

THE DAVID BROWNLOW CHARITABLE FOUNDATION

England & Wales · Charity number 1144254

Details

Other names	THE HAVISHAM TRUST
Status	Registered
Legal form	Trust
Registered	2011-10-13
Register	View on the Charity Commission register

Contact

Address	Great Martins Shurlock Row Reading RG10 0PN
Phone	07809391325
Email	abarfield@havishamgroup.com
Website	www.dbcf.com

Activities

Objects: 1) THE PROVISION OF SUPPORT FOR THE EDUCATIONAL EXPERIENCE OF YOUNG PERSONS, WHO BY REASON OF THEIR SOCIAL OR ECONOMIC CIRCUMSTANCES ARE IN NEED OF FINANCIAL ASSISTANCE. 2) THE PRESERVATION OF HEALTH AND RELIEF OF SICKNESS OF PERSONS WHO BY REASON OF THEIR SOCIAL OR ECONOMIC CIRCUMSTANCES ARE IN NEED OF FINANCIAL ASSISTANCE. 3) THE ADVANCEMENT, FOR THE BENEFIT OF THE PUBLIC, OF THE EDUCATION OF YOUNG PERSONS WHO ARE PUPILS OR STUDENTS AT SCHOOLS, COLLEGES AND UNIVERSITIES IN ANY PART OF THE BRITISH ISLES BY ENSURING THAT DUE ATTENTION IS GIVEN TO THE PHYSICAL EDUCATION OF SUCH PUPILS AS WELL AS TO THE DEVELOPMENT AND OCCUPATION OF THEIR MINDS AND WITH A VIEW TO FURTHERING THAT OBJECT, TO PROVIDE FUNDS AND TO ASSIST IN THE ORGANISATION AND PROVISION OF FACILITIES WHICH WILL ENABLE AND ENCOURAGE SUCH PUPILS OR STUDENTS TO PARTICIPATE IN RECREATION AND SPORT. 4) SUCH OTHER CHARITABLE PURPOSES AS THE TRUSTEES SHALL FROM TIME TO TIME IN THEIR ABSOLUTE DISCRETION DECIDE.

Activities: The David Brownlow Charitable Foundation is a grant giving charity dedicated to enhancing the lives and wellbeing of individuals and communities where there is an element of disadvantage, through

personal development such as education, the provision of new equipment, or the improvement and regeneration of their community. It operates in the UK, mainly in the County of Berkshire.

Classification

- **How:** Makes Grants To Individuals, Makes Grants To Organisations, Provides Other Finance
- **What:** General Charitable Purposes, Education/training, The Advancement Of Health Or Saving Of Lives, Disability, The Prevention Or Relief Of Poverty, Accommodation/housing, Environment/conservation/heritage, Economic/community Development/employment, Armed Forces/emergency Service Efficiency
- **Who:** Children/young People, Elderly/old People, People With Disabilities, The General Public/mankind

Geography

- **Area of benefit:** UNDEFINED. IN PRACTICE, LOCAL.
- Bracknell Forest
- Reading
- Slough
- West Berkshire
- Windsor And Maidenhead
- Wokingham

Finances

Period end	Income	Expenditure	Assets	Employees
2024-09-30	£326,734	£289,054	-	-
2023-09-30	£312,914	£281,933	-	-
2022-09-30	£456,287	£457,919	-	-
2021-09-30	£518,758	£538,727	£15,066	0
2020-09-30	£705,055	£707,613	£35,035	0

Trustees

Name	Role	Appointed
Benjamin Rawson		2014-03-14
EDWARD NICHOLAS REED		2011-10-13
Lord David Brownlow CVO DL		2011-10-13
Nicola Carroll		2019-01-17

THE DAVID BROWNLOW CHARITABLE FOUNDATION

England & Wales - Charity number 1144254

Accounts



DAVID BROWNLOW

CHARITABLE FOUNDATION



Report & Accounts

YEAR ENDED 30 SEPTEMBER 2024

Our Mission

The David Brownlow Charitable Foundation (DBCF) is dedicated to enhancing the lives and wellbeing of individuals and communities where there is an element of disadvantage. It achieves this in a number of ways including personal development such as education, the provision of new equipment, or the improvement and regeneration of their community.

Governing Document

The organisation is a Trust formed by deed on 29 May 2011 and was registered as a charity on 27 June 2011.

Principal Activity

The organisation is a charity that receives its funds principally from the settlor, David Ellis Brownlow, and from income on those settled funds.

Recruitment And Appointment Of Trustees

The trustees of the DBCF for this period are David Ellis Brownlow, Edward Nicolas Reed, Benjamin James Rawson and Nicola Anne Carroll. One trustee meeting was held during this period on 18th July 2024.

Objectives For The Period Of This Report

- Continue to improve of the lives and wellbeing of those living in the County of Berkshire, with particular focus within the village of Twyford and surrounding areas.
- Provision for the relief of the effects of sickness.
- Reduce the isolation of the most vulnerable members of the local community.
- The provision of support for educational experience of young persons, who are in need of financial assistance through grants to schools and other educational projects.
- Commit to some longer-term projects to increase efficiency for the grant giver and the beneficiary.
- Ensure donations are made quickly and efficiently to best serve the beneficiary.
- Such other charitable purposes generally as the trustees shall from time to time decide.

Achievements

During this period The David Brownlow Charitable Foundation (DBCF) has made donations of £286,534.79 to the following causes:

- **Thames Hospice £50,000**
Thames Hospice has served the East Berkshire Community for over 36 years, providing palliative and end-of-life care services, giving dignity and comfort to those facing a terminal illness. This unrestricted donation will go towards the running of the Hospice and was made in memory of David Buck.

- Parents and Children Together (PACT) £50,000**

Based in Reading, Berkshire, PACT is an independent, outstanding-rated adoption charity which has been building and strengthen families since 1911. Not only do PACT facilitate adoption, but they continue to support families after the adoption through various schemes, including in person sessions and online tools. They are using these two grants of £25,000 to help with the running costs of PACT HQ, facilitating workshops and running their ‘Bounce Back for Kids’ programme. The DBCF’s CEO, Alexander Barfield, has also volunteered his time to PACT.
- Dingley’s Promise £25,000**

Dingley’s Promise delivers life changing support to under 5s with special educational needs and disabilities, and their families. There are 3 main centres providing early years education in Berkshire, as well as new centres opening across the Country, and a national training programme to create more inclusion of children with SEND in early years provision. Lord Brownlow is honoured to be an active Patron of this transformational early years charity.
- Royal Osteoporosis Society £25,000**

With over 3 million people in the UK living with Osteoporosis, the ROS not only supports those with osteoporosis, but champions the cause for better and more wide-spread treatment. The DBCF was delighted to award this grant towards their essential resources and fraction liaison services. Lord Brownlow is a Patron of the ROS.
- Age Concern, Twyford – Outreach Programme and New Minibus £20,000**

This was the ninth year the DBCF has funded Age Concern, Twyford’s Outreach Programme with a grant of £10,000. This programme helps to reduce loneliness and isolation in the community and make the lives of older residents more comfortable. Age Concern, Twyford has recently increased it’s offering at their Day Centre, including a hairdressers and nail salon, which will be promoted via their outreach work. Also, the DBCF contributed £10,000 towards their new Minibus, which has the DBCF logo on the back and side. This minibus will enable more isolated people to attend the Day Centre and allow for some day trips.
- Windsor Festival £20,000**

The DBCF was delighted to support the Windsor Festival in 2023 and 2024 (2 grants of £10,000). These grants have helped to fund Windsor Festival’s International String Competition, giving talented young musicians a chance to showcase their talent. Not only this, but they bring live music to children, giving thousands in Berkshire their first opportunity to hear close-up the world’s best young musicians. Bringing these international super-stars to local schools, they inspire the next generation and open their eyes to what can be possible.
- Berkshire Community Foundation £14,920**

The DBCF continued it’s support of Berkshire Community Foundation (BCF) during this period, with grants totaling £14,920. This money has been used for various things, including supporting BCF’s essential resources, money for smaller community grants and support for Berkshire’s Schools Mock Trials Competition.

- **Smart Living Pillars £13,835.23**

This ground-breaking environmental project in Twyford involved the installation of five state of the art smart living pillars. These pillars are the equivalent of a 'green wall,' however in this case they attached to pre-existing lampposts due to space constraints. Not only do these smart living pillars look great, but they also help trap pollutants and encourage biodiversity in the area. The location was chosen due to the high level of vehicle activity in the area. This cost is for Maintenance in the periods 2023-2024 and 2024-2025.
- **Longride Activity Centre £10,000**

Based on the Thames in Berkshire, Longride is an Activity Centre providing many watersports, including dragon boating and canoeing. In addition to their water sports, they have a large climbing and high ropes course, laser tag, a giant swing and water orbs. All of their activities are designed to introduce young people to the concept of risk, to build confidence, team building and leadership skills. They are also credited with Learning Outside of The Classroom which is something that their Team and Charity are incredibly passionate about. Young people visit them with their schools, youth groups, families and on their own. They also offer courses for adults and work with other charities and community groups to develop programmes that tackle specific challenges that young people face, that could be physical, environmental or social challenges. The DBCF was pleased to award a grant of £10,000 to help provide more indoor space during wet weather, which was especially needed after the floods of January 2024.
- **Number 22 Windsor & Maidenhead Counselling £10,000**

Number 22 are a registered charity providing free and confidential counselling to adults and young people in Windsor, Maidenhead and Slough, supporting those in distress where clients can feel valued and heard. Number 22 provides counselling, advocacy and independent visiting services to the community, free at the point of use. With mental health more important than ever, the DBCF was pleased to continue it's support of Number 22 to enable them to provide as much support as possible.
- **Parenting Special Children (PSC) £10,000**

PSC supports many children and their families, especially around Autism, ADHD and Trauma & attachment. They are based in Berkshire and provide both in person and remote support. PSC also provides parenting programmes and training for practitioners. The DBCF's CEO, Alexander Barfield, has also volunteered his time for PSC's adoption support group and has written a forward for their new book.
- **First Days £5,000**

First Days is a charity based in Wokingham, Berkshire, which empowers and supports families facing financial hardship to change their lives. They work alongside families to give them choice and dignity to ensure that every child gets the same start in life. They not only provide clothing, school uniforms and toys, but offer parents vital peer support and coaching. The DBCF was pleased to award First Days a grant of £5,000 to help them with their work.

- **Newbury Soup Kitchen £5,000**
 Newbury Soup Kitchen, based in west Berkshire, provides a comprehensive hot meal provision, a friendly face and welcome opportunity to sit, chat, offload and feel safe. Inevitably they're so much more than just a 'Soup Kitchen,' supporting many disadvantaged people in the community who need help in a variety of ways, including signposting and assisting them to access various services. The DBCF was delighted to award them their first grant from us.
- **Berkshire Care Trust £5,000**
 The Berkshire Care Trust (newly named The Inside Out Trust), provides financial assistance by way of grants or emergency cash payments to people under the supervision of the Probation Service. They provide financial assistance for anything from basic clothing to securing accommodation or meeting the cost of getting back into work. The trust can help fund training courses, clothing for interviews or basic equipment for the workplace. Urgent requests for bedding, basic clothing, furniture or white goods are also considered. The aim of the Trust is to reduce re-offending and the DBCF was pleased to support this initiative.
- **Just Around The Corner (JAC) £5,000**
 Employing a blend of therapeutic models, including Equine Assisted Learning (EAL), JAC have helped enhance and inspire the lives of thousands of people through their unique blend of activities. Whilst offering a range of hands on activities including: arts, crafts, music, carpentry, mechanics, horticulture and pottery; they are probably best known for our work with horses. Younger participants, through one-to-one EAL sessions, learn to: develop confidence and self-esteem, overcome fears, explore body language and behaviour, understand relationships and boundaries, set and work towards personal goals and raise self-worth. They help children from across Wokingham and Woodley in Berkshire and the DBCF was pleased to award JAC it's first grant from us.
- **Rabble Theatre £5,000**
 The DBCF awarded a grant to Rabble Theatre to enable them to go into the participating schools of the Mock Trials Competition in Berkshire, to help the students learn how to perform in a Courtroom setting. This initiative helped the students gain confidence and learn how to speak in public.
- **Citizens Advice Bureau (CAB), Wokingham £5,000**
 CAB provides free, confidential and impartial advice, information and support to anyone living or working in Wokingham Borough. Their support covers a range of areas including issues with welfare benefits, debt, housing, employment law, consumer and much more. This grant went towards CAB's mobile unit, which visits various places in the Borough, enabling those who are unable to make it to the town centre to receive advice.
- **Link Visiting Wokingham £3,500**
 The DBCF was delighted to make this grant to Link Visiting to fund Christmas Lunches for those who were on their own at Christmas in Wokingham.

- **Twyford Together – Christmas Hampers & Student Mentoring £1,003.56**
The DBCF, Twyford Together and others worked together to provide Christmas hampers for the older residents of Twyford, Berkshire. As always, they were gratefully received and reminded older residents that they are thought of and valued at Christmas time. Alexander Barfield volunteered to help pack up the hampers and deliver them.

The DBCF also supported the annual Piggott School Student Mentoring Scheme Competition, giving business studies students an opportunity to work with real business people to create a business plan as part of their school work. The winners and runners-up of the competition receive a prize. Alexander Barfield is Vice-Chair of Twyford Together and he is a Judge for the Student Mentoring Competition.

- **Neville Hall Trust – Waltham St Lawrence Summer Fete £900**
The DBCF was delighted to continue its support of the annual Waltham St Lawrence Summer Fete, which is a wonderful occasion to bring the village together, whilst raising money for local charities and sports groups.
- **Stepping Forwards £800**
Stepping Forwards works to facilitate and accelerate access to essential services, information, resources and life opportunities so that all people affected by disability can live a full life. The DBCF was pleased to be able to support them by contributing towards their Winter Ball fundraising event.
- **Twyford Parish Council - 'Twyford In Bloom' 2024 £501**
The DBCF was pleased to support Twyford's entry into the Thames and Chilterns in Bloom Competition by buying several hanging baskets.
- **Twyford Comets FC – Dutch Tour 2024 £500**
The DBCF was pleased to contribute towards the Twyford Comets FC Dutch Tour in 2024. Not only does this encourage exercise and teamwork, it's sometimes the first opportunity some of the team have had to travel abroad.
- **Understanding Dementia – Annual Fundraising Barn Dance £275**
The DBCF has been supporting Understanding Dementia for many years and was pleased to continue its support by sponsoring its annual fundraising Barn Dance in Twyford.
- **Other Charitable Activity**
The DBCF supports many other charitable activities including marathon sponsorships, donations in memory of someone and various contributions to fundraising initiatives.

