



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 01/01/21 Period start date To 31/12/22 Period end date

Charity name: The Yare Valley Churches

Charity registration number: 1138951

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	Parochial Church Council powers measure (1956) and Church representation rules Norwich Diocese regulated.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	All our activities are open to the public & are designed to enhance the lives of those loving within the community
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	Yes

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	N/A
Policy on social investment including program related investment	Para 1.38	N/A
Contribution made by volunteers	Para 1.38	Other than the chair who is paid incumbent all other trustees are volunteers

Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	Our main objectives and achievements are to Grow disciples Grow leaders Grow new congregations Grow connections within the community Has Dementia Friendly Church Community Status Part of Anna Chaplaincy network

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	

Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	
Amount of reserves held	Para 1.22	
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	

Other		
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Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Parochial Church Council powers measure (1956) as amended and Church representation rules Norwich Diocese regulated
How is the charity constituted? (e.g. unincorporated association, CIO)	Para 1.25	Committee of volunteers chaired by Yare Valley Churches incumbent
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	By nomination and seconding at APCM

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	The Yare Valley Churches
Other name the charity uses	
Registered charity number	113895
Charity's principal address	The Rectory 73 The Street Brundall Norfolk NR13 5EB

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1				
2	Gaye Hailstone	PCC Secretary		
3	Patrick Beales	Church Warden & Lay Chair		
4				
5	Tom Morgan	Fabric Officer		
6	Elisabeth Morgan	Church Warden & Synod Rep		
7				
8	Victoria Gaskin	Church Warden		
9				
10	Keith Gerrard	Lay Reader/Synod Rep		
11				
12	Douglas Bain	Synod Rep		
13				
14	Diana Buck			
15	Su Allport	Synod Rep		
16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of
the charity's trustees

Signature(s)

Full name(s)

Position (eg Secretary,
Chair, etc)

G Hailstone	
Gaye Hailstone	
Trustee & acting PCC Secretary	

Date

12/07/23

The Yare Valley Churches

Balance Sheet

As of December 31, 2022

	TOTAL	
	AS OF DEC 31, 2022	AS OF DEC 31, 2021 (PY)
Fixed Asset		
Total Fixed Asset		
Cash at bank and in hand		
Cash on hand	1,473.12	
Santander Current (3961)	22,013.84	23,511.61
The CBF Church of England Deposit Fund	65,685.96	79,824.00
Total Cash at bank and in hand	£89,172.92	£103,335.61
Current Assets		
Undeposited Funds	0.00	0.00
Total Current Assets	£0.00	£0.00
NET CURRENT ASSETS	£89,172.92	£103,335.61
Creditors: amounts falling due within one year		
Trade Creditors		
Creditors	0.00	0.00
Total Trade Creditors	£0.00	£0.00
Current Liabilities		
Fees due to Norwich Diocese	1,696.00	189.00
Norwich Diocese	0.00	0.00
Payroll Clearing	0.00	0.00
Payroll Liabilities		
HMRC	0.00	0.00
Pension	0.00	0.00
Total Payroll Liabilities	0.00	0.00
Total Current Liabilities	£1,696.00	£189.00
Total Creditors: amounts falling due within one year	£1,696.00	£189.00
NET CURRENT ASSETS (LIABILITIES)	£87,476.92	£103,146.61
TOTAL ASSETS LESS CURRENT LIABILITIES	£87,476.92	£103,146.61
TOTAL NET ASSETS (LIABILITIES)	£87,476.92	£103,146.61
Charity funds		
General Fund	23,654.53	30,729.63
Opening Balance Equity	0.00	0.00
Restricted Funds		
All Saints Fund (Postwick)	13,028.57	20,739.12
Anna Chaplaincy	1,570.76	1,925.13
Church Re-Ordering	21,977.74	22,799.74
Interns	6,134.52	5,712.77
Juliet Bloor Legacy Fund	8,335.22	8,335.22
Norman Richardson (grave flowers) Fund	840.00	945.00
St Michael & All Angels Fund (Braydeston)	1,517.00	1,517.00
Wheelchair Accessible Vehicle	8,421.48	8,445.90
Youth Mission support	1,997.10	1,997.10
Total Restricted Funds	63,822.39	72,416.98

The Yare Valley Churches

Balance Sheet

As of December 31, 2022

	TOTAL	
	AS OF DEC 31, 2022	AS OF DEC 31, 2021 (PY)
Retained Earnings	15,669.69	-7,166.45
Surplus/(Deficit)	-15,669.69	7,166.45
Total Charity funds	£87,476.92	£103,146.61

Independent Examiners Certificate

Report to the trustees/ members of:	THE YARE VALLEY CHURCHES
On accounts for the year ended:	31 st DECEMBER 2022
Charity no (if any):	1138951

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/12/2022

Responsibilities and basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

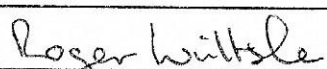
~~[The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of-]~~ ☐. Delete ☐ if not applicable.

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below *) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed: 

Date: 28th APRIL 2023

Name: ROGER WILTSHIRE

Relevant professional qualification(s) or body (if any)

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Address:

4, BRANDON COURT
BRUNDALL
NORWICH NR135NW

Section B

Disclosure

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose

Prior to the start of my examination of the accounts, the Finance Officer made me aware of an occasion during the year when money was wrongly removed from the church bank account.

All the money was recovered and I am satisfied that there has been no financial loss to the parish, and I am also satisfied that there is no ongoing risk.

I have been advised that the incident was reported to all relevant bodies, including the Charity Commission, and that the Lay Chair, Churchwardens and other members of the P.C.C. (as Trustees) have been kept informed.

The P.C.C. has been asked to treat the details in confidence and I am satisfied that this is an appropriate approach.