

# RGSPIA

England & Wales · Charity number 1139805

## Details

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**Status** Registered

**Legal form** Trust

**Registered** 2011-01-12

**Register** [View on the Charity Commission register](#)

## Contact

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**Address** 1 Naoroji St  
London  
WC1X 0GB

**Phone** 01256862090

## Activities

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**Objects:** THE OBJECTS ARE TO FURTHER FOR THE BENEFIT OF THE PUBLIC SUCH CHARITABLE PURPOSE OR PURPOSES AS THE TRUSTEES SHALL IN THEIR DISCRETION THINK FIT.

**Activities:** To further for the benefit of the public such charitable purpose as the Trustees see fit. In practice helping families and individuals who are suffering in some way.

## Classification

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- **How:** Makes Grants To Organisations
- **What:** General Charitable Purposes
- **Who:** Children/young People, The General Public/mankind

## Geography

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- Hampshire
- Throughout London

## Finances

Period end	Income	Expenditure	Assets	Employees
2024-11-30	£205,987	£132,522	-	-
2023-11-30	£1,956,299	£127,783	£6,537,217	0
2022-11-30	£3,039,876	£70,390	£5,068,789	0
2021-11-30	£1,715,423	£118,165	£2,181,113	0
2020-11-30	£24,654	£22,134	-	-

## Trustees

Name	Role	Appointed
<b>peter bevan</b>	Chair	
lily bevan		2016-01-22
sophie bevan		2016-01-22

**RGSPIA**

England & Wales - Charity number 1139805

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# Accounts

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**RGSPIA CHARITY**  
**YEAR ENDED 30<sup>TH</sup> NOVEMBER 2024**  
**FINANCIAL STATEMENT**

	£	£
Donations Received		-
Interest and Investment Income Received		<u>205,987</u>
Total Income for Year		205,987
Donations to other UK Registered Charities	92,140	
Transaction Fees	<u>40,412</u>	
Total Expenditure for Year		<u>132,522</u>
Surplus Income for Year		73,435
Reserves brought forward at 1 <sup>st</sup> December 2023		6,537,217
Net received Gains		<u>16,472</u>
Undistributed Reserves at 30 <sup>th</sup> November 2024	£	<u>6,627,124</u>

Represented by:

Investments:

RBC Wealth Management Portfolio	6,303,691
RBC Term Deposits	322,478
RBC Current Account	<u>955</u>

Total held at 30<sup>th</sup> November 2024 £ 6,627,124

Approved..... *P. D. Bevan* TRUSTEE .....

We have prepared the above summary of the Registered Charity Scheme for the Trustees of RGSPIA from the documentation and information furnished by Mr P D Bevan and certify this to be in accordance therewith.

**Southwold House**  
**Boston Road**  
**Swineshead**  
**Boston**  
**Lincs PE20 3HB**  
**11 June 2025**

**The Accounts Shop London**  
**Chartered Accountants**

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**RGSPIA**

England & Wales - Charity number 1139805

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# Accounts

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**RGSPIA CHARITY**  
**YEAR ENDED 30<sup>TH</sup> NOVEMBER 2023**  
**FINANCIAL STATEMENT**

	£	£
Donations Received		
Interest and Investment Income Received		1,738,543
Total Income for Year		<u>217,756</u>
		1,956,299
Donations to other UK Registered Charities	79,780	
Postal Expenses	378	
Transaction Fees	<u>47,625</u>	
Total Expenditure for Year		
Surplus Income for Year		<u>127,783</u>
Reserves brought forward at 1 <sup>st</sup> December 2022		1,828,516
Unrealised Loss on RBC Portfolio		5,068,789
Undistributed Reserves at 30 <sup>th</sup> November 2023		<u>(360,088)</u>
	£	<u>6,537,217</u>
<u>Represented by:</u>		
Investments:		
RBC Wealth Management Portfolio		4,587,543
RBC Term Deposits		1,901,050
RBC Current Account		6,223
Lloyds Current Account		<u>42,401</u>
Total held at 30 <sup>th</sup> November 2023	£	<u>6,537,217</u>

Approved..... *P. D. Bevan* ..... *TRUSTEE* .....

We have prepared the above summary of the Registered Charity Scheme for the Trustees of RGSPIA from the documentation and information furnished by Mr P D Bevan and certify this to be in accordance therewith.

