

TIVERTON & WELLINGTON METHODIST CIRCUIT

England & Wales · Charity number 1135514

Details

Status	Registered
Legal form	Previously excepted
Registered	2010-04-14
Register	View on the Charity Commission register

Contact

Address	Tiverton United Church St. Peter Street Tiverton EX16 6NU
Phone	07895740286
Email	circuitoffice@btinternet.com
Website	www.tivwell-methodists.org.uk

Activities

Objects: The purposes of the Methodist Church are and shall be deemed to have been since the date of union the advancement of -(a) the Christian faith in accordance with the doctrinal standards and the discipline of the Methodist Church;(b) any charitable purpose for the time being of any Connexional, district, circuit, local or other organisation of the Methodist Church;(c) any charitable purpose for the time being of any society or institution subsidiary or ancillary to the Methodist Church;(d) any purpose for the time being of any charity being a charity subsidiary or ancillary to the Methodist Church.

Activities: Religious activities, providers of building and facilities to other local users.

Classification

- **How:** Provides Buildings/facilities/open Space, Other Charitable Activities
- **What:** Religious Activities
- **Who:** The General Public/mankind

Geography

- **Area of benefit:** UNDEFINED. IN PRACTICE, LOCAL.
- Devon
- Somerset

Finances

Period end	Income	Expenditure	Assets	Employees
2025-08-31	£151,787	£131,298	-	-
2024-08-31	£123,387	£140,124	-	-
2023-08-31	£200,991	£122,277	-	-
2022-08-31	£127,862	£161,723	-	-
2021-08-31	£124,574	£153,150	-	-

Trustees

Name	Role	Appointed
Rev Nicholas Lakin	Chair	2022-12-05
ANNE BROWSE		2012-10-23
ANTHONY BUTLER B.ED		
CATHERINE JANE STIRZAKER		
CHERYL ELIZABETH HILARY ARTHUR		2012-11-16
Cathryn Joy Wadsworth		2026-03-16
Clive Williams		2021-03-02
David Greet		2022-12-05
Erica Ansell		2026-03-16
GILLIAN MARALYN ATKINSON		
HILARY WRIGHT		
Hazel Parsons		2015-03-18
JOYCE MAY BLACKWELL		
Joan Kelly		2025-03-07
Julie Chapple		2024-03-20
KEITH CHAPPLE		
KEN BROWSE		2012-10-23
Kath Cooper		2017-03-21
LYNDA ROLLE		
MARGARET ANDERSON		2012-10-23
MICHAEL JOHN PHILLIPS		
MRS DAWN NADIM		2013-10-25
MRS JOAN GREET		2012-10-23
MRS MARGARET DINNAGE		2012-10-23
MRS MAUREEN ROBERTS		2012-10-23
ROWENA MARROW		
Robert Andrew Varley		2024-02-02

Name	Role	Appointed
Ruth Hartley		2022-12-05
SANDRA SPALDING		2012-11-16
SARAH DUMMETT		2012-11-16
Sandra Richardson		2016-12-08
Sarah Allington		2022-12-01
TERRY STIRZAKER CERT ED		
Valerie Bloxham		2023-06-16

TIVERTON & WELLINGTON METHODIST CIRCUIT

England & Wales - Charity number 1135514

Accounts

Trustees' Annual Report for the period

Period start date

Period end date

From

1 September 2024

To

31 August 2025

Section A Reference and administration details

Charity name

Tiverton and Wellington Methodist Circuit

Other names charity is known by

Registered charity number (if any)

1135514

Charity's principal address

Tiverton United Church

St. Peter St

Tiverton

Postcode

EX16 6NU

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Rev Nick Lakin	Chair		
2	Clive Williams	Treasurer & Circuit Steward		
3	Sandra Richardson	Circuit Steward		
4	Kath Cooper	Circuit Steward		
5	Hazel Parsons	Circuit Steward		
6	Anne Browse	Circuit Steward		
7	Ruth Hartley	Circuit Safeguarding		
8	Michael Phillips			
9	Richard Allington			
10	Sarah Allington			
11	Terry Stirzaker			
12	Catherine Stirzaker			
13	Gillian Atkinson			
14	Anthony Butler			
15	Keith Chapple			
17	Julie Chapple			
18	Val Bloxham			
19	Rowena Marrow			
20	Hilary Wright			
21	Lynda Rolle			
22	Margaret Anderson			
23	Judy Bolton			
27	Ken Browse			
28	David Greet			
29	Joan Greet			
30	Maureen Roberts			

