

PAROCHIAL CHURCH COUNCIL OF THE ECCLESIASTICAL PARISH OF HOLY TRINITY CHURCH, BARROW UPON SOAR, AND ST MARY, WALTON LE WOLDS, LEICESTERSHIRE

England & Wales · Charity number 1140303

Details

Other names HOLY TRINITY AND ST MARY'S PCC

Status Registered

Legal form Previously excepted

Registered 2011-02-09

Register [View on the Charity Commission register](#)

Contact

Address 1 Beveridge Street
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Activities

Objects: PROMOTING IN THE ECCLESIASTICAL PARISH, THE WHOLE MISSION OF THE CHURCH.

Activities: The PCC is committed to enabling as many people as possible to worship at our churches and to serve the communities of Barrow upon Soar and Walton le Wolds. Our services and worship put faith into practice through prayer and scripture, music and sacrament. To facilitate this work it is important that we maintain the fabric of the Church of Holy Trinity with Trinity Rooms and the Church of St. Mary

Classification

- **How:** Provides Buildings/facilities/open Space, Provides Services, Other Charitable Activities
- **What:** Religious Activities
- **Who:** The General Public/mankind

Geography

- **Area of benefit:** UNDEFINED. IN PRACTICE, LOCAL.
- Leicestershire

Finances

Period end	Income	Expenditure	Assets	Employees
2024-12-31	£208,964	£100,187	-	-
2023-12-31	£123,973	£101,689	-	-
2022-12-31	£78,470	£86,505	-	-
2021-12-31	£81,767	£78,439	-	-
2020-12-31	£64,696	£78,586	-	-

Trustees

Name	Role	Appointed
Ben Kingscott		2024-05-21
Beverley Lott		2020-10-28
David Spencer		2020-10-28
HELEN WOODS		2022-05-25
Jason Joseph Jones		2024-05-21
Jeremy Bowman		2020-10-28
Kathryn Jane Eastwood-Paramore		2022-05-25
LYNNE BROOKES		
Louise Anne Jackson		2022-05-25
MARTIN ROBERTS		
PAMELA ANN KNOWLES		
Patricia Carole Blossom		2022-05-25
RICHARD HUDSON		2018-04-30
Rev CLIVE ROGER WATTS		2019-07-10
Rev Fiona Cotton-Betteridge		2020-10-28
Rev Robert Minors Edge		2024-05-21

Accounts



2024 Report for the Parochial Church Council of Holy Trinity, Barrow-upon-Soar with St Mary, Walton le Wolds.

Aim and Purposes

Holy Trinity, Barrow-upon-Soar with St Mary, Walton le Wolds Parochial Church Council (PCC) has the responsibility of cooperating with the Rector, The Reverend Clive Watts, and the Associate Priest, The Reverend Fiona Cotton-Betteridge, in promoting in the ecclesiastical parish, the whole mission of the Church, pastoral, evangelistic, social and ecumenical.

Objectives and Activities

The PCC is committed to enabling as many people as possible to worship at our church and to become part of our parish community at Holy Trinity, Barrow-upon-Soar with St Mary, Walton le Wolds. The PCC maintains an overview of worship throughout the parish and makes suggestions on how our services can involve the many groups that live within our parish. Our services and worship put faith into practice through prayer and scripture, music and sacrament.

When planning our activities for the year, we have considered the Commission's guidance on public benefit and, in particular, the supplementary guidance on charities for the advancement of religion. In particular, we try to enable ordinary people to live out their faith as part of our parish community through:

- Worship and prayer; learning about the Gospel; and developing their knowledge and trust in Jesus.
- Provision of pastoral care for people living in the parish.
- Missionary and outreach work.

Holy Trinity Barrow-upon-Soar and St Mary, Walton le Wolds are part of The Benefice of Barrow-upon-Soar with Walton le Wolds, Wymeswold and Prestwold with Hoton and share a common aim "to be welcoming churches to everyone, where the love of God is encountered through our worship and our life together as churches in our communities, and where lasting friendships are formed and nurtured." Our Vision Statement is "To

have presence and impact in our local communities. We will grow our churches with effective pastoral leadership and collaborative ministry founded on practical spirituality that will reach people of every background and age group.”

To facilitate this work it is important that we maintain the fabric of the Churches of Holy Trinity, Barrow-upon-Soar with St Mary, Walton le Wolds.

Achievements and Performance

1st January 2024 saw the three parishes of the ‘Barrow and Wolds Group’ become a single United Benefice, to be known as “The Benefice of Barrow-upon-Soar with Walton le Wolds, Wymeswold and Prestwold with Hoton.” The Reverend Clive Watts was appointed as Rector of the new benefice alongside The Reverend Fiona Cotton-Betteridge as Associate Priest. The Reverend Bob Edge continues as Curate in the new benefice.

The formation of the new Benefice was celebrated at the Annual Thanksgiving Service, presided over by The Venerable Claire Wood, Archdeacon of Loughborough. The Reverend Clive Watts and The Reverend Fiona Cotton-Betteridge were licensed to their new roles by Ven Claire Wood, acting on behalf of the Bishop of Leicester. All ministries within the benefice were celebrated, with Locally Authorised Ministers renewing their commitment to their respective ministries. This was followed by a highly successful community lunch provided by the Ministry Team.

Mrs Collette Webster-Jones joined the benefice team as Benefice Administrator in January 2024, taking up this role alongside her existing role as Weddings Administrator.

Our Ministry Team was further enhanced as Mr Jason ‘Jay’ Jones was licensed as Associate Pioneer Minister for the benefice on 18th May 2024. with particular focus for his ministry in Barrow-upon-Soar. The Reverend Bob Edge, Curate in the benefice was ordained Priest at Leicester Cathedral on 29th June 2024, celebrating the Eucharist for the first time the following morning at a joint service held at Holy Trinity, Barrow-upon-Soar. Our ministry team continues to be enhanced with the ministry of three retired priests alongside the Rector, Associate Priest and Curate and four Associate (Reader) Ministers.

Our commitment to becoming recognised as ‘Eco Churches’ has continued across the benefice. We were therefore delighted when Holy Trinity Church, Barrow-upon-Soar became the first of our churches to achieve the Bronze Eco Church Award from A Rocha UK. A significant contribution to this process was the introduction of swift nesting boxes and a swift call sounder being introduced in the bell tower at Holy Trinity Church in conjunction with the RSPB and Charnwood Borough Council. Along with St Mary, Wymeswold there are now two of our churches providing nesting sites for swifts. Both Holy Trinity, Barrow-upon-Soar and St Mary, Wymeswold received official recognition as Fairtrade Churches.

A number of significant services and events took place during the year. Including a Confirmation Service presided over by The Right Reverend Saju Muthalaly, Bishop of Loughborough with six candidates from the benefice being confirmed that evening. Services were held to mark the 80th Anniversary of D Day, our Patronal festivals, and the seasons of the church year. The benefice continued to mark significant numbers of Occasional Offices, with, in particular, many marriages taking place at St Andrew's, Prestwold. St Mary, Walton le Wolds continued to enjoy a pattern of Festival Church events and services.

Community engagement remained a priority, with a number of events continuing to prove popular with the local community. These included plant sales and afternoon teas at Prestwold, 'Strawberry Tea' and 'Harvest Home' events at Walton, the annual 'Christmas Tree Festival' and the 'Trinity Proms Concert' and 'Trinity Fest' music and arts fair in October at Barrow and a number of concerts and heritage events along with the 'Easter Café', 'Harvest Lunch' and 'Victorian Christmas' at Wymeswold.

The Barrow and Wolds Group website, our group wide Social Media platforms on Facebook and X (formerly Twitter) and our dedicated You Tube Channel continue to be the significant means of communication offering up to date information and engagement with our churches.

The four churches of the Benefice of Barrow-upon-Soar with Walton le Wolds, Wymeswold and Prestwold with Hoton have continued to work closely together planning a range of shared events and services in conjunction with each other. This has been particularly relevant as we have discerned our future partnership with other parishes in the local area as part of the Leicester Diocese Shaped by God Together initiative and the process of Minster Community formation (further details elsewhere in this report).

This report is enhanced by the video presentation "The Barrow and Wolds Group - Year in Review 2024" which can be viewed on our website www.barrowandwoldsgroup.com and on our You Tube Channel "Barrow and Wolds Group".

Worship and Prayer

The PCC is keen to offer a range of services during the week and over the course of the year that our community find both beneficial and spiritually fulfilling. Regular services at Holy Trinity, Barrow-upon-Soar each month include Common Worship Holy Communion, Intergenerational Morning Praise, and a Healing Service. A midweek Book of Common Prayer service alternating between Holy Communion and Morning Prayer is also provided.

Eight annual services are offered at St Mary, Walton le Wolds as part of the Festival Church programme, including Christmas, Easter, harvest, and summer songs of praise.

Other services within the Barrow and Wolds Group provide both morning and evening Book of Common Prayer Holy Communion and Evensong. Weekly Morning Prayer is offered via Zoom video conferencing. We continue to provide a significant number of Occasional Offices during the year.

Barrow and Wolds Group continues to offer a hybrid worship option with the Live Stream of the weekly service from Holy Trinity, Barrow-upon-Soar, which is then also made available via our website and dedicated You Tube Channel and social media.

As well as the Annual Service of Thanksgiving with Authorisation of Local Ministries a number of other significant worship events took place during 2024, including the annual 'Raise a Ribbon' Mothering Sunday event, Harvest Festivals, Remembrance Sunday and our Patronal Festival service. Special services were held to mark the 80th Anniversary of D Day. We continue to worship together on 5th Sundays of the month as a group of churches.

During Lent at St Mary, Wymeswold, weekly services of Compline with Reflections on the Book of Common Prayer Collects were introduced with retiring collections supporting the Bishop's Lent Appeal for BACA. A shared Palm Sunday Service took place with a Palm Procession from the Wymeswold Methodist Chapel to St Mary, Wymeswold.

More informal worship for young people is offered with a 'Little Angels' pram service held at Holy Trinity, Barrow-upon-Soar.

Electoral Roll

All are welcome to attend our regular services. In 2024 there were 82 parishioners on the Church Electoral Roll of Holy Trinity, Barrow-upon-Soar, of which five were not resident in the parish. Following a full revision of the Electoral Roll in 2025 there are 72 parishioners on the Church Electoral Roll of which three were not resident in the parish.

In St Mary, Walton le Wolds there were 47 parishioners on the Church Electoral Roll in 2024 of which one was not resident in the parish. Following a full revision of the Electoral Roll in 2025 there are 48 parishioners on the Church Electoral Roll of which one is not resident in the parish.

The Electoral Roll Officer for Holy Trinity, Barrow-upon-Soar is Sue Jones and for St Mary, Walton le Wolds is Patricia Blossom.

Deanery Synod

There have been 3 meetings since our last APCM. At all three there was an update on the ongoing process of forming Minster Communities. Deanery Synod has provided a

forum to voice the challenges and opportunities that are being perceived. As always, a Diocesan Synod Report was given at each meeting, plus items of Deanery news, including clergy appointments, licensing and departures.

In June 2024 at St James's Oaks-in-Charnwood The Reverend Elizabeth York, Lead chaplain at Loughborough University, gave a presentation on the ministry of chaplaincy and the ways in which it supports the university community at Loughborough.

At the October 2024 meeting at Christ Church Mountsorrel, Matt Long, Youth Engagement & Intergenerational Communities Enabler for the Diocese of Leicester, gave a presentation on the work of the Bishop's Children & Youth Council to engage and listen to younger people across our diocese and to develop intergenerational worshipping communities.

The guest speaker at the February 2025 meeting at St Edward's Castle Donington was Kat Marjoribanks, Curate at Emmanuel Church in Loughborough, who gave a presentation about the trip to Tanzania undertaken by a small group from Emmanuel last August. While there, the group were able to visit church plants, community churches, and local schools in the Anglican Diocese of Mount Kilimanjaro (DMK) and Kiteto, with which the Diocese of Leicester has been twinned since 1982.

The next two meetings of Deanery Synod will be held on Thursday 19th June 2025 at St Peter & St Paul, Hathern and on Tuesday 7th October 2025 at St Bartholomew's, Quorn. All are welcome but only those who are elected members may vote. Lifts to the different venues are shared where possible.

The elected Deanery Synod representatives for Holy Trinity, Barrow-upon-Soar with St Mary, Walton le Wolds are Mrs Beverley Lott, Mr David Spencer and Mrs Pam Knowles.

Pastoral Care

The ministry of pastoral care is coordinated across the Benefice of Barrow-upon-Soar with Walton le Wolds, Wymeswold and Prestwold with Hoton by The Reverend Fiona Cotton-Betteridge, who leads a group wide Pastoral Care Team. Mrs Beverley Lott is the Pastoral Care Coordinator for Holy Trinity, Barrow-upon-Soar and Mrs Pam Knowles is the Pastoral Care Coordinator for St Mary, Walton le Wolds. In addition to the clergy and associate ministers, seven members of the congregations are Locally Authorised as Pastoral Care Workers. The ministry team and volunteers have continued to visit or contact members of the congregation, particularly those members of our parish who are unable to attend church due to sickness or age. Communion in hospital or at home is provided by members of the ministry team where appropriate. Within the wider Pastoral Care Team, Locally Authorised Baptism Visitors support the pastoral work with those families seeking baptism for their children, Mrs Jenny Boldrin is the Baptism Visitor for Holy Trinity, Barrow-upon-Soar and Mrs Pam Knowles for St Mary, Walton le Wolds.

Mission and Evangelism

The PCC remains committed to reaching out in mission and evangelism to the local community.

Little Angels continues to offer fellowship, fun and a 'pram service' for toddlers and parents, attracting members from across all three parishes.

The Barrow and Wolds Group website continues to be developed offering up to date information along with our group wide Social Media platforms on Facebook, X (formerly Twitter) and our dedicated You Tube Channel.

A very successful Christmas Tree Festival was held at Barrow in December with visitors from across our group of churches and participation from many community groups. Our 'Lessons and Carols', 'Crib' and 'Christingle' services were well received by members of the church congregations and the wider community as were our Remembrance Day services across all four churches. A number of 'special' services and community events at St Mary, Walton have contributed to the success of this church as a 'Festival Church'.

St Mary, Wymeswold embarked on a significant Heritage Project as part of major refurbishment works to the church roof with a National Lottery Heritage Fund Project, launched at a special event in October 2024, further events included a Heritage Open Day in September and a Victorian mince Pie Morning in December.

Holy Trinity continues to provide a very popular 'Community Café' each Saturday morning, with many regular attendees, and members of the community from across the benefice visiting. The Community Café has further become the venue for our baptism and confirmation preparation sessions and some smaller or informal church meetings.

A particular highlight of our missional activity for 2024 was, once again, the fourth Raise a Ribbon event held for Mothering Sunday, with the names of mothers and significant women in our lives written on large ribbons flying from the tower flagpole. This caught the imagination of many local residents who valued our prayers for their loved ones past and present.

The Barrow and Wolds Group has enjoyed a number of social events across our group of churches, including a fish and chip supper, a number of harvest meals and a "harvest home" party, regular coffee mornings and afternoon teas, wildflower walks, and an Easter café. The Wymeswold Church Fund Appeal holds social events, raising funds for the fabric of the church building at St Mary Wymeswold.

Our commitment to becoming recognised as 'Eco Churches' has continued across the benefice. We were therefore delighted when Holy Trinity Church, Barrow-upon-Soar became the first of our churches to achieve the Bronze Eco Church Award from A Rocha

UK. Both Holy Trinity, Barrow-upon-Soar and St Mary, Wymeswold received official recognition as Fairtrade Churches.

Helping those in need is a demonstration of our faith and missional work, we continue to support a number of charities, local, national and international. St Andrew, Prestwold continues to support Bishop Christopher's appeal for medical clinics in Malawi. Churches Together in Barrow (and the wider area) has designated BACA as its charitable recipients for 2024, supporting refugee children without families in the UK. This was further supported by St Mary, Wymeswold with donations from the Lent Compline with Reflection services. Many boxes of Christmas gifts were provided for Samaritan's Purse along with Christmas Card sales for the Children's Society and a collection for Christian Aid Week. Harvest collections of non-perishable produce were distributed to foodbanks at Project 5,000 and The Carpenters Arms along with regular collections of food donations.

Two magazines are distributed monthly across the group of churches (Parish Magazine for Barrow and Walton and The Christian Link for the Wolds villages).

Schools

Our Rector, The Reverend Clive Watts, maintains regular contact with three Primary Schools and one Secondary School within our group of parishes.

Weekly Collective Worship is conducted in Hall Orchard Church of England Primary School by The Reverend Clive Watts, with contributions from the Minister of Barrow Baptist Church. The Rector meets regularly with the Head Teacher and lead teacher for Religious Education and Collective Worship. There are three Foundation Governors at Hall Orchard School, The Reverend Clive Watts, Mrs Vickie Bowman and Mrs Jenny Boldrin.

Hall Orchard have visited Holy Trinity Church on numerous occasions throughout the year, including Nativity and Carol Services, an Easter Service, and the end school year Leavers Service. Class and year groups have attended for sessions including Baptism, Easter and a Church Treasure Hunt. In addition, Hall Orchard School have used the church as the venue for some of their regular productions and concerts. Children from the school entered the Christmas Drawing Competition, with the winner's artwork featuring on the Barrow and Wolds Group Christmas Card, and the covers of the various Christmas Orders of Service.

Ecumenical Relationships

There is a Churches Together group based in Barrow-upon-Soar with representation from the Anglican, Baptist, Methodist and Roman Catholic churches. The ministry teams and members of the churches meet together on the first Monday of each month for Ecumenical Prayers. The ministers of the various denominations continue to meet

regularly and to pray together. Ecumenical Services involving Anglican, Methodist and Baptist ministers and congregations including the Roman Catholic community were held for the Week of Prayer for Christian Unity, Good Friday, Remembrance Sunday. Weekly 'Lent Lunches' offering a frugal lunch continue to prove a popular ecumenical event.

There are strong links between St Mary, Wymeswold and the Wymeswold Methodist Chapel, including regular shared worship, special and social events and work in the local primary school. A shared Palm Sunday Service took place in 2024 with a Palm Procession from the Wymeswold Methodist Chapel to St Mary, Wymeswold.

Financial Review

Barrow:

Total Church funds increased by £334 in 2024 to £56956 at 31st December thanks to a surplus of income to expenditure on the Joint Benefice account of £299 and other small increases from interest payments on our CBF Church of England Deposit funds and also the Restricted funds. These amounts exceeded the deficit on our General Account of £1759 resulting in the small overall surplus of £334. (See page 5 for full details)

The deficit on the General Account was lower than expected due mainly to record profits from the Christmas Tree Festival of £7990 together with other very successful fundraising activities. Receipts from Trinity Rooms lettings also increased considerably to £16637.

We managed to increase our Parish Contribution to the Diocese by 10% to £34667 and in fact overall expenditure fell slightly by £1031 to £91065.

Walton:

Total funds at 31st December were £112752. This large increase on the yearly total came from the Lexie Clarke bequest of £112408. Apart from £2500 which was kept in the current account to meet normal expenditure the rest of the bequest money is held in the in the CBF Church of England Deposit fund.

During the year, healthy receipts from donations, church events and church collections contributed to the increase in maintenance and repair costs.

Consolidated Funds:

Total funds of the 2 churches increased to £169709 at 31st December. This large increase was mainly due to the bequest to Walton Church from Lexie Clarke.

For full set of accounts see Appendix One.

Reserves Policy

It is the PCC policy to maintain a balance of unrestricted funds (if possible) which equates to approximately 3 months unrestricted payments to cover emergency situations that may arise.

For Holy Trinity, Barrow our reserves are comfortably in excess of that figure. For St Mary, Walton reserves are considerably in excess of that figure. However, major repairs are necessary and these funds are needed to meet the costs.

Fabric Report

Barrow:

This was a quinquennial year for Barrow and the inspection was carried out in October, as well as the full electrical installation inspection which is performed alongside this. Overall, the state of the fabric remains good through regular maintenance. Roof leaks during wet weather conditions remain a persistent problem, and the need for further inspections and critical repairs to the roofs will be identified during 2025.

Out heating system continues to perform well and suffered no breakdowns this year. Upgrades were made during the year to improve the provision of WiFi access throughout the buildings, and to move to a digital phone-line along with the associated implementation of a GSM intruder and fire alarm auto dialler. We continue to suffer from frequently blocked toilets and are looking at measures to reduce the number of expensive callouts associated with this issue.

A project to install swift nesting boxes to the louvred belfry openings was completed during the spring. An electronic swift caller is installed on the tower roof, to attract the birds and enable them to locate the nesting boxes. This process may take a number of years. Meanwhile, the church proudly achieved a 'Bronze' Eco Church award in the autumn.

New bell ropes were fitted to all eight bells during the summer/autumn and these were blessed by The Reverend David Stoter in December.

Walton:

This was a quinquennial year for Walton and the inspection was carried out in October, as well as the full electrical installation inspection which is performed alongside this. Overall, the state of the fabric remains fair through regular maintenance. Roofs are a point of particular concern, including some slipped tiles throughout the year and the need for flashing /ridge mortar repairs identified in the quinquennial report.

Repairs to the tower base continue to be an outstanding concern which with the new quinquennial report and improved communications with our architect, we hope to progress the specification and approvals for this work during the coming year.

Volunteers

The mission, ministry, life and work of Holy Trinity, Barrow-upon-Soar and St Mary, Walton le Wolds, is dependent on the generosity of time and energy given by the many volunteers who contribute in a myriad of different ways. We would like to express our grateful thanks to all the volunteers who work so hard to make our church the vibrant community it is.

We held our fourth annual service of thanksgiving for our volunteers in February 2024, when all volunteers across the Barrow and Wolds Group are celebrated for the contribution they make, and thanks are expressed to all involved.

Structure, Governance and Management

The method of appointment of PCC members is set out in the Church Representation Rules. At Holy Trinity, Barrow-upon-Soar with St Mary, Walton le Wolds the membership of the PCC consists of the Rector, Associate Priest, and Curate, churchwardens, the elected Deanery Synod representatives, the readers / Associate Ministers and members elected by those members of the congregation who are on the electoral roll of the church. All those who attend our services / members of the congregation are encouraged to register on the Electoral Roll and stand for election to the PCC.

The PCC members are responsible for making decisions on all matters of general concern and importance to the parish including deciding on how the funds of the PCC are to be spent. New members receive initial training into the workings of the PCC.

The full PCC met eight times during the year. Given its wide responsibilities the PCC of Holy Trinity, Barrow-upon-Soar and St Mary, Walton le Wolds has a number of committees each dealing with a particular aspect of parish life. These committees which include, the Standing Committee, Finance and Buildings, Trinity Rooms Management, Social and Events (Barrow) and Social and Events (Walton) are all responsible to the PCC their decisions being received by the full PCC and discussed as necessary.

Safeguarding

A safeguarding Policy has been signed and adopted by the PCC and is on display in the church. Mrs Sue Disley was appointed Safeguarding Coordinator for the Barrow and Wolds Group in January 2022, (resigning from February 2025) taking over from The Reverend Clive Watts. The position of Safeguarding lead for Holy Trinity, Barrow-upon-Soar has remained vacant following the resignation of Mrs Frances Acton. Mrs Pam Knowles has continued as Safeguarding Lead for St Mary, Walton le Wolds. Contact details for the Diocesan safeguarding team, the safeguarding coordinator and safeguarding lead are displayed within the church building. The PCC has complied with the duty under section 5 of the Safeguarding and Clergy Discipline Measure 2016

(duty to have regard to House of Bishops' guidance on safeguarding children and vulnerable adults).

In addition, the PCC has developed a GDPR Privacy Notice, a Health and Safety Policy, Social Media Guidelines, and a Recruitment of Ex-Offenders Policy. The PCC seeks to conduct recruitment following the Safer Recruitment principles.

The Barrow and Wolds Group and United Benefice

Following a period of consultation during 2023 and a revision to the Pastoral Scheme, from 1st January 2024 the parishes of Holy Trinity, Barrow-upon-Soar with St Mary, Walton le Wolds, St Mary, Wymeswold and St Andrew, Prestwold with Hoton were united as a single benefice to be known as "The Benefice of Barrow-upon-Soar with Walton le Wolds, Wymeswold and Prestwold with Hoton." The benefice continues to be known locally as "The Barrow and Wolds Group." The Reverend Clive Watts is Rector and The Reverend Fiona Cotton-Betteridge is Associate Priest. The Reverend Bob Edge is licensed as Curate to the benefice.

Some services (Fifth Sundays, Patronal and other festivals) are held jointly around our churches. The Barrow and Wolds Group hosts a shared website and share the services of a paid administrator and weddings administrator.

Some financial aspects of the Barrow and Wolds Group are jointly administered, the annual accounts for these, year ended 31st December 2024, approved by the PCCs are attached at Appendix Two.

Minster Communities and Shaped by God Together

The Diocese of Leicester states: "Minster Communities are groups of churches and fresh expressions working collaboratively and sharing resources to enable effective mission. Out of a process of discernment, reflection and conversation, about twenty Minster Communities will be formed by 2026."

Our Benefice is fully participating in the Minster Community Formation Process. This means we have worked through Phase 1 of the process during 2024 and the objective of getting to know ourselves and each other. We have done this through the completion and sharing of Storyboards and Conversations Prompts. We have worked through a discernment process that has shaped our potential Minster Community Groupings. In Phase 2 we have been working in those smaller groups of churches, rather than across the wider geographical area of Phase 1. This phase continues to be a process of Christian Discernment during which we aim to understand more about the current realities and begin to think through how things could change as we move into Minster Communities, working together.

The churches working together in our proposed Minster Community Grouping are:

- St Leonard, Swithland
- St Bartholomew, Quorn
- Holy Trinity, Barrow-upon-Soar
- St Mary, Walton le Wolds
- St Andrew, Prestwold with Hoton
- St Mary, Wymeswold
- All Saints with Holy Trinity, Loughborough
- St Andrew, Kegworth
- St Peter & St Paul, Hathern
- All Saints, Long Whatton
- St Michael and All Angels, Diseworth
- St John the Baptist, Belton
- St Mary the Virgin, Osgathorpe

We have continued working together in Phase 2 during 2024 and this work continues into 2025. Working Groups have been focusing on different areas of the mission and ministry of our Minster Community churches. These Working Groups are overseen by a Coordination Group; The Reverend Clive Watts, Mrs Kath Eastwood-Paramore and Mrs Melanie Davis from our benefice are all members of the Coordinating Group and there are representatives from our benefice on each of the Working Groups

In 2025 at the completion of Phase 2 there will be a vote from all PCCs on whether to commit to the proposed Minster Community based on the proposal which is a culmination of all of the work in Phase 1 and 2.

More information on Minster Communities and the Shaped by God Together process can be found on the Leicester Diocese website at <https://www.leicester.anglican.org/minster-communities>

Administrative Information

Holy Trinity Church is situated in Barrow-upon-Soar and St Mary's Church is situated in Walton le Wolds, in the County of Leicestershire. They are part of The Benefice of Barrow-upon-Soar with Walton le Wolds, Wymeswold and Prestwold with Hoton They fall within the Akeley East Deanery, in the Archdeaconry of Loughborough, and are part of the Diocese of Leicester within the Church of England. The correspondence address is The Rectory, 27 Cotes Road, Barrow-upon-Soar, LE12 8JP. The PCC is a body corporate (PCC Powers Measure 1956, Church Representation Rules 2011) and is registered as a charity with the Charity Commission as The Parochial Church Council of the Ecclesiastical Parish of Holy Trinity Church, Barrow-upon-Soar, and St Mary's, Walton le Wolds, Leicestershire with the Registered Charity Number 1140303. Its registered working name is Holy Trinity and St Mary's PCC.

PCC members who have served at any time from 1st January 2024 until the date this report was approved are:

Ex Officio members:

- Rector: The Reverend Clive Watts. (Chairperson)
- Associate Priest: The Reverend Fiona Cotton-Betteridge
- Curate: The Reverend Bob Edge
- Associate (Reader) Minister: Mrs Pam Knowles (Deanery Synod & Lay Chair)
- Associate (Reader) Minister: Mr David Spencer (Deanery Synod)
- Associate (Pioneer) Minister: Mr Jason Jones (from May 2024)
- Mrs Beverley Lott (Deanery Synod)
- Churchwarden: Mr Richard Hudson
- Churchwarden: Mr Jeremy Bowman
- Churchwarden: Mrs Kath Eastwood-Paramore
- Churchwarden: Mr Ben Kingscott (From May 2024)

Elected members:

- Miss Lynne Brookes (Secretary)
- Mr Martin Roberts (Treasurer)
- Mrs Patricia Blossom
- Mrs Louise Jackson
- Mrs Helen Woods

Co-Opted members:

- Mrs Julie Walker (From May 2024)

Approved by the PCC on 18th May 2025 and signed on their behalf by



The Reverend Clive Watts. (PCC Chairperson)

Appendix One



**CHARITY COMMISSION
FOR ENGLAND AND WALES**

**Independent examiner's
report on the accounts**

Section A

Independent Examiner's Report

Report to the trustees/
members of

PCC of - HOLY TRINITY CHURCH BARRROW UPON SOAR
- ST. MARY'S CHURCH WALTON LE WOLDS

On accounts for the year
ended

31st DECEMBER 2024

Charity no
(if any)

1140303

Set out on pages

1 - 9

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended

**Responsibilities and
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention (~~other than that disclosed below~~*) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

John Beaumont

Date:

18/4/25

Name:

JOHN BEAUMONT

Relevant professional
qualification(s) or body
(if any):

F.C.M.A.

Address:

25 THIRLMERE ROAD

BARRROW-ON-SOAR, LEICS.

