



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	01	January	2022		31	December	2022

Section A Reference and administration details

Charity name The Annabelle Rose Foundation for Spinal Muscular Atrophy

Other names charity is known by The Annabelle Rose Foundation

Registered charity number (if any) 1139272

Charity's principal address 5 Reeve Road

Stansted Mountfitchet

Stansted Essex

Postcode

CM24 8SJ

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Wayne Burfitt	Chairman		
2	Charlotte Burfitt	Secretary/Treasurer		
3	Michelle Webster			
4	Greg Taylor			
5	Natalie Taylor			
6	Sophie Jackson			
7	Peter Jackson			
8	Daniel Webster			
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
Independent examiner	Michelle Elkins	15 Fernlea Road, Benfleet, SS7 1HG

Name of chief executive or names of senior staff members (Optional information)

--

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution adopted on 13.03.2010 revised 21.01.2011
How the charity is constituted (eg. trust, association, company)	association
Trustee selection methods (eg. appointed by, elected by)	Appointed/elected by existing trustees

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

All Trustees give their time voluntarily and received no remuneration or other benefits
Continued partnership with Flowfree services, Whom have assisted the charity by continuing to donate and fundraise on our behalf and assist in reaching out to other companies to provide support for our fundraising events which serves to prove that we are broadening our exposure, this has proven beneficial for the charity.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

Our objectives/aims are to:
Provide relief of persons suffering from SPINAL MUSCULAR ATROPHY and related conditions.
Provide relief in cases of psychological and emotional distress of the parents and guardians and other relatives of such persons or of such persons who are deceased.
Support the promotion of research into the causes and treatment of SPINAL MUSCULAR ATROPHY subject to the publication of the useful results of such research

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

In carrying out/planning our activities this year the trustees kept in mind the Charity Commission's guidance on public benefit and reviewed these at our trustee meetings.

The focus of our activities continues to be the support of sufferers and their families whom have been affected by Spinal Muscular Atrophy that have approached us regardless of age, gender, background, faith or personal circumstances

We have achieved this by providing emotional support to those who suffer or are affected by SMA (Spinal Muscular Atrophy) by providing free, friendly confidential support (at times utilising the first-hand experience of our trustees) and advice over the telephone or in person. Providing equipment for everyday life, learning aids, and recreational activities benefiting sufferers of SMA by improving their Quality of life, furtherance of their education and assisting their adaptation to everyday life

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

We continued to experience a pleasing return to our fundraising revenue, despite the the remnants of the covid19 pandemic and the the emergence of the cost of living crisis. A valuable contribution has been made by our volunteers. Without their continued support and commitment not to mention the many hours spent assisting us.

At the present time we continue assess our grant requests on a case by case basis.

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

We continue to receive requests from SMA sufferers and their families for help and support, with referrals from people whom we've helped also proving to be valuable.

Despite the heavily reduced number of events we held this year, again our fundraising events have proved to be a viable avenue to generate income, As with previous years a substantial proportion of our funds continue to be generated from our annual Ball (our single most successful event) this is also one of our main avenues in which we raise our profile with support from individuals, companies and even the venue who donated time, services and products for the event, helping to ensure its success.

This year we had little growth of individuals taking part in fundraising/sponsorship events e.g. organised runs. And we arranged a charity bike ride from cologne to Harlow, which unfortunately due to the pandemic we had to postpone again due to participants not being able to commit to take part, we plan to complete this in summer 2024,

Virgin money giving service which was a main avenue of income and enabled us to claim gift aid too. Ceased operating in 2021 which challenged us in finding a suitable alternative provider, we chose Total Money giving as it best aligned with our operations, we continue to review on a 6 monthly Bassi performance going forwards.

Our Trading activity (wristbands, car stickers, Hoodies etc) has seen an reduction in revenue this year and will continue to review on a quarterly basis. Clothing orders continue to be placed on an as required basis, to reduce stock holding. We have seen voluntary donations decrease in this past year which again can be attributed to the cost of living crisis. We remain hopeful for the year ahead.

