



## Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	Day	Month	Year		Day	Month	Year
	1	January	2024		31	December	2024

Charity name

The Amy Elgar Trust for Education and Community Development in Kenya

Other names charity is known by

Registered charity number (if any)

1144222

Charity's principal address

Brook House, Greenhouse Lane,

Painswick

Glos

Postcode

GL6 6SE

### Names of the charity trustees who manage the charity

Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1 Edward J Elgar			
2 Sandra Elgar			
3 Catherine J Williams			
4 Laura M Pettifer			
5 Emily C Elgar			

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

### Name of chief executive or names of senior staff members (Optional information)


## Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Trust Deed
How the charity is constituted (eg. trust, association, company)	Trust
Trustee selection methods (eg. appointed by, elected by)	Appointment by a resolution of the trustees

## Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

## Summary of the objects of the charity set out in its governing document

1. To advance the education of the children and adults in the Il Ngwesi community in Kenya through the provision and maintenance of school buildings, the provision of teaching staff and by such other means as the trustees may determine.
2. To promote and protect the health of people living in Enaikishomi and the surrounding area through the provision of facilities for clean water, feeding programmes for those in need and by such other means as the trustees may determine.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

The Amy Elgar Trust supports the Enaikishomi School which currently provides high quality education for children from the age of 3 to 14/15 years within a poor Maasai community in Kenya. By working through the Enaikishomi School, the Trust also endeavours to encourage entrepreneurship within the local community by initiatives activated within the School compound.

As a private charity, providing grants to Kenya, the trustees have not had regard to the guidance issued by the Charity Commissions on public benefit.

**Additional details of objectives and activities (Optional information)**

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

At present, all funds (grants) are supporting Enaikishomi School to make it a model of excellence for other schools.

Social investment was made initially by putting in a borehole to give the local community access to a good, clean source of water. Maintenance of the borehole is a priority for the Trust and can be costly on occasion.

In addition to maintenance of the borehole, the Trust updated the paying system at the water kiosk so that now the community can pay by Mpesa through their mobile phones. It therefore freed the necessity of having the kiosk manned twice a day by the gardener/school caretaker.

Maintenance of the solar panels, internet, batteries, teaching boards and tablets is constant.

**Summary of the main achievements of the charity during the year**

The Amy Elgar Trust continues to give the local children an excellent primary education whilst feeding the children twice per day.

The new dining hall/multi- purpose hall has been equipped not only with dining tables and chairs but also with easels for art. All the plates and cutlery had to be replaced in line with new government requirements.

Kenyan government education policy for primary schools changed and then changed again. At one point the government said that all pupils aged 11 to 14 years old would go to secondary school. At Enaikishomi we therefore had an extra classroom which became the teachers' administrative block.

However, as secondary schools could not cope with this extra influx, policy changed back to primary schools providing education for all years up to the age of 14/15 years, with the latter two years having a different uniform to signify their seniority. The curriculum for these latter two years has also been upgraded and it may be necessary to provide equipment for science subjects. What is necessary, will be decided after a Trustees' visit in October 2025.

Therefore the previous classroom had to become a classroom once again. As the adapted previous kitchen was too small for all staff, it was agreed that this building would be extended to provide an extensive office for all staff. Building therefore began in late 2024 and continued into 2025.

The number of government teaching staff was also expected to increase because of the above changes. As there is no accommodation in the area, it was agreed to build two further staff accommodation units within the school compound, commencing in late 2024/early 2025.

In addition, research into acquiring solar panel stoves to replace the wood burning stoves currently in situ, is ongoing. It was noted that it is more and more difficult for the children to bring in a stick to burn in the stoves due to the lack of trees in the area.

**Brief statement of the charity's policy on reserves**

Due to the precarious nature of the Kenyan government's education policy, funds have been held in the Trust's accounts to pay for the extension of the administrative block and the extra two staff units and any other educational requirements as policies become law. There may be a requirement to provide a science lab.

It was also noted that the Trust's main donor was considering giving its donations elsewhere in the near future due to the continuing war in Ukraine.

**Details of any funds materially in deficit**

None

**Further financial review details (Optional information)**

You may choose to include additional information, where relevant about:

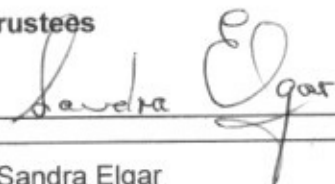
- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

**Section F Other optional information**

**The trustees declare that they have approved the trustees' report above.**

**Signed on behalf of the charity's trustees**

**Signature(s)**



**Full name(s)**

Sandra Elgar

Position (eg Secretary, Chair, etc)

Trustee

Date

12 September 2025





The Amy Elgar Trust for Education and Community  
Development in Kenya

No.1144222

## Receipts and payments accounts

CC16a

For the period  
from

01/01/2024

To

31/12/2024

### Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
<b>A1 Receipts</b>					
Donations	38,305	-	-	38,305	39,397
Legacies	-	-	-	-	-
Gift aid	2,327	-	-	2,327	-
Bank interest	2,279	-	-	2,279	1,426
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>42,911</b>	<b>-</b>	<b>-</b>	<b>42,911</b>	<b>40,823</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>42,911</b>	<b>-</b>	<b>-</b>	<b>42,911</b>	<b>40,823</b>
<b>A3 Payments</b>					
Grants paid	25,000	-	-	25,000	55,000
Bank charges	10	-	-	10	20
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>25,010</b>	<b>-</b>	<b>-</b>	<b>25,010</b>	<b>55,020</b>
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>25,010</b>	<b>-</b>	<b>-</b>	<b>25,010</b>	<b>55,020</b>
<b>Net of receipts/(payments)</b>	<b>17,901</b>	<b>-</b>	<b>-</b>	<b>17,901</b>	<b>(14,197)</b>
<b>A5 Transfers between funds</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>142,359</b>	<b>-</b>	<b>-</b>	<b>142,359</b>	<b>156,556</b>
<b>Cash funds this year end</b>	<b>160,260</b>	<b>-</b>	<b>-</b>	<b>160,260</b>	<b>142,359</b>

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bank current account	212	-	-
	Bank deposit account	160,048	-	-
		-	-	-
	<b>Total cash funds</b>	<b>160,260</b>	<b>-</b>	<b>-</b>
	(agree balances with receipts and payments account(s))			

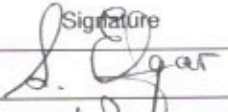
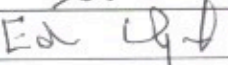
	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	S Elgar	12-09-25
	E Elgar	12-09-25





Section A

Independent Examiner's Report

Report to the trustees/  
members of

Charity Name

The Amy Elgar Trust for Education and Community Development in Kenya

On accounts for the year  
ended

31 December 2024

Charity no  
(if any)

1144222

Set out on pages

1 and 2

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31 December 2024.

Responsibilities and  
basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent  
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below \*) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

\* Please delete the words in the brackets if they do not apply.

Signed:

*Philip Adrian Stallard*

Date:

12 Sept. 2025

Name:

Philip Adrian Stallard FCA

Relevant professional  
qualification(s) or body  
(if any):

Institute of Chartered Accountants in England and Wales

Address:

Lentells Limited, Chartered Certified Accountants

Ash House, Cook Way, Bindon Road, Taunton TA2 6BJ

Section B

Disclosure

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.