General Church Funds	Fabric Fund	Roof Fund	Restricted Fund	Total
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**BARROW-UPON-SOAR DISTRICT CHURCH COUNCIL
ACCOUNTS to 31/12/2024**

RECEIPTS

Incoming Resources from Donors				
Planned Giving	31706			31706
Gift Aid envelopes	919			919
Income Tax Recovered	8349			8349
Collections	2452			2452
Donations	1555			1555
Total Inc Res from Donors	44981			44981
Other Voluntary inc. resources				
Charitable Donations	2972			2972
Legacies	3546			3546
Total Voluntary inc.res	6518			6518
Fund Raising and Ancillary Income				
<u>Fundraising Events</u>				
Xmas Tree Festival	8301			8301
Other events	4242			4242
DCC Fees	2379			2379
Mag sales/adverts/bk stall	563			563
Trinity Rooms lettings	16638			16638
Total F'raising / Anc income	32123			32123
Income From Investments				
CBF	2123	11	889	3023
Total inc from Investments	2123	11	889	3023
Other Ordinary Income				
Insurance Share - Babington	1311			1311
Walton Reims	404			404
Benefice Reimb	509			509
Other Churches reimbursements	574			574
VAT refund	662			662
Others	101			101
Community Cafe			1375	1375
Bellringers			470	470
Total other ord income	3561		1845	5406
TOTAL RECEIPTS	89306	11	889	92051

See Note 1 on page 4

PAYMENTS	General Church Funds	Fabric Fund	Roof Fund	Restricted Funds	Total
Charitable Giving (see note 2 on page 4)					
Total Charitable Giving	2587				2587
Ministry					
Parish Contribution	34667				34667
Total Ministry	34667				34667
Church Maint/ Costs					
Gas/Elec/Water/Tel	11585			500	12085
Insurance	6188				6188
Cleaning	6628				6628
Reg and Minor Repairs	8250				8250
Total Maintenance costs	32651				33151
Church Imp/Major repairs					
New Bell ropes	1680				1680
GSM Dialler	701				701
Total improvements/major repairs	2381				2381
Upkeep of services					
Altar req/flowers	930				930
Junior Church	132				132
Church books	210				210
Organists	1380				1380
RSCM affiliation	133				133
Total Upkeep of services	2785				2785
Fund Raising/ Publicity					
Xmas tree Fest	311				311
Others	1625				1625
Total Fundraising/Publicity	1936				1936
To Benefice Expenses Account	11600				11600
Total to Benefice Expenses	11600				11600
Management and Admin					
Admin/Stationery	1517				1667
Honoraria	150				
Food tea & coffee	447			65	512
Prestwold reimbursement	101				101
Walton reimbursement	150				150
Others	93			386	479
Total Management/Admin	2458				2909
TOTAL PAYMENTS	91065			951	92016

NOTE 1**CHARITABLE DONATIONS****For Charitable Giving**

Royal Br Legion - Church collection	644
Coffee collections	555
Childrens Soc - Christingle service	85
Childrens Society	106
CMS Boxes	212
CMS donations	106
Harvest Festivals - Water Aid	388
Rainbows - Folk concert	545

TOTAL	2641
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Floodlight Donations	330
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TOTAL	2971
--------------	-------------

NOTE 2**CHARITABLE GIVING**

	From Church Funds	Char Don
CMS - Ben & Katy Ray	500	318
Action Aid - from coffee coll		
Fareshare - from coffee coll		
Project 5000		
The Children's Society		191
Beer/Folk Concert - Rainbows		545
Friends of Launde		
BOS Library - Raise a Ribbon		
Royal British Legion		644
New Horizons bereavement group		
BOS Gd Neighbour scheme		
Harvest Festival-Water Aid		388
Trinity Lunch Group		

TOTAL	500	2086
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GRAND TOTAL	2586	
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SUMMARY	General Church Funds	Restricted Fabric Fund	Restricted Fund	Roof Fund	Total
Balance 1.1.24	38538	202	1125	16757	56622
Surplus/Deficit for year	-1759	11	894	889	35
Jnt Benefice Account surplus/deficit	299				299
Transfers between funds					
Balance 31.12.2024	37078	213	2019	17646	56956
STATEMENT OF UNRESTRICTED DESIGNATED AND RESTRICTED FUNDS					
Unrestricted/Designated	37078			17646	54724
Restricted		213	2019		2232
TOTAL	37078	213	2019	17646	56956
ASSETS and LIABILITIES					
MONETARY ASSETS					
Santander Current Account	437		2019		2456
Joint Benefice Account	777				777
CBF Funds	35864	213		17646	53723
	37078	213	2019	17646	56956

OTHER MONETARY ASSETS

Fund Accounts held by the Diocese and managed by the Leicester Diocesan Board of Finance as Custodian Trustee

	£
Capt. and Mrs C E Huston Bequest	
Maintenance of Nave Roof	7359
Chancel Fund	
Chancel Repairs	860
Chancel Repair Fund	
Chancel Repairs	1338
Total	9557

ASSETS

Consecrated Land and Buildings - These are not the property of the DCC

Moveable Church Furnishings - These are vested in Wardens on special trust and it is not considered appropriate or cost effective to place a value on these items.

Liquid Assets These are held in a Bank current account & CCLA Deposit accounts

LIABILITIES

NIL

Accounting Policies

The accounts have been prepared on an ongoing concern basis in accordance with Regular

CONSOLIDATED ACCOUNTS FOR BARROW-UPON-SOAR AND WALTON-LE-WOLDS CHURCH COUNCILS
FOR THE YEAR ENDING : 31/12/2024

RECEIPTS	General Funds	Restricted Funds	TOTAL
Incoming Resources from Donors			
-Planned Giving	33658		33658
-Income from Tax Refund	8630		8630
-Collections	7391		7391
Total	49679		49679
Other Voluntary Incoming Resources			
-Donations/Legacies	119647		119647
Fund Raising/Ancillary Income			
-Fund raising events	13088		13088
- Fees	3313		3313
- Mag sales /adverts	563		563
-Barrow Trinity Rooms Income	16638		16638
Total	33602		33602
Income from Investments			
-CBF/Dividends	3012	11	3023
Other Ordinary Income			
Grants			
Insurance reimbursement	1311		1311
Walton Reims	404		404
VAT refunds	662		662
Benefice reimbursements	509		509
Other Ordinary Income	1027		1027
Community Cafe		1375	1375
Bellringers		470	470
Total	3913	1845	5758
TOTAL RECEIPTS	209853	1856	211709
PAYMENTS			
Donations and Charitable giving			
-From Church Funds & Restricted Donations	2712		2712
Ministry			
-Parish Share	38672		38672
Church Maintenance/Running Costs	37087	500	37587
Church Improvements/Major Repairs			
-Barrow	2381		2381
-Walton	0		0
Total	2381		2381
Upkeep of Services	2785		2785
Fund Raising/Publicity	1936		1936
Benefice Expenses	12030		12030
Management/Administration			
Admin/Printing	1517		1517
Other Exp	816	451	1267
Reimbursements	251		251
Total	2584		3035
TOTAL PAYMENTS	100187	951	101138

SUMMARY OF ACCOUNTS

	General Funds	Restricted Funds	TOTAL
Balance at 1.1.2024	55366	3318	58684
Surplus/Deficit for year	109666	905	110571
Joint Benefice Account Surplus/Deficit	454		454
Transfer / Adjustment			
Balance at 31.12.2024	165486	4223	169709

RESTRICTED / UNRESTRICTED FUNDS

Unrestricted/ Designated	165486		165486
Restricted		4223	4223
TOTAL	165486	4223	169709

STATEMENT OF ASSETS and LIABILITIES**MONETARY ASSETS**

Bank Accounts/Cash	2068	4010	6078
CBF Funds	163418	213	163631
TOTAL	165486	4223	169709

OTHER MONETARY ASSETS

3 Fund Accounts held by the diocese and managed by the
Leicester Diocesan Board of Finance as Custodian Trustee
Total value at 31.12.2024 - £9557

ASSETS

Consecrated Land and Buildings

The Consecrated land and buildings are not the PCC's
property

The moveable church furnishings are vested in the Wardens
on special trust and it is not considered appropriate or cost
effective to place a value on these items.

-Liquid ASSETS - The bulk of these funds are held in CBF
Investments

LIABILITIES Nil

Accounting Policies -The accounts have been prepared on an ongoing concern basis
and in accordance with Regulations

Table 1

ST MARY'S CHURCH WALTON LE WOLDS**ANNUAL ACCOUNTS TO 31.12.2024****RECEIPTS*****Incoming Resources from Donors***

Planned giving	1952
Gift Aid Envelopes	279
Income Tax Recovered	281
Offertory	2286

Other Voluntary Income

Donations	112929
Charitable Donations	100

Fundraising

Tower Project - Restricted	0
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Other fundraising	545
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Fees	934
-------------	-----

Other Income	352
---------------------	-----

TOTAL RECEIPTS	119658
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PAYMENTS

Charitable Giving	125
--------------------------	-----

Ministry

Parish Contribution	4005
---------------------	------

Church Maintenance

Utilities, Cleaning, Servicing and Repairs	2800
--	------

Insurance	1636
-----------	------

Major Repairs and Quinquennial Report

Tower repairs	0
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Management and Administration

Benefice	430
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Others	126
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TOTAL PAYMENTS	9122
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SUMMARY

Balance 1.1.24	2026
Jnt Benefice	34
Surplus	110537

Jnt Benefice surplus	155
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Balance 31.12.2024	112752
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RESTRICTED FUNDS

Tower Fund	1989
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MONETARY ASSETS

Current - unrestricted	666
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Current restricted	1989
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CCLA	109908
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Joint Benefice	189
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TOTAL	112752
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Appendix Two

JOINT BENEFICE INCOME & EXPENDITURE TO 31/12/2024						
	<u>Barrow</u>	<u>Hoton & Prestwold</u>	<u>Wymes</u>	<u>Walton</u>	<u>Totals</u>	<u>2023 Amounts</u>
Income						
Deposits	£11,600.00	£5,075.00	£5,075.00	£430.00	£22,180.00	£22,440.00
TOTAL INCOME	£11,600.00	£5,075.00	£5,075.00	£430.00	£22,180.00	
Expenditure						
Rev. Clive Watts Expenses	£1,646.31	£817.27	£817.27	£50.96	£3,331.81	£4,247.67
Rev. Fiona Cotton-Betteridge Exps	£622.77	£309.10	£309.10	£19.76	£1,260.73	£1,111.69
Simon Richardson Expenses	£545.87	£269.42	£269.42	£30.33	£1,115.04	£1,655.98
Rev. Bob Edge since July 23	£780.22	£386.99	£386.99	£26.95	£1,581.15	£400.80
Rev. David Stoter						£212.18
Joint Benefice Office Expenses	£182.57	£89.62	£89.62	£14.45	£376.26	£981.44
Church Office Administrator-Salary	£4,889.51	£1,643.86	£1,643.86	£56.31	£8,233.54	£8,877.94
Church Office Administrator-Pension	£429.96	£149.15	£149.15	£3.67	£731.93	£786.04
Collette Admin. Wedding Expenses	£168.74	£83.64	£83.64	£6.50	£342.52	£0.00
Redemptorist Publication Hymn Sheets	£240.30	£119.25	£119.25	£7.74	£486.54	£486.54
Photocopying	£493.07	£244.24	£244.24	£19.91	£1,001.46	£1,182.62
New Photocopier Purchase	£927.93	£460.44	£460.44	£30.55	£1,879.36	£1,879.36
Baptism, Marriage and Service Prep	£287.32	£142.76	£142.76	£7.79	£580.63	£574.92
Pam Hallam-Flowers Barrow	£85.83				£85.83	56.97
TOTAL EXPENDITURE	£11,300.40	£4,715.74	£4,715.74	£274.92	£21,006.80	£22,454.15
Bank Balances						
01/01/2024	£477.59	-£314.15	-£307.79	£33.95	-£110.40	
31/12/2024	£777.19	£45.11	£51.47	£189.03	£1,062.80	



CHARITY COMMISSION FOR ENGLAND AND WALES

Independent examiner's report on the accounts

Section A

Independent Examiner's Report

Report to the trustees/
members of

PCC of - HOLY TRINITY CHURCH BARROW UPON SOAR
- ST. MARY'S CHURCH WALTON LE WOLDS

On accounts for the year
ended

31st DECEMBER 2024

Charity no
(if any)

1140303

Set out on pages

1 - 9

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended

Responsibilities and
basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention (~~other than that disclosed below~~*) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

Beaumont

Date:

18/4/25

Name:

JOHN BEAUMONT

Relevant professional
qualification(s) or body
(if any):

F.C.M.A.

Address:

25 THIRLMERE ROAD

BARROW-ON-SOAR, LEICS.

General Church Funds	Fabric Fund	Roof Fund	Restricted Fund	Total
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**BARROW-UPON-SOAR DISTRICT CHURCH COUNCIL
ACCOUNTS to 31/12/2024**

RECEIPTS

Incoming Resources from Donors

Planned Giving	31706			31706
Gift Aid envelopes	919			919
Income Tax Recovered	8349			8349
Collections	2452			2452
Donations	1555			1555

Total Inc Res from Donors	44981			44981
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Other Voluntary inc. resources

Charitable Donations	2972			2972
Legacies	3546			3546
Total Voluntary inc.res	6518			6518

Fund Raising and Ancillary Income

Fundraising Events

Xmas Tree Festival	8301			8301
Other events	4242			4242
DCC Fees	2379			2379
Mag sales/adverts/bk stall	563			563
Trinity Rooms lettings	16638			16638

Total F'raising / Anc income	32123			32123
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Income From Investments

CBF	2123	11	889	3023
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Total inc from Investments	2123	11	889	3023
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Other Ordinary Income

Insurance Share - Babington	1311			1311
Walton Reims	404			404
Benefice Reimb	509			509
Other Churches reimbursements	574			574
VAT refund	662			662
Others	101			101
Community Cafe			1375	1375
Bellringers			470	470
Total other ord income	3561		1845	5406

TOTAL RECEIPTS	89306	11	889	1845	92051
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See Note 1 on page 4

PAYMENTS	General Church Funds	Fabric Fund	Roof Fund	Restricted Funds		Total
Charitable Giving (see note 2 on page 4)						
Total Charitable Giving	2587					2587
Ministry						
Parish Contribution	34667					34667
Total Ministry	34667					34667
Church Maint/ Costs						
Gas/Elec/Water/Tel	11585			500		12085
Insurance	6188					6188
Cleaning	6628					6628
Reg and Minor Repairs	8250					8250
Total Maintenance costs	32651					33151
Church Imp/Major repairs						
New Bell ropes	1680					1680
GSM Dialler	701					701
Total improvements/major repairs	2381					2381
Upkeep of services						
Altar req/flowers	930					930
Junior Church	132					132
Church books	210					210
Organists	1380					1380
RSCM affiliation	133					133
Total Upkeep of services	2785					2785
Fund Raising/ Publicity						
Xmas tree Fest	311					311
Others	1625					1625
Total Fundraising/Publicity	1936					1936
To Benefice Expenses Account	11600					11600
Total to Benefice Expenses	11600					11600
Management and Admin						
Admin/Stationery	1517					1667
Honoraria	150					
Food tea & coffee	447			65		512
Prestwold reimbursement	101					101
Walton reimbursement	150					150
Others	93			386		479
Total Management/Admin	2458					2909
TOTAL PAYMENTS	91065			951		92016

NOTE 1
CHARITABLE DONATIONS

For Charitable Giving

Royal Br Legion - Church collection	644
Coffee collections	555
Childrens Soc - Christingle service	85
Childrens Society	106
CMS Boxes	212
CMS donations	106
Harvest Festivals - Water Aid	388
Rainbows - Folk concert	545

TOTAL	2641
-------	------

Floodlight Donations	330
TOTAL	2971

NOTE 2
CHARITABLE GIVING

	From Church Funds	Char Don
CMS - Ben & Katy Ray	500	318
Action Aid - from coffee coll		
Fareshare - from coffee coll		
Project 5000		
The Children's Society		191
Beer/Folk Concert - Rainbows		545
Friends of Launde		
BOS Library - Raise a Ribbon		
Royal British Legion		644
New Horizons bereavement group		
BOS Gd Neighbour scheme		
Harvest Festival-Water Aid		388
Trinity Lunch Group		

TOTAL	500	2086
GRAND TOTAL	2586	

	General Church Funds	Restricted Fabric Fund	Restricted Fund	Roof Fund	Total
Balance 1.1.24	38538	202	1125	16757	56622
Surplus/Deficit for year	-1759	11	894	889	35
Jnt Benefice Account surplus/deficit	299				299
Transfers between funds					
Balance 31.12.2024	37078	213	2019	17646	56956
STATEMENT OF UNRESTRICTED DESIGNATED AND RESTRICTED FUNDS					
Unrestricted/Designated	37078			17646	54724
Restricted		213	2019		2232
TOTAL	37078	213	2019	17646	56956
ASSETS and LIABILITIES					
MONETARY ASSETS					
Santander Current Account	437		2019		2456
Joint Benefice Account	777				777
CBF Funds	35864	213		17646	53723
	37078	213	2019	17646	56956

OTHER MONETARY ASSETS

Fund Accounts held by the Diocese and managed by the Leicester Diocesan Board of Finance as Custodian Trustee

£

Capt. and Mrs C E Huston Bequest

Maintenance of Nave Roof

7359

Chancel Fund

Chancel Repairs

860

Chancel Repair Fund

Chancel Repairs

1338

Total

9557

ASSETS

Consecrated Land and Buildings - These are not the property of the DCC

Moveable Church Furnishings - These are vested in Wardens on special trust and it is not considered appropriate or cost effective to place a value on these items.

Liquid Assets

These are held in a Bank current account & CCLA Deposit accounts

LIABILITIES

NIL

Accounting Policies

The accounts have been prepared on an ongoing concern basis in accordance with Regulat

**CONSOLIDATED ACCOUNTS FOR BARROW-UPON-SOAR AND WALTON-LE-WOLDS CHURCH COUNCILS
FOR THE YEAR ENDING : 31/12/2024**

RECEIPTS	General Funds	Restricted Funds	TOTAL
Incoming Resources from Donors			
-Planned Giving	33658		33658
-Income from Tax Refund	8630		8630
-Collections	7391		7391
Total	49679		49679
Other Voluntary Incoming Resources			
-Donations/Legacies	119647		119647
Fund Raising/Ancillary Income			
-Fund raising events	13088		13088
- Fees	3313		3313
- Mag sales /adverts	563		563
-Barrow Trinity Rooms Income	16638		16638
Total	33602		33602
Income from Investments			
-CBF/Dividends	3012	11	3023
Other Ordinary Income			
Grants			
Insurance reimbursement	1311		1311
Walton Reims	404		404
VAT refunds	662		662
Benefice reimbursements	509		509
Other Ordinary Income	1027		1027
Community Cafe		1375	1375
Bellringers		470	470
Total	3913	1845	5758
TOTAL RECEIPTS	209853	1856	211709
PAYMENTS			
Donations and Charitable giving			
-From Church Funds & Restricted Donations	2712		2712
Ministry			
-Parish Share	38672		38672
Church Maintenance/Running Costs	37087	500	37587
Church Improvements/Major Repairs			
-Barrow	2381		2381
-Walton	0		0
Total	2381		2381
Upkeep of Services	2785		2785
Fund Raising/Publicity	1936		1936
Benefice Expenses	12030		12030
Management/Administration			
Admin/Printing	1517		1517
Other Exp	816	451	1267
Reimbursements	251		251
Total	2584		3035
TOTAL PAYMENTS	100187	951	101138

SUMMARY OF ACCOUNTS

	General Funds	Restricted Funds	TOTAL
Balance at 1.1.2024	55366	3318	58684
Surplus/Deficit for year	109666	905	110571
Joint Benefice Account Surplus/Deficit	454		454
Transfer / Adjustment			
Balance at 31.12.2024	<u>165486</u>	<u>4223</u>	<u>169709</u>

RESTRICTED / UNRESTRICTED FUNDS

Unrestricted/ Designated	165486		165486
Restricted		4223	4223
<u>TOTAL</u>	<u>165486</u>	<u>4223</u>	<u>169709</u>

STATEMENT OF ASSETS and LIABILITIES**MONETARY ASSETS**

Bank Accounts/Cash	2068	4010	6078
CBF Funds	163418	213	163631
<u>TOTAL</u>	<u>165486</u>	<u>4223</u>	<u>169709</u>

OTHER MONETARY ASSETS

3 Fund Accounts held by the diocese and managed by the
Leicester Diocesan Board of Finance as Custodian Trustee
Total value at 31.12.2024 - £9557

ASSETS

Consecrated Land and Buildings

The Consecrated land and buildings are not the PCC's
property

The moveable church furnishings are vested in the Wardens
on special trust and it is not considered appropriate or cost
effective to place a value on these items.

-Liquid ASSETS - The bulk of these funds are held in CBF
Investments

LIABILITIES

Nil

Accounting Policies -The accounts have been prepared on an ongoing concern basis
and in accordance with Regulations

ST MARY'S CHURCH WALTON LE WOLDS**ANNUAL ACCOUNTS TO 31.12.2024****RECEIPTS*****Incoming Resources from Donors***

Planned giving	1952
Gift Aid Envelopes	279
Income Tax Recovered	281
Offertory	2286

Other Voluntary Income

Donations	112929
Charitable Donations	100

Fundraising

Tower Project - Restricted	0
----------------------------	---

Other fundraising	545
-------------------	-----

Fees	934
-------------	-----

Other Income	352
---------------------	-----

TOTAL RECEIPTS**119658****PAYMENTS*****Charitable Giving***

125

Ministry

Parish Contribution	4005
---------------------	------

Church Maintenance

Utilities, Cleaning, Servicing and Repairs	2800
--	------

Insurance	1636
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Major Repairs and Quinquennial Report

Tower repairs	0
---------------	---

Management and Administration

Benefice	430
----------	-----

Others	126
--------	-----

TOTAL PAYMENTS**9122****SUMMARY**

Balance 1.1.24 2026

Jnt Benefice 34

Surplus 110537

Jnt Benefice surplus 155

Balance 31.12.2024 **112752****RESTRICTED FUNDS**

Tower Fund 1989

MONETARY ASSETS

Current - unrestricted 666

Current restricted 1989

CCLA 109908

Joint Benefice 189

TOTAL 112752

JOINT BENEFICE INCOME & EXPENDITURE TO 31/12/2024								
	Barrow	Hoton & Prestwold	Wymes	Walton	Totals	2023 Amounts	Note	
Income								
Deposits	£11,600.00	£5,075.00	£5,075.00	£430.00	£22,180.00	£22,440.00		
TOTAL INCOME	£11,600.00	£5,075.00	£5,075.00	£430.00	£22,180.00			
Expenditure								
Rev. Clive Watts Expenses	£1,646.31	£817.27	£817.27	£50.96	£3,331.81	£4,247.67	1	
Rev. Fiona Cotton-Betteridge Exps	£622.77	£309.10	£309.10	£19.76	£1,260.73	£1,111.69		
Simon Richardson Expenses	£545.87	£269.42	£269.42	£30.33	£1,115.04	£1,655.98		
Rev. Bob Edge since July 23	£780.22	£386.99	£386.99	£26.95	£1,581.15	£400.80	2	
Rev. David Stoter						£212.18	3	
Joint Benefice Office Expenses	£182.57	£89.62	£89.62	£14.45	£376.26	£981.44	4	
Church Office Administrator-Salary	£4,889.51	£1,643.86	£1,643.86	£56.31	£8,233.54	£8,877.94	5	
Church Office Administrator-Pension	£429.96	£149.15	£149.15	£3.67	£731.93	£786.04	5	
Collette Admin. Wedding Expenses	£168.74	£83.64	£83.64	£6.50	£342.52	£0.00	7	
Pam Knowles Expenses						£0.00		
Redemptorist Publication Hymn Sheets	£240.30	£119.25	£119.25	£7.74	£486.54	£486.54		
Photocopying	£493.07	£244.24	£244.24	£19.91	£1,001.46	£1,182.62		
New Photocopier Purchase	£927.93	£460.44	£460.44	£30.55	£1,879.36	£1,879.36	6	
Baptism, Marriage and Service Prep	£287.32	£142.76	£142.76	£7.79	£580.63	£574.92		
Pam Hallam-Flowers Barrow	£85.83				£85.83	56.97		
TOTAL EXPENDITURE	£11,300.40	£4,715.74	£4,715.74	£274.92	£21,006.80	£22,454.15		
Bank Balances								
01/01/2024	£477.59	-£314.15	-£307.79	£33.95	-£110.40			
31/12/2024	£777.19	£45.11	£51.47	£189.03	£1,062.80			



CHARITY COMMISSION FOR ENGLAND AND WALES

Independent examiner's report on the accounts

Section A

Independent Examiner's Report

Report to the trustees/
members of

PCC of - HOLY TRINITY CHURCH BARROW UPON SOAR
- ST. MARY'S CHURCH WALTON LE WOLDS

On accounts for the year
ended

31st DECEMBER 2024

Charity no
(if any)

1140303

Set out on pages

1 - 9

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended

Responsibilities and
basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention (~~other than that disclosed below~~*) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

Beaumont

Date:

18/4/25

Name:

JOHN BEAUMONT

Relevant professional
qualification(s) or body
(if any):

F.C.M.A.

Address:

25 THIRLMERE ROAD

BARROW-ON-SOAR, LEICS.

General Church Funds	Fabric Fund	Roof Fund	Restricted Fund	Total
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**BARROW-UPON-SOAR DISTRICT CHURCH COUNCIL
ACCOUNTS to 31/12/2024**

RECEIPTS

Incoming Resources from Donors

Planned Giving	31706			31706
Gift Aid envelopes	919			919
Income Tax Recovered	8349			8349
Collections	2452			2452
Donations	1555			1555

Total Inc Res from Donors	44981			44981
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Other Voluntary inc. resources

Charitable Donations	2972			2972
Legacies	3546			3546
Total Voluntary inc.res	6518			6518

Fund Raising and Ancillary Income

Fundraising Events

Xmas Tree Festival	8301			8301
Other events	4242			4242
DCC Fees	2379			2379
Mag sales/adverts/bk stall	563			563
Trinity Rooms lettings	16638			16638

Total F'raising / Anc income	32123			32123
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Income From Investments

CBF	2123	11	889	3023
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Total inc from Investments	2123	11	889	3023
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Other Ordinary Income

Insurance Share - Babington	1311			1311
Walton Reims	404			404
Benefice Reimb	509			509
Other Churches reimbursements	574			574
VAT refund	662			662
Others	101			101
Community Cafe			1375	1375
Bellringers			470	470
Total other ord income	3561		1845	5406

TOTAL RECEIPTS	89306	11	889	1845	92051
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See Note 1 on page 4

PAYMENTS	General Church Funds	Fabric Fund	Roof Fund	Restricted Funds		Total
Charitable Giving (see note 2 on page 4)						
Total Charitable Giving	2587					2587
Ministry						
Parish Contribution	34667					34667
Total Ministry	34667					34667
Church Maint/ Costs						
Gas/Elec/Water/Tel	11585			500		12085
Insurance	6188					6188
Cleaning	6628					6628
Reg and Minor Repairs	8250					8250
Total Maintenance costs	32651					33151
Church Imp/Major repairs						
New Bell ropes	1680					1680
GSM Dialler	701					701
Total improvements/major repairs	2381					2381
Upkeep of services						
Altar req/flowers	930					930
Junior Church	132					132
Church books	210					210
Organists	1380					1380
RSCM affiliation	133					133
Total Upkeep of services	2785					2785
Fund Raising/ Publicity						
Xmas tree Fest	311					311
Others	1625					1625
Total Fundraising/Publicity	1936					1936
To Benefice Expenses Account	11600					11600
Total to Benefice Expenses	11600					11600
Management and Admin						
Admin/Stationery	1517					1667
Honoraria	150					
Food tea & coffee	447			65		512
Prestwold reimbursement	101					101
Walton reimbursement	150					150
Others	93			386		479
Total Management/Admin	2458					2909
TOTAL PAYMENTS	91065			951		92016

NOTE 1
CHARITABLE DONATIONS

For Charitable Giving

Royal Br Legion - Church collection	644
Coffee collections	555
Childrens Soc - Christingle service	85
Childrens Society	106
CMS Boxes	212
CMS donations	106
Harvest Festivals - Water Aid	388
Rainbows - Folk concert	545

TOTAL	2641
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Floodlight Donations	330
TOTAL	2971

NOTE 2
CHARITABLE GIVING

	From Church Funds	Char Don
CMS - Ben & Katy Ray	500	318
Action Aid - from coffee coll		
Fareshare - from coffee coll		
Project 5000		
The Children's Society		191
Beer/Folk Concert - Rainbows		545
Friends of Launde		
BOS Library - Raise a Ribbon		
Royal British Legion		644
New Horizons bereavement group		
BOS Gd Neighbour scheme		
Harvest Festival-Water Aid		388
Trinity Lunch Group		

TOTAL	500	2086
GRAND TOTAL	2586	

	General Church Funds	Restricted Fabric Fund	Restricted Fund	Roof Fund	Total
Balance 1.1.24	38538	202	1125	16757	56622
Surplus/Deficit for year	-1759	11	894	889	35
Jnt Benefice Account surplus/deficit	299				299
Transfers between funds					
Balance 31.12.2024	37078	213	2019	17646	56956
STATEMENT OF UNRESTRICTED DESIGNATED AND RESTRICTED FUNDS					
Unrestricted/Designated	37078			17646	54724
Restricted		213	2019		2232
TOTAL	37078	213	2019	17646	56956
ASSETS and LIABILITIES					
MONETARY ASSETS					
Santander Current Account	437		2019		2456
Joint Benefice Account	777				777
CBF Funds	35864	213		17646	53723
	37078	213	2019	17646	56956

OTHER MONETARY ASSETS

Fund Accounts held by the Diocese and managed by the Leicester Diocesan Board of Finance as Custodian Trustee

£

Capt. and Mrs C E Huston Bequest

Maintenance of Nave Roof

7359

Chancel Fund

Chancel Repairs

860

Chancel Repair Fund

Chancel Repairs

1338

Total

9557

ASSETS

Consecrated Land and Buildings - These are not the property of the DCC

Moveable Church Furnishings - These are vested in Wardens on special trust and it is not considered appropriate or cost effective to place a value on these items.

