

**PLUM LAYTON CHARITABLE TRUST  
REPORT AND ACCOUNTS  
YEAR ENDED 5 APRIL 2025**

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**PLUM LAYTON CHARITABLE TRUST**  
**STATUTORY INFORMATION**

**OBJECTS**

The charity raises funds for research into finding a cure for pancreatic cancer.

**REGISTERED CHARITY NUMBER**

1140546

**COMMITTEE**

The charity is administered by a committee, who are also the trustees of the charity:

James M Layton	Chairman
Kate E Armitage	
Rebecca M Worsley	
Alexandra J Des Forges	
William F Wyldbore-Smith	
Thomas W Layton	

**PRINCIPAL ADDRESS**

The Brow  
Great Somerford  
Chippenham  
SN15 5JB

**PROFESSIONAL ADVISERS**

<b>Bankers</b>	CAF Bank Ltd 25 Kings Hill Avenue Kings Hill, West Malling Kent ME19 4JQ	<b>Independent Examiner</b>	Jessica Pillow FCA CTA Pillow May Ltd The Dutch Barn, Bremhill Grove Farm East Tytherton, Chippenham SN15 4LX
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**PLUM LAYTON CHARITABLE TRUST**  
**YEAR ENDED 5 APRIL 2025**  
**TRUSTEE'S REPORT**

The trustees present their report and accounts for the charitable trust for the year ended 5 April 2025.

**1. Legal and administrative**

The full name of the charitable trust is Plum Layton Charitable Trust but it also operates under the name "Plum's Fund". It is governed by its Declaration of Trust dated 1 February 2011 and the requirements of Charity Law.

**2. Aims and organisation**

The charitable trust was registered on 22 February 2011.

It is currently run by six trustees who meet twice a year. The minimum number of trustees is 2 and the quorum is one third of the number of Trustees or two Trustees, whichever is greater and present at the meeting. The trustees are provided with the necessary information to fulfil their roles, including Charity Commission guidance.

**3. Activities**

The main activities of the charitable trust are to hold funds and apply them generally for all charitable objects; and to support individual activities which in themselves fulfil a charitable object.

**4. Achievements and Performance**

The charitable trust continued to raise funds during the year. A large donation of shares was received of £87,516 in March 2025 from James Layton, trustee.

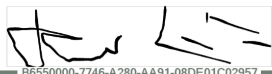
Donations of £30,000 were made towards the cost of research within the Pancreatic Cancer Research Team lead by Dr Harpreet Wasan.

**5. Review of financial position**

The charity's income for the year was £123,619 (2024 - £208,914) and expenditure was £36,768 (2024 - £45,486), with investment purchases of £92,335 during the year.

The charity cash & investment funds were £429,290 at 5 April 2025 (2024 - £342,440). The charity's policy is to build up a long-term sustainable fund so that the work of the charity, particularly annual grants into research into a cure for Pancreatic Cancer can be maintained. The charity will use some of its donations to invest in long-term sustainable funds, managed appropriately by Rathbones Group Plc, with the income yield donated for the purposes of pancreatic cancer research.

Signed on behalf of the charity's trustees on 19 August 2025

  
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**James M Layton**

**Chairman**

**PLUM LAYTON CHARITABLE TRUST**  
**INDEPENDENT EXAMINER'S REPORT ON THE ACCOUNTS**

I report to the trustees of	Plum Layton Charitable Trust
on the examination of the accounts	5 April 2025
for the period ended	
for the charity number	1140546

**Responsibilities and basis of report**

As the charity trustees of the charity, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the charity's accounts carried out under section 145 of 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.



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**Jessica Pillow**  
**Chartered Accountant and Chartered Tax Adviser**

19 August 2025

The Dutch Barn  
Bremhill Grove Farm  
East Tytherton  
Chippenham  
Wiltshire SN15 4LX

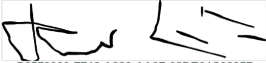
**PLUM LAYTON CHARITABLE TRUST**  
**YEAR ENDED 5 APRIL 2025**  
**RECEIPTS AND PAYMENTS ACCOUNT**

	<b>Total and Unrestricted Funds 2025</b>	<b>Total and Unrestricted Funds 2024</b>
	<b>£</b>	<b>£</b>
<b>Receipts</b>		
Donations from the sale of goods	26,897	29,404
Donations - other	87,516	167,967
Ticket sales	-	-
Income Tax Refund	3,782	4,801
Bank interest received	454	415
Dividends on investments	4,970	6,328
<b>Total receipts</b>	<b>123,619</b>	<b>208,915</b>
<b>Payments</b>		
Bank charges	72	71
Accounting	2,016	2,688
Sundry fundraising expenses	2,895	1,758
Investment management charges	1,785	969
Charitable donations	30,000	40,000
	<b>36,768</b>	<b>45,486</b>
<b>Asset &amp; investment purchases</b>		
Rathbones investments	4,819	299,685
JP Morgan investments	87,516	-
	<b>92,335</b>	<b>299,685</b>
<b>Total payments</b>	<b>129,103</b>	<b>345,171</b>
<b>Net receipts/(payments)</b>	<b>(5,484)</b>	<b>(136,256)</b>
<b>Cash funds at 6 April 2024</b>	<b>42,755</b>	<b>179,011</b>
<b>Cash funds at 5 April 2025</b>	<b>37,271</b>	<b>42,755</b>

**PLUM LAYTON CHARITABLE TRUST**  
**YEAR ENDED 5 APRIL 2025**  
**STATEMENT OF ASSETS AND LIABILITIES**

	<b>Total and Unrestricted Funds 2025 £</b>	<b>Total and Unrestricted Funds 2024 £</b>
<b>Cash funds:</b>		
Bank accounts	37,271	42,755
<b>Total cash funds</b>	<u>37,271</u>	<u>42,755</u>
<b>Investment assets:</b>		
JP Morgan investment	87,516	-
Rathbones investments	304,504	299,685
	<u>392,020</u>	<u>299,685</u>

Signed on behalf of the charity's trustees on 19 August 2025



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**James M Layton**  
**Chairman**

Document electronically signed



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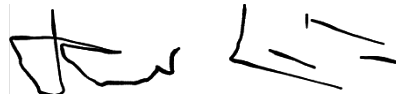
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## Document Signers

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