



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 01/01/23 Period start date To 31/12/24 Period end date

Charity name: The Yare Valley Churches

Charity registration number: 1138951

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	Parochial Church Council powers measure (1956) and Church representation rules Norwich Diocese regulated.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	All our activities are open to the public & are designed to enhance the lives of those loving within the community
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	Yes

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	N/A
Policy on social investment including program related investment	Para 1.38	N/A

Contribution made by volunteers	Para 1.38	Other than the chair who is paid incumbent all other trustees are volunteers
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>Our main objectives and achievements are to:</p> <p>Objectives: Build relationships with families and grow a new younger congregation</p> <p>Develop new groups for children and young people</p> <p>Connect with individuals in the village who are living alone or isolated from others, impacted by food poverty/disability/age</p> <p>Become a visible 'church' by working in partnership with local organisations for the benefit of the wider community</p> <p>Achievements: Community Pantry Forget me not Café Toddlers Group Anna Chaplaincy ministry in care homes and visiting older people</p>

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	
Amount of reserves held	Para 1.22	
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed , royal charter)	Para 1.25	Parochial Church Council powers measure (1956) as amended and Church representation rules Norwich Diocese regulated
How is the charity constituted? (e.g. unincorporated association , CIO)	Para 1.25	Committee of volunteers chaired by Yare Valley Churches incumbent
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	By nomination and seconding at APCM

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	The Yare Valley Churches
Other name the charity uses	
Registered charity number	113895
Charity's principal address	The Rectory 73 The Street Brundall Norfolk NR13 5EB

Names of the charity trustees who manage the charity

Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
Gaye Hailstone	PCC Secretary		
Patrick Beales	Church Warden & Lay Chair		
Tom Morgan	Fabric Officer		

	Elisabeth Morgan	Church Warden & Synod Rep		
1	Victoria Gaskin	Church Warden		
2		Finance Officer		
3	Gillian Groat			
4	Keith Gerrard	Lay Reader/Synod Rep		
5				
6	Ann Brownlee	PCC member		
7	Douglas Bain	Synod Rep		
8	Rosie Bickers	PCC member		
9	June Carding	PCC member		
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional) Names and addresses of advisers (Optional information)

Type of	Name	Address	adviser

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

Declarations

The trustees declare that they have approved the trustees’ report above.

Signed on behalf of
the charity’s trustees

Signature(s)
) Full
name(s)

Position (eg
Secretary,
Chair, etc)

D Hanson	
Dave Hanson	
PCC Chair Incumbent	

14 March 2025

Date

The Yare Valley Churches

Financial Activities

January - December 2024

	TOTAL	
	JAN - DEC 2024	JAN - DEC 2023 (PY)
Income		
101 General Fund (Receipts)		
Donations and legacies	7,519.14	7,358.18
General Giving	40,933.92	37,445.57
Interest Receivable	3,607.46	2,105.17
Miscellaneous and Fundraising Income	776.50	491.24
Other Primary Income	10,659.61	12,656.74
PCC Fees Rec	4,420.00	7,123.00
Total 101 General Fund (Receipts)	67,916.63	67,179.90
102 Buildings & Churchyard (IN Receipts)		
IN-01 Churchyard income	400.00	400.00
IN-16 St Laurence Centre	420.00	326.24
Room Hire	1,202.00	863.00
Total IN-16 St Laurence Centre	1,622.00	1,189.24
Total 102 Buildings & Churchyard (IN Receipts)	2,022.00	1,589.24
103 Mission (OUT Receipts)		
OUT-12 Mission income	385.70	183.50
OUT-17 Holiday club income	188.14	269.30
OUT-2 Youth Cafe		55.50
OUT-4 Community Cafe	6,134.82	5,218.79
OUT-6 Sports Ministry Income		180.16
OUT-9 Toddler cafe		751.35
Total 103 Mission (OUT Receipts)	6,708.66	6,658.60
104 Parish & Partnerships (OF Receipts)		
OF-5 PCC Expenses (Receipts)	218.00	2,461.77
Total 104 Parish & Partnerships (OF Receipts)	218.00	2,461.77
105 Worship (UP Receipts)		
UP-1 Services income	10.00	70.00
UP-8 Flower Team income	160.00	178.10
Total 105 Worship (UP Receipts)	170.00	248.10
106 Restricted Fund (Receipts)		
All Saints Fund (Postwick)	5,218.55	1,557.49
OUT-12 Community Pantry (Receipts)	9,857.80	2,286.00
OUT-14 Anna Chaplaincy	1,150.00	462.50
OUT-3 Wheelchair Accessible Vehicle	20.00	136.02
Total 106 Restricted Fund (Receipts)	16,246.35	4,442.01
Total Income	£93,281.64	£82,579.62
TOTAL	£93,281.64	£82,579.62

