

ARTHUR WHARTON FOUNDATION

England & Wales · Charity number 1138572

Details

Status Registered

Legal form Trust

Registered 2010-10-26

Register [View on the Charity Commission register](#)

Contact

Address 1 Widdowfield Street
Darlington
County Durham
DL3 6NH

Phone 01325 469608

Email info@arthurwhartonfoundation.org

Website www.arthurwhartonfoundation.org

Activities

Objects: 1. THE PROMOTION OF RACIAL HARMONY FOR THE PUBLIC BENEFIT BY:(A) PROMOTING KNOWLEDGE AND MUTUAL UNDERSTANDING BETWEEN DIFFERENT RACIALGROUPS;(B) ADVANCING EDUCATION AND RAISING AWARENESS ABOUT DIFFERENT RACIAL GROUPS TOPROMOTE GOOD RELATIONS BETWEEN PERSONS OF DIFFERENT RACIAL GROUPS.2. THE PROMOTION OF EQUALITY AND DIVERSITY FOR THE PUBLIC BENEFIT BY:(A) PROMOTING ACTIVITIES TO FOSTER UNDERSTANDING BETWEEN PEOPLE FROM DIVERSEBACKGROUNDS

Activities: 1.The promotion of racial harmony for the public benefit by: promoting knowledge and mutual understanding between different racial groups; advancing education and raising awareness about different racial groups to promote good relations.2.The promotion of equality and diversity for the public benefit: promoting activites to foster understanding between people from diverse backgrounds.

Classification

- **How:** Provides Advocacy/advice/information, Other Charitable Activities
- **What:** Education/training, Arts/culture/heritage/science, Environment/conservation/heritage
- **Who:** People Of A Particular Ethnic Or Racial Origin, The General Public/mankind

Geography

- **Area of benefit:** UNDEFINED. IN PRACTICE, NATIONAL
- Throughout England

Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£6,084	£8,575	-	-
2024-03-31	£9,702	£16,727	-	-
2023-03-31	£2,668	£12,139	-	-
2022-03-31	£37,830	£15,800	-	-
2021-03-31	£9,987	£5,518	-	-

Trustees

Name	Role	Appointed
DAVID LESLIE PROUD	Chair	2013-01-23
SHAUN KEVIN CAMPBELL		

ARTHUR WHARTON FOUNDATION

England & Wales - Charity number 1138572

Accounts

Deddington Charity Estate
1188691

Annual Trustees Report 2022

The year started with a full complement of trustees and officers.

All properties are fully occupied, and a rent review was carried out for the first time since Covid on the Alms houses and the Town Hall. The modest increases were accepted by the tenants and have been paid on time throughout the year.

A full review of the insurance provision was undertaken this year and the trustees selected a new provider who pointed out some over valuation of the rebuild amounts. Surveys were undertaken on the Town Hall and Alms houses and the insurance was adjusted to reflect the updated values. The total amount of insurance was reduced, and a three-year agreement was selected with the new insurer who is a specialist in this area.

A full survey was undertaken of the alms house windows, which were in need of repair. Quotes were obtained and instruction given to an experienced local specialist supplier. All windows were removed and refurbished and then refitted. The windows will be repainted in due course.

Prior to this a full property inspection was undertaken at the beginning of the year by the Property Manager and a trustee, with a list of works and repairs required in the next couple of years. This list will be monitored on an ongoing basis and reviewed annually.

One alms house needed a deep clean and the tenant was removed to a local facility during that process. This was carried out in full consultation with the resident's family.

One of the residents of the alms houses sadly died in October. Her estate was administered by her appointed Solicitor according to her will. The trustees took the opportunity, following a previous review of the alms houses earlier in the year, to refurbish the bathroom and kitchen with a full redecoration. Residents have been reminded of the importance of a will to ensure their wishes are carried out.

A recruitment panel will be convened to interview the four candidates who are on the waiting list.

The trustees have taken note of the increase in applicants for an alms house place and the current waiting list is six applicants.

Enquiries have begun about some remedial work due to be undertaken to the Undercroft of the Town Hall and flooring of the art gallery above. Detailed reports have been received and the work will be considered for rollout in the 2024 financial period.

There has still been no confirmation re the registering of the assets of the charity under the new charity registration number. This continues to be followed up by the Clerk.

Help has been offered to a local resident in distress.

Arthur Wharton Foundation

Income & Expenditure Account Year Ended 31st March 2022

	2022	20
	£	£
Income		
Community Fund and Grants	35,300	
Donations	357	
Lecture and Support Fees	1,242	
Room Hire	930	
Interest	1	
	<hr/> 37,830	
Expenses		
Travelling expenses	2,065	510
Rent and Rates	566	503
Light and Heat	818	673
Insurance	641	636
Telephone and Broadband	1,724	1,055
Software and Professional fees	528	479
Postage and Stationery	338	294
Bank Charges	22	0
Property Repairs	6,988	188
Mural	0	217
Artifices	0	185
Cleaning and Materials	302	313
Sundry Expenses	406	415
Depreciation	1,404	50
	<hr/> 15,800	<hr/>
Deficit/Surplus for the period	<hr/> <hr/> 22,030	

Arthur Wharton Foundation

Balance Sheet As at 31st March 2022

	2022		20
	£	£	£
Fixed Assets			
Arthur Wharton Statue		67,749	
Fixtures and Fittings			
Written Down Value	450		500
Additions	<u>13,595</u>		
	14,045		
Less Depreciation	<u>1,404</u>	12,641	50
		<u>80,390</u>	
Current Assets			
Sundry Debtors	0		1,650
Current Account	6,183		397
Deposit Account	10,114		608
Cash on Hand	0		87
		<u>16,297</u>	
		<u>96,687</u>	
Current Liabilities			
Creditors & Accruals		7,216	
		<u>89,471</u>	
Reserves			
General Fund			
Brought Forward	67,441		62,972
Surplus (deficit) for year	<u>22,030</u>		<u>4,469</u>
Carried Forward		89,471	
		<u>89,471</u>	

Trustee

DL Proud

Accountant

21

£

6,175

811

2,500

500

1

9,987

5,518

4,469

21

£

67,749

450

68,199

2,742

70,941

3,500

67,441

67,441

67,441

Scrutiniser's Report to the Trustees of the

ARTHUR WHARTON FOUNDATION

I report on the accounts of the Charity for the year ended 31 March 2022.

Respective Responsibilities Trustees and Scrutiniser

As the Charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act"). You consider that neither the Audit nor the Independent Examination requirements of The Act apply. It is my responsibility, without carrying out an audit or independent examination, to scrutinise the accounts and report to you.

Basis of Scrutiniser's Statement

In accordance with the directions given in the Charity's Constitution, I have scrutinised the records and accounts on the attached single page.

Scrutiniser's Statement

In my opinion the accounts are in accordance with the records produced to me and comply with the constitution of the Charity.

Name:	Ian Groves
Qualification:	Chartered Accountant
Address:	167 Hummersknott Avenue Darlington
Date:	28th July 2023