

WELSHPOOL AND BRO-HAFREN METHODIST CIRCUIT

England & Wales · Charity number 1135581

Details

Other names WELSHPOOL & BRO-HAFREN METHODIST CIRCUIT

Status Registered

Legal form Previously excepted

Registered 2010-04-16

Register [View on the Charity Commission register](#)

Contact

Address Plas Heddychol
Aberbechan
Newtown
Powys
SY16 3AX

Phone 07503182274

Email wbhcircuitassistant@gmail.com

Website www.wbhmethodists.org.uk

Activities

Objects: THE PURPOSES OF THE METHODIST CHURCH ARE AND SHALL BE DEEMED TO HAVE BEEN SINCE THE DATE OF UNION THE ADVANCEMENT OF -(A) THE CHRISTIAN FAITH IN ACCORDANCE WITH THE DOCTRINAL STANDARDS AND THE DISCIPLINE OF THE METHODIST CHURCH;(B) ANY CHARITABLE PURPOSE FOR THE TIME BEING OF ANY CONNEXIONAL, DISTRICT, CIRCUIT, LOCAL OR OTHER ORGANISATION OF THE METHODIST CHURCH;(C) ANY CHARITABLE PURPOSE FOR THE TIME BEING OF ANY SOCIETY OR INSTITUTION SUBSIDIARY OR ANCILLARY TO THE METHODIST CHURCH;(D) ANY PURPOSE FOR THE TIME BEING OF ANY CHARITY BEING A CHARITY SUBSIDIARY OR ANCILLARY TO THE METHODIST CHURCH.

Activities: The Circuit has been involved in worship, prayer and bible studies, available to all. Churches have been used for funerals, weddings and baptisms. Other activities include: coffee mornings, meals, illustrated talks, concerts and exhibitions. Premises have been used by: Mothers & Toddlers, W.I., Girl Guides, wildlife groups, choirs, dance groups, Powys Carers, Action for Children and others.

Classification

- **How:** Provides Buildings/facilities/open Space, Other Charitable Activities
- **What:** Religious Activities
- **Who:** The General Public/mankind

Geography

- **Area of benefit:** UNDEFINED. IN PRACTICE, LOCAL.
- Powys

Finances

Period end	Income	Expenditure	Assets	Employees
2025-08-31	£119,397	£114,096	-	-
2024-08-31	£80,089	£92,948	-	-
2023-08-31	£79,653	£98,335	-	-
2022-08-31	£47,341	£50,609	-	-
2021-08-31	£118,006	£108,324	-	-
2020-08-31	£123,887	£124,461	-	-

Trustees

Name	Role	Appointed
Rev KEITH ANDREW EDWARDS	Chair	2023-09-01
ALAN PETER DAVIES		
ANDREW GORDON MATHIESON		
ANTHEA BRADBURN		
ANTHONY PETER HARVEY		2018-09-01
Alan Bradburn		2011-09-01
Amanda Jane Thomas		2016-09-01
Andrew Nicholas John Bond		2018-09-01
CHRISTINE ELIZABETH RICHARDS		
DAVID MICHAEL JONES		
Eric Robert Pacey		2012-09-01
FREDA MARY DAVIES		
Glenys May Harding		2017-09-01
HERBERT PROCTOR		2024-03-19
Irene Winifred Harbron		2012-09-01
John Mackenzie Harbron		2012-09-01
Kevin Gilman		2015-09-01
MARGARET GRIFFITH		
OWEN LLOYD JONES		
Patricia Jane Jones		2022-09-01
SHEILA POLLARD		
STANLEY JOHN MOUNTFORD		2024-06-28
SUSAN WILLIAMS		
TERENCE MAXFIELD JOBLING		

WELSHPOOL AND BRO-HAFREN METHODIST CIRCUIT

England & Wales - Charity number 1135581

Accounts

WELSHPOOL & BRO HAFREN METHODIST CIRCUIT

CHARITY NUMBER: 1135581

Report for year ended 31st August 2025

Charitable objectives:

The purposes of the Methodist church are and shall be deemed to have been since the date of union the advancement of:

- the Christian faith in accordance with the doctrinal standards and the discipline of the Methodist Church;
- any charitable purpose for the time being of any connexional, district, circuit, local or other organisation of the Methodist Church;
- any charitable purpose for the time being of any society or institution subsidiary or ancillary to the Methodist Church;
- any purpose for the time being of any charity being a charity subsidiary or ancillary to the Methodist Church.

Structure:

Welshpool & Bro Hafren Methodist Circuit is in the Upper Severn Valley in Mid Wales. It is a Circuit within the Wales Synod. There were 6 chapels in the Circuit: Cefn (Trewern), Welshpool, Pentre Llifior, Newtown, Caersws, and Zoar (Trefeglwys). The Circuit has three manses: two in Welshpool, one in Newtown. There is one superintendent minister active in the Circuit plus six supernumerary, retired, ministers. The managing trustees meet regularly during the year in Circuit Meetings and Finance and General Purposes Meetings. A small Circuit Leadership Team is elected annually to oversee the day to day running of the Circuit. The trustees are the active minister plus representatives from the chapels, appointed annually by members of the chapels.

Activities:

The Circuit has been involved in worship, prayer and bible studies, available to all. Chapels have been used for funerals, weddings and baptisms. Other activities include: coffee mornings, meals, illustrated talks, concerts and exhibitions. In addition to worship, premises have been used by various external groups, including: Visually Impaired Groups; W.I., Wildlife Groups, choirs, dance groups, Powys Carers, Action for Children, Hard of Hearing groups, arts and crafts groups and others.

List of Trustees:

Mr Stanley John Mountford
Mr John Mackenzie Harbron
Mr Terence Maxfield Jobling
Mr Kevin Gilman
Mrs Christine Elizabeth Richards
Mr Alan Bradburn

Mr David Michael Jones
Mrs Margaret Griffith
Mrs Irene Winifred Harbron
Miss Susan Williams
Mrs Anthea Bradburn
Mrs Freda Mary Davies

Mrs Sheila Pollard
Mr Alan Peter Davies
Mr Eric Robert Pacey
Mrs Glenys May Harding
Mr Andrew Nicholas John Bond
Patricia Jane Jones

Mrs Amanda Jane Thomas
Mr Owen Lloyd Jones
Mr Andrew Gordon Mathieson
Mr Anthony Peter Harvey
Mr Herbert Proctor
Rev. Keith Edwards

Reserves Policy:

An amount of circuit reserves are to be ring-fenced annually for use:-

- Minimum reserves to be held - 50% of annual budget or previous year's expenditure plus RPI
- Chapel Developments: - including amounts already committed but outstanding
- New initiatives grants - up to 5% of reserves annually. One successful application per chapel per year.
- Ministry support - (total annual budget for ministry) minus (income from chapel assessments capped at annually agreed figure).

Circuit income from:

- Assessments from chapels subject to an annual review, with increases capped at 3%
- Income schemes
- Donations
- Sale of capital assets
- Rental Income

Review frequency

The principles contained in this policy, by which the circuit determines the use of its reserves, should be reviewed 2025/26.

Notes :

Chapel Development grants. The existing sliding scale of awards will be maintained. These grants are discretionary. Applications will be assessed in the light of these qualifiers:

- Is the chapel committed to raising new funds for their project to at least 10%?
- Is the chapel demonstrating an appropriate use of its own reserves?
- Has the chapel demonstrated a desire to develop its mission, outreach and discipleship?

New initiatives grants. Discretionary start-up grants aimed at encouraging chapel initiatives are available.

