



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	01	January	2023		31	December	2023

Section A Reference and administration details

Charity name The Annabelle Rose Foundation for Spinal Muscular Atrophy

Other names charity is known by The Annabelle Rose Foundation

Registered charity number (if any) 1139272

Charity's principal address 5 Reeve Road

Stansted Mountfitchet

Stansted Essex

Postcode

CM24 8SJ

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Wayne Burfitt	Chairman		
2	Charlotte Burfitt	Secretary/Treasurer		
3	Michelle Webster			
4	Greg Taylor			
5	Natalie Taylor			
6	Sophie Jackson			
7	Peter Jackson			
8	Daniel Webster			
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
Independent examiner	David Miller	63 Dudley Close, Chafford Hundred, Grays, RM16 6YD

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution adopted on 13.03.2010 revised 21.01.2011
How the charity is constituted (eg. trust, association, company)	association
Trustee selection methods (eg. appointed by, elected by)	Appointed/elected by existing trustees

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

All Trustees give their time voluntarily and received no remuneration or other benefits
Continued partnership with Flowfree services, Whom have assisted the charity by continuing to donate and fundraise on our behalf and assist in reaching out to other companies to provide support for our fundraising events which serves to prove that we are broadening our exposure, this has proven beneficial for the charity.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

Our objectives/aims are to:
Provide relief of persons suffering from SPINAL MUSCULAR ATROPHY and related conditions.
Provide relief in cases of psychological and emotional distress of the parents and guardians and other relatives of such persons or of such persons who are deceased.
Support the promotion of research into the causes and treatment of SPINAL MUSCULAR ATROPHY subject to the publication of the useful results of such research

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

In carrying out/planning our activities this year the trustees kept in mind the Charity Commission's guidance on public benefit and reviewed these at our trustee meetings.

The focus of our activities continues to be the support of sufferers and their families whom have been affected by Spinal Muscular Atrophy that have approached us regardless of age, gender, background, faith or personal circumstances

We have achieved this by providing emotional support to those who suffer or are affected by SMA (Spinal Muscular Atrophy) by providing free, friendly confidential support (at times utilising the first-hand experience of our trustees) and advice over the telephone or in person. Providing equipment for everyday life, learning aids, and recreational activities benefiting sufferers of SMA by improving their Quality of life, furtherance of their education and assisting their adaptation to everyday life

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

We continued to experience a pleasing return to our fundraising revenue, despite the the cost of living crisis. A valuable contribution has been made by our volunteers. Without their continued support and commitment not to mention the many hours spent assisting us.

At the present time we continue assess our grant requests on a case by case basis.

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

We continue to receive requests from SMA sufferers and their families for help and support, with referrals from people whom we've helped also proving to be valuable.

Again despite the heavily reduced number of events we held this year, again our fundraising events have proved to be a viable avenue to generate income. As with previous years a substantial proportion of our funds continue to be generated from our annual Ball (our single most successful event) this is also one of our main avenues in which we raise our profile with support from individuals, companies and even the venue who donated time, services and products for the event, helping to ensure its success.

This year we had some growth of individuals taking part in fundraising/sponsorship events e.g. organised runs, and bike rides

Our Trading activity (wristbands, car stickers, Hoodies etc) has seen an comparable revenue this year against last year and we will continue to review on a quarterly basis. Clothing orders continue to be placed on an as required basis. We have seen voluntary donations increase in this past year which is pleasing with the continued cost of living crisis. We remain hopeful for the year ahead.

Section E Financial review

Brief statement of the charity's policy on reserves

We hold £3294 cash in the charity Bank Account all of which is unrestricted Funds. We have met our aim to maintain £3-5,000 at the year end. We aim to maintain at least £3-5,000 at the next year end to enable us to carry out our activities effectively`

Details of any funds materially in deficit

N/A

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

All our income is generated through fundraising and donations. With our main source of income generated through our fundraising events. Our Volunteers and trustees do not receive a wage. This has enabled us to keep our running costs down and make more funds available to enable us to work towards and support our objectives.

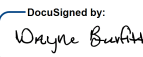

Section F Other optional information

In the coming year we hope to continue to promote our supporters to carry out fundraising activities such as individual participation in organised events and we hope to encourage those outside of the charity's current reach to partake in their own fundraising activities and broaden our presence through social media and promotion, we will review on an ongoing basis particularly as we navigate through the cost of living crisis.

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Wayne Daniel Burfitt	Charlotte Burfitt
Position (eg Secretary, Chair, etc)	Chairman	Secretary
Date	28.10.24	



CHARITY COMMISSION

FOR ENGLAND AND WALES

Charity Name

The Annabelle Rose Foundation for Spinal Musular Atrop

No (if any)

1139272

Receipts and payments accounts

For the period from

Period start date
1/1/2023

To

Period end date
12/31/2023

CC16a

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Voluntary reciepts and donations	5,419	-	-	5,419	2,733
Donations to Fundraising Activities	2,234	-	-	2,234	3,863
Activities for Generating funds (Trading)	124	-	-	124	111
Fundraising events	47,640	-	-	47,640	39,205
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	55,417	-	-	55,417	45,912
A2 Asset and investment sales, (see table).					
	-	-	-	-	
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	55,417	-	-	55,417	45,912
A3 Payments					
costs of generating voluntary receipts	1,750	-	-	1,750	1,336
Fundraising costs (trading activities)	960	-	-	960	911
Cost of charitable activites	18,768	-	-	18,768	18,513
Governance costs	2,001	-	-	2,001	1,090
Cost of fundraising events	31,116	-	-	31,116	26,201
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	54,595	-	-	54,595	48,051
A4 Asset and investment purchases, (see table)					
	-	-	-	-	
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	54,595	-	-	54,595	48,051
Net of receipts/(payments)	822	-	-	822	- 2,139
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	2,472	-	-	2,472	-
Cash funds this year end	3,294	-	-	3,294	- 2,139

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	bank account balance	3,294	-	-
		-	-	-
		-	-	-
	Total cash funds	3,294	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities			-	
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
	<div><div>DocuSigned by:</div><div>Wayne Burfitt</div><div>A268FD4DC3F74B3...</div><div>DocuSigned by:</div><div>charlotte burfitt</div><div>84F137A5CE46452...</div></div>	wayne burfitt charlotte burfitt	28/11/2024 28/11/2024	



**CHARITY COMMISSION
FOR ENGLAND AND WALES**

Independent examiner's report on the accounts

Section A

Independent Examiner's Report

**Report to the trustees/
members of**

Charity Name
The Annabelle Rose Foundation for spinal Muscular Atrophy

**On accounts for the year
ended**

31 December 2023

**Charity no
(if any)**

1139272

Set out on pages

1-7

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **31 / 12 / 2021**.

**Responsibilities and
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

* *Please delete the words in the brackets if they do not apply.*

Signed:

DocuSigned by:
David Miller
B5538E8CC40490

Date:

23.05.2025

Name:

David Miller

**Relevant professional
qualification(s) or body
(if any):**

Address:

63 dudley close, chafford hundred, grays, RM16 6YD

Section B

Disclosure

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.