

PETERSON'S FUND FOR CHILDREN

England & Wales · Charity number 1141737

Details

Other names PETERSON'S FUND FOR CHILDREN

Status Registered

Legal form Other

Registered 2011-05-05

Register [View on the Charity Commission register](#)

Contact

Address 33a Broadwater Close
Hersham
Walton-on-Thames
KT12 5DD

Phone 01932484793

Email petersonsfund@gmail.com

Website www.petersonsfundforchildren.org

Activities

Objects: THE ASSOCIATION IS TO PROVIDE FINANCIAL AND OTHER ASSISTANCE TO FAMILIES THAT HAVE CHILDREN AND OTHER YOUNG PERSONS WITH MENTAL AND/OR PHYSICAL DISABILITIES IN THE COUNTY OF SURREY AND SURROUNDING AREAS. THE ASSISTANCE WILL INCLUDE PROVIDING FUNDING TO ENABLE THE FAMILIES TO PROVIDE THERAPY AND OBTAIN SPECIALIST EQUIPMENT AND TO PROVIDE CARE WORKERS AND OTHER PROFESSIONALS THAT OTHERWISE WOULD NOT BE AVAILABLE UNDER PUBLIC ASSISTANCE TO ENHANCE THE LIVES OF THE CHILDREN AND YOUNG PERSONS.

Activities: The charity assists children from Surrey and the surrounding areas that have disabilities by providing funds to help their development.

Classification

- **How:** Makes Grants To Individuals, Makes Grants To Organisations
- **What:** General Charitable Purposes, Education/training, The Advancement Of Health Or Saving Of Lives, Disability
- **Who:** Children/young People, People With Disabilities

Geography

- **Area of benefit:** SURREY
- Bracknell Forest
- East Sussex
- Hampshire
- Kent
- Surrey
- West Sussex
- Windsor And Maidenhead
- Wokingham

Finances

Period end	Income	Expenditure	Assets	Employees
2025-08-31	£74,254	£48,858	-	-
2024-08-31	£54,508	£69,000	-	-
2023-08-31	£69,865	£74,950	-	-
2022-08-31	£66,918	£72,140	-	-
2021-08-31	£65,871	£42,330	-	-
2020-08-31	£96,158	£91,011	-	-

Trustees

Name	Role	Appointed
Charlene Peterson		2011-01-03
HANNAH PETERSON		
Kim Vo		2020-03-28
LAUREN RAHLSON		
TIMOTHY PETERSON		

PETERSON'S FUND FOR CHILDREN

England & Wales - Charity number 1141737

Accounts

TRUSTEES ANNUAL REPORT FOR THE PERIOD 1 SEPTEMBER, 2024 – 31 AUGUST, 2025

'Peterson's Fund for Children' is a registered local charity that supports young people in Surrey, and its surrounding areas, who struggle with severe mental / physical disabilities. It provides financial and other assistance to families with children, and other young persons who are unfortunately faced with this situation, by providing funding to:

- ◆ enable custom therapy
- ◆ obtain specialised equipment
- ◆ organise care workers and other professionals otherwise unavailable under public assistance.

The aim of the charity is to help as many young people in need as possible in the hopes of improving their quality of life and offering them opportunities in order to maximise their individual growth and potential.

The charity started in late 2011. It began small with a weekly food concession stand at a local sports field, and helping one child, and has since grown to include several large fundraising projects throughout the year enabling it to help 7 young people plus some 'one-off' opportunities when feasible to do so. The charity is supported by many friends and sponsors that donate generously of their time, services, talents, resources and money and we are very grateful for their assistance.

We are a relatively small charity, however this does not mean the we do not have an impact. The charity provides hope for families; hope that the future for these wonderful young people will be enhanced and full of possibility and opportunity. Whether it is weekly therapy sessions or the purchase of equipment, we aim to provide the resources to further their development and enrich their lives. It does not take much, but it means so much. We do not provide the therapy but fundraise so the children we help can afford the best care.

For the year from September 2024 to August 2025, the charity was less involved with fundraising events and more with the involvement of our charity costume shop and focusing on the mental and physical wellbeing of our families as they have been struggling:

- ◆ BMS Berkeley continues to support us with a monthly donation of £100.
- ◆ GoCardless raised £284 for our charity.
- ◆ Bryan and June Amos Foundation grant of £6,000.
- ◆ Donations amounting to £22,250.
- ◆ Suite 109 Costumes, our charity costume shop brought in £43,648 in its eighth year of

operations.

