

**THE DORIS MACER FOUNDATION**

**Charitable Trust**

**Created by Constitution  
dated 7 July 2010**

**Accounts**

**Year Ended**

**5 April 2025**

**Buckley Watson Limited  
Chartered Accountants**

57a Broadway  
Leigh on Sea  
Essex  
SS9 1PE



## Trustees' Annual Report for the period

Period start date			Period end date		
Day	Month	Year	Day	Month	Year
6	April	2024	5	April	2025

### Section A

### Reference and administration details

Charity name

The Doris Macer Foundation

Other names charity is known by

Registered charity number (if any) 1138442

Charity's principal address

25 Fortescue Chase

Southend on Sea

Essex

Postcode

SS1 3SS

#### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Keith Richardson			
2	Brian Lorking			
3	Lisa Curtis			
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

#### Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

**Names and addresses of advisers (Optional information)**

Type of adviser	Name	Address
Financial Advisor	St James's Place	Lime House, Melford Road, Sudbury, Suffolk. CO10 0BA

**Name of chief executive or names of senior staff members (Optional information)**

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## Section B Structure, governance and management

**Description of the charity's trusts**

Type of governing document  
(eg. trust deed, constitution)

Constitution adopted 7 July 2010

How the charity is constituted  
(eg. trust, association, company)

Charitable Trust

Trustee selection methods  
(eg. appointed by, elected by)

Appointed by existing Trustees

**Additional governance issues (Optional information)**

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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## Section C Objectives and activities

**Summary of the objects of the charity set out in its governing document**

To relieve sickness and preserve health by providing or assisting in the provision of services which are ancillary to those provided by the statutory authorities. To promote humane behaviour towards animals by providing appropriate care, protection, treatment and security for animals which are in need of care and attention by reason of sickness, maltreatment, poor circumstances or ill usage and to educate the public in matters pertaining to animal welfare in general and the prevention of cruelty and suffering among animals. Such other exclusively charitable objects and purposes in any part of the world as the trustees may in their discretion think fit

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

In planning our activities for the year we kept in mind the Charity Commission's guidance on public benefit at our trustee meetings.

The Foundation received no monetary donations during the year.

Investment income received during the year has been reinvested as advised by The Foundations Financial Advisor.

A large proportion of the Foundation's income has been invested to secure its long term viability.

Donations to Charities that meet the Foundations Constitutional requirements were made during the year and have continued in the current period. This is the main focus of the Foundation.

**Additional details of objectives and activities (Optional information)**

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

**Summary of the main achievements of the charity during the year**

The Foundation has made charitable donations to both national and local charities during the year in line with it's Constitution.

Significant highlights included:

A further £31,500, making a total of £60,000, donated to Essex Search and Rescue for the completion of their new search and rescue vehicle.

£60,000 donated to Mid & South Essex NHS Foundation to underwrite the first year staffing costs of their new Mobile Burns Bus.

£50,000 donated to Helen Rollason Cancer Charity for the refurbishment of their Harlow support centre and the first year lease costs for the unit. In addition we have committed to a further £10,000 per annum towards the lease costs for the next four years.

## Section E Financial review

### Brief statement of the charity's policy on reserves

The Foundation was formed for the long term and whilst no specific amounts are set the Trustees are mindful that the Foundation should have sufficient reserves to ensure this objective is met. These reserves are held as investments that can be realised should the need arise.

### Details of any funds materially in deficit

Not applicable

### Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

## Section F Other optional information

## Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Brian Lorking	Keith Richardson
Position (eg Secretary, Chair, etc)	BGL	K Richardson
Date	20 November 2025	



# Independent examiner's report on the accounts

## Section A

## Independent Examiner's Report

Report to the trustees/  
members of

Charity Name  
**The Doris Macer Foundation**

On accounts for the year  
ended

5 April 2025

Charity no  
(if any) 1138442

Set out on pages

9 and 10

(remember to include the page numbers of additional sheets)

**Respective  
responsibilities of  
trustees and examiner**

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144 of the Charities Act 2011 (the Charities Act) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 145 of the Charities Act,
- to follow the procedures laid down in the general Directions given by the Charity Commission (under section 145(5)(b) of the Charities Act, and
- to state whether particular matters have come to my attention.

