improved our suite of buildings, as described on page 11. We now worship in a liturgical space that is both fit-for-purpose and very beautiful.

We have many tasks during 2020. For example, we are planning new events and services and encouraging new vocations. And we are planning to improve the infrastructure yet further.

We therefore ask your prayers and help as we re-explore what being the Church for Waterhead entails.

Paul Monk: *Vicar (February 2020)*



Letter from the Vicar of St Thomas, Moorside

(and team Assistant Curate)

We are three Churches: St Thomas in Moorside; St Barnabas in Clarksfield; and Holy Trinity in Waterhead. The buildings and parishes are distinct and separate but the three congregations comprise Christian sisters and brothers working together for God's Kingdom.

To be a Christian implies an indwelling of the Holy Spirit. The Bible says we are united spiritually because we are all inhabited by the same Spirit. We are like a spiritual body: St Paul calls it 'The Body of Christ' and the Book of Common Prayer calls it 'The Mystical body'. St Paul's concept of the body is not a spiritual metaphor but a spiritual reality. We are linked and interconnected in the spiritual domain. This spiritual interconnectedness is reflected in the times we come together as three churches to worship and pray. In 2019 there were retreats in our churches and also quiet days with the Community of the Resurrection at Mirfield. Times spent together in prayer and fellowship brings the spiritual realm into the realm of everyday living, and we grow and thrive as Christians.

The Christians in our three Churches are learning how to be the body of Christ in our part of Oldham. That's why we are learning to share services,

INDEPENDENT EXAMINER'S REPORT TO THE PCC OF HOLY TRINITY, WATERHEAD

I report on the accounts of the Church for the year ended 31st December 2018, which are set out on pages 1 to 7.

Respective responsibilities of the trustees and examiner
The Church's trustees are responsible for the preparation of the accounts. The Church's
trustees consider that an audit is not required for this year under section 144(2) of the
Charities Act 2011 (the 2011 Act) and that an independent examination is needed.

It is my responsibility to:

- Examine the accounts under section 145 of the 2011 Act;
- To follow the procedures laid down in the General Directions given by the Charity
  Commission (under section 145(5)(b) of the 2011 Act); and
- To state whether particular matters have come to my attention.

Basis of independent examiner's report

My examination was carried out in accordance with the General Directions given by the
Charity Commission. An examination includes the review of the accounting records kept by the charity and a comparison of the accounts presented with these records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not
provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below.

Independent examiner's statement

In connection with my examination, no matter has come to my attention:

1. Which gives me reasonable cause to believe that in any material respect the requirements
   - To keep accounting records in accordance with section 130 of the 2011 Act; and
   - To prepare accounts which accord with the accounting records and comply with the accounting requirements of the 2011 Act have not been met; or
2. To which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Charity Registration Number: 1144769

HOLY TRINITY CHURCH, WATERHEAD: FINANCIAL STATEMENTS FOR THE YEAR ENDED 31ST DECEMBER 2019

share skills and expertise. Hopefully we're also sharing ourselves and our spiritual lives. We all have God-given gifts and if we can use them across our three churches then not only will God's Kingdom thrive, but we ourselves will grow and thrive as people.

The world will see Jesus living in us in proportion that Christians share in this way. We therefore hope and pray that the world will make a more balanced assessment of Christianity. Stated differently, we need to grow together as Churches if we want the Church to grow. This begins with prayer for each other and ourselves and prayer that as churches we hear and respond to God's call in this area of Oldham.

I'm therefore delighted when I see this growth has started and pray that it will continue into 2020 and thence light the path that leads toward a Christ-like future. ***The Revd Denise Owen*** *(March 2020)*

Report from the Wardens

I welcome those who are new to the Church and joined us during 2019, and hope you feel comfortable at Holy Trinity. Please speak with mw if you want to get more involved and contribute to the life of the Church.

In all Anglican Churches, the Wardens bear the prime responsibility for the well-being of the Church, both as an organisation seeking to sponsor the ushering in of the Kingdom, and for the fabric of the building.

Within this context I, as Warden, am delighted to note how 2019 was often a rewarding year. To repeat a paragraph from previous years' reports, 'Our buildings are clearly in a far superior state of repair and decoration than at the start of the year'.

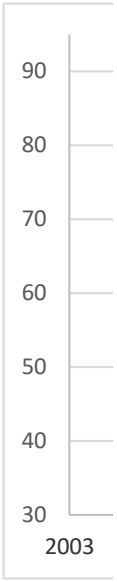
We have many tasks to address in 2020. Most involve improving our core finances to afford our commitments, and sponsor outreach and other work within our deprived community. The offerings each Sunday and Wednesday are insufficient to cover the Church's costs, although we did have a modest Gift Day and several generous individual donations. We have all experienced a difficult time financially this year, perhaps owing to the national economy.

We would like to thank all those members of Holy Trinity's congregation who have lavished support on us as Wardens during 2019.

My specific thanks go to the team that lead each week's services at Holy Trinity: the servers, PCC members, readers and intercession leaders, sides-people, leaders of the Sunday-school, and those who brew. And please notice how the Church always looks clean and tidy every Sunday so many thanks to all who work to maintain this high standard of presentation.

John Wolstencroft*: Warden (February 2020)*

Our Curate, **the Revd Jane Hyde** with the Bishop of Middleton, the Rt Revd Mark Davies after her ordination to the priesthood. Manchester Cathedral. Saturday 22 June 2019.



Report from the PCC Secretary

There were 6 meetings of the full PCC during the year, as well as the APCM and an additional meeting in October regarding a faculty for repair to the stained-glass windows. Other property matters discussed included the need for a new floor at the back of the church, the graveyard wall and trees, and the need for a new kitchen and bar in the Parish Hall.

In terms of worship and discipleship the main topics of discussion during the year were the admission of children to Holy Communion, which the PCC agreed to introduce and this has commenced, and the Mission Action Plan. A great

The level of total giving was slightly up on the 2018 level (£29,231 against £27,452 in 2018).

Much progress was made in 2019 in turning around the results of the Parish Hall. More booked events occurred, which resulted in greater income (£9,886 in 2019 versus £8,312 in 2018). That's why the hall could make a cash contribution to Church funds for the second year running.