31	Joyce Blackwell		
32	Rob Varley		
33	Margaret Dinnage		
34	Cheryl Arthur		
35	Sarah Dummett		
36	Dawn Nadim		
37	Jane Varley		
38	Sandra Spalding		

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
Independent Examiner	Mr J Anderson	

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document	Deed Of Union (1932) and Methodist Church Act (1976) Act of Parliament.
How the charity is constituted	All presbyters appointed to the Circuit, any supernumerary willing to be a member of the circuit meeting, all circuit stewards, Secretary of the meeting, all Circuit Officers, all Local Preachers, one church Steward and the church Treasurer from each church. In addition, one further representative from churches with a membership under 30, a further two reps from church with a membership of 30 or more.
Trustee selection methods	Appointed by local churches and existing trustees following the constitution as above. Presbyters appointed by the Methodist connexion are automatically trustees. Supernumeraries must indicate if they wish to stand

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

The Tiverton and Wellington Circuit encompass 9 worshipping communities; Culm Valley Methodist Church, Dunkeswell Methodist Church, Halberton Methodist Church, Sampford Peverell Methodist Church, Tiverton United Church, Milverton Methodist Church, Petton Methodist Church, Upham Methodist Church, and Wellington Methodist Church.

They are all part of the South West Peninsula District and accountable to the Methodist Conference.

All risks are considered by the Circuit Leadership Team. Where necessary professional advice is taken as required. The Circuit has its own Treasurer and accounting process, as does each individual Church. The Circuit also has regular meetings of all trustees, these are minuted and at each meeting financial, property, and mission are discussed.

The Circuit has a named Safeguarding Officer; each church has adopted a Safeguarding Policy and has a named person for Safeguarding. DBS checks are undertaken and a Safeguarding Foundation Course is completed by in house training across all churches; this is an ongoing process. All required members have attended the Foundation Course. Any person required to undertake the Advanced Safeguarding Training is informed and the process monitored by the District Safeguarding Officer.

Section C

Objectives and activities

Summary of the objects of the charity set out in its governing document

The purposes of the Methodist Church are and shall be deemed to have been since the Date of Union the advancement of:

- a) The Christian faith in accordance with the doctrinal standards and discipline of The Methodist Church.
- b) Any charitable purpose for the time being of any Connexional, District, Circuit, local or other organisation of The Methodist Church.
- c) Any charitable purpose for the time being of any society or institution subsidiary or ancillary to The Methodist Church.
- d) Any purpose for the time being of any charity being a charity subsidiary or ancillary to The Methodist Church.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The Circuit produces a quarterly preaching plan to ensure regular acts of Worship take place at each of the 9 Methodist worshipping communities. These are open to all people, all ages, without charge.

We confirm the trustees have had regard to the Charity Commission's Guidance on public benefit, policy on grant making; policy programme related investment; contribution made by volunteers.

Each Church has its own programme of worship. Within the Circuit Churches undertake many outreach Initiatives these include Brunch and Lunch Activities, Charity Fund Raising Events (Action for Children, Overseas Mission, Link for Hope, Methodist Women In Britain, Mission in Britain, Christian Aid), Messy Church, Soup Lunches and Prospects Group. In addition, youth work is undertaken at Sunday School, toddler groups and a pre-school.

Our commitment is to share the love and grace of God with the communities within which our methodist fellowships are set.

We employ one part-time Outreach Worker, funded by rental on Manse properties in Tiverton and Cullompton, and from grants received from the Southwest Peninsula Methodist District. From 1 January 2025, we began to employ one full-time Local Lay Pastor for Tiverton with Petton and Upham, funded largely from a trust fund set up from a sizeable bequest left to Petton. These roles are subject to funding and are on a fixed term for three years.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Empty box for optional information.