Liquid Assets

These are held in a Bank current account & CCLA Deposit accounts

LIABILITIES

NIL

Accounting Policies

The accounts have been prepared on an ongoing concern basis in accordance with Regulat

**CONSOLIDATED ACCOUNTS FOR BARROW-UPON-SOAR AND WALTON-LE-WOLDS CHURCH COUNCILS
FOR THE YEAR ENDING : 31/12/2024**

RECEIPTS	General Funds	Restricted Funds	TOTAL
Incoming Resources from Donors			
-Planned Giving	33658		33658
-Income from Tax Refund	8630		8630
-Collections	7391		7391
Total	49679		49679
Other Voluntary Incoming Resources			
-Donations/Legacies	119647		119647
Fund Raising/Ancillary Income			
-Fund raising events	13088		13088
- Fees	3313		3313
- Mag sales /adverts	563		563
-Barrow Trinity Rooms Income	16638		16638
Total	33602		33602
Income from Investments			
-CBF/Dividends	3012	11	3023
Other Ordinary Income			
Grants			
Insurance reimbursement	1311		1311
Walton Reims	404		404
VAT refunds	662		662
Benefice reimbursements	509		509
Other Ordinary Income	1027		1027
Community Cafe		1375	1375
Bellringers		470	470
Total	3913	1845	5758
TOTAL RECEIPTS	209853	1856	211709
PAYMENTS			
Donations and Charitable giving			
-From Church Funds & Restricted Donations	2712		2712
Ministry			
-Parish Share	38672		38672
Church Maintenance/Running Costs	37087	500	37587
Church Improvements/Major Repairs			
-Barrow	2381		2381
-Walton	0		0
Total	2381		2381
Upkeep of Services	2785		2785
Fund Raising/Publicity	1936		1936
Benefice Expenses	12030		12030
Management/Administration			
Admin/Printing	1517		1517
Other Exp	816	451	1267
Reimbursements	251		251
Total	2584		3035
TOTAL PAYMENTS	100187	951	101138

SUMMARY OF ACCOUNTS

	General Funds	Restricted Funds	TOTAL
Balance at 1.1.2024	55366	3318	58684
Surplus/Deficit for year	109666	905	110571
Joint Benefice Account Surplus/Deficit	454		454
Transfer / Adjustment			
Balance at 31.12.2024	<u>165486</u>	<u>4223</u>	<u>169709</u>

RESTRICTED / UNRESTRICTED FUNDS

Unrestricted/ Designated	165486		165486
Restricted		4223	4223
<u>TOTAL</u>	<u>165486</u>	<u>4223</u>	<u>169709</u>

STATEMENT OF ASSETS and LIABILITIES**MONETARY ASSETS**

Bank Accounts/Cash	2068	4010	6078
CBF Funds	163418	213	163631
<u>TOTAL</u>	<u>165486</u>	<u>4223</u>	<u>169709</u>

OTHER MONETARY ASSETS

3 Fund Accounts held by the diocese and managed by the
Leicester Diocesan Board of Finance as Custodian Trustee
Total value at 31.12.2024 - £9557

ASSETS

Consecrated Land and Buildings

The Consecrated land and buildings are not the PCC's
property

The moveable church furnishings are vested in the Wardens
on special trust and it is not considered appropriate or cost
effective to place a value on these items.

-Liquid ASSETS - The bulk of these funds are held in CBF
Investments

LIABILITIES

Nil

Accounting Policies -The accounts have been prepared on an ongoing concern basis
and in accordance with Regulations

ST MARY'S CHURCH WALTON LE WOLDS**ANNUAL ACCOUNTS TO 31.12.2024****RECEIPTS*****Incoming Resources from Donors***

Planned giving	1952
Gift Aid Envelopes	279
Income Tax Recovered	281
Offertory	2286

Other Voluntary Income

Donations	112929
Charitable Donations	100

Fundraising

Tower Project - Restricted	0
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Other fundraising	545
-------------------	-----

Fees	934
-------------	-----

Other Income	352
---------------------	-----

TOTAL RECEIPTS**119658****PAYMENTS*****Charitable Giving***

125

Ministry

Parish Contribution	4005
---------------------	------

Church Maintenance

Utilities, Cleaning, Servicing and Repairs	2800
--	------

Insurance	1636
-----------	------

Major Repairs and Quinquennial Report

Tower repairs	0
---------------	---

Management and Administration

Benefice	430
----------	-----

Others	126
--------	-----

TOTAL PAYMENTS**9122****SUMMARY**

Balance 1.1.24 2026

Jnt Benefice 34

Surplus 110537

Jnt Benefice surplus 155

Balance 31.12.2024 **112752****RESTRICTED FUNDS**

Tower Fund 1989

MONETARY ASSETS

Current - unrestricted 666

Current restricted 1989

CCLA 109908

Joint Benefice 189

TOTAL 112752

JOINT BENEFICE INCOME & EXPENDITURE TO 31/12/2024								
	Barrow	Hoton & Prestwold	Wymes	Walton	Totals	2023 Amounts	Note	
Income								
Deposits	£11,600.00	£5,075.00	£5,075.00	£430.00	£22,180.00	£22,440.00		
TOTAL INCOME	£11,600.00	£5,075.00	£5,075.00	£430.00	£22,180.00			
Expenditure								
Rev. Clive Watts Expenses	£1,646.31	£817.27	£817.27	£50.96	£3,331.81	£4,247.67	1	
Rev. Fiona Cotton-Betteridge Exps	£622.77	£309.10	£309.10	£19.76	£1,260.73	£1,111.69		
Simon Richardson Expenses	£545.87	£269.42	£269.42	£30.33	£1,115.04	£1,655.98		
Rev. Bob Edge since July 23	£780.22	£386.99	£386.99	£26.95	£1,581.15	£400.80	2	
Rev. David Stoter						£212.18	3	
Joint Benefice Office Expenses	£182.57	£89.62	£89.62	£14.45	£376.26	£981.44	4	
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Collette Admin. Wedding Expenses	£168.74	£83.64	£83.64	£6.50	£342.52	£0.00	7	
Pam Knowles Expenses						£0.00		
Redemptorist Publication Hymn Sheets	£240.30	£119.25	£119.25	£7.74	£486.54	£486.54		
Photocopying	£493.07	£244.24	£244.24	£19.91	£1,001.46	£1,182.62		
New Photocopier Purchase	£927.93	£460.44	£460.44	£30.55	£1,879.36	£1,879.36	6	
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Pam Hallam-Flowers Barrow	£85.83				£85.83	56.97		
TOTAL EXPENDITURE	£11,300.40	£4,715.74	£4,715.74	£274.92	£21,006.80	£22,454.15		
Bank Balances								
01/01/2024	£477.59	-£314.15	-£307.79	£33.95	-£110.40			
31/12/2024	£777.19	£45.11	£51.47	£189.03	£1,062.80			

Accounts



2023 Report for the Parochial Church Council of Holy Trinity, Barrow-upon-Soar with St Mary, Walton le Wolds.

Aim and Purposes

Holy Trinity, Barrow-upon-Soar with St Mary, Walton le Wolds Parochial Church Council (PCC) has the responsibility of cooperating with the incumbent, the Reverend Clive Watts, and the Associate Priest the Reverend Fiona Cotton-Betteridge, in promoting in the ecclesiastical parish, the whole mission of the Church, pastoral, evangelistic, social and ecumenical.

Objectives and Activities

The PCC is committed to enabling as many people as possible to worship at our church and to become part of our parish community at Holy Trinity, Barrow-upon-Soar with St Mary, Walton le Wolds. The PCC maintains an overview of worship throughout the parish and makes suggestions on how our services can involve the many groups that live within our parish. Our services and worship put faith into practice through prayer and scripture, music and sacrament.

When planning our activities for the year, we have considered the Commission's guidance on public benefit and, in particular, the supplementary guidance on charities for the advancement of religion. In particular, we try to enable ordinary people to live out their faith as part of our parish community through:

- Worship and prayer; learning about the Gospel; and developing their knowledge and trust in Jesus.
- Provision of pastoral care for people living in the parish.
- Missionary and outreach work.

Holy Trinity Barrow-upon-Soar and St Mary's Walton le Wolds are part of The Barrow and Wolds Group and share a common aim "to be welcoming churches to everyone, where the love of God is encountered through our worship and our life together as churches in our communities, and where lasting friendships are formed and nurtured." And our Vision Statement is "To have presence and impact in our local communities. We will grow our churches with effective pastoral leadership and collaborative ministry

founded on practical spirituality that will reach people of every background and age group.”

To facilitate this work it is important that we maintain the fabric of the Churches of Holy Trinity, Barrow-upon-Soar with St Mary, Walton le Wolds.

Achievements and Performance

This report is enhanced by the video presentation “The Barrow and Wolds Group - Year in Review 2023” which can be viewed on our website www.barrowandwoldsgroup.com and on our You Tube Channel “Barrow and Wolds Group”.

On 3rd July 2023 the Reverend Bob Edge was ordained Deacon and licensed as Assistant Curate to the four churches of the Barrow and Wolds Group. Having ministered within our churches for two years as an Ordinand on placement we are pleased that he will continue his ministry with our churches and look forward to his ordination as Priest, God willing, in 2024.

Our Ministry Team was further enhanced as we welcomed the Reverend Simon Richards as a retired Priest with Permission to Officiate, and Mr Jay Jones began training as an Associate Pioneer Minister with the Barrow and Wolds Group of churches. Mrs Hannah White resigned from the role of Benefice Administrator at the end of 2023 to pursue her own business, we wish her well for the future and wish to record our thanks for ten years of dedicated service. (N.B. by the time of completing this report recruitment for a replacement has been completed and Mrs Collette Webster-Jones has been appointed as Benefice Administrator).

On Sunday 12th February The Right Reverend Saju Muthalaly, Bishop of Loughborough presided and preached at the Barrow and Wolds Group Annual Service of Thanksgiving with Authorisation of Local Ministries. During this service we authorised additional Locally Authorised Ministries, with people admitted to the roles of, Lay Worship Leader and Children’s / Youth Worker. This was followed by a highly successful community lunch provided by the Ministry Team.

We celebrated the coronation of Their Majesties King Charles III and Queen Camilla in May with a series of special commemorative services, bell ringing and community events. A Coronation exhibition was held at St Mary’s, Wymeswold, and a Coronation Concert took place at Holy Trinity, Barrow-upon-Soar, with over 100 people, including many children, from across the villages of Barrow and the Wolds taking part. One reviewer commented that this was the best event ever held at any of our churches in her eighty year memory.

Community engagement remained a priority, with a number of events continuing to prove popular with the local community. These included plant sales and afternoon teas at Prestwold, ‘Strawberry Tea’ and ‘Harvest Home’ events at Walton, the annual ‘Christmas Tree Festival’ and the ‘Trinity Proms Concert’ and ‘Trinity Fest’ music and arts fair in October at Barrow and the ‘Easter Café’, ‘Harvest Lunch’ and ‘Christmas Tree

Welcome' at Wymeswold. The 'Annual Rectory Garden Party' provided a welcome opportunity for fellowship across the churches.

The Barrow and Wolds Group website, our group wide Social Media platforms on Facebook and Twitter and our dedicated You Tube Channel continue to be the significant means of communication offering up to date information and engagement with our churches.

The four churches of the Barrow and Wolds Group have continued to work closely together planning a range of shared events and services in conjunction with each other. This has been particularly relevant as we have sought to become a single United Benefice and have worked together on the Leicester Diocese Shaped by God Together initiative and the process of Minster Community formation (further details elsewhere in this report).

Worship and Prayer

The PCC is keen to offer a range of services during the week and over the course of the year that our community find both beneficial and spiritually fulfilling. Regular services at Holy Trinity, Barrow-upon-Soar each month include Common Worship Holy Communion, Morning Praise, and a Healing Service. A midweek Book of Common Prayer service alternating between Holy Communion and Morning Prayer is also provided.

Nine annual services are offered at St Mary's, Walton le Wolds as part of the Festival Church programme, including Christmas, Easter, harvest, and summer songs of praise.

Other services within the Barrow and Wolds Group provide both morning and evening Book of Common Prayer Holy Communion and Evensong. Weekly Morning Prayer is offered via Zoom video conferencing. We continue to provide a significant number of Occasional Offices during the year.

Barrow and Wolds Group continues to offer a hybrid worship option with the Live Stream of the weekly service from Holy Trinity, Barrow-upon-Soar, which is then also made available via our website and dedicated You Tube Channel and social media.

As well as the Annual Service of Thanksgiving with Authorisation of Local Ministries a number of other significant worship events took place during 2023, including the annual 'Raise a Ribbon' Mothering Sunday event, Harvest Festivals, Remembrance Sunday and our Patronal Festival service. Special services were held to mark the coronation of Their Majesties King Charles III and Queen Camilla. We continue to worship together on 5th Sundays of the month as a group of churches.

More informal worship for young people is offered with a 'Little Angels' pram service held at Holy Trinity Barrow-upon-Soar.

Electoral Roll

All are welcome to attend our regular services. At present there are eighty-two parishioners on the Church Electoral Roll of Holy Trinity, Barrow-upon-Soar, of which five are not resident in the parish. One name was added during the year and two were removed because they moved away from the parish.

In St Mary's, Walton le Wolds there are forty-seven parishioners on the Church Electoral Roll of which one is not resident in the parish. No names were added during the year and one name was removed through death.

The Electoral Roll Officer for Holy Trinity, Barrow-upon-Soar is Sue Jones and for St Mary, Walton le Wolds is Patricia Blossom.

Deanery Synod

The three 2023 meetings of the Akeley East Deanery Synod, chaired by The Revd Andrew Race took place in February (at All Saints, Thorpe Acre) June (St Mary's, Wymeswold) and October (St Andrew's, Kegworth). In addition to updates and news of clergy appointments and departures, each meeting featured a guest speaker or topic of discussion.

In February Chris York spoke of the work of the Exaireo Trust with homeless people across 15 houses in Loughborough. Support includes accommodation, health issues, life skills and getting back to work. A recovery programme works with others with addiction problems. The reuse project is another branch of Exaireo's work which allows residents to take items which would otherwise be going to landfill and upcycle them. All furniture and other items, including donated paint, are sold in a shop in Loughborough which is open Tuesday to Saturday. Deanery Synod questions focussed on the funding of Exaireo, how to contribute financially and whether volunteers can help.

There was also a report on the challenges of Diocesan finances in the coming months and years. Those churches with large reserves were challenged to release them to support other parishes and recruit clergy so there would be less draw down on Diocesan reserves. Financial challenges were greater than they had ever been. Dividends from assets were reducing as assets were sold. Parish contributions from around the Diocese had collapsed. Fewer stipendiary clergy in the future would result in eventual solvency for the Diocese. Parishes were encouraged to ask the Generous Giving team to their PCCs to give ideas for encouraging giving. Clergy were needed to preach the word of God, which would encourage giving. Andrew encouraged all to read the Bishop's letter about the Church's financial position and giving.

At the June meeting in Wymeswold The Revds Sue Willets and Liz Rawlings gave a presentation on the diverse vocations and training pathways, both lay and ordained, in our diocese. The discernment processes, recently updated by the Church of England, for both lay and ordained vocation are there to guide us and look at various personal qualities and characteristics. Alongside the vocations discussed in the presentation, in the ensuing discussion the importance of recognising the work and ministry of others in the church was noted, and thanks given for the work of PCCs, Treasurers,

Churchwardens, Sidespersons, and others without whom our churches could not keep going. The need to consider the home situation of those exploring ordination in the process was highlighted as was how we might broaden access to training pathways. There was a concern that the current drive for more unpaid ministry could limit access to vocations to those who can afford to do them unpaid. There was a danger that we will end up with considerable inequality between paid and unpaid roles in the Church.

At St Andrew's Kegworth in October the main discussion point was an update on Shaped By God Together. As we now know, it is proposed that there will be 4 Minster communities from the churches that make up Akeley East Deanery, NW Leics and Goscote. The importance of informing congregations about the discussion process was stressed from the floor and by the Lay Chair. As far as the continuance of deanery synods is concerned, Chair Revd Andrew Race was clear that the synodical structure of the Church of England will not change.

Pastoral Care

The ministry of pastoral care is coordinated across the three parishes of the Barrow and Wolds Group by the Reverend Fiona Cotton-Betteridge, who leads a group wide Pastoral Care Team. Mrs Beverley Lott is the Pastoral Care Coordinator for Holy Trinity, Barrow-upon-Soar and Mrs Pam Knowles is the Pastoral Care Coordinator for St Mary's, Walton le Wolds. In addition to the clergy and associate ministers, seven members of the congregations are Locally Authorised as Pastoral Care Workers. The ministry team and volunteers have continued to visit or contact members of the congregation, particularly those members of our parish who are unable to attend church due to sickness or age. Communion in hospital or at home is provided by members of the ministry team where appropriate. Within the wider Pastoral Care Team, Locally Authorised Baptism Visitors support the pastoral work with those families seeking baptism for their children, Mrs Jenny Boldrin is the Baptism Visitor for Holy Trinity Barrow-upon-Soar and Mrs Pam Knowles for St Mary's, Walton le Wolds.

Mission and Evangelism

The PCC remains committed to reaching out in mission and evangelism to the local community.

Little Angels continues to offer fellowship, fun and a 'pram service' for toddlers and parents, attracting members from across all three parishes. Unfortunately, the Youth Group has been suspended since July 2023 due to a lack of interest among young people 10-16 years for this activity.

The Barrow and Wolds Group website continues to be developed offering up to date information along with our group wide Social Media platforms on Facebook, Twitter and our dedicated You Tube Channel.

A very successful Christmas Tree Festival was held at Barrow in December with visitors from across our group of churches and participation from many community groups. Our

'Lessons and Carols', 'Crib' and 'Christingle' services were well received by members of the church congregations and the wider community as were our Remembrance Day services across all four churches. A number of 'special' services and community events at St Mary Walton have contributed to the success of this church as a 'Festival Church'.

A particular highlight of our missional activity for 2023 was, once again, the third Raise a Ribbon event held for Mothering Sunday, with the names of mothers and significant women in our lives written on large ribbons flying from the tower flagpole. This caught the imagination of many local residents who valued our prayers for their loved ones past and present.

A highly successful and very well received concert by The Wolds Choir performing Karl Jenkins 'The Armed Man – A Mass For Peace' was held at St Mary's Wymeswold. The 'Trinity Proms Concert' and 'Trinity Fest' music and arts fair in October, was once again well received by the local community with many people visiting the church over the weekend and many local artists and groups participating in the festival.

A Coronation exhibition was held at St Mary's, Wymeswold, and a Coronation Concert took place at Holy Trinity, Barrow-upon-Soar, with over 100 people, including many children, from across the villages of Barrow and the Wolds taking part. One reviewer commented that this was the best event ever held at any of our churches in her eighty year memory.

The Barrow and Wolds Group has enjoyed a number of social events across our group of churches, including a fish and chip supper, a number of harvest meals and a "harvest home" party, regular coffee mornings and afternoon teas, and the Rectory Garden Party. The Wymeswold Church Appeal Fund holds social events, raising funds for the fabric of the church building at St Mary's Wymeswold.

Helping those in need is a demonstration of our faith and missional work, we continue to support a number of charities, local, national and international. St Andrew's, Prestwold continues to support Bishop Christopher's appeal for medical clinics in Malawi. Churches Together in Barrow has designated the Loughborough Wellbeing Café and the Exaireo Trust as its charitable recipients for 2023. Many boxes of Christmas gifts were provided for Samaritan's Purse along with Christmas Card sales for the Children's Society and a collection for Christian Aid Week. Harvest collections of non-perishable produce were distributed to foodbanks at Project 5,000 and The Carpenters Arms along with regular collections of food donations.

Two magazines are distributed monthly across the group of churches (Parish Magazine for Barrow and Walton and The Christian Link for the Wolds villages).

Schools

Our Priest in Charge, the Reverend Clive Watts, maintains regular contact with three Primary Schools and one Secondary School within our group of parishes.

Weekly Collective Worship is conducted in Hall Orchard Church of England Primary School by the Reverend Clive Watts, with contributions from the Ministers of Barrow Baptist and Methodist Churches. The Priest in Charge meets regularly with the Head Teacher and lead teacher for Religious Education and Collective Worship. There are three Foundation Governors at Hall Orchard School, the Reverend Clive Watts, Mrs Vickie Bowman and Mrs Jenny Boldrin.

Hall Orchard have visited Holy Trinity Church on numerous occasions throughout the year, including Nativity and Carol Services, and Easter Service, and the end school year Leavers Service. Class and year groups have attended for sessions including Baptism, Easter and a Church Treasure Hunt. In addition, Hall Orchard School have used the church as the venue for their regular productions and concerts. Children from the school entered the Christmas Drawing Competition, with the winner's artwork featuring on the Barrow and Wolds Group Christmas Card, and the covers of the various Christmas Orders of Service.

Both Hall Orchard School and Humphrey Perkins School played an active part in the Coronation Concert in May and their contributions to the programme were particularly well received.

The Reverend Clive Watts meets periodically with the Executive Principal of Humphrey Perkins Secondary School, and it is hoped that further links between the churches and this school will be developed in the future.

Ecumenical Relationships

There is a Churches Together group based in Barrow-upon-Soar with representation from the Anglican, Baptist, Methodist and Roman Catholic churches. The ministry teams and members of the churches meet together on the first Monday of each month for Ecumenical Prayers. The ministers of the various denominations continue to meet regularly and to pray together. Ecumenical Services involving Anglican, Methodist and Baptist ministers and congregations including the Roman Catholic community were held for the Week of Prayer for Christian Unity, Good Friday, Remembrance Sunday. Weekly 'Lent Lunches' offering a frugal lunch continue to prove a popular ecumenical event.

Two new ecumenical initiatives took place during 2023 with an outdoor Worship Service taking place in Millennium Park during the summer and a Walking Nativity moving throughout the village in December, both were well received and attended, it is envisioned that these initiatives will be repeated.

Financial Review

Barrow:

Total Church funds increased considerably by 31st December to £56622 thanks to a bequest to the Church from Philip Shelton. We received £33470 in 2023 and a further smaller amount of about £3500 is due to be received in 2024. Most of the funds are

deposited with the CBF Church of England Deposit Fund earning a respectable rate of interest. There are also long standing investments managed by the Leicester Diocesan Board of Finance totalling £9116.

Last year there was a deficit of unrestricted normal and regular income to expenditure of £9825. Our outgoings increased by £5591 last year and our normal income receipts were insufficient to meet these costs in spite of excellent fundraising events. The Christmas Tree Festival was again very successful raising £5816 after expenses. The deficit was met from the Deposit Fund which included the bequest funds.

The restricted funds increased by £1125 following a donation from Tesco towards the Community Cafe.

Walton:

Total funds at 31st December were £2060. Of this £1989 is restricted funds and represents donations and fundraising towards the tower repairs.

Total expenditure exceeded income by £3013 reducing unrestricted funds to £71 at 31st December. Clearly this is a situation that cannot continue and an increase in income will be essential in 2024. This will be addressed in the early part of the year.

Consolidated Funds:

Total funds of the 2 Churches increased to £58684 at 31st December. This increase was due mainly to the bequest to Barrow Church from Philip Shelton.

The full set of accounts for the year ending 31st December 2023 can be found at Appendix One.

Reserves Policy

It is PCC policy to maintain a balance of unrestricted funds (if possible) which equates to approximately 3 months unrestricted payments to cover emergency situations that may arise.

For Barrow, last years Reserves increased considerably thanks to the bequest and are now well in excess of that figure. For Walton an increase in funds is urgently required to maintain that balance. For both Churches extra funds may be needed as both are due for quinquennial inspections in 2024.

Fabric Report

Holy Trinity, Barrow-upon-Soar:

Overall, the state of the fabric remains good and is regularly monitored with minor defects attended to as they become apparent. Roof leaks during wet weather conditions remain a persistent problem, given the aged state of the roof materials this is

expected to be an ongoing challenge until sufficient funds can be raised for more significant repairs or replacement to be undertaken. This year once again presented no breakdowns of heating plant or electrical system issues.

Doors and associated furnishings (both modern and historic) remain an ongoing maintenance issue, given the high usage of the building.

Externally, the outdoor store (to the north-west aspect of the site) roof and front wall has been rebuilt to a good standard in the summer of 2023 and has remained dry into the winter.

St Mary's, Walton le Wolds:

Overall, the state of the fabric remains fair and is regularly monitored. Repairs to the tower base were not completed during 2023 due to challenges regarding obtaining a suitable architect's specification, quotations, and the resulting faculty for the repairs as well as the funding to pay for the repairs.

Minor repairs to re-seat slipped roof tiles present an ongoing maintenance activity as these occur.

Volunteers

The mission, ministry, life and work of Holy Trinity Barrow-upon-Soar and St Mary's, Walton le Wolds, is dependent on the generosity of time and energy given by the many volunteers who contribute in a myriad of different ways. We would like to express our grateful thanks to all the volunteers who work so hard to make our church the vibrant community it is.

We held our third annual service of thanksgiving for our volunteers in February 2023, when all volunteers across the Barrow and Wolds Group are celebrated for the contribution they make, and thanks are expressed to all involved.

Structure, Governance and Management

The method of appointment of PCC members is set out in the Church Representation Rules. At Holy Trinity, Barrow-upon-Soar with St Mary, Walton le Wolds the membership of the PCC consists of the Priest in Charge (Rector designate), The Associate Priest, churchwardens, the elected Deanery Synod representatives, the readers / Associate Ministers and members elected by those members of the congregation who are on the electoral roll of the church. All those who attend our services / members of the congregation are encouraged to register on the Electoral Roll and stand for election to the PCC.

The PCC members are responsible for making decisions on all matters of general concern and importance to the parish including deciding on how the funds of the PCC are to be spent. New members receive initial training into the workings of the PCC.

The full PCC met seven times during the year. Given its wide responsibilities the PCC of Holy Trinity Barrow-upon-Soar and St Mary, Walton le Wolds has a number of committees each dealing with a particular aspect of parish life. These committees which include, the Standing Committee, Finance and Buildings, Trinity Rooms Management, Social and Events (Barrow) and Social and Events (Walton) are all responsible to the PCC their decisions being received by the full PCC and discussed as necessary.

Safeguarding

A safeguarding Policy has been signed and adopted by the PCC and is on display in the church. Mrs Sue Disley was appointed Safeguarding Co-Ordinator for the Barrow and Wolds Group in January 2022, taking over from the Reverend Clive Watts. The position of Safeguarding lead for Holy Trinity, Barrow-upon-Soar has remained vacant following the resignation of Mrs Frances Acton. Mrs Pam Knowles has continued as Safeguarding Lead for St Mary, Walton le Wolds. Contact details for the Diocesan safeguarding team, the safeguarding co-ordinator and safeguarding lead are displayed within the church building. The PCC has complied with the duty under section 5 of the Safeguarding and Clergy Discipline Measure 2016 (duty to have regard to House of Bishops' guidance on safeguarding children and vulnerable adults).

In addition, the PCC has developed a GDPR Privacy Notice, a Health and Safety Policy, Social Media Guidelines, and a Recruitment of Ex-Offenders Policy. The PCC seeks to conduct recruitment following the Safer Recruitment principles.

The Barrow and Wolds Group and United Benefice

During the period covered by this report the parishes of St Mary, Wymeswold and St Andrew, Prestwold together form one benefice. The churches of Holy Trinity, Barrow-upon-Soar and St Mary, Walton le Wolds together form one parish (and Benefice). The two benefices (comprising three parishes and four churches and including seven villages) are led by one Priest in Charge together with an Associate Priest and together are informally known as the Barrow and Wolds Group.

The process of consultation to form one united benefice across the two existing benefices, comprising of the three parishes and four churches of the Barrow and Wolds Group has continued throughout 2023. Formal notification has been received for the formation of the united benefice, to be called 'The Benefice of Barrow-upon-Soar with Walton le Wolds, Wymeswold and Prestwold with Hoton', with effect from 1st January 2024. The Reverend Clive Watts will become Rector of the united benefice and the Reverend Fiona Cotton-Betteridge will be the Associate Priest.

Some services (Fifth Sundays, Patronal and other festivals) are held jointly around our churches. The Barrow and Wolds Group hosts a shared website and share the services of a paid administrator and weddings administrator.

Some financial aspects of the Barrow and Wolds Group are jointly administered, the annual accounts for these, year ended 31st December 2023, approved by the PCCs are attached at Appendix Two.

Minster Communities and Shaped by God Together

Throughout 2023 St Mary's Wymeswold, along with other local churches have actively engaged in the Diocesan process of Minster Community formation. Minster Communities are groups of churches and fresh expressions working collaboratively and sharing resources to enable effective mission. It is anticipated that further work will continue for Minster Community formation in the local area throughout 2024 and the PCCs look forward to participating in this process and in the life, ministry, and mission of a new Minster Community in the future.