Financial Review

During this period the Foundation received donations of £325,359 and interest of £1,374.66. £286,535 was spent on charitable activities and £2,519 was spent on support costs. As at 30 September the Foundation holds £82,095 in unrestricted funds. The Foundation does not seek third party funding.

Reserves Policy

The Foundation's income is principally from a sole donor; whose intention is that the fund will be topped up once the existing funds become depleted.

Grant Making Policy

The Foundation accepts unsolicited requests for funding. It seeks to find projects it believes would benefit from its support and there is no restriction on the grant amount. It will accept applications for multi-year funding, although for no longer than a consecutive 3-year period. It does not grant to religious organisations.

Objectives For The Next Year

- Continue to improve of the lives and wellbeing of those living in the County of Berkshire, with particular focus within the village of Twyford and surrounding areas.
- The provision of health and relief of sickness of persons who are in need of financial assistance.
- Reduce the isolation of the most vulnerable members of the local community.
- The provision of support for educational experience of young persons, who are in need of financial assistance through grants to schools and other educational projects.
- Commit to some longer-term projects to increase efficiency for the grant giver and the beneficiary.
- Such other charitable purposes generally as the trustees shall from time to time decide.

Public Benefit Statement

The charity's trustees have complied with their duty to have due regards to the guidance on public benefit published by the Commission in exercising their powers.

Trustee Name: Ben Rawson

Trustee Sign: 

Date: 23/7/25

Address: Great Martin's
Shurlock Row
RG10 0PN

David Brownlow Charitable Foundation

Financial Statements

Year Ended 30 September 2024

Charity No.: 1144254

David Brownlow Charitable Foundation

Report and Financial Statements for the year ended 30 September 2024

Contents

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2	Independent Examiners Report
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4	Balance Sheet
5-8	Notes forming part of the Financial Statements

Trustees

Edward Nicholas Reed
Lord David Brownlow CVO DL
Benjamin Rawson
Nicola Carroll

Principal Office

Great Martins, Shurlock Row, Reading, RG10 0PN

Accountants

BDO LLP, 55 Baker Street, London, W1U 7EU

Bankers

Coutts, 440 Strand, London WC2R 0QS

Independent Examiner

Perrys Audit Limited, Churchdown Chambers, Bordyke, Tonbridge, Kent, TN9 1NR

Independent Examiner's Report to the Trustees of the

David Brownlow Charitable Foundation

We report to the trustees on my examination of the accounts of David Brownlow Charitable Foundation for the year ended 30 September 2024.

Responsibilities and basis of report

As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act'). We report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out our examination we have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of the Institute of Chartered Accountants in England and Wales.

We have completed our examination. We confirm that no material matters have come to our attention in connection with the examination giving us cause to believe that in any material respect:

1. accounting records were not kept in respect of the Trust as required by section 130 of the Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

We have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

S Hale

Steve Hale FCA,FCCA, on behalf of

Perrys Audit Limited
Churchdown Chambers
Bordyke
Tonbridge
Kent
TN9 1NR

Date: 23rd July 2025

David Brownlow Charitable Foundation

Statement of Financial Activities for the year ended 30 September 2024

	Notes	2024 £	2023 £
Income and endowments from			
Donations and legacies	4	325,359	312,500
Other income	5	1,375	414
Total		326,734	312,914
Expenditure on			
Charitable activities	2,3	289,054	281,933
Total		289,054	281,933
Net movement in funds		37,680	30,981
Funds brought forward		44,415	13,434
Total funds at 30 September 2024		82,095	44,415

All funds are unrestricted and relate to continuing activities.

The notes on pages 5 to 8 form part of these financial statements

David Brownlow Charitable Foundation

Balance Sheet as at 30 September 2024

	Notes	2024		2023	
		£	£	£	£
Current assets					
Cash at bank and in hand	6	59,759		37,571	
Debtors	7	25,000		10,000	
		<u>84,759</u>		<u>47,571</u>	
Liabilities					
Creditors: amounts falling due within one year	8	<u>(2,664)</u>		<u>(3,156)</u>	
Net current assets			<u>82,095</u>		<u>44,415</u>
Total net assets			<u><u>82,095</u></u>		<u><u>44,415</u></u>
Funds					
Unrestricted funds			<u><u>82,095</u></u>		<u><u>44,415</u></u>

Approved by the Trustees and signed on their behalf by:

Ben Rawson

23rd July 2025

The notes on pages 5 to 8 form part of these financial statements

David Brownlow Charitable Foundation

Notes to the financial statements for the year ended 30 September 2024

1 Principal accounting policies

(a) Accounting convention

The financial statements are prepared under the historical cost convention and in preparing the financial statements the charity follows best practice as laid down in the Statement of Recommended Practice “Accounting and Reporting by Charities” (Charities SORP (FRS 102)) and comply with the Charities (Accounts and Reports) Regulations 2008 issued under the Charities Act 2011.

(b) Donations, legacies and similar income

Donations, legacies and similar income are shown in the accounts when receivable and the value of the incoming resources can be measured with sufficient reliability.

(c) Investment income

Investment income is accounted for in the period in which the charity is entitled to receipt.

(d) Resources expended

Liabilities are recognised as resources expended as soon as there is a legal or constructive obligation committing the charity to the expenditure. All expenditure is accounted for on an accruals basis.

(e) Charitable activities

Costs of charitable activities include grants made and an apportionment of overhead and support costs where applicable.

Grants payable are payments made to third parties in the furtherance of the charitable objectives of the Trust. Single or multi-year grants are accounted for when either the recipient has a reasonable expectation that they will receive a grant and the trustees have agreed to pay the grant without condition, or the recipient has a reasonable expectation that they will receive a grant and any condition attaching to the grant is outside of the control of the Trust.

(f) Governance costs

Governance costs comprise costs relating to the general running of the charity as opposed to those associated with generating funds or charitable activity.

(g) Taxation

The charity is exempt from tax on its charitable activities.

(h) Going concern

The trustees consider that there are no material uncertainties about the ability to continue as a going concern.

David Brownlow Charitable Foundation

Notes to the financial statements for the year ended 30 September 2024

2 Charitable activities	Registered charity no.	2024 £	2023 £
Educational donations			
Chattertots	1198362	-	5,000
Citizens Advice Wokingham	1027729	5,000	-
Dingleys Promise	1137609	25,000	25,000
Dolphin School	1095248	-	2,000
Enthuse Charitable Trust	1126965	-	250
Hawthorns Primary School Parents Teachers Association	1044929	-	50
Rabble Theatre	1179903	5,000	-
Wokingham Paper (Traineeship)	UK	-	10,000
Local donations			
Age Concern Twyford	1163722	20,000	10,000
Berkshire Community Foundation	1155173	14,920	-
Building For The Future Plus	1121458	300	200
First Days	1157855	5,000	-
Jessica Dunning World Challenge	UK	-	500
Just Around the Corner (JAC)	1127691	5,000	-
Link Visiting Scheme - Wokingham	1139248	3,500	-
Longridge Activity Centre	1121239	10,000	-
Neville Hall Charitable Trust	1092551	900	1,641
Newbury Soup Kitchen	1179298	5,000	-
No22 Windsor & Maidenhead Counselling	1177138	10,000	10,000
Parenting Special Children	1141172	10,000	5,000
Reading Repertory Theatre	1147048	-	50,000
Smart Pillars (Twyford)	UK	13,835	9,000
Stepping Forwards	1177955	800	800
The Windsor Benefit Trust	1169168	-	97,565
The Windsor Festival	UK	20,000	-
Twyford Comets	UK	500	500
Twyford in Bloom	UK	-	477
Twyford Parish Council	UK	501	-
Twyford Together	UK	1,004	650
Waltham St Lawrence Village Show	UK	-	800
National donations			
Breast Cancer Now	1160558	-	100
Just4Children	1164473	-	500
Macmillan Cancer Support	261017	-	100
Parents and Children Together	1095457	50,000	25,000
Carried forward		206,260	255,133

David Brownlow Charitable Foundation

Notes to the financial statements for the year ended 30 September 2024

2 Charitable activities (continued)	Registered charity no.	2024 £	2023 £
Brought forward		206,260	255,133
Royal Osteoporosis Society	1102712	25,000	25,000
Thames Hospice	1108298	50,000	-
The Inside Out Trust (Berkshire Care Trust)	285886	5,000	-
Understanding Dementia	238331	275	-
		286,535	280,133
		286,535	280,133
3 Support costs		2024 £	2023 £
Legal fees		815	-
Accountancy fees		960	960
Independent examiners fees		744	720
Bank charges		-	120
		2,519	1,800
		2,519	1,800
4 Donations		2024 £	2023 £
Donations received			
- Individual		260,000	250,000
- Corporate		359	-
Gift aid recoverable thereon		65,000	62,500
		325,359	312,500
		325,359	312,500
5 Other income		2024 £	2023 £
Interest on cash deposits		1,375	414
		1,375	414

David Brownlow Charitable Foundation

Notes to the financial statements for the year ended 30 September 2024

6 Cash at bank and in hand	2024	2023
	£	£
Current account	1,000	1,000
Reserve account	58,677	36,489
Petty cash	82	82
	<u>59,759</u>	<u>37,571</u>

7 Debtors	2024	2023
	£	£
Gift aid	<u>25,000</u>	<u>10,000</u>

Represents gift aid on total of £100k received from D Brownlow from 31/05/24 to 30/09/2024.

8 Creditors	2024	2023
	£	£
Accountancy fees	1,920	1,920
Independent examiners fees	744	1,236
	<u>2,664</u>	<u>3,156</u>

9 Trustees' remuneration and benefits

None of the Trustees have been paid any remuneration or received any other benefits from the Charity (2023 - none).

10 Trustees' expenses

Trustees' expenses of £nil were incurred in the year ended 30 September 2024 (2023 - £nil).

11 Related party transactions

There have been no transactions with persons or entities that are closely connected to the charity or its trustees (2023 - none).

David Brownlow Charitable Foundation

Financial Statements

Year Ended 30 September 2024

Charity No.: 1144254

David Brownlow Charitable Foundation

Report and Financial Statements for the year ended 30 September 2024

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Balance Sheet as at 30 September 2024

	Notes	2024		2023	
		£	£	£	£
Current assets					
Cash at bank and in hand	6	59,759		37,571	
Debtors	7	25,000		10,000	
		<u>84,759</u>		<u>47,571</u>	
Liabilities					
Creditors: amounts falling due within one year	8	<u>(2,664)</u>		<u>(3,156)</u>	
Net current assets			<u>82,095</u>		<u>44,415</u>
Total net assets			<u><u>82,095</u></u>		<u><u>44,415</u></u>
Funds					
Unrestricted funds			<u><u>82,095</u></u>		<u><u>44,415</u></u>

Approved by the Trustees and signed on their behalf by:

Ben Rawson

23rd July 2025

The notes on pages 5 to 8 form part of these financial statements

David Brownlow Charitable Foundation

Notes to the financial statements for the year ended 30 September 2024

1 Principal accounting policies

(a) Accounting convention

The financial statements are prepared under the historical cost convention and in preparing the financial statements the charity follows best practice as laid down in the Statement of Recommended Practice “Accounting and Reporting by Charities” (Charities SORP (FRS 102)) and comply with the Charities (Accounts and Reports) Regulations 2008 issued under the Charities Act 2011.

(b) Donations, legacies and similar income

Donations, legacies and similar income are shown in the accounts when receivable and the value of the incoming resources can be measured with sufficient reliability.

(c) Investment income

Investment income is accounted for in the period in which the charity is entitled to receipt.

(d) Resources expended

Liabilities are recognised as resources expended as soon as there is a legal or constructive obligation committing the charity to the expenditure. All expenditure is accounted for on an accruals basis.

(e) Charitable activities

Costs of charitable activities include grants made and an apportionment of overhead and support costs where applicable.

Grants payable are payments made to third parties in the furtherance of the charitable objectives of the Trust. Single or multi-year grants are accounted for when either the recipient has a reasonable expectation that they will receive a grant and the trustees have agreed to pay the grant without condition, or the recipient has a reasonable expectation that they will receive a grant and any condition attaching to the grant is outside of the control of the Trust.

(f) Governance costs

Governance costs comprise costs relating to the general running of the charity as opposed to those associated with generating funds or charitable activity.

(g) Taxation

The charity is exempt from tax on its charitable activities.

(h) Going concern

The trustees consider that there are no material uncertainties about the ability to continue as a going concern.

David Brownlow Charitable Foundation

Notes to the financial statements for the year ended 30 September 2024

2 Charitable activities	Registered charity no.	2024 £	2023 £
Educational donations			
Chattertots	1198362	-	5,000
Citizens Advice Wokingham	1027729	5,000	-
Dingleys Promise	1137609	25,000	25,000
Dolphin School	1095248	-	2,000
Enthuse Charitable Trust	1126965	-	250
Hawthorns Primary School Parents Teachers Association	1044929	-	50
Rabble Theatre	1179903	5,000	-
Wokingham Paper (Traineeship)	UK	-	10,000
Local donations			
Age Concern Twyford	1163722	20,000	10,000
Berkshire Community Foundation	1155173	14,920	-
Building For The Future Plus	1121458	300	200
First Days	1157855	5,000	-
Jessica Dunning World Challenge	UK	-	500
Just Around the Corner (JAC)	1127691	5,000	-
Link Visiting Scheme - Wokingham	1139248	3,500	-
Longridge Activity Centre	1121239	10,000	-
Neville Hall Charitable Trust	1092551	900	1,641
Newbury Soup Kitchen	1179298	5,000	-
No22 Windsor & Maidenhead Counselling	1177138	10,000	10,000
Parenting Special Children	1141172	10,000	5,000
Reading Repertory Theatre	1147048	-	50,000
Smart Pillars (Twyford)	UK	13,835	9,000
Stepping Forwards	1177955	800	800
The Windsor Benefit Trust	1169168	-	97,565
The Windsor Festival	UK	20,000	-
Twyford Comets	UK	500	500
Twyford in Bloom	UK	-	477
Twyford Parish Council	UK	501	-
Twyford Together	UK	1,004	650
Waltham St Lawrence Village Show	UK	-	800
National donations			
Breast Cancer Now	1160558	-	100
Just4Children	1164473	-	500
Macmillan Cancer Support	261017	-	100
Parents and Children Together	1095457	50,000	25,000
Carried forward		206,260	255,133

David Brownlow Charitable Foundation

Notes to the financial statements for the year ended 30 September 2024

2 Charitable activities (continued)	Registered charity no.	2024 £	2023 £
Brought forward		206,260	255,133
Royal Osteoporosis Society	1102712	25,000	25,000
Thames Hospice	1108298	50,000	-
The Inside Out Trust (Berkshire Care Trust)	285886	5,000	-
Understanding Dementia	238331	275	-
		<u>286,535</u>	<u>280,133</u>
3 Support costs		2024 £	2023 £
Legal fees		815	-
Accountancy fees		960	960
Independent examiners fees		744	720
Bank charges		-	120
		<u>2,519</u>	<u>1,800</u>
4 Donations		2024 £	2023 £
Donations received			
- Individual		260,000	250,000
- Corporate		359	-
Gift aid recoverable thereon		65,000	62,500
		<u>325,359</u>	<u>312,500</u>
5 Other income		2024 £	2023 £
Interest on cash deposits		<u>1,375</u>	<u>414</u>

David Brownlow Charitable Foundation

Notes to the financial statements for the year ended 30 September 2024

6 Cash at bank and in hand	2024	2023
	£	£
Current account	1,000	1,000
Reserve account	58,677	36,489
Petty cash	82	82
	<u>59,759</u>	<u>37,571</u>

7 Debtors	2024	2023
	£	£
Gift aid	<u>25,000</u>	<u>10,000</u>

Represents gift aid on total of £100k received from D Brownlow from 31/05/24 to 30/09/2024.

