

GARFIELD PRIMARY SCHOOL PARENT TEACHER ASSOCIATION

England & Wales · Charity number 1141438

Details

Other names GARFIELD PTA

Status Registered

Legal form Other

Registered 2011-04-07

Register [View on the Charity Commission register](#)

Contact

Address Garfield Primary School
Garfield Road
London
SW19 8SB

Phone 02085401053

Email pta@garfield.merton.sch.uk

Website www.garfield.merton.sch.uk

Activities

Objects: TO ADVANCE THE EDUCATION OF PUPILS IN THE SCHOOL IN PARTICULAR BY:DEVELOPING EFFECTIVE RELATIONSHIPS BETWEEN THE STAFF PARENTS AND OTHERS ASSOCIATED WITH THE SCHOOL;ENGAGING IN ACTIVITIES OR PROVIDING FACILITIES OR EQUIPMENT WHICH SUPPORT THE SCHOOL AND ADVANCE THE EDUCATION OF THE PUPILS.

Activities: Garfield PTA holds fundraising and social events to:a) provide goods and services to support the Garfield Primary School and advance the education of its pupils; b) encourage parents to become involved in their children's education; c) build and maintain the school community; d) develop the school's links with the local community.

Classification

- **How:** Provides Other Finance, Provides Services
- **What:** Education/training
- **Who:** Children/young People

Geography

- **Area of benefit:** UNDEFINED. IN PRACTICE, LOCAL.
- Merton

Finances

Period end	Income	Expenditure	Assets	Employees
2024-10-31	£28,428	£24,044	-	-
2023-10-31	£21,403	£25,359	-	-
2022-10-31	£13,691	£7,515	-	-
2021-10-31	£806	£18,728	-	-
2020-10-31	£3,733	£1,520	-	-

Trustees

Name	Role	Appointed
Hannah Evans		2022-01-29
Laura Moores		2022-01-29

Accounts

Trustees' Annual Report for Garfield Primary School Parent Teacher Association (01/11/23 to 31/10/24)

1. Charity Name and Structure

- **Charity Name:** Garfield Primary School Parent Teacher Association (PTA)
- **Charity Registration Number:** 1141438
- **Charity Structure:** Unincorporated Association
- **Trustees:** Laura Moores, Hannah Evans

2. About the Charity

- **Mission Statement:**
The mission of the PTA is to support the educational and social development and wellbeing of the students at Garfield Primary School through fundraising, volunteering, and organising community-building events.
- **Aims and Objectives:**
To raise funds for school activities, enhance student well-being, and build stronger relationships between parents, teachers, and the community.
- **Charitable Activities:**
We organise school fairs, various fun events, uniform sales and cake sales to fundraise for specific school projects.
- **Charity Governance:**
The charity holds one annual general meeting per annum and a further two meetings over the year. Decisions are discussed in these meetings and final decisions are made by the active committee. Guidance from the school Head Teacher is sought regularly to make sure the aims of the PTA and school align.

3. Achievements and Performance

- **Key Achievements:**
In the year 01/11/23 to 31/10/24, the PTA successfully raised approximately £15,000 through various fundraising events, including the annual Summer, Christmas and International fairs. We were also successful in winning a Tesco grant application of £5,000.
- **Projects and Impact:**
The PTA continues to fund the ongoing playground redevelopment project and funded a large sun shade area with artificial grass surface. Annually the PTA also gives all the school children a book at

Christmas from Father Christmas. Second hand uniform sales are held regularly, bringing affordable uniform to parents and carers and bolstering the charity's sustainable aims.

- **Fundraising and Financial Performance:**

We raised £6,000 from the Summer Fair 2024 and are on track to reach our target for the next phase of the school playground project.

4. Financial Review

- **Income and Expenditure:**

The PTA's total profit for the year was approximately £15,000 and it was awarded a £5,000 grant (£28,428 gross income). Expenditure was primarily directed towards the playground redevelopment project, specifically the sun shade area.

- **Reserves Policy:**

The PTA retains sufficient cash reserves of approximately £400 to provide floats for the various school fairs. In addition to this, the PTA aims to retain enough funds in the bank account to provide any unplanned school initiatives throughout the year, with an ideal reserve level of £1,000.