We were fortunate, with the money raised through these donations, to provide £17,976 in grants to the young people who we support, during this time period. The vast majority was spent on respite, supplements and crucial health evaluations, mentoring, rehab therapies, horse-riding, and music therapy. All the money we raise goes to these young people, since the Fund has no salaried employees or overhead expenses.

We look forward to another exciting year in the charity and hope to increase our funds, our exposure and awareness and, most of all, our ability to help those in need.

Peterson's Fund for Children

33A Broadwater Close

Walton-on-Thames, Surrey

KT12 5DD

Reg # 1141737

Trustees: Charlene Peterson, Tim Peterson, Hannah Peterson, Lauren Rahlson and Kim Vo

DECLARATION: The trustees declare that they have approved the Trustees Annual Report above

Signed on behalf of the charity's trustees

A handwritten signature in black ink, reading "Charlene Peterson", written over a horizontal line.

Charlene Peterson

26, May 2026



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name Peterson's Fund for Children	No (if any) 1141737
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CC16a

Receipts and payments accounts

For the period from	Period start date 09/01/2024	To	Period end date 31/8/2025
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Receipts from charity shop, donations, grants, gift aid and other fundraising activities	74,254	-	-	74,254	54,508
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	74,254	-	-	74,254	54,508
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	74,254	-	-	74,254	54,508
A3 Payments					
Expenses related to events and charity shop	30,882	-	-	30,882	32,066
Grants	17,976	-	-	17,976	36,934
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	48,858	-	-	48,858	69,000
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	48,858	-	-	48,858	69,000
Net of receipts/(payments)	25,396	-	-	25,396	- 14,492
A5 Transfers between funds	- 21,120	-	-	- 21,120	2,785
A6 Cash funds last year end	54,409	-	-	54,409	66,116
Cash funds this year end	58,685	-	-	58,685	54,409

Independent examiner's report to the trustees of the Peterson Fund for Children Trust

I report on the accounts of the Trust for the year ended 31 August 2025.

Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 (the 2011 Act) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 145 of the 2011 Act;
- to follow the procedures laid down in the general Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act; and
- state whether any particular matters have come to my attention.

Basis of independent examiner's report

My examination was carried out in accordance with the general directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below.

Independent examiner's statement

In connection with my examination, no matter has come to my attention:

(1) which gives me reasonable cause to believe that in any material respect the requirements:

- to keep accounting records in accordance with section 130 of the 2011 Act; and
- to prepare accounts which accord with the accounting records and comply with the accounting requirements of the 2011 Act have not been met; or

(2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.



Ashley Harrow

FCCA

Galleons Lap, Greenhayes, Shipton Gorge, Dorset. DT6 4LU

Date: 17 April 2026

PETERSON'S FUND FOR CHILDREN

England & Wales - Charity number 1141737

Accounts

TRUSTEES ANNUAL REPORT FOR THE PERIOD 1 SEPTEMBER, 2023 – 31 AUGUST, 2024

'Peterson's Fund for Children' is a registered local charity that supports young people in Surrey, and its surrounding areas, who struggle with severe mental / physical disabilities. It provides financial and other assistance to families with children, and other young persons who are unfortunately faced with this situation, by providing funding to:

- ◆ enable custom therapy
- ◆ obtain specialised equipment
- ◆ organise care workers and other professionals otherwise unavailable under public assistance.

The aim of the charity is to help as many young people in need as possible in the hopes of improving their quality of life and offering them opportunities in order to maximise their individual growth and potential.

The charity started nearly 17 years ago. It began small with a weekly food concession stand at a local sports field, and helping one child, and has since grown to include several large fundraising projects throughout the year enabling it to help 7 young people plus some 'one-off' opportunities when feasible to do so. The charity is supported by many friends and sponsors that donate generously of their time, services, talents, resources and money and we are very grateful for their assistance.

We are a relatively small charity, however this does not mean we do not have an impact. The charity provides hope for families; hope that the future for these wonderful young people will be enhanced and full of possibility and opportunity. Whether it is weekly therapy sessions or the purchase of equipment, we aim to provide the resources to further their development and enrich their lives. It does not take much, but it means so much. We do not provide the therapy but fundraise so the children we help can afford the best care.