THE METHODIST CHURCH STANDARD FORM OF ACCOUNTS

WELSHPOOL & BRO HAFREN	Circuit
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**FOR THE YEAR ENDED
31 August 2025**

SYNOD WALES CYMRU	District	Circuit no	02/25
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Registered Charity - Charity Registration number

1135581

If not a registered charity **His Majesty's Revenue and Customs Gift Aid number**

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(The HMRC number is equivalent to a registered charity number in terms of evidence of charitable status and may be used to give to donors or grant funders wishing to see evidence of the organisation's charitable status. Methodist charities in England and Wales that are not registered charities are excepted from registration under Statutory Instrument 2014 No.242)

Ministers:

Rev. Keith Edwards

Circuit Stewards:

Mr Michael Jones	Mr Bert Proctor
Mr Stan Mountford	Mrs Anthea Bradburn
Mr Andrew Bond	Mr Eric Pacey

Treasurer:

Mr Stan Mountford

SECTION A		Un - restricted Funds	Circuit Model Trust Fund	Restricted Funds	Totals this year	Totals last year
a1	RECEIPTS	£	£	£	£	£
a2	Assessment/Share	77,572			77,572	43,915
a3	Capital receipts					
a4	Bank and CFB interest and Investment income	353	12,061		12,413	14,105
a5	Grants					22,069
a6	Other receipts	29,412			29,412	
a7	TOTAL RECEIPTS	107,336	12,061		119,397 (a8)	80,089

SECTION B		Un - restricted Funds	Circuit Model Trust Fund	Restricted Funds	Totals this year	Totals last year
b1	PAYMENTS	£	£	£	£	£
b2	Stipends, salaries, NIC, Pension and travel costs	66,394			66,394	62,177
b3	Manse Costs	6,348			6,348	6,167
b4	Administration etc	7,232	842		8,074	4,859
b5	District Assessment	13,552			13,552	13,519
b6	Grants & donations	6,317			6,317	
b7						
b8	Other payments	8,065	5,345		13,411	6,226
b9	TOTAL PAYMENTS	107,908	6,187		114,096 (b9)	92,948

SECTION C		Un - restricted Funds	Circuit Model Trust Fund	Restricted Funds	Totals this year	Totals last year
c1	NET RECEIPTS/PAYMENTS FOR THE YEAR	£	£	£	£	£
c1	(a7-b9)	(572)	5,873		5,301	(12,859)
c2	Total funds brought forward from last year	12,369	265,409		277,778 (c6)	290,637
c3	Sub total (c1+c2)	11,797	271,283		283,080	277,778
c4	Transfers and adjustments	10,000	(10,000)			
c5	TOTAL FUNDS AT END OF YEAR (c3+c4)	21,797	261,283		283,080 (c8)	277,778 (c6)

SECTION D		Un - restricted Funds	Circuit Model Trust Fund	Restricted Funds	Totals this year	Totals last year
d	FOR INFORMATION ONLY: MONEY RECEIVED AND PASSED ON TO EXTERNAL ORGANISATIONS (these amounts should not be included in total receipts/payments above)	£	£	£	£	£
d1	Balance brought forward from last year					
d2	Offerings/Gifts - received for external organisations				283	
d3	Offerings/Gifts - passed to external organisations				283	
d4	BALANCE STILL TO BE PAID (d1 + d2 - d3)					

SUMMARY OF CIRCUIT ACCOUNTS AND INTERNAL ORGANISATION REPORTING TO THE CIRCUIT MEETING

SECTION E Please follow the Guidance Notes to complete this page

Summary of the Circuit accounts for the year ended 31 August 2025 and Internal Organisations reporting to the Circuit Meeting. Note that the funds of an Internal Organisation would normally be Restricted funds unless it could be clearly shown that they could be used for any Methodist purpose. This section must be completed to arrive at the gross receipts and payments totals of the Circuit. If gross income exceeds the Accruals threshold of £250,000, then the Accruals method of accounting AND A DIFFERENT FORM must be used to report the accounts (see Methodist website). Please refer to the guidance notes regarding transfers between the Circuit and connected Circuit Organisations.

INTERNAL ORGANISATIONS	Receipts	Payments	Net Receipts/ Payments	Adjustments	Opening balances	Closing balances
e1						
e2						
e3						
e4						
e5						
e6						
e7						
e8	Sub total of Internal Organisations funds				(e11)	(e12)
e9	119,397 (a8)	114,096 (b9)	5,301	(c7)	277,778 (c6)	283,080 (c8)
e10	119,397	114,096	5,301		277,778 (x)	283,080 (y)
	TOTAL RECEIPTS	TOTAL PAYMENTS				

Continue on a separate sheet if necessary and bring the totals forward

SECTION F
STATEMENT OF ASSETS AND LIABILITIES

CIRCUIT - CASH FUNDS HELD at 31 August 2025

	OPENING BALANCES	CLOSING BALANCES
f1		
f2	1,096	1,671
f3	11,273	20,126
f4	6,327	6,614
f5	259,082	254,668
f6		
f7	277,778 (c6)	283,080 (c8)
f8	(e11)	(e12)
f9	277,778 (x)	283,080 (y)

SECTION G
OTHER ASSETS and LIABILITIES

	At 1 September 2024	At 31 August 2025
g1		
g2		
g3		
g4		
g5		

f4 Include only Funds held at the Central Finance Board
 f5 Include only CFB Funds held at Trustees for Methodist Church Purposes
 g1 Include any other investments (not the cash element of TMCP trust accounts this is inserted in line f5)

Declarations and Scrutiny

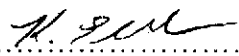
I confirm that these Receipt and Payment based accounts for the year to 31 August 2025 have been prepared from the records of the Circuit and that they include all funds under the control of the Circuit meeting.

Signature of treasurer  Date 19/2/26

Name and address of treasurer: Mr Stanley Mountford, Plas Heddycol, Aberbechan,
Newtown, Powys Post Code SY16 3AX.....

Presentation to the Circuit meeting

I confirm that the annual report and accounts for the year ended 31 August 2025 were/will be* presented to the Circuit meeting held on

Signature of the Chair of the meeting 

Name of the Chair of the meeting KEITH EDWARDS Date 19/2/26.....

Independent Examiner's Report to the Trustees of the Welshpool & Bro Hafren Circuit

Charity Number 1135581

Responsibilities and basis of report

I report to the trustees on my examination of the accounts of the Welshpool & Bro Hafren Methodist Circuit for the year ended 31 August 2025 set out on pages ... to As the Circuit's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the Circuit's accounts carried out under section 145 of the Act and, in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

* delete or circle as appropriate

Independent Examiner's Statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below*) which give me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Act; or
- the accounts do not accord with the accounting records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

I ~~have~~/have not* obtained independent verification of all investments with the Trustees for Methodist Church Purposes or held in other trusts, bank balances and funds at the Central Finance Board of the Methodist Church which are individually in excess of £10,000 (ten thousand pounds) at the balance sheet date.

Signature of independent examiner *Wendy Margaret Rees*

Name of independent examiner *Wendy Margaret Rees*

Relevant professional qualification of independent examiner *Retired*

Name of firm (where appropriate) *N/A*

Address *6 Fairfield, Kerry*

..... *Powys* Post Code *S416 4PP*

Date *14-1-2026*

* delete or circle as appropriate

RESERVES POLICY

Report on behalf of

WELSHPOOL & BRO HAFREN METHODIST CIRCUIT (*Church Council/ Circuit Meeting/District)
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To

WALES SYNOD CYMRU (*Circuit Meeting/District)

We submit our annual report in accordance with the requirements of the Methodist Conference and the Charity Commission guidance in CC19.

- | | |
|---|--|
| <p>(i) The trustees have established their mission aims taking into account all of the resources available in terms of people, property and money</p> <p>(ii) Mission initiatives/projects have been costed or estimates made of projected future costs which take into account the needs of the buildings and the requirements of the Quinquennial Inspection Report/s</p> | <p>(iii) We have agreed a Reserves Policy which is set out overleaf and is recorded in the trustees' minutes and our Annual Report</p> <p>(iv) We recognise the need to be accountable as charity trustees for all the money which comes into our hands and will provide further information as required by the Circuit/District/Connexion</p> <p>(v) Our Report is attached overleaf →</p> |
|---|--|

* please delete as appropriate

To be completed by Receiving Body

The

WALES SYNOD CYMRU

~~*Circuit Meeting/District~~ received the RESERVES POLICY of

WELSHPOOL & BRO HAFREN METHODIST

~~*Church Council/Circuit Meeting/District~~

Policy accepted and acknowledgement sent to the trustees YES / NO

Policy noted and the following enquiries made of the trustees

Responses received and any further action taken

***Circuit/District**

Signatures **Date**.....