The effects of Covid in 2020 will significantly damage any gains we've made over the past few years.

Restricted funds

Building Fund The fund balance at the year end was £9,515. This fund increased by £6,961, much of which was due to fundraising for a replacement floor at the back of the nave.

Flower Fund The Church's flower displays are entirely funded by donations. The fund balance at the end of the year remained unchanged at £177.

Community choir fund The fund balanced at the end of the year remained unchanged at £665.

Grants received

We received three grants during the year toward the replacement of the nave floor:

Date	Provider	Amount
20.08.2019	Greater Manchester Churches Preservation Society	£500
07.12.2019	Duchy of Lancaster Benevolent Fund	£600
14.12.2019	Allchurches Trust	£2,500

We were also awarded £5,270 by the so-called Taylor report to remove, repair, and re-install two of our priceless stained-glass windows. (Grants through the Taylor Report are administered by *Historic England*; the money comes ultimate from the Department for Culture, Media and Sport.) The work was done in the summer of 2020.

This level of grant income is lower than in many previous years although clearly higher than that obtained by most other Churches in the Diocese. As we start to think about a world after Covid-19, it's already clear that the Church may need to adapt some of its activities if it is to attract grants in the future.

Vicky Heaton: *Treasurer and* ***Duncan Goodman*** *Auditor (September 2020)*

Social programme for 2020

At the time of finishing this report (September 2020) it's clear how Covid-19 has damaged just every aspect of the Church's life in 2020. The programme of services, celebrations and events has been curtailed badly.

Wednesday 26 February	7:00 pm: Service for **Ash Wednesday**.
Sunday 11 October	11:00 am: **Harvest Festival**.
Sunday 1 November	4:00 pm: **Commemoration of the Faithful departed**, commonly called All Souls' Day.
Sunday 8 November	11:30 am: **Remembrance Service**
Wednesday 15 December	6:00 pm: **Annual Carol Service.**
Thursday December	4:00 pm: **Christingle service**.
Thursday 24 December	11:30 pm: **Midnight Mass**.
Wednesday 25 December	9:30 pm: Eucharist for **Christmas Day** at St Barnabas Church.

These future events are clearly dependent on the Covid-19 pandemic.

***Paul Monk**: Vicar (September 2020)*

Financial Reports

Treasurer's report

The audited accounts supplement the Annual Report on pages 32–40. They offer a used for specific purposes.

Yet again, the Church's financial year suffered cash-flow challenges during the year. Thankfully there were no building projects in 2019, although we plan to replace the floor at the back of the nave soon after the New Year.

The amount we pay in Parish Share to the Diocese for the next three years has been re-negotiated making the target more achievable. We did mange to meet our obligations in 2019.

General fund

The general fund had a deficit of £2,585 which was clearly worse than last year's surplus. This deficit occurred despite withholding a significant proportion of the Parish Share (over £20,000).

deal of discussion took place on this subject and a number of ideas were put forward. This discussion will continue throughout the coming year. Sadly the number of social events has been reduced due to a lack of willing volunteers though we continued to have a number of faith lunches which were well-attended, as were the two quiz nights.

***Lynne Schofield:** PCC Secretary (February 2020)*

People news

Our Curate Jane was ordained as a priest in the Church of God. That 'priesting' service occurring in Manchester Cathedral on 22 June 2019. Revd Jane celebrated the Eucharist for the first time on Sunday 23 June 2019.

***Paul Monk**: Vicar (February 2020)*

Report from the Property Committee

2019 was an unusual year insofar as we did not enact any major building work in either the Church or Hall. But we did perform minor repairs.

- Part of the Vestry ceiling was re-plastered after it collapsed.
- The CCTV was completely replaced.

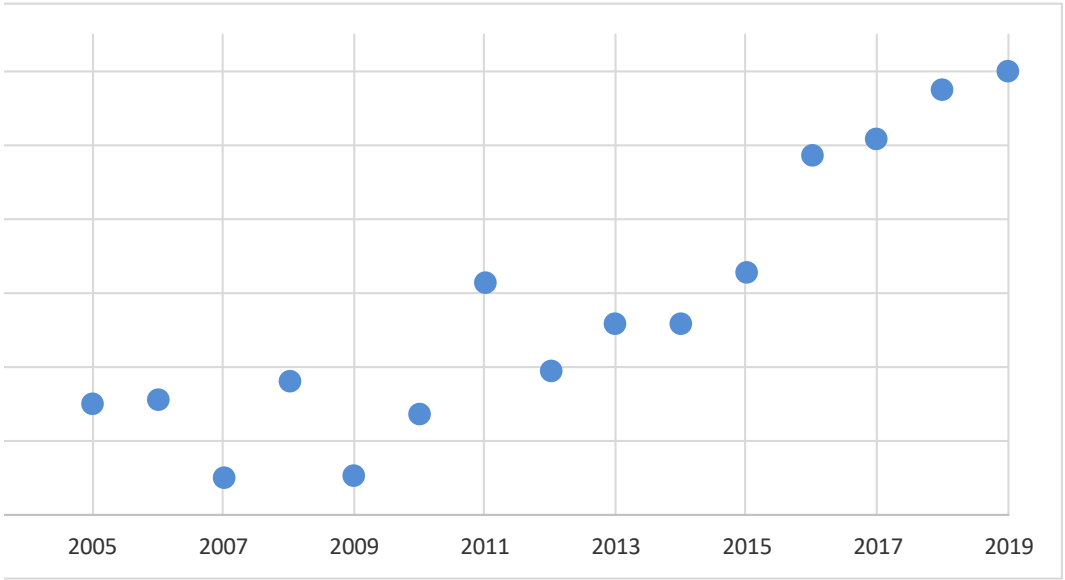


Figure 1 Average adult attendances during the census month of October: the data include both Sunday and Wednesday attendees.

- The lights in the Chancel were replaced with modern high-efficiency LED lighting.
- We replaced the security floodlights on the east and northern exterior walls.
- The necessary paperwork has processed for replacing the floor at the back of the Church in 2020 and repairing two of the large stained-glass windows.