For the year from September 2023 to August 2024, the charity was less involved with fundraising events and more with the evolution of our charity costume shop and focusing on the mental and physical wellbeing of our families as they have been struggling:

- ◆ BMS Berkeley continues to support us with a monthly donation of £100.
- ◆ GoCardless raised £360 for our charity.
- ◆ Twist Teas grant of £1000.
- ◆ Donations amounting to £1700.
- ◆ Suite 109 Costumes, our charity costume shop brought in £50,238 in its seventh year

of operations.

We were fortunate, with the money raised through these donations, to provide £36,934 in grants to the young people who we support, during this time period. The vast majority was spent on respite, supplements and crucial health evaluations, mentoring, rehab therapies, horse-riding, and music therapy. All the money we raise goes to these young people, since the Fund has no salaried employees or overhead expenses.

We would like to thank the following sponsors, who have contributed to the charity:

- ◆ Twist Teas

We look forward to another exciting year in the charity and hope to increase our funds, our exposure and awareness and, most of all, our ability to help those in need.

Peterson's Fund for Children

33A Broadwater Close

Walton-on-Thames, Surrey

KT12 5DD

Reg # 1141737

Trustees: Charlene Peterson, Tim Peterson, Hannah Peterson, Lauren Rahlson and Kim Vo

DECLARATION: The trustees declare that they have approved the Trustees Annual Report above

Signed on behalf of the charity's trustees

A handwritten signature in cursive script, reading "Charlene Peterson", is written over a horizontal line.

Charlene Peterson

09, June 2025



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name Peterson's Fund for Children	No (if any) 1141737
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CC16a

Receipts and payments accounts

For the period from	Period start date 01/09/2023	To	Period end date 31/08/2024
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Receipts from charity shop, gifts, grants, gift aid and other fund raising activities	54,508	-	-	54,508	69,865
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	54,508	-	-	54,508	69,865
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	54,508	-	-	54,508	69,865
A3 Payments					
Expenses related to events and charity shop	32,066	-	-	32,066	55,521
Grants	36,934	-	-	36,934	19,429
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	69,000	-	-	69,000	74,950
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	69,000	-	-	69,000	74,950
Net of receipts/(payments)	- 14,492	-	-	- 14,492	- 5,085
A5 Transfers between funds	2,785	-	-	2,785	8,998
A6 Cash funds last year end	66,116	-	-	66,116	62,203
Cash funds this year end	54,409	-	-	54,409	66,116

Section B Statement of assets and liabilities at the end of the period


Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	HSBC	55,380	-	-
	PayPal	- 631	-	-
	Petty Cash	- 340	-	-
	Total cash funds	54,409	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities	Accounts Payable	340	-	
	Accounts Payable	13062	-	
	Accounts Payable	8998	-	
	Accounts Payable	2785	-	
				-

Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval
		Timothy E Peterson	01/05/2025

Independent examiner's report to the trustees of the Peterson Fund for Children Trust

I report on the accounts of the Trust for the year ended 31 August 2024.

Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 (the 2011 Act) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 145 of the 2011 Act; ● to follow the procedures laid down in the general Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act; and ● state whether any particular matters have come to my attention.

Basis of independent examiner's report

My examination was carried out in accordance with the general directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below.

Independent examiner's statement

In connection with my examination, no matter has come to my attention:

(1) which gives me reasonable cause to believe that in any material respect the requirements:

o to keep accounting records in accordance with section 130 of the 2011 Act; and o to prepare accounts which accord with the accounting records and comply with the accounting requirements of the 2011 Act have not been met; or

(2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.



Ashley Harrow

FCCA

Galleons Lap, Greenhayes, Shipton Gorge, Dorset. DT6 4LU

Date: 14 May 2025

PETERSON'S FUND FOR CHILDREN

England & Wales - Charity number 1141737

Accounts

TRUSTEES ANNUAL REPORT FOR THE PERIOD 1 SEPTEMBER, 2022 – 31 AUGUST, 2023

'Peterson's Fund for Children' is a registered local charity that supports young people in Surrey, and its surrounding areas, who struggle with severe mental / physical disabilities. It provides financial and other assistance to families with children, and other young persons who are unfortunately faced with this situation, by providing funding to:

- ◆ enable custom therapy
- ◆ obtain specialised equipment
- ◆ organise care workers and other professionals otherwise unavailable under public assistance.

The aim of the charity is to help as many young people in need as possible in the hopes of improving their quality of life and offering them opportunities in order to maximise their individual growth and potential.