* Please delete as appropriate

RESERVES POLICY of

WELSHPOOL & BRO HAFREN METHODIST

~~(*Church Council~~ ~~/Circuit Meeting~~ ~~/District~~ ~~)~~

1.	General Funds held at Y/E 31/08/2025	282,961
2.	Restricted Funds held "	£0
3.	Endowment Funds held "	119

4. Reserves policy for General Funds

50% of Circuit running costs est as £54,000
 Single Church expenses – basic – employees (3 year plan inc on costs) circa - £123,000
 Merging of Single Church £40,000
 Solar investment at Welshpool & Newtown est as £20,000: Field project/car park phase 2 Pentre Llifior
 est as £10,000: Champing project at Trefeglwys est as £15,000:
 Total reserves figure = £262,00
 Support of the above to come from Model Trust Funds; 419174; 15299 & 18199

5. Policy for Restricted Funds

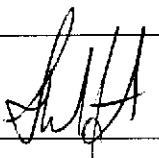

n/a

6. Terms relating to Endowment Funds held

This Reserves Policy has been approved by

Welshpool & Bro Hafren Methodist

~~(*Church Council~~ ~~/Circuit Meeting~~ ~~/District~~ ~~)~~

Treasurer	Trustee
Full name Stanley John Mountford	Full Name Amanda Jane Thomas
Signature 	Signature 

WELSHPOOL AND BRO-HAFREN METHODIST CIRCUIT

England & Wales - Charity number 1135581

Accounts

WELSHPOOL & BRO HAFREN METHODIST CIRCUIT

CHARITY NUMBER: 1135581

Charitable objects:

The purposes of the Methodist church are and shall be deemed to have been since the date of union the advancement of:

- the Christian faith in accordance with the doctrinal standards and the discipline of the Methodist Church;
- any charitable purpose for the time being of any connexional, district, circuit, local or other organisation of the Methodist Church;
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- any purpose for the time being of any charity being a charity subsidiary or ancillary to the Methodist Church.

Structure:

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Activities:

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List of Trustees:

Mrs Helen Sarah Judge
Mr David Michael Jones
Mrs Margaret Griffith
Mrs Irene Harbron
Miss Susan Williams
Mrs Anthea Bradburn
Mrs Freda Mary Davies

Mr Stanley Mountford
Mr John Mackenzie Harbron
Mr Terence Maxfield Jobling
Mr Kevin Gilman
Mrs Christine Elizabeth Richards
Mr Alan Bradburn
Mrs Sheila Pollard

Mrs Amanda Jane Thomas
Mr Owen Lloyd Jones
Mrs Linda Mountford
Mr Eric Pacey
Mr Anthony Peter Harvey
Mr Herbert Proctor

Mr Alan Peter Davies
Mr Andrew Gordon Mathieson
Mrs Margaret Jane Wilkins
Mrs Glenys May Harding
Mr Andrew Nicholas John Bond
Rev. Keith Edwards

Reserves Policy:

An amount of circuit reserves are to be ring-fenced annually for use:-

- Minimum reserves to be held - 50% of annual budget or previous year's expenditure plus RPI
- Chapel Developments: - including amounts already committed but outstanding
- New initiatives grants - up to 5% of reserves annually. One successful application per chapel per year.
- Ministry support - (total annual budget for ministry) minus (income from chapel assessments capped at annually agreed figure).

Circuit income from:

- Assessments from chapels subject to an annual review, with increases capped at 3%
- Income schemes
- Donations
- Sale of capital assets
- Rental Income

Review frequency

The principles contained in this policy, by which the circuit determines the use of its reserves, should be reviewed 2024/25.

Notes :

Chapel Development grants. The existing sliding scale of awards will be maintained. These grants are discretionary. Applications will be assessed in the light of these qualifiers:

- Is the chapel committed to raising new funds for their project to at least 10%?
- Is the chapel demonstrating an appropriate use of its own reserves?
- Has the chapel demonstrated a desire to develop its mission, outreach and discipleship?

New initiatives grants. Discretionary start-up grants aimed at encouraging chapel initiatives are available.

THE METHODIST CHURCH STANDARD FORM OF ACCOUNTS

Welshpool & Bro Hafren	Circuit
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**FOR THE YEAR ENDED
31 August 2024**

Wales Synod	District	Circuit no	.2/25
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Registered Charity - Charity Registration number

1135581

If not a registered charity **His Majesty's Revenue and Customs Gift Aid number**

--

(The HMRC number is equivalent to a registered charity number in terms of evidence of charitable status and may be used to give to donors or grant funders wishing to see evidence of the organisation's charitable status. Methodist charities in England and Wales that are not registered charities are excepted from registration under Statutory Instrument 2014 No.242)

Ministers:

Rev. Ketih Edwards

Circuit Stewards:

Mr Michael Jones Mrs Anthea Bradburn
Mr Stan Mountford Mr Bert Proctor
Mr Eric Pacey Mr Kevin Gilman
Mr Andrew Bond

Treasurer:

Mr Stan Mountford

SECTION A		Un - restricted Funds	Circuit Model Trust Fund	Restricted Funds	Totals this year	Totals last year
	Note	£	£	£	£	£
a1	RECEIPTS					
a2	Assessment/Share	43,915			43,915	50,006
a3	Capital receipts					
a4	Bank and CFB interest and Investment income	451	13,654		14,105	9,140
a5	Grants	22,069			22,069	
a6	Other receipts					20,507
a7	TOTAL RECEIPTS	66,435	13,654		80,089 (a8)	79,653

SECTION B						
b1	PAYMENTS					
b2	Stipends, salaries, NIC, Pension and travel costs	62,177			62,177	51,425
b3	Manse Costs	6,167			6,167	10,147
b4	Administration etc	4,142	717		4,859	4,629
b5	District Assessment	13,519			13,519	13,461
b6	Grants & donations					1,250
b7						
b8	Other payments	1,001	5,224		6,226	17,423
b9	TOTAL PAYMENTS	87,007	5,941		92,948 (b9)	98,335

SECTION C						
c1	NET RECEIPTS/PAYMENTS FOR THE YEAR	(a7-b9)	(20,572)	7,713	(12,859)	(18,682)
c2	Total funds brought forward from last year		32,941	257,696	290,637 (c6)	309,319
c3	Sub total	(c1+c2)	12,369	265,409	277,778	290,637
c4	Transfers and adjustments				(c7)	
c5	TOTAL FUNDS AT END OF YEAR	(c3+c4)	12,369	265,409	277,778 (c8)	290,637 (c6)

SECTION D					
d	FOR INFORMATION ONLY: MONEY RECEIVED AND PASSED ON TO EXTERNAL ORGANISATIONS (these amounts should not be included in total receipts/payments above)				
d1	Balance brought forward from last year				
d2	Offerings/Gifts - received for external organisations				
d3	Offerings/Gifts - passed to external organisations				
d4	BALANCE STILL TO BE PAID (d1 + d2 - d3)				

SUMMARY OF CIRCUIT ACCOUNTS AND INTERNAL ORGANISATION REPORTING TO THE CIRCUIT MEETING

SECTION E Please follow the Guidance Notes to complete this page

Summary of the Circuit accounts for the year ended 31 August 2024 and Internal Organisations reporting to the Circuit Meeting. Note that the funds of an Internal Organisation would normally be Restricted funds unless it could be clearly shown that they could be used for any Methodist purpose. This section must be completed to arrive at the gross receipts and payments totals of the Circuit. If gross income exceeds the Accruals threshold of £250,000, then the Accruals method of accounting AND A DIFFERENT FORM must be used to report the accounts (see Methodist website). Please refer to the guidance notes regarding transfers between the Circuit and connected Circuit Organisations.