8 Creditors	2024	2023
	£	£
Accountancy fees	1,920	1,920
Independent examiners fees	744	1,236
	<u>2,664</u>	<u>3,156</u>

9 Trustees' remuneration and benefits

None of the Trustees have been paid any remuneration or received any other benefits from the Charity (2023 - none).

10 Trustees' expenses

Trustees' expenses of £nil were incurred in the year ended 30 September 2024 (2023 - £nil).

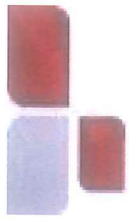
11 Related party transactions

There have been no transactions with persons or entities that are closely connected to the charity or its trustees (2023 - none).

THE DAVID BROWNLOW CHARITABLE FOUNDATION

England & Wales - Charity number 1144254

Accounts



DAVID BROWNLOW CHARITABLE FOUNDATION



Report & Accounts

YEAR ENDED 30 SEPTEMBER 2023

Our Mission

The David Brownlow Charitable Foundation (DBCF) is dedicated to enhancing the lives and wellbeing of individuals and communities where there is an element of disadvantage. It achieves this in a number of ways including personal development such as education, the provision of new equipment, or the improvement and regeneration of their community.

Governing Document

The organisation is a Trust formed by deed on 29 May 2011 and was registered as a charity on 27 June 2011.

Principal Activity

The organisation is a charity that receives its funds principally from the settlor, David Ellis Brownlow, and from income on those settled funds.

Recruitment And Appointment Of Trustees

The trustees of the DBCF for this period are David Ellis Brownlow, Edward Nicolas Reed, Benjamin James Rawson and Nicola Anne Carroll. One trustee meeting was held during this period on 23rd May 2023.

Objectives For The Period Of This Report

- Continue to improve of the lives and wellbeing of those living in the County of Berkshire, with particular focus within the village of Twyford and surrounding areas.
- Provision for the relief of the effects of sickness.
- Reduce the isolation of the most vulnerable members of the local community.
- The provision of support for educational experience of young persons, who are in need of financial assistance through grants to schools and other educational projects.
- Commit to some longer-term projects to increase efficiency for the grant giver and the beneficiary.
- Ensure donations are made quickly and efficiently to best serve the beneficiary.
- Such other charitable purposes generally as the trustees shall from time to time decide.

Achievements

During this period The David Brownlow Charitable Foundation (DBCF) has made donations of £280,133 to the following causes:

- **Windsor Benefit Trust – Jubilee Fountain** £97,565
To mark the historic achievement of HM Queen Elizabeth II's Platinum Jubilee, the DBCF has funded a commemorative water foundation in Windsor, Berkshire. The water fountain is situated in a prominent location by the Castle and is managed by the Royal Borough of Windsor and Maidenhead. Officially opened in June 2023, this gift to the town of Windsor is a lasting reminder of the extraordinary legacy of the late Queen.

- **Reading Repertory Theatre – ENGAGE Programme £50,000**
 Established in 2012, Reading Repertory Theatre is Reading's resident professional theatre, combining high-class productions with ground-breaking education and community engagement to help transform Reading and the surrounding area's cultural landscape. The DBCF was pleased to be a major supporter of their ENGAGE programme, where they work alongside the most disadvantaged and marginalised communities in Reading to promote inclusion and accessibility in the arts.
- **Parents and Children Together (PACT) £25,000**
 Based in Reading, Berkshire, PACT is an independent, outstanding-rated adoption charity which has been building and strengthen families since 1911. Not only do PACT facilitate adoption, but they continue to support families after the adoption through various schemes, including in person sessions and online tools. They are using their grant to help with the running of PACT HQ and facilitating workshops. The DBCF's CEO, Alexander Barfield, has also volunteered his time to PACT.
- **Dingley's Promise £25,000**
 Dingley's Promise delivers life changing support to under 5s with special educational needs and disabilities, and their families. There are 3 main centres providing early years education in Berkshire, as well as a nation training programme to create more inclusion of children with SEND in early years provision. Lord Brownlow is honoured to be an active Patron of this transformational early years charity.
- **Age Concern, Twyford – Outreach Programme £10,000**
 This was the Eight year the DBCF has funded Age Concern, Twyford's Outreach Programme. This programme helps to reduce loneliness and isolation in the community and make the lives of older residents more comfortable. Age Concern, Twyford has recently increased it's offering at their Day Centre, including a hairdressers, which will be promoted via their outreach work.
- **Wokingham Today – Traineeship Scheme £10,000**
 Since 2019 the DBCF has been working in partnership with The Wokingham Today, and later The Reading Today local newspapers to give more people an opportunity to get into journalism. The DBCF has been pleased to support this scheme and is delighted to have enabled so many aspiring journalists get into journalism, including reporting on local news, politics and sports etc.
- **Parenting Special Children (PSC) £5,000**
 PSC supports many children and their families, especially around Autism, ADHD and Trauma & attachment. They are based in Berkshire and provide both in person and remote support. PSC also provides parenting programmes and training for practitioners. The DBCF's CEO, Alexander Barfield, has also volunteered his time for PSC's adoption support group.

- **Number 22 Windsor & Maidenhead Counselling £10,000**
 Number 22 are a registered charity providing free and confidential counselling to adults and young people in Windsor, Maidenhead and Slough, supporting those in distress where clients can feel valued and heard. Number 22 provides counselling, advocacy and independent visiting services to the community, free at the point of use. With mental health more important than ever, the DBCF was pleased to support number 22 to enable them to provide as much support as possible.
- **Smart Living Pillars £9,000**
 This ground-breaking environmental project in Twyford involved the installation of five state of the art smart living pillars. These pillars are the equivalent of a 'green wall,' however in this case they attached to pre-existing lampposts due to space constraints. Not only do these smart living pillars look great, but they also help trap pollutants and encourage biodiversity in the area. The location was chosen due to the high level of vehicle activity in the area. The cost in 2022-2023 was due to maintenance and updating technology.
- **Chattertots £5,000**
 Chattertots is a small charity providing early intervention for children with Down Syndrome in Berkshire, which supports over 30 families. Speech and language is the biggest hurdle for children with Down Syndrome. Early speech and language intervention helps children master these essential life skills. The DBCF awarded a grant towards their summer school in 2023, which included group activities and intensive individual therapies. DBCF CEO, Alex, was delighted to attend some of the activities.
- **Dolphin School – Ukrainian Students £2,000**
 The DBCF part-funded 2 Ukrainian refugee children to attend the local school. They are staying with a family in Waltham St Lawrence and attend the same school as the children they're staying with.
- **Neville Hall Trust – Waltham St Lawrence Coronation Festival £1,641**
 In 2023 volunteers organised a Coronation Festival in the village of Waltham St Lawrence. This was a great opportunity to come together as a community, whilst marking the historic King's Coronation. The DBCF was one of the sponsors of this event.
- **Waltham St Lawrence Village Show £800**
 The DBCF continued it's support of the Waltham St Lawrence Village Show. This is a wonderful event bringing together many members of the community to celebrate and showcase local talents. Categories include cookery, handicraft, photography, produce, flowers and many children's categories.

- **Stepping Forwards £800**
Stepping Forward works to facilitate and accelerate access to essential services, information, resources and life opportunities so that all people effected by disability can live a full live. The DBCF was pleased to be able to support them by contributing towards their Winter Ball fundraising event.
- **Twyford Together - Be A Santa To A Senior Christmas Hampers £600**
Since Covid the DBCF and relevant organisations haven't held their usual 'Be A Santa To A Senior' Tea Party. As an alternative, the DBCF, Twyford Together and others worked together to provide hampers to be delivered by volunteers to the usual attendees' homes. This was gratefully received and created some much-needed joy, especially at a time when this most vulnerable of groups had to stay at home. Alexander Barfield is Vice-Chair of Twyford Together.
- **Twyford Comets FC – Dutch Tour 2023 £500**
The DBCF was pleased to contribute towards the Twyford Comets FC Dutch Tour in 2023. Not only does this encourage exercise and teamwork, it's sometimes the first opportunity some of the team have had to travel abroad.
- **Twyford Parish Council - 'Twyford In Bloom' 2023 £477**
The DBCF was pleased to support Twyford's entry into the Thames and Chilterns in Bloom Competition by buying several hanging baskets.
- **Other Charitable Activity**
The DBCF supports many other charitable activities including marathon sponsorships, donations in memory of someone and various contributions to fundraising initiatives.

Financial Review

During this period the Foundation received donations of £312,500 and interest of £414. £280,133 was spent on charitable activities and £1,800 was spent on support costs. As at 30 September the Foundation holds £44,415 in unrestricted funds. The Foundation does not seek third party funding.

Reserves Policy

The Foundation's income is principally from a sole donor; whose intention is that the fund will be topped up once the existing funds become depleted.

Grant Making Policy

The Foundation accepts unsolicited requests for funding. It seeks to find projects it believes would benefit from its support and there is no restriction on the grant amount. It will accept applications for multi-year funding, although for no longer than a consecutive 3-year period. It does not grant to religious organisations.

Objectives For The Next Year

- Continue to improve of the lives and wellbeing of those living in the County of Berkshire, with particular focus within the village of Twyford and surrounding areas.
- The provision of health and relief of sickness of persons who are in need of financial assistance.
- Reduce the isolation of the most vulnerable members of the local community.
- The provision of support for educational experience of young persons, who are in need of financial assistance through grants to schools and other educational projects.
- Commit to some longer-term projects to increase efficiency for the grant giver and the beneficiary.
- Such other charitable purposes generally as the trustees shall from time to time decide.

Public Benefit Statement

The charity's trustees have complied with their duty to have due regards to the guidance on public benefit published by the Commission in exercising their powers.

Trustee Name: Ben Rowson

Trustee Sign: 

Date: 31/7/24

Address: Great Martins
Sturlock Row
Twyford
RG10 0PN

David Brownlow Charitable Foundation

Financial Statements

Year Ended 30 September 2023

Charity No.: 1144254

David Brownlow Charitable Foundation

Report and Financial Statements for the year ended 30 September 2023

Contents

Page:

1	Reference and administrative information
2	Independent Examiners Report
3	Statement of Financial Activities
4	Balance Sheet
5-8	Notes forming part of the Financial Statements

Trustees

Edward Nicholas Reed
Lord David Brownlow CVO DL
Benjamin Rawson
Nicola Carroll

Principal Office

Great Martins, Shurlock Row, Reading, RG10 0PN

Accountants

BDO LLP, 55 Baker Street, London, W1U 7EU

Bankers

Coutts, 440 Strand, London WC2R 0QS

Independent Examiner

Perrys Audit Limited, Churchdown Chambers, Bordyke, Tonbridge, Kent, TN9 1NR

Independent Examiner's Report to the Trustees of the

David Brownlow Charitable Foundation

We report to the trustees on my examination of the accounts of David Brownlow Charitable Foundation for the year ended 30 September 2023.

Responsibilities and basis of report

As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act'). We report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out our examination we have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of the Institute of Chartered Accountants in England and Wales.

We have completed our examination. We confirm that no material matters have come to our attention in connection with the examination giving us cause to believe that in any material respect:

1. accounting records were not kept in respect of the Trust as required by section 130 of the Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

We have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

S Hale

Steve Hale FCA,FCCA, on behalf of

Perrys Audit Limited
Churchdown Chambers
Bordyke
Tonbridge
Kent
TN9 1NR

Date: 29.7.24

David Brownlow Charitable Foundation

Statement of Financial Activities for the year ended 30 September 2023

	Notes	2023 £	2022 £
Income and endowments from			
Donations and legacies	4	312,500	456,259
Interest received	5	414	28
Total		<u>312,914</u>	<u>456,287</u>
Expenditure on			
Charitable activities	2,3	<u>281,933</u>	<u>457,919</u>
Total		<u>281,933</u>	<u>457,919</u>
Net movement in funds		30,981	(1,632)
Funds brought forward		<u>13,434</u>	<u>15,066</u>
Total funds at 30 September 2023		<u><u>44,415</u></u>	<u><u>13,434</u></u>

All funds are unrestricted and relate to continuing activities.

The notes on pages 5 to 8 form part of these financial statements

David Brownlow Charitable Foundation

Balance Sheet as at 30 September 2023

	Notes	2023		2022	
		£	£	£	£
Current Assets					
Cash at bank and in hand	6	37,571		4,910	
Debtors	7	<u>10,000</u>		<u>10,000</u>	
		47,571		14,910	
Liabilities					
Creditors: amounts falling due within one year	8	<u>(3,156)</u>		<u>(1,476)</u>	
Net current assets			<u>44,415</u>		<u>13,434</u>
Total net assets			<u><u>44,415</u></u>		<u><u>13,434</u></u>
Funds					
Unrestricted Funds			<u><u>44,415</u></u>		<u><u>13,434</u></u>

Approved by the Trustees and signed on their behalf by:



29.7.24

The notes on pages 5 to 8 form part of these financial statements

David Brownlow Charitable Foundation

Notes to the financial statements for the year ended 30 September 2023

1 Principal Accounting Policies

(a) Accounting Convention

The financial statements are prepared under the historical cost convention and in preparing the financial statements the charity follows best practice as laid down in the Statement of Recommended Practice "Accounting and Reporting by Charities" (Charities SORP (FRS 102)) and comply with the Charities (Accounts and Reports) Regulations 2008 issued under the Charities Act 2011.

(b) Donations, legacies and similar income

Donations, legacies and similar income are shown in the accounts when receivable and the value of the incoming resources can be measured with sufficient reliability.

(c) Investment income

Investment income is accounted for in the period in which the charity is entitled to receipt.

(d) Resources expended

Liabilities are recognised as resources expended as soon as there is a legal or constructive obligation committing the charity to the expenditure. All expenditure is accounted for on an accruals basis.

(e) Charitable activities

Costs of charitable activities include grants made and an apportionment of overhead and support costs where applicable.