The charity started nearly 16 years ago. It began small with a weekly food concession stand at a local sports field, and helping one child, and has since grown to include several large fundraising projects throughout the year enabling it to help 8 young people plus some 'one-off' opportunities when feasible to do so. The charity is supported by many friends and sponsors that donate generously of their time, services, talents, resources and money and we are very grateful for their assistance.

We are a relatively small charity, however this does not mean we do not have an impact. The charity provides hope for families; hope that the future for these wonderful young people will be enhanced and full of possibility and opportunity. Whether it is weekly therapy sessions or the purchase of equipment, we aim to provide the resources to further their development and enrich their lives. It does not take much, but it means so much. We do not provide the therapy but fundraise so the children we help can afford the best care.

For the year from September 2022 to August 2023, the charity was less involved with fundraising events and more with the evolution of our charity costume shop and focusing on the mental and physical wellbeing of our families as they have been struggling:

- ◆ BMS Berkeley continues to support us with a monthly donation of £100.
- ◆ GoCardless raised £750 for our charity.
- ◆ The Higgins Partnerships donated £5000 for our charity costume shop.
- ◆ Groundworks grant for £1000.
- ◆ JH McGregor Charitable Trust awarded us £1000.

- ◆ Twist Teas grant of £2000.
- ◆ Co-op donated £1300.
- ◆ Suite 109 Costumes, our charity costume shop brought in £57,221 in its sixth year of operations.

We were fortunate, with the money raised through these donations, to provide £19,429 in grants to the young people who we support, during this time period. The vast majority was spent on equipment, supplements and crucial health evaluations, rehab therapies, horse-riding, and music therapy. All the money we raise goes to these young people, since the Fund has no salaried employees or overhead expenses.

We would like to thank the following sponsors, who have contributed to the charity:

- ◆ Twist Teas
- ◆ JH McGregor Charitable Trust
- ◆ Higgins Partnerships
- ◆ Co-op Community Foundation

We look forward to another exciting year in the charity and hope to increase our funds, our exposure and awareness and, most of all, our ability to help those in need.

Peterson's Fund for Children
33A Broadwater Close
Walton-on-Thames, Surrey
KT12 5DD
Reg # 1141737

Trustees: Charlene Peterson, Tim Peterson, Hannah Peterson, Lauren Rahlson, Melanie White and Kim Vo

DECLARATION: The trustees declare that they have approved the Trustees Annual Report above

Signed on behalf of the charity's trustees



Charlene Peterson

29, May 2024



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name Peterson's Fund for Children	No (if any) 1141737
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CC16a

Receipts and payments accounts

For the period from	Period start date 01/09/2022	To	Period end date 31/08/2023
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Receipts from charity shop, gifts, grants, gift aid and other fund raising activities	69,865	-	-	69,865	66,918
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	69,865	-	-	69,865	66,918
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	69,865	-	-	69,865	66,918
A3 Payments					
Expenses related to events and charity shop	55,521	-	-	55,521	41,833
Grants	19,429	-	-	19,429	30,307
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	74,950	-	-	74,950	72,140
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	74,950	-	-	74,950	72,140
Net of receipts/(payments)	- 5,085	-	-	- 5,085	- 5,222
A5 Transfers between funds	8,998	-	-	8,998	13,060
A6 Cash funds last year end	62,203	-	-	62,203	54,365
Cash funds this year end	66,116	-	-	66,116	62,203

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	HSBC	66,861	-	-
	PayPal	405	-	-
	Petty Cash	340	-	-
	Total cash funds	66,116	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK


Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets		-	-
		-	-
		-	-
		-	-
		-	-

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			
Accounts Payable	340	-	
Accounts Payable	13062	-	
Accounts Payable	8998	-	
		-	
		-	

Signed by one or two trustees on behalf of all the trustees

Signature 	Print Name Timothy E Peterson	Date of approval 29/05/2024
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Independent examiner's report to the trustees of the Peterson Fund for Children Trust

I report on the accounts of the Trust for the year ended 31 August 2023.

Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 (the 2011 Act) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 145 of the 2011 Act;
- to follow the procedures laid down in the general Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act; and
- state whether any particular matters have come to my attention.

Basis of independent examiner's report

My examination was carried out in accordance with the general directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below.