***Paul Monk and John Wolstencroft**: Vicar and Warden* (*February 2020*)

Report concerning community work

The Gospel imperative demands that we offer a discipleship of hospitality and welcome to all. This is Kingdom-building work.

To that end, our Church seeks to devise and resource projects that meet the needs of local people. We host a community choir and, until recently, held a weekly youth club. We offer hospitality after all scheduled events and services. We also offer the use of the Hall to projects that complement our own projects and seek to address local needs. Incidentally, this aspect also generates income for both Church funds and renovation work.

We support the Oldham Food Bank which operates through our sister Church of St Barnabas, ministering to the destitute in Clarksfield.

***Paul Monk**: Vicar (February 2020)*

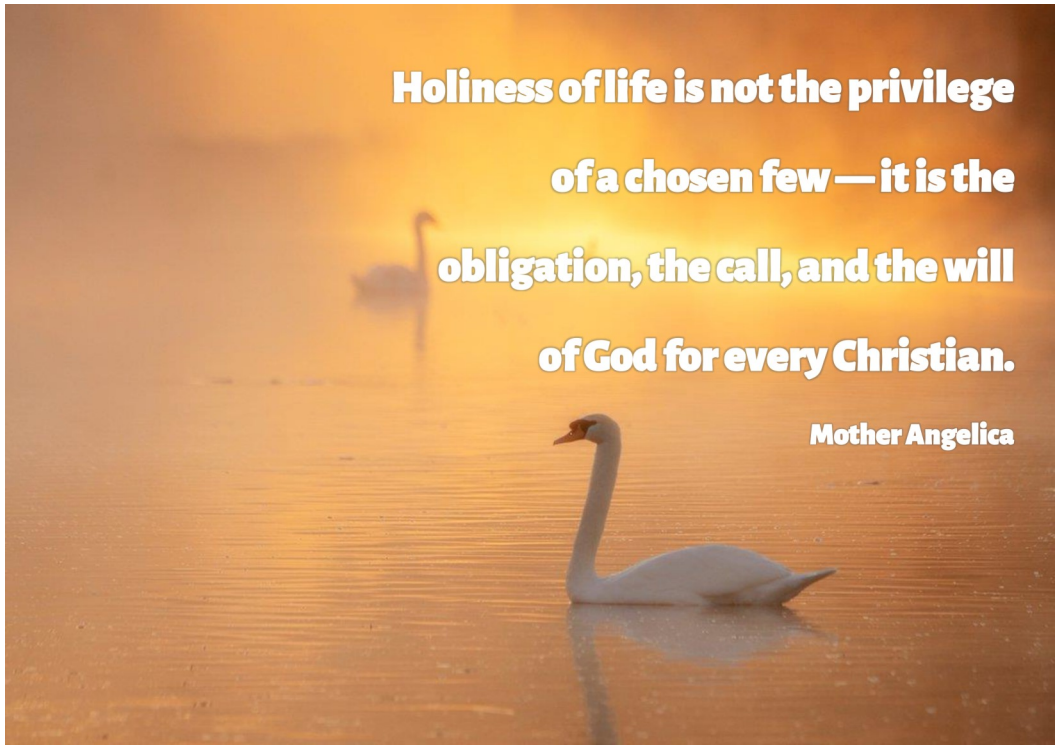
Report from Deanery Synod

Much of this year's discussion has centred around the new Mission Action Plan (MAP) which looks at clergy deployment and the Diocesan imperatives of community engagement and mission. Tangential themes included vocations and clergy work-loads.

Synod worked to produce a Deanery MAP which would be common to the parishes in the Deanery. The aim of the MAP is for parishes to work together on projects or to work on the same initiatives in parallel. The MAP was agreed and accepted at the March meeting.

The MAP includes: parishes becoming members of the Inclusive Church Network; Parishes becoming 'Child Friendly'; parishes working towards 'Eco-Church' awards and the provision of groups to foster spiritual growth. Revd Katy Cunliffe in her role as Deanery Children and Young Families Missioner spoke to Synod about the process of becoming Child Friendly in June.

The November meeting included a presentation by Bishop Mark Davies and the Diocesan Chief Operating Officer Helen Platts. They explained the reasons behind and the process of reducing the number of Deaneries. The Diocese of Manchester is currently looking at decreasing the number of deaneries from 20 to 7. If accepted, our own deanery of Oldham East will join



Future dates

The programme for 2020 has already been restricted very severely by the Covid-19 pandemic. The remainder of the year's programme depends on the many and as-yet unknown consequences (including legalities) caused by Covid-19 and its aftermath.

PCC programme for 2020

Annual Parochial Church Meeting (APCM) on Sunday 14 September 2020. It starts after the main service at about 12:00 noon.

All PCC meetings start at 7:30 pm and meet in the Vestry:

Monday 28 September Monday 30 November

Group Report

The group averaged 24 young people. Every group member has completed at least one badge.

As a Group Scout Leader, I am proud and thankful to all of the groups leadership team for providing such a fun filled and varied programme this year. Their immense amounts of hard work are recognised by myself, parents and young people alike and hope that 2020 will bring much more fun to the group.

A final thank you to all our volunteers for all their hard work this past year.

***Lee Thompson**: Leader (January 2020)*

Social Reports

Churches Together in East Oldham

The local Churches Together group comprises five Churches: St Barnabas in Clarksfield, Holy Trinity Anglican Church in Waterhead, Elim 'Fountain of Hope' opposite Greenacres School, Greenacres Congregational Church, and St Thomas' Anglican Church in Moorside. Sadly, East Oldham Methodist Church on Ripponden Road no longer wants to remain a member of *Churches Together in East Oldham*.

The ministers of the Churches meet regularly for prayer and discussion. We also facilitate joint events of worship and praise.

The biggest and most successful event of the year was a joint service in Holy Week. A huge congregation received *The Holiest Week* with devotion and faith. (The first such event occurred in 2016, when Churches Together hosted a well-attended event *The Passion* in Waterhead Church. A similar event occurred in Elim Church in 2017. Moorside Church offered a different presentation in 2018, with readings, prayers and hymns.)

With sadness, for the second year running we had no Whit Walk. We were unable to recruit a band to accompany the walk.