Grants payable are payments made to third parties in the furtherance of the charitable objectives of the Trust. Single or multi-year grants are accounted for when either the recipient has a reasonable expectation that they will receive a grant and the trustees have agreed to pay the grant without condition, or the recipient has a reasonable expectation that they will receive a grant and any condition attaching to the grant is outside of the control of the Trust.

(f) Governance costs

Governance costs comprise costs relating to the general running of the charity as opposed to those associated with generating funds or charitable activity.

(g) Taxation

The charity is exempt from tax on its charitable activities.

(h) Going concern

The trustees consider that there are no material uncertainties about the ability to continue as a going concern.

David Brownlow Charitable Foundation

Notes to the financial statements for the year ended 30 September 2023

2 Charitable Activities	Registered Charity No.	2023 £	2022 £
Educational Donations			
Chattertots	1198362	5,000	-
Dingleys Promise	1137609	25,000	20,000
Dolphin School	1095248	2,000	-
Enthuse Charitable Trust	1126965	250	-
Hawthorns Primary School Parents Teachers Association	1044929	50	-
St Nicholas Hurst PTA	1002238	-	1,000
Wokingham Paper (Traineeship)	-	10,000	10,000
Local Donations			
Age Concern Twyford	1163722	10,000	10,000
Ascot United Football Club	-	-	500
Berkshire Community Foundation	1155173	-	21,050
Building For The Future Plus	1121458	200	10,000
Hart Lions Club	1193888	-	1,000
Majestic Publications	-	-	606
Me2 Club	1140812	-	7,500
Neville Hall Charitable Trust	1092551	1,641	-
Parenting Special Children	1141172	5,000	10,000
Reading Repertory Theatre	1147048	50,000	-
Royal Berkshire Fire & Rescue	-	-	1,000
Smart Pillars (Twyford)	-	9,000	9,000
Stepping Forwards	1177955	800	-
Twyford in Bloom	-	477	435
Twyford Comets	-	500	-
Twyford Together	-	650	1,397
No22 Windsor & Maidenhead Counselling	1177138	10,000	-
The Windsor Benefit Trust	1169168	97,565	102,435
Jessica Dunning World Challenge	-	500	-
Waltham St Lawrence Village Show	-	800	-
National Donations			
Breast Cancer Now	1160558	100	-
Just4Children	1164473	500	-
Macmillan Cancer Support	261017	100	500
Parents and Children Together	1095457	25,000	25,020
Royal Albert Hall	285111	-	200,000
Royal Osteoporosis Society	1102712	25,000	25,000
		280,133	456,443

David Brownlow Charitable Foundation

Notes to the financial statements for the year ended 30 September 2023

3 Support Costs	2023 £	2022 £
Accountancy Fees	960	960
Independent Examiners Fees	720	516
Bank Charges	120	-
	1,800	1,476
4 Donations	2023 £	2022 £
Donations received	250,000	365,000
Gift Aid recoverable thereon	62,500	91,250
HMRC interest received	-	9
	312,500	456,259
5 Other income	2023 £	2022 £
Interest on cash deposits	414	28
	414	28
6 Cash at bank and in hand	2023 £	2022 £
Current account	1,000	1,000
Reserve account	36,489	3,828
Petty Cash	82	82
	37,571	4,910
7 Debtors	2023 £	2022 £
Gift Aid	10,000	10,000
	10,000	10,000
8 Creditors	2023 £	2022 £
Accountancy Fees	1,920	960
Independent Examiners Fees	1,236	516
	3,156	1,476

David Brownlow Charitable Foundation

Notes to the financial statements for the year ended 30 September 2023

9 Trustees' remuneration and benefits

None of the Trustees have been paid any remuneration or received any other benefits from the Charity (2022 - none).

10 Trustees' expenses

Trustees' expenses of £nil were incurred in the year ended 30 September 2023 (2022: £nil)

11 Related party transactions

There have been no transactions with persons or entities that are closely connected to the charity or its trustees (2022 - none).

THE DAVID BROWNLOW CHARITABLE FOUNDATION

England & Wales - Charity number 1144254

Accounts



DAVID BROWNLOW CHARITABLE FOUNDATION



Report & Accounts

YEAR ENDED 30 SEPTEMBER 2022

Our Mission

The David Brownlow Charitable Foundation (DBCF) is dedicated to enhancing the lives and wellbeing of individuals and communities where there is an element of disadvantage. It achieves this in a number of ways including personal development such as education, the provision of new equipment, or the improvement and regeneration of their community.

Governing Document

The organisation is a Trust formed by deed on 29 May 2011 and was registered as a charity on 27 June 2011.

Principal Activity

The organisation is a charity that receives its funds principally from the settlor, David Ellis Brownlow, and from income on those settled funds.

Recruitment And Appointment Of Trustees

The trustees of the DBCF for this period are David Ellis Brownlow, Edward Nicolas Reed, Benjamin James Rawson and Nicola Anne Carroll. One trustee meeting was held during this period on 12th September 2022.

Objectives For The Period Of This Report

- Continue to improve of the lives and wellbeing of those living in the County of Berkshire, with particular focus within the village of Twyford and surrounding areas.
- Provision for the relief of the effects of sickness.
- Reduce the isolation of the most vulnerable members of the local community.
- The provision of support for educational experience of young persons, who are in need of financial assistance through grants to schools and other educational projects.
- Commit to some longer-term projects to increase efficiency for the grant giver and the beneficiary.
- Ensure donations are made quickly and efficiently to best serve the beneficiary.
- Such other charitable purposes generally as the trustees shall from time to time decide.

Achievements

During this period The David Brownlow Charitable Foundation (DBCF) has made donations of £456,443 to the following causes:

- **Royal Albert Hall £200,000**
The DBCF has a long-standing relationship with the Royal Albert Hall, having supported its Apprenticeship Scheme since 2017. In 2021 the DBCF engaged in another exciting project with the Royal Albert Hall as part of its 150th Anniversary, commissioning statues of HM Queen Elizabeth II and HRH The Duke of Edinburgh for display at the Hall, due to be unveiled in 2023. Lord Brownlow is a trustee of the Royal Albert Hall Trust.

- **Windsor Benefit Trust** £102,435

To mark the historic achievement of HM Queen Elizabeth II's Platinum Jubilee, the DBCF committed to funding a commemorative water foundation in Windsor, Berkshire. The water fountain will be situated in a prominent location by the Castle and will be managed by the Royal Borough of Windsor and Maidenhead. This gift to the town of Windsor will be a lasting reminder of the extraordinary legacy of the late Queen.
- **Parents and Children Together (PACT)** £25,000

Based in Reading, Berkshire, PACT is an independent, outstanding-rated adoption charity which has been building and strengthen families since 1911. Not only do PACT facilitate adoption, but they continue to support families after the adoption through various schemes, including in person sessions and online tools. They are using their grant to help with the running of PACT HQ and facilitating workshops. The DBCF's CEO, Alexander Barfield, has also volunteered his time to PACT.
- **Royal Osteoporosis Society (ROS)** £25,000

With over 3 million people in the UK living with Osteoporosis, the ROS not only supports those with osteoporosis, but champions the cause for better and more wide-spread treatment. The DBCF was delighted to award this grant towards essential resources as part of it's continued relationship with the ROS. Lord Brownlow is a Patron of the ROS.
- **Berkshire Community Foundation** £21,050

The DBCF was pleased to continue it's support of Berkshire Community Foundation this year. Part of this grant was used to part-fund a new playground in Holyport, Berkshire, as part of the Platinum Jubilee celebrations. The playground has been named the 'Jubilee Playground' and was opened by local MP Rt Hon Theresa May. Lord Brownlow is a Vice-President of Berkshire Community Foundation and Alexander Barfield is a trustee.
- **Dingley's Promise** £20,000

Dingley's Promise delivers life changing support to under 5s with special educational needs and disabilities, and their families. There are 3 main centres providing early years education in Berkshire, as well as a nation training programme to create more inclusion of children with SEND in early years provision. Lord Brownlow is honoured to be an active Patron of this transformational early years charity.
- **Parenting Special Children (PSC)** £10,000

PSC supports many children and their families, especially around Autism, ADHD and Trauma & attachment. They are based in Berkshire and provide both in person and remote support. PSC also provides parenting programmes and training for practitioners. The DBCF's CEO, Alexander Barfield, has also volunteered his time for PSC's adoption support group.
- **Age Concern Twyford** £10,000

This was the seventh year the DBCF has funded Age Concern, Twyford's Outreach Programme. This programme helps to reduce loneliness and isolation in the community and make the lives of older residents more comfortable.

- **Wokingham Today £10,000**
Since 2019 the DBCF has been working in partnership with The Wokingham Today local newspaper to give more people an opportunity to get into journalism. The DBCF is pleased to continue it's support of this training scheme, with it expanding into Reading, Berkshire, in 2022 with the 'Reading Today.'
- **Building For The Future (BTF) Plus £10,000**
Building for the Future Plus is a brand-new initiative launched in June 2021. The project aims to enable young, local, disabled adults who have left school or college, to work towards achieving their ambitions. These ambitions may relate to work, hobbies, socialising and more. BTF Plus aims to connect young people to life-fulfilling opportunities relating to their dreams for the future. As this was a new initiative, the DBCF took a phased approach by splitting the grant over a period of 5 months.
- **Smart Living Pillars £9,000**
This ground-breaking environmental project in Twyford involved the installation of five state of the art smart living pillars. These pillars are the equivalent of a 'green wall,' however in this case they attached to pre-existing lampposts due to space constraints. Not only do these smart living pillars look great, but they also help trap pollutants and encourage biodiversity in the area. The location was chosen due to the high level of vehicle activity in the area. The cost in 2021-2022 was due to maintenance and updating technology.
- **Me2 Club £7,500**
Me2 Club is an inclusion charity for children and young people with additional needs and disabilities in the Wokingham and Reading Boroughs. Their purpose is to tackle the social isolation and loneliness experienced by children not being able to access mainstream leisure activities. They support children and young people aged 5-19 to take part in mainstream activities by recruiting and training volunteers to 'buddy' 1:1 with them (2:1 when required) so they can join in and have fun. With Me2's help children can access a wide range of activities including sports clubs, uniformed groups and drama classes, giving them a chance to build independence and vital life and social skills. The DBCF has supported Me2 Club many times over the years and was pleased to award a grant in 2021 to help them to continue their excellent work.
- **Twyford Together - Be A Santa To A Senior Christmas Hampers £1,397**
Since Covid the DBCF and relevant organisations haven't held their usual 'Be A Santa To A Senior' Tea Party. As an alternative for Christmas 2021, the DBCF, Twyford Together and others worked together to provide hampers to be delivered by volunteers to the usual attendees' homes. This was gratefully received and created some much-needed joy, especially at a time when this most vulnerable of groups had to stay at home. Alexander Barfield is Vice-Chair of Twyford Together.
- **St Nicholas Hurst School PTA £1,000**

Due to a severe drop in fundraising activities over the covid period, the DBCF awarded a grant of £1,000 to St Nicholas Hurst School PTA to help it fund much-needed items and support essential activities.

- **Hart Lions Club – Christmas Hampers £1,000**
The DBCF awarded this grant to enable the Hart Lions Club in Hampshire to provide its annual Christmas Hampers to the older people in its community. Through a similar scheme in Twyford, Berkshire, the DBCF knows the importance of the joy these items bring at Christmas.
- **Berkshire Fire and Rescue £1,000**
In 2021 the DBCF was delighted to support the Berkshire Fire and Rescue awards, recognising those who've gone above and beyond, especially during Covid.
- **Majestic Publications (Prince of Wales Hospice) £606**
The Prince of Wales Hospice produced its annual diary to raise vital funds for the hospice. The DBCF continued its support for this scheme by funding a page in the diary.
- **Macmillan Cancer Support £500**
This smaller grant of £500 was granted at a local Macmillan Coffee Morning, continuing the DBCF's support of Macmillan Cancer Support.
- **Ascot United Football Club £500**
This memorial football match raised funds for Thames Hospice. The football team used to play in Shurlock Row, Berkshire, and sadly lost a player earlier in the year. The player received his end of life care at Thames Hospice.
- **Twyford Parish Council - 'Twyford In Bloom' 2022 £435**
The DBCF was pleased to support Twyford's entry into the Thames and Chilterns in Bloom Competition by buying several hanging baskets.

Financial Review

During this period the Foundation received donations of £456,259 and interest of £28. £456,443 was spent on charitable activities and £1,476 was spent on support costs. As at 30 September the Foundation holds £13,434 in unrestricted funds. The Foundation does not seek third party funding.

Reserves Policy

The Foundation's income is principally from a sole donor; whose intention is that the fund will be topped up once the existing funds become depleted.

Grant Making Policy

The Foundation accepts unsolicited requests for funding. It seeks to find projects it believes would benefit from its support and there is no restriction on the grant amount.

Objectives For The Next Year

- Continue to improve of the lives and wellbeing of those living in the County of Berkshire, with particular focus within the village of Twyford and surrounding areas.
- The provision of health and relief of sickness of persons who are in need of financial assistance.
- Reduce the isolation of the most vulnerable members of the local community.
- The provision of support for educational experience of young persons, who are in need of financial assistance through grants to schools and other educational projects.
- Commit to some longer-term projects to increase efficiency for the grant giver and the beneficiary.
- Such other charitable purposes generally as the trustees shall from time to time decide.

Public Benefit Statement

The charity's trustees have complied with their duty to have due regards to the guidance on public benefit published by the Commission in exercising their powers.

Trustee Name: Ben Rawson

Trustee Sign: 

Date: 14/6/23

Address: Abbey Gardens
Abbey Street
Reading
RG1 3BA

**David Brownlow
Charitable Foundation**

Financial Statements

Year Ended 30 September 2022

Charity No.: 1144254

David Brownlow Charitable Foundation

Report and Financial Statements for the year ended 30 September 2022

Contents

Page:

1	Reference and administrative information
2	Independent Examiners Report
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4	Balance Sheet
5	Statement of Cash Flow
6-9	Notes forming part of the Financial Statements

Trustees

Edward Nicholas Reed
Lord David Brownlow CVO DL
Benjamin Rawson
Nicola Carroll

Principal Office

Great Martins, Shurlock Row, Reading RG10 0PN

Accountants

BDO LLP, 55 Baker Street, London, W1U 7EU

Bankers

Coutts, 440 Strand, London WC2R 0QS

Independent Examiner

Perrys Audit Limited, Churchdown Chambers, Bordyke, Tonbridge,
Kent, TN9 1NR

Independent Examiner's Report to the Trustees of the

David Brownlow Charitable Foundation

We report to the trustees on my examination of the accounts of David Brownlow Charitable Foundation for the year ended 30 September 2022.

Responsibilities and basis of report

As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act'). We report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out our examination we have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of the Institute of Chartered Accountants in England and Wales.