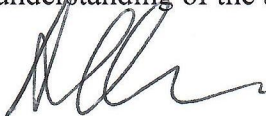
Independent examiner's statement

In connection with my examination, no matter has come to my attention:

(1) which gives me reasonable cause to believe that in any material respect the requirements:

- to keep accounting records in accordance with section 130 of the 2011 Act; and
- to prepare accounts which accord with the accounting records and comply with the accounting requirements of the 2011 Act have not been met; or

(2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.



Ashley Harrow

FCCA

Galleons Lap, Greenhayes, Shipton Gorge, Dorset. DT6 4LU

Date: 27 May 2024

PETERSON'S FUND FOR CHILDREN

England & Wales - Charity number 1141737

Accounts

TRUSTEES ANNUAL REPORT FOR THE PERIOD 1 SEPTEMBER, 2021 – 31 AUGUST, 2022

'Peterson's Fund for Children' is a registered local charity that supports young people in Surrey, and its surrounding areas, who struggle with severe mental / physical disabilities. It provides financial and other assistance to families with children, and other young persons who are unfortunately faced with this situation, by providing funding to:

- ◆ enable custom therapy
- ◆ obtain specialised equipment
- ◆ organise care workers and other professionals otherwise unavailable under public assistance.

The aim of the charity is to help as many young people in need as possible in the hopes of improving their quality of life and offering them opportunities in order to maximise their individual growth and potential.

The charity started nearly 15 years ago. It began small with a weekly food concession stand at a local sports field, and helping one child, and has since grown to include several large fundraising projects throughout the year enabling it to help 8 children plus some 'one-off' opportunities when feasible to do so. The charity is supported by many friends and sponsors that donate generously of their time, services, talents, resources and money and we are very grateful for their assistance.

We are a relatively small charity, however this does not mean we do not have an impact. The charity provides hope for families; hope that the future for these wonderful young people will be enhanced and full of possibility and opportunity. Whether it is weekly therapy sessions or the purchase of equipment, we aim to provide the resources to further their development and enrich their lives. It does not take much, but it means so much. We do not provide the therapy but fundraise so the children we help can afford the best care.

For the year from September 2021 to August 2022, the charity was less involved with fundraising events and more with the provision of essential items as a residual result of the devastating effects of the pandemic:

- ◆ BMS Berkeley continues to support us with a monthly donation of £100.
- ◆ The Sobel Foundation donated £2000 to our charity.
- ◆ The Co-op Community Fund donated £1371 for food purchases for our families.
- ◆ Our friends at Precision Golf hosted a virtual golf event which resulted in £2200 raised for us.

- ◆ We earned £272 from Leftover Currency.
- ◆ Gift Aid resulted in £7530 in funding.
- ◆ A JustGiving campaign contributed £1083 to our funding pool.
- ◆ Suite 109 Costumes, our charity costume shop brought in £45,500 in its fifth year of operations.

We were fortunate, with the money raised through these donations, to provide £30,307 in grants to the young people who we support, during this time period. The vast majority was spent on nutritious food, with the rest going to virtual and in person physio therapy sessions, supplements and crucial health evaluations, horseriding, music therapy, a Camp Jojo experience, and supporting of a youth program for disabled children and their caregivers. All the money we raise goes to these young people, since the Fund has no salaried employees or overhead expenses.

We would like to thank the following sponsors, who have contributed to the charity:

- ◆ Precision Golf Limited
- ◆ The Sobel Foundation
- ◆ Co-op Community Foundation

We look forward to another exciting year in the charity and hope to increase our funds, our exposure and awareness and, most of all, our ability to help those in need.

Peterson's Fund for Children

33A Broadwater Close

Walton-on-Thames, Surrey

KT12 5DD

Reg # 1141737

Trustees: Charlene Peterson, Tim Peterson, Hannah Peterson, Lauren Rahlson, Melanie White and Kim Vo

DECLARATION: The trustees declare that they have approved the Trustees Annual Report above

Signed on behalf of the charity's trustees



Charlene Peterson

15, May 2023



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name Peterson's Fund for Children	No (if any) 1141737
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CC16a

Receipts and payments accounts

For the period from	Period start date 01/09/2021	To	Period end date 08/31/2022
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Receipts from charity shop, gifts, grants, gift aid and other fund raising activities	66,918	-	-	66,918	65,871
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	66,918	-	-	66,918	65,871
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	66,918	-	-	66,918	65,871
A3 Payments					
Expenses related to events and charity shop	41,833	-	-	41,833	16,150
Grants	30,307	-	-	30,307	26,180
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	72,140	-	-	72,140	42,330
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	72,140	-	-	72,140	42,330
Net of receipts/(payments)	- 5,222	-	-	- 5,222	23,541
A5 Transfers between funds	13,060	-	-	13,060	- 15,783
A6 Cash funds last year end	54,365	-	-	54,365	46,607
Cash funds this year end	62,203	-	-	62,203	54,365