- **Financial Statements:**

Financial statement for 2023/24 available in a separate document.

5. Trustee Activities

- **Board of Trustees:**

The board of trustees includes Chair; Gwen Nightingale, Treasurer; Hannah Evans, Secretary; Laura Moores.

- **Trustee Meetings:**

The board of trustees met 3 times this year to discuss key priorities such as event planning and the allocation of funds.

- **Trustee Training and Development:**

Trustees have attended training on safeguarding with the school Head Teacher.

6. Future Plans

- **Strategic Objectives:**

In the next year, the PTA aims to increase community engagement by inviting parents to join more events and to raise funds for the ongoing playground redevelopment project.

- **Planned Fundraising Activities:**

We will start the year with a Nursery and Reception Disco and parent social, followed by two Halloween Disco's for Key Stage 1 and 2.

- **Continued Support for School Initiatives:**

The PTA will continue to support the school's plan to improve the playground and any other smaller financial initiatives that may positively impact the students' school experience.

7. Public Benefit Statement

- The trustees confirm that they have referred to the guidance on public benefit published by the Charity Commission in determining the activities undertaken by the charity. The activities provide a public benefit by supporting the education and well-being of students at Garfield Primary School and engaging parents and the local community in school life.

8. Statement of Trustees' Responsibilities

- The trustees are responsible for preparing the annual report and the financial statements in accordance with applicable law and regulations. The trustees are also responsible for ensuring the charity complies with its governing document and relevant charity law.

Signed by:

Hannah Evans

Hannah Evans, Trustee, Treasurer
04.09.2025

Date	Type	Description	Paid Out	Paid In	Balance	
02 Nov 2023	BP	AZIZ F & LA Louise Aziz		37		
02 Nov 2023	CR	RALPH DE KANTER Ralph de Kanter		37		
02 Nov 2023	BP	AZIZ F & LA Louise Aziz		28	4350.41	
03 Nov 2023	BP	EVANS HP Hannah Evans		37	4387.41	
04 Nov 2023	BP	ROSE DR R L Louise Rose tree		47	4434.41	
05 Nov 2023	CR	Jonathan Ford & Er Jonathan Ford Tree		37		
05 Nov 2023	CR	PRICE EL/STUA Emma Price		37		
05 Nov 2023	CR	KERRY HALL Kerry Hall Xmas Tr		37	4545.41	
06 Nov 2023	CR	Georgina Brock & R Brock Xmas Tree		47	4592.41	
08 Nov 2023	BP	Gillian Wood Xmas Books	358.96			
08 Nov 2023	CR	BRUCE AJ AL BRUCE TREE		28	4261.45	
09 Nov 2023	CR	L Von Pfefer L von Pfefer		57	4318.45	
10 Nov 2023	BP	Wood G G Wood tree		57		
10 Nov 2023	CR	Jacobs Russell RUSSELL JACOBS		47		
10 Nov 2023	CR	J Taylor-Smith JTaylor-Smith TREE		37		
10 Nov 2023	BP	CAMPBELL P H Pippa Campbell		28		
10 Nov 2023	BP	CAMPBELL P H Amy Campbell		28	4515.45	
11 Nov 2023	CR	Martyn Towle Ian Towle-Howes		57	4572.45	
12 Nov 2023	CR	ROBERT DICKINSON rob dickinson tree		57		
12 Nov 2023	CR	FARR J & A JPRICEFARR		28	4657.45	
13 Nov 2023	CR	CASH IN AT HSBC BANK PLC WIMBLEDON		15		
13 Nov 2023	CR	Davey Emma ADA DAVEY-WHITESID		37		
13 Nov 2023	BP	Buck C G Chloe Buck		47	4756.45	
15 Nov 2023	CR	Charles Frost & Na Charles frost xmas		37		
15 Nov 2023	CR	REBECCA JANE PRICE Rebecca Price tree		57	4850.45	
16 Nov 2023	CR	BROOK BR+K BEN BROOK		57	4907.45	
17 Nov 2023	CR	Rook David DAVE ROOK		37	4944.45	
19 Nov 2023	CR	O Brien Helen REUBEN BLAKE Y5FOX		37		
19 Nov 2023	BP	KOEHNLEIN K Kristina Koehnlein		37	5018.45	
20 Nov 2023	BP	METCALF M Metcalf C-Tree		57		
20 Nov 2023	CR	JOANNA BANKS Joanna Banks		47	5122.45	
21 Nov 2023	CR	Moore's Laura PTA		37		
21 Nov 2023	CR	MCVEY JA MCVEY TREE		57		
21 Nov 2023	CR	J+H JOSEPH BARKER		47		
21 Nov 2023	CR	Garfield Primary S Sent from SumUp		1		
21 Nov 2023	BP	BOLAND H E Boland / Xmas Tree		37		
21 Nov 2023	CR	RUSHWORTH C & S CharlotteRushworth		32		
21 Nov 2023	CR	SEAGER SR LAILA DFLY TREE		47	5380.45	
22 Nov 2023	CR	RAYNER RA LEO RAYNER		47		
22 Nov 2023	CR	Garfield Primary S Sent from SumUp		1800		
22 Nov 2023	CR	STEWART K & J Kate Stewart		37		
22 Nov 2023	BP	RASMUSSEN&RASMUS Paul Rasmussen		37	7301.45	
23 Nov 2023	DR	TOTAL CHARGES TO 01NOV2023	5			
23 Nov 2023	CR	O Hendrie tree olivia H		37		
23 Nov 2023	BP	Mrs Nightingale Expenses	509.62		6823.83	
24 Nov 2023	CR	Z Gilvear ZOE GILVEAR		37		
24 Nov 2023	CR	MORRIS DP TREE		32		
24 Nov 2023	CR	S Fuller Sophie fuller		32	6924.83	
28 Nov 2023	CR	Lloyd Turner Christmas tree		57	6981.83	