Section E**Financial review****Brief statement of the charity's policy on reserves**

We hold £2472 cash in the charity Bank Account all of which is unrestricted Funds. We have a just short of our aim to maintain £3-5,000 at the year end. This is due to awaiting anticipated funds following the charity ball and releasing the expenditure in furtherance of our charitable activities. We aim to maintain at least £3-5,000 at the next year end to enable us to carry out our activities effectively`

Details of any funds materially in deficit

N/A

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

All our income is generated through fundraising and donations. With our main source of income generated through our fundraising events. Our Volunteers and trustees do not receive a wage. This has enabled us to keep our running costs down and make more funds available to enable us to work towards and support our objectives.

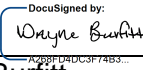
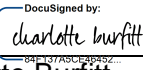
Section F**Other optional information**

In the coming year we hope to continue to embark on more fundraising activities such as individual participation in organised events and we hope to encourage those outside of the charity's current reach to partake in their own fundraising activities and broaden our presence through social media and promotion, we will review on an ongoing basis particularly as we navigate through the cost of living crisis.

Section G**Declaration**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Wayne Daniel Burfitt	Charlotte Burfitt
Position (eg Secretary, Chair, etc)	Chairman	Secretary
Date	28.11.23	



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name
The Annabelle Rose Foundation for Spinal Musular Atrop

No (if any)
1139272

Receipts and payments accounts

CC16a

For the period from	Period start date 1/1/2022	To	Period end date 12/31/2022
---------------------	-------------------------------	----	-------------------------------

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Voluntary reciepts and donations	2,733	-	-	2,733	4,449
Donations to Fundraising Activities	3,863	-	-	3,863	4,099
Activities for Generating funds (Trading)	111	-	-	111	253
Fundraising events	39,205	-	-	39,205	36,743
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	45,912	-	-	45,912	45,544
A2 Asset and investment sales, (see table).					
	-	-	-	-	
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	45,912	-	-	45,912	45,544
A3 Payments					
costs of generating voluntary receipts	1,336	-	-	1,336	983
Fundraising costs (trading activities)	911	-	-	911	735
Cost of charitable activites	18,513	-	-	18,513	18,614
Governance costs	1,090	-	-	1,090	859
Cost of fundraising events	26,201	-	-	26,201	20,646
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	48,051	-	-	48,051	41,838
A4 Asset and investment purchases, (see table)					
	-	-	-	-	
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	48,051	-	-	48,051	41,838
Net of receipts/(payments)	- 2,139	-	-	- 2,139	3,706
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	4,611	-	-	4,611	-
Cash funds this year end	2,472	-	-	2,472	3,706

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	bank account balance	2,472	-	-
		-	-	-
		-	-	-
	Total cash funds	2,472	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities			-	
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
	<div>DocuSigned by: Wayne Burfitt A268FD4DC3F74B3</div> <div>DocuSigned by: charlotte burfitt 84F137A5CE4645Z...</div>	Wayne Burfitt charlotte burfitt	13.01.2024 13.01.2024	



CHARITY COMMISSION
FOR ENGLAND AND WALES

Independent examiner's report on the accounts

Section A

Independent Examiner's Report

**Report to the trustees/
members of**

Charity Name
The Annabelle Rose Foundation for spinal Muscular Atrophy

**On accounts for the year
ended**

31 December 2022

**Charity no
(if any)**

1139272

Set out on pages

1-7

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **31 / 12 / 2021**.

**Responsibilities and
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

* *Please delete the words in the brackets if they do not apply.*

Signed:

DocuSigned by:
Michelle Elkins
E98768CE2BAA422

Date:

16.01.2024

Name:

Michelle Elkins

**Relevant professional
qualification(s) or body
(if any):**

ICAEW ACA

Address:

15 Fernlea Road, Benfleet, SS7 1HG

Section B

Disclosure

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

n/a