



## Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	1	April	2024		31	March	2025

### Section A Reference and administration details

Charity name

The George Oliver Foundation

Other names charity is known by

Registered charity number (if any) 1135701

Charity's principal address

The Millstream

Brookstones, Sydenham

Chinnor, Oxon

Postcode

OX39 4LY

#### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Mark Oliver	Chair		
2	Emily Oliver			
3	Richard Jones			
4	Tom Rogers			
5	Clare Skinner			
6				

#### Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

#### Name of chief executive or names of senior staff members (Optional information)

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### Section B Structure, governance and management

#### Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Trust Deed
How the charity is constituted (eg. trust, association, company)	Trust
Trustee selection methods (eg. appointed by, elected by)	Appointed by Trustee resolution

## Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

## Section C

## Objectives and activities

**Summary of the objects of the charity set out in its governing document**

The objects of the Trust are to make grants to or for such charitable purpose or purposes or to such charitable institution or institutions as the Trustees in their discretion think fit.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The main activities undertaken for the public benefit were the making of grants to the following charities:

- **Grief Encounter** – Professional one-to-one counselling sessions for bereaved children who have lost a parent or sibling
- **Wamba Community Trust** - Refurbishing the premises at Ruby Pre-School in Lentani, Kenya and providing pupils with books, equipment and daily meals
- **Footsteps Foundation** - Providing specialist physical therapy to disabled children
- **Children's Scrapstore** - Re-using clean waste materials to create art and play activities for children in Bristol
- **Afghanistan and Central Asian Association (ACAA)** - Running workshops to empower girl refugees in digital skills and innovation
- **Jessie's Fund** - Project to help children with learning disabilities and their teachers through music therapy and training

The above grants meet the charitable purposes set out by the Charities Act in a number of areas, but is primarily aimed at the relief of those in need by reason of youth.

The Trustees have had regard to the guidance issued by the Charity Commission on public benefit as set out here:

[http://www.charitycommission.gov.uk/Charity\\_requirements\\_guidance/Charity\\_essentials/Public\\_benefit/public\\_benefit.aspx](http://www.charitycommission.gov.uk/Charity_requirements_guidance/Charity_essentials/Public_benefit/public_benefit.aspx)

#### Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Our policy on grant making is that the Trustees consider all applications made for grants, score the applications individually and then consider as a group the top scoring applications and allocate funds appropriately. This process occurs annually in February and March, with funding given in April. Applications can be made at any time during the year, using our standard application form only (see website). All applications will not be considered until February (annual deadline 31<sup>st</sup> January).

## Section D

## Achievements and performance

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### Summary of the main achievements of the charity during the year

During the year, we agreed to undertake funding obligations in respect of the charities (as set out above).

In 2024/25 we were very lucky to have the fundraising support of many brilliant people – Roz Bherer took on the Paris Marathon, KBAR Cricket team held a fundraising match, Mounir Torabi ran a solo marathon, George's cousins ran a half marathon, Sarah Woods completed a swim challenge and Lizzy Pocock completed the London marathon 2025.

We also had the fantastic ongoing support of our loyal regular donors.

We also received grants from CMS Foundation and a large donation from Brian Oliver.

We held our third annual quiz and raised approximately £4000 with this event.

In December we also made and sold George Oliver Foundation Christmas cards, designed by George's cousin Tilia Rand-Bell, raising around £1000.

## Section E Financial review

**Brief statement of the charity's policy on reserves**

Any reserves are carried over to the next year and are applied to future projects.

**Details of any funds materially in deficit**

N/A

### Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The charity's principal sources of fundraising include direct donations, sponsored events and fundraising events.

Our only expenditure is on fees automatically charged by payment processing companies (ie Justgiving) and on occasion fundraising event entry (e.g. London Marathon).

All costs are met by Mark and Emily Oliver and not taken from the charity donations (eg promotional material/website costs etc).

## Section F Other optional information

## Section G Declaration

The trustees declare that they have approved the trustees' report above.