Summary of the main achievements of the charity during the year

A) Our Circuit policy is for the Circuit Leadership Team to regularly review the circuit's use of its resources, to focus them to the areas where they will have the greatest effect.

B) The Churches continue to evaluate the way they work and look at more effective ways of working within the community, for the community. The values we adhere to encourage our Methodist fellowships to effectively connect with and support people in the wider community.

C) We continue to review the life of the circuit, seeking to respond to missional opportunities as they arise. This helps us to match available human and financial resources, whilst delivering a relevant service for the communities that make up the circuit's geographical area.

Section E Financial review

Brief statement of the charity's policy on reserves

We aim to retain balances equating to six months expenditure.

Details of any funds materially in deficit

None known

Further financial review details (Optional information)

You may choose to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.


Section F Other optional information

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)



Full name(s)

Rev NICHOLAS PAUL LARKIN

Position (eg Secretary, Chair, etc)

Superintendent Minister
CHAIR

Date

THE METHODIST CHURCH
STANDARD FORM OF ACCOUNTS

Tiverton & Wellington

Circuit

FOR THE YEAR ENDED
31 August 2025

SouthWest Peninsular

District

Circuit no

3716

Registered Charity - Charity Registration number

1135514

If not a registered charity His Majesty's Revenue and Customs Gift Aid number

(The HMRC number is equivalent to a registered charity number in terms of evidence of charitable status and may be used to give to donors or grant funders wishing to see evidence of the organisation's charitable status. Methodist charities in England and Wales that are not registered charities are exempted from registration under Statutory Instrument 2014 No.242)

Ministers:

Rev'd Nick Lakin

Circuit Stewards:

Hazel Parsons

Sandra Richardson

Kath Cooper

Anne Browse

Treasurer:

Clive Williams

SECTION A		Un - restricted Funds	Circuit Model Trust Fund	Restricted Funds	Totals this year	Totals last year
a1	RECEIPTS	£	£	£	£	£
a2	Assessment/Share	92,690			92,690	87,775
a3	Capital receipts				0	0
a4	Bank and CF& interest and Investment income	1,811	4,794		6,605	7,306
a5	Grants	25,550			25,550	5,000
a6	Other receipts	26,942			26,942	23,306
a7	TOTAL RECEIPTS	146,993	4,794	0	151,787 (a8)	123,387

SECTION B		Un - restricted Funds	Circuit Model Trust Fund	Restricted Funds	Totals this year	Totals last year
b1	PAYMENTS					
b2	Stipends, salaries, NIC, Pension and travel costs	87,139			87,139	68,037
b3	Manse Costs	5,985			5,985	24,468
b4	Administration etc	3,751			3,751	3,082
b5	District Assessment	18,280			18,280	19,148
b6	Grants & donations	12,065			12,065	11,182
b7	District Levy		3,378		3,378	3,739
b8	Other payments	700			700	10,468
b9	TOTAL PAYMENTS	127,920	3,378	0	131,298 (b9)	140,124

SECTION C		Un - restricted Funds	Circuit Model Trust Fund	Restricted Funds	Totals this year	Totals last year
c1	NET RECEIPTS/PAYMENTS FOR THE YEAR	19,073 (a7-b9)	1,416	0	20,489	(16,737)
c2	Total funds brought forward from last year	29,705	106,715		136,420 (c6)	153,157
c3	Sub total	48,778 (c1+c2)	108,131	0	156,909	136,420
c4	Transfers and adjustments				0 (c7)	
c5	TOTAL FUNDS AT END OF YEAR	48,778 (c3+c4)	108,131	0	156,909 (c8)	136,420 (c6)

SECTION D

FOR INFORMATION ONLY: MONEY RECEIVED AND PASSED ON TO EXTERNAL ORGANISATIONS (these amounts should not be included in total receipts/payments above)

d1	Balance brought forward from last year					
d2	Offerings/Gifts - received for external organisations					156
d3	Offerings/Gifts - passed to external organisations					156
d4	BALANCE STILL TO BE PAID (d1 + d2 - d3)				0	0

SUMMARY OF CIRCUIT ACCOUNTS AND INTERNAL ORGANISATION REPORTING TO THE CIRCUIT MEETING

SECTION E Please follow the Guidance Notes to complete this page

Summary of the Circuit accounts for the year ended 31 August 2025 and Internal Organisations reporting to the Circuit Meeting. Note that the funds of an Internal Organisation would normally be Restricted funds unless it could be clearly shown that they could be used for any Methodist purpose. This section must be completed to arrive at the gross receipts and payments totals of the Circuit. If gross income exceeds the Accruals threshold of £250,000 then the Accruals method of accounting AND A DIFFERENT FORM must be used to report the accounts (see Methodist website). Please refer to the guidance notes regarding transfers between the Circuit and connected Circuit Organisations.

