



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	1	9	2019		31	8	2020

Section A Reference and administration details

Charity name Altrincham Methodist Circuit

Other names charity is known by

Registered charity number (if any) 1137097

Charity's principal address Barrington Road

Altrincham

Cheshire

Postcode

WA14 1HF

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Janet Aspey	Superintendent Presbyter		Methodist Conference
2	Kevin Jaquiss	Circuit Steward & LP		All other trustees appointed
3	Matthew Davies	Circuit Steward		by Circuit Meeting or
4	Rachel Foster	Youth Worker		Representatives from
5	Jackie Davies	Family Worker		Church Councils
6	Simon Beales	Circuit Finance Team		
7	Ian Roberts	Circuit Finance Team		
8	Stephen Walker	Secretary		
9	Dot Bretherton	Local Preachers Secretary & LP		
10	Pauline Roberts	AMC Steward		
11	Clive Evans	AMC Steward		
12	Jacky Griffiths	TMC Steward		
13	Catherine Watt	TMC Steward		
14	Sue Woods	HMC Steward		
15	Honor Mallinson	HMC Steward		
16	Sarah Hague	BVMC Steward		
17	Jane Crosby	BVMC Steward		
18	Malcolm Aspey	Safeguarding Officer		
19	Tina Green	MHA rep		
20	Carol Dodd	AMC Rep		
21	Lesley Entwistle	AMC Rep		
22	Rosalinda Fazakerley	TMC Rep		

23	Beryl Hunwick	HMC Rep		
24	Paul Winnington	HMC Rep		
25	Ian Elliott	Circuit Finance Team		
26	Ian Golding	Supernumerary		
27	Shirley Blinston	Local Preacher		
28	Ian Golding	Supernumerary		
29	Shirley Blinston	Local Preacher		

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year
Trustees for Methodist Church Purposes	

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	
How the charity is constituted (eg. trust, association, company)	DEED OF UNION (1932) AND METHODIST CHURCH ACT (1976)
Trustee selection methods (eg. appointed by, elected by)	Appointment by the Circuit Meeting or appointment to the Circuit Meeting by Church Councils or General Church Meetings.

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

The purposes of the Methodist Church are and shall be deemed to have been since the date of union the advancement of -

(a) the Christian faith in accordance with the doctrinal standards and the discipline of the Methodist Church;

(b) any charitable purpose for the time being of any Connexional, district, circuit, local or other organisation of the Methodist Church;

(c) any charitable purpose for the time being of any society or institution subsidiary or ancillary to the Methodist Church;

(d) any purpose for the time being of any charity being a charity subsidiary or ancillary to the Methodist Church

The circuit is a managing body of the four Methodist churches in the Altrincham area.

The four churches are Altrincham Methodist Church, Bowdon Vale Methodist Church, Timperley Methodist Church and Hale Methodist Church (The Vine).

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The Circuit produces a quarterly preaching plan to ensure regular acts of worship take place at each of the 4 Methodist Churches and the Methodist Home for the Aged in its geographical area. These are open to all people, without charge. We confirm the trustees have had regard to the Charity Commission's guidance on public benefit.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

The Circuit Model Trust Fund had a balance at the year-end of £65,037. This fund derives from sales of chapels and manses and is restricted by the Conference. This restriction is an internal regulation though the fund can be used for a variety of purposes. This year the fund has been used towards partial funding for the circuit's Youth Worker and for Community Lay Workers. The Circuit Leadership team will be looking to drawn up a set of ground rules, for acceptance by the Circuit Meeting, to ensure grants made from the Circuit Model Trust Fund are used effectively for mission and capital works.

The Circuit Leadership Team is made up of volunteers and ordained ministers who together consider the direction for spiritual growth and social enterprise within the geographical area of the circuit.

**Summary of the main
achievements of the charity
during the year**

Section E Financial review

Brief statement of the charity's policy on reserves

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Details of any funds materially in deficit

None

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

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Section F Other optional information

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Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Janet Aspey	Simon Beales
Position (eg Secretary, Chair, etc)	Superintendent Presbyter	Circuit Treasurer
Date		



Altrincham Methodist Circuit

1137097

Receipts and payments accounts

CC16a

For the period
from

01/09/2019

To

31/08/2020

Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
A1 Receipts					
Assessment	148,263	-	-	148,263	155,433
Interest	615	-	-	615	827
Other	2,521	41,209	-	43,730	38,579
Rental income	13,198	-	-	13,198	3,412
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	164,597	41,209	-	205,806	198,251
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	164,597	41,209	-	205,806	198,251
A3 Payments					
Stipends and Wages	136,153	41,209	-	177,362	149,043
Manse Costs	8,846	-	-	8,846	9,906
Administration	9,234	-	-	9,234	18,947
District Assessment	28,876	-	-	28,876	26,540
Grants & Donations	1,100	-	-	1,100	1,100
Training & Development	114	-	-	114	614
Other	3,894	1,075	-	4,969	16,337
	-	-	-	-	-
	-	-	-	-	-
Sub total	188,217	42,284	-	230,501	222,487
A4 Asset and investment purchases. (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	188,217	42,284	-	230,501	222,487
Net of receipts/(payments)	- 23,620	- 1,075	-	- 24,696	- 24,236
A5 Transfers between funds					
A6 Cash funds last year end	100,934	1,075	-	102,010	126,245
Cash funds this year end	77,314	-	-	77,314	102,010

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bank Accounts	23,777	-	
	CFB	16,313	-	-
	MTF	37,223		-
	Total cash funds	77,314	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets	Details			
			-	-
			-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
	2 Manses	Unrestricted	-	792,214
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
		Simon Beales		
	<i>f. e. a.</i>	Janet Aspey	27 May 2021	