



# Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	01	January	2021		31	December	2021

## Section A Reference and administration details

**Charity name** The Annabelle Rose Foundation for Spinal Muscular Atrophy

**Other names charity is known by** The Annabelle Rose Foundation

**Registered charity number (if any)** 1139272

**Charity's principal address** 5 Reeve Road

Stansted Mountfitchet

Stansted Essex

**Postcode**

**CM24 8SJ**

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Wayne Burfitt	Chairman		
2	Charlotte Burfitt	Secretary/Treasurer		
3	Michelle Webster			
4	Greg Taylor			
5	Natalie Taylor			
6	Sophie Jackson			
7	Peter Jackson			
8	Daniel Webster			
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

### Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

**Names and addresses of advisers (Optional information)**

Type of adviser	Name	Address
Independent examiner	Michelle Elkins	15 Fernlea Road, Benfleet, SS7 1HG

**Name of chief executive or names of senior staff members (Optional information)**

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## Section B Structure, governance and management

**Description of the charity's trusts**

Type of governing document (eg. trust deed, constitution)	Constitution adopted on 13.03.2010 revised 21.01.2011
How the charity is constituted (eg. trust, association, company)	association
Trustee selection methods (eg. appointed by, elected by)	Appointed/elected by existing trustees

**Additional governance issues (Optional information)**

<p>You <b>may choose</b> to include additional information, where relevant, about:</p> <ul style="list-style-type: none"> <li>• policies and procedures adopted for the induction and training of trustees;</li> <li>• the charity's organisational structure and any wider network with which the charity works;</li> <li>• relationship with any related parties;</li> <li>• trustees' consideration of major risks and the system and procedures to manage them.</li> </ul>	<p>All Trustees give their time voluntarily and received no remuneration or other benefits</p> <p>Created a Partnership with Flowfree services, Whom have assisted the charity by continuing to fundraise on our behalf and assist in reaching out to other companies to provide support for our fundraising events and again we have had their employees voluntarily raising funds for the charity by taking part in various sporting events, which serves to prove that we are broadening our exposure, this has proven beneficial for the charity.</p>
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## Section C Objectives and activities

**Summary of the objects of the charity set out in its governing document**

Our objectives/aims are to:

Provide relief of persons suffering from SPINAL MUSCULAR ATROPHY and related conditions.

Provide relief in cases of psychological and emotional distress of the parents and guardians and other relatives of such persons or of such persons who are deceased.

Support the promotion of research into the causes and treatment of SPINAL MUSCULAR ATROPHY subject to the publication of the useful results of such research

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

In carrying out/planning our activities this year the trustees kept in mind the Charity Commission's guidance on public benefit and reviewed these at our trustee meetings.

The focus of our activities continues to be the support of sufferers and their families whom have been affected by Spinal Muscular Atrophy that have approached us regardless of age, gender, background, faith or personal circumstances

We have achieved this by providing emotional support to those who suffer or are affected by SMA (Spinal Muscular Atrophy) by providing free, friendly confidential support (at times utilising the first-hand experience of our trustees) and advice over the telephone or in person. Providing equipment for everyday life, learning aids, and recreational activities benefiting sufferers of SMA by improving their Quality of life, furtherance of their education and assisting their adaptation to everyday life

**Additional details of objectives and activities (Optional information)**

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

We have experienced a pleasing return to our fundraising revenue, despite the ongoing covid 19 pandemic year to date. A valuable contribution has been made by our volunteers. Without their continued support and commitment not to mention the many hours spent assisting us.

At the present time we continue assess our grant requests on a case by case basis.

## Section D

## Achievements and performance

### Summary of the main achievements of the charity during the year

We continue to receive requests from SMA sufferers and their families for help and support, with referrals from people whom we've helped also proving to be valuable.

Despite the heavily reduced number of events we held this year, again our fundraising events have proved to be a viable avenue to generate income. As with previous years A substantial proportion of our funds are generated from an annual Ball (our single most successful event) this is also one of our main avenues in which we raise our profile with support from individuals, companies and even the venue who donated time, services and products for the event, helping to ensure its success.

This year we had little growth of individuals taking part in fundraising/sponsorship events e.g. organised runs. And we arranged a charity bike ride from Cologne to Harlow, which unfortunately due to the pandemic we had to postpone, we plan to complete this in summer 2022,

We also had a Christmas disco planned but again the restrictions around the pandemic forced us to cancel the event. Resulting in refunds and increase expenditure under cost of fundraising events.

Virgin money giving service which was a main avenue of income and enabled us to claim gift aid too. Ceased operating which challenged us in finding a suitable alternative provider, we chose Total Money giving as it best aligned with our operations, we will review on a 6 monthly Basis performance going forwards.

