

TRUSTEES ANNUAL REPORT FOR THE PERIOD 1 SEPTEMBER, 2024 – 31 AUGUST, 2025

‘Peterson’s Fund for Children’ is a registered local charity that supports young people in Surrey, and its surrounding areas, who struggle with severe mental / physical disabilities. It provides financial and other assistance to families with children, and other young persons who are unfortunately faced with this situation, by providing funding to:

- ♦ enable custom therapy
- ♦ obtain specialised equipment
- ♦ organise care workers and other professionals otherwise unavailable under public assistance.

The aim of the charity is to help as many young people in need as possible in the hopes of improving their quality of life and offering them opportunities in order to maximise their individual growth and potential.

The charity started in late 2011. It began small with a weekly food concession stand at a local sports field, and helping one child, and has since grown to include several large fundraising projects throughout the year enabling it to help 7 young people plus some ‘one-off’ opportunities when feasible to do so. The charity is supported by many friends and sponsors that donate generously of their time, services, talents, resources and money and we are very grateful for their assistance.

We are a relatively small charity, however this does not mean the we do not have an impact. The charity provides hope for families; hope that the future for these wonderful young people will be enhanced and full of possibility and opportunity. Whether it is weekly therapy sessions or the purchase of equipment, we aim to provide the resources to further their development and enrich their lives. It does not take much, but it means so much. We do not provide the therapy but fundraise so the children we help can afford the best care.

For the year from September 2024 to August 2025, the charity was less involved with fundraising events and more with the involvement of our charity costume shop and focusing on the mental and physical wellbeing of our families as they have been struggling:

- ♦ BMS Berkeley continues to support us with a monthly donation of £100.
- ♦ GoCardless raised £284 for our charity.
- ♦ Bryan and June Amos Foundation grant of £6,000.
- ♦ Donations amounting to £22,250.
- ♦ Suite 109 Costumes, our charity costume shop brought in £43,648 in its eighth year of

operations.

We were fortunate, with the money raised through these donations, to provide £17,976 in grants to the young people who we support, during this time period. The vast majority was spent on respite, supplements and crucial health evaluations, mentoring, rehab therapies, horse-riding, and music therapy. All the money we raise goes to these young people, since the Fund has no salaried employees or overhead expenses.

We look forward to another exciting year in the charity and hope to increase our funds, our exposure and awareness and, most of all, our ability to help those in need.

Peterson's Fund for Children

33A Broadwater Close

Walton-on-Thames, Surrey

KT12 5DD

Reg # 1141737

Trustees: Charlene Peterson, Tim Peterson, Hannah Peterson, Lauren Rahlson and Kim Vo

DECLARATION: The trustees declare that they have approved the Trustees Annual Report above

Signed on behalf of the charity's trustees

A handwritten signature in cursive script, reading "Charlene Peterson", is written over a horizontal line.

Charlene Peterson

26, May 2026



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name
Peterson's Fund for Children

No (if any)
1141737

CC16a

Receipts and payments accounts

For the period from	Period start date	To	Period end date
	09/01/2024		31/8/2025

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Receipts from charity shop, donations, grants, gift aid and other fundraising activities	74,254	-	-	74,254	54,508
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	74,254	-	-	74,254	54,508
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	74,254	-	-	74,254	54,508
A3 Payments					
Expenses related to events and charity shop	30,882	-	-	30,882	32,066
Grants	17,976	-	-	17,976	36,934
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	48,858	-	-	48,858	69,000
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	48,858	-	-	48,858	69,000
Net of receipts/(payments)	25,396	-	-	25,396	- 14,492
A5 Transfers between funds	- 21,120	-	-	- 21,120	2,785
A6 Cash funds last year end	54,409	-	-	54,409	66,116
Cash funds this year end	58,685	-	-	58,685	54,409

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	HSBC	58,838	-	-
	PayPal	187	-	-
	Petty Cash	340	-	-
	Total cash funds	58,685	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK

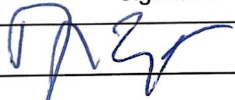
	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities	Accounts Payable	5,158	-	
	Accounts Payable	1,120	-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	Timothy E Peterson	30/03/2026

Independent examiner's report to the trustees of the Peterson Fund for Children Trust

I report on the accounts of the Trust for the year ended 31 August 2025.

Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 (the 2011 Act) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 145 of the 2011 Act;
- to follow the procedures laid down in the general Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act; and
- state whether any particular matters have come to my attention.

Basis of independent examiner's report

My examination was carried out in accordance with the general directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below.

Independent examiner's statement

In connection with my examination, no matter has come to my attention:

(1) which gives me reasonable cause to believe that in any material respect the requirements:

- to keep accounting records in accordance with section 130 of the 2011 Act; and
- to prepare accounts which accord with the accounting records and comply with the accounting requirements of the 2011 Act have not been met; or

(2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.



Ashley Harrow

FCCA

Galleons Lap, Greenhayes, Shipton Gorge, Dorset. DT6 4LU

Date: 17 April 2026