



# Trustees' Annual Report for the period

From (start date) 010422 to (end date) 310323

Section A		Reference and administration details	
Charity name	BALAMMA SATRAM AT HOLY FAMILY		
Other names the charity is known by	NONE		
Registered charity number (if any)	1141184		
Charity's principal address	06 FIVEFIELD ROAD COVENTRY UNITED KINGDOM Postcode CV78JE		
Names of the charity trustees who manage the charity			
Trustee Name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1 MARY SKAAG			
2 SHARRON BARR			
3 CYNTHIA HANDLEY			
4 IMELDA SLANE			
5 ALEXANDER MANSKELL-SKAAG			
6 OLA WROBEL			
7			
8			
9			
10			
11			
12			
13			
14			
15			
16			
17			
18			
19			
20			
Names of the trustees for the charity, if any (for example, any custodian trustees)			
Name	Dates acted if not for whole year		

**Section A****Reference and administration details (continued)**

Names and addresses of advisers (optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (optional information)

**Section B****Structure, governance and management**

Description of the charity's trusts

Type of governing document  
(eg trust deed, constitution)

CONSTITUTION

How the charity is constituted  
(eg trust, association, company)

ASSOCIATION

Trustee selection methods  
(eg appointed by, elected by)

APPOINTED

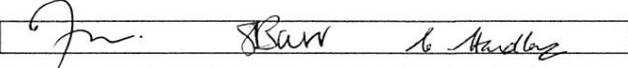
Additional governance issues (optional information)

You **may choose** to include additional  
information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Balamma Satram, home of the aged, infirm, mentally and physically challenged and orphan and semi orphan children is continuing to be successfully caring for these people despite losing their co-founder and father figure to all. The trustees continue to visit and are proud to report that the C.M.C. sisters continue in their roll of care and administration, where all religious and castes are treated with dignity and respect.

Section C	Objectives and activities
<p>Summary of the objects of the charity set out in its governing document</p>	<p>To relieve the charitable needs of the aged, infirm, mentally &amp; physically challenged, abused women &amp; the education of orphan children</p>
<p>Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)</p>	<p>Provision of a secure home, food, clean drinking water, Education and social care.</p>
<p>Additional details of objectives and activities (optional information)</p> <p>You <b>may choose</b> to include further statements, where relevant, about:</p> <ul style="list-style-type: none"> <li>• policy on grantmaking;</li> <li>• policy programme related investment;</li> <li>• contribution made by volunteers.</li> </ul>	
Section D	Achievements and performance
<p>Summary of the main achievements of the charity during the year</p>	<p>The completion of a new wing to the hospital unit. The purchase of another 12 wheelchairs. The ongoing care of over 100 people at any one time. The purchase of 2 motorcycles to provide more easy access to much needed shopping outlets.</p>

Section E	Financial review
<p>Brief statement of the charity's policy on reserves</p>	<div style="border: 1px solid black; padding: 5px; min-height: 100px;"> <p>This year fundraising has been very small - money is scarce from those who normally would give, however we still have been able to provide and have still very small reserve.</p> </div>
<p>Details of any funds materially in deficit</p>	<div style="border: 1px solid black; padding: 5px; min-height: 100px;"> <p>NONE</p> </div>
<p>Further financial review details (optional information)</p>	
<p>You <b>may choose</b> to include additional information, where relevant, about:</p> <ul style="list-style-type: none"> <li>• the charity's principal sources of funds (including any fundraising);</li> <li>• how expenditure has supported the key objectives of the charity;</li> <li>• investment policy and objectives including any ethical investment policy adopted.</li> </ul>	<div style="border: 1px solid black; padding: 5px; min-height: 100px;"> <p>Income this year has not been quite so good but we have still kept up the provision for over 100 people and children</p> </div>
Section F	Other optional information
Section G	Declaration
<p>The trustees declare that they have approved the trustees' report above</p>	
<p>Signed on behalf of the charity's trustees</p>	
<p>Signature(s)</p>	<div style="border: 1px solid black; padding: 5px; min-height: 40px;">  </div>
<p>Full name(s)</p>	<div style="border: 1px solid black; padding: 5px;"> <p>MARY SKRAG SHARON BREE CYNTHIA HAWORTH</p> </div>
<p>Position (eg Secretary, Chair, etc)</p>	<div style="border: 1px solid black; padding: 5px;"> <p>SECRETARY TREASURER CHAIR</p> </div>
<p>Date</p>	<div style="border: 1px solid black; padding: 5px;"> <p>3 1 1 2 2 3</p> </div>





CHARITY COMMISSION  
FOR ENGLAND AND WALES

BALAWMA SATRAM & HOLY FAMILY 114 118 4

## Receipts and payments accounts

CC16a

For the period from 01 04 22 To 31 03 23

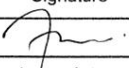

### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
	69 812.	NIL -	NIL -	69 811.	80 774.
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	69 812.	NIL -	NIL -	69 811.	80 774.
<b>A2 Asset and investment sales, (see table).</b>					
	NONE -	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	-	-	-	-	-
<b>Total receipts</b>	69 812.	-	-	-	80 774.
<b>A3 Payments</b>					
J. GIVING FEE	-	-	-	-	-
BUILDING	-	-	-	-	-
MAINTENANCE	-	-	-	-	-
EDUCATION	-	-	-	-	-
MEDICAL	-	-	-	-	-
PURCHASE OF CYCLES	-	-	-	-	-
PURCHASE OF WHEELCHAIR	-	-	-	-	-
SOCIAL CARE	-	-	-	-	-
FOOD	-	-	-	-	-
<b>Sub total</b>	62 470.	-	-	62 470.	76 961.
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	62 470.	NIL -	NIL -	-	-
<b>Total payments</b>	62 470.	NIL -	NIL -	-	-
<b>Net of receipts/(payments)</b>	7 342.	NIL -	NIL -	-	-
<b>A5 Transfers between funds</b>	-	-	-	-	-
<b>A6 Cash funds last year end</b>	-	-	-	-	-
<b>Cash funds this year end</b>	62 908.	-	-	-	93 845.

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>		-	-	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	10100.-	Nil -	Nil -
	(agree balances with receipts and payments account(s))			
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
<b>B3 Investment assets</b>			Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
<b>B4 Assets retained for the charity's own use</b>		Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
<b>B5 Liabilities</b>		Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval
		MARY SKRAG	31.12.23
		CYNTHIA HANDLEY	31.12.23

CCXX R2 accounts (SS)

(if any):

Address:

183 NUFFIELD ROAD  
COVENTRY CV6 7LN

## Section B

### Disclosure

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

None



CHARITY COMMISSION  
FOR ENGLAND AND WALES

## Independent examiner's report on the accounts

### Section A

### Independent Examiner's Report

Report to the trustees

BALAMMA SATRAMATH HOLY FAMILY

On accounts for the year  
ended

31<sup>st</sup> MARCH 2023

Charity no  
(if any)

1141184

Set out on pages

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended

Responsibilities and  
basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent  
examiner's statement

[The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of [insert name of applicable listed body]]. Delete [ ] if not applicable.

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below \*) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

\* Please delete the words in the brackets if they do not apply.

Signed: Angela Jones

Date: 02 01 24

Name: ANGELA ALICE JONES

Relevant professional  
qualification(s) or body

MEDICAL SUMMERISER (RETIRED)