



Trustees' Annual Report for the period

		Period start date			Period end date				
From		1	September	2020	To		31	August	2021

Section A Reference and administration details

Charity name	Tiverton and Wellington Methodist Circuit		
Other names charity is known by			
Registered charity number (if any)	1135514		
Charity's principal address	Tiverton United Church		
	St. Peter St		
	Tiverton		
Postcode	EX16 6NU		

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Rev P Booth	Chair		
2	Michael Phillips	Treasurer	Until March 2021	
3	Clive Williams	Treasurer	From April 2021	
4	Sandra Richardson	Circuit Steward		
5	Kath Cooper	Circuit Steward		
6	Hazel Parsons	Circuit Steward		
7	Joyce Blackwell	Circuit Safeguarding		
8	Eric Richardson	Property Secretary		
9	Rev Z Hendzel			
10	Janet Connolly			
11	Catherine Stirzaker			
12	Terry Stirzaker			
13	Doreen Chilcott			
14	Gillian Atkinson			
15	Anthony Butler			
16	Keith Chapple			
17	Peter Clist			
18	Sue Sutton			
19	Rowena Marrow			
20	Hilary Wright			
21	Lynda Rolle			
22	Margaret Anderson			
23	Prue Chard			
24	Pat Johnson			
25	Janet Hutchings			
26	Anne Browse			

27	Ken Browse			
28	John Lepper			
29	Joan Greet			
30	Margaret Dummett			
31	Glenys Smith			
32	Maureen Roberts			
33	Margaret Dinnage			
34	Cheryl Arthur			
35	Sarah Dummett			
36	Dawn Nadim			
37	Jane Varley			
38	Sandra Spalding			
39	Judy Bolton			

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
Independent Examiner	Mr J Anderson	

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Deed Of Union (1932) and Methodist Church Act (1976) Act of Parliament.
How the charity is constituted (eg. trust, association, company)	All ministers in Circuit, Secretary of the meeting, persons as appointed by the meeting as will suit the proper running of the Circuit, one church Steward and the church Treasurer from each church. Also proposed one further representative from churches with a membership under 30, a further two reps from church with a membership 30-100, a further one rep from churches with a membership of over 100.
Trustee selection methods (eg. appointed by, elected by)	Appointed by local churches and existing trustees following the constitution as above. Ministers are automatically trustees. Supernumeraries have to indicate if they wish to stand

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

The Tiverton and Wellington Circuit encompasses 9 Churches; Culm Valley Methodist Church, Dunkeswell Methodist Church, Halberton Methodist Church, Sampford Peverell Methodist Church, Tiverton United Church, Milverton Methodist Church, Petton Methodist Church, Upham Methodist Church, and Wellington Methodist Church.

They are all part of the Plymouth and Exeter District and accountable to the Methodist Conference.

All risks are considered by the Circuit Leadership Team. Where necessary professional advice is taken as required. The Circuit has its own Treasurer and accounting process, as does each individual Church. The Circuit also has regular meetings of all trustees, these are minuted and at each meeting financial, property, and mission are discussed.

The Circuit has a named Safeguarding Officer; each church has adopted a Safeguarding Policy and has a named person for Safeguarding. CRB checks are undertaken and a Safeguarding Foundation Course is completed by in house training across all churches; this is an ongoing process. All required members have attended the Foundation Course.

Section C

Objectives and activities

Summary of the objects of the charity set out in its governing document

The purposes of the Methodist Church are and shall be deemed to have been since the Date of Union the advancement of:

- a) The Christian faith in accordance with the doctrinal standards and discipline of The Methodist Church;
- b) Any charitable purpose for the time being of any Connexional, District, Circuit, local or other organisation of The Methodist Church;
- c) Any charitable purpose for the time being of any society or institution subsidiary or ancillary to The Methodist Church;
- d) Any purpose for the time being of any charity being a charity subsidiary or ancillary to The Methodist Church.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The Circuit produces a quarterly preaching plan to ensure regular acts of Worship take place at each of the 9 Methodist Churches. These are open to all people, all ages, without charge.

We confirm the trustees have had regard to the Charity Commission’s Guidance on public benefit, policy on grant making; policy programme related investment; contribution made by volunteers.

Each Church has its own programme of worship. Within the Circuit Churches undertake many outreach Initiatives these include Brunch and Lunch Activities, Charity Fund Raising Events (Action for Children, Overseas Mission, Operation Christmas Child, Methodist Women In Britain, Mission in Britain, Christian Aid), Messy Church, Soup Lunches, Shoppers Lunch, craft nights, Prospects Group and Fairtrade Cafes. In addition youth work is undertaken at Sunday School, youth clubs, toddler groups and a pre-school.

Our commitment is to work with the Community to help reduce isolation, include all people from all strands of society as well as sharing the Love of God.

