

# Trustees' Annual Report for the period

Period start date

Day Month Year

Period end date

Day Month Year

From 1 January 2023

To

31 December 2023

## Section A

## Reference and administration details

Charity name

The Amy Elgar Trust for Education and Community Development in Kenya

Other names charity is known by

Registered charity number (if any)

1144222

Charity's principal address

Brook House, Greenhouse Lane,

Painswick

Glos

Postcode

GL6 6SE

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Edward J Elgar			
2	Sandra Elgar			
3	Catherine J Williams			
4	Laura M Pettifer			
5	Emily C Elgar			
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

### Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year


#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

#### Name of chief executive or names of senior staff members (Optional information)

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## Section B Structure, governance and management

#### Description of the charity's trusts

Type of governing document

Trust Deed

How the charity is constituted

Trust

Trustee selection methods

Appointment by a resolution of the trustees

#### Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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## Section C Objectives and activities

**Summary of the objects of the charity set out in its governing document**

1. To advance the education of the children and adults in the Il Ngwesi community in Kenya through the provision and maintenance of school buildings, the provision of teaching staff and by such other means as the trustees may determine.
2. To promote and protect the health of people living in Enaikishomi and the surrounding area through the provision of facilities for clean water, feeding programmes for those in need and by such other means as the trustees may determine.

The Amy Elgar Trust supports the Enaikishomi School which currently provides high quality education for children from the age of 3 to 14/15 years within a poor Maasai community in Kenya. By working through the Enaikishomi School, the Trust also endeavours to encourage entrepreneurship within the local community by initiatives activated within the School compound.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

As a private charity, providing grants to Kenya, the trustees have not had regard to the guidance issued by the Charity Commissions on public benefit.

**Additional details of objectives and activities (Optional information)**



At present, all funds (grants) are supporting Enaikishomi School to make it a model of excellence for other schools.

Social investment was made initially by putting in a borehole to give the local community access to a good, clean source of water.

One very successful project has been giving tuition to all interested parents in tailoring and knitting so that they can earn funds by making the school uniform for Enaikishomi pupils in addition to giving them an additional skill.

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

## Section D Achievements and performance

The Amy Elgar Trust is giving the local children an excellent primary education, in addition to feeding all the children twice per day during term time. Clean water is available for the school and the local community.

The Trust has worked with Lewa Wildlife Conservancy to enhance the provision of digital education methods. Lewa selected Enaikishomi School as an example of how digital learning can happen in schools. The Trust supported Lewa and its tutors by improving the internet to the School and by providing more Spectron boards and tablets for both teachers and pupils.

On completion of a large dining room and new kitchen, it is the intention of the Trustees to purchase equipment to enable the building to be more of a multi-purpose hall, encouraging art and music tuition.

It is also hoped that by having a productive vegetable garden, aiming to supplement the pupils' meals at school, this will then encourage parents and pupils to grow more of their own food at home.

## Section D

## Achievements and performance

Summary of the main achievements of the charity during the year

## Section E

## Financial review

**Brief statement of the charity's policy on reserves**

Funds are sometimes accumulated because projects are not always fulfilled in a particular year.

In October 2023 three AET trustees visited a local technical college which is in dire straits. The Trustees are considering with Lewa whether it will be possible to extend our reach to improve the teaching and facilities at this local college.

**Details of any funds materially in deficit**

None

### Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The main donor to the Amy Elgar Trust is the academic publishing company, Edward Elgar Publishing Ltd.

## Section F

## Other optional information

## Section G

## Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

*Sandra Elgar*

Full name(s)

Sandra Elgar

Position (eg Secretary, Chair, etc)

Trustee

Date

*2 September 2024*





The Amy Elgar Trust for Education and Community  
Development in Kenya

No.1144222

## Receipts and payments accounts

CC16a

For the period  
from

01/01/2023

To

31/12/2023

### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Donations	39,397	-	-	39,397	32,500
Legacies	-	-	-	-	-
Gift aid	-	-	-	-	-
Bank interest	1,426	-	-	1,426	40
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>40,823</b>	<b>-</b>	<b>-</b>	<b>40,823</b>	<b>32,540</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>40,823</b>	<b>-</b>	<b>-</b>	<b>40,823</b>	<b>32,540</b>
<b>A3 Payments</b>					
Grants paid	55,000	-	-	55,000	61,134
Bank charges	20	-	-	20	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>55,020</b>	<b>-</b>	<b>-</b>	<b>55,020</b>	<b>61,134</b>
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>55,020</b>	<b>-</b>	<b>-</b>	<b>55,020</b>	<b>61,134</b>
<b>Net of receipts/(payments)</b>	<b>(14,197)</b>	<b>-</b>	<b>-</b>	<b>(14,197)</b>	<b>(28,594)</b>
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	156,556	-	-	156,556	185,150
<b>Cash funds this year end</b>	<b>142,359</b>	<b>-</b>	<b>-</b>	<b>142,359</b>	<b>156,556</b>

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bank current account	141	-	-
	Bank deposit account	142,218	-	-
		-	-	-
	<b>Total cash funds</b>	<b>142,359</b>	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK

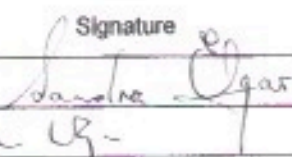
	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	S Elgar	31-08-24
Ea UG-	E Elgar	31-08-24





**Section A**

**Independent Examiner's Report**

<b>Report to the trustees/ members of</b>	Charity Name The Amy Elgar Trust for Education and Community Development in Kenya		
<b>On accounts for the year ended</b>	31 December 2023	<b>Charity no (if any)</b>	1144222
<b>Set out on pages</b>	1 and 2 <small>(remember to include the page numbers of additional sheets)</small>		

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31 December 2023.

**Responsibilities and  
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent  
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below \*) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

*\* Please delete the words in the brackets if they do not apply.*

Signed:  Date: 14-08-2024

Name: Philip Adrian Stallard FCA

**Relevant professional  
qualification(s) or body  
(if any):**

Institute of Chartered Accountants in England and Wales

**Address:**

Lentells Limited, Chartered Certified Accountants  
Ash House, Cook Way, Bindon Road, Taunton TA2 6BJ

**Section B**

**Disclosure**

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.