We intend to repeat all these opportunities for sharing in 2020.

***Paul Monk**: Vicar (February 2020)*

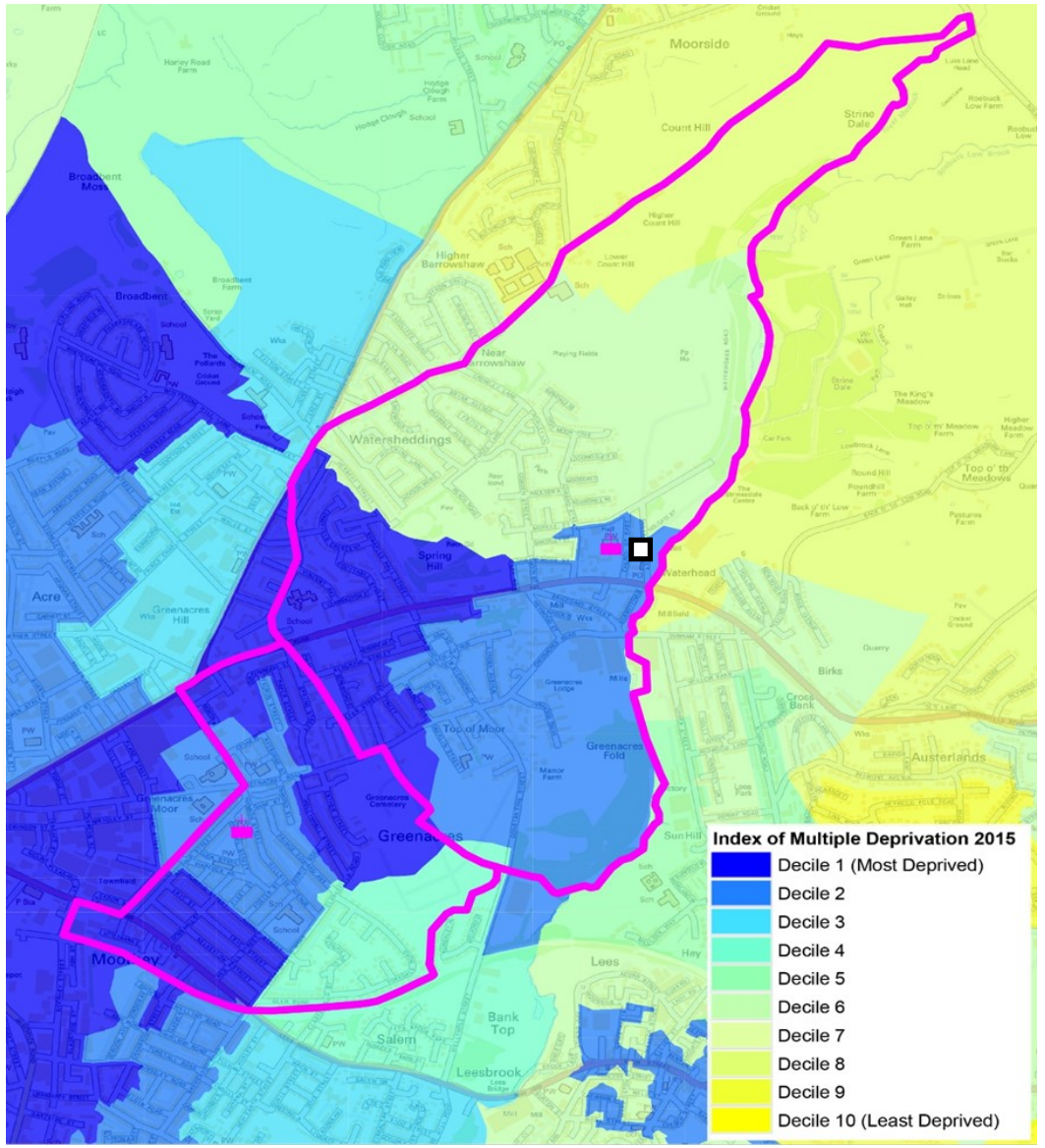
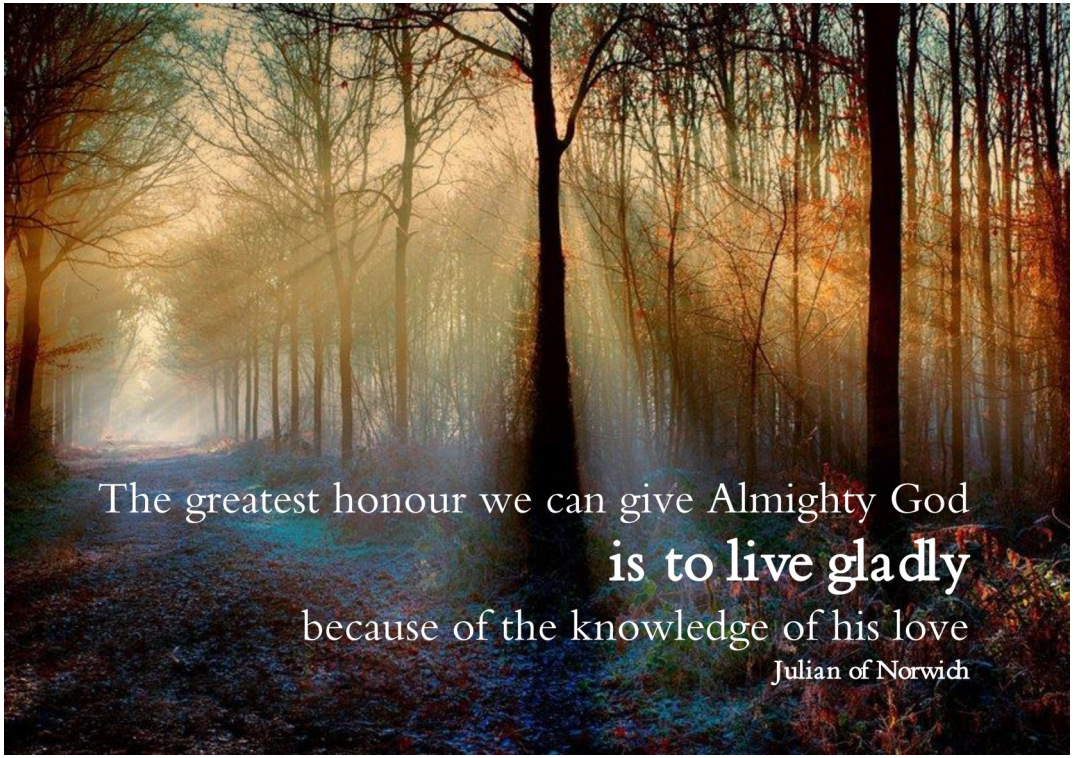