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	HSBC	61,876	-	-
	PayPal	327	-	-
		-	-	-
	Total cash funds	62,203	-	-
	(agree balances with receipts and payments account(s))			

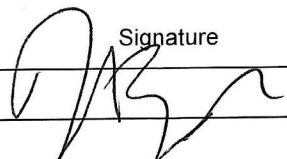
	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities	Accounts Payable	340	-	
	Accounts Payable	13062	-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature 	Print Name Timothy & Peterson	Date of approval 20-6-23
--	----------------------------------	-----------------------------

Independent examiner's report to the trustees of the Peterson Fund for Children Trust

I report on the accounts of the Trust for the year ended 31 August 2022.

Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 (the 2011 Act) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 145 of the 2011 Act;
- to follow the procedures laid down in the general Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act; and
- state whether any particular matters have come to my attention.

Basis of independent examiner's report

My examination was carried out in accordance with the general directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below.

Independent examiner's statement

In connection with my examination, no matter has come to my attention:

(1) which gives me reasonable cause to believe that in any material respect the requirements:

- to keep accounting records in accordance with section 130 of the 2011 Act; and
- to prepare accounts which accord with the accounting records and comply with the accounting requirements of the 2011 Act have not been met; or

(2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.


Ashley Harrow

FCCA

Galleons Lap, Greenhayes, Shipton Gorge, Dorset. DT6 4LU

Date: 21 June 2023

PETERSON'S FUND FOR CHILDREN

England & Wales - Charity number 1141737

Accounts

TRUSTEES ANNUAL REPORT FOR THE PERIOD 1 SEPTEMBER, 2020 – 31 AUGUST, 2021

'Peterson's Fund for Children' is a registered local charity that supports young people in Surrey, and its surrounding areas, who struggle with severe mental / physical disabilities. It provides financial and other assistance to families with children, and other young persons who are unfortunately faced with this situation, by providing funding to:

- ◆ enable custom therapy
- ◆ obtain specialised equipment
- ◆ organise care workers and other professionals otherwise unavailable under public assistance.

The aim of the charity is to help as many young people in need as possible in the hopes of improving their quality of life and offering them opportunities in order to maximise their individual growth and potential.

The charity started nearly 14 years ago. It began small with a weekly food concession stand at a local sports field, and helping one child, and has since grown to include several large fundraising projects throughout the year enabling it to help 8 children plus some 'one-off' opportunities when feasible to do so. The charity is supported by many friends and sponsors that donate generously of their time, services, talents, resources and money and we are very grateful for their assistance.

We are a relatively small charity, however this does not mean we do not have an impact. The charity provides hope for families; hope that the future for these wonderful young people will be enhanced and full of possibility and opportunity. Whether it is weekly therapy sessions or the purchase of equipment, we aim to provide the resources to further their development and enrich their lives. It does not take much, but it means so much. We do not provide the therapy but fundraise so the children we help can afford the best care.

For the year from September 2020 to August 2021, the charity was less involved with fundraising events and more with the provision of essential items as a result of the devastating effects of the pandemic:

- ◆ BMS Berkeley continues to support us with a monthly donation of £100.
- ◆ Long Acre PTA kindly donated £1768 to our charity.
- ◆ The Prism Gift Fund, on behalf of the Rehma Foundation, donated £395.
- ◆ Our friends at Precision Golf hosted a virtual golf event which resulted in £3105 raised for us.

- ◆ The Community Foundation awarded us £5000 and then an additional £3140 to be used toward food purchases for our families.
- ◆ The Love Kingston Grants awarded us £800 to be used towards equipment by one of our families who live in the Kingston area.
- ◆ The SAF donated £712 to our charity.
- ◆ Akhil Tripathi organised a fundraiser on our behalf and raised £22,781.70.
- ◆ Suite 109 Costumes, our charity costume shop brought in £4959 in its fourth year of operations.