INTERNAL ORGANISATIONS	Receipts	Payments	Net Receipts/ Payments	Adjustments	Opening balances	Closing balances
e1			0			0
e2			0			0
e3			0			0
e4			0			0
e5			0			0
e6			0			0
e7			0			0
e8 Sub total of Internal Organisations funds	0	0	0	0	0 (e11)	0 (e12)
e9 Circuit accounts (totals brought forward from page 2 - totals column)	151,787 (a8)	131,298 (b9)	20,489	0 (c7)	136,420 (c6)	156,909 (c8)
e10 TOTAL CASH FUNDS HELD BY CIRCUIT	151,787	131,298	20,489	0	136,420 (x)	156,909 (y)
Continue on a separate sheet if necessary and bring the totals forward	TOTAL RECEIPTS	TOTAL PAYMENTS				

SECTION F

STATEMENT OF ASSETS AND LIABILITIES

CIRCUIT - CASH FUNDS HELD at 31 August 2025	OPENING BALANCES	CLOSING BALANCES
f1 Cash in hand		
f2 Bank Current Account	2,857	2,964
f3 Bank Deposit Account		
f4 Central Finance Board	18,862	37,700
f5 Trustees for Methodist Church Purposes	114,701	116,245
f6 Other funds		
f7 SUB TOTAL	136,420 (c6)	156,909 (c8)
f8 Total funds held by Internal Organisations (the closing balance totals above) (e12)	0 (e11)	0 (e12)
f9 TOTAL CASH FUNDS HELD BY CIRCUIT	136,420 (x)	156,909 (y)

SECTION G

OTHER ASSETS and LIABILITIES

	At 1 September 2024	At 31 August 2025
g1 Investments (include Endowments)	23176	23165
g2 Land and Buildings (see notes re Insurance value)		
g3 Other Assets		
g4 Loan(s) - show amount outstanding at year end		
g5 Other Liabilities		

f4 Include only Funds held at the Central Finance Board

f5 Include only CFB Funds held at Trustees for Methodist Church Purposes

g1 Include any other investments (not the cash element of TMCP trust accounts this is inserted in line f5)

Name of CircuitTiverton & Wellington..... No.....

Declarations and Scrutiny

I confirm that these Receipt and Payment based accounts for the year to 31 August 2025 have been prepared from the records of the Circuit and that they include all funds under the control of the Circuit meeting.

Signature of treasurer Date.....

Name and address of treasurer

..... Post Code.....

Presentation to the Circuit meeting

I confirm that the annual report and accounts for the year ended 31 August 2025 were/will be presented to the Circuit meeting held on

Signature of the Chair of the meeting

Name of the Chair of the meeting Date

Independent Examiner's Report to the Trustees of the

...Tiverton & Wellington..... Circuit

Charity Number ...1135514

Responsibilities and basis of report

I report to the trustees on my examination of the accounts of the Tiverton & Wellington Circuit for the year ended 31 August 2025 set out on pages 2 and 3. As the Circuit's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the Circuit's accounts carried out under section 145 of the Act and, in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

* delete or circle as appropriate

Name of Circuit Tiverton & Wellington No.....

Independent Examiner's Statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below*) which give me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Act; or
- the accounts do not accord with the accounting records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

I have/have not* obtained independent verification of all investments with the Trustees for Methodist Church Purposes or held in other trusts, bank balances and funds at the Central Finance Board of the Methodist Church which are individually in excess of £10,000 (ten thousand pounds) at the balance sheet date.

Signature of independent examiner *Anderson*

Name of independent examiner John Anderson.....

Relevant professional qualification of independent examiner BA CPFA.....