We have completed our examination. We confirm that no material matters have come to our attention in connection with the examination giving us cause to believe that in any material respect:

1. accounting records were not kept in respect of the Trust as required by section 130 of the Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

We have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

S Hale

Steve Hale FCA,FCCA, on behalf of

Perrys Audit Limited
Churchdown Chambers
Bordyke
Tonbridge
Kent
TN9 1NR

Date: 21.6.23

David Brownlow Charitable Foundation

Statement of Financial Activities for the year ended 30 September 2022

	Notes	2022 £	2021 £
Income and endowments from			
Donations and legacies	4	456,259	518,750
Interest received	5	28	8
Total		<u>456,287</u>	<u>518,758</u>
Expenditure on			
Charitable activities	2,3	<u>457,919</u>	<u>538,727</u>
Total		<u>457,919</u>	<u>538,727</u>
Net movement in funds		(1,632)	(19,969)
Funds brought forward		<u>15,066</u>	<u>35,035</u>
Total funds at 30 September 2022		<u><u>13,434</u></u>	<u><u>15,066</u></u>

All funds are unrestricted and relate to continuing activities.

The notes on pages 6 to 9 form part of these financial statements

David Brownlow Charitable Foundation

Balance Sheet as at 30 September 2022

	Notes	2022		2021	
		£	£	£	£
Current Assets					
Cash at bank and in hand	6	4,910		22,982	
Debtors	7	<u>10,000</u>		<u>5,000</u>	
		14,910		27,982	
Liabilities					
Creditors: amounts falling due within one year	8	<u>(1,476)</u>		<u>(12,916)</u>	
Net current assets			<u>13,434</u>		<u>15,066</u>
Total net assets			<u><u>13,434</u></u>		<u><u>15,066</u></u>
Funds					
Unrestricted Funds			<u><u>13,434</u></u>		<u><u>15,066</u></u>

Approved by the Trustees and signed on their behalf by:



The notes on pages 6 to 9 form part of these financial statements

David Brownlow Charitable Foundation

Statement of Cash Flow

	Notes	2022 £	2021 £
Net cash used in operating activities	9	<u>(18,072)</u>	<u>(18,505)</u>
Change in cash in the year		(18,072)	(18,505)
Cash brought forward		<u>22,982</u>	<u>41,487</u>
Cash carried forward		<u><u>4,910</u></u>	<u><u>22,982</u></u>
Represented by:			
Current account		1,000	1,000
Reserve account		3,828	21,900
Petty Cash		<u>82</u>	<u>82</u>
		<u><u>4,910</u></u>	<u><u>22,982</u></u>

The notes on pages 6 to 9 form part of these financial statements

David Brownlow Charitable Foundation

Notes to the financial statements for the year ended 30 September 2022

1 Principal Accounting Policies

(a) Accounting Convention

The financial statements are prepared under the historical cost convention and in preparing the financial statements the charity follows best practice as laid down in the Statement of Recommended Practice "Accounting and Reporting by Charities" (Charities SORP (FRS 102)) and comply with the Charities (Accounts and Reports) Regulations 2008 issued under the Charities Act 2011.

(b) Donations, legacies and similar income

Donations, legacies and similar income are shown in the accounts when receivable and the value of the incoming resources can be measured with sufficient reliability.

(c) Investment income

Investment income is accounted for in the period in which the charity is entitled to receipt.

(d) Resources expended

Liabilities are recognised as resources expended as soon as there is a legal or constructive obligation committing the charity to the expenditure. All expenditure is accounted for on an accruals basis.

(e) Charitable activities

Costs of charitable activities include grants made and an apportionment of overhead and support costs where applicable.

Grants payable are payments made to third parties in the furtherance of the charitable objectives of the Trust. Single or multi-year grants are accounted for when either the recipient has a reasonable expectation that they will receive a grant and the trustees have agreed to pay the grant without condition, or the recipient has a reasonable expectation that they will receive a grant and any condition attaching to the grant is outside of the control of the Trust.

(f) Governance costs

Governance costs comprise costs relating to the general running of the charity as opposed to those associated with generating funds or charitable activity.

(g) Taxation

The charity is exempt from tax on its charitable activities.

(h) Going concern

The trustees consider that there are no material uncertainties about the ability to continue as a going concern.

David Brownlow Charitable Foundation

Notes to the financial statements for the year ended 30 September 2022

2 Charitable Activities	Registered Charity No.	2022 £	2021 £
Educational Donations			
Dingleys Promise	1137609	20,000	-
Horris Hill School	307331	-	150,000
Mary Hare Foundation	1002680	-	20,000
Royal Drawing School	1101538	-	25,000
St Nicholas Hurst PTA	1002238	1,000	-
The Ufton Court Educational Trust	1116659	-	7,000
Wokingham Paper (Traineeship)	-	10,000	6,000
WSL Primary School	-	-	2,000
Local Donations			
Age Concern Twyford	1163722	10,000	10,000
All Saints Church	1127585	-	30
Ascot United Football Club	-	500	-
Berkshire Community Foundation	1155173	21,050	5,000
Building For The Future Plus	1121458	10,000	-
Hart Lions Club	1193888	1,000	-
Henley Festival	1174338	-	5,000
Majestic Publications	-	606	-
Me2 Club	1140812	7,500	-
Parenting Special Children	1141172	10,000	-
Polehampton Swimming Association	309032	-	953
Reading Repertory Theatre	1147048	-	10,000
RG10 Magazine	-	-	400
Royal Berkshire Fire & Rescue	-	1,000	5,000
Smart Pillars (Twyford)	-	9,000	7,800
Stepping Forwards	1177955	-	800
Sue Ryder Hospice	1052076	-	14,000
The Mobility Trust	1070975	-	1,251
Twyford in Bloom	-	435	420
Twyford Together	-	1,397	1,000
WADE	1178937	-	1,320
The Windsor Benefit Trust	1169168	102,435	-
National Donations			
Alzheimer's Society	296645	-	100
Combat Stress	206002	-	50
Fight For Sight	1111438	-	100
Grief Encounter	1175837	-	250
Macmillan Cancer Support	261017	500	20,000
Missing People	1020419	-	250
Multiple Sclerosis Society	1139257	-	5,000
Carried forward		206,423	298,724

David Brownlow Charitable Foundation

Notes to the financial statements for the year ended 30 September 2022

2 Charitable Activities continued	Registered Charity No.	2022 £	2021 £
Brought forward		206,423	298,724
Parents and Children Together	1095457	25,020	-
Prince's Foundation	SC038770	-	25,000
Race Horse Relief	1157554	-	1,000
Royal Albert Hall	285111	200,000	200,000
Royal Marines Charity	1134205	-	100
Royal Osteoporosis Society	1102712	25,000	-
St Paul's Cathedral Foundation	1082711	-	5,000
The Royal British Legion	219279	-	500
The Royal Marsden Cancer Charity	1095197	-	5,000
		<u>456,443</u>	<u>535,324</u>
3 Support Costs		2022 £	2021 £
Legal fees		-	1,626
Accountancy Fees		960	960
Web design		-	120
Independent Examiners Fees		516	504
First Aid Course		-	193
		<u>1,476</u>	<u>3,403</u>
4 Donations		2022 £	2021 £
Donations received		365,000	415,000
Gift Aid recoverable thereon		91,250	103,750
HMRC interest received		9	-
		<u>456,259</u>	<u>518,750</u>
5 Other income		2022 £	2021 £
Interest on cash deposits		<u>28</u>	<u>8</u>

David Brownlow Charitable Foundation

Notes to the financial statements for the year ended 30 September 2022

6 Cash at bank and in hand	2022 £	2021 £
Current account	1,000	1,000
Reserve account	3,828	21,900
Petty Cash	82	82
	4,910	22,982
7 Debtors	2022 £	2021 £
Gift Aid	10,000	5,000
8 Creditors	2022 £	2021 £
Accountancy Fees	960	1,920
Independent Examiners Fees	516	996
HMRC	-	10,000
	1,476	12,916
9 Reconciliation of net movements in funds to net cash flow from operating activities	2022 £	2021 £
Net income/(expenditure) for the year	(1,632)	(19,969)
Increase/(decrease) in creditors	(11,440)	1,464
(Increase)/decrease in debtors	(5,000)	-
	(18,072)	(18,505)

10 Trustees' remuneration and benefits

None of the Trustees have been paid any remuneration or received any other benefits from the Charity (2021 - none).

11 Trustees' expenses

Trustees' expenses of £nil were incurred in the year ended 30 September 2022 (2021: £nil)

12 Related party transactions

There have been no transactions with persons or entities that are closely connected to the charity or its trustees (2021 none).

**David Brownlow
Charitable Foundation**

Financial Statements

Year Ended 30 September 2022

Charity No.: 1144254

David Brownlow Charitable Foundation

Report and Financial Statements for the year ended 30 September 2022

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Nicola Carroll

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Great Martins, Shurlock Row, Reading RG10 0PN

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BDO LLP, 55 Baker Street, London, W1U 7EU

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Coutts, 440 Strand, London WC2R 0QS

Independent Examiner

Perrys Audit Limited, Churchdown Chambers, Bordyke, Tonbridge,
Kent, TN9 1NR

Independent Examiner's Report to the Trustees of the

David Brownlow Charitable Foundation

We report to the trustees on my examination of the accounts of David Brownlow Charitable Foundation for the year ended 30 September 2022.

Responsibilities and basis of report

As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act'). We report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out our examination we have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of the Institute of Chartered Accountants in England and Wales.

We have completed our examination. We confirm that no material matters have come to our attention in connection with the examination giving us cause to believe that in any material respect:

1. accounting records were not kept in respect of the Trust as required by section 130 of the Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

We have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

S Hale

Steve Hale FCA,FCCA, on behalf of

Perrys Audit Limited
Churchdown Chambers
Bordyke
Tonbridge
Kent
TN9 1NR

Date: 21.6.23

David Brownlow Charitable Foundation

Statement of Financial Activities for the year ended 30 September 2022

	Notes	2022 £	2021 £
Income and endowments from			
Donations and legacies	4	456,259	518,750
Interest received	5	28	8
Total		<u>456,287</u>	<u>518,758</u>
Expenditure on			
Charitable activities	2,3	<u>457,919</u>	<u>538,727</u>
Total		<u>457,919</u>	<u>538,727</u>
Net movement in funds		(1,632)	(19,969)
Funds brought forward		<u>15,066</u>	<u>35,035</u>
Total funds at 30 September 2022		<u><u>13,434</u></u>	<u><u>15,066</u></u>

All funds are unrestricted and relate to continuing activities.

The notes on pages 6 to 9 form part of these financial statements

David Brownlow Charitable Foundation

Balance Sheet as at 30 September 2022

	Notes	2022		2021	
		£	£	£	£
Current Assets					
Cash at bank and in hand	6	4,910		22,982	
Debtors	7	<u>10,000</u>		<u>5,000</u>	
		14,910		27,982	
Liabilities					
Creditors: amounts falling due within one year	8	<u>(1,476)</u>		<u>(12,916)</u>	
Net current assets			<u>13,434</u>		<u>15,066</u>
Total net assets			<u><u>13,434</u></u>		<u><u>15,066</u></u>
Funds					
Unrestricted Funds			<u><u>13,434</u></u>		<u><u>15,066</u></u>

Approved by the Trustees and signed on their behalf by:



The notes on pages 6 to 9 form part of these financial statements

David Brownlow Charitable Foundation

Statement of Cash Flow

	Notes	2022 £	2021 £
Net cash used in operating activities	9	<u>(18,072)</u>	<u>(18,505)</u>
Change in cash in the year		(18,072)	(18,505)
Cash brought forward		<u>22,982</u>	<u>41,487</u>
Cash carried forward		<u><u>4,910</u></u>	<u><u>22,982</u></u>
Represented by:			
Current account		1,000	1,000
Reserve account		3,828	21,900
Petty Cash		<u>82</u>	<u>82</u>
		<u><u>4,910</u></u>	<u><u>22,982</u></u>

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David Brownlow Charitable Foundation

Notes to the financial statements for the year ended 30 September 2022

1 Principal Accounting Policies

(a) Accounting Convention

The financial statements are prepared under the historical cost convention and in preparing the financial statements the charity follows best practice as laid down in the Statement of Recommended Practice "Accounting and Reporting by Charities" (Charities SORP (FRS 102)) and comply with the Charities (Accounts and Reports) Regulations 2008 issued under the Charities Act 2011.

(b) Donations, legacies and similar income

Donations, legacies and similar income are shown in the accounts when receivable and the value of the incoming resources can be measured with sufficient reliability.

(c) Investment income

Investment income is accounted for in the period in which the charity is entitled to receipt.

(d) Resources expended

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Costs of charitable activities include grants made and an apportionment of overhead and support costs where applicable.

Grants payable are payments made to third parties in the furtherance of the charitable objectives of the Trust. Single or multi-year grants are accounted for when either the recipient has a reasonable expectation that they will receive a grant and the trustees have agreed to pay the grant without condition, or the recipient has a reasonable expectation that they will receive a grant and any condition attaching to the grant is outside of the control of the Trust.

(f) Governance costs

Governance costs comprise costs relating to the general running of the charity as opposed to those associated with generating funds or charitable activity.

(g) Taxation

The charity is exempt from tax on its charitable activities.

(h) Going concern

The trustees consider that there are no material uncertainties about the ability to continue as a going concern.