INTERNAL ORGANISATIONS	Receipts	Payments	Net Receipts/ Payments	Adjustments	Opening balances	Closing balances
e1						
e2						
e3						
e4						
e5						
e6						
e7						
e8 Sub total of Internal Organisations funds					(e11)	(e12)
e9 Circuit accounts (totals brought forward from page 2 - totals column)	80,089 (a8)	92,948 (b9)	(12,859)	(c7)	290,637 (c6)	277,778 (c8)
e10 TOTAL CASH FUNDS HELD BY CIRCUIT	80,089	92,948	(12,859)		290,637 (x)	277,778 (y)
Continue on a separate sheet if necessary and bring the totals forward	TOTAL RECEIPTS	TOTAL PAYMENTS				

SECTION F
STATEMENT OF ASSETS AND LIABILITIES

CIRCUIT - CASH FUNDS HELD at 31 August 2024

	OPENING BALANCES	CLOSING BALANCES
f1 Cash in hand		
f2 Bank Current Account	8,119	1,096
f3 Bank Deposit Account	24,822	11,273
f4 Central Finance Board	6,012	6,327
f5 Trustees for Methodist Church Purposes	251,684	259,082
f6 Other funds		
f7 SUB TOTAL	290,637 (c6)	277,778 (c8)
f8 Total funds held by Internal Organisations (the closing balance totals above) (e12)	(e11)	(e12)
f9 TOTAL CASH FUNDS HELD BY CIRCUIT	290,637 (x)	277,778 (y)

SECTION G

OTHER ASSETS and LIABILITIES

	At 1 September 2023	At 31 August 2024
g1 Investments (include Endowments)		
g2 Land and Buildings (see notes re Insurance value)		
g3 Other Assets		
g4 Loan(s) - show amount outstanding at year end		
g5 Other Liabilities		

f4 Include only Funds held at the Central Finance Board
 f5 Include only CFB Funds held at Trustees for Methodist Church Purposes
 g1 Include any other investments (not the cash element of TMCP trust accounts this is inserted in line f5)

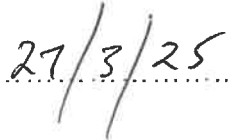
Declarations and Scrutiny

I confirm that these Receipt and Payment based accounts for the year to 31 August 2024 have been prepared from the records of the Circuit and that they include all funds under the control of the Circuit meeting.

Signature of treasurer



Date



Name and address of treasurer

Mr Stan Mountford

Plas Heddychol, Aberbecahn, Newtown, Powys

Post Code: SY16 3AX

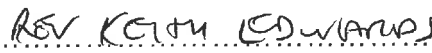
Presentation to the Circuit meeting

I confirm that the annual report and accounts for the year ended 31 August 2024 were/will be* presented to the Circuit meeting held on 27/3/25

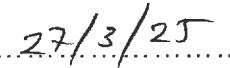
Signature of the Chair of the meeting



Name of the Chair of the meeting



Date



Independent Examiner's Report to the Trustees of the Welshpool & Bro Hafren Circuit

Charity Number 1135581

Responsibilities and basis of report

I report to the trustees on my examination of the accounts of the Welshpool & Bro Hafren Circuit for the year ended 31 August 2024 set out on pages 1 to 3. As the Circuit's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the Circuit's accounts carried out under section 145 of the Act and, in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

* delete or circle as appropriate

Independent Examiner's Statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below*) which give me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Act; or
- the accounts do not accord with the accounting records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

I have/have not* obtained independent verification of all investments with the Trustees for Methodist Church Purposes or held in other trusts, bank balances and funds at the Central Finance Board of the Methodist Church which are individually in excess of £10,000 (ten thousand pounds) at the balance sheet date.

Signature of independent examiner



Name of independent examiner Mrs Wendy Rees

Relevant professional qualification of independent examiner

n/a

Name of firm (where appropriate)

n/a

Address 6 Fairfields, Kerry

Newtown, Powys

Post Code SY16 4PP

Date

23-1-2025

* delete or circle as appropriate

Independent Examiner's Statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below*) which give me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Act; or
- the accounts do not accord with the accounting records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

I have/have not* obtained independent verification of all investments with the Trustees for Methodist Church Purposes or held in other trusts, bank balances and funds at the Central Finance Board of the Methodist Church which are individually in excess of £10,000 (ten thousand pounds) at the balance sheet date.

Signature of independent examiner *Wendy Rees*

Name of independent examiner Mrs Wendy Rees

Relevant professional qualification of independent examiner n/a

Name of firm (where appropriate) n/a

Address 6 Fairfields, Kerry

Newtown, Powys Post Code SY16 4PP

Date 23-1-2025

* delete or circle as appropriate

Mr Michael Jones Mrs Anthea Bradburn

Mr Stan Mountford Mr Bert Proctor

Mr Eric Pacey Mr Kevin Gilman

Mr Andrew Bopp

Treasurer

Mr Stan Mountford

WELSHPOOL AND BRO-HAFREN METHODIST CIRCUIT

England & Wales - Charity number 1135581

Accounts

**THE METHODIST CHURCH
STANDARD FORM OF ACCOUNTS**

Welshpool & Bro Hafren	Circuit
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**FOR THE YEAR ENDED
31 AUGUST 2023**

Wales Synod	District	Circuit no	02/25
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Registered Charity - Charity Registration number	1135581
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If not a registered charity Her Majesty's Revenue and Customs Gift Aid number	-
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(The HMRC number is equivalent to a registered charity number in terms of evidence of charitable status and may be used to give to donors or grant funders wishing to see evidence of the organisation's charitable status. Methodist charities in England and Wales that are not registered charities are excepted from registration under Statutory Instrument 2014 No.242)

Ministers:

Rev. Keith Edwards

Circuit Stewards:

Mr Michael Jones
Mr Stan Mountford
Mrs Anthea Bradburn
Mr Kevin Gilman
Mr Andrew Bond

Treasurer:

Mr Stan Mountford

SECTION A		Un - restricted Funds	Circuit Model Trust Fund	Restricted Funds	Totals this year	Totals last year
a1	RECEIPTS	£	£	£	£	£
a2	Assessment/Share	50,006			50,006	58,340
a3	Capital receipts					
a4	Bank and CFB interest and Investment income	79	9,061		9,140	1,365
a5	Grants					
a6	Other receipts	20,507			20,507	21,201
a7	TOTAL RECEIPTS	70,592	9,061		79,653 (a8)	80,906

SECTION B		Un - restricted Funds	Circuit Model Trust Fund	Restricted Funds	Totals this year	Totals last year
b1	PAYMENTS	£	£	£	£	£
b2	Stipends, salaries, NIC, Pension and travel costs	51,425			51,425	49,243
b3	Manse Costs	10,147			10,147	5,182
b4	Administration etc	4,629			4,629	1,879
b5	District Assessment	13,461			13,461	13,761
b6	Grants & donations		1,250		1,250	280
b7						
b8	Other payments	9,803	7,620		17,423	17,680
b9	TOTAL PAYMENTS	89,465	8,870		98,335 (b9)	88,025

SECTION C		Un - restricted Funds	Circuit Model Trust Fund	Restricted Funds	Totals this year	Totals last year
c1	NET RECEIPTS/PAYMENTS FOR THE YEAR	£	£	£	£	£
c1		(a7-b9)	(18,873)	191	(18,682)	(7,119)
c2	Total funds brought forward from last year	17,814	291,505		309,319 (c6)	316,438
c3	Sub total	(c1+c2)	(1,059)	291,696	290,637	309,319
c4	Transfers and adjustments	34,000	(34,000)			
c5	TOTAL FUNDS AT END OF YEAR	(c3+c4)	32,941	257,696	290,637 (c8)	309,319 (c6)

SECTION D		Un - restricted Funds	Circuit Model Trust Fund	Restricted Funds	Totals this year	Totals last year
d	FOR INFORMATION ONLY: MONEY RECEIVED AND PASSED ON TO EXTERNAL ORGANISATIONS (these amounts should not be included in total receipts/payments above)	£	£	£	£	£
d1	Balance brought forward from last year					
d2	Offerings/Gifts - received for external organisations					
d3	Offerings/Gifts - passed to external organisations					
d4	BALANCE STILL TO BE PAID (d1 + d2 - d3)					

SUMMARY OF CIRCUIT ACCOUNTS AND INTERNAL ORGANISATION REPORTING TO THE CIRCUIT MEETING**SECTION E** Please follow the Guidance Notes to complete this page

Summary of the Circuit accounts for the year ended 31 August 2023 and Internal Organisations reporting to the Circuit Meeting. Note that the funds of an Internal Organisation would normally be Restricted funds unless it could be clearly shown that they could be used for any Methodist purpose. This section must be completed to arrive at the gross receipts and payments totals of the Circuit. If gross income exceeds the Accruals threshold of £250,000, then the Accruals method of accounting AND A DIFFERENT FORM must be used to report the accounts (see Methodist website). Please refer to the guidance notes regarding transfers between the Circuit and connected Circuit Organisations.