We were fortunate, with the money raised through these donations, to provide £26,180 in grants to the young people who we support, during this time period. The vast majority was spent on nutritious food, with the rest going to virtual physio therapy sessions and a few pieces of critical equipment. All the money we raise goes to these young people, since the Fund has no salaried employees or overhead expenses.

We would like to thank the following sponsors, who have contributed to the charity:

- ◆ Precision Golf Limited
- ◆ The Rehma Foundation
- ◆ Akhil Tripathi

We look forward to another exciting year in the charity and hope to increase our funds, our exposure and awareness and, most of all, our ability to help those in need.

Peterson's Fund for Children
33A Broadwater Close
Walton-on-Thames, Surrey
KT12 5DD
Reg # 1141737

Trustees: Charlene Peterson, Tim Peterson, Hannah Peterson, Lauren Rahlson, Melanie White, Nimali Jayawardene and Kim Vo

DECLARATION: The trustees declare that they have approved the Trustees Annual Report above

Signed on behalf of the charity's trustees



Charlene Peterson

5 June, 2022

Independent examiner's report to the trustees of the Peterson Fund for Children Trust

I report on the accounts of the Trust for the year ended 31 August 2021.

Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 (the 2011 Act) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 145 of the 2011 Act;
- to follow the procedures laid down in the general Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act; and
- state whether any particular matters have come to my attention.

Basis of independent examiner's report

My examination was carried out in accordance with the general directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below.

Independent examiner's statement

In connection with my examination, no matter has come to my attention:

(1) which gives me reasonable cause to believe that in any material respect the requirements:

- to keep accounting records in accordance with section 130 of the 2011 Act; and
- to prepare accounts which accord with the accounting records and comply with the accounting requirements of the 2011 Act have not been met; or

(2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.



Ashley Harrow

FCCA

Galleons Lap, Greenhayes, Shipton Gorge, Dorset. DT6 4LU

Date: 27 June 2022

PETERSON'S FUND FOR CHILDREN

England & Wales - Charity number 1141737

Accounts

'Peterson's Fund for Children' is a registered local charity that supports children in Surrey, and its surrounding areas, who struggle with severe mental / physical disabilities. It provides financial and other assistance to families with children, and other young persons who are unfortunately faced with this situation, by providing funding to:

- ♦ **enable custom therapy**
- ♦ **obtain specialised equipment**
- ♦ **organise care workers and other professionals otherwise unavailable under public assistance.**

The aim of the charity is to help as many young people in need as possible in the hopes of improving their quality of life and offering them opportunities in order to maximise their individual growth and potential.

The charity started nearly 13 years ago. It began small with a weekly food concession stand at a local sports field, and helping one child, and has since grown to include several large fundraising projects throughout the year. This year, the twins who we were supporting, have moved away and are no longer in need of our care however this enabled us to add a new child to those we support, bringing our number to 8 children plus some 'one-off' opportunities when feasible to do so. The charity is supported by many friends and sponsors that donate generously of their time, services, talents, resources and money and we are very grateful for their assistance.

We are a relatively small charity, however this does not mean we do not have an impact. The charity provides hope for families; hope that the future for these wonderful young people will be enhanced and full of possibility and opportunity. Whether it is weekly therapy sessions or the purchase of equipment, we aim to provide the resources to further their development and enrich their lives. It does not take much, but it means so much. We do not provide the therapy but fundraise so the children we help can afford the best care.

For the year from September 2019 to August 2020, the charity was involved with numerous fundraising events, although not as many as usual due to the devastating effects of the pandemic:

- ♦ **We hosted our first ever online dog show and an online cat show.**
- ♦ **We benefitted from a Christmas wreath making event, where £873.50 was raised.**
- ♦ **We had a very successful day at the Boy Scouts Merit Badge Lock-in, once again, gen-**

erating £300 in funds.