More information on Minster Communities and the Shaped by God Together process can be found on the Leicester Diocese website at <https://www.leicester.anglican.org/about-us/sbgt/>

Administrative Information

Holy Trinity Church is situated in Barrow-upon-Soar and St Mary's Church is situated in Walton le Wolds, in the County of Leicestershire. They operate as part of the Barrow and Wolds Group of churches. They fall within the Akeley East Deanery, in the Archdeaconry of Loughborough, and are part of the Diocese of Leicester within the Church of England. The correspondence address is The Rectory, 27 Cotes Road, Barrow-upon-Soar, LE12 8JP. The PCC is a body corporate (PCC Powers Measure 1956, Church Representation Rules 2011) and a charity currently excepted from registration with the Charity Commission.

PCC members who have served at any time from 1st January 2023 until the date this report was approved are:

Ex Officio members:

- Incumbent: The Reverend Clive Watts. (Chairperson)
- Associate Priest: The Reverend Fiona Cotton-Betteridge
- Curate: The Reverend Bob Edge (from July 2023)
- Associate (Reader) Minister: Mrs Pam Knowles (Deanery Synod)
- Associate (Reader) Minister: Mr David Spencer (Deanery Synod)
- Mrs Beverley Lott (Deanery Synod)
- Churchwarden: Mr Richard Hudson
- Churchwarden: Mr Jeremy Bowman

- Churchwarden: Mrs Kath Eastwood-Paramore

Elected members:

- Miss Lynne Brookes (Secretary)
- Mr Martin Roberts (Treasurer)
- Mrs Patricia Blossom
- Mrs Louise Jackson
- Mrs Helen Woods

Approved by the PCC on XXth May 2024 and signed on their behalf by

A handwritten signature in dark ink, appearing to be 'Clive Watts', written in a cursive style.

The Reverend Clive Watts. (PCC Chairperson)



**CHARITY COMMISSION
FOR ENGLAND AND WALES**

Independent examiner's report on the accounts

Section A

Independent Examiner's Report

**Report to the trustees/
members of**

PCC of - HOLY TRINITY CHURCH BARROW UPN SOAR
- ST MARY'S CHURCH WALTON LE WOLDS

On accounts for the year ended

31ST DECEMBER 2023

Charity no
(if any)

1140303

Set out on pages

1-9

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended .

Responsibilities and basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below*) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

Document

Date:

28/3/24

Name:

JOHN BRAHMAN

Relevant professional qualification(s) or body (if any):

F.C.M.A.

Address:

25 THIRLMERE ROAD BARRON-ON-SOAR

LE109 LE12800

	General Church Funds	Fabric Fund	Restricted Funds	Roof	Total
BARROW-UPON-SOAR DISTRICT CHURCH COUNCIL					
ACCOUNTS FOR THE YEAR ENDING 31/12/2021					
RECEIPTS					
Incoming Resources from Donors					
Planned Giving	30181				30181
Gift Aid envelopes	818				818
Income Tax Recovered	8449				8449
Small Gift Aid collections	3245				3245
Gift aid donations	159				159
Non Gift Aid donations	510				510
Total Inc Res from Donors	43362				43362
Other Voluntary inc. resources					
Charitable Donations	3898				3898
Legacies	33470				33470
Total Voluntary inc.res	37368				37368
Fund Raising and Ancillary Income					
<u>Fundraising Events</u>					
Xmas Tree Festival	6683				6683
Concerts	6140				6140
DCC Fees	1851				1851
Mag sales/adverts/bk stall	892				892
Trinity Rooms lettings	14617				14617
Total F'raising / Anc income	30183				30183
Income From Investments	629	6		521	1156
CBF					
Total inc from Investments	629	6		521	1156
Other Ordinary Income					
Grant	550				550
Insurance Share - Babington	1300				1300
Walton Reims	493				493
Benefice Reimb	786				786
VAT refund	407				407
Others	663				663
Community Cafe			1125		1125
Total other ord income	4199		1125		5324
TOTAL RECEIPTS	115741	6	1125	521	117393
<i>See Note 1 on page 4</i>					

PAYMENTS	General Church Funds	Fabric Fund	Bell Fund	ROOF fund	Total
Charitable Giving (see note 2 on page 4)	4496				4496
Total Charitable Giving	4496				4496
Ministry					
Parish Contribution	31515				31515
Total Ministry	31515				31515
Church Maint/ Costs					
Gas/Elec/Water/Tel	16742				16742
Insurance	6074				6074
Cleaning	5797				5797
Reg and Minor Repairs	4445				4445
Total Maintenance costs	33058				33058
Church Imp/Major repairs					
External storeroom repairs	1610				1610
Moveable screen wall repairs	1920				1920
Total improvements/major repairs	3530				3530
Upkeep of services					
Altar req/flowers	773				773
Junior Church	132				132
Organists	960				960
RSCM affiliation	127				127
Total Upkeep of services	1992				1992
Fund Raising/ Publicity					
Xmas tree Fest	867				867
Concert expenses	628				628
Total Fundraising/Publicity	1495				1495
To Benefice Expenses Account	12750				12750
Total to Benefice Expenses	12750				12750
Management and Admin					
Admin/Stationery	758				758
Honoraria	350				350
Food tea & coffee	311				311
Benefice reimbursement	976				976
Walton reimbursement	493				493
Others	372				372
Total Management/Admin	3260				3260
TOTAL PAYMENTS	92096				92096

NOTE 1			
CHARITABLE DONATIONS			
For Charitable Giving			
Royal Br Legion - Church collection			456.42
Coffee collections			449
Childrens Soc - Christingle service			150.12
Childrens Society			115
CMS Boxes			227.38
CMS donations			115
Raise a Ribbon donation			200
Scouts/Guides Xmas Sce			156.23
Harvest Festivals - Water Aid			188
RNLI			1000
Rainbows - Folk concert			320.69
L'boro Town of Sanctuary-Concerts			456.40
Turkey E'quake appeal			62.50
TOTAL			3897
NOTE 2			
CHARITABLE GIVING			
	From Church Funds		From Char Funds
CMS - Ben & Katy Ray	200		342.38
Action Aid - from coffee coll			200
Fareshare - from coffee coll			249
RNLI - from concert			1000
Project 5000	75		
The Children's Society			265.12
Scouts/Guides - Rainbows			156.23
Beer/Folk Concert - Rainbows			320.69
Friends of Launde	75		
BOS Library - Raise a Ribbon			200
L'boro Town of Sanctuary - concerts			456.40
Royal British Legion			456.42
New Horizons bereavement group	75		
BOS Gd Neighbour scheme	75		
Harvest Festival-Water Aid			188
Turkey E'quake appeal			62.50
Trinity Lunch Group	100		
TOTAL	600		3897
GRAND TOTAL	4497		

	General Church Funds	Restricted Fabric Fund	Restricted Fund	Roof Fund	Total
SUMMARY					
Balance at 1. Balance at 31.12.2022	14530	196		16236	30962
Surplus/Deficit for year	23645	6	1125	521	25297
Jnt Benefice Account surplus/deficit	363				363
Transfers between funds					
Balance at 31.12.2023	38538	202	1125	16757	56622
STATEMENT OF UNRESTRICTED DESIGNATED AND RESTRICTED FUNDS					
Unrestricted/Designated	38538			16757	55294
Restricted		202	1125		1327
TOTAL	38538	202	1125	16757	56622
ASSETS and LIABILITIES					
MONETARY ASSETS					
Santander Current Account	-678		1125		447
Joint Benefice Account	478				478
CBF Funds	38741	202		16757	55699
	38538	202	1125	16757	56622
OTHER MONETARY ASSETS					
Fund Accounts held by the Diocese and managed by the Leicester Diocesan Board of Finance as Custodian Trustee					
				£	
Capt. and Mrs C E Huston Bequest Maintenance of Nave Roof				6988	
Chancel Fund Chancel Repairs				816	
Chancel Repair Fund Chancel Repairs				1312	
Total				9116	
ASSETS					
Consecrated Land and Buildings - These are not the property of the DCC					
Moveable Church Furnishings - These are vested in Wardens on special trust and it is not considered appropriate or cost effective to place a value on these items.					
Liquid Assets These are held in 3 Bank current accounts and CBF Deposit accounts.					
LIABILITIES					
NIL					
Accounting Policies					
The accounts have been prepared on an ongoing concern basis in accordance with Regular					

Table 1

ST MARY'S CHURCH WALTON LE WOLDS**ANNUAL ACCOUNTS TO 31.12.2023****RECEIPTS****Incoming Resources from Donors**

Planned giving	1897
Gift Aid Envelopes	95
Income Tax Recovered	686
Offertory	1396

Other Voluntary Income

Donations	330
Charitable Donations	50

Fundraising

Tower Project - Restricted	301
Other fundraising	1526

Fees

	299
--	-----

Other Income

	0
--	---

TOTAL RECEIPTS**6580****PAYMENTS****Charitable Giving**

	88
--	----

Ministry

Parish Contribution	3641
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Church Maintenance

Utilities, Cleaning, Servicing and Repairs	1438
Insurance	1548

Major Repairs and Quinquennial Report

Tower repairs	1438
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Leisurebench

	587
--	-----

Fundraising Costs

	856
--	-----

Management and Administration

Benefice	1290
Others	145

TOTAL PAYMENTS**9593****SUMMARY**

Balance 1.1.22	5039
Jnt Benefice 1.1.22	-10
Deficit	-3013

Jnt Benefice surplus	44
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Balance 31.12.2013	2060
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RESTRICTED FUNDS**Tower Fund****MONETARY ASSETS**

Current - unrestricted	37
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Current restricted	1989
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Joint Benefice	34
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TOTAL	2060
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JOINT BENEFICE INCOME & EXPENDITURE TO 31/12/2023							
	<u>Barrow</u>	<u>Hoton & Prestwold</u>	<u>Wymes</u>	<u>Walton</u>	<u>Totals</u>	<u>2022 Amounts</u>	<u>2021 Amounts</u>
Income							
Deposits	£12,750.00	£4,200.00	£4,200.00	£1,290.00	£22,440.00	£19,280.00	£16,470.00
TOTAL INCOME	£12,750.00	£4,200.00	£4,200.00	£1,290.00	£22,440.00		
Expenditure							
Rev. Clive Watts Expenses	£2,017.64	£976.97	£976.97	£276.09	£4,247.67	£3,599.79	£2,616.39
Rev. Fiona Cotton-Betteridge Exps	£528.04	£255.69	£255.69	£72.27	£1,111.69	£1,143.37	£1,041.48
Simon Richardson Expenses	£786.60	£380.88	£380.88	£107.62	£1,655.98	£2,477.00	£1,455.89
Rev. Bob Edge since July 23	£190.38	£92.18	£92.18	£26.06	£400.80	N/A	N/A
Rev. David Stoter	£100.79	£48.80	£48.80	£13.79	£212.18	N/A	N/A
Joint Benefice Office Expenses	£466.19	£225.72	£225.72	£63.81	£981.44	£880.18	£628.81
Church Office Administrator-Salary	£5,770.63	£1,361.25	£1,361.25	£384.81	£8,877.94	£8,340.00	£7,871.00
Church Office Administrator-Pension	£510.89	£120.51	£120.51	£34.13	£786.04	£740.52	£702.00
Hannah Expenses	£0.00	£0.00	£0.00	£0.00	£0.00	£366.37	£0.00
Pam Knowles Expenses	£0.00	£0.00	£0.00	£0.00	£0.00	£167.81	£0.00
Redemption Publication Hymn Sheets	£231.08	£111.95	£111.95	£31.56	£486.54		
Photocopying	£561.74	£272.01	£272.01	£76.86	£1,182.62	£1,138.17	£1,194.26
New Photocopier Purchase	£892.68	£432.24	£432.24	£122.20	£1,879.36	£1,879.36	£0.00
Baptism, Marriage and Service Prep	£273.09	£132.23	£132.23	£37.37	£574.92	£395.20	£499.95
Web Site & Hosting Costs	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00
Candles	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00	£126.60
Pam Hallam-Flowers Barrow	£56.97	-	-	-	56.97	£228.94	£36.49
TOTAL EXPENDITURE	£12,386.72	£4,410.43	£4,410.43	£1,246.57	£22,454.15		
Bank Balances							
1/1/23	£114.31	-£103.72	-£97.36	-£9.48	-£96.25		
12/31/23	£477.59	-£314.15	-£307.79	£33.95	-£110.40		

CONSOLIDATED ACCOUNTS FOR BARROW-UPON-SOAR AND WALTON-LE-WOLDS CHURCH COUNCILS
FOR THE YEAR ENDING 31/12/2023

RECEIPTS	General Funds	Restricted Funds	TOTAL
Incoming Resources from Donors			
-Planned Giving	32078		32078
-Income from Tax Refund	9135		9135
-Collections	6223		6223
Total	47436		47436
Other Voluntary Incoming Resources			
-Donations/Legacies	37748		37748
Fund Raising/Ancillary Income			
-Fund raising events	14349	301	14650
- Fees	2150		2150
- Mag sales /adverts	892		892
-Barrow Trinity Rooms Income	14617		14617
-Photocopying			
Total	32008	301	32309
Income from Investments			
-CBF/Dividends	1150	6	1156
Other Ordinary Income			
Grants	550	1125	1675
Insurance reimbursement	1300		1300
Walton Reims	493		493
VAT refunds	407		407
Benefice reimbursements	786		786
Other Ordinary Income	663		663
Total	4199	1125	5324
TOTAL RECEIPTS	122541	1432	123973
PAYMENTS			
Donations and Charitable giving			
-From Church Funds & Restricted Donations	4584		4584
Ministry			
-Parish Share	35156		35156
Church Maintenance/Running Costs	36044		36044
Church Improvements/Major Repairs			
-Barrow	3530		3530
-Walton	587		587
Total	4117		4117
Upkeep of Services	1992		1992
Fund Raising/Publicity	2351		2351
Benefice Expenses	14040		14040
Management/Administration			
Admin/Printing	758		758
Other Exp	1178		1178
Reimbursements	1469		1469
Total	3405		3405
TOTAL PAYMENTS	101689	0	101689

SUMMARY OF ACCOUNTS				General Funds	Restricted Funds	TOTAL
Balance at 1.1.23				34105	1886	35991
Surplus/Deficit for year				20852	1432	22284
Joint Benefice Account Surplus/Deficit				407		407
Transfer / Adjustment						
Balance at 31.12.2023				55364	3318	58682
RESTRICTED / UNRESTRICTED FUNDS						
Unrestricted/ Designated				55366		55366
Restricted					3318	3318
TOTAL				55366	3318	58684
STATEMENT OF ASSETS and LIABILITIES						
MONETARY ASSETS						
Bank Accounts/Cash				-131	3116	2985
CBF Funds				55497	202	55699
TOTAL				55366	3318	58684
OTHER MONETARY ASSETS						
3 Fund Accounts held by the diocese and managed by the Leicester Diocesan Board of Finance as Custodian Trustee						
Total value at 31.12.2023 - £9116						
ASSETS						
Consecrated Land and Buildings						
The Consecrated land and buildings are not the PCC's property						
The moveable church furnishings are vested in the Wardens on special trust and it is not considered appropriate or cost effective to place a value on these items.						
-Liquid ASSETS - The bulk of these funds are held in CBF Investments						
LIABILITIES	Nil					
Accounting Policies -The accounts have been prepared on an ongoing concern basis and in accordance with Regulations						

Appendix Two

JOINT BENEFICE INCOME & EXPENDITURE TO 31/12/2023							
	<u>Barrow</u>	<u>Hoton & Prestwold</u>	<u>Wymes</u>	<u>Walton</u>	<u>Totals</u>	<u>2022 Amounts</u>	<u>2021 Amounts</u>
Income							
Deposits	£12,750.00	£4,200.00	£4,200.00	£1,290.00	£22,440.00	£19,280.00	£16,470.00
TOTAL INCOME	£12,750.00	£4,200.00	£4,200.00	£1,290.00	£22,440.00		
Expenditure							
Rev. Clive Watts Expenses	£2,017.64	£976.97	£976.97	£276.09	£4,247.67	£3,599.79	£2,616.39
Rev. Fiona Cotton-Betteridge Exps	£528.04	£255.69	£255.69	£72.27	£1,111.69	£1,143.37	£1,041.48
Simon Richardson Expenses	£786.60	£380.88	£380.88	£107.62	£1,655.98	£2,477.00	£1,455.89
Rev. Bob Edge since July 23	£190.38	£92.18	£92.18	£26.06	£400.80	N/A	N/A
Rev. David Stoter	£100.79	£48.80	£48.80	£13.79	£212.18	N/A	N/A
Joint Benefice Office Expenses	£466.19	£225.72	£225.72	£63.81	£981.44	£880.18	£628.81
Church Office Administrator-Salary	£5,770.63	£1,361.25	£1,361.25	£384.81	£8,877.94	£8,340.00	£7,871.00
Church Office Administrator-Pension	£510.89	£120.51	£120.51	£34.13	£786.04	£740.52	£702.00
Hannah Expenses	£0.00	£0.00	£0.00	£0.00	£0.00	£366.37	£0.00
Pam Knowles Expenses	£0.00	£0.00	£0.00	£0.00	£0.00	£167.81	£0.00
Redemption Publication Hymn Sheets	£231.08	£111.95	£111.95	£31.56	£486.54		
Photocopying	£561.74	£272.01	£272.01	£76.86	£1,182.62	£1,138.17	£1,194.26
New Photocopier Purchase	£892.68	£432.24	£432.24	£122.20	£1,879.36	£1,879.36	£0.00
Baptism, Marriage and Service Prep	£273.09	£132.23	£132.23	£37.37	£574.92	£395.20	£499.95
Web Site & Hosting Costs	£0.00	£0.00	£0.00	£0.00		£0.00	£0.00
Candles	£0.00	£0.00	£0.00	£0.00		£0.00	£126.60
Pam Hallam-Flowers Barrow	£56.97	-	-	-	56.97	£228.94	£36.49
TOTAL EXPENDITURE	£12,386.72	£4,410.43	£4,410.43	£1,246.57	£22,454.15		
Bank Balances							
01/01/2023	£114.31	-£103.72	-£97.36	-£9.48	-£96.25		
31/12/2023	£477.59	-£314.15	-£307.79	£33.95	-£110.40		

Accounts



2022 Report for the Parochial Church Council of Holy Trinity, Barrow-upon-Soar with St Mary, Walton le Wolds.

Aim and Purposes

Holy Trinity, Barrow-upon-Soar with St Mary, Walton le Wolds Parochial Church Council (PCC) has the responsibility of cooperating with the incumbent, the Reverend Clive Watts, and the Associate Priest the Reverend Fiona Cotton-Betteridge, in promoting in the ecclesiastical parish, the whole mission of the Church, pastoral, evangelistic, social and ecumenical.

Objectives and Activities

The PCC is committed to enabling as many people as possible to worship at our church and to become part of our parish community at Holy Trinity, Barrow-upon-Soar with St Mary, Walton le Wolds. The PCC maintains an overview of worship throughout the parish and makes suggestions on how our services can involve the many groups that live within our parish. Our services and worship put faith into practice through prayer and scripture, music and sacrament.

When planning our activities for the year, we have considered the Commission's guidance on public benefit and, in particular, the supplementary guidance on charities for the advancement of religion. In particular, we try to enable ordinary people to live out their faith as part of our parish community through:

- Worship and prayer; learning about the Gospel; and developing their knowledge and trust in Jesus.
- Provision of pastoral care for people living in the parish.
- Missionary and outreach work.

Our aim is "to be welcoming churches to everyone, where the love of God is encountered through our worship and our life together as churches in our communities, and where lasting friendships are formed and nurtured." And our Vision Statement is "To have presence and impact in our local communities. We will grow our churches with effective pastoral leadership and collaborative ministry founded on practical spirituality that will reach people of every background and age group."

To facilitate this work it is important that we maintain the fabric of the Churches of Holy Trinity, Barrow-upon-Soar with St Mary, Walton le Wolds.

Achievements and Performance

A video presentation of “The Barrow and Wolds Group Year in Review 2022” can be viewed on our website www.barrowandwoldsgroup.com and on our You Tube Chanel “Barrow and Wolds Group”.

On 6th November Mr David Spencer, was licenced as an Associate (Reader) Minister working across the four churches of the Barrow and Wolds Group, further enhancing our Ministry Team. The Barrow and Wolds Group also welcomed the Reverend David Stoter to join the Ministry Team as a retired Priest with Permission to Officiate. Mrs Hannah White stood down as Weddings Administrator and the team is further enhanced by the appointment of Mrs Collette Webster-Jones in that role from 1st January 2023. Mr Bob Edge continued to work with the churches as an Ordinand on placement.

On Sunday 27th February the Very Reverend David Monteith, Dean of Leicester, presided and preached at the Barrow and Wolds Group Annual Service of Thanksgiving with Authorisation of Local Ministries. During this service we authorised 27 Locally Authorised Ministries, with people admitted to the roles of, Pastoral Care Team Member, Lay Worship Leader, Children’s and Youth Worker and Baptism Visitor. This was followed by a highly successful community lunch provided by the Ministry Team.

Community engagement remained a priority, with a number of events continuing to prove popular with the local communities. These included plant sales and afternoon teas at Prestwold, ‘Strawberry Tea’ and ‘Harvest Home’ events at Walton, the annual ‘Christmas Tree Festival’ and the ‘Trinity Proms Concert’ and ‘Trinity Fest’ music and arts fair in October at Barrow and the ‘Harvest Lunch’ and ‘Christmas Tree Welcome’ at Wymeswold. The ‘Annual Rectory Garden Party’ provided a welcome opportunity for fellowship across the churches.

The Barrow and Wolds Group and our group wide Social Media platforms on Facebook, Twitter and our dedicated You Tube Chanel continue to be the significant means of communication; offering up to date information and a range of new resources and materials, along with a gallery of all our activities.

The four churches of the Barrow and Wolds Group have continued to work closely together planning a range of shared events and services in conjunction with each other. This joint working is further facilitated by the Leadership Team including all members of the ministry team, churchwardens or representatives from each church and our group administrator.

Worship and Prayer

The PCC is keen to offer a range of services during the week and over the course of the year that our community find both beneficial and spiritually fulfilling. 2022 saw an end to the restrictions in place for the COVID 19 pandemic, enabling us to imbed a varied

service pattern including weekly Holy Communion, Morning Praise Services, Book of Common Prayer Evensong and Holy Communion and a Healing Service. We have seen a significant number of Occasional Offices during the year with a particular focus on Weddings and Baptisms postponed due to the pandemic.

Barrow and Wolds Group continues to offer a hybrid worship option with the Live Stream of the weekly service from Holy Trinity, Barrow-upon-Soar, which is then also made available via our website and dedicated You Tube Chanel and social media. Weekly Morning Prayer is offered via Zoom video conferencing.

As well as the Annual Service of Thanksgiving with Authorisation of Local Ministries a number of other significant worship events took place during 2022, including the annual 'Raise a Ribbon' Mothering Sunday event, Harvest Festivals and our Patronal Festival services. Special services were held to mark the Platinum Jubilee of Her Majesty Queen Elizabeth II and later in the year to mark her passing. We continue to worship together on 5th Sundays of the month as a group of churches.

More informal worship for young people is offered within the wider group of churches with a 'Little Angels' pram service and a Youth Group.

Electoral Roll

All are welcome to attend our regular services. At present there are 83 parishioners on the Church Electoral Roll of Holy Trinity, Barrow-upon-Soar, of which 5 are not resident in the parish. Three names were added during the year and none were removed.

In St Mary's, Walton le Wolds there are 48 parishioners on the Church Electoral Roll of which 2 are not resident in the parish. No names were added during the year and one name was removed.

The Electoral Roll Officer for Holy Trinity, Barrow-upon-Soar is Sue Jones and for St Mary, Walton le Wolds is Patricia Blossom.

Deanery Synod

There are three Deanery Synod meetings each year which are open to all interested church members but only synod members, elected by their PCC, may vote on any synod specific business. Each meeting involves an Act of Worship, a presentation on a topic of interest followed by discussion and a report from Diocesan Synod. At recent meetings, those reports have focussed on the progress in implementing Minster Communities and the Diocese's deteriorating financial position due to the falling level of Parish Contributions.

The first meeting of the year was held via Zoom on 9th February 2022. Rev'd Andrew Hall presented about his church's (St Catherine's, Burbage) Gold Eco Church award. The presentation focused on maintaining best practice and habits once the community has been awarded its gold award using 'Project Blossom', a recent initiative undertaken by

St Catherine's, to illustrate Andrew's points. Project Blossom aims to rejuvenate the space around St Catherine's to be more biodiverse whilst also developing garden areas for mission. The garden and churchyard have been used for prayer, workshops, and St Catherine's has worked with local groups that support those with dementia and other illnesses.

On June 21st, Synod was delighted to meet in person again at All Saints with Holy Trinity, Loughborough. Vicki Offin from Upbeat Communities (UC) based in Trinity Baptist Church, Derby, gave a presentation on the charity's work with refugees across Derby, Derbyshire and Lincolnshire, particularly their recent work with those from Ukraine. UC aims to provide a welcome, English classes, a programme of activities and an opportunity for refugees to use their skills. They also carry out resettlement work with the most vulnerable who are living in hotels.

The final meeting of the year was on 13th October at St Bartholomew's Church, Quorn. Adrian Trotter, from the Parish of Great Bowden, Market Harborough and Lay Director of Leicester Anglican Cursillo talked about "Cursillo". Cursillo is a community of Christians who come together to support one another in apostolic action. It aims to develop a rule of life by which Christians are empowered to grow in their faith through prayer, study and action, and to embolden us to share our faith with others. Cursillo courses takes place over a long weekend at Launde Abbey and comprise talks and meditations, plus periods of discussion and quiet reflection after the talks.

During the year, Rev'd Laurretta Wilson took up a post outside the Diocese and stood down as Area Dean for our Deanery (Akeley East). Rev'd Andrew Race, Vicar in the Benefice of Castle Donington and Lockington cum Hemington, was appointed in her place and licensed on 6th October 2022 at St Edward's Church, Castle Donington.

The elected members of Deanery Synod for the parish are Pam Knowles, Beverley Lott and David Spencer. In September 2022 the Reverend Clive Watts was elected from the Deanery Synod to the House of Clergy for Diocesan Synod.

Pastoral Care

The ministry of pastoral care is coordinated across the three parishes of the Barrow and Wolds Group by the Reverend Fiona Cotton-Betteridge, who leads a group wide Pastoral Care Team with coordinators in each parish. Seven members of the congregations were Locally Authorised as Pastoral Care Workers in February 2023. The ministry team and volunteers have continued to visit or contact members of the congregation, particularly those members of our parish who are unable to attend church due to sickness or age. Communion in hospital or at home is provided by members of the ministry team where appropriate. Within the wider Pastoral Care Team the Barrow and Wolds Group has a team of Locally Authorised Baptism Visitors who support the pastoral work with those families seeking baptism for their children.

Mission and Evangelism

The PCC remains committed to reaching out in mission and evangelism to the local community.

Two children's and young people's activities are provided within the Barrow and Wolds group, attracting members from across all three parishes. Little Angels continues to offer fellowship, fun and a 'pram service' for toddlers and parents, regularly welcoming over 20 children, usually held weekly in term time at Holy Trinity Church. The Youth Group continues to provide fun activities, together with Prayer and Christian reflection for young people 10-16 years, usually meeting fortnightly at Holy Trinity Church.

The Barrow and Wolds Group website continues to be developed offering up to date information and a range of new resources and materials, along with a gallery of all our activities. Group wide Social Media platforms continue on Facebook, Twitter and our dedicated You Tube Chanel.

A very successful Christmas Tree Festival was held in December with visitors from across our group of churches and participation from many community groups. Our 'Lessons and Carols', 'Crib' and 'Christingle' services were well received by members of the church congregations and the wider community as was our Remembrance Day services across all four churches. A number of 'special' services and community events at St Mary Walton have contributed to the success of this church as a 'Festival Church'.

A particular highlight of our missional activity for 2022 was the second Raise a Ribbon event held for Mothering Sunday, with the names of mothers and significant women in our lives written on large ribbons flying from the tower flagpole. This caught the imagination of many local residents who valued our prayers for their loved ones past and present.

2022 also saw a return of the 'Trinity Proms Concert' and 'Trinity Fest' music and arts fair in October, the weekend was once again well received by the local community with many people visiting the church over the weekend and many local artists and groups participating in the festival.

The Barrow and Wolds Group has enjoyed a number of social events across our group of churches, including a beetle drive with a fish and chip supper, a number of harvest meals and a "harvest home" party, regular coffee mornings and afternoon teas, and the Rectory Garden Party. The Wymeswold Church Architecture Fund holds social events, raising funds for the fabric of the church building at St Mary's Wymeswold.

Helping those in need is a demonstration of our faith and missional work, we continue to support a number of charities, local, national and international. St Andrew's, Prestwold continues to support Bishop Christopher's appeal for medical clinics in Malawi. Churches Together in Barrow has designated the Loughborough Wellbeing Café and the Exaireo Trust as its charitable recipients for 2022-2023. Many boxes of Christmas gifts were provided for Samaritan's Purse along with Christmas Card sales for the Children's Society and a collection for Christian Aid Week. Harvest collections of non-

perishable produce were distributed to foodbanks at Project 5,000 and The Carpenters Arms along with regular collections of food donations.

Two magazines are distributed monthly across the group of churches (Parish Magazine for Barrow and Walton and The Christian Link for the Wolds villages).

Schools

Our Priest in Charge and the churches of the Barrow and Wolds Group maintain regular contact with three Primary Schools and one Secondary School within our group of parishes.