29 Nov 2023	CR	ROBINSON G THESULTAN		47	7028.83
30 Nov 2023	CR	JACK DAWSON Tree		32	7060.83
04 Dec 2023	CR	CASH IN AT HSBC BANK PLC WIMBLEDON		645.35	7706.18
08 Dec 2023	BP	Garfield Sch Fund Nursery p donation	38		
08 Dec 2023	BP	Ian Millward Garfield - 9606	1544.5		6123.68
11 Dec 2023	CR	CASH IN AT HSBC BANK PLC WIMBLEDON		2092.91	8216.59
13 Dec 2023	CR	Garfield Primary S Sent from SumUp		1500	
13 Dec 2023	CR	Owen James JAMESOWENTREE		48	9764.59
23 Dec 2023	DR	TOTAL CHARGES TO 01DEC2023	5.46		9759.13
01 Jan 2024	BP	Mrs Nightingale Expenses	64.01		9695.12
02 Jan 2024	DD	PARENTKIND	153		9542.12
16 Jan 2024	CR	THE IQ DIGITAL HOU IQ Cards Funding		243.8	9785.92
23 Jan 2024	DR	TOTAL CHARGES TO 01JAN2024	16.75		9769.17
09 Feb 2024	BP	Garfield Sch Fund Playground phase 1	5710.66		
09 Feb 2024	CR	Garfield Primary S Sent from SumUp		700	4758.51
23 Feb 2024	DR	TOTAL CHARGES TO 01FEB2024	5		4753.51
13 Mar 2024	BP	Mrs Nightingale Expenses feb/march	218.88		
13 Mar 2024	CR	Garfield Primary S Sent from SumUp		900	5434.63
15 Mar 2024	BP	D Povall Yr3 expenses PTA	99.29		5335.34
20 Mar 2024	BP	Brigida Abegao Wonka	97.78		5237.56
21 Mar 2024	BP	C Kidd Class donation	109.2		
21 Mar 2024	BP	Laura Moores Eggs	6.34		5122.02
22 Mar 2024	BP	Lucia Lowton Class donation	102.22		5019.8
23 Mar 2024	DR	TOTAL CHARGES TO 01MAR2024	5		5014.8
25 Mar 2024	BP	Hannah Evans Grass seed	45		
25 Mar 2024	BP	Hannah Evans Plants	100		4869.8
04 Apr 2024	CR	NEW ERA ACADEMY TR 0190		390	5259.8
11 Apr 2024	BP	Laura Moores Teacher pizza	199.24		5060.56
12 Apr 2024	CR	GROUNDWORK UK - TE		5000	10060.56
16 Apr 2024	CR	CASH IN AT HSBC BANK PLC WIMBLEDON		159.43	10219.99
23 Apr 2024	DR	TOTAL CHARGES TO 01APR2024	5		10214.99
25 Apr 2024	BP	Garfield Sch Fund Neat error	390		9824.99
30 Apr 2024	CR	CASH IN AT HSBC BANK PLC WIMBLEDON		644.53	
30 Apr 2024	CR	Garfield Primary S Sent from SumUp		900	
30 Apr 2024	BP	Mrs Nightingale Int fair	416.37		10953.15
04 May 2024	BP	Laura Moores Pimms	70		
04 May 2024	CR	Garfield Primary S Sent from SumUp		151.88	
04 May 2024	BP	Garfield Sch Fund Chromebooks	151.88		10883.15
13 May 2024	CR	ANGLO RECYCLING CO B2S Collection 385		154	11037.15
23 May 2024	DR	TOTAL CHARGES TO 01MAY2024	9.02		
23 May 2024	BP	Mohammed Sadiq 15030	100		
23 May 2024	BP	Mrs Nightingale Xmas Raffle	311.14		10616.99
20 Jun 2024	BP	The Fun Firm Teacups	120		10496.99
21 Jun 2024	CASH	Hannah Evans bank withdrawal for fair equipment		400	
21 Jun 2024	CASH	Fair ride and inflatables	590		
23 Jun 2024	DR	TOTAL CHARGES TO 01JUN2024	5		10491.99
24 Jun 2024	BP	Gillian Wood Xmas Books	22.85		
24 Jun 2024	BP	Hannah Evans Fair ride cash	400		
24 Jun 2024	CR	CASH IN AT HSBC BANK PLC WIMBLEDON		3803.06	13872.2
25 Jun 2024	BP	Brigida Abegao Ezpenses	41.66		13830.54