INTERNAL ORGANISATIONS	Receipts		Payments		Net Receipts/ Payments	Adjustments	Opening balances		Closing balances	
e1										
e2										
e3										
e4										
e5										
e6										
e7										
e8	Sub total of Internal Organisations funds								(e11)	(e12)
e9	Circuit accounts (totals brought forward from page 2 - totals column)		79,653 (a8)	98,335 (b9)	(18,682)	(c7)	309,319 (c6)		290,637 (c8)	
e10	TOTAL CASH FUNDS HELD BY CIRCUIT		79,653	98,335	(18,682)		309,319 (x)		290,637 (y)	
	Continue on a separate sheet if necessary and bring the totals forward		TOTAL RECEIPTS	TOTAL PAYMENTS						

SECTION F**STATEMENT OF ASSETS AND LIABILITIES****CIRCUIT - CASH FUNDS HELD at 31 August 2023**

	OPENING BALANCES	CLOSING BALANCES	
f1	Cash in hand		
f2	Bank Current Account	8,071	8,119
f3	Bank Deposit Account	9,743	24,822
f4	Central Finance Board	10,676	6,012
f5	Trustees for Methodist Church Purposes	280,829	251,684
f6	Other funds		
f7	SUB TOTAL	309,319 (c6)	290,637 (c8)
f8	Total funds held by Internal Organisations (the closing balance totals above) (e12)	(e11)	(e12)
f9	TOTAL CASH FUNDS HELD BY CIRCUIT	309,319 (x)	290,637 (y)

SECTION G**OTHER ASSETS and LIABILITIES**

	At 1 September 2018	At 31 August 2019
g1	Investments (include Endowments)	
g2	Land and Buildings (see notes re Insurance value)	
g3	Other Assets	
g4	Loan(s) - show amount outstanding at year end	
g5	Other Liabilities	

f4 Include only Funds held at the Central Finance Board

f5 Include only CFB Funds held at Trustees for Methodist Church Purposes

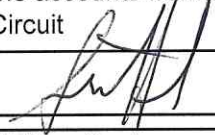
g1 Include any other investments (not the cash element of TMCP trust accounts this is inserted in line f5)

DECLARATIONS

Treasurer

I confirm that I have prepared the accounts from the records of the Circuit and that they include all funds under the control of the Circuit

Signature of Treasurer



Date

15.9.2024

Name

Mr S J Mountford

Address

Plas Heddycol, Aberbechan, Newtown, Powys SY16 3AX


Presentation to the *Circuit Meeting for approval.

I confirm that the Accounts have been presented to the Circuit Meeting on

19th October 2023

and were approved.

Signature of the Chair of the meeting



Name of the Chair of the meeting

Rev. Keith Edwards

Date

15.9.2024

Independent Examiner's Report to the Trustees of the

Welshpool & Bro Hafren

Circuit

This Report is on the Circuit Accounts for the year ended 31st August

2023

Respective responsibilities of Trustees and Examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider audit is not required for this year under section 144 of the Charities Act 2011 (the Charities Act) and that independent examination is needed.

It is my responsibility to:

- Examine the accounts under Section 145 of the Charities Act
- to follow the procedures laid down in the general Directions given by the Charity Commission (under Section 145(5)(b) of the Charities Act), and
- to state whether particular matters have come to my attention.

Basis of Independent Examiner's Report

My examination was carried out in accordance with general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair' view and the report is limited to those matters set out in the statement below.

Independent Examiner's Statement

In connection with my examination, no matter has come to my attention (other than that disclosed below*):

- (1) which gives me reasonable cause to believe that in any material respect the requirements:
- to keep accounting records in accordance with section 130 of the Charities Act;
 - to prepare accounts which accord with the accounting records and comply with the accounting requirements of the Charities Act have not been met; or
- (2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply appropriate

- (3) I ~~have~~/have not* obtained independent verification of all investments with the Trustees for Methodist Church Purposes ("TMCP") or held in other Trusts, Bank balances and Funds at the Central Finance Board of the Methodist Church ("CFB"), which are individually in excess of £10,000 (ten thousand pounds) at the balance sheet date.

* Please circle as appropriate

Name	Mrs Cerian Church
Signature	C Church
Relevant Professional qualification or body	ACCOUNTS CLERK
Address	8 Meadow Lane, Newtown, Powys SY16 2DU
Date	29th July 2024

WELSHPOOL & BRO HAFREN METHODIST CIRCUIT
CHARITY NUMBER: 1135581

Charitable objects:

The purposes of the Methodist church are and shall be deemed to have been since the date of union the advancement of:

- the Christian faith in accordance with the doctrinal standards and the discipline of the Methodist church;
- any charitable purpose for the time being of any connexional, district, circuit, local or other organisation of the Methodist Church;
- any charitable purpose for the time being of any society or institution subsidiary or ancillary to the Methodist Church;
- any purpose for the time being of any charity being a charity subsidiary or ancillary to the Methodist Church.

Structure:

Welshpool & Bro Hafren Methodist Circuit is in the Upper Severn Valley in Mid Wales. It is a Circuit within the Wales Synod. There were 6 chapels in the Circuit: Cefn (Trewern), Welshpool, Pentre Llifior, Newtown, Caersws, and Trefeglwys. The Circuit has three manses: two in Welshpool, one in Newtown. There is one minister active in the Circuit plus four supernumerary, retired, ministers. The managing trustees meet regularly during the year in Circuit Meetings and Finance and General Purposes Meetings. A small Circuit Leadership Team is elected annually to oversee the day to day running of the Circuit. The trustees are the active ministers plus representatives from the chapels, appointed annually by members of the chapels.

Activities:

The Circuit has been involved in worship, prayer and bible studies, available to all. Chapels have been used for funerals, weddings and baptisms. Other activities include: coffee mornings, meals, illustrated talks, concerts and exhibitions. In addition to worship, premises have been used by various external groups, including: Mothers & Toddlers, W.I., Wildlife Groups, choirs, dance groups, Powys Carers, Action for Children, Hard of Hearing groups, arts and crafts groups and others.

List of Trustees:

Mrs Eileen Lodge Jobling
Mr Stanley Mountford
Mr Derek Charles Painter
Mrs Margaret Griffith
Mrs Irene Harbron
Miss Susan Williams
Mrs Anthea Bradburn
Mrs Freda Mary Davies
Mrs Sheila Pollard
Mrs Janice Mary Rhodes
Mr Alan Peter Davies

Mrs Helen Sarah Judge
Mr David Michael Jones
Mr John Mackenzie Harbron
Mr Terence Maxfield Jobling
Mr Kevin Gilman
Mrs Christine Elizabeth Richards
Mr Alan Bradburn
Mr Gordon Rhodes
Mrs Amanda Jane Thomas
Mr Alun Watcyn Bunford
Mr Owen Lloyd Jones

Mr Andrew Gordon Mathieson
Mrs Margaret Jane Wilkins
Mrs Glenys May Harding
Mr Andrew Nicholas John Bond

Mrs Linda Mountford
Mr Eric Pacey
Mr Anthony Peter Harvey
Rev. Jacquie Evans

Reserves Policy:

An amount of circuit reserves are to be ring-fenced annually for use:-

- Minimum reserves to be held - 50% of annual budget or previous year's expenditure plus RPI
- Chapel Developments: - including amounts already committed but outstanding
- New initiatives grants - up to 5% of reserves annually. One successful application per chapel per year.
- Ministry support - (total annual budget for ministry) minus (income from chapel assessments capped at annually agreed figure).