The Yare Valley Churches

Financial Activities

January - December 2024

	TOTAL	
	JAN - DEC 2024	JAN - DEC 2023 (PY)
Expenditures		
202 Buildings & Churchyard (IN Payments)		
IN 1 Churchyard maintenance	1,798.90	1,956.72
IN 10 Rector's expenses	84.80	
Phone Costs	182.38	
Total IN 10 Rector's expenses	267.18	
IN 13 Stationary and office supplies	101.88	128.30
IN 14 Photocopying/printing	152.30	106.96
IN 15 General Training		30.00
IN 16 St Laurence Centre expenditure	512.40	934.26
IN 2 Insurances	5,338.71	5,252.27
IN 3 Cleaning	1,075.94	1,566.79
IN 4 Water	334.26	316.09
IN 5 Electricity	4,459.07	3,424.56
IN 6 Oil	415.33	-0.06
IN 7 Maintenance plans	2,392.00	1,615.00
IN 8 Inspections	1,152.00	588.00
IN 9 Training and support		240.00
Payroll Expenses		
IN 19 Wages		8,969.88
Total Payroll Expenses		8,969.88
Total 202 Buildings & Churchyard (IN Payments)	17,999.97	25,128.77
203 Mission (OUT Payments)		
OUT 10 Publicity	226.11	31.98
OUT 12 Mission	385.70	183.50
OUT 17 Holiday club	58.20	
OUT 4 Community Cafe (Expenses)	2,621.25	2,287.61
OUT 5 Resource Manager		80.71
OUT 6 Sports Ministry Expenses		428.70
OUT 9 Toddler cafe expenses		204.11
Total 203 Mission (OUT Payments)	3,291.26	3,216.61
204 Parish & Partnerships (OF Payments)		
OF 1 Benefice request	43,232.00	38,682.00
OF 5 PCC expenses	2,249.95	4,277.96
OF 6 iKnow database		690.00
OF 8 Website	616.00	130.00
Total 204 Parish & Partnerships (OF Payments)	46,097.95	43,779.96
205 Worship (UP Payments)		
UP 1 Service expenses	564.60	290.73
UP 10 CCLI licences	739.37	702.28
UP 8 Flower Team	103.84	208.90
UP 9 Music/choir		149.99
Total 205 Worship (UP Payments)	1,407.81	1,351.90

The Yare Valley Churches

Financial Activities

January - December 2024

	TOTAL	
	JAN - DEC 2024	JAN - DEC 2023 (PY)
206 Restricted Fund (Payments)		
All Saint's Fund (Postwick)	920.00	1,600.50
IN17 Reordering Expenditure	1,535.50	
Norman Richardson (grave flowers) Fund	60.00	69.00
OF 9 Mission & Discipleship expenses	197.33	
OUT 14 Anna Chaplaincy	1,655.46	408.82
OUT 3 Wheelchair Accessible Vehicle	1,238.04	1,639.43
OUT-12 Community Pantry (Payments)	2,568.06	1,538.10
Total 206 Restricted Fund (Payments)	8,174.39	5,255.85
Payroll Expenses		
Pension	16.93	0.00
Wages	9,397.35	0.00
Total Payroll Expenses	9,414.28	0.00
Total Expenditures	£86,385.66	£78,733.09
NET OPERATING INCOME	£6,895.98	£3,846.53
NET INCOME/(EXPENDITURE)	£6,895.98	£3,846.53

The Yare Valley Churches

Balance Sheet

As of December 31, 2024

	TOTAL	
	AS OF DEC 31, 2024	AS OF DEC 31, 2023 (PY)
Fixed Asset		
Total Fixed Asset		
Cash at bank and in hand		
Cash on hand	0.00	564.00
Santander Current (3961)	27,850.25	23,795.32
The CBF Church of England Deposit Fund	71,389.37	67,791.13
Total Cash at bank and in hand	£99,239.62	£92,150.45
NET CURRENT ASSETS	£99,239.62	£92,150.45
Creditors: amounts falling due within one year		
Current Liabilities		
Fees due to Norwich Diocese	1,033.00	827.00
Payroll Liabilities		
Nest pension	17.19	
Total Payroll Liabilities	17.19	
Total Current Liabilities	£1,050.19	£827.00
Total Creditors: amounts falling due within one year	£1,050.19	£827.00
NET CURRENT ASSETS (LIABILITIES)	£98,189.43	£91,323.45
TOTAL ASSETS LESS CURRENT LIABILITIES	£98,189.43	£91,323.45
TOTAL NET ASSETS (LIABILITIES)	£98,189.43	£91,323.45
Charity funds		
General Fund	26,919.77	28,095.75
Restricted Funds		
All Saints Fund (Postwick)	17,284.11	12,985.56
Anna Chaplaincy	1,118.98	1,624.44
Church Re-Ordering and Development	20,442.24	21,977.74
Church Vehicle (formerly WAV)	5,710.03	6,918.07
Community Pantry	8,256.79	967.05
Juliet Bloor Legacy Fund	8,335.22	8,335.22
Mission & Discipleship	5,937.19	6,134.52
Norman Richardson (grave flowers) Fund	671.00	771.00
St Michael & All Angels Fund (Braydeston)	1,517.00	1,517.00
Youth Mission support	1,997.10	1,997.10
Total Restricted Funds	71,269.66	63,227.70
Retained Earnings	-6,895.98	-3,846.53
Surplus/(Deficit)	6,895.98	3,846.53
Total Charity funds	£98,189.43	£91,323.45

Yare Valley Churches - Notes to the 2024 accounts

Financial Activities – overview

- p.3 Excess of receipts over expenditure across all our funds is £6865.98. This is made up of a deficit on our General Fund of £1175.98 and an overall increase in the Restricted Funds of £8041.96. Details of the change over the year for each of our funds is set out on the sheet headed “Yare Valley Churches funds movement 2024”.