03 Jul 2024	BP	Mrs Nightingale Fair expenses	612.41			
03 Jul 2024	CR	Garfield Primary S Sent from SumUp		4700	17918.13	
05 Jul 2024	BP	Miss Otero Class expenses	101.16		17816.97	
09 Jul 2024	BP	Gillian Wood Expenses	8		17808.97	
17 Jul 2024	BP	Miss Moore Pta donation	100			
17 Jul 2024	BP	Hannah Evans Gwen gift	36.95		17672.02	
23 Jul 2024	DR	TOTAL CHARGES TO 01JUL2024	20.61		17651.41	
23 Aug 2024	DR	TOTAL CHARGES TO 01AUG2024	5		17646.41	
03 Sep 2024	CR	JUSTGIVING 3971508 GARFIELD P		4.7	17651.11	
05 Sep 2024	BP	Laura Moores Isla SumUp	12		17639.11	
12 Sep 2024	CR	Stripe Payments UK STRIPE		17.46	17656.57	
13 Sep 2024	CR	Stripe Payments UK STRIPE		9.7	17666.27	
16 Sep 2024	CR	Stripe Payments UK STRIPE		55.29		
16 Sep 2024	CR	Stripe Payments UK STRIPE		9.7		
16 Sep 2024	BP	Laura Moores Tens	21		17710.26	
17 Sep 2024	CR	Stripe Payments UK STRIPE		12.61	17722.87	
18 Sep 2024	CR	Stripe Payments UK STRIPE		9.7	17732.57	
19 Sep 2024	CR	Stripe Payments UK STRIPE		4.85	17737.42	
20 Sep 2024	BP	Laura Moores Disco exp	172.03			
20 Sep 2024	BP	Hannah Evans Nursery disco	39.33			
20 Sep 2024	BP	Brigida Abegao Nursery disco exp	5.16			
20 Sep 2024	BP	Laura Moores Disco expenses	1.43		17519.47	
23 Sep 2024	DR	TOTAL CHARGES TO 01SEP2024	5			
23 Sep 2024	CR	Stripe Payments UK STRIPE		50.44		
23 Sep 2024	CR	Stripe Payments UK STRIPE		30.07	17594.98	
24 Sep 2024	CR	Stripe Payments UK STRIPE		22.31		
24 Sep 2024	CR	Garfield Primary S Teacher fundrasing		250		
24 Sep 2024	BP	Garfield Sch Fund Teachr fundraising	250		17617.29	
25 Sep 2024	CR	Stripe Payments UK STRIPE		18.43	17635.72	
26 Sep 2024	CR	Stripe Payments UK STRIPE		22.31	17658.03	
27 Sep 2024	CR	Stripe Payments UK STRIPE		45.59		
27 Sep 2024	BP	Brigida Abegao Xmas card post	7.99		17695.63	
01 Oct 2024	BP	Dancemasters disco Garfield 18/10/24	325			
01 Oct 2024	BP	Dancemasters disco Garfield 18/10/24	12.5		17358.13	
04 Oct 2024	BP	Garfield Budget Ac PTA Playground	10000		7358.13	
06 Oct 2024	BP	Hannah Evans Prosecco disco	75		7283.13	
07 Oct 2024	CR	Stripe Payments UK STRIPE		48.37	7331.5	
08 Oct 2024	CR	Stripe Payments UK STRIPE		37.13	7368.63	
09 Oct 2024	CR	Stripe Payments UK STRIPE		5.71	7374.34	
10 Oct 2024	CR	Stripe Payments UK STRIPE		14.1	7388.44	
14 Oct 2024	CR	Stripe Payments UK STRIPE		30.98		
14 Oct 2024	CR	Stripe Payments UK STRIPE		5.53		
14 Oct 2024	CR	Stripe Payments UK STRIPE		8.39	7433.34	
15 Oct 2024	CR	Stripe Payments UK STRIPE		24.98		
15 Oct 2024	CR	Garfield Primary S Sent from SumUp		900	8358.32	
16 Oct 2024	CR	Stripe Payments UK STRIPE		11.24	8369.56	
17 Oct 2024	CR	Stripe Payments UK STRIPE		31.32	8400.88	
18 Oct 2024	CR	Stripe Payments UK STRIPE		25.61	8426.49	
21 Oct 2024	CR	Stripe Payments UK STRIPE		19.81		
21 Oct 2024	CR	Stripe Payments UK STRIPE		64.87		