Figure 2 *The Parish of Waterhead: the location of the Church is shown by a small white square. The figure also shows the indices of multiple deprivation, as indicated by colour. The key appears bottom right. The parish outlined in the lower left-hand corner is St Barnabas.*



with Oldham West and Ashton. The new deanery (which has not yet been named) will be the largest in the Diocese. There will be a full-time Area Dean.

Bishop Mark and Helen Platts both emphasised this was the beginning of a consultation and that Diocese was willing to listen to all opinions about the reorganisation.

Synod meetings also include regular updates about parish share and how much each parish has paid towards theirs for the year.

Paul Monk *and* ***Denise Owen*** *(February 2020)*

Parish Statistics

Population

As of 1 January 2019, the *Church Urban Fund* says our parish population is 5,006. We are the 55th smallest parish in Manchester Diocese and 0.7 of the median size within the Diocese.

- The well-attended district cub camp occurred in June. Over the weekend, our Cubs took part in many science experiments and several activities provided by the site like archery, low ropes, shooting and cave bus.
- Later in October, the Cubs went on a district day trip to Flamingo Land to explore the zoo and jump on some rides, before taking part in the district 5-a-side Hockey event in November.

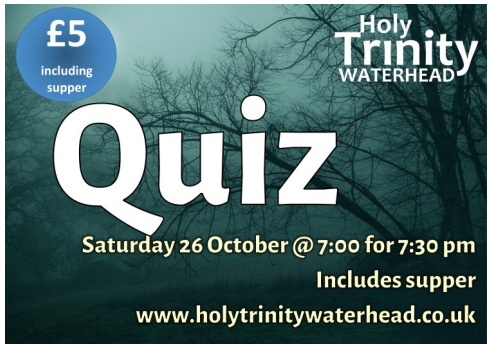
As always, this year the cub section has joined in with a lot of trips and activities, as well as completing various types of badge work to build the skills of our young people. A big thank you to all the leaders who attend and run the section every Monday.

Scouts

This year the Scout section had a total of 7 young members (2 girls, 5 boys), 2 leaders and the addition of 2 young leaders. In the January to April term, the Scouts completed the Astronautics activity badge that involved learning about the planets, solar systems, constellations, rockets, space and the work of NASA. Scouts also created their own craters and had to design a safe way for an egg to land on the ground from a height ... which did demonstrate some creative thinking from our young members! From April to July, the scouts gained their Entertainers Activity badge after planning, organising, writing and performing their own 5-minute sketches to one another. Furthermore, scouts achieved their Survival Skills activity badge after building and safely lighting their own fires, learning how to build a shelter, considering what they would need in an emergency-survival situation, before gutting and cooking their own fish. In the final term from September to December, scouts worked on their Artist activity badge and Creative challenge badges. This involved lots of different drawing, sketching and creativity.

Throughout the year, the Scouts also participated in events and trips. In January, the H_20 Funday took place at Royton swimming baths, while in March the district Incident Hike took place around Strinesdale. The day involved a range of bases from map reading, compass skills, first aid, tent pitching and cooking, all of which our scouts impressed with as they came joint second. In June, some of the scouts attended a district camp that saw our members 'get back to basics'. Over the course of the weekend scouts prepared and cooked their own food (both over a gas stove and in fire pits) and built their own shelters to sleep in if they wanted to. In late September, the scouts attended a district trip to Alton Towers before going on another camp in November to participate in an expedition challenge and other activities like shooting, axe throwing, climbing and eating challenges.

This year, the scouts worked hard to gain various badges and the section have joined in with various district trips. A big thank you to the leaders who run the section and attend on Monday nights.



Deprivation indices

The so-called indices of multiple deprivation (IMD) describe relative deprivation or affluence. The IMD bring together 7 statistical domains: income; employment; health and disability; education; housing and services; crime; and living environment. IMD is a measure that is used to compare areas; it is not a direct measure of deprivation. Other measures, such as child poverty or working age poverty, are necessary to develop a full understanding of an area.

The most recent indices of multiple deprivation were published in November 2019 by the Anglican-run *Church Urban Fund*. They suggest our Parish is in the most deprived 5,2% of all Anglican parishes in English. This result demonstrates a worsening since the previous statistics were published in 2011, when we were in the most deprived 11.4%. For a good variety of up-to-date statistics, please visit the *Church Urban Fund* website www2.cuf.org.uk/parish/240302#data

It is surely unwise to summarise the disparity in life experience across a large parish by using a single datum for deprivation. It also complicates our task of tackling and addressing need and makes it more difficult when seeking external sources of funding such as grants.

Data concerning local super-output areas (LSOA) are better at describing conditions. LSOA data show the south-easterly tip of the parish (lower and upper Littlemoor) suffers profound deprivation. For example, the high-rise flats located in the crook between Huddersfield Road and Ripponden Road lie in the 0.4% most-deprived local super-output areas in England. Data concerning crime and burglary for the area around the Church reveal some of the worst in all England. By contrast, the modern estate built on the Old Rugby Green is in the most-wealthy 66% in all England. Figure 2 opposite shows some of these differences in terms of a colour-coded map.

Ethnicity

Official figures suggest there is a 34% ethnic diversity in the Parish. (Across the entire Diocese, the highest is 88% and the lowest is 1%.) Recent data from the *Church Urban Fund* suggest the approximate ethnicities in our Parish are: British 86% : Roma 6% : Pakistani Asian 2% : 'other' 4%. These figures are changing relatively fast. The majority of those from a non-British background live in the Greenacres and Littlemoor areas.