Name of firm (where appropriate) N / A.....

Address Meadowside, High Street, Halberton.....

..... Tiverton, Devon..... Post Code EX16 7AG

Date 8 / 11 / 25

* delete or circle as appropriate

THE METHODIST CHURCH
STANDARD FORM OF ACCOUNTS

Tiverton & Wellington

Circuit

FOR THE YEAR ENDED
31 August 2025

SouthWest Peninsular

District

Circuit no

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Registered Charity - Charity Registration number

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If not a registered charity His Majesty's Revenue and Customs Gift Aid number

(The HMRC number is equivalent to a registered charity number in terms of evidence of charitable status and may be used to give to donors or grant funders wishing to see evidence of the organisation's charitable status. Methodist charities in England and Wales that are not registered charities are exempted from registration under Statutory Instrument 2014 No.242)

Ministers:

Rev'd Nick Lakin

Circuit Stewards:

Hazel Parsons

Sandra Richardson

Kath Cooper

Anne Browse

Treasurer:

Clive Williams

SECTION A		Un - restricted Funds	Circuit Model Trust Fund	Restricted Funds	Totals this year	Totals last year
a1 RECEIPTS	Note	£	£	£	£	£
a2	Assessment/Share	92,690			92,690	87,775
a3	Capital receipts				0	0
a4	Bank and CF& interest and Investment income	1,811	4,794		6,605	7,306
a5	Grants	25,550			25,550	5,000
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b1	PAYMENTS					
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b7	District Levy		3,378		3,378	3,739
b8	Other payments	700			700	10,468
b9	TOTAL PAYMENTS	127,920	3,378	0	131,298 (b9)	140,124

SECTION C		Un - restricted Funds	Circuit Model Trust Fund	Restricted Funds	Totals this year	Totals last year
c1	NET RECEIPTS/PAYMENTS FOR THE YEAR	19,073 (a7-b9)	1,416	0	20,489	(16,737)
c2	Total funds brought forward from last year	29,705	106,715		136,420 (c6)	153,157
c3	Sub total	48,778 (c1+c2)	108,131	0	156,909	136,420
c4	Transfers and adjustments				0 (c7)	
c5	TOTAL FUNDS AT END OF YEAR	48,778 (c3+c4)	108,131	0	156,909 (c8)	136,420 (c6)

SECTION D

FOR INFORMATION ONLY: MONEY RECEIVED AND PASSED ON TO EXTERNAL ORGANISATIONS
 (these amounts should not be included in total receipts/payments above)

d1	Balance brought forward from last year					
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d3	Offerings/Gifts - passed to external organisations					156
d4	BALANCE STILL TO BE PAID (d1 + d2 - d3)				0	0

SUMMARY OF CIRCUIT ACCOUNTS AND INTERNAL ORGANISATION REPORTING TO THE CIRCUIT MEETING

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INTERNAL ORGANISATIONS	Receipts	Payments	Net Receipts/ Payments	Adjustments	Opening balances	Closing balances
e1			0			0
e2			0			0
e3			0			0
e4			0			0
e5			0			0
e6			0			0
e7			0			0
e8 Sub total of Internal Organisations funds	0	0	0	0	0 (e11)	0 (e12)
e9 Circuit accounts (totals brought forward from page 2 - totals column)	151,787 (a8)	131,298 (b9)	20,489	0 (c7)	136,420 (c6)	156,909 (c8)
e10 TOTAL CASH FUNDS HELD BY CIRCUIT	151,787	131,298	20,489	0	136,420 (x)	156,909 (y)
	TOTAL RECEIPTS	TOTAL PAYMENTS				

Continue on a separate sheet if necessary and bring the totals forward

SECTION F

STATEMENT OF ASSETS AND LIABILITIES

CIRCUIT - CASH FUNDS HELD at 31 August 2025	OPENING BALANCES	CLOSING BALANCES
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f2 Bank Current Account	2,857	2,964
f3 Bank Deposit Account		
f4 Central Finance Board	18,862	37,700
f5 Trustees for Methodist Church Purposes	114,701	116,245
f6 Other funds		
f7 SUB TOTAL	136,420 (c6)	156,909 (c8)
f8 Total funds held by Internal Organisations (the closing balance totals above) (e12)	0 (e11)	0 (e12)
f9 TOTAL CASH FUNDS HELD BY CIRCUIT	136,420 (x)	156,909 (y)