**Signed on behalf of the charity's trustees**

**Signature(s)**



**Full name(s)**

Emily Oliver

**Position (eg Secretary, Chair, etc)**

Secretary

**Date**

25/1/26

**The George Oliver Foundation - Accounts 1st April 2024 - 31st March 2025**

		APRIL	MAY	JUNE	JULY	AUGUST	SEPT	OCT	NOV	DEC	JAN	FEB	MARCH	TOTALS
<b>RECIEVED</b>														
Monthly Direct Donations		235.00	215.00	195.00	235.00	215.00	215.00	215.00	195.00	225.00	215.00	195.00	235.00	2,590.00
Individual Online Donations		100.00	-	1,000.00	60.00	1,840.00	2,500.00	-	340.00	1,525.00	-	710.00	2,910.00	10,985.00
Square Online Shop		-	-	-	-	-	-	12.42	315.91	52.05	-	-	523.94	904.32
CAF / Charities Trust		18.33	18.33	18.33	18.33	18.33	510.00	26.66	18.33	18.33	18.33	8.33	8.33	699.96
Just Giving		1,247.93	16.62	231.22	72.70	11.87	288.98	7,386.78	411.48	2,225.37	148.95	749.05	721.34	13,512.29
Paypal / Ebay		-	0.01	-	-	-	-	-	-	-	-	-	-	0.01
Cheques / cash		-	-	73.84	-	-	-	-	-	-	-	-	-	73.84
Gift Aid (from HMRC)		-	-	-	-	-	1,914.87	-	-	-	-	1,309.17	-	3,224.04
<b>TOTAL (incoming by month)</b>		1,601.26	249.96	1,518.39	386.03	2,085.20	5,428.85	7,640.86	1,280.72	4,045.75	382.28	2,971.55	4,398.61	<b>31,989.46</b>
														<i>Total incoming 1.4.24 - 31.3.25</i>
<b>CARRIED OVER (FROM PREVIOUS MONTH)</b>	<i>From 31st Marcl</i>	<b>20,227.00</b>	<b>21,810.26</b>	<b>22,042.22</b>	<b>23,542.61</b>	<b>1,865.64</b>	<b>3,932.84</b>	<b>9,343.69</b>	<b>16,966.55</b>	<b>18,229.27</b>	<b>21,813.02</b>	<b>22,177.30</b>	<b>25,130.85</b>	
<b>TOTAL</b>	<b>£ 20,227.00</b>	<b>21,828.26</b>	<b>22,060.22</b>	<b>23,560.61</b>	<b>23,928.64</b>	<b>3,950.84</b>	<b>9,361.69</b>	<b>16,984.55</b>	<b>18,247.27</b>	<b>22,275.02</b>	<b>22,195.30</b>	<b>25,148.85</b>	<b>29,529.46</b>	
<b>EXPENDITURE</b>														
Project funds					22,045.00									22,045.00
Costs										444.00				444.00
Just Giving		18.00	18.00	18.00	18.00	18.00	18.00	18.00	18.00	18.00	18.00	18.00	18.00	216.00
														-
<b>TOTAL (each month)</b>		18.00	18.00	18.00	22,063.00	18.00	18.00	18.00	18.00	462.00	18.00	18.00	18.00	<b>22,705.00</b>
														<i>Total outgoing 1.4.24 - 31.3.25</i>
<b>END OF MONTH BALANCE</b>		21,810.26	22,042.22	23,542.61	1,865.64	3,932.84	9,343.69	16,966.55	18,229.27	21,813.02	22,177.30	25,130.85	<b>29,511.46</b>	
														<i>End of year balance</i>