Circuit income from:

- Assessments from chapels subject to an annual review, with increases capped at 3%
- Income schemes
- Donations
- Sale of capital assets
- Rental Income

Review frequency

The principles contained in this policy, by which the circuit determines the use of its reserves, should be reviewed 2023/24.

Notes :

Chapel Development grants. The existing sliding scale of awards will be maintained. These grants are discretionary. Applications will be assessed in the light of these qualifiers:

- Is the chapel committed to raising new funds for their project to at least 10%?
- Is the chapel demonstrating an appropriate use of its own reserves?
- Has the chapel demonstrated a desire to develop its mission, outreach and discipleship?

New initiatives grants. Discretionary start-up grants aimed at encouraging chapel initiatives are available.

WELSHPOOL AND BRO-HAFREN METHODIST CIRCUIT

England & Wales - Charity number 1135581

Accounts

THE METHODIST CHURCH
STANDARD FORM OF ACCOUNTS

Welshpool Methodist	Church
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FOR THE YEAR ENDED
31 August 2022

Welshpool & Bro Hafren	Circuit	Circuit no	20/25
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Registered Charity - Charity Registration number

-

If not a registered charity Her Majesty's Revenue and
Customs Gift Aid number

31215

(The HMRC number is equivalent to a registered charity number in terms of evidence of charitable status and may be used to give to donors or grant funders wishing to see evidence of the organisation's charitable status. Methodist charities in England and Wales that are not registered charities are excepted from registration under Statutory Instrument 2014 No.242)

Minister:

Rev Jacquie Evans

Church Stewards:

Mr G. Rhodes
Miss C. Preece
Mr T. Jobling
Mrs C. Richards
Mrs K. Kerr
Mr Eric Pacey

Treasurer:

Mr D. Painter

SECTION A		Unrestricted Funds	Restricted Funds	Totals this year	Totals last year
		£	£	£	£
a1	RECEIPTS				
	Note				
a2	Offerings and Tax recovered	19,518		19,518	18,472
a3	Bank and CFB interest and Investment income	378		378	276
a4	Lettings	5,526		5,526	2,718
a5	Other receipts	21,919		21,919	12,812
a6	TOTAL RECEIPTS	47,341		47,341 (a7)	34,278

SECTION B		Unrestricted Funds	Restricted Funds	Totals this year	Totals last year
		£	£	£	£
b1	PAYMENTS				
b2	Circuit Assessment or Share	28,025		28,025	22,020
b3	Donations	2,106		2,106	3,744
b4	Repairs and Maintenance	9,578		9,578	12,850
b5	Utilities (Insurances, water charges, heating & lighting)	4,556		4,556	5,222
b6					
b7	Other payments	6,344		6,344	3,524
b8	TOTAL PAYMENTS	50,609		50,609 (b9)	47,359

SECTION C		Unrestricted Funds	Restricted Funds	Totals this year	Totals last year
		£	£	£	£
c1	NET RECEIPTS/PAYMENTS FOR THE YEAR	(3,268) (a6-b8)		(3,268)	(13,081)
c2	Total funds brought forward from last year	92,877		92,877 (c6)	105,958
c3	Sub total	89,609 (c1+c2)		89,609	92,877
c4	Transfers and adjustments				(c7)
c5	TOTAL FUNDS AT END OF YEAR	89,609 (c3+c4)		89,609 (c8)	92,877 (c6)

SECTION D		£	£
FOR INFORMATION ONLY: MONEY RECEIVED AND PASSED ON TO EXTERNAL ORGANISATIONS			
d	(these amounts are not to be included in total receipts/payments figures above)		
d1	Balance brought forward from last year		
d2	Offerings/Gifts - received for external organisations		
d3	Offerings/Gifts - passed to external organisations		
d4	BALANCE STILL TO BE PAID	(d1+d2-d3)	

SUMMARY OF CHURCH ACCOUNTS AND INTERNAL ORGANISATIONS REPORTING TO THE CHURCH COUNCIL

SECTION E Please follow the Guidance Notes to complete this page

Summary of the Church accounts for the year ended 31 August 2022 and Internal Organisations reporting to the Church Council/Church Meeting. Note that the funds of an Internal Organisation would normally be Restricted funds unless it could be clearly shown that they could be used for any Methodist purpose. This section must be completed to arrive at the gross income and expenditure totals of the Church. If gross income exceeds the Accruals threshold, then the Accruals method of accounting AND A DIFFERENT FORM must be used to report the accounts (see Methodist website). Please refer to the guidance notes regarding transfers between the District and connected District Organisations.

INTERNAL ORGANISATIONS	Receipts	Payments	Net Receipts/ Payments	Adjustments	Opening balances	Closing balances
e1						
e2						
e3						
e4						
e5						
e6						
e7						
e8 Sub total of Internal Organisations funds					(e11)	(e12)
e9 Church accounts (totals brought forward from page 2 - totals column)	47,341 (a7)	50,609 (b9)	(3,268)	(c7)	92,877 (c6)	89,609 (c8)
e10 TOTAL CASH FUNDS HELD BY CHURCH	47,341	50,609	(3,268)		92,877 (x)	89,609 (y)
	TOTAL RECEIPTS	TOTAL PAYMENTS				

Continue on a separate sheet if necessary and bring the totals forward

SECTION F

STATEMENT OF ASSETS AND LIABILITIES

CHURCH - CASH FUNDS HELD at 31 August 2022

	OPENING BALANCES	CLOSING BALANCES
f1 Cash in hand		
f2 Bank Current Account	12,725	11,784
f3 Bank Deposit Account		
f4 Central Finance Board	8,975	9,153
f5 Trustees for Methodist Church Purposes	71,178	68,672
f6 Other funds		
f7 SUB TOTAL - Church accounts	92,877 (c6)	89,609 (c8)
f8 Total funds held by Internal Organisations (the closing balance total from above) (e12)	(e11)	(e12)
f9 TOTAL CASH FUNDS HELD BY CHURCH	92,877 (x)	89,609 (y)

SECTION G

OTHER ASSETS and LIABILITIES

	At 1 September 2021	At 31 August 2022
g1 Investments (include Endowments)		
g2 Land & Buildings (see notes re Insurance value)	2,495,230	2,767,179
g3 Other Assets	77,577	86,032
g4 Loan(s) - show amount outstanding at year end		
g5 Other Liabilities		

f4 Include only Funds held at the Central Finance Board
 f5 Include only Funds held at Trustees for Methodist Church Purposes
 g1 Include any other investments (not the cash element of TMCP trusts accounts this is included in line f5)

Name of Church: Welshpool Methodist Church No -

Declarations and Scrutiny

I confirm that these Receipt and Payment based accounts for the year to 31 August 2022 have been prepared from the records of the Church and that they include all funds under the control of the Church trustees.



Name and address of treasurer: Mr Derek Painter

Date: 20/09/22

21 Clos Bryn y Ddol, Welshpool, Powys Post Code: SY21 7UP

Presentation to the Church trustees

I confirm that the annual report and accounts for the year ended 31 August 2022 were presented to the meeting of the Church trustees held on 10/10/22

Signature of the Chair of the meeting



Name of the Chair of the meeting: Rev Jacquie Evans

Date 10/10/22

Independent Examiner's Report to the Trustees of the

Welshpool Methodist Church

Charity Number 31215

Responsibilities and basis of report

I report to the trustees on my examination of the accounts of the Welshpool Methodist Church for the year ended 31 August 2021 set out on pages 1 to 3. As the Church's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the Church's accounts carried out under section 145 of the Act and, in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Name of Church Welshpool Methodist Church No: -

Independent Examiner's Statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below*) which give me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Act; or
- the accounts do not accord with the accounting records.