- ◆ The Rehma Foundation donated £2926.92 to our charity.
- ◆ We sold a variety of items at 3 different Christmas fairs.
- ◆ Suite 109, our charity costume shop brought in significant funds in its fourth year of operations.
- ◆ The Middle School of ACS Cobham International school hosted a movie night where we held a concession and raised £1002 from snack and drink sales.
- ◆ The Middle School students at ACS Cobham International show organised a talent show/open mike night, on our behalf, and raised £512 from ticket and snack sales.
- ◆ We were the recipients of the Waitrose Community Matters Scheme for a total of £290.
- ◆ AWBS (American Women of Berkshire and Surrey) kindly donated £3500 to our charity and selected us to be their selected charity for an additional year.
- ◆ We hosted a 2 costume sales at Sandown Race track and the Sussex Dance Festival.
- ◆ Shirley Atherton and Ben Bateman did a birthday fundraiser on Facebook and raised a very impressive £421.
- ◆ We were awarded £5000 from the Community Foundation.
- ◆ We were awarded £500 from the Tesco Bags of Help Covid 19 Community Fund where we purchased a specialised trike for one of the children in the charity.
- ◆ We were awarded the Edward Gostling Foundation grant for £1500 to be used for essential services during the pandemic.
- ◆ Covid Response granted us £9400 for food distribution for our families during lockdown.
- ◆ Shepperton Rotary raised £70 for our charity after a presentation was given.
- ◆ Small Business Elmbridge granted us £10000 to help offset costs associated with our charity shop that needed to close during Covid.

We were fortunate , with the money raised through these events, to provide £35,515 in grants to the children that we support, as well as a few one-off donations to other young persons in need, during this time period. All the money we raise goes to the children, since the Fund has no salaried employees or overhead expenses. This year, the expenses changed as most of the therapy needed to be done virtually and much of the raised funding went to supplying healthy food for our families during lockdown.

We would like to thank the following sponsors, who have contributed to the charity:

- ◆ ACS Cobham International School for concession opportunities
- ◆ Precision Golf Limited
- ◆ The Rehma Foundation

We look forward to another exciting year in the charity and hope to increase our funds, our exposure and awareness and, most of all, our ability to help those in need.

Peterson's Fund for Children

33A Broadwater Close

Walton-on-Thames, Surrey

KT12 5DD

Reg # 1141737

Trustees: Charlene Peterson, Tim Peterson, Hannah Peterson, Lauren Rahlson, Melanie White, Nimali Jayawardene and Kim Vo

DECLARATION: The trustees declare that they have approved the Trustees Annual Report above

Signed on behalf of the charity's trustees

A handwritten signature in black ink, appearing to read "Charlene Peterson". The signature is written in a cursive style with a large initial "C".

Charlene Peterson

15 June, 2021



Receipts and payments accounts			
For the period from	Period start date	To	Period end date
	09/01/2019		08/31/2020

Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
A1 Receipts					
Receipts from charity shop, dog and cat shows, gifts, grants, gift aid and other fundraising activities	96,158	-	-	96,158	93,288
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	96,158	-	-	96,158	93,288
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	96,158	-	-	96,158	93,288
A3 Payments					
Expenses related to events and charity shop	55,496	-	-	55,496	37,678
Grants	35,515	-	-	35,515	49,201
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	91,011	-	-	91,011	86,879
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	91,011	-	-	91,011	86,879
Net of receipts/(payments)	5,147	-	-	5,147	6,409
A5 Transfers between funds	8,768	-	-	8,768	1,501
A6 Cash funds last year end	32,692	-	-	32,692	24,782
Cash funds this year end	46,607	-	-	46,607	32,692

Section B Statement of assets and liabilities at the end of the period

B1 Cash funds

	to nearest £	to nearest £	to nearest £
HSBC	46,021	-	-
Paypal	586	-	-
	-	-	-
Total cash funds	46,607	-	-

(agree balances with receipts and payments account(s))

B2 Other monetary assets

Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-

B3 Investment assets

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-


B4 Assets retained for the charity's own use

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

B5 Liabilities

Details	Fund to which liability relates	Amount due (optional)	When due (optional)
Accounts Payable	5411	-	
Accounts Payable	1945	-	
Accounts Payable	8768	-	
		-	
		-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	Timothy Peterson	21/06/2021

Independent examiner's report to the trustees of the Peterson Fund for Children Trust

I report on the accounts of the Trust for the year ended 31 August 2020.

Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 (the 2011 Act) and that an independent examination is needed.

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- state whether any particular matters have come to my attention.

Basis of independent examiner's report

My examination was carried out in accordance with the general directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below.

Independent examiner's statement

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(1) which gives me reasonable cause to believe that in any material respect the requirements:

- to keep accounting records in accordance with section 130 of the 2011 Act; and
- to prepare accounts which accord with the accounting records and comply with the accounting requirements of the 2011 Act have not been met; or

(2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.



Ashley Harrow

FCCA

Galleons Lap, Greenhayes, Shipton Gorge, Dorset. DT6 4LU

Date: 22 June 2021