David Brownlow Charitable Foundation

Notes to the financial statements for the year ended 30 September 2022

2 Charitable Activities	Registered Charity No.	2022 £	2021 £
Educational Donations			
Dingleys Promise	1137609	20,000	-
Horris Hill School	307331	-	150,000
Mary Hare Foundation	1002680	-	20,000
Royal Drawing School	1101538	-	25,000
St Nicholas Hurst PTA	1002238	1,000	-
The Ufton Court Educational Trust	1116659	-	7,000
Wokingham Paper (Traineeship)	-	10,000	6,000
WSL Primary School	-	-	2,000
Local Donations			
Age Concern Twyford	1163722	10,000	10,000
All Saints Church	1127585	-	30
Ascot United Football Club	-	500	-
Berkshire Community Foundation	1155173	21,050	5,000
Building For The Future Plus	1121458	10,000	-
Hart Lions Club	1193888	1,000	-
Henley Festival	1174338	-	5,000
Majestic Publications	-	606	-
Me2 Club	1140812	7,500	-
Parenting Special Children	1141172	10,000	-
Polehampton Swimming Association	309032	-	953
Reading Repertory Theatre	1147048	-	10,000
RG10 Magazine	-	-	400
Royal Berkshire Fire & Rescue	-	1,000	5,000
Smart Pillars (Twyford)	-	9,000	7,800
Stepping Forwards	1177955	-	800
Sue Ryder Hospice	1052076	-	14,000
The Mobility Trust	1070975	-	1,251
Twyford in Bloom	-	435	420
Twyford Together	-	1,397	1,000
WADE	1178937	-	1,320
The Windsor Benefit Trust	1169168	102,435	-
National Donations			
Alzheimer's Society	296645	-	100
Combat Stress	206002	-	50
Fight For Sight	1111438	-	100
Grief Encounter	1175837	-	250
Macmillan Cancer Support	261017	500	20,000
Missing People	1020419	-	250
Multiple Sclerosis Society	1139257	-	5,000
Carried forward		206,423	298,724

David Brownlow Charitable Foundation

Notes to the financial statements for the year ended 30 September 2022

2 Charitable Activities continued	Registered Charity No.	2022 £	2021 £
Brought forward		206,423	298,724
Parents and Children Together	1095457	25,020	-
Prince's Foundation	SC038770	-	25,000
Race Horse Relief	1157554	-	1,000
Royal Albert Hall	285111	200,000	200,000
Royal Marines Charity	1134205	-	100
Royal Osteoporosis Society	1102712	25,000	-
St Paul's Cathedral Foundation	1082711	-	5,000
The Royal British Legion	219279	-	500
The Royal Marsden Cancer Charity	1095197	-	5,000
		<u>456,443</u>	<u>535,324</u>
3 Support Costs		2022 £	2021 £
Legal fees		-	1,626
Accountancy Fees		960	960
Web design		-	120
Independent Examiners Fees		516	504
First Aid Course		-	193
		<u>1,476</u>	<u>3,403</u>
4 Donations		2022 £	2021 £
Donations received		365,000	415,000
Gift Aid recoverable thereon		91,250	103,750
HMRC interest received		9	-
		<u>456,259</u>	<u>518,750</u>
5 Other income		2022 £	2021 £
Interest on cash deposits		<u>28</u>	<u>8</u>

David Brownlow Charitable Foundation

Notes to the financial statements for the year ended 30 September 2022

6 Cash at bank and in hand	2022	2021
	£	£
Current account	1,000	1,000
Reserve account	3,828	21,900
Petty Cash	82	82
	<u>4,910</u>	<u>22,982</u>

7 Debtors	2022	2021
	£	£
Gift Aid	<u>10,000</u>	<u>5,000</u>

8 Creditors	2022	2021
	£	£
Accountancy Fees	960	1,920
Independent Examiners Fees	516	996
HMRC	-	10,000
	<u>1,476</u>	<u>12,916</u>

9 Reconciliation of net movements in funds to net cash flow from operating activities	2022	2021
	£	£
Net income/(expenditure) for the year	(1,632)	(19,969)
Increase/(decrease) in creditors	(11,440)	1,464
(Increase)/decrease in debtors	(5,000)	-
	<u>(18,072)</u>	<u>(18,505)</u>

10 Trustees' remuneration and benefits

None of the Trustees have been paid any remuneration or received any other benefits from the Charity (2021 - none).

11 Trustees' expenses

Trustees' expenses of £nil were incurred in the year ended 30 September 2022 (2021: £nil)

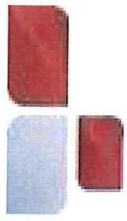
12 Related party transactions

There have been no transactions with persons or entities that are closely connected to the charity or its trustees (2021 none).

THE DAVID BROWNLOW CHARITABLE FOUNDATION

England & Wales - Charity number 1144254

Accounts



DAVID BROWNLOW CHARITABLE FOUNDATION



Report & Accounts

YEAR ENDED 30 SEPTEMBER 2021

Our Mission

The David Brownlow Charitable Foundation (DBCF) is dedicated to enhancing the lives and wellbeing of individuals and communities where there is an element of disadvantage. It achieves this in a number of ways including personal development such as education, the provision of new equipment, or the improvement and regeneration of their community.

Governing Document

The organisation is a Trust formed by deed on 29 May 2011 and was registered as a charity on 27 June 2011.

Principal Activity

The organisation is a charity that receives its funds principally from the settlor, David Ellis Brownlow, and from income on those settled funds.

Recruitment And Appointment Of Trustees

The trustees of the DBCF for this period are David Ellis Brownlow, Edward Nicolas Reed, Benjamin James Rawson and Nicola Anne Carroll. One trustee meeting was held during this period on 7th September 2021.

Objectives For The Period Of This Report

- Continue to improve of the lives and wellbeing of those living in the County of Berkshire, with particular focus within the village of Twyford and surrounding areas.
- The provision of health and relief of sickness of persons who are in need of financial assistance.
- Reduce the isolation of the most vulnerable members of the local community.
- The provision of support for educational experience of young persons, who are in need of financial assistance through grants to schools and other educational projects.
- Commit to some longer-term projects to increase efficiency for the grant giver and the beneficiary.
- Ensure donations are made quickly and efficiently to best serve the beneficiary.
- Such other charitable purposes generally as the trustees shall from time to time decide.

Achievements

During this period The David Brownlow Charitable Foundation (DBCF) has made donations of £535,324 to the following causes:

- **Royal Albert Hall £200,000**
The DBCF has a long standing relationship with the Royal Albert Hall, having supported it's Apprenticeship Scheme since 2017. In 2021 the DBCF engaged in another exciting project with the Royal Albert Hall as part of it's 150th Anniversary, commissioning statues of HM Queen Elizabeth II and HRH The Duke of Edinburgh for display at the Hall.

- **Horris Hill School (David Brownlow Theatre) £150,000**
 The David Brownlow Theatre, designed by Jonathan Tuckey and based at Horris Hill School, significantly enhances the personal development of the pupils attending Horris Hill. It affords access to all aspects of theatre practice: performance, production, and design – embedding these into the culture of the school. Outside of teaching hours, the David Brownlow Theatre is accessible to the wider community through local theatre clubs and groups, providing facilities to sustain these activities at a time when countless art venues are closing across the UK. Designed to host school assemblies, music recitals, and drama productions, the development comprises three unique spaces, creating a building which is animated on all sides, activating the whole campus. The three spaces include a 160-seat auditorium and performance space; a congregating space around the entrance portico; an outdoor Amphitheatre on the south elevation, facing the woods and school playing fields, which extends the theatre stage into the surrounding Arcadian landscape
- **Prince's Foundation £25,000**
 In 2021 the DBCF awarded an unrestricted grant to the Prince's Foundation, which provides holistic solutions to challenges facing the world today. They champion a sustainable approach to how we live our lives and build our communities. They run a diverse programme of education and training for all ages and backgrounds. They regenerate and care for places where communities thrive and that visitors enjoy.
- **Royal Drawing School £25,000**
 The DBCF was pleased to award an unrestricted grant to the Royal Drawing School, which runs over 350 different full-time and part-time courses each year for adults and children of all ages and abilities. Due to grants like this, all courses are heavily subsidised, with a wide range of scholarships, bursaries and concessions making them accessible to all, regardless of background or circumstance.
- **Mary Hare School £20,000**
 Mary Hare School is a boarding and day school for deaf children in Newbury, Berkshire. They take children from Year 1 to Year 13 (aged 5-19) across both their Primary and Secondary Sites. Mary Hare is the largest school for the deaf in the UK, ensuring their students have good language skills to help them achieve better grades to enable them to have more choice as they move into their futures. In 2021 the DBCF awarded the Mary Hare Foundation a grant towards the building of their new purpose-built Primary School.
- **Macmillan Cancer Support £20,000**
 The DBCF continued its support of Macmillan Cancer Support this year. The donation was made as part of a special charity Cricket Match, with all the proceeds going to Macmillan units at The Royal Berkshire Hospital, Wexham Park and the surrounds.
- **Sue Ryder Hospice £14,000**
 The DBCF was delighted to fund a special 'cuddle bed' for the Sue Ryder, Duchess of Kent Hospice in Reading. This state-of-the art bed enables inpatients to enjoy closeness with their loved ones during end of life care.

- **Age Concern Twyford £10,000**
 This was the sixth year the DBCF has funded Age Concern, Twyford's Outreach Programme. This programme helps to reduce loneliness and isolation in the community and make the lives of older residents more comfortable. This outreach project became even more important during the end of 2020 and into 2021, as the day centre was unable to open due to Covid.
- **Reading Repertory Theatre £10,000**
 The DBCF was pleased to support the multi-award-winning Reading Rep Theatre in Berkshire. Opened in 2021, Reading Rep Theatre ensures 10% of its tickets are given away for free each year to those who otherwise couldn't afford them. Also, 500 hours of its workshops are delivered for free annually. A grant from the DBCF enabled Reading Rep to complete its fundraising target for the new theatre.
- **Smart Living Pillars £7,800**
 This ground-breaking environmental project in Twyford involved the installation of five state of the art smart living pillars. These pillars are the equivalent of a 'green wall,' however in this case they attached to pre-existing lampposts due to space constraints. Not only do these smart living pillars look great, they also help trap pollutants and encourage biodiversity in the area. The location was chosen due to the high level of vehicle activity in the area.
- **Ufton Court Educational Trust £7,000**
 Ufton Court is an educational center which uses outdoor learning to develop successful skills and behaviors. They re-engage children with learning and connect them to nature. Their work helps young people understand physical, mental and emotional wellbeing as well as helping them to build relationship skills. The center was forced to close for much of Covid, so the DBCF awarded them a grant to help with their sustainability.
- **Wokingham Paper £6,000**
 Started in 2019, the DBCF works in partnership with The Wokingham Paper to give more people an opportunity to get into journalism. The DBCF has been working with David Riley of the Wokingham Paper to provide aspiring journalists with the opportunity to complete a three-month traineeship with the Paper.
- **St Paul's Cathedral Foundation – Covid Memorial £5,000**
 The DBCF was pleased to contribute towards the 'Remember Me' Covid Memorial at St Paul's Cathedral. The memorial is due to open in March 2022 and will be open to anyone of any faith, belief, or none.
- **Royal Marsden Cancer Charity £5,000**
 The DBCF awarded a grant to the Royal Marsden Cancer Charity, who not only offer patients world-leading treatment and care, but all support life-saving research and invest in state-of-the-art equipment.
- **Multiple Sclerosis Society £5,000**
 The DBCF was pleased to award a grant to the Multiple Sclerosis Society, who supports those diagnosed with MS as well as undertaking research to work towards a cure.

- **Berkshire Community Foundation £5,000**
The DBCF continued its support of Berkshire Community Foundation in 2020 / 2021, enabling effective granting to charities and voluntary organisations in the County of Berkshire.
- **Henley Festival £5,000**
Due to Covid, Henley Festival was unable to operate in 2020 and had to scale back in 2021. A grant from the DBCF helped to secure its future as a regional showcase for the arts.
- **Berkshire Fire and Rescue £5,000**
In 2021 the DBCF was delighted to support the Berkshire Fire and Rescue awards, recognising those who've gone above and beyond, especially during Covid.
- **Waltham St Lawrence Primary School £2,000**
This grant was used primarily for the purchase of laptops to enable effective home learning for those without these essential items.
- **WADE £1,320**
WADE Day care for the elderly provides a social and caring environment for the over 60s in Wokingham, Berkshire. The DBCF awarded a grant in 2021 to acquire some new much needed furniture for the day centre.
- **Mobility Trust - Mobility Project £1,251**
This is an ongoing project, which has been running since 2013, and has helped to improve the mobility of over 40 people in the Twyford area of Berkshire. This has been done through assessments and the provision of specialised mobility equipment, and the DBCF has worked in partnership with The Mobility Trust to deliver this project.
- **Twyford Together - Be A Santa To A Senior Christmas Hampers £1,000**
Due to Covid, the DBCF and relevant organisations were unable to hold their usual 'Be A Santa To A Senior' Tea Party. As an alternative for Christmas 2020, the DBCF and others worked together to provide hampers to be delivered by volunteers to the usual attendees homes. This was gratefully received and created some much needed joy, especially at a time when this most vulnerable of groups had to stay at home.
- **Polehampton Swimming Association £953**
The DBCF purchased an iPad for the Polehampton Swimming Association in Twyford. This enabled them to create a booking system to ensure social distancing, so this much-loved community pool could continue to run safely during Covid.
- **Twyford Parish Council - 'Twyford In Bloom' 2020 £420**
The DBCF was pleased to support Twyford's entry into the Thames and Chilterns in Bloom Competition by buying several hanging baskets. This was especially enjoyed by residents in 2020 and brought much needed cheer during the Covid restrictions.

- **Other Charitable Work** £3,580

The David Brownlow Charitable Foundation supports a number of charitable activities through sponsorships and grants. These include marathon sponsorships and contributing towards various fundraising campaigns.

Financial Review

During this period the Foundation received donations of £518,750 and interest of £8. £535,324 was spent on charitable activities and £3,403 was spent on support costs. As at 30 September the Foundation holds £22,982 in unrestricted funds. The Foundation does not seek third party funding.

Reserves Policy

The Foundation's income is principally from a sole donor; whose intention is that the fund will be topped up once the existing funds become depleted.

Grant Making Policy

The Foundation accepts unsolicited requests for funding. It seeks to find projects it believes would benefit from its support and there is no restriction on the grant amount.

Objectives For The Next Year

- Continue to improve of the lives and wellbeing of those living in the County of Berkshire, with particular focus within the village of Twyford and surrounding areas.
- The provision of health and relief of sickness of persons who are in need of financial assistance.
- Reduce the isolation of the most vulnerable members of the local community.
- The provision of support for educational experience of young persons, who are in need of financial assistance through grants to schools and other educational projects.
- Commit to some longer-term projects to increase efficiency for the grant giver and the beneficiary.
- Such other charitable purposes generally as the trustees shall from time to time decide.

Public Benefit Statement

The charity's trustees have complied with their duty to have due regards to the guidance on public benefit published by the Commission in exercising their powers.

Trustee Name: BEN RAWSON

Trustee Sign: 

Date: 28/06/22

Address: ABBEY GARDENS, READING, BERKSHIRE,
RG2 3BA

**David Brownlow
Charitable Foundation**

Financial Statements

Year Ended 30 September 2021

Charity No.: 1144254

David Brownlow Charitable Foundation

Report and Financial Statements for the year ended 30 September 2021

Contents

Page:

1	Reference and administrative information
2	Independent Examiners Report
3	Statement of Financial Activities
4	Balance Sheet
5	Statement of Cash Flow
6-10	Notes forming part of the Financial Statements

Trustees

Edward Nicholas Reed
David Ellis Brownlow
Benjamin Rawson
Nicola Carroll

Principal Office

Great Martins, Shurlock Row, Reading RG10 0PN

Accountants

BDO LLP, 55 Baker Street, London, W1U 7EU

Bankers

Coutts, 440 Strand, London WC2R 0QS

Independent Examiner

Perrys Accountants Limited, Churchdown Chambers, Bordyke, Tonbridge,
Kent, TN9 1NR

Independent Examiner's Report to the Trustees of the

David Brownlow Charitable Foundation

We report to the trustees on my examination of the accounts of David Brownlow Charitable Foundation for the year ended 30 September 2021.