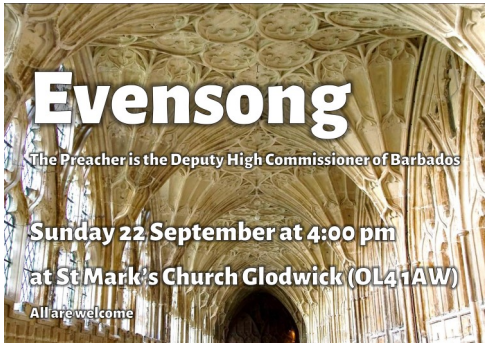
Footprint

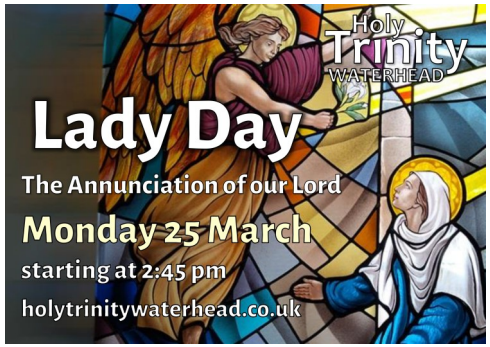
The 2019 footprint of people coming to services in the Church is now about 20,000 people, which is an increase on the 2015 total of about 15,000. Most of this increase can be attributed to the increased numbers on Wednesday services and the growing number of weddings and baptisms.

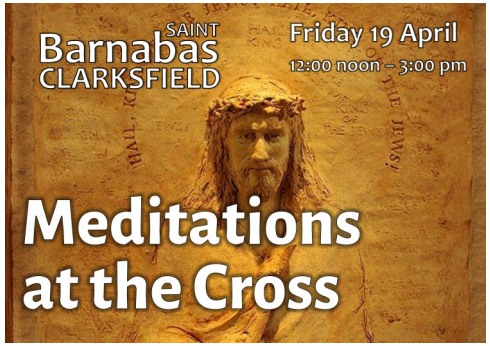
Electoral-roll Officer

Table 1	Total	Living in the parish	Living outside the parish
2019	132	72	58
2018	129	71	31
2017	103	72	44
2016	112	68	29
2015	119	90	27

Table 2	2019			2018	
	No.	adults	non-adults	adults	n
Sunday morning					
All 11 am Sunday-morning services	52	46	17	50	
Parish Eucharist (not parade or family)	20	51	21	52	
Family Eucharist (incl. parade)	20	52	19	52	
Morning Prayer (non-Eucharistic)*	12	46	20	44	
Wednesday evening					
All Wednesday-evening services	50	37	36	34	
Thursday morning					
Morning Prayer	47	5	—	4	







	2017	
on-adults	adults	non-adults
20	47	16
23	49	16
19	48	17
16	41	15
36	32	32
—	4	—

The list in Table 2 numbers the adults listed on the electoral roll. The list is subdivided according to residency within or outside the Parish.

Much congregational movement occurred with new members joining and other members moving away or ceasing to attend. Sadly Church members died during 2019 and several Church members lost loved ones during the year. We remember in particular including Margaret Rycroft and John Wynn.

Regular services

Table 2 below contains a very simple statistical analysis of service attendances over the past three years. Some patterns emerge. The statistic for 'All Sunday services' is a weighted average of all our Sunday services. The entries lower down the table help unpack this headline composite.

Figure 1 below shows the average number of adults attending services (both Sunday and Wednesday) since 2002 — the last year for which good data are available. 2019 saw increased attendances relative to the previous few years.

The adult Sunday attendances in 2019 varied between the extremes of 25 and 79 and the adult Wednesday attendances varied between the extremes of 20 and 92 ; the average weekly attendance was 89 adults and 54 children. As in previous years, our non-Eucharistic services are often less popular than Eucharistic worship.

The Wednesday family Eucharist continues to grow strongly, though the smaller numbers attending over the summer months seriously skew the data. Several times we attracted over 100 people (that is, adults + children).

We continue to enjoy wide lay participation. We benefit greatly from a growing pool of Church members willing to offer their time and talents.

Paul Monk: *Electoral roll officer (February 2020)*

Services to mark the liturgical year

Many additional services occurred in 2019: Ash

Wednesday (Holy Communion with the imposition of ashes); the Annunciation of our Lord ('Lady Day'); Maundy Thursday (Holy Communion) followed by a vigil; Good Friday (family service); Ascension Day; All Souls' Day (a service of meditation and commemoration); Carol service; and Midnight Mass.

The attendance at services for both Easter and Christmas was strong. As last year, the Carol service included the Waterhead Community Choir and the Tame Valley Brass Ensemble. The attendance was excellent — maybe the highest for twenty years.

We joined our sister Church of St Barnabas in Clarksfield for the following additional services: the first mass said by our Curate Jane Hyde; and two events in collaboration with the RSPCA following the opening of their new centre in Strinesdale, Waterhead.

Paul Monk *(February 2020)*

The occasional offices

Statistically, we have more weddings than many other local Churches. Our renovation has created a very pretty Church, which has probably enhanced our popularity.