A new Head Teacher, Mr Steve Dunn, was appointed at Hall Orchard Church of England Primary School in September 2022. Since this appointment significant increases in engagement between the school and Holy Trinity Church have been welcomed. During the year Key Stage Two pupils have visited the church for an “Experience Easter” event, Foundation pupils have visited for an introduction to church with a treasure hunt, and Year 6 students attended for the Leavers Service. Whole School services have taken place in church for Harvest and Christmas. The foundation and Key Stage One Nativity Plays were staged at Holy Trinity Church along with a Key Stage Two Christmas Carol Concert. Children from the school entered the Christmas Drawing Competition, with the winner’s artwork featuring on the Barrow and Wolds Group Christmas Card, and the covers of the various Christmas Orders of Service.

Weekly Collective Worship is conducted in Hall Orchard by the Reverend Clive Watts, with contributions from the Ministers of Barrow Baptist and Methodist Churches. The Priest in Charge meets regularly with the Head Teacher and lead teacher for Religious Education and Collective Worship. There are three Foundation Governors at Hall Orchard School, the Reverend Clive Watts, Mrs Vickie Bowman and Mrs Jenny Baldrin.

Wymeswold Church of England Primary School continues to enjoy weekly Collective Worship led by the Reverend Clive Watts or on occasion by Mr Peter Blount. Whole School Services have been held in St Mary’s Church for Easter, Harvest, Christmas and the Leavers Service. The Priest in Charge and Head Teacher have worked together to revise the School Values, developing a Collective Worship plan to reflect these, complete with Christian themes and representative Bible stories to support the values, this has been approved by the Board of Governors. Plans are in place for the development of a School Faith Council made up of students, clergy and teaching staff. Plans are also being developed for the production of values-based artwork for display in both the school and St Mary’s Church. Children from Wymeswold School took part in the Christmas Drawing Competition with entries featured on the Barrow and Wolds Group Christmas Card and Orders of Service. The Reverend Clive Watts and Mr Peter Blount are Foundation Governors of Wymeswold Primary School.

Collective Worship is delivered monthly at Burton on the Wolds Community Primary School by the reverend Clive Watts. The Experience Easter Programme was delivered at the School and the Nativity Play was staged at St Andrew’s Church Prestwold, with many children participating in the Christmas Drawing Competition.

The Reverend Clive Watts meets periodically with the Executive Principal of Humphrey Perkins Secondary School, and it is hoped that further links between the churches and this school will be developed in the future.

Ecumenical Relationships

There is a Churches Together group based in Barrow-upon-Soar with representation from the Anglican, Baptist, Methodist and Roman Catholic churches. The ministry teams and members of the churches meet together on the first Monday of each month for Ecumenical Prayers. The ministers of the various denominations continue to meet regularly and to pray together. Ecumenical Services involving Anglican, Methodist and Baptist ministers and congregations including the Roman Catholic community were held for the Week of Prayer for Christian Unity, Good Friday, Remembrance Sunday and Advent Sunday. Weekly 'Lent Lunches' offering a frugal lunch continue to prove a popular ecumenical event.

Financial Review

Barrow:

At 31st December 2022 total Church funds were £30962 (Sheet 3) of which all but £196 in the Fabric Fund is unrestricted. Most of this is deposited with the CBF Church of England Deposit Fund now earning a respectable rate of interest. There are also long standing investments managed by the Leicester Diocesan Board of Finance totalling £8848.

Last year there was a deficit of income to expenditure of £8249 (Sheet 1 & 2). This was due to an increase in all of our costs as inflation increased but in particular to soaring gas and electricity prices. We also paid an increase in our Parish contribution. The deficit was financed by drawing £5000 from our CBF resources and using the current account balance at the beginning of the year.

Our total income did not increase sufficiently to meet these increases even though we had very successful fundraising events throughout the year with the Christmas Tree Festival being the highlight.

Walton:

Total funds at 31st December 2022 were £5029 (Sheet 5). Of this £1688 is restricted and represents donations and fund raising for tower repairs.

Receipts from all sources increased including fundraising for the tower project. The Church also benefited from Grants totalling £1437 and a VAT refund of £679. However ,in spite of this, total expenditure exceeded receipts by £1253, mainly due to payments for tower repairs of £4075. Other expenditure including the Parish Contribution also increased.

The full cost of the tower project has yet to be finalised but further fundraising will be necessary.

Consolidated Funds:

Total funds of the 2 Churches at 31st December 2022 was £35990, a reduction of £10176 on the year.

Reserves Policy

It is PCC policy to maintain a balance of unrestricted funds (if possible) which equates to approximately 3 months unrestricted payments to cover emergency situations that may arise. Last year reserves fell but they are still sufficient to cover emergency situations in line with our policy.

The full set of accounts for the year ending 31st December 2022 can be found at Appendix One.

Fabric Report

Barrow:

Overall, the state of the fabric remains good and is regularly monitored. Roof leaks during wet weather conditions remain a persistent problem, given the aged state of the roof materials this is expected to be an ongoing challenge until sufficient funds can be raised for more significant repairs or replacement to be undertaken. This year presented no breakdowns of heating plant, associated components or electrical system issues. The vestries were improved with the fitting of new carpets during January.

Issues with failed door-furniture and other fixings within the Trinity Rooms continue to present minor repair requirements but this is to be expected in the high-use environment.

Externally, the outdoor store (to the north-west aspect of the site) roof and front wall has deteriorated significantly to a point of collapse. As of the end of 2022, repairs are approved, booked and awaiting a start date to be issued by the contractor.

Walton:

Overall, the state of the fabric remains good and is regularly monitored. Refurbishment of the bell frame was carried out satisfactorily during May/June, involving the preparation and repainting of the frame. Repairs to the tower base were not completed during 2022 due to challenges regarding obtaining a suitable architect's specification, quotations, and the resulting faculty for the repairs.

Minor repairs to re-seat slipped roof tiles present an ongoing maintenance activity.

Volunteers

The mission, ministry, life and work of this church and the four churches of the Barrow and Wolds Group of churches is dependent on the generosity of time and energy given by the many volunteers who contribute in a myriad of different ways. We would like to express our grateful thanks to all the volunteers who work so hard to make our church the vibrant community it is.

We held our second annual service of thanksgiving for our volunteers in February 2022, when all volunteers across the Barrow and Wolds Group are celebrated for the contribution they make, and thanks are expressed to all involved. Our Authorised Lay Ministers were also authorised for the first time at this service.

Structure, Governance and Management

The method of appointment of PCC members is set out in the Church Representation Rules. At Holy Trinity, Barrow-upon-Soar with St Mary, Walton le Wolds the membership of the PCC consists of the Priest in Charge, The Associate Priest, churchwardens, the elected Deanery Synod representatives, the reader and members elected by those members of the congregation who are on the electoral roll of the church. All those who attend our services / members of the congregation are encouraged to register on the Electoral Roll and stand for election to the PCC.

The PCC members are responsible for making decisions on all matters of general concern and importance to the parish including deciding on how the funds of the PCC are to be spent. New members receive initial training into the workings of the PCC.

The full PCC met eight times during the year, either in person or and on Zoom video conferencing with voting by correspondence. Given its wide responsibilities the PCC of Holy Trinity Barrow-upon-Soar and St Mary, Walton le Wolds has a number of committees each dealing with a particular aspect of parish life. These committees which include, the Standing Committee, Finance and Buildings, Trinity Rooms Management, Social and Events (Barrow) and Social and Events (Walton) are all responsible to the PCC their decisions being received by the full PCC and discussed as necessary.

Safeguarding

A safeguarding Policy has been signed and adopted by the PCC and is on display in the church. Mrs Sue Disley was appointed Safeguarding Co-Ordinator for the Barrow and Wolds Group in January 2022, taking over from the Reverend Clive Watts. Mrs Frances Acton continued as Safeguarding lead for Holy Trinity, Barrow-upon-Soar and Mrs Pam Knowles as Safeguarding Lead for St Mary, Walton le Wolds. Contact details for the Diocesan safeguarding team, the safeguarding co-ordinator and safeguarding lead are displayed within the church building. The PCC has complied with the duty under section 5 of the Safeguarding and Clergy Discipline Measure 2016 (duty to have regard to House of Bishops' guidance on safeguarding children and vulnerable adults).

In addition, the PCC has developed a GDPR Privacy Notice, a Health and Safety Policy, Social Media Guidelines, and a Recruitment of Ex-Offenders Policy. The PCC seeks to conduct recruitment following the Safer Recruitment principles.

The Barrow and Wolds Group

The parishes of St Mary, Wymeswold and St Andrew, Prestwold together form one benefice. The churches of Holy Trinity, Barrow-upon-Soar and St Mary, Walton le Wolds together form one parish (and Benefice). The two benefices (comprising three parishes and four churches and including seven villages) are led by one Priest in Charge together with an Associate Priest and together are informally known as the Barrow and Wolds Group.

During the course of 2022 initial stages of consultation to form one united benefice across the two existing benefices, comprising of the three parishes and four churches of the Barrow and Wolds Group has begun.

There are some services (Fifth Sundays, Patronal and other festivals) which are held jointly around our churches. The Barrow and Wolds Group hosts a shared website and share the services of a paid administrator.

Some financial aspects of the Barrow and Wolds Group are jointly administered, the annual accounts for these, year ended 31st December 2022, approved by the PCC are attached at Appendix Two.

Administrative Information

Holy Trinity Church is situated in Barrow-upon-Soar and St Mary's Church is situated in Walton le Wolds, in the County of Leicestershire. They operate as part of the Barrow and Wolds Group of churches. They fall within the Akeley East Deanery and are part of the Diocese of Leicester within the Church of England. The correspondence address is The Rectory, 27 Cotes Road, Barrow-upon-Soar, LE12 8JP. The PCC is a body corporate (PCC Powers Measure 1956, Church Representation Rules 2011) and a charity currently excepted from registration with the Charity Commission.

PCC members who have served at any time from 1st January 2022 until the date this report was approved are:

Ex Officio members:

- Incumbent: The Reverend Clive Watts. (Chairperson)
- Associate Priest: The Reverend Fiona Cotton-Betteridge
- Associate (Reader) Minister: Mrs Pam Knowles (Deanery Synod)
- Pastoral Assistant to November 2022 Associate (Reader) Minister: Mr David Spencer (Deanery Synod)

- Mrs Beverley Lott (Deanery Synod)
- Churchwarden: Mr Andrew Garner (To May 2022)
- Churchwarden: Mr Richard Hudson
- Churchwarden: Mr Jeremy Bowman
- Churchwarden: Mrs Kath Eastwood-Paramore

Elected members:

- Miss Lynne Brookes (Secretary)
- Mr Martin Roberts (Treasurer)
- Mrs Patricia Blossom
- Mrs Helen Woods
- Mrs Muriel Parker (To May 2022)

Approved by the PCC on 14th May 2023 and signed on their behalf by

A handwritten signature in dark ink, appearing to be 'Clive Watts', written in a cursive style.

The Reverend Clive Watts. (PCC Chairperson)



**CHARITY COMMISSION
FOR ENGLAND AND WALES**

**Independent examiner's
report on the accounts**

Section A

Independent Examiner's Report

Report to the trustees/ members of	PCC of HOLY TRINITY CHURCH BARROW UPON SOAR of ST. MARY'S CHURCH WALTON LE WOLDS		
On accounts for the year ended	31 st DECEMBER 2022	Charity no (if any)	1140303
Set out on pages	1 - 8		

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended

**Responsibilities and
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention (~~other than that disclosed below *~~) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:		Date:	19/4/23
Name:	JOHN BEAUMONT		
Relevant professional qualification(s) or body (if any):	F.C.M.A		
Address:	25, THIRLMERE ROAD BARROW-UPON-SOAR, LEICS LE12 8RQ		

[illegible]

	PAYMENTS	General Church Funds	Fabric Fund	Bell Fund	ROOF fund		Total
	Charitable Giving	6779					6779
	(see note 2 on page 4)						
	Total Charitable Giving	6779					6779
	Ministry						
	Parish Share	31515					31515
	Ministry Team exp.						
	Total Ministry	31515					31515
	Church Maint/ Costs						
	Gas/Elec/Water/Tel	13799					13799
	Insurance	5897					5897
	Cleaning	5514					5514
	Reg and Minor Repairs	5597					5597
	Total Maintenance costs	30807					30807
	Church Imp/Major repairs						
	Fire alarm panel	738					738
	Total Improvements/major repairs	738					738
	Upkeep of services						
	Altar req/flowers	670					670
	Junior Church	132					132
	Organists	1260					1260
	RSCM affiliation	110					110
	Total Upkeep of services	2172					2172
	Fund Raising/ Publicity						
	Xmas tree Fest	120					120
	Folk evening	312					312
	Trinity Fest	430					430
	Total Fundraising/Publicity	862					862
	To Benefice Expenses Account	11000					11000
	Total to Benefice Expenses	11000					11000
	Admin & others						
	Admin/Stationery	1334					1334
	Honoraria	250					250
	Xmas lights	320					320
	Choir meal	172					172
	Food,tea & coffee	230					230
	Walton Reims	80					80
	Others	246					246
	Total Management/Admin	2632					2632
	TOTAL PAYMENTS	86505					86505

	General Church Funds	Fabric Fund	Roof Fund	Total				
SUMMARY								
Balance at 1.1.22	23606	194	16025	39825				
Surplus/Deficit for year	-8249	2	211	-8036				
Jnt Benefice Account surplus/deficit	-827			-827				
Transfers between funds								
Balance at 31.12.2022	14530	196	16236	30962				
STATEMENT OF UNRESTRICTED DESIGNATED AND RESTRICTED FUNDS								
Unrestricted/Designated	14530		16236	30767				
Restricted		196		196				
TOTAL	14530	196	16236	30962				
ASSETS and LIABILITIES								
MONETARY ASSETS								
Santander Current Account	1313			1313				
Joint Benefice Account	114			114				
CBF Funds	13102	196	16236	29534				
	14530	196	16236	30962				
OTHER MONETARY ASSETS								
Fund Accounts held by the Diocese and managed by the Leicester Diocesan Board of Finance as Custodian Trustee								
		2021		2022				
Capt. and Mrs C E Huston Bequest								
Maintenance of Nave Roof		6683		6771				
Chancel Fund		781		791				
Chancel Repairs								
Chancel Repair Fund		1268		1286				
Chancel Repairs								
ASSETS								
Consecrated Land and Buildings - These are not the property of the DCC								
Moveable Church Furnishings - These are vested in Wardens on special trust and it is not considered appropriate or cost effective to place a value on these items.								
Liquid Assets These are held in 3 Bank current accounts and CBF Deposit accounts.								
LIABILITIES	NIL							
Accounting Policies	The accounts have been prepared on an ongoing concern basis in accordance with Regulations.							

NOTE 1				
RESTRICTED DONATIONS				
For Charitable Giving				
Royal Br Legion - Church collection				394.25
Coffee collections				407.02
Childrens Soc - Christingle service				167.28
Childrens Society				170.45
CMS Boxes				236.15
CMS donations				131.45
Bishop Christopher's Charity				1093
Scouts/Guides Xmas Sce				203.98
Harvest Festivals - Water Aid				390.45
Ukraine appeal				1603
Hall Orchard Discretionary Fund				1120
Others				
Floodlight sponsors - many small donations				250
TOTAL				
				6167
NOTE 2				
CHARITABLE GIVING & AFFILIATIONS				
		From Church Funds		From Rest Funds
CMS - Ben & Katy Ray	200			367.60
Action Aid				407.02
Hall Orchard Discretionary Fund				1120
Ukraine appeal				1603
Project 5000	75			
The Children's Society	100			337.73
Scouts/Guides - Rainbows				203.98
Beer/Folk Concert - Rainbows				262.56
Friends of Launde	50			
Inclusive Church	50			
Bishop Christopher's Charity				1093
Royal British Legion				394.25
New Horizons bereavement group	50			
BOS Gd Neighbour scheme	75			
Harvest Festival-Water Aid				390.45
TOTAL				
	600			6179
GRAND TOTAL	6779			

Table 1

ST MARY'S CHURCH WALTON LE WOLDS				
ANNUAL ACCOUNTS TO 31.12.2022				
RECEIPTS		SUMMARY		
<i>Incoming Resources from Donors</i>				
Planned giving	2418	Balance 1.1.22	6291	
Gift Aid Envelopes	85	Jnt Benefice 1.1.22	50	
Income Tax Recovered	683	Deficit	-1253	
Offertory	574			
		Jnt Benefice deficit	-60	
<i>Other Voluntary Income</i>				
Donations	395	Balance 31.12.2022	5028	
Charitable Donations	100			
<i>Fundraising</i>				
Tower Project - Restricted	3487	RESTRICTED FUNDS		
<i>Fees</i>	522	Tower Fund	1698	
<i>Other Income</i>				
Energy Grant	1087			
Other Grants	850			
VAT refund	679			
		MONETARY ASSETS		
		Current - unrestricted	3051	
TOTAL RECEIPTS	10980	Current restricted	1698	
PAYMENTS		Joint Benefice	-10	
Charitable Giving	100			
		TOTAL	5029	
<i>Ministry</i>				
Parish Contribution	3468			
<i>Church Maintenance</i>				
Utilities, Cleaning, Servicing and Repairs	1203			
Insurance	1465			
<i>Major Repairs and Quinquennial Report</i>				
Tower repairs	4075			
<i>Fundraising Costs</i>	50			
<i>Management and Administration</i>				
Benefice	1110			
Holy Trinity, Barrow - energy grant transfer	500			
Others	162			
TOTAL PAYMENTS	12133			

CONSOLIDATED ACCOUNTS FOR BARROW-UPON-SOAR AND WALTON-LE-WOLDS CHURCH COUNCILS						
FOR THE YEAR ENDING 31/12/2022						
RECEIPTS				General Funds	Restricted Funds	TOTAL
Incoming Resources from Donors						
-Planned Giving				31018		31018
-Income from Tax Refund				7948		7948
-Collections				5819		5819
Total				44785		44785
Other Voluntary Incoming Resources						
-Donations/Legacies				7487		7487
Fund Raising/Ancillary Income						
-Fund raising events				8817	3487	12304
- Fees				3341		3341
- Mag sales /adverts				1140		1140
-Barrow Trinity Rooms Income				13430		13430
-Photocopying				11		11
Total				26739	3487	30226
Income from Investments						
-CBF/Dividends				442	3	445
Other Ordinary Income						
Grants				4024		4024
Walton Rooms				160		160
VAT refunds				1198		1198
Benefice reimbursements				604		604
Other Ordinary Income				441		441
				6427		6427
TOTAL RECEIPTS				85860	3490	89350
PAYMENTS						
Donations and Charitable giving						
-From Church Funds & Restricted Donations				6879		6879
Ministry						
-Parish Share				34983		34983
Church Maintenance/Running Costs				33475		33475
Church Improvements/Major Repairs						
-Barrow				738		
-Walton					4075	
Total				738	4075	4813
Upkeep of Services				2172		2172
Fund Raising/Publicity				912		912
Benefice Expenses				12110		12110
Management/Administration						
Admin/Printing				1584		
Other Exp				890		
Energy Grant transfer				500		
Christmas lights				320		
Total				3294		3294
TOTAL PAYMENTS				94563	4075	98638

SUMMARY OF ACCOUNTS		General Funds	Restricted Funds	TOTAL
Balance at 1.1.22		43695	2471	46166
Surplus/Deficit for year		-8703	-585	-9288
Joint Benefice Account Surplus/Deficit		-887		-887
Transfer / Adjustment				
Balance at 31.12.2022		34105	1886	35991
RESTRICTED / UNRESTRICTED FUNDS				
Unrestricted/ Designated		34105		34105
Restricted			1886	1886
TOTAL		34105	1886	35991
STATEMENT OF ASSETS and LIABILITIES				
MONETARY ASSETS				
Bank Accounts/Cash		4768	1688	6456
CBF Funds		29338	196	29534
TOTAL		34106	1884	35990
OTHER MONETARY ASSETS				
3 Fund Accounts held by the diocese and managed by the Leicester Diocesan Board of Finance as Custodian Trustee				
Total value at 31.12.2022. £6846				
ASSETS				
Consecrated Land and Buildings				
The Consecrated land and buildings are not the PCC's property				
The moveable church furnishings are vested in the Wardens on special trust and it is not considered appropriate or cost effective to place a value on these items.				
-Liquid ASSETS - The bulk of these funds are held in CBF Investments				
LIABILITIES	Nil			
Accounting Policies - The accounts have been prepared on an ongoing concern basis and in accordance with Regulations				

Appendix Two

JOINT BENEFICE INCOME & EXPENDITURE TO 31/12/2022						
	<u>Barrow</u>	<u>Hoton & Prestwold</u>	<u>Wymeswold</u>	<u>Walton</u>	<u>Totals</u>	<u>2021 Amounts</u>
<u>Income</u>						
Deposits	£11,000.00	£3,600.00	£3,570.00	£1,110.00	£19,280.00	£16,470.00
TOTAL INCOME	£11,000.00	£3,600.00	£3,570.00	£1,110.00	£19,280.00	
<u>Expenditure</u>						
Rev. Clive Watts Expenses	£1,682.41	£864.94	£824.94	£227.50	£3,599.79	£2,616.39
Rev. Fiona Cotton-Betteridge Expenses	£543.10	£262.96	£262.96	£74.35	£1,143.37	£1,041.48
Simon Richardson Expenses	£1,176.57	£569.71	£569.71	£161.01	£2,477.00	£1,455.89
Joint Benefice Office Expenses	£419.12	£201.98	£201.98	£57.10	£880.18	£628.81
Church Office Administrator-Salary	£5,421.00	£1,278.84	£1,278.84	£361.32	£8,340.00	£7,871.00
Church Office Administrator-Pension	£481.30	£113.55	£113.55	£32.12	£740.52	£702.00
Hannah Expenses	£174.03	£84.27	£84.27	£23.80	£366.37	£0.00
Pam Knowles Expenses	£79.71	£38.60	£38.60	£10.90	£167.81	£0.00
Photocopying	£540.62	£261.78	£261.78	£73.99	£1,138.17	£1,194.26
New Photocopier Purchase	£892.68	£432.24	£432.24	£122.20	£1,879.36	£0.00
Baptism, Marriage and Service Prep	£187.71	£90.89	£90.89	£25.71	£395.20	£499.95
Web Site & Hosting Costs	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00
Candles	£0.00	£0.00	£0.00	£0.00	£0.00	£126.60
Pam Hallam-Flowers Barrow	£228.94	-	-	-	£228.94	£36.49
TOTAL EXPENDITURE	£11,827.19	£4,199.76	£4,159.76	£1,170.00	£21,356.71	
<u>Bank Balances</u>						
01/01/2022	£941.50	£496.04	£492.40	£50.52	£1,980.46	
31/12/2022	£114.31	-£103.72	-£97.36	-£9.48	-£96.25	



Appendix One



CHARITY COMMISSION
FOR ENGLAND AND WALES

Independent examiner's
report on the accounts

Section A

Independent Examiner's Report

Report to the trustees/ members of	PCC of HOLY TRINITY CHURCH BARROW UPON SOAR ST. MARYS CHURCH WALTON LE WOLDS		
On accounts for the year ended	31 st DECEMBER 2022	Charity no (if any)	1140303
Set out on pages	1 - 8		

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended

Responsibilities and
basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention (~~other than that disclosed below~~) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:		Date:	19/4/23
Name:	JOHN BEAUMONT		
Relevant professional qualification(s) or body (if any):	F.C.M.A		
Address:	25, THIRLMERE ROAD BARROW-UPON-SOAR, LEICS LE12 8QQ		

[illegible]

		General Church Funds	Fabric Fund	Bell Fund	ROOF fund	Total
	PAYMENTS					
	Charitable Giving	6779				6779
	(see note 2 on page 4)					
	Total Charitable Giving	6779				6779
	Ministry					
	Parish Share	31515				31515
	Ministry Team exp.					
	Total Ministry	31515				31515
	Church Maint/ Costs					
	Gas/Elec/Water/Tel	13799				13799
	Insurance	5897				5897
	Cleaning	5514				5514
	Reg and Minor Repairs	5597				5597
	Total Maintenance costs	30807				30807
	Church Imp/Major repairs					
	Fire alarm panel	738				738
	Total Improvements/major repairs	738				738
	Upkeep of services					
	Altar req/flowers	670				670
	Junior Church	132				132
	Organists	1260				1260
	RSCM affiliation	110				110
	Total Upkeep of services	2172				2172
	Fund Raising/ Publicity					
	Xmas tree Fest	120				120
	Folk evening	312				312
	Trinity Fest	430				430
	Total Fundraising/Publicity	862				862
	To Benefice Expenses Account	11000				11000
	Total to Benefice Expenses	11000				11000
	Admin & others					
	Admin/Stationery	1334				1334
	Honoraria	250				250
	Xmas lights	320				320
	Choir meal	172				172
	Food,tea & coffee	230				230
	Walton Relms	80				80
	Others	246				246
	Total Management/Admin	2632				2632
	TOTAL PAYMENTS	86505				86505

	General Church Funds	Fabric Fund	Roof Fund	Total				
SUMMARY								
Balance at 1.1.22	23606	194	16025	39825				
Surplus/Deficit for year	-8249	2	211	-8036				
Jnt Benefice Account surplus/deficit	-827			-827				
Transfers between funds								
Balance at 31.12.2022	14530	196	16236	30962				
STATEMENT OF UNRESTRICTED DESIGNATED AND RESTRICTED FUNDS								
Unrestricted/Designated	14530		16236	30767				
Restricted		196		196				
TOTAL	14530	196	16236	30962				
ASSETS and LIABILITIES								
MONETARY ASSETS								
Santander Current Account	1313			1313				
Joint Benefice Account	114			114				
CBF Funds	13102	196	16236	29534				
	14530	196	16236	30962				
OTHER MONETARY ASSETS								
Fund Accounts held by the Diocese and managed by the Leicester Diocesan Board of Finance as Custodian Trustee								
		2021		2022				
Capt. and Mrs C E Huston Bequest								
Maintenance of Nave Roof		6683		6771				
Chancel Fund		761		791				
Chancel Repairs								
Chancel Repair Fund		1268		1286				
Chancel Repairs								
ASSETS								
Consecrated Land and Buildings - These are not the property of the DCC								
Moveable Church Furnishings - These are vested in Wardens on special trust and it is not considered appropriate or cost effective to place a value on these items.								
Liquid Assets	These are held in 3 Bank current accounts and CBF Deposit accounts.							
LIABILITIES	NIL							
Accounting Policies	The accounts have been prepared on an ongoing concern basis in accordance with Regulations.							