SECTION G

OTHER ASSETS and LIABILITIES

	At 1 September 2024	At 31 August 2025
g1 Investments (include Endowments)	23176	23165
g2 Land and Buildings (see notes re Insurance value)		
g3 Other Assets		
g4 Loan(s) - show amount outstanding at year end		
g5 Other Liabilities		

f4 Include only Funds held at the Central Finance Board

f5 Include only CFB Funds held at Trustees for Methodist Church Purposes

g1 Include any other investments (not the cash element of TMCP trust accounts this is inserted in line f5)

Name of CircuitTiverton & Wellington..... No.....

Declarations and Scrutiny

I confirm that these Receipt and Payment based accounts for the year to 31 August 2025 have been prepared from the records of the Circuit and that they include all funds under the control of the Circuit meeting.

Signature of treasurer Date.....

Name and address of treasurer

..... Post Code.....

Presentation to the Circuit meeting

I confirm that the annual report and accounts for the year ended 31 August 2025 were/will be presented to the Circuit meeting held on

Signature of the Chair of the meeting

Name of the Chair of the meeting Date

Independent Examiner's Report to the Trustees of the

...Tiverton & Wellington..... Circuit

Charity Number ...1135514

Responsibilities and basis of report

I report to the trustees on my examination of the accounts of the Tiverton & Wellington Circuit for the year ended 31 August 2025 set out on pages 2 and 3. As the Circuit's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the Circuit's accounts carried out under section 145 of the Act and, in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

* delete or circle as appropriate

Name of Circuit Tiverton & Wellington No.....

Independent Examiner's Statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below*) which give me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Act; or
- the accounts do not accord with the accounting records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

I have/have not* obtained independent verification of all investments with the Trustees for Methodist Church Purposes or held in other trusts, bank balances and funds at the Central Finance Board of the Methodist Church which are individually in excess of £10,000 (ten thousand pounds) at the balance sheet date.

Signature of independent examiner *Anderson*

Name of independent examiner John Anderson.....

Relevant professional qualification of independent examiner BA CPFA.....

Name of firm (where appropriate) N / A.....

Address Meadowside, High Street, Halberton.....

..... Tiverton, Devon..... Post Code EX16 7AG

Date 8 / 11 / 25

* delete or circle as appropriate

TIVERTON & WELLINGTON METHODIST CIRCUIT

England & Wales - Charity number 1135514

Accounts

31	Joyce Blackwell			
32	Rob Varley			
33	Margaret Dinnage			
34	Cheryl Arthur			
35	Sarah Dummett			
36	Dawn Nadim			
37	Jane Varley			
38	Sandra Spalding			
39	Judy Bolton			
40	Michael Phillips			

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
Independent Examiner	Mr J Anderson	

Name of chief executive or names of senior staff members (Optional information)

--

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document <i>(eg. trust deed, constitution)</i>	Deed Of Union (1932) and Methodist Church Act (1976) Act of Parliament.
How the charity is constituted <i>(eg. trust, association, company)</i>	All presbyters appointed to the Circuit, any supernumerary willing to be a member of the circuit meeting, all circuit stewards, Secretary of the meeting, all Circuit Officers, all Local Preachers, one church Steward and the church Treasurer from each church. In addition, one further representative from churches with a membership under 30, a further two reps from church with a membership of 30 or more.
Trustee selection methods <i>(eg. appointed by, elected by)</i>	Appointed by local churches and existing trustees following the constitution as above. Presbyters appointed by the Methodist connexion are automatically trustees. Supernumeraries have to indicate if they wish to stand

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

The Tiverton and Wellington Circuit encompasses 9 worshipping communities; Culm Valley Methodist Church, Dunkeswell Methodist Church, Halberton Methodist Church, Sampford Peverell Methodist Church, Tiverton United Church, Milverton Methodist Church, Petton Methodist Church, Upham Methodist Church, and Wellington Methodist Church.

They are all part of the Plymouth and Exeter District and accountable to the Methodist Conference.