We employ 2 Outreach Community Workers, funded by rental on Manse property in Tiverton and from grants received from the Plymouth and Exeter Methodist District. Both roles are subject to funding and are for a fixed term of three years.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

A) Circuit policy – the Circuit Leadership team regularly review the circuits use of its resources, in order to focus them to the areas where they will have the greatest effect.

B) The Churches continue to re-evaluate their achievements and look at different ways of working within the community, for the community. The new initiatives which have been started continue to grow and be modified to build on their achievements

D) Mapping a Way Forward –we continue to be part of conversations with adjacent Circuits and share resources where it is practical to do so. This helps us to match available human and financial resources, whilst delivering a more effective service.

Section E Financial review

Brief statement of the charity's policy on reserves

We aim to retain balances equating to six months expenditure.

Details of any funds materially in deficit

None known

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

£96,444.00 received from monthly payments by 9 churches that form Tiverton & Wellington Circuit. Almost all this money was donated by church members through their weekly offerings to the various churches. A further £9113.20 from manse rental income plus £6,500 grant contribution from the local Methodist District were received specifically to fund the cost of employing two part time Outreach workers.

This year, approx. £84,000 was used to employ two full time Ministers and one part time Administrator who oversee worship and other activities throughout the circuit.

Section F Other optional information

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

Paul Booth

Full name(s)

Paul Howard Booth

Position (eg Secretary, Chair, etc)

Superintendent Minister
CHAIR

Date

3/5/22

The TAR report was examined by the Trustees of the Tiverton and Wellington Circuit and accounts were examined by J Anderson CPFA. No queries have arisen.

For more information please contact the Circuit Office based at Tiverton United Church.

Telephone 01884 821713

THE METHODIST CHURCH
STANDARD FORM OF ACCOUNTS

Tiverton and Wellington	Circuit
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FOR THE YEAR ENDED
31 AUGUST 2021

Plymouth and Exeter	District	Circuit no	26/14
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Registered Charity - Charity Registration number

1135514

If not a registered charity **Her Majesty's Revenue and Customs Gift Aid number**

(The HMRC number is equivalent to a registered charity number in terms of evidence of charitable status and may be used to give to donors or grant funders wishing to see evidence of the organisation's charitable status. Methodist charities in England and Wales that are not registered charities are excepted from registration under Statutory Instrument 2014 No.242)

Ministers:

Revd Paul Booth
Revd Zdzisław Hendzel

Circuit Stewards:

Hazel Parsons
Sandra Richardson
Kath Cooper

Treasurer:

Clive Williams

SECTION A		Un - restricted Funds	Circuit Model Trust Fund	Restricted Funds	Totals this year	Totals last year
a1	RECEIPTS	£	£	£	£	£
a2	Assessment/Share	96,444			96,444	115,147
a3	Capital receipts				0	12,000
a4	Bank and CFB interest and Investment income	245	225		470	1,214
a5	Grants	6,500			6,500	3,500
a6	Other receipts	21,160			21,160	18,794
a7	TOTAL RECEIPTS	124,349	225	0	124,574 (a8)	150,655

SECTION B		Un - restricted Funds	Circuit Model Trust Fund	Restricted Funds	Totals this year	Totals last year
b1	PAYMENTS	£	£	£	£	£
b2	Stipends, salaries, NIC, Pension and travel costs	96,612			96,612	98,565
b3	Manse Costs	9,344			9,344	13,905
b4	Administration etc	4,973			4,973	4,852
b5	District Assessment	25,144			25,144	24,366
b6	Grants & donations				0	0
b7	Contrib to District		2,182		2,182	1,842
b8	Other payments	2,895	12,000		14,895	6,759
b9	TOTAL PAYMENTS	138,968	14,182	0	153,150 (b9)	150,289

SECTION C		Un - restricted Funds	Circuit Model Trust Fund	Restricted Funds	Totals this year	Totals last year
c1	NET RECEIPTS/PAYMENTS FOR THE YEAR	£	£	£	£	£
c1	(a7-b9)	(14,619)	(13,957)	0	(28,576)	366
c2	Total funds brought forward from last year	59,073	77,807		136,880 (c6)	136,514
c3	Sub total (c1+c2)	44,454	63,850	0	108,304	136,880
c4	Transfers and adjustments				0 (c7)	
c5	TOTAL FUNDS AT END OF YEAR (c3+c4)	44,454	63,850	0	108,304 (c8)	136,880 (c6)

SECTION D		Un - restricted Funds	Circuit Model Trust Fund	Restricted Funds	Totals this year	Totals last year
FOR INFORMATION ONLY: MONEY RECEIVED AND PASSED ON TO EXTERNAL ORGANISATIONS (these amounts should not be included in total receipts/payments above)						
d1	Balance brought forward from last year				0	30
d2	Offerings/Gifts - received for external organisations				0	411
d3	Offerings/Gifts - passed to external organisations				0	441
d4	BALANCE STILL TO BE PAID (d1 + d2 - d3)				0	0