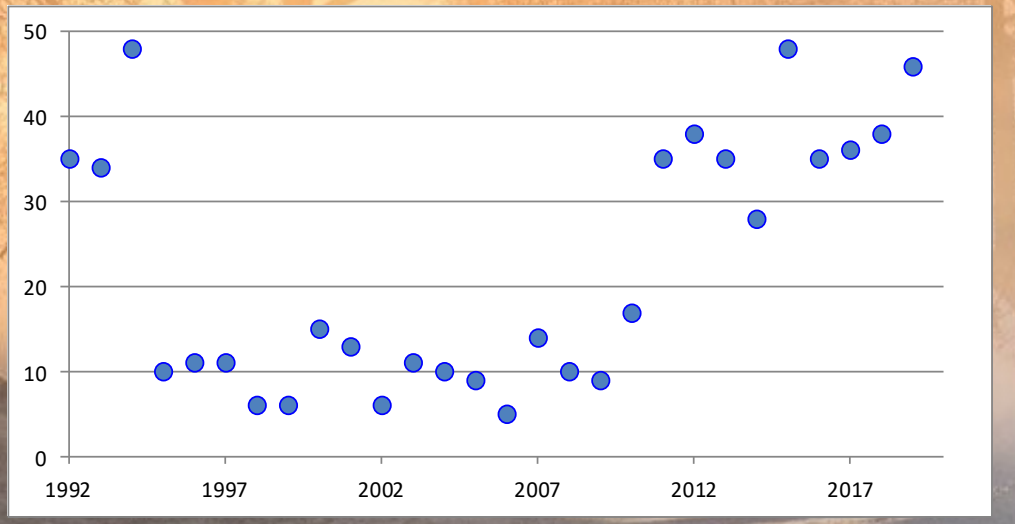
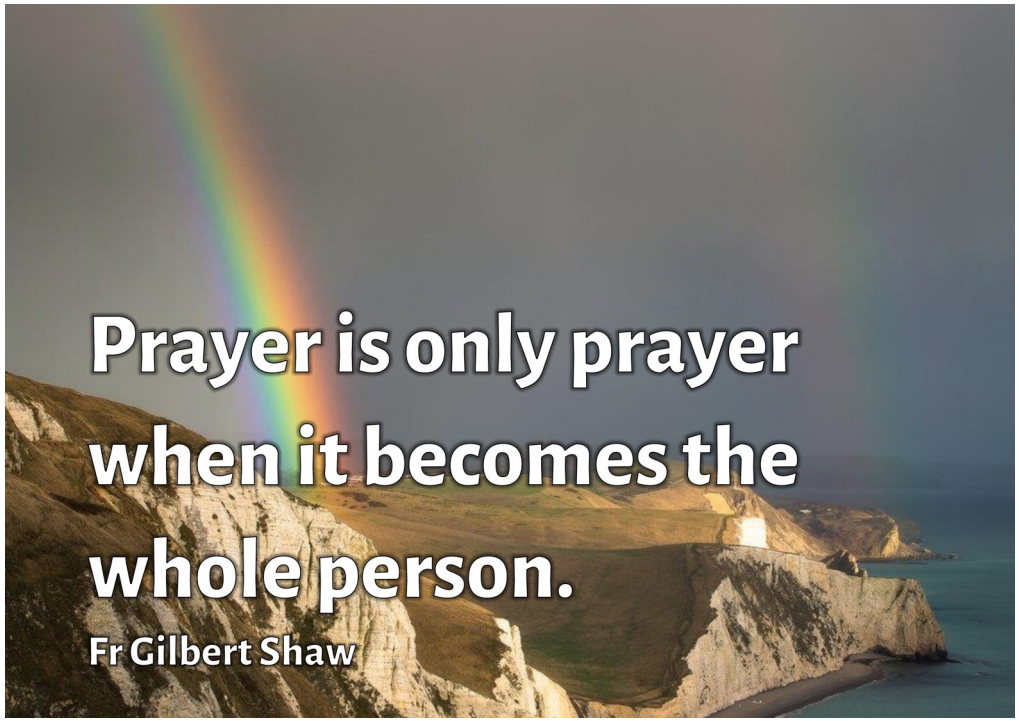


Figure 3 ***The numbers of occasional offices occurring in our Church during the pas (including blessings); and right-hand page bottom: funerals.***



rock moulds of their hands as a gift for Mother's Day.

During the April to July term, our Cubs gained their Backwoods-Cooking Activity badge which involved cooking over barbeques, making armpit fudge and decorating biscuits. Cubs also gained their Entertainers activity badge after creating and performing their own plays with sock puppets, as well as obtaining their Hobbies activity badge by taking part in some show-and-tell activities.

During the final term of the year (September to December) the cubs achieved the Physical Recreation and Sports Enthusiast activity badges after participating in various sports like hockey, soft archery, volleyball, football and rounders. The Cubs also gained their International activity badges after learning about the different types of food, customs, flags and traditions that exist across the globe.

In addition to badge work throughout the year, the cub section has also taken part in many district trips and events.

- In January, the H_2O Funday took place at Royton swimming baths and involved the group mixing with other young people from across the district.
- Our section enjoyed the 'Incident Hike' round Strinesdale. We did various activities such as tent pitching, first aid, map reading, backwards cooking and problem solving.

World Thinking Day by challenging the girls to think about Rainbows around the world.

We have progressed through the new programme and the girls have enjoyed learning about the value of money and what different coins look like. They enjoyed playing shop when making fruit skewers and sock puppets. Throughout the summer the girls were able to play outside and learn about nature and how to put a tent up as a team.

We will continue to progress through the new programme this year allowing the girls to learn more skills and collect badges as they go.

***Natalie Morris**: Leader (January 2020)*

Waterhead Beavers, Cubs and Scouts

Beavers

The Beaver colony averaged 7 Beavers over the past year with 3 leaders.

The account below is a month-by-month account of what our beavers have been up to over the past 12 months.

January Matthew gained his Chief Scout Bronze Award before moving up to Cubs. Some of the Beavers taking part in the annual H_2O Fun Swim.

April On Sunday 14 April, the Beavers joined the rest of the group for an enjoyable trip round the Museum of Science and Industry in Manchester.

May In May, four Beavers joined the rest of the district at Bradley Wood Scout Camp Site, Huddersfield, for the annual District Beaver summer sleepover.

September This month, Bobby gained his Chief Scout Bronze Award before moving up to Cubs.