[the [the

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

I have obtained independent verification of all investments with the Trustees for Methodist Church Purposes or held in other trusts, bank balances and funds at the Central Finance Board of the Methodist Church which are individually in excess of £10,000 (ten thousand pounds) at the balance sheet date.

Signature of independent examiner *J. G. Ellis*

Name of independent examiner : Mr John Ellis

Relevant professional qualification of independent examiner: -

Name of firm (where appropriate): -

Address 32 Maes y Dderwen, Llanfyllin, Powys

Post Code SY22 5DP

Date: 08/11/22

WELSHPOOL & BRO HAFREN METHODIST CIRCUIT
CHARITY NUMBER: 1135581

Charitable objects:

The purposes of the Methodist church are and shall be deemed to have been since the date of union the advancement of:

- the Christian faith in accordance with the doctrinal standards and the discipline of the Methodist church;
- any charitable purpose for the time being of any connexional, district, circuit, local or other organisation of the Methodist Church;
- any charitable purpose for the time being of any society or institution subsidiary or ancillary to the Methodist Church;
- any purpose for the time being of any charity being a charity subsidiary or ancillary to the Methodist Church.

Structure:

Welshpool & Bro Hafren Methodist Circuit is in the Upper Severn Valley in Mid Wales. It is a Circuit within the Wales Synod. There were 6 chapels in the Circuit: Cefn (Trewern), Welshpool, Pentre Llifior, Newtown, Caersws, and Trefeglwys. The Circuit has three manses: two in Welshpool, one in Newtown. There is one ministers active in the Circuit plus four supernumerary, retired, ministers. The managing trustees meet regularly during the year in Circuit Meetings and Finance and General Purposes Meetings. A small Circuit Leadership Team is elected annually to oversee the day to day running of the Circuit. The trustees are the active ministers plus representatives from the chapels, appointed annually by members of the chapels.

Activities:

The Circuit has been involved in worship, prayer and bible studies, available to all. Chapels have been used for funerals, weddings and baptisms. Other activities include: coffee mornings, meals, illustrated talks, concerts and exhibitions. In addition to worship, premises have been used by various external groups, including: Mothers & Toddlers, W.I., Wildlife Groups, choirs, dance groups, Powys Carers, Action for Children, Hard of Hearing groups, arts and crafts groups and others.

List of Trustees:

Mrs Eileen Lodge Jobling
Mr Stanley Mountford
Mr Derek Charles Painter
Mrs Margaret Griffith
Mrs Irene Harbron
Miss Susan Williams
Mrs Anthea Bradburn
Mrs Freda Mary Davies
Mrs Sheila Pollard
Mrs Janice Mary Rhodes
Mr Alan Peter Davies

Mrs Helen Sarah Judge
Mr David Michael Jones
Mr John Mackenzie Harbron
Mr Terence Maxfield Jobling
Mr Kevin Gilman
Mrs Christine Elizabeth Richards
Mr Alan Bradburn
Mr Gordon Rhodes
Mrs Amanda Jane Thomas
Mr Alun Watcyn Bunford
Mr Owen Lloyd Jones

Mr Andrew Gordon Mathieson
Mrs Margaret Jane Wilkins
Mrs Glenys May Harding
Mr Andrew Nicholas John Bond

Mrs Linda Mountford
Mr Eric Pacey
Mr Anthony Peter Harvey

Reserves Policy:

An amount of circuit reserves are to be ring-fenced annually for use:-

- Minimum reserves to be held - 50% of annual budget or previous year's expenditure plus RPI
- Chapel Developments: - including amounts already committed but outstanding
- New initiatives grants - up to 5% of reserves annually. One successful application per chapel per year.
- Ministry support - (total annual budget for ministry) minus (income from chapel assessments capped at annually agreed figure).

Circuit income from:

- Assessments from chapels subject to an annual review, with increases capped at 3%
- Income schemes
- Donations
- Sale of capital assets
- Rental Income

Review frequency

The principles contained in this policy, by which the circuit determines the use of its reserves, should be reviewed 2022/23.

Notes :

Chapel Development grants. The existing sliding scale of awards will be maintained. These grants are discretionary. Applications will be assessed in the light of these qualifiers:

- Is the chapel committed to raising new funds for their project to at least 10%?
- Is the chapel demonstrating an appropriate use of its own reserves?
- Has the chapel demonstrated a desire to develop its mission, outreach and discipleship?

New initiatives grants. Discretionary start-up grants aimed at encouraging chapel initiatives are available.

WELSHPOOL AND BRO-HAFREN METHODIST CIRCUIT

England & Wales - Charity number 1135581

Accounts

WELSHPOOL & BRO HAFREN METHODIST CIRCUIT
CHARITY NUMBER: 1135581

Charitable objects:

The purposes of the Methodist church are and shall be deemed to have been since the date of union the advancement of:

- the Christian faith in accordance with the doctrinal standards and the discipline of the Methodist church;
- any charitable purpose for the time being of any connexional, district, circuit, local or other organisation of the Methodist Church;
- any charitable purpose for the time being of any society or institution subsidiary or ancillary to the Methodist Church;
- any purpose for the time being of any charity being a charity subsidiary or ancillary to the Methodist Church.

Structure:

Welshpool & Bro Hafren Methodist Circuit is in the Upper Severn Valley in Mid Wales. It is a Circuit within the Wales Synod. There were 6 chapels in the Circuit: Cefn (Trewern), Welshpool, Pentre Llifior, Newtown, Caersws, and Trefeglwys. The Circuit had three manses: two in Welshpool, one in Newtown. There is one ministers active in the Circuit plus four supernumerary, retired, ministers. The managing trustees meet regularly during the year in Circuit Meetings and Finance and General Purposes Meetings. A small Circuit Leadership Team is elected annually to oversee the day to day running of the Circuit. The trustees are the active ministers plus representatives from the chapels, appointed annually by members of the chapels.

Activities:

The Circuit has been involved in worship, prayer and bible studies, available to all. Chapels have been used for funerals, weddings and baptisms. Other activities include: coffee mornings, meals, illustrated talks, concerts and exhibitions. In addition to worship, premises have been used by various external groups, including: Mothers & Toddlers, W.I., Wildlife Groups, choirs, dance groups, Powys Carers, Action for Children, Hard of Hearing groups, arts and crafts groups and others.

List of Trustees:

Mrs Eileen Lodge Jobling
Mr Stanley Mountford
Mr Derek Charles Painter
Mrs Margaret Griffith
Mrs Irene Harbron
Miss Susan Williams
Mrs Anthea Bradburn
Mrs Freda Mary Davies
Mrs Sheila Pollard
Mrs Janice Mary Rhodes
Mr Alan Peter Davies

Mrs Helen Sarah Judge
Mr David Michael Jones
Mr John Mackenzie Harbron
Mr Terence Maxfield Jobling
Mr Kevin Gilman
Mrs Christine Elizabeth Richards
Mr Alan Bradburn
Mr Gordon Rhodes
Mrs Amanda Jane Thomas
Mr Alun Watcyn Bunford
Mr Owen Lloyd Jones

Mr Andrew Gordon Mathieson
Mrs Margaret Jane Wilkins
Mrs Glenys May Harding
Mr Andrew Nicholas John Bond

Mrs Linda Mountford
Mr Eric Pacey
Mr Anthony Peter Harvey

Reserves Policy:

An amount of circuit reserves are to be ring-fenced annually for use:-

- Minimum reserves to be held - 50% of annual budget or previous year's expenditure plus RPI
- Chapel Developments: - including amounts already committed but outstanding
- New initiatives grants - up to 5% of reserves annually. One successful application per chapel per year.
- Ministry support - (total annual budget for ministry) minus (income from chapel assessments capped at annually agreed figure).