Southwold House  
 Boston Road  
 Swineshead  
 Boston  
 Lincs PE20 3HB  
 21<sup>st</sup> August 2024

The Accounts Shop London  
 Chartered Accountants

**RGSPIA**

England & Wales - Charity number 1139805

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# Accounts

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**RGSPIA CHARITY**  
**YEAR ENDED 30<sup>TH</sup> NOVEMBER 2022**  
**FINANCIAL STATEMENT**

	£	£
Donations Received		3,035,000
Interest Received		<u>4,876</u>
Total Income for Year		3,039,876
Donations to other UK Registered Charities	70,000	
Postal and Bank Charges	<u>390</u>	
Total Expenditure for Year		<u>70,390</u>
Surplus Income for Year		2,969,486
Reserves brought forward at 1 <sup>st</sup> December 2021		2,181,113
Unrealised Loss on RBC Portfolio		<u>(81,810)</u>
Undistributed Reserves at 30 <sup>th</sup> November 2022		<u>£ 5,068,789</u>

Represented by:

Investments:

RBC Wealth Management Portfolio		4,919,773
Lloyds Current Account		<u>149,016</u>
Total held at 30 <sup>th</sup> November 2022	£	<u>5,068,789</u>

Approved..... 

We have prepared the above summary of the Registered Charity Scheme for the Trustees of RGSPIA from the documentation and information furnished by Mr P D Bevan and certify this to be in accordance therewith.

**Southwold House**  
**Boston Road**  
**Swineshead**  
**Boston**  
**Lincs PE20 3HB**  
**06 July 2023**

**The Accounts Shop London**  
**Chartered Accountants**

**RGSPIA**

England & Wales - Charity number 1139805

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# Accounts

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Chartered Accountants  
Registered Auditors  
Southwold House  
Boston Road  
Swineshead  
Boston  
Lincs PE20 3HB  
Mobile: 07834 778 760  
Home : 07557 667 906  
Email: Richardwoods1234@googlemail.com

# THE ACCOUNTS SHOP LONDON

Our Ref: RLW/1255b

31 August 2022

Mr P D Bevan  
40 Tamarind Court  
Stonehill Gardens  
London  
W8 5UP

Dear Mr Bevan

## **RGSPiA Charity**

As requested, we enclose a financial statement for the year ended 30<sup>th</sup> November 2021 prepared based on the documentation and information furnished.

Please sign as a measure of your approval and return here for our file.

Yours sincerely,

Richard Woods

**RGSPIA CHARITY**  
**YEAR ENDED 30<sup>TH</sup> NOVEMBER 2021**  
**FINANCIAL STATEMENT**

	£	£
Donations Received		797,663
Interest Received		<u>990</u>
Total Income for Year		798,653
Donations to other UK Registered Charities	63,000	
Postal Expenses	<u>360</u>	
Total Expenditure for Year		<u>63,360</u>
Surplus Income for Year		735,293
Reserves brought forward at 1 <sup>st</sup> December 2020		<u>1,445,820</u>
Undistributed Reserves at 30 <sup>th</sup> November 2021	£	<u>2,181,113</u>
<u>Represented by:</u>		
Investments:		
Lloyds Deposit Account		2,177,000
Lloyds Current Account		<u>4,113</u>
Total held at 30 <sup>th</sup> November 2021	£	<u>2,181,113</u>

Approved..... *P. D. Bevan* .....

We have prepared the above summary of the Registered Charity Scheme for the Trustees of RGSPIA from the documentation and information furnished by Mr P D Bevan and certify this to be in accordance therewith.

Southwold House  
 Boston Road  
 Swineshead  
 Boston  
 Lincs PE20 3HB  
 31<sup>st</sup> August 2022

The Accounts Shop London  
 Chartered Accountants



## Trustees' Annual Report for the period

From 1<sup>st</sup> Decemeber 2020  
Period end date 30<sup>th</sup> November 2021

Period start date

Charity name:

Charity registration number:1139805

### Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<b>To further for the benefit of the public such charitable purposes as the trustees think fit</b>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<b>To assist families facing hardship in particular in inner london</b>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<b>yes</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	<b>The charity only donates to other registered charities who are engaged in the above activities.</b>
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<b>Donations totalling of £63,360 have been made to registered charities.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	<b>The charity has substantial assets see Annual Return</b>
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	<b>The charity intends to distribute annual income received from its assets.</b>
Amount of reserves held	Para 1.22	<b>£2,181,113</b>
Reasons for holding zero reserves	Para 1.22	<b>n/a</b>
Details of fund materially in deficit	Para 1.24	<b>n/a</b>
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	<b>none</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	<b>Donations from trustees</b>
Investment policy and objectives including any social investment policy adopted	Para 1.46	<b>Investing in income yielding bank bonds</b>
A description of the principal risks facing the charity	Para 1.46	<b>none</b>
Other		

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document	Para 1.25	<b>Trust deed</b>
How is the charity constituted?	Para 1.25	<b>Unincorporated association</b>
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	<b>Election by voting at a meeting</b> <b>Trustee</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		


### Reference and Administrative details

Charity name	RGSPIA
Other name the charity uses	NONE
Registered charity number	1139805
Charity's principal address	PO BOX 6943 BASINGSTOKE RG24 4WB

# Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	PD Bevan	
Full name(s)	Peter David Bevan	
Position (eg Secretary, Chair, etc)	chairman	
Date	04/10/2022	