**Expenditure Breakdown**

	<b>Individual amount</b>	<b>For</b>	<b>Total</b>
<b>April</b>	18.00	JUST GIVING	18.00
<b>May</b>	18.00	JUST GIVING	18.00
<b>June</b>	18.00	JUST GIVING	18.00
<b>July</b>	18.00 2735.00 1000.00 3310.00 5000.00 5000.00 5000.00 22063.00	JUST GIVING WAMBA COMMUNITY TRUST CHILDRENS SCRAPSTORE JESSE'S FUND ACAA FOOTSTEPS FOUNDATION GRIEF ENCOUNTER	22063.00
<b>August</b>	18.00	JUST GIVING	18.00
<b>Sept</b>	18.00	JUST GIVING	18.00
<b>Oct</b>	18.00	JUST GIVING	18.00
<b>Nov</b>	18.00	JUST GIVING	18.00
<b>Dec</b>	18.00 444.00 462.00	JUST GIVING LONDON MARATHON	462.00
<b>Jan</b>	18.00	JUST GIVING	18.00
<b>Feb</b>	18.00	JUST GIVING	18.00
<b>March</b>	18.00	JUST GIVING	18.00

**TOTAL EXPENDITURE****£22,705.00**



<u>Monthly Donations</u>				
	Amount	Monthly Date	Initial Date	Annual total for Gift Aid (From 1/4/23 to 31/3/24)*
Stephen Hayes	100.00	1st	2011	1200.00
Rogers	10.00	1st	2011	120.00
James Benjamin	20.00	1st	2015	240.00
Patrick Orchard	25.00	1st	2015	300.00
Eleanor Owen	10.00	1st	2011	120.00
Daisy Grifffith	10.00	16th	2011	120.00
William Hodgson	10.00	21st	2011	120.00
Williamsons	20.00	30th	2013	240.00
J Leonard	5.00	5th	2019	60.00
D Robins	5.00	15th	2019	60.00
<i>Approx monthly total</i>	215.00			<b>£2,580.00</b>
<u>Just Giving /CAF regular</u>				Annual monthly total via CAF / JG
Sophie Brigstocke	10.00	22nd	Dec-16	120.00
David Snape CMS	8.33	28th		99.96
Javier Eschave LHR	62.50	inc Gift Aid	2023?	750.00
<i>Approx monthly total</i>	80.83			<b>£969.96</b>
	<b>Approx Annual Total from Reg Donors</b>			<b>£3,549.96</b>

\*Monthly donations only, not including ad hoc donations by these people

**Direct Payments Online**

<u>NAME</u>	<u>AMOUNT</u>	<u>DATE</u>	<u>Reason</u>
<b><u>ELIGIBLE DONATIONS</u></b>			
LUCINDA TORABI	100.00	4/3/2024	GEORGE
MARK OLIVER	1,000.00	6/27/2024	DONATION
JAD TORABI	60.00	7/1/2024	HIBA RUN
JAD TORABI	20.00	8/20/2024	BIKE
GARFORTH	150.00	8/22/2024	HDS
MARILYN PLUMMER	220.00	8/23/2024	HDS
J TWEEDIE	450.00	8/23/2024	HDS
BRIAN OLIVER	1,000.00	8/23/2024	GREAT GRANDAD
MARK KERMACK	540.00	9/17/2024	CRICKET
MARK OLIVER	640.00	9/17/2024	DONATION
DAN BRADLEY	20.00	9/18/2024	CRICKET
JOHN ASHFIELD	50.00	9/18/2024	CRICKET
TOM KNOWLES	20.00	9/19/2024	CRICKET
SARAH WOOD	480.00	9/23/2024	LAKE SWIM
EMILIE CHRISTMAS	100.00	11/7/2024	DONATION
JAMES ARCHIBALD	20.00	11/11/2024	XC
RUTH COULSON	100.00	11/21/2024	DONATION
RICHARD BALKWILL	70.00	11/25/2024	DONATION
PHIL ARCHER	50.00	11/26/2024	DONATION
CLARE SKINNER	25.00	12/5/2024	XC
JOHN GOODWIN	500.00	2/13/2025	HDS
ANNA EDWARDS	120.00	2/24/2025	Q25
PHIL ARCHER	90.00	2/27/2025	Q25
M LOFTUS	120.00	3/3/2025	Q25
S JONES	120.00	3/3/2025	Q25
H SMITH	135.00	3/3/2025	Q25
T TEMPLETON	120.00	3/3/2025	Q25
MARK OLIVER	1,540.00	3/4/2025	DONATION
J CHURCH	120.00	3/5/2025	Q25
G FOREMAN	135.00	3/5/2025	Q25
M LOFTUS	15.00	3/7/2025	Q25
R COULSON	30.00	3/7/2025	Q25
J TORABI	30.00	3/10/2025	Q25
L TORABI	40.00	3/10/2025	Q25
T ROGERS	135.00	3/10/2025	Q25
GARFORTH	200.00	3/11/2025	HDS
Z BEATTIE	100.00	3/12/2025	Q25