NOTE 1				
RESTRICTED DONATIONS				
For Charitable Giving				
Royal Br Legion - Church collection				394.25
Coffee collections				407.02
Childrens Soc - Christingle service				167.28
Childrens Society				170.45
CMS Boxes				236.15
CMS donations				131.45
Bishop Christopher's Charity				1093
Scouts/Guides Xmas Sce				203.98
Harvest Festivals - Water Aid				390.45
Ukraine appeal				1603
Hall Orchard Discretionary Fund				1120
Others				
Floodlight sponsors - many small donations				250
TOTAL				
				6167
NOTE 2				
CHARITABLE GIVING & AFFILIATIONS				
		From Church Funds		From Rest Funds
CMS - Ben & Katy Ray	200			367.60
Action Aid				407.02
Hall Orchard Discretionary Fund				1120
Ukraine appeal				1603
Project 5000	75			
The Children's Society	100			337.73
Scouts/Guides - Rainbows				203.98
Beer/Folk Concert - Rainbows				262.56
Friends of Launde	50			
Inclusive Church	50			
Bishop Christopher's Charity				1093
Royal British Legion				394.25
New Horizons bereavement group	50			
BOS Gd Neighbour scheme	75			
Harvest Festival-Water Aid				390.45
TOTAL				
	600			6179
GRAND TOTAL				
	6779			

Table 1

ST MARY'S CHURCH WALTON LE WOLDS				
ANNUAL ACCOUNTS TO 31.12.2022				
RECEIPTS		SUMMARY		
<i>Incoming Resources from Donors</i>				
Planned giving	2418	Balance 1.1.22	6291	
Gift Aid Envelopes	85	Jnt Benefice 1.1.22	50	
Income Tax Recovered	683	Deficit	-1253	
Offertory	574			
		Jnt Benefice deficit	-60	
<i>Other Voluntary Income</i>				
Donations	395	Balance 31.12.2022	5028	
Charitable Donations	100			
<i>Fundraising</i>				
Tower Project - Restricted	3487	RESTRICTED FUNDS		
<i>Fees</i>	522	Tower Fund	1608	
<i>Other Income</i>				
Energy Grant	1067			
Other Grants	850			
VAT refund	679			
		MONETARY ASSETS		
		Current - unrestricted	3251	
TOTAL RECEIPTS	10980	Current restricted	1608	
PAYMENTS		Joint Benefice	-10	
Charitable Giving	100			
		TOTAL	5029	
<i>Ministry</i>				
Parish Contribution	3468			
<i>Church Maintenance</i>				
Utilities, Cleaning, Servicing and Repairs	1203			
Insurance	1465			
<i>Major Repairs and Quinquennial Report</i>				
Tower repairs	4075			
<i>Fundraising Costs</i>	50			
<i>Management and Administration</i>				
Benefice	1110			
Holy Trinity, Barrow - energy grant transfer	500			
Others	162			
TOTAL PAYMENTS	12133			

CONSOLIDATED ACCOUNTS FOR BARROW-UPON-SOAR AND WALTON-LE-WOLDS CHURCH COUNCILS						
FOR THE YEAR ENDING 31/12/2022						
RECEIPTS				General Funds	Restricted Funds	TOTAL
Incoming Resources from Donors						
-Planned Giving				31018		31018
-Income from Tax Refund				7948		7948
-Collections				5819		5819
Total				44785		44785
Other Voluntary Incoming Resources						
-Donations/Legacies				7487		7487
Fund Raising/Ancillary Income						
-Fund raising events				8817	3487	12304
- Fees				3341		3341
- Mag sales /adverts				1140		1140
-Barrow Trinity Rooms Income				13430		13430
-Photocopying				11		11
Total				26739	3487	30226
Income from Investments						
-CBF/Dividends				442	3	445
Other Ordinary Income						
Grants				4024		4024
Walton Rooms				160		160
VAT refunds				1198		1198
Benefice reimbursements				604		604
Other Ordinary Income				441		441
				6427		6427
TOTAL RECEIPTS				85860	3490	89350
PAYMENTS						
Donations and Charitable giving						
-From Church Funds & Restricted Donations				6879		6879
Ministry						
-Parish Share				34983		34983
Church Maintenance/Running Costs				33475		33475
Church Improvements/Major Repairs						
-Barrow				738		
-Walton					4075	
Total				738	4075	4813
Upkeep of Services				2172		2172
Fund Raising/Publicity				912		912
Benefice Expenses				12110		12110
Management/Administration						
Admin/Printing				1584		
Other Exp				890		
Energy Grant transfer				500		
Christmas lights				320		
Total				3294		3294
TOTAL PAYMENTS				94563	4075	98638

SUMMARY OF ACCOUNTS				General Funds	Restricted Funds	TOTAL
Balance at 1.1.22				43695	2471	46166
Surplus/Deficit for year				-8703	-585	-9288
Joint Benefice Account Surplus/Deficit				-887		-887
Transfer / Adjustment						
Balance at 31.12.2022				34105	1886	35991
RESTRICTED / UNRESTRICTED FUNDS						
Unrestricted/ Designated				34105		34105
Restricted					1886	1886
TOTAL				34105	1886	35991
STATEMENT OF ASSETS and LIABILITIES						
MONETARY ASSETS						
Bank Accounts/Cash				4768	1688	6456
CBF Funds				29338	196	29534
TOTAL				34106	1884	35990
OTHER MONETARY ASSETS						
3 Fund Accounts held by the diocese and managed by the						
Leicester Diocesan Board of Finance as Custodian Trustee						
Total value at 31.12.2022. £6848						
ASSETS						
Consecrated Land and Buildings						
The Consecrated land and buildings are not the PCC's						
property						
The moveable church furnishings are vested in the Wardens						
on special trust and it is not considered appropriate or cost						
effective to place a value on these items.						
-Liquid ASSETS - The bulk of these funds are held in CBF						
Investments						
LIABILITIES	Nil					
Accounting Policies - The accounts have been prepared on an ongoing concern basis						
and in accordance with Regulations						

Appendix Two

JOINT BENEFICE INCOME & EXPENDITURE TO 31/12/2022						
	<u>Barrow</u>	<u>Hoton & Prestwold</u>	<u>Wymeswold</u>	<u>Walton</u>	<u>Totals</u>	<u>2021 Amounts</u>
<u>Income</u>						
Deposits	£11,000.00	£3,600.00	£3,570.00	£1,110.00	£19,280.00	£16,470.00
TOTAL INCOME	£11,000.00	£3,600.00	£3,570.00	£1,110.00	£19,280.00	
<u>Expenditure</u>						
Rev. Clive Watts Expenses	£1,682.41	£864.94	£824.94	£227.50	£3,599.79	£2,616.39
Rev. Fiona Cotton-Betteridge Expenses	£543.10	£262.96	£262.96	£74.35	£1,143.37	£1,041.48
Simon Richardson Expenses	£1,176.57	£569.71	£569.71	£161.01	£2,477.00	£1,455.89
Joint Benefice Office Expenses	£419.12	£201.98	£201.98	£57.10	£880.18	£628.81
Church Office Administrator-Salary	£5,421.00	£1,278.84	£1,278.84	£361.32	£8,340.00	£7,871.00
Church Office Administrator-Pension	£481.30	£113.55	£113.55	£32.12	£740.52	£702.00
Hannah Expenses	£174.03	£84.27	£84.27	£23.80	£366.37	£0.00
Pam Knowles Expenses	£79.71	£38.60	£38.60	£10.90	£167.81	£0.00
Photocopying	£540.62	£261.78	£261.78	£73.99	£1,138.17	£1,194.26
New Photocopier Purchase	£892.68	£432.24	£432.24	£122.20	£1,879.36	£0.00
Baptism, Marriage and Service Prep	£187.71	£90.89	£90.89	£25.71	£395.20	£499.95
Web Site & Hosting Costs	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00
Candles	£0.00	£0.00	£0.00	£0.00	£0.00	£126.60
Pam Hallam-Flowers Barrow	£228.94	-	-	-	£228.94	£36.49
TOTAL EXPENDITURE	£11,827.19	£4,199.76	£4,159.76	£1,170.00	£21,356.71	
<u>Bank Balances</u>						
01/01/2022	£941.50	£496.04	£492.40	£50.52	£1,980.46	
31/12/2022	£114.31	-£103.72	-£97.36	-£9.48	-£96.25	



Appendix One



CHARITY COMMISSION
FOR ENGLAND AND WALES

Independent examiner's
report on the accounts

Section A

Independent Examiner's Report

Report to the trustees/ members of	PCC of HOLY TRINITY CHURCH BARROW UPON SOAR ST. MARYS CHURCH WALTON LE WOLDS		
On accounts for the year ended	31 st DECEMBER 2022	Charity no (if any)	1140303
Set out on pages	1 - 8		

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended

Responsibilities and
basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention (~~other than that disclosed below~~) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:		Date:	19/4/23
Name:	JOHN BEAUMONT		
Relevant professional qualification(s) or body (if any):	F.C.M.A		
Address:	25, THIRLMERE ROAD BARROW-UPON-SOAR, LEICS LE12 8QQ		

[illegible]

		General Church Funds	Fabric Fund	Bell Fund	ROOF fund				
	PAYMENTS							Total	
	Charitable Giving	6779						6779	
	(see note 2 on page 4)								
	Total Charitable Giving	6779						6779	
	Ministry								
	Parish Share	31515						31515	
	Ministry Team exp.								
	Total Ministry	31515						31515	
	Church Maint/ Costs								
	Gas/Elec/Water/Tel	13799						13799	
	Insurance	5897						5897	
	Cleaning	5514						5514	
	Reg and Minor Repairs	5597						5597	
	Total Maintenance costs	30807						30807	
	Church Imp/Major repairs								
	Fire alarm panel	738						738	
	Total Improvements/major repairs	738						738	
	Upkeep of services								
	Altar req/flowers	670						670	
	Junior Church	132						132	
	Organists	1260						1260	
	RSCM affiliation	110						110	
	Total Upkeep of services	2172						2172	
	Fund Raising/ Publicity								
	Xmas tree Fest	120						120	
	Folk evening	312						312	
	Trinity Fest	430						430	
	Total Fundraising/Publicity	862						862	
	To Benefice Expenses Account	11000						11000	
	Total to Benefice Expenses	11000						11000	
	Admin & others								
	Admin/Stationery	1334						1334	
	Honoraria	250						250	
	Xmas lights	320						320	
	Choir meal	172						172	
	Food,tea & coffee	230						230	
	Walton Relms	80						80	
	Others	246						246	
	Total Management/Admin	2632						2632	
	TOTAL PAYMENTS	86505						86505	

	General Church Funds	Fabric Fund	Roof Fund	Total				
SUMMARY								
Balance at 1.1.22	23606	194	16025	39825				
Surplus/Deficit for year	-8249	2	211	-8036				
Jnt Benefice Account surplus/deficit	-827			-827				
Transfers between funds								
Balance at 31.12.2022	14530	196	16236	30962				
STATEMENT OF UNRESTRICTED DESIGNATED AND RESTRICTED FUNDS								
Unrestricted/Designated	14530		16236	30767				
Restricted		196		196				
TOTAL	14530	196	16236	30962				
ASSETS and LIABILITIES								
MONETARY ASSETS								
Santander Current Account	1313			1313				
Joint Benefice Account	114			114				
CBF Funds	13102	196	16236	29534				
	14530	196	16236	30962				
OTHER MONETARY ASSETS								
Fund Accounts held by the Diocese and managed by the Leicester Diocesan Board of Finance as Custodian Trustee								
		2021		2022				
Capt. and Mrs C E Huston Bequest								
Maintenance of Nave Roof		6683		6771				
Chancel Fund		761		791				
Chancel Repairs								
Chancel Repair Fund		1268		1286				
Chancel Repairs								
ASSETS								
Consecrated Land and Buildings - These are not the property of the DCC								
Moveable Church Furnishings - These are vested in Wardens on special trust and it is not considered appropriate or cost effective to place a value on these items.								
Liquid Assets	These are held in 3 Bank current accounts and CBF Deposit accounts.							
LIABILITIES	NIL							
Accounting Policies	The accounts have been prepared on an ongoing concern basis in accordance with Regulations.							

NOTE 1				
RESTRICTED DONATIONS				
For Charitable Giving				
Royal Br Legion - Church collection				394.25
Coffee collections				407.02
Childrens Soc - Christingle service				167.28
Childrens Society				170.45
CMS Boxes				236.15
CMS donations				131.45
Bishop Christopher's Charity				1093
Scouts/Guides Xmas Sce				203.98
Harvest Festivals - Water Aid				390.45
Ukraine appeal				1603
Hall Orchard Discretionary Fund				1120
Others				
Floodlight sponsors - many small donations				250
TOTAL				6167
NOTE 2				
CHARITABLE GIVING & AFFILIATIONS				
	From Church Funds		From Rest Funds	
CMS - Ben & Katy Ray	200			367.60
Action Aid				407.02
Hall Orchard Discretionary Fund				1120
Ukraine appeal				1603
Project 5000	75			
The Children's Society	100			337.73
Scouts/Guides - Rainbows				203.98
Beer/Folk Concert - Rainbows				262.56
Friends of Launde	50			
Inclusive Church	50			
Bishop Christopher's Charity				1093
Royal British Legion				394.25
New Horizons bereavement group	50			
BOS Gd Neighbour scheme	75			
Harvest Festival-Water Aid				390.45
TOTAL	600			6179
GRAND TOTAL	6779			

Table 1

ST MARY'S CHURCH WALTON LE WOLDS				
ANNUAL ACCOUNTS TO 31.12.2022				
RECEIPTS		SUMMARY		
<i>Incoming Resources from Donors</i>				
Planned giving	2418	Balance 1.1.22	6291	
Gift Aid Envelopes	85	Jnt Benefice 1.1.22	50	
Income Tax Recovered	683	Deficit	-1253	
Offertory	574			
		Jnt Benefice deficit	-60	
<i>Other Voluntary Income</i>				
Donations	395	Balance 31.12.2022	5028	
Charitable Donations	100			
<i>Fundraising</i>				
Tower Project - Restricted	3487	RESTRICTED FUNDS		
<i>Fees</i>	522	Tower Fund	1698	
<i>Other Income</i>				
Energy Grant	1067			
Other Grants	850			
VAT refund	679			
		MONETARY ASSETS		
		Current - unrestricted	3251	
TOTAL RECEIPTS	10980	Current restricted	1698	
PAYMENTS		Joint Benefice	-10	
Charitable Giving	100			
		TOTAL	5029	
<i>Ministry</i>				
Parish Contribution	3468			
<i>Church Maintenance</i>				
Utilities, Cleaning, Servicing and Repairs	1203			
Insurance	1465			
<i>Major Repairs and Quinquennial Report</i>				
Tower repairs	4075			
<i>Fundraising Costs</i>	50			
<i>Management and Administration</i>				
Benefice	1110			
Holy Trinity, Barrow - energy grant transfer	500			
Others	162			
TOTAL PAYMENTS	12133			

CONSOLIDATED ACCOUNTS FOR BARROW-UPON-SOAR AND WALTON-LE-WOLDS CHURCH COUNCILS						
FOR THE YEAR ENDING 31/12/2022						
RECEIPTS				General Funds	Restricted Funds	TOTAL
Incoming Resources from Donors						
-Planned Giving				31018		31018
-Income from Tax Refund				7948		7948
-Collections				5819		5819
Total				44785		44785
Other Voluntary Incoming Resources						
-Donations/Legacies				7487		7487
Fund Raising/Ancillary Income						
-Fund raising events				8817	3487	12304
- Fees				3341		3341
- Mag sales /adverts				1140		1140
-Barrow Trinity Rooms Income				13430		13430
-Photocopying				11		11
Total				26739	3487	30226
Income from Investments						
-CBF/Dividends				442	3	445
Other Ordinary Income						
Grants				4024		4024
Walton Rooms				160		160
VAT refunds				1198		1198
Benefice reimbursements				604		604
Other Ordinary Income				441		441
				6427		6427
TOTAL RECEIPTS				85860	3490	89350
PAYMENTS						
Donations and Charitable giving						
-From Church Funds & Restricted Donations				6879		6879
Ministry						
-Parish Share				34983		34983
Church Maintenance/Running Costs				33475		33475
Church Improvements/Major Repairs						
-Barrow				738		
-Walton					4075	
Total				738	4075	4813
Upkeep of Services				2172		2172
Fund Raising/Publicity				912		912
Benefice Expenses				12110		12110
Management/Administration						
Admin/Printing				1584		
Other Exp				890		
Energy Grant transfer				500		
Christmas lights				320		
Total				3294		3294
TOTAL PAYMENTS				94563	4075	98638

SUMMARY OF ACCOUNTS		General Funds	Restricted Funds	TOTAL
Balance at 1.1.22		43695	2471	46166
Surplus/Deficit for year		-8703	-585	-9288
Joint Benefice Account Surplus/Deficit		-887		-887
Transfer / Adjustment				
Balance at 31.12.2022		34105	1886	35991
RESTRICTED / UNRESTRICTED FUNDS				
Unrestricted/ Designated		34105		34105
Restricted			1886	1886
TOTAL		34105	1886	35991
STATEMENT OF ASSETS and LIABILITIES				
MONETARY ASSETS				
Bank Accounts/Cash		4768	1688	6456
CBF Funds		29338	196	29534
TOTAL		34106	1884	35990
OTHER MONETARY ASSETS				
3 Fund Accounts held by the diocese and managed by the Leicester Diocesan Board of Finance as Custodian Trustee				
Total value at 31.12.2022. £6848				
ASSETS				
Consecrated Land and Buildings				
The Consecrated land and buildings are not the PCC's property				
The moveable church furnishings are vested in the Wardens on special trust and it is not considered appropriate or cost effective to place a value on these items.				
-Liquid ASSETS - The bulk of these funds are held in CBF Investments				
LIABILITIES	Nil			
Accounting Policies - The accounts have been prepared on an ongoing concern basis and in accordance with Regulations				

Appendix Two

JOINT BENEFICE INCOME & EXPENDITURE TO 31/12/2022						
	<u>Barrow</u>	<u>Hoton & Prestwold</u>	<u>Wymeswold</u>	<u>Walton</u>	<u>Totals</u>	<u>2021 Amounts</u>
<u>Income</u>						
Deposits	£11,000.00	£3,600.00	£3,570.00	£1,110.00	£19,280.00	£16,470.00
TOTAL INCOME	£11,000.00	£3,600.00	£3,570.00	£1,110.00	£19,280.00	
<u>Expenditure</u>						
Rev. Clive Watts Expenses	£1,682.41	£864.94	£824.94	£227.50	£3,599.79	£2,616.39
Rev. Fiona Cotton-Betteridge Expenses	£543.10	£262.96	£262.96	£74.35	£1,143.37	£1,041.48
Simon Richardson Expenses	£1,176.57	£569.71	£569.71	£161.01	£2,477.00	£1,455.89
Joint Benefice Office Expenses	£419.12	£201.98	£201.98	£57.10	£880.18	£628.81
Church Office Administrator-Salary	£5,421.00	£1,278.84	£1,278.84	£361.32	£8,340.00	£7,871.00
Church Office Administrator-Pension	£481.30	£113.55	£113.55	£32.12	£740.52	£702.00
Hannah Expenses	£174.03	£84.27	£84.27	£23.80	£366.37	£0.00
Pam Knowles Expenses	£79.71	£38.60	£38.60	£10.90	£167.81	£0.00
Photocopying	£540.62	£261.78	£261.78	£73.99	£1,138.17	£1,194.26
New Photocopier Purchase	£892.68	£432.24	£432.24	£122.20	£1,879.36	£0.00
Baptism, Marriage and Service Prep	£187.71	£90.89	£90.89	£25.71	£395.20	£499.95
Web Site & Hosting Costs	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00
Candles	£0.00	£0.00	£0.00	£0.00	£0.00	£126.60
Pam Hallam-Flowers Barrow	£228.94	-	-	-	£228.94	£36.49
TOTAL EXPENDITURE	£11,827.19	£4,199.76	£4,159.76	£1,170.00	£21,356.71	
<u>Bank Balances</u>						
01/01/2022	£941.50	£496.04	£492.40	£50.52	£1,980.46	
31/12/2022	£114.31	-£103.72	-£97.36	-£9.48	-£96.25	

Accounts



2021 Report for the Parochial Church Council of Holy Trinity, Barrow-upon-Soar with St Mary, Walton le Wolds.

Aim and Purposes

Holy Trinity, Barrow-upon-Soar with St Mary, Walton le Wolds Parochial Church Council (PCC) has the responsibility of cooperating with the incumbent, the Reverend Clive Watts, in promoting in the ecclesiastical parish, the whole mission of the Church, pastoral, evangelistic, social and ecumenical.

Objectives and Activities

The PCC is committed to enabling as many people as possible to worship at our church and to become part of our parish community at Holy Trinity, Barrow-upon-Soar with St Mary, Walton le Wolds. The PCC maintains an overview of worship throughout the parish and makes suggestions on how our services can involve the many groups that live within our parish. Our services and worship put faith into practice through prayer and scripture, music and sacrament.

When planning our activities for the year, we have considered the Commission's guidance on public benefit and, in particular, the supplementary guidance on charities for the advancement of religion. In particular, we try to enable ordinary people to live out their faith as part of our parish community through:

- Worship and prayer; learning about the Gospel; and developing their knowledge and trust in Jesus.
- Provision of pastoral care for people living in the parish.
- Missionary and outreach work.

To facilitate this work it is important that we maintain the fabric of the Churches of Holy Trinity, Barrow-upon-Soar with St Mary, Walton le Wolds.

Achievements and Performance

A video presentation of "The Barrow and Wolds Group Year in Review 2021" can be viewed on our website www.barrowandwoldsgroup.com

2021 began with public worship, once again, suspended from Epiphany to Easter due to the global COVID 19 pandemic, which has continued to impact the life, worship, ministry

and mission of our churches. This pandemic has continued to necessitate thorough risk assessment and planning for the COVID secure use of our buildings, periodic home working for ministry and administrative staff, and changes to the way occasional offices and pastoral care are offered, along with other changes to the way our group of churches operate and function.

On 23rd January Mr Mike Hyde, was licenced as an Associate (Reader) Minister working across the four churches of the Barrow and Wolds Group, further enhancing our Ministry Team. Mr David Spencer continued his training for Reader Ministry whilst continuing as Pastoral Assistant within the Ministry Team.

A number of other significant events took place during 2021, including The annual 'Raise a Ribbon' Mothering Sunday event which saw over 400 names being recorded on the ribbons and received local television news coverage. Two of our community cycled 180 miles from Morcombe Bay to Flamborough Head raising £1,673 for The Carpenters Arms.

Community engagement remained a priority, with a number of events returning post-pandemic during 2021. These included, plant sales and afternoon teas at Prestwold, 'Strawberry Tea', 'Harvest Home' and a highly successful 'Christmas Festival' events at Walton, the annual Christmas Tree Festival and a new 'Trinity Proms Concert' and 'Trinity Fest' music and arts fair in October at Barrow and the Harvest Lunch and Christmas Tree Welcome at Wymeswold.

The Barrow and Wolds Group hosted a number of guest preachers speaking on different aspects of Inclusivity in consideration of becoming a recognised 'Inclusive Church'. Following this the three PCCs voted to join the Inclusive Church Network. The Inclusive Church Statement that the PCCs affirm reads: "We believe in inclusive church – a church which celebrates and affirms every person and does not discriminate. We will continue to challenge the church where it continues to discriminate against people on grounds of disability, economic power, ethnicity, gender, gender identity, learning disability, mental health, neurodiversity, or sexuality. We believe in a Church which welcomes and serves all people in the name of Jesus Christ; which is scripturally faithful; which seeks to proclaim the Gospel afresh for each generation; and which, in the power of the Holy Spirit, allows all people to grasp how wide and long and high and deep is the love of Jesus Christ."

The Barrow and Wolds Group and our group wide Social Media platforms on Facebook, Twitter and our dedicated You Tube Chanel continue to be the significant means of communication; offering up to date information and a range of new resources and materials, along with a gallery of all our activities.

The four churches of the Barrow and Wolds Group have continued to work closely together planning our response to the COVID 19 pandemic, and a range of shared events and services in conjunction with each other (both on-line and in person). This joint working is further facilitated by the Leadership Team including all members of the ministry team, churchwardens or representatives from each church and our group administrator.

Worship and Prayer

Our public worship was suspended from the beginning of the year until the third Sunday of Easter Season due to the COVID 19 pandemic. During this period the 'Praying Together at Home' materials continued to be produced together with on-line worship using the Zoom video conferencing platform, bringing together congregations from all four churches, and a range of different individuals and groups contributing to our worship and preaching. The Barrow and Wolds Group continues to maintain on-line worship each week, alongside worship in our buildings.

During Lent our discipleship and worship were particularly supported and enhanced by the provision of Lent Packs containing a variety of resources and materials for individual and on-line use during this period and by an on-line Lent Course using Zoom conferencing.

Special services have included, ecumenical services for the National Day of Reflection on 23rd March 2021, the Centenary Rededication of the War Memorial at Barrow-upon-Soar and commemoration of the death of HRH the Duke of Edinburgh. Since pandemic restrictions have relaxed, we have returned to shared services on fifth Sunday's of the month and for Patronal Festivals. We have once again been able to hold a full range of Christmas services during 2021.

The PCC is keen to offer a range of services during the week and over the course of the year that our community find both beneficial and spiritually fulfilling. In response to this, after significant discussion and consultation, a new service pattern has been introduced offering a wider variety of service styles and times.

More informal worship for young people is offered within the wider group of churches with a 'Little Angels' pram service and a Youth Group. Both of these have resumed in-person sessions since the relaxation of Covid restrictions.

Occasional Offices have been subject to UK Government and Church of England guidelines and have therefore been reduced during the earlier part of 2021, with significant numbers taking place during the second half of the year.

Electoral Roll

All are welcome to attend our regular services. At present there are 80 parishioners on the Church Electoral Roll of Holy Trinity, Barrow-upon-Soar, of which 5 are not resident in the parish. no names were added during the year and 4 were removed either through death or because they moved away from the parish.

In St Mary's, Walton le Wolds there are 49 parishioners on the Church Electoral Roll of which 2 are not resident in the parish. No names were added during the year and 3 were removed either through death or because they moved away from the parish.

The Electoral Roll Officer for Holy Trinity, Barrow-upon-Soar is Sue Jones and for St Mary, Walton le Wolds is Patricia Blossom.

Deanery Synod

There are three Deanery Synod meetings per year which are open to all interested church members but only synod members, elected by their PCC, may vote on any synod specific business. The meetings on 23rd February and 9th June 2021 were held on Zoom and were Revd Wendy Dalrymple's last as Akeley East Area Dean.

At the February meeting guest speaker The Revd Liz Rawlings, Diocesan Discipleship and Vocations Enabler, addressed the Synod on *The Changing Shape of Lay Ministry*. The developments in Diocesan thinking have been prompted by the following questions:

- How can lay ministry be made open, accessible and flexible?
- How do we grow vocations?
- How is the diversity of your community reflected?

There are currently 90 Lay Readers in the Leicester Diocese and they are essential to the functioning of our churches. Their role will continue as, of course, will that of the clergy. It is envisaged that other roles will gain more recognition and that the directions in which lay people feel called may be more varied and imaginative than has previously been the case. Social action, for example, may take the lay person concerned into a role outside the church community. For roles to be recognised, however, training will be provided and required. The Journey in Faith course will always be a recommended preparation and safe recruitment practices must continue. Current training lasts 2 years and is sometimes difficult to complete alongside the demands, for example, of family life; some who have a sense of calling are deterred by the academic elements in the training; others need more time to complete the training requirements. The intention is to guide vocations in a way that accommodates these individual needs and reservations and which, importantly, recognises and channels the gifts of those who experience a calling to serve our Lord Jesus and his church.

At the meeting on 9th June Jon Walker gave the Diocesan Synod Report. He updated the meeting about the current financial shortfall in the diocese and how this relates to the 'Shaped by God Together' conversation. There was also a discussion about digital exclusion and how this could be changed.

The guest speakers for the evening were Revd Lusa Nsenga-Ngoy and Suzanne Hanson, their topic: Racial Equity Strategy. We were invited to consider the experience of black and minority ethnic Christians in our church. Why is it important to talk about racism? Because the failure to do so is to live as a church in dissonance. We are called to recognise the divine in the other, not the exotic in the other. As a sacramental, eucharistic community we are all guests around the Lord's table but in the Church of England whiteness is often framed as the normative expression of what it means to be a Christian. In breakout rooms we were invited to consider what barriers we saw to greater participation by those of global minority heritage.

The Revd Laretta Wilson, Team Rector of the Kegworth and Hathern Benefice was licensed as the new Area Dean for Akeley East on 18th August at St Mary the Virgin, Osgathorpe.

The third meeting was held in person at Christ Church, Mountsorrel on 28th October 2021 and was The Revd Laretta Wilson's first as Area Dean.

Stuart Burns, Head of Mission and Ministry, gave an outline of the current situation of the Shaped by God process, including the outline of the new Minster Model. ***A Minster Community is a designated group of parishes, Fresh Expressions of church, and schools brought together for mission, resourced through the leadership of a diverse ministry and comprised of clergy, licensed lay ministers and head teachers.***

- The Diocesan Board of Finance aims to have the Shaped by God process completed by 2026, though it has been agreed that Associate posts will be funded beyond 2026.
- There will eventually be 20-25 Minster Communities. There will be three pilots for parishes to vote to opt in, to help the Diocesan Board of Finance decide where the boundaries should lie, based on criteria like numbers in parishes, the resources of each, distances between parishes, plus other factors.

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In the discussion groups that followed the following points were raised:

- Might clergy lose touch pastorally with their parishioners, and be replaced by Lay ministers?
- Concerns that clergy might end up being admin managers and lose their ordained ministry.
- People with existing funding for roles would cease to have the necessary funding.
- Parishioners might not easily acknowledge the role and authority of the lay minister.

The evening concluded with a hearty farewell to The Revd David Bowler on his retirement from St Bartholomew's Quorn.

Everyone is welcome to attend and participate in Deanery Synod meetings, although only the nominated representatives can vote on business. If you are interested in attending, do contact our members of Synod, Pam Knowles, Beverley Lott and David Spencer.

Pastoral Care

The ministry of pastoral care is now coordinated across the three parishes of the Barrow and Wolds Group by Rev'd Fiona Cotton-Betteridge, who leads a group wide Pastoral Care Team with coordinators in each parish. The ministry team and volunteers have continued to visit or contact members of the congregation where possible during pandemic restrictions, particularly those members of our parish who are unable to attend church due to sickness or age. Communion in hospital or at home has resumed following the relaxation of restrictions and is provided by members of the ministry team where appropriate. Within the wider Pastoral Care Team the Barrow and Wolds Group has a team of Baptism Visitors who support the pastoral work with those families seeking baptism for their children.

Mission and Evangelism

The PCC remains committed to reaching out in mission and evangelism to the local community.

Holy Trinity Church and our Priest in Charge maintain regular contact with Hall Orchard Church of England Primary School. Those school services usually held in the church have had to be suspended due to the COVID 19 pandemic and school collective worship also remained suspended during 2021. Since the period covered by this report this has resumed and regular work with the school has resumed. There are three Foundation Governors for the school including our Priest in Charge.

Two children's and young people's activities are provided within the Barrow and Wolds group, attracting members from across all three parishes. Little Angels continues to offer fellowship, fun and a 'pram service' for toddlers and parents, regularly welcoming over 20 children, usually held weekly at Holy Trinity Church. The Youth Group continues to provide fun activities, together with Prayer and Christian reflection for young people 10-16 years, usually meeting fortnightly at Holy Trinity Church. During the COVID 19 Pandemic both of these groups continued to meet using the Zoom video conferencing platform and have met in person since September 2021.

The Barrow and Wolds Group website continues to be developed offering up to date information and a range of new resources and materials, along with a gallery of all our activities. Group wide Social Media platforms continue on Facebook, Twitter and our dedicated You Tube Chanel.

A very successful Christmas Tree Festival was held in December with visitors from across our group of churches and participation from many community groups. This was a welcome return to the many visitors from across the village who come to the church for this annual event. Our 'Lessons and Carols', 'Crib' and 'Christingle' services were well received by members of the church congregations and the wider community as was our Remembrance Day service, though numbers for these services remain reduced following the pandemic..

A particular highlight of our missional activity for 2021 was the Raise a Ribbon event held for Mothering Sunday, which saw the names of over 400 mothers and significant women in our lives written on large ribbons flying from the tower flag pole. This caught the imagination of many local residents who valued our prayers for their loved ones past and present, and featured on local television and print news.