Financial Activities – General Fund

- p.1 General Giving includes collections at services and through the Goodbox card reader, giving for general purposes by envelope and regular giving for general purposes by payments direct to the bank.
- p.1 Other Primary Income is Gift Aid recovered on 2023 income £10195.87 plus income from endowments held for us by the Diocese £463.74 Gift Aid receipts were down about £2000 from the previous year, because of reduced giving in 2023.
- p.1 Churchyard income is a grant from Postwick with Witton Parish Council for the upkeep of Postwick churchyard. We do not meet the criteria for Brundall Parish Council to make donations towards the upkeep of either Brundall or Braydeston churchyards. The endowment income referred to above includes £260.43 for the upkeep of Brundall churchyard.
- p.1 Toddler Café (OUT 9) receipts and expenditure are included in Community Café (OUT 4) for 2024.
- p.2 IN 5 Electricity: no grants towards these costs were received in 2024. We received a ‘winter pressures’ grant of £350 from Broadland District Council for the warm spaces provision in our cafes for winter 2024/25, this income is included in the Community Café receipts.
- p.2 Payroll Expenses are for our part-time Resources Manager.
- p.1 & 3 Mission OUT 12. Money was collected and paid out to Christian Aid (£26 for receipts taken on our card reader at the fund-raising coffee morning), the Bishop’s Fund (retiring collection of £306.70 taken at the Rector’s institution), and the Royal British Legion (£53).
- p.2 Benefice Request OF 1: the amount requested by the Diocese for 2024 was £57641 and the amount actually paid was £43232. An additional £240 was credited to us in respect of fees for funerals at a crematorium, bringing the total to £43472. This is equivalent to 75.42% of the amount requested by the Diocese.

Balance Sheet – Restricted Funds

All Saints Fund (Postwick): £7115.31 of the total is for restricted purposes at Postwick Church and £10168.80 is available for general purposes in connection with Postwick Church. This fund benefitted from a legacy from the late Anne Walker, who left £3000 for the upkeep of the fabric of All Saints Church.

Community Pantry: in addition to donations from the church family and the general public, this fund received three grants during 2024: £1500 from Broadland District Council, £3000 from a local charitable trust and £300 from Yare Valley Rotary Club.

Yare Valley Churches funds movement 2024

Restricted Funds 2024

	Opening balance		Receipts	Expenses	Year end balance	Net movement in 2024
	£	£	£	£	£	
Church Re-Ordering and Development	21,977.74		-	1,535.50	20,442.24	- 1,535.50
All Saints (Postwick) Fund	12,985.56		5,218.55	920.00	17,284.11	4,298.55
St Michael & All Angels (Braydeston) Fund	1,517.00		-	-	1,517.00	-
Anna Chaplaincy (formerly Summer in Brundall)	1,624.44		1,150.00	1,655.46	1,118.98	- 505.46
Church vehicle	6,918.07		30.00	1,238.04	5,710.03	- 1,208.04
Mission & Discipleship (formerly Interns)	6,134.52		-	197.33	5,937.19	- 197.33
Youth Mission Support	1,997.10		-	-	1,997.10	-
Juliet Bloor Legacy Fund	8,335.22		-	-	8,335.22	-
Norman Richardson (grave flowers) Fund	771.00		-	100.00	671.00	- 100.00
Community Pantry	967.05		9,857.80	2,568.06	8,256.79	7,289.74
Total of Restricted Funds	63,227.70		16,256.35	8,214.39	71,269.66	8,041.96
General Fund 2024	28,095.75	77,035.29	78,211.27	26,919.77	- 1,175.98	

Total increase (all funds)

6,865.98

Total funds (as shown on the Balance Sheet 31/12/24)

98,189.43

copy

Independent Examiners Certificate

Report to the trustees/ members of:

THE YARE VALLEY CHURCHES

On accounts for the year ended:

31st DECEMBER 2024

Charity no (if any):

1138951

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/12/2024

Responsibilities and basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

~~The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of:~~]. Delete [] if not applicable.

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below*) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

Roger Wiltshire

Date:

17th MARCH 2025

Name:

ROGER WILTSHIRE

Relevant professional
qualification(s) or body
(if any)

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Address:

4, BRANDON COURT, BRUNDALL
NORWICH NR13 5NW

Section B

Disclosure

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here
brief
details of

any items
that the
examiner
wishes to
disclose

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