**8,115.00** TOTAL FOR GIFT AID**NOT ELIGIBLE**

CMS CAMERON MCKENNA	750.00	9/18/2024
1000 FILMS	1,500.00	12/19/2024
R HESKETH	30.00	3/6/2025
MANKOWIT	15.00	3/7/2025
A WATSON	25.00	3/10/2025

2,250.00 TOTAL NOT ELIGIBLE

SHOP REVENUE - April 2024 to March 2025

	<u>SOURCE</u>	
<u>APRIL</u>	-	
<u>MAY</u>	-	
<u>JUNE</u>	-	
<u>JULY</u>	-	
<u>AUG</u>	-	
<u>SEPT</u>	-	
<u>OCT</u>	12.42	XC
<u>NOV</u>	315.91	XC
<u>DEC</u>	52.05	XC
<u>JAN</u>	-	
<u>FEB</u>	-	
<u>MAR</u>	523.94	RAFFLE
<u>Annual Total</u>	<u>904.32</u>	

Fundraisers Log 2024-25

Fundraiser		Total	Platform	Event Date	Cost of entry
ROZ PARIS MARATHON		196.00	JG	4/1/2024	0.00 <i>Most donations in 23/24 accounts</i>
KBAR CRICKET EVENT	JG - £200 / DIRECT - £630	830.00		9/15/2024	0.00
MOUNIR'S MARATHON		7,808.00	JG	9/28/2024	0.00
COUSINS HALF MARATHON		2,321.00	JG	11/30/2024	0.00
SARAH WOODS SWIM		480.00	DIRECT	9/1/2024	0.00
LIZZY POCOCK LONDON MARATHON 2025		1,258.00	JG	4/25/2025	444.00 <i>More donations in 25/26 accounts</i>
		12,697.00	TOTAL FROM OTHER PEOPLE FUNDRAISING EVENTS		

BIG DONATIONS

BRIAN OLIVER	FROM GREAT GRANDAD	1,000.00	
CMS CAMERON MCKENNA		750.00	9/18/2024
CMS CAMERON MCKENNA	SECOND GRANT paid via CAF	500.00	9/15/2024
1000 FILMS		1,500.00	12/19/2024
		3,750.00	

OTHER EVENTS

XMAS CARDS 2024	711.00
QUIZ 2025	3,979.00
	4,690.00

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### Independent examiner's report to the trustees of The George Oliver Foundation

I report on the accounts of The George Oliver Foundation for the year ended 31<sup>st</sup> March 2025.

#### **Respective responsibilities of trustees and examiner**

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 43(2) of the Charities Act 1993 (the 1993 Act) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 43 of the 1993 Act;
- to follow the procedures laid down in the general Directions given by the Charity Commission under section 43(7)(b) of the 1993 Act; and
- to state whether particular matters have come to my attention.

#### **Basis of independent examiner's report**

My examination was carried out in accordance with the general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below.

#### **Independent examiner's statement**

In connection with my examination, no matter has come to my attention:

(1) which gives me reasonable cause to believe that in any material respect the requirements:

- to keep accounting records in accordance with section 41 of the 1993 Act; and
- to prepare accounts which accord with the accounting records and comply with the accounting requirements of the 1993 Act

have not been met; or

(2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Name: CLARE SKINNER

Relevant professional qualification or body: CHARTERED INSTITUTE OF

Address: 79 LINWOOD CLOSE

Date: 25 JANUARY LONDON

Signed - 2026 SET 84X

MANAGEMENT

ACCOUNTANTS

