



**Section A**

**Independent Examiner's Report**

**Report to the trustees/  
members of**

Charity Name  
**COURTLANDS CHARITABLE TRUST**

**On accounts for the year  
ended**

**31/03/2023**

**Charity no  
(if any)**

**1138734**

**Set out on pages**

**1**

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/03/2023.

**Responsibilities and  
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent  
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

**Signed:**

**Date:** 19 Feb 24

**Name:**

I Graff FCCA

**Relevant professional  
qualification(s) or body  
(if any):**

Association of Chartered Certified Accountants

**Address:**

Whiteside and Davies

158 Cromwell Road, Salford, M6 6DE

Trustees' Annual Report for the period						
From	Period start date			To	Period end date	
	01	04	2022		31	03

## Section A

## Reference and administration details

Charity name

THE COURTLANDS CHARITABLE TRUST

Other names charity is known by

Registered charity number (if any) 1138734

Charity's principal address

2 NEW HALL AVENUE

SALFORD

Postcode

M7 4JU

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Mr S D Cope	Chair		
2	Mrs V E Cope			
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4				
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19				
20				

### Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

## Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
Accountant	I Graff FCCA	158 Cromwell Road Salford M6 6DE

## Name of chief executive or names of senior staff members (Optional information)

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# Section B Structure, governance and management

## Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Trust Deed
How the charity is constituted (eg. trust, association, company)	Charitable Trust
Trustee selection methods (eg. appointed by, elected by)	At trustee meetings by trustees

## Additional governance issues (Optional information)

You may choose to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational

The trustees have examined the major strategic, business and operational risks that the charity faces and confirm that systems have been established to enable regular reviews to be carried out so that necessary steps can be taken to lessen these risks.

The trustees meet regularly to consider how to make best use of the charity's funds available for distribution.

Trustees provide their support freely and do not receive reimbursement for expenses incurred.

structure and any wider network with which the charity works;

- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

## Section C

## Objectives and activities

**Summary of the objects of the charity set out in its governing document**

To make donations/grants to charitable and educational institutions.

The Charity carries out a range of activities in pursuance of its charitable aims. This includes providing support to charitable institutions. The Trustees consider that these activities detailed below provide benefit to the public.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

**Additional details of objectives and activities (Optional information)**

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

**Summary of the main achievements of the charity during the year**

The charity focused its support to over 50 charitable institutions with some grants/donation made to charities who provide help to families who do not have the ability to provide themselves and families with the basic necessities or to provide urgently needed medical expenses. Other grants/support was provided to educational/religious charities to promote the Orthodox Jewish religious education.

**Brief statement of the charity's policy on reserves**

The trustees consider that the results set out in the attached accounts are satisfactory. They are of the opinion that the balance on the reserves are sufficient to meet any future commitments under the terms of funding.

**Details of any funds materially in deficit****Further financial review details (Optional information)**

You may choose to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

**Section F****Other optional information**

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**Section G****Declaration**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

<b>Signature(s)</b>		
<b>Full name(s)</b>	S D Cope	Mrs V Cope
<b>Position (eg Secretary, Chair, etc)</b>	Chair	
<b>Date</b>	19 Feb 24	



Trustees' Annual Report for the period						
From	Period start date			To	Period end date	
	01	04	2022		31	03

**Section A** Reference and administration details

**Charity name** THE COURTLANDS CHARITABLE TRUST

**Other names charity is known by**

**Registered charity number (if any)** 1138734

**Charity's principal address** 2 NEW HALL AVENUE  
SALFORD

**Postcode** M7 4JU

**Names of the charity trustees who manage the charity**

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
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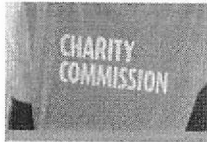
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**Section F****Other optional information****Section G****Declaration**

The trustees declare that they have approved the trustees' report above.

**Signed on behalf of the charity's trustees**

<b>Signature(s)</b>		
<b>Full name(s)</b>	S D Cope	Mrs V Cope
<b>Position (eg Secretary, Chair, etc)</b>	Chair	
<b>Date</b>	19 Feb 24	



Charity Name	No (if any)
The Courtlands Charitable Trust	1138734

CC16a

## Receipts and payments accounts

For the period from	Period start date	To	Period end date
	01/04/2022		31/03/2023

### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Donations	27,500	-	-	27,500	6,250
Rental Income	41,954	-	-	41,954	36,823
Interest Received	4	-	-	4	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>69,458</b>	<b>-</b>	<b>-</b>	<b>69,458</b>	<b>43,073</b>
<b>A2 Asset and investment sales, (see table).</b>					
Loans	10,000	-	-	10,000	-
	-	-	-	-	-
<b>Sub total</b>	<b>10,000</b>	<b>-</b>	<b>-</b>	<b>10,000.00</b>	<b>-</b>
<b>Total receipts</b>	<b>79,458</b>	<b>-</b>	<b>-</b>	<b>79,458</b>	<b>43,073</b>
<b>A3 Payments</b>					
Grants/donations	68,289	-	-	68,289	59,816
Insurance	4,268	-	-	4,268	2,343
Service charges & ground rent	4,873	-	-	4,873	7,056
Repairs	1,848	-	-	1,848	5,560
Bank Charges	61	-	-	61	15
Accountancy	600	-	-	600	500
Legal Fees	1,721	-	-	1,721	-
Advertising	55	-	-	55	-
	-	-	-	-	-
<b>Sub total</b>	<b>81,715</b>	<b>-</b>	<b>-</b>	<b>81,715</b>	<b>75,290</b>
<b>A4 Asset and investment purchases, (see table)</b>					
Loans	-	-	-	-	15,000
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>15,000</b>
<b>Total payments</b>	<b>81,715</b>	<b>-</b>	<b>-</b>	<b>81,715</b>	<b>90,290</b>
<b>Net of receipts/(payments)</b>	<b>- 2,257</b>	<b>-</b>	<b>-</b>	<b>- 2,257</b>	<b>- 47,217</b>
<b>A5 Transfers between funds</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>11,638</b>	<b>-</b>	<b>-</b>	<b>11,638</b>	<b>58,855</b>
<b>Cash funds this year end</b>	<b>9,381</b>	<b>-</b>	<b>-</b>	<b>9,381</b>	<b>11,638</b>



## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Bank balance	9,381	-	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	9,381	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>	Loans	5,000	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
<b>B3 Investment assets</b>	Investment Properties	Unrestricted	Cost (optional)	Current value (optional)
				573,000
			-	-
			-	-
			-	-
			-	-
			-	-
<b>B4 Assets retained for the charity's own use</b>		Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
<b>B5 Liabilities</b>		Unrestricted	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval
		S D Cope	19/02/2024
		Mrs V E Cope	19/02/2024