Responsibilities and basis of report

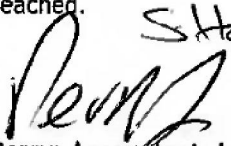
As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act'). We report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out our examination we have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

We have completed our examination. We confirm that no material matters have come to our attention in connection with the examination giving us cause to believe that in any material respect:

1. accounting records were not kept in respect of the Trust as required by section 130 of the Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

We have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.


SH20 a behalf of

Perrys Accountants Limited
Churchdown Chambers
Bordyke
Tonbridge
Kent
TN9 1NR

Date: 29.6.22

David Brownlow Charitable Foundation

Statement of Financial Activities for the year ended 30 September 2021

	Notes	2021 £	2020 £
Income and endowments from			
Donations and legacies	4	518,750	705,000
Interest received	5	8	55
Total		518,758	705,055
Expenditure on			
Charitable activities	2,3	538,727	707,613
Total		538,727	707,613
Net movement in funds		(19,969)	(2,558)
Funds brought forward		35,035	37,593
Total funds at 30 September 2021		15,066	35,035

All funds are unrestricted and relate to continuing activities.

The notes on pages 6 to 10 form part of these financial statements

David Brownlow Charitable Foundation

Balance Sheet as at 30 September 2021

	Notes	2021		2020	
		£	£	£	£
Current Assets					
Cash at bank and in hand	6	22,982		41,487	
Debtors	7	5,000		5,000	
		<u>27,982</u>		<u>46,487</u>	
Liabilities					
Creditors: amounts falling due within one year	8	<u>(12,916)</u>		<u>(11,452)</u>	
Net current assets			<u>15,066</u>		<u>35,035</u>
Total net assets			<u>15,066</u>		<u>35,035</u>
Funds					
Unrestricted Funds			<u>15,066</u>		<u>35,035</u>

Approved by the Trustees and signed on their behalf by:



A handwritten signature in black ink, consisting of several loops and a long horizontal stroke, positioned above a horizontal line.

The notes on pages 6 to 10 form part of these financial statements

David Brownlow Charitable Foundation

Statement of Cash Flow

	Notes	2021 £	2020 £
Net cash used in operating activities	9	<u>(18,505)</u>	<u>7,454</u>
Change in cash in the year		(18,505)	7,454
Cash brought forward		<u>41,487</u>	<u>34,033</u>
Cash carried forward		<u><u>22,982</u></u>	<u><u>41,487</u></u>
Represented by:			
Current account		1,000	1,000
Reserve account		21,900	40,405
Petty Cash		<u>82</u>	<u>82</u>
		<u><u>22,982</u></u>	<u><u>41,487</u></u>

The notes on pages 6 to 10 form part of these financial statements

David Brownlow Charitable Foundation

Notes to the financial statements for the year ended 30 September 2021

1 Principal Accounting Policies

(a) Accounting Convention

The financial statements are prepared under the historical cost convention and in preparing the financial statements the charity follows best practice as laid down in the Statement of Recommended Practice "Accounting and Reporting by Charities" (Charities SORP (FRS 102)) and comply with the Charities (Accounts and Reports) Regulations 2008 issued under the Charities Act 2011.

(b) Donations, legacies and similar income

Donations, legacies and similar income are shown in the accounts when receivable and the value of the incoming resources can be measured with sufficient reliability.

(c) Investment income

Investment income is accounted for in the period in which the charity is entitled to receipt.

(d) Resources expended

Liabilities are recognised as resources expended as soon as there is a legal or constructive obligation committing the charity to the expenditure. All expenditure is accounted for on an accruals basis.

(e) Charitable activities

Costs of charitable activities include grants made and an apportionment of overhead and support costs where applicable.

Grants payable are payments made to third parties in the furtherance of the charitable objectives of the Trust. Single or multi-year grants are accounted for when either the recipient has a reasonable expectation that they will receive a grant and the trustees have agreed to pay the grant without condition, or the recipient has a reasonable expectation that they will receive a grant and any condition attaching to the grant is outside of the control of the Trust.

(f) Governance costs

Governance costs comprise costs relating to the general running of the charity as opposed to those associated with generating funds or charitable activity.

(g) Taxation

The charity is exempt from tax on its charitable activities

David Brownlow Charitable Foundation

Notes to the financial statements for the year ended 30 September 2021

2 Charitable Activities	Registered Charity No.	2021 £	2020 £
Educational Donations			
Dingleys Promise	1137609	-	7,000
Horris Hill School	307331	150,000	350,000
Mary Hare Foundation	1002680	20,000	-
Royal Drawing School	1101538	25,000	-
The Ufton Court Educational Trust	1116659	7,000	-
Wokingham Paper (Traineeship)	-	6,000	6,000
WSL Primary School	-	2,000	-
Local Donations			
Age Concern Twyford	1163722	10,000	10,000
All Saints Church	1127585	30	-
Arc Projects	-	-	220
Berkshire Community Foundation	1155173	5,000	33,000
Citizens Advice Wokingham	1027729	-	2,000
Ecology Survey of Shurlock Row Pond	-	-	1,940
Henley Festival	1174338	5,000	-
Jo Grimmet	-	-	1,000
Knowl Hill Village Association	-	-	250
Me2 Club	1140812	-	5,000
Mobility For You	-	-	1,261
Polehampton Swimming Association	309032	953	-
Reading Repertory Theatre	1147048	10,000	-
RG10 Magazine	-	400	-
Royal Berkshire Fire & Rescue	-	5,000	-
Smart Pillars (Twyford)	-	7,800	17,400
Sports Able	1078742	-	30,000
Stepping Forwards	1177955	800	800
Sue Ryder Hospice	1052076	14,000	5,000
Thames Hospice	1108298	-	5,000
The Mobility Trust	1070975	1,251	-
Twyford Comets Football Club	-	-	1,300
Twyford in Bloom	-	420	420
Twyford Seniors	-	-	3,775
Twyford Together	-	1,000	143
WADE	1178937	1,320	-
Waltham St Lawrence Cricket Club	-	-	478
Wellbeing in Wokingham Action Group	-	-	250
Carried forward		272,974	482,237

David Brownlow Charitable Foundation

Notes to the financial statements for the year ended 30 September 2021

2 Charitable Activities continued	Registered Charity No.	2021 £	2020 £
Brought forward		272,974	482,237
National Donations			
Alzheimer's Society	296645	100	-
Combat Stress	206002	50	-
Fight For Sight	1111438	100	-
Grief Encounter	1175837	250	-
Macmillan Cancer Support	261017	20,000	24,919
Medical Detection Dogs	1124533	-	5,000
Missing People	1020419	250	-
Multiple Sclerosis Society	1139257	5,000	-
National Rheumatoid Arthritis Society	1134859	-	23,371
Prince Of Wales Hospice	514999	-	35,000
Prince's Foundation	SC038770	25,000	-
Project Why UK	1184910	-	500
Race Horse Relief	1157554	1,000	-
Royal Albert Hall	285111	200,000	100,000
Royal Marines Charity	1134205	100	-
Royal Osteoporosis Society	1102712	-	25,000
Sarcoma UK	1139869	-	5,000
St Paul's Cathedral Foundation	1082711	5,000	-
Target Ovarian Cancer	1125038	-	5,000
The Royal British Legion	219279	500	-
The Royal Marsden Cancer Charity	1095197	5,000	-
		535,324	706,027
3 Support Costs		2021 £	2020 £
Legal fees		1,626	-
Accountancy Fees		960	960
Office Expenses		-	14
Web design		120	120
Independent Examiners Fees		504	492
First Aid Course		193	-
		3,403	1,586

David Brownlow Charitable Foundation

Notes to the financial statements for the year ended 30 September 2021

4 Donations	2021	2020
	£	£
Donations received	415,000	564,000
Gift Aid recoverable thereon	103,750	141,000
	<u>518,750</u>	<u>705,000</u>
5 Other income	2021	2020
	£	£
Interest on cash deposits	<u>8</u>	<u>55</u>
6 Cash at bank and in hand	2021	2020
	£	£
Current account	1,000	1,000
Reserve account	21,900	40,405
Petty Cash	82	82
	<u>22,982</u>	<u>41,487</u>
7 Debtors	2021	2020
	£	£
Gift Aid	<u>5,000</u>	<u>5,000</u>
8 Creditors	2021	2020
	£	£
Accountancy Fees	1,920	960
Independent Examiners Fees	996	492
HMRC	10,000	10,000
	<u>12,916</u>	<u>11,452</u>
9 Reconciliation of net movements in funds to net cash flow from operating activities	2021	2020
	£	£
Net income/(expenditure) for the year	(19,969)	(2,558)
Increase/(decrease) in creditors	1,464	10,012
(Increase)/decrease in debtors	-	-
	<u>(18,505)</u>	<u>7,454</u>

David Brownlow Charitable Foundation

Notes to the financial statements for the year ended 30 September 2021

10 Trustees' remuneration and benefits

None of the Trustees have been paid any remuneration or received any other benefits from the Charity.

11 Trustees' expenses

Trustees' expenses of £nil were incurred in the year ended 30 September 2021 (2020: £nil)

12 Related party transactions

There have been no transactions with persons or entities that are closely connected to the charity or its trustees (2020 none).

THE DAVID BROWNLOW CHARITABLE FOUNDATION

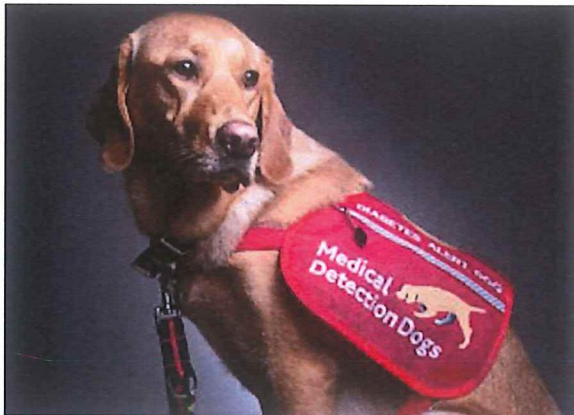
England & Wales - Charity number 1144254

Accounts



DAVID BROWNLOW

CHARITABLE FOUNDATION



Report & Accounts

YEAR ENDED 30 SEPTEMBER 2020

Our Mission

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Governing Document

The organisation is a Trust formed by deed on 29 May 2011 and was registered as a charity on 27 June 2011.

Principal Activity

The organisation is a charity that receives its funds principally from the settlor, David Ellis Brownlow, and from income on those settled funds.

Recruitment And Appointment Of Trustees

The trustees of the DBCF for this period are David Ellis Brownlow, Edward Nicolas Reed, Benjamin James Rawson and Nicola Anne Carroll. One trustee meeting was held during this period on 18th September 2020.

Objectives For The Period Of This Report

- Continue to improve of the lives and wellbeing of those living in the County of Berkshire, with particular focus within the village of Twyford and surrounding areas.
- The provision of health and relief of sickness of persons who are in need of financial assistance.
- Reduce the isolation of the most vulnerable members of the local community.
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- Commit to some longer-term projects to increase efficiency for the grant giver and the beneficiary.
- Ensure donations are made quickly and efficiently to best serve the beneficiary.
- Such other charitable purposes generally as the trustees shall from time to time decide.

Achievements

During this period The David Brownlow Charitable Foundation (DBCF) has made donations of £706,027 to the following causes:

- **Horris Hill School (David Brownlow Theatre) £350,000**
The David Brownlow Theatre is a new theatre built in the grounds of Horris Hill School, for the use of the students and the wider community. The theatre is a dedicated space for community groups, charities and local school children to experience the many aspects and delights of the performing arts.

- **Royal Albert Hall £100,000**
 The DBCF has been pleased to support the Royal Albert Hall's Apprenticeship Scheme since 2017. This scheme uses the Hall's unique knowledge to provide a pathway into the industry for young people. The apprenticeship roles train and prepare people to go into the wider world of work equipped with new and specialist skills, having benefitted from the expertise the Hall can offer them in a unique performance environment. In 2020 this money was unrestricted and reallocated to the Hall's core costs due to lack of income during Covid.
- **Prince of Wales Hospice £35,000**
 The DBCF is a long supporter of The Prince of Wales Hospice. Two grants were awarded to them during this period, one for £30,000 and an additional £5,000 to help them during Covid.
- **Berkshire Community Foundation £33,000**
 The DBCF has worked with Berkshire Community Foundation (BCF) on a number of projects throughout the year. BCF helped to identify some of the causes in Berkshire which most needed help, so the DBCF match funded a number of grants to maximize giving. These grants included:

£10,000 for immediate granting in Berkshire due to Covid.
 £10,000 to Thames Hospice.
 £7,500 to Berkshire Cricket.
 £2,500 to Re-Charge R&R in Maidenhead.
 £2,500 to First Days in Wokingham.
 £500 for the High Sheriff's Mock Trials Competition.
- **Sports Able £30,000**
 The DBCF continued its support of Sports Able in 2020. Due to Covid the centre suffered financially as it was unable to generate income by hiring out its hall and bar.
- **Royal Osteoporosis Society £25,000**
 The DBCF was delighted to continue its support for the Royal Osteoporosis Society (ROS) in 2020. Osteoporosis is a condition where your bones lose strength, making you more likely to break a bone than an average adult. The ROS raises awareness of bone health and the impact of the disease, provides information, advice and networks for people living with it, works with the healthcare system to improve diagnosis and care, and funds research to discover more effective treatments. This grant was especially useful to them as they adapted their services to cope with Covid.
- **Macmillan Cancer Support £24,919**
 In December 2019 the DBCF was delighted to support the bi-annual Carols and Readings at Eton College Chapel in aid of Macmillan. All the money raised went to Macmillan South for use in local hospitals.