**Basis of independent  
examiner's statement**

My examination was carried out in accordance with general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair' view and the report is limited to those matters set out in the statement below.

**Independent  
examiner's statement**

In connection with my examination, no matter has come to my attention (other than that disclosed below \*)

1. which gives me reasonable cause to believe that in, any material respect, the requirements:
  - to keep accounting records in accordance with section 130 of the Charities Act; and
  - to prepare accounts which accord with the accounting records and comply with the accounting requirements of the Charities Act have not been met; or
2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

\* Please delete the words in the brackets if they do not apply.

Signed:

Date:

02/12/25

Name:

Spencer Watson

**Relevant professional  
qualification(s) or body  
(if any):**

FCA

<b>Address:</b>	57a Broadway
	Leigh on Sea
	Essex. SS9 1PE

**Section B****Disclosure**

Only complete if the examiner needs to highlight material problems.



Give here brief details of any items that the examiner wishes to disclose.



Charity Name	No (if any)
The Doris Macer Foundation	1138442

## Receipts and payments accounts

CC16a

For the period from	Period start date	To	Period end date
	06-Apr-24		05-Apr-25

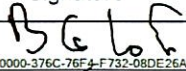

### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Donations		-	-	-	-
Sale of investments	50,000	-	-	50,000	-
St James Place Net Investment Inc	5,835	-	-	5,835	4,426
Amazon smile		-	-	-	18
Bank interest	37	-	-	37	185
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>55,872</b>	<b>-</b>	<b>-</b>	<b>55,872</b>	<b>4,629</b>
<b>A2 Asset and investment sales, (see table).</b>					
		-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>55,872</b>	<b>-</b>	<b>-</b>	<b>55,872</b>	<b>4,629</b>
<b>A3 Payments</b>					
Charitable donations	113,016	-	-	113,016	31,056
Property expenses	-	-	-	-	-
Accountancy Fees		-	-	-	-
Professional fees	900	-	-	900	900
Legal fees	-	-	-	-	-
Other expenses	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>113,916</b>	<b>-</b>	<b>-</b>	<b>113,916</b>	<b>31,956</b>
<b>A4 Asset and investment purchases, (see table)</b>					
St James's Place		-	-	-	
Investment Income reinvested	5,835			5,835	4,426
		-	-	-	
<b>Sub total</b>	<b>5,835</b>	<b>-</b>	<b>-</b>	<b>5,835</b>	<b>4,426</b>
<b>Total payments</b>	<b>119,751</b>	<b>-</b>	<b>-</b>	<b>119,751</b>	<b>36,382</b>
<b>Net of receipts/(payments)</b>	<b>- 63,879</b>	<b>-</b>	<b>-</b>	<b>- 63,879</b>	<b>- 31,753</b>
<b>A5 Transfers between funds</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>87,157</b>	<b>-</b>	<b>-</b>	<b>87,157</b>	<b>118,010</b>
<b>Cash funds this year end</b>	<b>23,278</b>	<b>-</b>	<b>-</b>	<b>23,278</b>	<b>86,257</b>

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Metro Bank	87,157	-	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	<b>87,157</b>	<b>-</b>	<b>-</b>
	(agree balances with receipts and payments account(s))	Agreement Error	OK	OK
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
	St James's Place Unit Trust	Unrestricted	422,004	473,799
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
	Creditors	Unrestricted	900	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval
	  E7FD0000-376C-76F4-F732-08DE26A9A49B	Brian Lorking Keith Richardson	20/11/2025 20/11/2025

Document electronically signed



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## Document Signers

### Signer 1

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Signed on Pages	6, 11
Verification Mode	SMS Code



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### Signer 2

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Signed on Pages	6, 11
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