21 Oct 2024	CR	Stripe Payments UK STRIPE		28.76	8539.93	
22 Oct 2024	CR	Stripe Payments UK STRIPE		64.5	8604.43	
23 Oct 2024	DR	TOTAL CHARGES TO 01OCT2024	5			
23 Oct 2024	CR	Stripe Payments UK STRIPE		8.28		
23 Oct 2024	BP	Laura Moores H Disco	136.98			
23 Oct 2024	BP	Brigida Abegao H Disco	23.6			
23 Oct 2024	BP	Hannah Evans H Disco	41.29		8405.84	
24 Oct 2024	CR	Stripe Payments UK STRIPE		90.19	8496.03	
25 Oct 2024	CR	Stripe Payments UK STRIPE		58.98	8555.01	
28 Oct 2024	CR	Stripe Payments UK STRIPE		191.22	8746.23	
30 Oct 2024	CR	Stripe Payments UK STRIPE		38.2	8784.43	
31 Oct 2024	CR	Stripe Payments UK STRIPE		38.2	8822.63	
			24044.27	28428.49		4384.22

Independent Reviewer's Report to the Trustees of Garfield Primary School Parent Teacher Association

Charity name: Garfield Primary School Parent Teacher Association

Charity number: 1141438

Year ending: 31/10/24

I report to the trustees on my examination of the accounts of the charity for the year 01/11/23 to 31/10/24.

Responsibilities and basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my review of the charity's accounts carried out under section 145 of the Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent reviewer's statement

I have completed my review. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in any material respect:

1. accounting records were not kept in respect of the charity as required by section 130 of the Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the review to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Reviewer's name: Catherine Regan

Reviewer's relevant professional qualification(s): Chartered Global Management Accountant (CGMA)

Examiner's address: 68 Haydon Park Road, Wimbledon SW19 8JY

Date: 11/09/25