Circuit income from:

- Assessments from chapels subject to an annual review, with increases capped at 3%
- Income schemes
- Donations
- Sale of capital assets
- Rental Income

Review frequency

The principles contained in this policy, by which the circuit determines the use of its reserves, should be reviewed 2022/23.

Notes :

Chapel Development grants. The existing sliding scale of awards will be maintained. These grants are discretionary. Applications will be assessed in the light of these qualifiers:

- Is the chapel committed to raising new funds for their project to at least 10%?
- Is the chapel demonstrating an appropriate use of its own reserves?
- Has the chapel demonstrated a desire to develop its mission, outreach and discipleship?

New initiatives grants. Discretionary start-up grants aimed at encouraging chapel initiatives are available.

THE METHODIST CHURCH
STANDARD FORM OF ACCOUNTS

Welshpool & Bro Hafren	Circuit
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FOR THE YEAR ENDED
31 AUGUST 2021

Wales Synod	District	Circuit no	02/25
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Registered Charity - Charity Registration number

1135581

If not a registered charity Her Majesty's Revenue and Customs Gift Aid number

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(The HMRC number is equivalent to a registered charity number in terms of evidence of charitable status and may be used to give to donors or grant funders wishing to see evidence of the organisation's charitable status. Methodist charities in England and Wales that are not registered charities are excepted from registration under Statutory Instrument 2014 No.242)

Ministers:

Rev Jacque Evans

Circuit Stewards:

Mr Michael Jones
Mr Stan Mountford
Mrs Anthea Bradburn
Mr Kevin Gilman
Mrs Janice Rhodes
Andrew Bond

Treasurer:

Mr Derek Painter

SECTION A		Un - restricted Funds	Circuit Model Trust Fund	Restricted Funds	Totals this year	Totals last year
a1	RECEIPTS	£	£	£	£	£
a2	Assessment/Share	44,957			44,957	39,748
a3	Capital receipts		48,028		48,028	62,802
a4	Bank and CFB interest and Investment income	15	894.46		910	2,623
a5	Grants	5,000			5,000	
a6	Other receipts	19,111			19,111	18,714
a7	TOTAL RECEIPTS	69,083	48,922		118,006 (a8)	123,887

SECTION B		Un - restricted Funds	Circuit Model Trust Fund	Restricted Funds	Totals this year	Totals last year
b1	PAYMENTS					
b2	Stipends, salaries, NIC, Pension and travel costs	48,069			48,069	47,929
b3	Manse Costs	7,559			7,559	26,793
b4	Administration etc	2,210			2,210	2,281
b5	District Assessment	13,703			13,703	15,293
b6	Grants & donations	941			941	3,162
b7	Loans	10,944			10,944	
b8	Other payments	7,988	16,910		24,898	29,003
b9	TOTAL PAYMENTS	91,414	16,910		108,324 (b9)	124,461

SECTION C		Un - restricted Funds	Circuit Model Trust Fund	Restricted Funds	Totals this year	Totals last year
c1	NET RECEIPTS/PAYMENTS FOR THE YEAR	(a7-b9)	(22,331)	32,012	9,682	(574)
c2	Total funds brought forward from last year	27,690	279,067		306,757 (c6)	307,331
c3	Sub total	(c1+c2)	5,359	311,079	316,438	306,757
c4	Transfers and adjustments	21,294	(21,294)		(c7)	
c5	TOTAL FUNDS AT END OF YEAR	(c3+c4)	26,653.22	289,785	316,438 (c8)	306,756.59 (c6)

SECTION D		Un - restricted Funds	Circuit Model Trust Fund	Restricted Funds	Totals this year	Totals last year
d	FOR INFORMATION ONLY: MONEY RECEIVED AND PASSED ON TO EXTERNAL ORGANISATIONS					
d	(these amounts should not be included in total receipts/payments above)					
d1	Balance brought forward from last year					
d2	Offerings/Gifts - received for external organisations					
d3	Offerings/Gifts - passed to external organisations					
d4	BALANCE STILL TO BE PAID (d1 + d2 - d3)					

SUMMARY OF CIRCUIT ACCOUNTS AND INTERNAL ORGANISATION REPORTING TO THE CIRCUIT MEETING

SECTION E Please follow the Guidance Notes to complete this page

Summary of the Circuit accounts for the year ended 31 August 2021 and Internal Organisations reporting to the Circuit Meeting. Note that the funds of an Internal Organisation would normally be Restricted funds unless it could be clearly shown that they could be used for any Methodist purpose. This section must be completed to arrive at the gross receipts and payments totals of the Circuit. If gross income exceeds the Accruals threshold of £250,000, then the Accruals method of accounting AND A DIFFERENT FORM must be used to report the accounts (see Methodist website). Please refer to the guidance notes regarding transfers between the Circuit and connected Circuit Organisations.

INTERNAL ORGANISATIONS	Receipts	Payments	Net Receipts/ Payments	Adjustments	Opening balances	Closing balances
e1						
e2						
e3						
e4						
e5						
e6						
e7						
e8	Sub total of Internal Organisations funds				(e11)	(e12)
e9	Circuit accounts (totals brought forward from page 2 - totals column)					
	118,006 (a8)	108,324 (b9)	9,682	(c7)	306,757 (c6)	316,438 (c8)
e10	TOTAL CASH FUNDS HELD BY CIRCUIT					
	118,006	108,324	9,682		306,757 (x)	316,438 (y)
	TOTAL RECEIPTS		TOTAL PAYMENTS			

Continue on a separate sheet if necessary and bring the totals forward

SECTION F

STATEMENT OF ASSETS AND LIABILITIES

CIRCUIT - CASH FUNDS HELD at 31 August 2021

	OPENING BALANCES	CLOSING BALANCES
f1		
f2	8,833	9,281
f3	8,240	6,741
f4	10,617	10,632
f5	279,067	289,785
f6		
f7	306,757 (c6)	316,438 (c8)
f8	(e11)	(e12)
f9	306,757 (x)	316,438 (y)

SECTION G

OTHER ASSETS and LIABILITIES

	At 1 September 2020	At 31 August 2021
g1		
g2	787,810	856,930
g3		
g4	6,590	17,534
g5		

f4 Include only Funds held at the Central Finance Board

f5 Include only CFB Funds held at Trustees for Methodist Church Purposes

g1 Include any other investments (not the cash element of TMCP trust accounts this is inserted in line f5)

Declarations and Scrutiny

I confirm that these Receipt and Payment based accounts for the year to 31 August 2021 have been prepared from the records of the Circuit and that they include all funds under the control of the Circuit meeting.

Signature of treasurer: D. Painter Date: 29/09/2021

Name and address of treasurer: Derek Painter

21 Clos Bryn y Ddol, Welshpool, Powys Post Code: SY21 7UP

Presentation to the Circuit meeting

I confirm that the annual report and accounts for the year ended 31 August 2021 will be presented to the Circuit meeting held on 20/10/21

Signature of the Chair of the meeting J.P. Evans

Name of the Chair of the meeting (Rev.) J. P. Evans Date 20/10/21

Independent Examiner's Report to the Trustees of the Welshpool & Bro Hafren Methodist Circuit

Charity Number:1135581

Responsibilities and basis of report

I report to the trustees on my examination of the accounts of the Welshpool & Bro Hafren Methodist Circuit for the year ended 31 August 2021 set out on pages 1 to3 As the Circuit's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the Circuit's accounts carried out under section 145 of the Act and, in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent Examiner's Statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below*) which give me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Act; or
- the accounts do not accord with the accounting records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

I have obtained independent verification of all investments with the Trustees for Methodist Church Purposes or held in other trusts, bank balances and funds at the Central Finance Board of the Methodist Church which are individually in excess of £10,000 (ten thousand pounds) at the balance sheet date.

Signature of independent examiner *J. G. Ellis*

Name of independent examiner: Mr John Ellis

Relevant professional qualification of independent examiner: -

Name of firm (where appropriate): -

Address:

32 Maes y Dderwen, Llanfyllin, Powys

Post Code: SY22 5DP

Date: 11/10/2021