Our Trading activity (wristbands, car stickers, Hoodies etc) has seen a reduction in revenue this year and will continue to review on a quarterly basis. Clothing orders continue to be placed on an as required basis, to reduce stock holding. We have seen voluntary donations decrease in this past year which again can be attributed to the Pandemic. We remain hopeful for the year ahead.

## Section E Financial review

### Brief statement of the charity's policy on reserves

We hold £4611.18 cash in the charity Bank Account all of which is unrestricted Funds. We have met our aim to maintain £3-5,000 at the year end. We aim to maintain at least £3-5,000 at the next year end to enable us to carry out our activities effectively`

### Details of any funds materially in deficit

N/A

### Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

All our income is generated through fundraising and donations. With our main source of income generated through our fundraising events. Our Volunteers and trustees do not receive a wage. This has enabled us to keep our running costs down and make more funds available to enable us to work towards and support our objectives.

## Section F Other optional information

In the coming year we hope to embark on more fundraising activities such as individual participation in organised events and we hope to encourage those outside of the charity's current reach to partake in their own fundraising activities and broaden our presence through social media and promotion, we will review on an ongoing basis particularly as we navigate through the storm of the Pandemic.

## Section G Declaration

The trustees declare that they have approved the trustees' report above.

### Signed on behalf of the charity's trustees

Signature(s)	<i>Wayne Burfitt</i>	<i>Charlotte Burfitt</i>
Full name(s)	Wayne Daniel Burfitt	Charlotte Burfitt
Position (eg Secretary, Chair, etc)	Chairman	Secretary
Date	08/11/2022	



Charity Name	No (if any)
The Annabelle Rose Foundation for Spinal Musular Atrop	1139272

Receipts and payments accounts

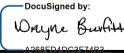
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For the period from	Period start date	To	Period end date
	1/1/2021		12/31/2021

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Voluntary reciepts and donations	4,449	-	-	4,449	
Donations to Fundraising Activities	4,099	-	-	4,099	
Activities for Generating funds (Trading)	253	-	-	253	
Fundraising events	36,743	-	-	36,743	
		-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Total income 2020	-	-	-	-	24,723
<b>Sub total (Gross income for AR)</b>	<b>45,544</b>	<b>-</b>	<b>-</b>	<b>45,544</b>	<b>24,723</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>45,544</b>	<b>-</b>	<b>-</b>	<b>45,544</b>	<b>24,723</b>
<b>A3 Payments</b>					
costs of generating voluntary receipts	983	-	-	983	
Fundraising costs (trading activities)	735	-	-	735	
Cost of charitable activites	18,614	-	-	18,614	
Governance costs	859	-	-	859	
Cost of fundraising events	20,646	-	-	20,646	
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Total Expenditure 2020	-	-	-	-	23,813
<b>Sub total</b>	<b>41,838</b>	<b>-</b>	<b>-</b>	<b>41,838</b>	<b>23,813</b>
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>41,838</b>	<b>-</b>	<b>-</b>	<b>41,838</b>	<b>23,813</b>
<b>Net of receipts/(payments)</b>	<b>3,706</b>	<b>-</b>	<b>-</b>	<b>3,706</b>	<b>910</b>
<b>A5 Transfers between funds</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>905</b>	<b>-</b>	<b>-</b>	<b>905</b>	<b>-</b>
<b>Cash funds this year end</b>	<b>4,611</b>	<b>-</b>	<b>-</b>	<b>4,611</b>	<b>905</b>

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	bank account balance	4,611	-	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	4,611	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
B2 Other monetary assets	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
		wayne Burfitt	26.01.2023	



**CHARITY COMMISSION  
FOR ENGLAND AND WALES**

## Independent examiner's report on the accounts

### Section A

### Independent Examiner's Report

**Report to the trustees/  
members of**

Charity Name

The Annabelle Rose Foundation for spinal Muscular Atrophy

**On accounts for the year  
ended**

31 December 2021

**Charity no  
(if any)**

1139272

**Set out on pages**

1-7

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **31 / 12 / 2021**.

**Responsibilities and  
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent  
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below \*) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

\* Please delete the words in the brackets if they do not apply.

**Signed:**

DocuSigned by:  
Michelle Elkins  
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**Date:**

26.01.2023

**Name:**

Michelle Elkins

**Relevant professional  
qualification(s) or body  
(if any):**

**Address:**

15 Fernlea Road, Benfleet, SS7 1HG

### Section B

### Disclosure

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

**Give here brief details of any items that the examiner wishes to disclose.**

N/A - no items to disclose