- **National Rheumatoid Arthritis Society £23,371**
 The DBCF was pleased to fund the National Rheumatoid Arthritis Society's new e-learning self-management programme. This funding enabled the NRAS to develop and deliver an online self-management programme to help those with Rheumatoid Arthritis and Juvenile Idiopathic Arthritis. The DBCF supported this project as extensive research shows self-management programmes, delivered to patients with long term conditions, improve patient outcomes. This became all the more important during the Covid restrictions.
- **Smart Living Pillars £17,400**
 This ground-breaking environmental project in Twyford involved the installation of five state of the art smart living pillars. These pillars are the equivalent of a 'green wall,' however in this case they attached to pre-existing lampposts due to space constraints. Not only do these smart living pillars look great, they also help trap pollutants and encourage biodiversity in the area. The location was chosen due to the high level of vehicle activity in the area.
- **Age Concern Twyford £10,000**
 This is the fifth year the DBCF has funded Age Concern, Twyford's Outreach Programme. This programme helps to reduce loneliness and isolation in the community and make the lives of older residents more comfortable. This outreach project became even more important as the effects of the covid restrictions took hold.
- **Dingley's Promise £7,000**
 Dingley's Promise is a charity based in Berkshire who deliver life changing support to under 5s with special educational needs & disabilities, and their families. The DBCF was pleased to continue its support of Dingley's Promise with this grant.
- **Wokingham Paper £6,000**
 In 2019 the DBCF started a partnership with The Wokingham Paper to give more people an opportunity to get into journalism. The DBCF has been working with David Riley of the Wokingham Paper to provide aspiring journalists with the opportunity to complete a three-month traineeship with the Paper.
- **Medical Detection Dogs £5,000**
 The DBCF awarded a grant to Medical Detection Dogs in 2020 to help them with their work with Covid. One dog can screen up to 250 people in an hour, with a sensitivity of up to 94.3% and a specificity of up to 92%, meaning they can reliably identify when people do and don't have Covid.
- **Sue Ryder Hospice £5,000**
 This grant was awarded to the Sue Ryder Hospice in Reading to assist them during Covid. Not only did the demand for their service increase, but the closure of their shops and cancellation of fundraising events effected their income dramatically.

- **Target Ovarian Cancer £5,000**
 Target Ovarian Cancer is the only ovarian cancer charity working across all four nations of the UK. They work with women, family members and health professionals to ensure they target the areas that matter most of those living with ovarian cancer. The DBCF was delighted to support them with their important work.
- **Thames Hospice £5,000**
 This grant was awarded to Thames Hospice in Maidenhead to assist them during Covid. Not only did the demand for their service increase, but the closure of their shops and cancellation of fundraising events effected their income dramatically.
- **Sarcoma UK £5,000**
 Sarcoma UK is a national charity that funds vital research, offers support for anyone effected by sarcoma cancer and campaigns for better treatments. It is the only cancer charity in the UK focusing on all types of sarcoma. Due to a drop in income as a result of cancelled fundraising events because of Covid, the DBCF was please to award them a grant to help them through this difficult time.
- **Be A Santa To A Senior Tea Party 2019 £3,775**
 The DBCF was delighted to facilitate another 'Be A Santa To A Senior Tea Party' for the older residents of Twyford. This festive celebration ensures older people are appreciated and not forgotten during the Christmas period. The DBCF works with Twyford Together, Age Concern, the local doctor's surgery, local churches and care in the home providers to make sure as many people as possible receive an invite.
- **Citizen's Advice Wokingham £2,000**
 In 2020 the DBCF contributed towards a new mobile Citizens Advice Bureau (CAB) for Wokingham Borough. This CAB 'bus' will visit various areas of Wokingham Borough to make their services more accessible to a larger reach of people.
- **Twyford Comets FC £1,300**
 The DBCF encourages young people to be active, so what better way than to sponsor the local children's football team. The DBCF logo is displayed on their football shirts.
- **Mobility Project £1,261**
 This is an ongoing project, which has been running since 2013, and has helped to improve the mobility of over 40 people in the Twyford area of Berkshire. This has been done through assessments and the provision of specialised mobility equipment, and the DBCF has worked in partnership with The Mobility Trust to deliver this project.
- **Waltham St Lawrence Cricket Club £478**
 The DBCF continued it's support for the local Cricket Club by funding a new sign for the front gate.
- **Twyford Parish Council - 'Twyford In Bloom' 2019 £420**
 The DBCF was pleased to support Twyford's entry into the Thames and Chilterns in Bloom Competition by buying several hanging baskets.

- **Other Charitable Work** £10,103

The David Brownlow Charitable Foundation supports a number of charitable activities through sponsorships and grants. These include marathon sponsorships and contributing towards various fundraising campaigns.

Financial Review

During this period the Foundation received donations of £705,000 and interest of £55. £706,027 was spent on charitable activities and £1,586 was spent on support costs. As at 30 September the Foundation holds £41,487 in unrestricted funds. The Foundation does not seek third party funding.

Reserves Policy

The Foundation's income is principally from a sole donor; whose intention is that the fund will be topped up once the existing funds become depleted.

Grant Making Policy

The Foundation accepts unsolicited requests for funding. It seeks to find projects it believes would benefit from its support and there is no restriction on the grant amount.

Objectives For The Next Year

- Continue to improve of the lives and wellbeing of those living in the County of Berkshire, with particular focus within the village of Twyford and surrounding areas.
- The provision of health and relief of sickness of persons who are in need of financial assistance.
- Reduce the isolation of the most vulnerable members of the local community.
- The provision of support for educational experience of young persons, who are in need of financial assistance through grants to schools and other educational projects.
- Commit to some longer-term projects to increase efficiency for the grant giver and the beneficiary.
- Monitor the effects of Covid on the charities we help to ensure we support them in the best way possible, both practically and financially.
- Such other charitable purposes generally as the trustees shall from time to time decide.

Public Benefit Statement

The charity's trustees have complied with their duty to have due regards to the guidance on public benefit published by the Commission in exercising their powers.

Trustee Name: Ben Rawson

Trustee Sign: 

Date: 28/7/21

Address: 12 Lincoln Gardens
Twyford
RG10 9HU

**David Brownlow
Charitable Foundation**

Financial Statements

Year Ended 30 September 2020

Charity No.: 1144254



David Brownlow Charitable Foundation

Report and Financial Statements for the year ended 30 September 2020

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1	Reference and administrative information
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3	Statement of Financial Activities
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5	Statement of Cash Flow
6-10	Notes forming part of the Financial Statements

Trustees

Edward Nicholas Reed
David Ellis Brownlow
Benjamin Rawson
Nicola Carroll

Principal Office

Great Martins, Shurlock Row, Reading RG10 0PN

Accountants

BDO LLP, 55 Baker Street, London, W1U 7EU

Bankers

Coutts, 440 Strand, London WC2R 0QS

Independent Examiner

Gilbert Allen & Co, Churchdown Chambers, Bordyke, Tonbridge,
Kent, TN9 1NR

Independent Examiner's Report to the Trustees of the

David Brownlow Charitable Foundation

We report to the trustees on my examination of the accounts of the David Brownlow Charitable Foundation for the period ended 30 September 2020.

Responsibilities and basis of report

As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act'). We report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out our examination we have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

We have completed our examination. We confirm that no material matters have come to our attention in connection with the examination giving us cause to believe that in any material respect:

1. accounting records were not kept in respect of the Trust as required by section 130 of the Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair view which is not a matter considered as part of an independent examination.

We have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



Gilbert Allen & Co.
Churchdown Chambers
Bordyke
Tonbridge
Kent
TN9 1NR

Date: 28.7.21

David Brownlow Charitable Foundation

Statement of Financial Activities for the year ended 30 September 2020

	Notes	2020 £	2019 £
Income and endowments from			
Donations and legacies	4	705,000	463,125
Interest received	5	55	60
Total		705,055	463,185
Expenditure on			
Charitable activities	2	707,613	429,874
Total		707,613	429,874
Net movement in funds		(2,558)	33,311
Funds brought forward		37,593	4,282
Total funds at 30 September		35,035	37,593

All funds are unrestricted and relate to continuing activities.

The notes on pages 6 to 10 form part of these financial statements

David Brownlow Charitable Foundation

Balance Sheet as at 30 September 2020

	Notes	2020		2019	
		£	£	£	£
Current Assets					
Cash at bank and in hand	6	41,487		34,033	
Debtors	7	5,000		5,000	
		<u>46,487</u>		<u>39,033</u>	
Liabilities					
Creditors: amounts falling due within one year	8	(11,452)		(1,440)	
Net current assets			<u>35,035</u>		<u>37,593</u>
Total net assets			<u>35,035</u>		<u>37,593</u>
Funds					
Unrestricted Funds			<u>35,035</u>		<u>37,593</u>

Approved by the Trustees and signed on their behalf by:



A handwritten signature in black ink, appearing to be 'R. Brownlow', is written over a horizontal line.

The notes on pages 6 to 10 form part of these financial statements

David Brownlow Charitable Foundation

Statement of Cash Flow

	Notes	2020 £	2019 £
Net cash used in operating activities	9	<u>7,454</u>	<u>28,311</u>
Change in cash in the year		7,454	28,311
Cash brought forward		<u>34,033</u>	<u>5,722</u>
Cash carried forward		<u><u>41,487</u></u>	<u><u>34,033</u></u>
Represented by:			
Current account		1,000	1,000
Reserve account		40,405	32,951
Petty Cash		<u>82</u>	<u>82</u>
		<u><u>41,487</u></u>	<u><u>34,033</u></u>

The notes on pages 6 to 10 form part of these financial statements

David Brownlow Charitable Foundation

Notes to the financial statements for the year ended 30 September 2020

1 Principal Accounting Policies

(a) Accounting Convention

The financial statements are prepared under the historical cost convention and in preparing the financial statements the charity follows best practice as laid down in the Statement of Recommended Practice "Accounting and Reporting by Charities" (Charities SORP (FRS 102)) and comply with the Charities (Accounts and Reports) Regulations 2008 issued under the Charities Act 2011.

(b) Donations, legacies and similar income

Donations, legacies and similar income are shown in the accounts when receivable and the value of the incoming resources can be measured with sufficient reliability.

(c) Investment income

Investment income is accounted for in the period in which the charity is entitled to receipt.

(d) Resources expended

Liabilities are recognised as resources expended as soon as there is a legal or constructive obligation committing the charity to the expenditure. All expenditure is accounted for on an accruals basis.

(e) Charitable activities

Costs of charitable activities include grants made and an apportionment of overhead and support costs where applicable.

Grants payable are payments made to third parties in the furtherance of the charitable objectives of the Trust. Single or multi-year grants are accounted for when either the recipient has a reasonable expectation that they will receive a grant and the trustees have agreed to pay the grant without condition, or the recipient has a reasonable expectation that they will receive a grant and any condition attaching to the grant is outside of the control of the Trust.

(f) Governance costs

Governance costs comprise costs relating to the general running of the charity as opposed to those associated with generating funds or charitable activity.

(g) Taxation

The charity is exempt from tax on its charitable activities

David Brownlow Charitable Foundation

Notes to the financial statements for the year ended 30 September 2020

2 Charitable Activities	Registered Charity No.	2020 £	2019 £
Educational Donations			
Dingleys Promise	1137609	7,000	-
Horris Hill School	307331	350,000	-
Royal College of Music	309268	-	5,000
The Ufton Court Educational Trust	1116659	-	50,000
Wokingham Paper		6,000	4,000
Local Donations			
Age Concern Twyford	1163722	10,000	10,100
Arc Projects		220	-
Berkshire Community Foundation	1155173	33,000	34,815
Building For The Future	1121458	-	200
Chance to Dance		-	250
Citizens Advice Wokingham	1027729	2,000	-
Coffee and Craft		-	13,604
Ecology Survey of Shurlock Row Pond		1,940	-
Hannah Chidwick		-	100
High Sheriff Charity Gala		-	20,000
Jo Grimmet		1,000	-
Knowl Hill Village Association		250	-
Me2 Club	1140812	5,000	6,000
Mobility For You		1,261	-
Ocean Youth Trust South	1079959	-	200
Royal Berkshire NHS Foundation Trust	1052720	-	1,000
Smart Pillars (Twyford)		17,400	-
Sports Able	1078742	30,000	15,000
Stepping Forward	1177955	800	500
Sue Ryder Hospice	1052076	5,000	-
Thames Hospice	1108298	5,000	35,000
The Mobility Trust	1070975	-	15,428
The Windsor Benefit Trust	1169168	-	1,000
Twyford Comets Football Club		1,300	-
Twyford Parish Council		420	-
Twyford Seniors		3,775	4,908
Twyford Together		143	450
Twyford, Wargrave & District Volunteer Centre	284877	-	1,000
Understanding Dementia	238331	-	250
Waltham St Lawrence Cricket Club		478	-
Waltham St Lawrence Parish Council		-	1,700
Waltham St Lawrence Parish Fete		-	918
Carried forward		481,987	221,423

David Brownlow Charitable Foundation

Notes to the financial statements for the year ended 30 September 2020

2 Charitable Activities continued	Registered Charity No.	2020 £	2019 £
Brought forward		481,987	221,423
Waltham St Lawrence Village Show		-	800
Wellbeing in Wokingham Action Group		250	-
National Donations			
Macmillan Cancer Support	261017	24,919	-
Medical Detection Dogs	1124533	5,000	-
National Association for Children of Alcoholics	1009143	-	13,250
National Rheumatoid Arthritis Society	1134859	23,371	30,000
Prince Of Wales Hospice	514999	35,000	-
Project Why UK	1184910	500	-
Royal Albert Hall	285111	100,000	100,000
Royal Osteoporosis Society (formerly National Osteoporosis Society)	1102712	25,000	25,000
Sarcoma UK	1139869	5,000	-
Target Ovarian Cancer	1125038	5,000	-
The Prince's Countryside Fund	1136077	-	28,200
		706,027	418,673
3 Support Costs		2020 £	2019 £
Legal fees		-	5,442
Accountancy Fees		960	960
Office Expenses		14	454
Web design		120	3,865
Independent Examiners Fees		492	480
		1,586	11,201
4 Donations		2020 £	2019 £
Donations received		564,000	341,500
Gift Aid recoverable thereon		141,000	121,625
		705,000	463,125

David Brownlow Charitable Foundation

Notes to the financial statements for the year ended 30 September 2020

5 Other income	2020	2019
	£	£
Interest on cash deposits	<u>55</u>	<u>60</u>
6 Cash at bank and in hand	2020	2019
	£	£
Current account	1,000	1,000
Reserve account	40,405	32,951
Petty Cash	<u>82</u>	<u>82</u>
	<u><u>41,487</u></u>	<u><u>34,033</u></u>
7 Debtors	2020	2019
	£	£
Gift Aid	<u>5,000</u>	<u>5,000</u>
8 Creditors	2020	2019
	£	£
Accountancy Fees	960	960
Independent Examiners Fees	492	480
HMRC	<u>10,000</u>	<u>-</u>
	<u><u>11,452</u></u>	<u><u>1,440</u></u>
9 Reconciliation of net movements in funds to net cash flow from operating activities	2020	2019
	£	£
Net income/(expenditure) for the year	(2,558)	33,311
Increase/(decrease) in creditors	10,012	-
(Increase)/decrease in debtors	<u>-</u>	<u>(5,000)</u>
	<u><u>7,454</u></u>	<u><u>28,311</u></u>

10 Trustees' remuneration and benefits

None of the Trustees have been paid any remuneration or received any other benefits from the Charity.

David Brownlow Charitable Foundation

Notes to the financial statements for the year ended 30 September 2020

11 Trustees' expenses

Trustees' expenses of £nil were incurred in the year ended 30 September 2020 (2019: £nil)

12 Related party transactions

There have been no transactions with persons or entities that are closely connected to the charity or its trustees (2019 none).