2021 also saw the launch of the 'Trinity Proms Concert' and 'Trinity Fest' music and arts fair in October, the weekend was well received by the local community with many people visiting the church over the weekend and many local artists and groups participating in the festival.

The Barrow and Wolds Group has enjoyed a number of social events, including quiz, bingo with a fish and chip supper, and a harvest meal.

Helping those in need is a demonstration of our faith and missional work, we continue to support a number of charities, local, national and international. The PCC along with Churches Together in Barrow has further supported Bishop Christopher's appeal for medical clinics in Malawi. Many boxes of Christmas gifts were provided for Samaritan's Purse along with Christmas Card sales for the Children's Society and a collection for Christian Aid Week.

Two magazines are distributed monthly across the group of churches (Parish Magazine for Barrow and Walton and The Christian Link for the Wolds villages).

Ecumenical Relationships

Due to the COVID 19 restrictions, the ministry team and members of the churches were unable to meet and pray with ministers and members of other denominations on a monthly basis, however since summer 2021 this has now resumed on the first Monday of each month. The ministers of the various denominations have continued to meet regularly and to pray together. There is a Churches Together group based in Barrow-upon-Soar with representation from the Anglican, Baptist, Methodist and Roman Catholic churches. Ecumenical Services involving Anglican, Methodist and Baptist ministers and congregations were held for the National Day of Reflection on 23rd March 2021, the Centenary Rededication of the War Memorial at Barrow-upon-Soar and the commemoration of the death of HRH the Duke of Edinburgh..

Financial Review

Barrow:

At 31st December 2021 our funds totalled £39825 (Sheet 5) of which all but £194 in the Fabric Fund is unrestricted. Most of this (£39825) is deposited with the CBF Church of England Deposit fund earning a low rate of interest. There are also long standing investments managed by the Leicester Diocesan Board of Finance totalling £8732.

There was a surplus of receipts to expenditure of £3394 during the year. (Sheets 2&3). All our sources of income were above forecasts with the Christmas Tree Festival in particular being a great success with record receipts of £6685.

Expenditure was kept within forecasts. The repairs to the bells was the main expenditure and this was covered by donations and a VAT repayment.

Financially, this was a very satisfactory year for the Church in spite of the restrictions imposed on us by the pandemic.

Walton:

Total funds at 31st December were £6342. (Sheet 6) Of this £2276 is restricted and represents donations and fund raising for tower repairs scheduled for this year.

Receipts were £371 in excess of expenditure. Apart from receipts for tower repairs, receipts from Church collections increased substantially from £86 in 2020 to £401 in 2021 following the change to a Festival Church.

With no major repairs in 2021 and changes to utility services total expenditure was reduced by £2300. This has turned a deficit of £3843 in 2020 to a surplus of £371 in 2021, a very satisfactory outcome.

Consolidated Funds:

Total funds of the 2 Churches at 31.12.2021 was 246166 (Sheet 9). This includes funds held by the 2 Churches in the Joint Benefice account and represents a total increase for the year of £3777.

The full set of accounts for the year ending 31st December 2021 can be found at Appendix One.

Reserves Policy

It is PCC policy to maintain a balance on unrestricted funds (if possible) which equates to approximately 3 months unrestricted payments to cover emergency situations that may arise. Reserves last year increased slightly and there are sufficient to cover emergency situations in line with our policy.

Fabric Report

Holy Trinity, Barrow-upon-Soar:

The beginning of 2021, through to shortly after Easter, saw very little use of the building due to COVID lockdowns. However, the closure of the buildings allowed for redecoration of the Trinity Rooms toilets, kitchen and corridor areas during this time. This was completed by external contractors and significantly improved the appearance of these areas in line with the fresh decoration of the hall following the storm damage repairs of the previous year. Since Easter 2021, the use of the buildings has returned gradually to normal levels of activity and many temporary COVID related changes to the buildings have been reversed, such as the one-way system and additional signage.

Overall, the state of the fabric remains good and is regularly monitored. Roof leaks remain a persistent problem, given the aged state of the roof materials this is expected to be an ongoing challenge until sufficient funds can be raised for more significant repairs or replacement to be undertaken. Further, maintenance of the heating system requires ongoing attention, with a failed pump replacement required this year to return function to the underfloor heating in Trinity Rooms.

The porch ramp was improved in the autumn of 2021, to fill the full width of the south door and reduce the possibility of accidents associated with this.

St Mary's, Walton le Wolds:

The beginning of 2021, through to shortly after Easter, saw almost no use of the building due to COVID lockdowns. During this period, the building was only monitored and cleaned. Since Easter 2021, the use of the building has returned to a new 'Festival Church' pattern, placing less demands on the fabric of the building than weekly use and the cleaning pattern has been adjusted to recognise this.

Overall, the state of the fabric remains good and is regularly monitored. Repairs to the bell frame and tower based were not completed during 2021 due to challenges with regard to fundraising for the works and obtaining a faculty for the tower base repairs. An annual electrical inspection required the replacement of outdated plugs for the pew heaters and this work was completed during December.

Volunteers

The mission, ministry, life and work of this church and the four churches of the Barrow and Wolds Group of churches is dependent on the generosity of time and energy given by the many volunteers who contribute in a myriad of different ways. We would like to express our grateful thanks to all the volunteers who work so hard to make our church the vibrant community it is.

The work of our volunteers has been particularly important during the COVID 19 pandemic and has necessitated changes in the way such work has been conducted, we are particularly grateful to all our volunteers for their support and adaptability during this period.

We held our first annual service of thanksgiving for our volunteers in March 2020, when all volunteers across the Barrow and Wolds Group are celebrated for the contribution they make, and thanks are expressed to all involved. Unfortunately it was not possible to hold this during 2021, however a significant event including the authorisation of local lay ministries is planned for 2022.

Structure, Governance and Management

The method of appointment of PCC members is set out in the Church Representation Rules. At Holy Trinity, Barrow-upon-Soar with St Mary, Walton le Wolds the membership of the PCC consists of the Priest in Charge, The Associate Priest, churchwardens, the elected Deanery Synod representatives, the reader and members elected by those members of the congregation who are on the electoral roll of the church. All those who attend our services / members of the congregation are encouraged to register on the Electoral Roll and stand for election to the PCC.

The PCC members are responsible for making decisions on all matters of general concern and importance to the parish including deciding on how the funds of the PCC are to be spent. New members receive initial training into the workings of the PCC.

The PCC has previously delegated the day to day running of the churches to two District Church Councils consisting of the Priest in Charge, the Churchwardens and members elected by those members of the congregation who are on the electoral roll of the church. At the last APCM a vote was passed to disband Holy Trinity District Church Council and St Mary's District Church Council, maintaining a Parochial Church Council in accordance with Church Representation Rule M15. This was enacted after the meeting since when the parishes of Holy Trinity, Barrow-upon-Soar and St Mary, Walton le Wolds have operated under the governance of the PCC only.

The full PCC met 6 times during the year, once in person and the remaining meetings conducted on Zoom video conferencing with voting by correspondence. Given its wide responsibilities the PCC of Holy Trinity Barrow-upon-Soar and St Mary, Walton le Wolds has a number of committees each dealing with a particular aspect of parish life. These committees which include, the Standing Committee, Finance and Buildings, Trinity Rooms Management, Social and Events (Barrow and Social and Events (Walton) are all responsible to the PCC their decisions being received by the full PCC and discussed as necessary.

Safeguarding

A safeguarding Policy has been signed and adopted by the PCC and is on display in the church. Rev Clive Watts was the Safeguarding Co-Ordinator for the Barrow and Wolds Group throughout 2021. Mrs Frances Acton continues as Safeguarding lead for Holy Trinity, Barrow-upon-Soar and Mrs Pam Knowles as Safeguarding Lead for St Mary, Walton le Wolds. Contact details for the Diocesan safeguarding team, the safeguarding co-ordinator and safeguarding lead are displayed within the church building. The PCC has complied with the duty under section 5 of the Safeguarding and Clergy Discipline Measure 2016 (duty to have regard to House of Bishops' guidance on safeguarding children and vulnerable adults).

In addition, the PCC has developed a GDPR Privacy Notice, a Health and Safety Policy, Social Media Guidelines, and a Recruitment of Ex-Offenders Policy. The PCC seeks to conduct recruitment following the Safer Recruitment principles.

The Barrow and Wolds Group

The parishes of St Mary, Wymeswold and St Andrew, Prestwold together form one benefice. The churches of Holy Trinity, Barrow-upon-Soar and St Mary, Walton le Wolds together form one parish (and Benefice). The two benefices (comprising three parishes and four churches and including seven villages) are led by one Priest in Charge together with an Associate Priest and together are informally known as the Barrow and Wolds Group.

There are some services (Fifth Sundays, Patronal and other festivals) which are held jointly around our churches. The Barrow and Wolds Group hosts a shared website and share the services of a paid administrator.

Some financial aspects of the Barrow and Wolds Group are jointly administered, the annual accounts for these, year ended 31st December 2021, approved by the PCC are attached at Appendix Two.

Administrative Information

Holy Trinity Church is situated in Barrow-upon-Soar and St Mary's Church is situated in Walton le Wolds, in the County of Leicestershire. They operate as part of the Barrow and Wolds Group of churches. They fall within the Akeley East Deanery and are part of the Diocese of Leicester within the Church of England. The correspondence address is The Rectory, 27 Cotes Road, Barrow-upon-Soar, LE12 8JP. The PCC is a body corporate (PCC Powers Measure 1956, Church Representation Rules 2011) and a charity currently excepted from registration with the Charity Commission.

PCC members who have served at any time from 1st January 2021 until the date this report was approved are:

Ex Officio members:

- Incumbent: The Reverend Clive Watts. (Chairperson)
- Associate Priest: The Reverend Fiona Cotton-Betteridge
- Reader Minister: Mrs Pam Knowles (Deanery Synod)
- Pastoral Assistant: Mr David Spencer (Deanery Synod)
- Mrs Beverley Lott (Deanery Synod)
- Churchwarden: Mr Andrew Garner
- Churchwarden: Mr Richard Hudson
- Churchwarden: Mr Jeremy Bowman
- Churchwarden: Mrs Kath Eastwood-Paramore (From May 2021)

Elected members:

- Miss Lynne Brookes (Secretary)
- Mr Martin Roberts (Treasurer)
- Mrs Patricia Blossom (From May 2021)
- Mrs Helen Woods (From May 2021)
- Mrs Muriel Parker (From May 2021)
- Mrs Pam Hindley (From May 2021 to December 2021)

DCC Members who have served at any time from 1st January 2020 until Tuesday 18th May, 2021 when the DCCs were disbanded are:

Holy Trinity, Barrow-upon-Soar

- Mrs Beverley Lott
- Mrs Kath Eastwood-Paramore
- Mrs Frances Acton
- Mrs Jean Cooke
- Mrs Pam Hallam
- Mrs Pam Knowles
- Mr Jeremy Bowman
- Miss Lynne Brookes (Secretary)
- Mr Clifton Martin
- Mr Martin Roberts (Treasurer)

St Mary, Walton le Wolds

- Mrs Pam Hindley
- Mrs Louise Jackson
- Mrs Pam Knowles
- Mrs Muriel Parker
- Mrs Helen Woods
- Mrs Tricia Blossom
- Mr Martin Roberts (Treasurer)

Approved by the PCC on 18th May 2022 and signed on their behalf by

A handwritten signature in dark ink, appearing to be 'Clive Watts', written in a cursive style.

The Reverend Clive Watts. (PCC Chairperson)

Appendix One



**CHARITY COMMISSION
FOR ENGLAND AND WALES**

**Independent examiner's
report on the accounts**

Section A

Independent Examiner's Report

Report to the trustees/ members of	PCC of HOLY TRINITY BARROW UPON SOAR ST MARYS WALTON LE WOLDS		
On accounts for the year ended	31 ST DECEMBER 2021	Charity no (if any)	1140303
Set out on pages	1 - 8		

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended

**Responsibilities and
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention (~~other than that disclosed below~~*) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed: John Beaumont Date: 25/3/22

Name: JOHN BEAUMONT

**Relevant professional
qualification(s) or body
(if any):**

F.C.M.A.

Address: 25 THIRLMERE RD. BARROW-ON-SOAR

LEICS. LE12 8QQ

	General Church Funds	Fabric Fund	Bell	Roof	Total
BARROW-UPON-SOAR DISTRICT CHURCH COUNCIL					
ACCOUNTS FOR YEAR ENDING 31/12/2021					
RECEIPTS					
Incoming Resources from Donors					
Planned Giving	29083				29083
Gift Aid envelopes	1518				1518
Income Tax Recovered	8283				8283
Small Gift Aid collections	1775				1775
Non Gift Aid collect & dons	155				155
Total Inc Res from Donors	40814				40814
Other Voluntary inc. resources					
Donations	78				78
Donations - Church restricted +	3141				3141
Legacies	1441				1441
Total Voluntary inc.res	4660				4660
Fund Raising and Ancillary Income					
<u>Fundraising Events</u>					
Social Committee	74				74
Proms Festival	740				740
Xmas Tree Festival	6585				6585
Hold a Candle	978				978
Calendars	110				110
Other Fundraising	20				20
DCC Fees	3892				3892
Mag sales/adverts/bistall	786				786
Trinity Rooms lettings	10611				10611
Photocopying	223				223
Total Fralsing / Anc Income	24119				24119
Income From Investments					
CBF	9			9	18
Total inc from Investments	9			9	18
Other Ordinary Income					
Insurance Claim	1669				1669
Insurance Share - Babington	1141				1141
Walton Reims	219				219
Benefice Reimb	767				767
VAT refund	1018				1018
Others	131				131
Total other ord income	4943				4943
TOTAL RECEIPTS	74545	0	0	9	74554
See Note 1 on page 4					

PAYMENTS	General Church Funds	Fabric Fund	Bell Fund	ROOF fund	Total
Charitable Giving	1998				1998
(see note 2 on page 4)					
Total Charitable Giving	1998				1998
Ministry					
Parish Share	28650				28650
Ministry Team exp.	59				59
Total Ministry	28709				28709
Church Maint/ Costs					
Gas/Elec/Water/Tel	8001				8001
Insurance	5620				5620
Cleaning	5511				5511
Reg and Minor Repairs	5116				5116
Total Maintenance costs	24248				24248
Church Imp/Major repairs					
Bellrepairs	2338				2338
Kitchen	948				948
Total improvements/major repairs	3286				3286
Upkeep of services					
Altar req/flowers	838				838
Junior Church	148				148
Funeral Fee	305				305
Organists	480				480
RSCM affiliation	110				110
Total Upkeep of services	1661				1661
Fund Raising/ Publicity					
Xmas tree Fest	128				128
Proms w/end	95				95
Total Fundraising/Publicity	223				223
To Benefice Expenses Account	9600				9600
Total to Benefice Expenses	9600				9600
Management and Admin					
Admin/Stationery	953				953
Honoraria	250				250
Parish mag printing	145				145
Football table	323				323
Tea & Coffee	55				55
Others	146				146
Total Management/Admin	1872				1872
TOTAL PAYMENTS	71597				71597

NOTE 1			
RESTRICTED DONATIONS			
For Charitable Giving			
Royal Br Legion - Church collection			306
Coffee collections			79
Childrens Soc - Christingle service			163
Childrens Society			229
CMS Boxes			217
Neema Crafts			70
Scouts/Guides Xmas Soc			
Harvest Festival			
Hall Orchard Harvest Soc			
Christian Aid service			
Ch Together - Likoma Link Trust			
Others			
Floodlight sponsors - many small donations			220
Bell repairs			1722
Funeral - Diabetic UK			137
TOTAL			3142
NOTE 2			
CHARITABLE GIVING & AFFILIATIONS			
	From Church Funds	From Rest Funds	
CMS - Ben & Katy Ray	200		331
Action Aid	50		78
Amnesty International			
Barnabus Fund			
Project 5000	100		
The Childrens Soc - Christingle Soc			277
Scouts/Guides - BACA			
Friends of Launde	50		
Leics Bell Restoration Fund			
National Churches Trust			
Royal British Legion			305
Hall Orchard-Water Aid			
L'boro town of Sanctuary	100		
Churches Together			
Neema Crafts			70
New Horizons bereavement group	100		
BOS Gd Neighbour scheme	100		
The Bridge			
Harvest Festival-Water Aid			
Fare share - Midlands	100		
Funeral-Diabetic UK			137
Sharp-Shelter Hsg Aid & Research Project			
Christian Aid			
Exaireo Trust			
TOTAL	800		1198
GRAND TOTAL	1998		
			4

	General Church Funds	Fabric Fund	Bell Fund	Roof Fund	Total
SUMMARY					
Balance at 1.1.2021	19972	194	249	16016	36432
Surplus/Deficit for year	2947	0	0	9	2958
Jnt Benefice Account surplus/deficit	436				436
Transfers between funds	249		-249		
Balance at 31.12.2021	23606	194	0	16025	39825
STATEMENT OF UNRESTRICTED DESIGNATED AND RESTRICTED FUNDS					
Unrestricted/Designated	23606			16025	39631
Restricted		194			194
TOTAL	23606	194	0	16025	39825
ASSETS and LIABILITIES					
MONETARY ASSETS					
Santander Current Account	4795				4795
Joint Benefice Account	941				941
CBF Funds	17870	194	0	16025	34089
	23606	194	0	16025	39825
OTHER MONETARY ASSETS					
Fund Accounts held by the Diocese and managed by the Leicester Diocesan Board of Finance as Custodian Trustee					
	2020				2021
Capt. and Mrs C E Huston Bequest					
Maintenance of Nave Roof	6679				6683
Chancel Fund	780				781
Chancel Repairs					
Chancel Repair Fund	1265				1268
Chancel Repairs					
ASSETS					
Consecrated Land and Buildings - These are not the property of the DCC					
Moveable Church Furnishings - These are vested in Wardens on special trust and it is not considered appropriate or cost effective to place a value on these items.					
Liquid Assets	These are held in 3 Bank current accounts and CBF Deposit accounts.				
LIABILITIES	NIL				
Accounting Policies	The accounts have been prepared on an ongoing concern basis in accordance with Regular				

Table 1

ST MARY'S CHURCH WALTON LE WOLDS

ANNUAL ACCOUNTS TO 31.12.2021

ANNUAL ACCOUNTS TO 31.12.2021			
RECEIPTS		SUMMARY	
		CURRENT	
Incoming Resources from Donors			
Planned giving	2201	Balance 1.1.2021	5600
Gift Aid Envelopes	40	Jnt Benefice 1.1.21	39
Income Tax Recovered	737	Surplus/Deficit	371
Offering	401	Jnt Benefice surplus	12
Other Voluntary Income			
Donations	580	Balance 31.12.2021	6342
Legacy	941		
Fundraising			
Tower Project - Restricted	2276	RESTRICTED FUNDS	2276
Investment Income			
	0		
Other Income			
Remembrance collection	37	MONETARY ASSETS	
		Current - unrestricted	4015
TOTAL RECEIPTS	7213	Current restricted	2276
PAYMENTS			
		Joint Benefice	51
Charitable Giving			
	37		
		TOTAL	6342
Ministry			
Parish Contribution	3153		
Church Maintenance			
Utilities, Cleaning, Servicing and Repairs	1015		
Insurance	1379		
Major Repairs and Quinquennial Report			
	0		
Upkeep of Services			
	182		
Fundraising Costs			
	0		
Management and Administration			
Benefice	870		
Administration	57		
Others	149		
TOTAL PAYMENTS	6842		

CONSOLIDATED ACCOUNTS FOR BARROW-UPON-SOAR AND WALTON-LE-WOLDS CHURCH COUNCILS
FOR THE YEAR ENDING 31/12/2021

RECEIPTS	General Funds	Restricted Funds	TOTAL
Incoming Resources from Donors			
-Planned Giving	32842		32842
-Income from Tax Refund	9020		9020
-Collections	2331		2331
	44193		44193
Other Voluntary Incoming Resources			
-Donations/Legacies	6218		6218
Fund Raising/Ancillary Income			
-Fund raising events	8607	2276	10883
- Fees	3892		3892
- Mag sales /adverts	786		786
-Barrow Trinity Rooms Income	10611		10611
-Photocopying	223		223
	24119	2276	26395
Income from Investments			
-CBF/Dividends	18		18
Other Ordinary Income			
Insurance claim	1669		1669
Walton Rains	219		219
VAT refund	1016		1016
Benefice reimbursements	767		767
Insurance reimbursements	1141		1141
Other Ordinary Income	131		131
	4943		4943
TOTAL RECEIPTS	79491	2276	81767
PAYMENTS			
Donations and Charitable giving			
-From Church Funds & Restricted Donations	2035		2035
Ministry			
-Parish Share	31803		31803
-Min.team Expenses	59		59
	31862		31862
Church Maintenance/Running Costs	26642		26642
Church Improvements/Major Repairs			
-Barrow	3286		3286
-Walton			
	3286		3286
Upkeep of Services	1843		1843
Fund Raising/Publicity	223		223
Benefice Expenses	10470		10470
Management/Administration			
Admin/Printing	1155		1155
Other Exp	600		600
Table	323		323
	2078		2078
TOTAL PAYMENTS	78439	0	78439

SUMMARY OF ACCOUNTS		General Funds	Restricted Funds	TOTAL
Balances at 1.1.2021		41445	944	42389
Surplus/Deficit for year		1053	2276	3329
Joint Benefice Account		448		448
Transfer / Adjustment		749	-749	
Balances at 31.12.2021		43695	2471	46166
RESTRICTED / UNRESTRICTED FUNDS				
Unrestricted/ Designated		43695		43695
Restricted			2471	2471
TOTAL		43695	2471	46166
STATEMENT OF ASSETS and LIABILITIES				
MONETARY ASSETS				
Bank Accounts/Cash		9801	2276	12077
CBF Funds		33895	194	34089
TOTAL		43695	2471	46166
OTHER MONETARY ASSETS				
3 Fund Accounts held by the diocese and managed by the Leicester Diocesan Board of Finance as Custodian Trustee				
Total value at 31.12.2021 £ 8732				
ASSETS				
Consecrated Land and Buildings				
The Consecrated land and buildings are not the PCC's property				
The moveable church furnishings are vested in the Wardens on special trust and it is not considered appropriate or cost effective to place a value on these items.				
-Liquid ASSETS - The bulk of these funds are held in CBF investments				
LIABILITIES	Nil			
Accounting Policies -The accounts have been prepared on an ongoing concern basis and in accordance with Regulations				

Appendix Two

<u>JOINT BENEFICE INCOME & EXPENDITURE TO 31/12/2021</u>					
	<u>Barrow</u>	<u>Hoton & Prestwold</u>	<u>Wymeswold</u>	<u>Walton</u>	<u>Totals</u>
<u>Income</u>					
Deposits	£9,600.00	£3,000.00	£3,000.00	£870.00	£16,470.00
TOTAL INCOME	£9,600.00	£3,000.00	£3,000.00	£870.00	£16,470.00
<u>Expenditure</u>					
Rev. Clive Watts Expenses	£1,242.77	£601.77	£601.77	£170.08	£2,616.39
Rev. Fiona Cotton-Betteridge Expenses	£494.70	£239.53	£239.53	£67.72	£1,041.48
Simon Richardson Expenses	£686.79	£332.56	£332.56	£93.98	£1,445.89
Joint Benefice Office Expenses	£289.97	£140.41	£158.74	£39.69	£628.81
Church Office Administrator-Salary	£5,115.80	£1,207.08	£1,207.08	£341.04	£7,871.00
Church Office Administrator-Pension	£456.24	£107.64	£107.64	£30.48	£702.00
Photocopying	£567.27	£274.68	£274.68	£77.63	£1,194.26
Baptism, Marriage and Confirmation Prep	£213.49	£128.62	£128.62	£29.22	£499.95
Web Site & Hosting Costs	£0.00	£0.00	£0.00	£0.00	£0.00
Candles	£60.13	£29.12	£29.12	£8.23	£126.60
Pam Hallam	£36.49	-	-	-	£36.49
TOTAL EXPENDITURE	£9,163.65	£3,061.41	£3,079.74	£858.07	£16,162.87
<u>Bank Balances</u>					
01/01/2021	£505.15	£557.45	£572.14	£38.59	£1,673.33
31/12/2021	£941.50	£496.04	£492.40	£50.52	£1,980.46

Accounts



2020 Report for the Parochial Church Council of Holy Trinity, Barrow-upon-Soar with St Mary, Walton le Wolds.

Aim and Purposes

Holy Trinity, Barrow-upon-Soar with St Mary, Walton le Wolds Parochial Church Council (PCC) has the responsibility of cooperating with the incumbent, the Reverend Clive Watts, in promoting in the ecclesiastical parish, the whole mission of the Church, pastoral, evangelistic, social and ecumenical.

Objectives and Activities

The PCC is committed to enabling as many people as possible to worship at our church and to become part of our parish community at Holy Trinity, Barrow-upon-Soar with St Mary, Walton le Wolds. The PCC maintains an overview of worship throughout the parish and makes suggestions on how our services can involve the many groups that live within our parish. Our services and worship put faith into practice through prayer and scripture, music and sacrament.

When planning our activities for the year, we have considered the Commission's guidance on public benefit and, in particular, the supplementary guidance on charities for the advancement of religion. In particular, we try to enable ordinary people to live out their faith as part of our parish community through:

- Worship and prayer; learning about the Gospel; and developing their knowledge and trust in Jesus.
- Provision of pastoral care for people living in the parish.
- Missionary and outreach work.

To facilitate this work it is important that we maintain the fabric of the Churches of Holy Trinity, Barrow-upon-Soar with St Mary, Walton le Wolds.

Achievements and Performance

2020 has been dominated by the global COVID 19 pandemic, which has severely impacted the life, worship, ministry and mission of our churches. This pandemic has necessitated the suspension of public worship for periods of national lockdown and restrictions, thorough risk assessment and planning for the COVID secure use of our buildings, home working for ministry and administrative staff and volunteers, the

development of on-line worship and working practices, and changes to the way occasional offices and pastoral care are offered, along with many other changes to the way our group of churches operate and function. Our public worship moved on-line from Easter Day, 12th April 2020, and has continued to be offered this way since, including alongside those periods when public worship was offered in our church buildings.

The Associate Priest for The Benefice of Barrow upon Soar with Walton le Wolds and the Benefice of Wymeswold and Prestwold with Hoton, The Reverend Fiona Cotton Betteridge, was appointed during this period and licenced on 1st July 2020 at a service held via Zoom video call conferencing, conducted by The Rt. Rev'd. Guli Francis-Dehqani, Bishop of Loughborough.

Our licensed ministry team has been further enhanced by the licensing of Mr Mike Hyde, as an Associate (Reader) Minister working across the four churches of the Barrow and Wolds Group.

A number of other significant events took place using on-line technology or other ways of working. For example. we held a very successful 'Virtual' Christmas Tree Festival, we offered pre-recorded Christmas Services, live stream 70th Anniversary of VE Day and Remembrance Day services. Our schools, children's and young people's activities were all maintained on-line, and a Youth Choir formed to record music for our worship. In addition, the Barrow and Wolds Group has enjoyed a number of social events on-line, including quiz evenings, bingo and a 'bring your own' fish and chip supper.

The Barrow and Wolds Group website has been redeveloped offering up to date information and a range of new resources and materials, along with a gallery of all our activities. Group wide Social Media platforms have been developed on Facebook, Twitter and our dedicated You Tube Chanel.

The four churches of the Barrow and Wolds Group have continued to work closely together planning our response to the COVID 19 pandemic, and a range of shared on-line events and services in conjunction with each other. This joint working is further facilitated by the establishment of a Leadership Team including all members of the ministry team, churchwardens or representatives from each church and our group administrator.

Worship and Prayer

Our public worship was suspended from 22nd March to early September and again from the beginning of November through to December due to the COVID 19 pandemic. Initially worship and prayer were provided by 'Praying Together at Home' materials, these have continued to be produced throughout the whole year. On Easter Day, 12th April 2020, the Barrow and Wolds Group began on-line worship using the Zoom video conferencing platform, bringing together congregations from all four churches, and a range of different individuals and groups contributing to our worship and preaching. The Barrow and Wolds Group continues to maintain on-line worship each week, alongside

worship in our buildings where restrictions permit this to take place. Towards the end of the year this hybrid worship pattern was further enhanced by the introduction of 'Telephone Church'. On-Line Morning Prayer has been maintained throughout the year,

Special services have been made available via live stream, pre-recorded or on-line platforms, including specially recorded 'Lessons and Carols' and a 'Crib and Christingle' for the Christmas Season. Other special services have included, Trinity Sunday when the Archdeacon of Loughborough was our guest preacher, the 70th Anniversary of VE Day, Remembrance Sunday and our Patronal Festivals. The Licensing of Rev'd Fiona Cotton-Betteridge as our Associate Priest, and of Mr Mike Hyde as an Associate (Reader) Minister were also highlights of our on-line worship during the year.

Where COVID 19 restrictions have permitted, public worship has resumed within our buildings, according to strict risk assessment and both UK Government and Church of England guidelines. Public safety and prevention of COVID 19 infection have remained paramount in planning and delivering public worship.

The PCC is keen to offer a range of services during the week and over the course of the year that our community find both beneficial and spiritually fulfilling. The pattern and variety of services is structured in conjunction with the PCCs across the four churches of the Barrow and Wolds Group and includes for example, Holy Communion, All Age Worship, Morning Prayer and Evensong. This pattern has been restricted to Sunday Morning services of Holy Communion during those periods where public worship has been able to resume.