SUMMARY OF CIRCUIT ACCOUNTS AND INTERNAL ORGANISATION REPORTING TO THE CIRCUIT MEETING**SECTION E**

Please follow the Guidance Notes to complete this page

Summary of the Circuit accounts for the year ended 31 August 2021 and Internal Organisations reporting to the Circuit Meeting. Note that the funds of an Internal Organisation would normally be Restricted funds unless it could be clearly shown that they could be used for any Methodist purpose. This section must be completed to arrive at the gross receipts and payments totals of the Circuit. If gross income exceeds the Accruals threshold of £250,000, then the Accruals method of accounting AND A DIFFERENT FORM must be used to report the accounts (see Methodist website). Please refer to the guidance notes regarding transfers between the Circuit and connected Circuit Organisations.

INTERNAL ORGANISATIONS	Receipts	Payments	Net Receipts/ Payments	Adjustments	Opening balances	Closing balances
e1			0			0
e2			0			0
e3			0			0
e4			0			0
e5			0			0
e6			0			0
e7			0			0
e8	Sub total of Internal Organisations funds	0	0	0	0 (e11)	0 (e12)
e9	Circuit accounts (totals brought forward from page 2 - totals column)	124,574 (a8)	153,150 (b9)	(28,576)	0 (c7)	136,880 (c8)
e10	TOTAL CASH FUNDS HELD BY CIRCUIT	124,574	153,150	(28,576)	0	136,880 (x)
	Continue on a separate sheet if necessary and bring the totals forward	TOTAL RECEIPTS	TOTAL PAYMENTS			

SECTION F**STATEMENT OF ASSETS AND LIABILITIES**

CIRCUIT - CASH FUNDS HELD at 31 August 2021

	OPENING BALANCES	CLOSING BALANCES
f1		
f2	4,400	1,130
f3		
f4	46,911	35,558
f5	85,569	71,616
f6		
f7	SUB TOTAL	
	136,880 (c8)	108,304 (c8)
f8	Total funds held by Internal Organisations (the closing balance totals above) (e12)	0 (e11)
	0	0 (e12)
f9	TOTAL CASH FUNDS HELD BY CIRCUIT	
	136,880 (x)	108,304 (y)

SECTION G**OTHER ASSETS and LIABILITIES**

	At 1 September 2020	At 31 August 2021
g1	21034	22721
g2	800,000	
g3		
g4	0	
g5		

f4 Include only Funds held at the Central Finance Board

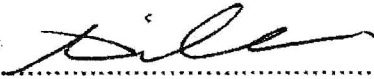
f5 Include only CFB Funds held at Trustees for Methodist Church Purposes

g1 Include any other investments (not the cash element of TMCP trust accounts this is inserted in line f5)

Name of CircuitTiverton & Wellington..... No...~~18~~ 26/14

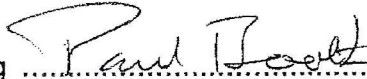
Declarations and Scrutiny

I confirm that these Receipt and Payment based accounts for the year to 31 August 2021 have been prepared from the records of the Circuit and that they include all funds under the control of the Circuit meeting.

Signature of treasurer  Date 18/01/2022
Name and address of treasurer Clive Williams, The Willows,
Bicklesh, Tiverton, Devon Post Code EX16 8RH

Presentation to the Circuit meeting

I confirm that the annual report and accounts for the year ended 31 August 2021 ~~were~~ will be*
presented to the Circuit meeting held on 8/03/2022

Signature of the Chair of the meeting 
Name of the Chair of the meeting PAUL BOOK Date 25/1/22

Independent Examiner's Report to the Trustees of the

.....Tiverton & Wellington..... Circuit

Charity Number

Responsibilities and basis of report

I report to the trustees on my examination of the accounts of the Tiverton & Wellington Circuit for the year ended 31 August 2021 set out on pages 2 and 3. As the Circuit's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the Circuit's accounts carried out under section 145 of the Act and, in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

* delete or circle as appropriate

Name of CircuitTiverton & Wellington..... No ...~~18~~ 26/14

Independent Examiner's Statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below*) which give me cause to believe that in, any material respect

- the accounting records were not kept in accordance with section 130 of the Act; or
- the accounts do not accord with the accounting records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

I have obtained independent verification of all investments with the Trustees for Methodist Church Purposes or held in other trusts, bank balances and funds at the Central Finance Board of the Methodist Church which are individually in excess of £10,000 (ten thousand pounds) at the balance sheet date.

Signature of independent examiner 

Name of independent examinerJohn Anderson.....

Relevant professional qualification of independent examinerBA..CPFA.....

Name of firm (where appropriate)N / A.....

AddressMeadowside,....High Street,.....

.....Halberton,....Tiverton,....Devon..... Post Code ...EX16 7AG...

Date20/1/22.....

* delete or circle as appropriate

Sep-21