

# Trustees' Annual Report

for the period

From (start date) 010420 to (end date) 310321

## Section A

### Reference and administration details

Charity name	BALAMMA SATRAM AT HOLY FAMILY
Other names the charity is known by	NONE
Registered charity number (if any)	1141184
Charity's principal address	06 FIVEFIELD ROAD COVENTRY UNITED KINGDOM
Postcode	CV78JE

Names of the charity trustees who manage the charity

Trustee Name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1 MARY SKAAG			
2 SHARRON BARR			
3 CYNTHIA HANDLEY			
4 REV DAVID GNOSILL			
5 REV JEFFREY DODDS			
6 MARGARET PRICE			
7 IMELDA SLANE			
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Names of the trustees for the charity, if any (for example, any custodian trustees)

Name	Dates acted if not for whole year



## Section A

### Reference and administration details (continued)

Names and addresses of advisers (optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (optional information)

## Section B

### Structure, governance and management

Description of the charity's trusts

Type of governing document  
(eg trust deed, constitution)

How the charity is constituted  
(eg trust, association, company)

Trustee selection methods  
(eg appointed by, elected by)

Additional governance issues (optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

On the 6th Sept 2020 the Director and Co-founder of Balamma Sabram passed away from suffering a severe stroke. Balamma Sabram in India is now run by the Carmelite Sisters who had been working with us on a voluntary basis since 2004. Although the "Father" figure is not present, Balamma Sabram is being maintained to a high standard. Accounts are undertaken and are satisfactorily kept by the sister in charge.

## Section C

### Objectives and activities

Summary of the objects of the charity set out in its governing document

To relieve the charitable needs of the aged, mentally/physically challenged. Also abused victims widows and orphans - Education of children

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Provision of permanent homes, food, clean drinking water - Education & social care

Additional details of objectives and activities (optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Each year more physically & mentally challenged are displaced needing accommodation, and since the Covid pandemic there are hundreds of homeless of all ages - families also.

## Section D

### Achievements and performance

Summary of the main achievements of the charity during the year

The increased numbers of mentally and physically challenged have been accommodated. Wheel chairs and frames have been bought so that no one is left in one place unattended. Belamwa Sabram is always full of Needy people and since the Covid Crisis many have been given shelter under the trees if the home is full.



## Section E

### Financial review

Brief statement of the charity's policy on reserves

A small reserve of cash is in hand to support Need out weighing income.

Details of any funds materially in deficit

NONE

Further financial review details (optional information)

You **may choose** to include additional information, where relevant, about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Funds come from monthly donations and small sponsorship going. During Covid we have not been able to make appeals - We try not to turn anyone away

## Section F

Other optional information

## Section G

### Declaration

The trustees declare that they have approved the trustees' report above Signed on behalf of the charity's trustees

Signature(s)

*Gr.* SBM d Hadley

Full name(s)

MARY SKAG SHARON BARR CYNTHIA HANDLEY

Position (eg Secretary, Chair, etc)

SECRETARY TREASURER CHAIR

Date

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Section A

Independent Examiner's Report

Report to the trustees/  
members of

Charity Name: Balamore Sabram @ Hdy Family

On accounts for the year  
ended

March 31st 2021 Charity no  
(if any) 1141184

Set out on pages

1/2  
(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above  
charity ("the Trust") for the year ended 31/03/2021.

Responsibilities and  
basis of report

As the charity trustees, you are responsible for the preparation of the  
accounts in accordance with the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out  
under section 145 of the 2011 Act and in carrying out my examination, I  
have followed all the applicable Directions given by the Charity Commission  
under section 145(5)(b) of the Act.

Independent  
examiner's statement

[The charity's gross income exceeded £250,000 and I am qualified to  
undertake the examination by being a qualified member of [insert name of  
applicable listed body]]. Delete [ ] if not applicable.

I have completed my examination. I confirm that no material matters have  
come to my attention (other than that disclosed below \*) in connection with  
the examination which gives me cause to believe that in, any material  
respect:

- the accounting records were not kept in accordance with section 130  
of the Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements  
concerning the form and content of accounts set out in the Charities  
(Accounts and Reports) Regulations 2008 other than any requirement  
that the accounts give a 'true and fair' view which is not a matter  
considered as part of an independent examination.

I have no concerns and have come across no other matters in connection  
with the examination to which attention should be drawn in this report in  
order to enable a proper understanding of the accounts to be reached.

\* Please delete the words in the brackets if they do not apply.

Signed:

Angela A Jones Date: 15/01/21

Name:

ANGELA ALICE JONES

Relevant professional  
qualification(s) or body  
(if any):

Retired Medical Summizer



Address:

183	Nuffield Road
	Cowthorpe Green
	COVENTRY CV6 7HZ

Section B

Disclosure

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here details of any items that the examiner wishes to disclose.

No concerns *AMJ*



CHARITY COMMISSION  
FOR ENGLAND AND WALES

BALAMMA SATRAM & HOLY FAMILY

No (if any)

114 1184

## Receipts and payments accounts

CC16a

For the period from	Period start date 01 04 20	To	31-03 21
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### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
	66 341 -	NIL -	NIL -	66 341 -	76 268 -
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	66 341 -	NIL -	NIL -	66 341 -	76 268 -

A2 Asset and investment sales, (see table).					
	NONE	-	-	-	NONE
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	66 341 -	-	-	-	76 268 -

A3 Payments					
MAINTENANCE	-	-	-	-	-
SOCIAL CARE	-	-	-	-	-
EDUCATION	-	-	-	-	-
BUILDING REPAIR	-	-	-	-	-
AMBULANCE REPAIR	-	-	-	-	-
MEDICAL	-	-	-	-	-
FOOD	-	-	-	-	-
JUST GIVING FEE	-	-	-	-	-
Sub total	49 092 -	-	-	49 092 -	98 633 -

A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	49 092 -	NIL -	NIL -	49 092 -	-

Total payments	49 092 -	NIL -	NIL -	49 092 -	-
Net of receipts/(payments)					
A5 Transfers between funds	17 249 -	NIL -	NIL -	17 249 -	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	90 032 -	NIL -	NIL -	-	77 834 -



# Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	NAT WEST / SBI	-	-	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	90 032	NIL	NIL

(agree balances with receipts and payments account(s))

Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>	NIL	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-

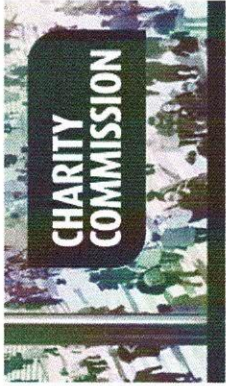
Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B3 Investment assets</b>	NIL	-	-
		-	-
		-	-
		-	-
		-	-

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B4 Assets retained for the charity's own use</b>	NIL	-	-
		-	-
		-	-
		-	-
		-	-
		-	-

Details	Fund to which liability relates	Amount due (optional)	When due (optional)
<b>B5 Liabilities</b>	NIL	-	
		-	
		-	
		-	
		-	

Signed by one or two trustees on behalf of all the trustees	Print Name	Date of approval
	MARY SKAGG	12.11.21
	CYNTHIA HANDLEY	12.11.21





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*Gr.* SBM d Hadley

Full name(s)

MARY SKAG SHARON BARR CYNTHIA HANDLEY

Position (eg Secretary, Chair, etc)

SECRETARY TREASURER CHAIR

Date

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Angela A Jones Date: 15/01/21

Name:

ANGELA ALICE JONES

Relevant professional  
qualification(s) or body  
(if any):

Retired Medical Summizer

Address:

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