More informal worship for young people is offered within the wider group of churches with a 'Little Angels' pram service and a Youth Group. Both of these have continued throughout the global pandemic using the Zoom video conferencing platform. Recorded Collective Worship and seasonal children's materials have been provided for our local schools throughout the pandemic.

Occasional Offices have been subject to UK Government and Church of England guidelines and are therefore reduced in number this year. During 2020 there have been 7 Baptisms, no Weddings, and 15 Funerals at Holy Trinity, Barrow-upon-Soar, and no Baptisms, 1 Weddings, and 2 Funerals at St Mary's, Walton le Wolds.

Electoral Roll

All are welcome to attend our regular services. At present there are 84 parishioners on the Church Electoral Roll of Holy Trinity, Barrow-upon-Soar, of which 5 are not resident in the parish. no names were added during the year and 5 were removed either through death or because they moved away from the parish.

In St Mary's, Walton le Wolds there are 52 parishioners on the Church Electoral Roll of which 2 are not resident in the parish. 41 names were added during the year and none were removed either through death or because they moved away from the parish or no longer wished to remain on the electoral roll.

Deanery Synod

At each meeting, as well as its own business, Synod considers a report of proceedings at Diocesan Synod and there is discussion of a particular topic of interest. Synod usually meets three times a year in February, June and October.

In 2020, Synod was only able to meet once physically at All Saints with Holy Trinity, Loughborough, in February. The discussion topic was “Ecochurch” and the steps that individual churches can take to be more environmentally friendly and support the commitment that Diocesan Synod has made for Leicester to be an “EcoDiocese”.

Synod has continued to meet during the pandemic via Zoom and its deliberations in 2020 were dominated by the impact of Covid19 on our lives. In June, we had a presentation from representatives from St Philip’s Centre on how lockdown had affected different faith communities in the Diocese. There was followed by discussion of our experience of church and faith over the previous few months and how this might affect the future.

In October, the theme was “Voices from the Community” with speakers from different community organisations and businesses in the Deanery talking about the projects they were currently working on in response to the challenges of Covid19. It was encouraging to hear from the representatives of both educational organisations, Rawlins Academy and Loughborough College, that they would like to have a stronger connection with the churches in the area.

Our latest meeting in February 2021 received a presentation on “The changing shape of Lay Ministry” in the Diocese from Liz Rawlings, Diocesan Discipleship and Vocations Enabler. This anticipates two types of lay ministers in future – the first similar to the Lay Readers we are used to with Diocesan appointment and structured training and the second, appointed locally, and with training tailored to the particular local role. These plans seemed to be generally welcomed as a sensible development of lay ministry, which will play an increasing role in the life of the Church in future.

Everyone is welcome to attend and participate in Deanery Synod meetings, although only the nominated representatives can vote on business. If you are interested in attending, do contact our members of Synod, Pam Knowles, Beverley Lott and David Spencer.

Pastoral Care

The ministry of pastoral care continues to develop within the parish and the Barrow and Wolds Group. Work has begun on developing a group wide Pastoral Care Team led by Rev’d Fiona Cotton-Betteridge, with coordinators in each parish. The ministry team and volunteers have continued to visit or contact members of the congregation where possible, particularly those members of our parish who are unable to attend church due to sickness or age; though this has been significantly reduced and impacted by the COVID 19 pandemic and necessary restrictions. Communion in hospital or at home is

provided by members of the ministry team where appropriate, though again this has been suspended due to the COVID 19 pandemic. The Barrow and Wolds Group has a team of baptism visitors who support the pastoral work with those families seeking baptism for their children.

Mission and Evangelism

The PCC remains committed to reaching out in mission and evangelism to the local community.

Holy Trinity Church and our Priest in Charge maintain regular contact with Hall Orchard Church of England Primary School. Those school services usually held in the church have had to be suspended due to the COVID 19 pandemic, however regular video Collective Worship has been supplied to all three primary schools across our group of churches along with other on-line materials. Children have participated in our Virtual Christmas Tree Festival and the Christmas drawing competition and the pre-recorded 'Crib and Christingle' service was used in schools.

Public worship during the COVID 19 pandemic has been maintained through, 'Praying Together at Home' materials, weekly Zoom video conferencing services, live stream on-line worship, and the use of Social Media through Facebook, Twitter and You Tube, all services have been available via our website. This has seen a growth in community engagement with our public worship during this time.

Two children's and young people's activities are provided within the Barrow and Wolds group, attracting members from across all three parishes. Little Angels continues to offer fellowship, fun and a 'pram service' for toddlers and parents, regularly welcoming over 20 children, usually held weekly at Holy Trinity Church. The Youth Group continues to provide fun activities, together with Prayer and Christian reflection for young people 10-16 years, usually meeting fortnightly at Holy Trinity Church. During the COVID 19 Pandemic both of these groups have continued to meet using the Zoom video conferencing platform.

The Barrow and Wolds Group website has been redeveloped offering up to date information and a range of new resources and materials, along with a gallery of all our activities. Group wide Social Media platforms have been developed on Facebook, Twitter and our dedicated You Tube Chanel.

A very successful 'Virtual' Christmas Tree Festival was held in December with visitors from across our group of churches and participation from many community groups. Our pre-recorded 'Lessons and Carols' and 'Crib and Christingle' services were widely viewed by members of the church congregations and the wider community as was our on-line Remembrance Day service.

The Barrow and Wolds Group has enjoyed a number of social events on-line, including quiz evenings, bingo and a 'bring your own' fish and chip supper.

Helping those in need is a demonstration of our faith and missional work, we continue to support a number of charities, local, national and international. Though restricted by the COVID 19 pandemic, the PCC usually further supports Bishop Christopher's appeal for medical clinics in Malawi and our knitting group contributes many items to Operation Christmas Child.

Two magazines are distributed monthly across the group of churches (Parish Magazine for Barrow and Walton and The Christian Link for the Wolds villages). These have been distributed electronically where required by COVID 19 restrictions and are available on our website.

Ecumenical Relationships

Due to the COVID 19 restrictions, the ministry team and members of the churches have been unable to continue to meet and pray with ministers and members of other denominations on a monthly basis, though it is hoped that this will resume in 2021. The ministers of the various denominations have continued to meet regularly and to pray together. There is a Churches Together group based in Barrow-upon-Soar with representation from the Anglican, Baptist, Methodist and Roman Catholic churches. The 100th Anniversary of VE Day, and Remembrance Sunday were conducted as Ecumenical Services involving Anglican, Methodist and Baptist ministers and congregations.

Financial Review

The Annual Accounts for year ending 31st December 2019, as approved by the PCC are attached at Appendix One.

Finances were severely affected by the pandemic in 2020. Receipts were much less than normal as the Churches were closed for several months. As a result there was a deficit of Receipts to Payments of £17745 for General Funds and this reduced the total of these funds to £41445.

Normal income from all sources (excluding legacies) fell by 22% to £69981. In particular, Barrow Trinity Rooms income fell by 58% but all our income sources, especially from fundraising, were reduced at both Churches.

Expenditure reduced slightly by 5% to £87728. Parish Contributions to the Diocese rose slightly to £31803. Our normal charitable giving was reduced in the circumstances but our contributions to the Diocese were maintained.

Restricted funds were decreased by a £3000 transfer from Barrow's Fabric Fund to pay for essential repairs. Restricted funds now total £944.

Reserves Policy

It is PCC policy to maintain a balance on unrestricted funds (if possible) which equates to approximately 3 months unrestricted payments to cover emergency situations that

may arise. Reserves last year were reduced to cover the deficit but we still have sufficient reserves to cover emergency situations in line with our policy.

Fabric Report

Holy Trinity, Barrow-upon-Soar

The church building has seen significantly reduced use during this year as many months of services have been offered remotely via Zoom church during the COVID-19 related lockdowns. However, maintenance and monitoring of the building has continued throughout these periods including regulated heating of the building for the protection of the fabric and inspection to ensure no water damage or otherwise is occurring. While the church has been open for services outside of lock-down and for occasional offices, a new layout and one-way system has been implemented to satisfy the COVID-19 regulations and for the protection of all in attendance.

The church fabric has survived the year well except for some roof issues, as would be expected given the age of the roof components. The most serious of these during Winter of 2020/21 has led to water ingress around the south door and porch, leading to some damage to the interior wall finish above the door. The leak which caused this ingress has since been rectified (repair to lead flashings, caused by very heavy rainfall) and we will assess the best path to rectification once the stonework has fully dried out in the summer of 2021.

In July 2020, the Trinity Rooms extension suffered significant water damage when the mortar joints to the flashings of a section of the flat roof above the north side windows failed during a heavy storm. This caused damage to the interior plasterwork and oak flooring, rendering the space unserviceable. The mortar work of the flashings to the entire extension roof have subsequently been inspected and repaired to regain a weatherproof finish. By early-October 2020, insurance work was completed including complete drying of the space, relaying of a new oak floor, repair of the damaged plasterwork and final redecoration. The rooms re-opened for use mid-October 2020.

During the Winter 2020 national lockdown and closure of the buildings, redecoration of the Trinity Rooms toilets, kitchen and corridor areas was completed by external contractors.

St Mary's, Walton le Wolds

The church building has seen significantly reduced use during this year as many months of services have been offered remotely via Zoom church during the COVID-19 related lockdowns. However, maintenance and monitoring of the building has continued throughout these periods including regulated heating of the building for the protection of the fabric and inspection to ensure no water damage or otherwise is occurring. While the church has been open for services outside of lock-down and for occasional offices, a new layout has been implemented to satisfy the COVID-19 regulations and for the protection of all in attendance.

During the period, progress has been made with regard to the forthcoming tower project which includes the restoration of the bell frame, which requires stripping and repainting, and the repairs to the base of the tower causing damp ingress. The completion of quotes gathering is taking place at this time, along with application for grant funding and necessary approvals for the execution of the works in the coming year.

Volunteers

The mission, ministry, life and work of this church and the four churches of the Barrow and Wolds Group of churches is dependent on the generosity of time and energy given by the many volunteers who contribute in a myriad of different ways. We would like to express our grateful thanks to all the volunteers who work so hard to make our church the vibrant community it is.

The work of our volunteers has been particularly important during the COVID 19 pandemic and has necessitated changes in the way such work has been conducted, we are particularly grateful to all our volunteers for their support and adaptability during this period.

We held our first annual service of thanksgiving for our volunteers in March 2020, when all volunteers across the Barrow and Wolds Group are celebrated for the contribution they make, and thanks are expressed to all involved.

Structure, Governance and Management

The method of appointment of PCC members is set out in the Church Representation Rules. At Holy Trinity, Barrow-upon-Soar with St Mary, Walton le Wolds the membership of the PCC consists of the Priest in Charge, The Associate Priest (vacant during 2019), churchwardens, deanery synod representatives, the reader and members elected by those members of the congregation who are on the electoral roll of the church. All those who attend our services / members of the congregation are encouraged to register on the Electoral Roll and stand for election to the PCC.

The PCC members are responsible for making decisions on all matters of general concern and importance to the parish including deciding on how the funds of the PCC are to be spent. New members receive initial training into the workings of the PCC.

The PCC has delegated the day to day running of the churches to the District Church Councils, including deciding how the funds of the DCCs are spent. The DCCs membership consists of the Priest in Charge, the Churchwardens and members elected by those members of the congregation who are on the electoral roll of the of the church.

The full PCC met 6 times during the year, once in person and the remaining meetings conducted on Zoom video conferencing with voting by correspondence. There are District Church Council's (DCCs) for Holy Trinity Barrow-upon-Soar and for St Mary,

Walton le Wolds. Given its wide responsibilities the DCC of Holy Trinity Barrow-upon-Soar has a number of committees each dealing with a particular aspect of parish life. These committees which include, Finance and Buildings, Social, Mission, and Parish Contact, are all responsible to the DCC and report back to it regularly with their decisions being received by the full PCC and discussed as necessary.

Safeguarding

A safeguarding Policy has been signed and adopted by the PCC and is on display in the church. Rev Clive Watts is the Safeguarding Co-Ordinator for the Barrow and Wolds Group. Mrs Frances Acton continues as Safeguarding lead for Holy Trinity, Barrow-upon-Soar and Mrs Pam Knowles as Safeguarding Lead for St Mary, Walton le Wolds. Contact details for the Diocesan safeguarding team, the safeguarding co-ordinator and safeguarding lead are displayed within the church building. The PCC has complied with the duty under section 5 of the Safeguarding and Clergy Discipline Measure 2016 (duty to have regard to House of Bishops' guidance on safeguarding children and vulnerable adults).

In addition, the PCC has developed a GDPR Privacy Notice, a Health and Safety Policy, and Social Media Guidelines. The PCC seeks to conduct recruitment following the Safer Recruitment principles.

The Barrow and Wolds Group

The parishes of St Mary, Wymeswold and St Andrew, Prestwold together form one benefice. The churches of Holy Trinity, Barrow-upon-Soar and St Mary, Walton le Wolds together form one parish (and Benefice). The two benefices (comprising three parishes and four churches and including seven villages) are led by one Priest in Charge together with an Associate Priest and together are informally known as the Barrow and Wolds Group.

There are some services (Fifth Sundays, Patronal and other festivals) which are held jointly around our churches. The Barrow and Wolds Group hosts a shared website and share the services of a paid administrator.

Some financial aspects of the Barrow and Wolds Group are jointly administered, the annual accounts for these, year ended 31st December 2020, approved by the PCC are attached at Appendix Two.

Administrative Information

Holy Trinity Church is situated in Barrow-upon-Soar and St Mary's Church is situated in Walton le Wolds, in the County of Leicestershire. They operate as part of the Barrow and Wolds Group of churches. They fall within the Akeley East Deanery and are part of the Diocese of Leicester within the Church of England. The correspondence address is The Rectory, 27 Cotes Road, Barrow-upon-Soar, LE12 8JP. The PCC is a body corporate

(PCC Powers Measure 1956, Church Representation Rules 2011) and a charity currently excepted from registration with the Charity Commission.

PCC members who have served at any time from 1st January 2020 until the date this report was approved are:

Ex Officio members:

- Incumbent: The Reverend Clive Watts. (Chairperson)
- Associate Priest: The Reverend Fiona Cotton-Betteridge (From 1st July 2020)
- Reader Minister: Mrs Pam Knowles (Deanery Synod)
- Pastoral Assistant: Mr David Spencer (Deanery Synod from October 2020)
- Churchwarden: Mr Andrew Garner
- Churchwarden: Mr Richard Hudson
- Churchwarden: Mr Jeremy Bowman (From October 2020)

Elected members:

- Miss Lynne Brookes (Secretary)
- Mr Martin Roberts (Treasurer)
- Mr Clifton Martin (Deanery Synod) (until October 2020)
- Mr David Boothey (Deanery Synod) (Until October 2020)
- Mrs Beverley Lott (Deanery Synod) (From October 2020)

Co-opted Members:

- Mr Jeremy Bowman (Co-opted July 2020 until October 2020)

DCC Members who have served at any time from 1st January 2020 until the date this report was approved are:

Holy Trinity, Barrow-upon-Soar

- Mrs Beverley Lott
- Mrs Kath Eastwood-Paramore
- Mrs Frances Acton
- Mrs Jean Cooke
- Mrs Pam Hallam
- Mrs Pam Knowles

- Mr Jeremy Bowman
- Miss Lynne Brookes (Secretary)
- Mr Clifton Martin
- Mr Martin Roberts (Treasurer)

St Mary, Walton le Wolds

- Mrs Pam Hindley
- Mrs Louise Jackson
- Mrs Pam Knowles
- Mrs Muriel Parker
- Mrs Helen Woods
- Mrs Tricia Blossom
- Mr Martin Roberts (Treasurer)

Approved by the PCC on 11th May 2021 and signed on their behalf by

A handwritten signature in dark ink, appearing to be 'Clive Watts', written in a cursive style.

The Reverend Clive Watts. (PCC Chairperson)

BARROW-UPON-SOAR DISTRICT CHURCH COUNCIL						
ACCOUNTS FOR YEAR ENDING 31st DECEMBER 2020						
RECEIPTS						
	General Church Funds	Fabric Fund	Bell	Roof	Total	2019
Incoming Resources from Donors						
Planned Giving	29005				29005	29454
Gift Aid envelopes	2238				2238	3719
Income Tax Recovered	9012				9012	10243
Small Gift Aid collections	637				637	3228
Non Gift Aid collect & dons	1057				1057	566
Total Inc Res from Donors	41949				41949	47210
Other Voluntary inc. resources						
Donations						
Donations - Church restricted +	986				986	3434
Legacies				1000	1000	31667
Total Voluntary inc.res	986			1000	1986	35101
Fund Raising and Ancillary Income						
Fundraising Events						
Social Committee						153
Concerts	160				160	240
Xmas Tree Festival	2977				2977	5908
Promise Auction	2385				2385	
Hold a Candle	881				881	972
Colour Splash						1398
Other Fundraising						
Weddings&Funerals -ex fees	4114				4114	4201
DCC Fees	647				647	2478
Mag sales/adverts/bk stall	788				788	1045
Trinity Rooms lettings	4895				4895	11743
Photocopying	68				68	163
Total F'raising / Anc income	16915				16915	28301
Income From Investments						
CBF	174	13	1	16	204	192
Total inc from Investments	174	13	1	16	204	192
Other Ordinary Income						
Insurance reimbursement	158				158	
Choir funds						358
Insurance Share - Babington	1104				1104	1162
Prestwold reimbursement	176				176	
Ecc Insurance gift						130
Walton reimbursement	635				635	
Ben Inc - other	698				698	842
VAT refund	868				868	559
Others	3				3	248
Total other ord income	3642				3642	3299
TOTAL RECEIPTS	63666	13	1	1016	64696	114103

See Note 1 on page 4

	PAYMENTS	General Church Funds	Fabric Fund	Bell Fund	Roof Fund	Total	2019
	Charitable Giving	1085				1085	5434
	(see note 2 on page 4)						
	Total Charitable Giving	1085				1085	5434
	Ministry						
	Parish Contribution	28650				28650	27260
	Ministry Team exp.	59				59	248
	Total Ministry	28709				28709	27508
	Church Maint/ Costs						
	Gas/Elec/Water/Tel	12936				12936	10879
	Insurance	5642				5642	5755
	Cleaning	3928				3928	4776
	Reg and Minor Repairs	8640				8640	6060
	Total Maintenance costs	31146				31146	27470
	Church Imp/Major repairs						
	Radio mikes						942
	Quinquennial costs						1066
	Boiler repairs						1668
	Trinity Rms	500				500	
	Total Ch Imp/major costs	500				500	3676
	Upkeep of services						
	Altar req/flowers	324				324	664
	Support costs/Jnr Ch	236				236	282
	/Junior Choir						385
	Organists	790				790	920
	Total Upkeep of services	1350				1350	2251
	Fund Raising/ Publicity						
	Xmas tree Fest	84				84	92
	Hold a Candle	105				105	
	Total Fundraising/Publicity	189				189	92
	To Benefice Expenses Account	9800				9800	7500
	Total to Benefice Expenses	9800				9800	7500
	Management and Admin						
	Admin/Stationery	1127				1127	1790
	Weddings & Funerals	3444				3444	4307
	Parish mag printing	551				551	769
	Gifts	54				54	255
	Honoraria	350				350	
	Tea & Coffee						115
	Planned giving overpayment						455
	Others	281				281	496
	Total Management/Admin	5807				5807	8187
	TOTAL PAYMENTS	78586				78586	82118

	General Church Funds	Fabric Fund	Bell Fund	Roof Fund	Total
SUMMARY					
Balance at 1.1.20	46356	3182	248		49786
Surplus/Deficit for the year	-14919	13	1	1016	-13889
Joint Benefice Account surplus	535				535
Transfer between funds	3000	-3000			
	-15000			15000	
Balance at 31.12.2020	19972	194	249	16016	36432
STATEMENT OF UNRESTRICTED, DESIGNATED AND RESTRICTED FUNDS					
Unrestricted/Designated	19972			16016	35988
Restricted		194	249		443
TOTAL	19972	194	249	16016	36432
STATEMENT OF ASSETS AND LIABILITIES					
MONETARY ASSETS					
Santander Current Account	1606				1606
Joint Benefice Account	505				505
CBF Funds	17861	194	249	16016	34320
TOTAL	19972	194	249	16016	36432
OTHER MONETARY ASSETS					
Fund Accounts held by the Diocese and managed by the Leicester Diocesan Board of Finance as Custodian Trustee					
		2019			2020
Capt. and Mrs C E Huston Bequest					
Maintenance of Nave Roof		6652			6679
Chancel Fund					
Chancel Repairs		777			780
Chancel Repair Fund					
Chancel Repairs		1258			1265
ASSETS					
Consecrated Land and Buildings - These are not the property of the DCC					
Moveable Church Furnishings - These are vested in Wardens on special trust and it is not considered appropriate or cost effective to place a value on these items.					
Liquid Assets	These are held in 3 Bank current accounts and CBF Deposit accounts.				
LIABILITIES	NIL				
Accounting Policies	The accounts have been prepared on an ongoing concern basis in accordance with Regulations.				

NOTE 1				
RESTRICTED DONATIONS				
For Charitable Giving				
Royal Br Legion - Church collection				
Coffee collections		91		
Childrens Soc		485		
CMS Boxes		165		
Neema Crafts				
Scouts/Guides Xmas Sce				
Harvest Festival				
Christian Aid service				
Others				
Floodlight sponsors - many small donations		245		
TOTAL				986
NOTE 2				
CHARITABLE GIVING & AFFILIATIONS				
		From Church Funds		From Rest Funds
CMS - Ben & Katy Ray		200		
Action Aid		9		91
Amnesty International				
Barnabus Fund				
Project 5000				
The Children's Soc				485
Scouts/Guides - BACA				
Friends of Launde				
Leics Bell Restoration Fund				
National Churches Trust				
Royal British Legion				
L'boro Town of Sanctuary		75		
Churches Together				
New Horizons bereavement group		75		
BOS Gd Neighbour Sch		75		
Harvest Festival-Water Aid				
Fare Share - E Midlands		75		
Christian Aid				
Exaireo Trust				
TOTAL		509		576
GRAND TOTAL		1085		

Table 1

ST MARY'S CHURCH WALTON LE WOLDS						
ANNUAL ACCOUNTS TO 31.12.2020						
RECEIPTS		SUMMARY				
			CURRENT	CBF DEPOSIT	TOTAL	
<i>Incoming Resources from Donors</i>						
Planned giving	2382	Balance 1. 1. 20	1185	8578	9763	
Gift Aid Envelopes	37	Jnt.Benefice 1.1.20	19		19	
Income Tax Recovered	974	Surplus/Deficit	-3848	5	-3843	
Offeritory	86					
		Jnt Benefice surplus	20		20	
		Transfer	8583	-8583	0	
<i>Other Voluntary Income</i>						
Donations	710	Balance 31.12.19	5959	0	5959	
<i>Fundraising</i>	0					
		ALL FUNDS UNRESTRICTED				
<i>Investment Income</i>	5					
<i>Other Income</i>		MONETARY ASSETS				
Weddings / Funerals	892					
VAT refund	213					
		CURRENT	5920			
TOTAL RECEIPTS	5299	JNT BENEFICE	39			
PAYMENTS		CBF DEPOSIT	0			
<i>Charitable Giving</i>	50	TOTAL	5959			
<i>Ministry</i>						
Parish Contribution	3153					
Expenses	0					
<i>Church Maintenance</i>						
Utilities, Cleaning, Servicing and Repairs	2123					
Insurance	1409					
<i>Major Repairs and Quinquennial Report</i>	851					
<i>Upkeep of Services</i>	144					
<i>Fundraising Costs</i>	0					
<i>Management and Administration</i>						
Benefice	900					
Administration	55					
Weddings / Funerals	427					
Others	30					
TOTAL PAYMENTS	9142					

CONSOLIDATED ACCOUNTS FOR BARROW-UPON-SOAR AND WALTON-LE-WOLDS CHURCH COUNCILS						
FOR THE YEAR ENDING 31st DECEMBER 2020						
RECEIPTS				General Funds	Restricted Funds	TOTAL
Incoming Resources from Donors						
-Planned Giving				31387		31387
-Income from Tax Refund				9986		9986
-Collections				4055		4055
				45428		45428
Other Voluntary Incoming Resources						
-Donations/Legacies				2696		2696
Fund Raising/Ancillary Income						
-Fund raising events				6403		6403
-DCC Fees				647		647
-Magazine Sales/Adverts/Video Sales				788		788
-Barrow Trinity Rooms Income				4895		4895
				12733		12733
Income from Investments						
-CBF/Dividends				195	14	209
Other Ordinary Income						
-Other Income				71		71
Weddings/Funerals ex fees				5006		5006
VAT refund				1081		1081
Benefice reimbursements				1509		1509
Insurance reimbursements				1262		1262
				8929		8929
TOTAL RECEIPTS				69981	14	69995
PAYMENTS						
Donations and Charitable giving						
-From Church Funds & Restricted Donations				1135		1135
Ministry						
-Parish Share				31803		31803
-Min team Expenses				59		59
				31862		31862
Church Maintenance/Running Costs				34678		34678
Church Improvements/Major Repairs						
-Barrow				500		500
-Walton				851		851
				1351		1351
Upkeep of Services				1494		1494
Fund Raising/Publicity				189		189
Benefice Expenses				10700		10700
Management/Administration						
Admin/Printing				1733		1733
Other Exp				715		715
Weddings/Funerals				3871		3871
				6319		6319
TOTAL PAYMENTS				87728		87728

SUMMARY OF ACCOUNTS		General	Restricted	TOTAL
		Funds	Funds	
Balances at 1.1.2020		55637	3930	59567
Surplus/Deficit for year		-17745	14	-17731
Joint Benefice Account		555		555
Transfer / Adjustment		3000	-3000	
Balances at 31.12.2020		41445	944	42389
RESTRICTED / UNRESTRICTED FUNDS				
Unrestricted/ Designated		41445		41445
Restricted			944	944
TOTAL		41445	944	42389
STATEMENT OF ASSETS and LIABILITIES				
MONETARY ASSETS				
Bank Accounts/Cash		7569	500	8070
CBF Funds		33876	444	34320
TOTAL		41445	944	42389
OTHER MONETARY ASSETS				
3 Fund Accounts held by the diocese and managed by the				
Leicester Diocesan Board of Finance as Custodian Trustee				
Total value at 31.12.2020 = £8724				
ASSETS				
Consecrated Land and Buildings				
The Consecrated land and buildings are not the PCC's				
property				
The moveable church furnishings are vested in the Wardens				
on special trust and it is not considered appropriate or cost				
effective to place a value on these items.				
-Liquid ASSETS - The bulk of these funds are held in CBF				
Investments				
LIABILITIES	Nil			
Accounting Policies -The accounts have been prepared on an ongoing concern basis				
and in accordance with Regulations				



CHARITY COMMISSION
FOR ENGLAND AND WALES

Independent examiner's
report on the accounts

Section A

Independent Examiner's Report

Report to the trustees/ members of	HOLY TRINITY DCC ST MARY'S DCC		
On accounts for the year ended	31 st DECEMBER 2020	Charity no (if any)	1140303
Set out on pages	1 - 9		

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31st DECEMBER 2020

Responsibilities and
basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention (~~other than that disclosed below~~*) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:		Date:	9/4/21
Name:	JOHN BEAUMONT		
Relevant professional qualification(s) or body (if any):	F.C.M.A.		
Address:	25 THIRLMERE ROAD, BARROW-ON-SOAR LEICS. LE12 8XD		

Appendix Two

<u>JOINT BENEFICE INCOME & EXPENDITURE TO 31/12/2020</u>					
	<u>Barrow</u>	<u>Hoton & Prestwold</u>	<u>Wymeswold</u>	<u>Walton</u>	<u>Totals</u>
<u>Income</u>					
Deposits	£9,800.00	£3,500.00	£3,450.00	£900.00	£17,650.00
Weddings & Funerals	£51.30	£24.84	£24.84	£7.02	£108.00
Refund Interest/Fees	£0.84	£0.41	£0.41	£0.11	£1.77
TOTAL INCOME	£9,852.14	£3,525.25	£3,475.25	£907.13	£17,759.77
<u>Expenditure</u>					
Rev. Clive Watts Expenses	£1,166.60	£564.90	£564.90	£159.62	£2,456.02
Rev. Fiona Cotton-Betteridge Expenses	£232.08	£112.36	£112.36	£31.79	£488.59
Recruitment Costs	£420.44	£203.59	£203.59	£57.53	£885.15
Joint Benefice Office Expenses	£430.33	£208.37	£208.37	£58.90	£905.97
Church Office Administrator-Salary	£5,074.55	£1,197.11	£1,197.11	£338.23	£7,807.00
Church Office Administrator-Pension	£448.63	£105.84	£105.84	£29.95	£690.26
Hannah White Expenses	£245.18	£118.72	£118.72	£33.56	£516.18
Computer System Upgrade	£0.00	£0.00	£0.00	£0.00	£0.00
Photocopying	£412.68	£199.83	£199.83	£56.46	£868.80
Pam Knowles Expenses	£168.77	£81.72	£81.72	£23.10	£355.31
Baptism, Marriage and Confirmation Prep	£65.81	£31.86	£31.86	£9.02	£138.55
Simon Richardson Expenses	£577.73	£279.74	£279.74	£79.07	£1,216.28
Web Site & Hosting Costs	£74.51	£36.08	£36.08	£10.19	£156.86
TOTAL EXPENDITURE	£9,317.31	£3,140.12	£3,140.12	£887.42	£16,484.97
<u>Bank Balances</u>					
01/01/2020	-£29.68	£172.32	£237.01	£18.88	£398.53
31/12/2020	£505.15	£557.45	£572.14	£38.59	£1,673.33