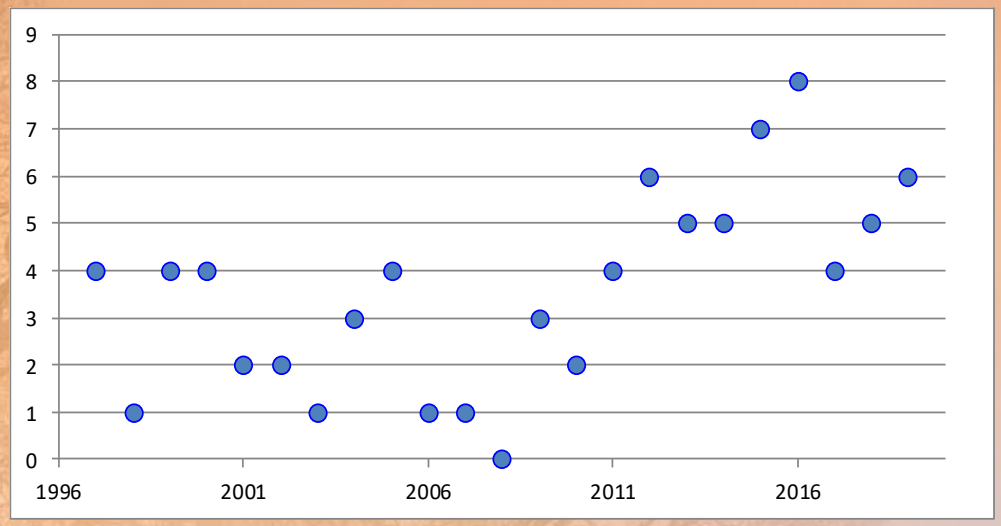
October On Saturday5 October, two Beavers joined the rest of the group on a district trip to Flamingo Land. Later in the month, the Beavers went on a spooky Halloween Sleepover at County Headquarters. All survived.

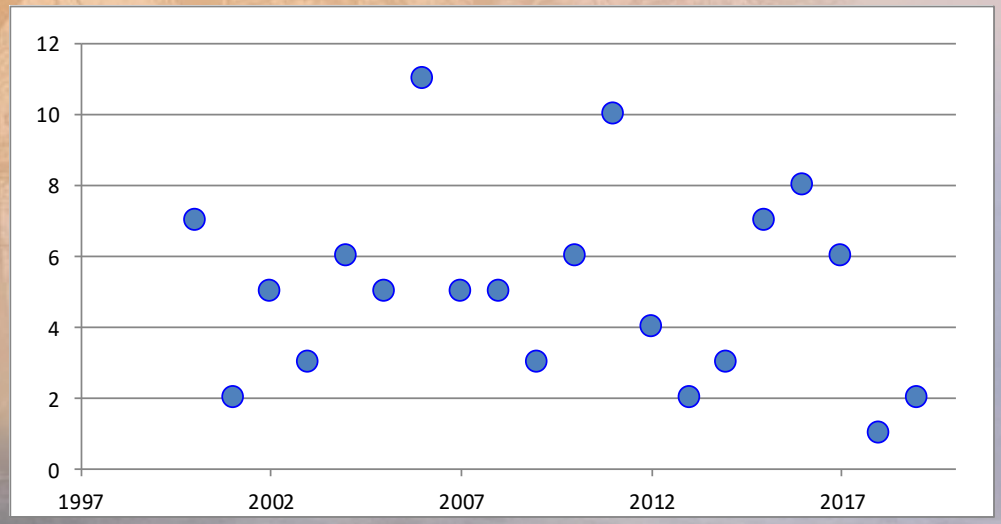
December This year we had a party where Cailean and Charlie-Jack gained their Chief Scout Bronze Award. Wow! Four Beavers gained the highest awards, let's see if we can do it again next year.

Cubs

This year, our Cub section reached a total of 8 young members, 6 adult leaders and the addition of 1 young leader.

From January until April, the Cubs worked on gaining their Team Work and Our Skills challenge badges, along with their Artist activity badge. This led to the Cubs taking part in different games, working together to solve puzzles and being creative as they drew portraits of one another and created mod





t few years. Key: Left-hand page, baptisms; right-hand page top: weddings

In addition to the above, during 2019 the Vicar and Curate also led:

- A total of 17 funerals. Two in the Church, one occurred in our sister Church, St Barnabas. All the remainder occurred in Oldham Crematorium.
- 14 services of Holy Communion at Moor Haven Nursing Home.
- 2 services at Oakdene Nursing Home on Stamford Road.
- 213 services of Holy Communion with the ill and housebound.
- 18 visits to local Hospitals and 2 to Kershaw's Hospice.

Paul Monk *(February 2020)*

School liaison

No services for local schools occurred within Holy Trinity during 2019. Nevertheless, work with Littlemoor School was extensive, as the Vicar led assemblies and classes. He is also Vice-Chair of governors at the school.

- **Clarksfield School** The link with the school only started in 2015 and seemed to wither. It is now growing strongly again. The Vicar has led several sessions in the school at Easter and Christmas, and two classes attended teaching sessions in the Church.
- **Littlemoor School** The Vicar has led many assemblies and classes. He is also Vice-Chair of governors at the school.
- **Mayfield School** in Derker also visited the Church for one teaching session.

Paul Monk: *Acting Electoral roll officer (February 2020)*

Youth-work Reports

Report from the Child-protection Officer

Holy Trinity's child-protection policy is displayed prominently at the back of the Church nave.

The Parochial Church Council insists that all adults who work with young people must have an enhanced DBS. Most have undertaken on-line training and all have been advised of the procedures they should adopt if concerns arise. If they, or any member of the congregation, have safeguarding concerns about any child, they should in the first instance contact me as Child Protection Officer. The Local Authority Child Protection Officer can also be contacted for advice if required.

Duncan Goodman*: Child-protection Officer (March 2020)*

Report from the Youth Club

Between 2011 and 2018, the Oldham Play Action Group (OPAG) led the youth club at Waterhead Church. OPAG stopped in December 2018 because we were unable to attract the necessary grants. I would like to thank everyone who supported the Youth Club and helped it become a part of the Church's life.

Paul Monk *Vicar (February 2020)*

Report from the Sunday school

Sunday school is for all their help.

Yolanda Ryder: *Leader of the older-children's group (February 2020)*

Report from the Guides

The Guiding year continued with Natalie and Sarah running the Rainbow Unit at Waterhead with the help of Holly and Megan. This year Megan began her Leadership qualification and will soon qualify as a Leader.

We started the year with 13 members but numbers decreased when some girls progressed through Brownies into the Guides. We ended the year with 10 members. Most of the Rainbows have now said their promises and received their promise badges.

The Rainbows enjoyed several activities during this year that have been a part of the new Guiding programme. Rainbows attended the Remembrance Day service representing the unit within the community. We have celebrated