All risks are considered by the Circuit Leadership Team. Where necessary professional advice is taken as required. The Circuit has its own Treasurer and accounting process, as does each individual Church. The Circuit also has regular meetings of all trustees, these are minuted and at each meeting financial, property, and mission are discussed.

The Circuit has a named Safeguarding Officer; each church has adopted a Safeguarding Policy and has a named person for Safeguarding. DBS checks are undertaken and a Safeguarding Foundation Course is completed by in house training across all churches; this is an ongoing process. All required members have attended the Foundation Course. Any person required to undertake the Advanced Safeguarding Training is informed and the process monitored by the District Safeguarding Officer.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

The purposes of the Methodist Church are and shall be deemed to have been since the Date of Union the advancement of:

- a) The Christian faith in accordance with the doctrinal standards and discipline of The Methodist Church;
- b) Any charitable purpose for the time being of any Connexional, District, Circuit, local or other organisation of The Methodist Church;
- c) Any charitable purpose for the time being of any society or institution subsidiary or ancillary to The Methodist Church;
- d) Any purpose for the time being of any charity being a charity subsidiary or ancillary to The Methodist Church.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The Circuit produces a quarterly preaching plan to ensure regular acts of Worship take place at each of the 9 Methodist Churches. These are open to all people, all ages, without charge.

We confirm the trustees have had regard to the Charity Commission's Guidance on public benefit, policy on grant making; policy programme related investment; contribution made by volunteers.

Each Church has its own programme of worship. Within the Circuit Churches undertake many outreach Initiatives these include Brunch and Lunch Activities, Charity Fund Raising Events (Action for Children, Overseas Mission, Link for Hope, Methodist Women In Britain, Mission in Britain, Christian Aid), Messy Church, Soup Lunches, Shoppers Lunch, craft nights, Prospects Group and Fairtrade Cafes. In addition youth work is undertaken at Sunday School, toddler groups and a pre-school.

Our commitment is to work with the Community to help reduce isolation, include all people from all strands of society as well as sharing the Love of God.

We employ one part-time Outreach Worker, funded by rental on Manse property in Tiverton and from grants received from the Plymouth and Exeter Methodist District. The role is subject to funding and is on a fixed term for three years.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Empty box for additional details of objectives and activities.

Summary of the main achievements of the charity during the year

A) Circuit policy – the Circuit Leadership team regularly review the circuits use of its resources, in order to focus them to the areas where they will have the greatest effect.

B) The Churches continue to re-evaluate their achievements and look at different ways of working within the community, for the community. The new initiatives which have been started continue to grow and be modified to build on their achievements

D) Mapping a Way Forward – we continue to review the life of the circuit, seeking to respond to missional opportunities as they arise. This helps us to match available human and financial resources, whilst delivering a relevant service for the communities that make up the circuit's geographical area.

Section E

Financial review

Brief statement of the charity's policy on reserves

We aim to retain balances equating to six months expenditure.

Details of any funds materially in deficit

None known

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F

Other optional information

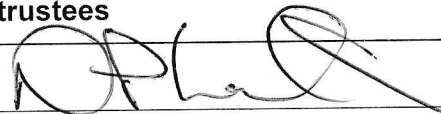
Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)



Full name(s)

REV NICK LAKIN

Position (eg Secretary, Chair, etc)

Superintendent Minister
CHAIR

Date

28-1-25

THE METHODIST CHURCH
STANDARD FORM OF ACCOUNTS

Tiverton and Wellington	Circuit
-------------------------	---------

FOR THE YEAR ENDED
31 August 2024

Plymouth and Exeter (37)	District	Circuit no	16
--------------------------	----------	------------	----

Registered Charity - Charity Registration number

1135514

If not a registered charity His Majesty's Revenue and Customs Gift Aid number

--

(The HMRC number is equivalent to a registered charity number in terms of evidence of charitable status and may be used to give to donors or grant funders wishing to see evidence of the organisation's charitable status. Methodist charities in England and Wales that are not registered charities are exempted from registration under Statutory Instrument 2014 No.242)

Ministers:

Rev'd Nick Lakin

Circuit Stewards:

Hazel Parsons
Sandra Richardson
Kath Cooper
Anne Browse

Treasurer:

Clive Williams

SECTION A		Un - restricted Funds	Circuit Model Trust Fund	Restricted Funds	Totals this year	Totals last year
	Note	£	£	£	£	£
a1	RECEIPTS					
a2	Assessment/Share	87,775			87,775	82,020
a3	Capital receipts				0	70,517
a4	Bank and CFB interest and investment income	1,583	5,723		7,306	4,647
a5	Grants	5,000			5,000	5,700
a6	Other receipts	23,306			23,306	38,107
a7	TOTAL RECEIPTS	117,664	5,723	0	123,387 (a8)	200,991

SECTION B		Un - restricted Funds	Circuit Model Trust Fund	Restricted Funds	Totals this year	Totals last year
	Note	£	£	£	£	£
b1	PAYMENTS					
b2	Stipends, salaries, NIC, Pension and travel costs	68,037			68,037	60,638
b3	Manse Costs	24,468			24,468	10,296
b4	Administration etc	3,082			3,082	4,391
b5	District Assessment	19,148			19,148	23,536
b6	Grants & donations	11,182			11,182	7,243
b7	District Levy		3,739		3,739	1,570
b8	Other payments	468	10,000		10,468	14,603
b9	TOTAL PAYMENTS	126,385	13,739	0	140,124 (b9)	122,277

SECTION C		Un - restricted Funds	Circuit Model Trust Fund	Restricted Funds	Totals this year	Totals last year	
	Note	£	£	£	£	£	
c1	NET RECEIPTS/PAYMENTS FOR THE YEAR	(a7-b9)	(8,721)	(8,016)	0	(16,737)	78,714
c2	Total funds brought forward from last year		38,426	114,731		153,157 (c6)	74,443
c3	Sub total	(c1+c2)	29,705	106,715	0	136,420	153,157
c4	Transfers and adjustments				0 (c7)		
c5	TOTAL FUNDS AT END OF YEAR	(c3+c4)	29,705	106,715	0	136,420 (c8)	153,157 (c6)

SECTION D		Un - restricted Funds	Circuit Model Trust Fund	Restricted Funds	Totals this year	Totals last year
	Note	£	£	£	£	£
FOR INFORMATION ONLY: MONEY RECEIVED AND PASSED ON TO EXTERNAL ORGANISATIONS						
d (these amounts should not be included in total receipts/payments above)						
d1	Balance brought forward from last year					
d2	Offerings/Gifts - received for external organisations				156	530
d3	Offerings/Gifts - passed to external organisations				156	530
d4	BALANCE STILL TO BE PAID (d1 + d2 - d3)				0	0

SUMMARY OF CIRCUIT ACCOUNTS AND INTERNAL ORGANISATION REPORTING TO THE CIRCUIT MEETING

SECTION E Please follow the Guidance Notes to complete this page

Summary of the Circuit accounts for the year ended 31 August 2024 and Internal Organisations reporting to the Circuit Meeting. Note that the funds of an Internal Organisation would normally be Restricted funds unless it could be clearly shown that they could be used for any Methodist purpose. This section must be completed to arrive at the gross receipts and payments totals of the Circuit. If gross income exceeds the Accruals threshold of £250,000, then the Accruals method of accounting AND A DIFFERENT FORM must be used to report the accounts (see Methodist website). Please refer to the guidance notes regarding transfers between the Circuit and connected Circuit Organisations.

INTERNAL ORGANISATIONS	Receipts	Payments	Net Receipts/ Payments	Adjustments	Opening balances	Closing balances
c1			0			0
c2			0			0
c3			0			0
c4			0			0
c5			0			0
c6			0			0
c7			0			0
c8 Sub total of Internal Organisations Funds	0	0	0	0	0 (c11)	0 (c12)
c9 Circuit accounts (totals brought forward from page 2 - totals column)	123,387 (a8)	140,124 (b9)	(16,737)	0 (c7)	153,157 (c8)	136,420 (c8)
c10 TOTAL CASH FUNDS HELD BY CIRCUIT	123,387	140,124	(16,737)	0	153,157 (x)	136,420 (y)
	TOTAL RECEIPTS	TOTAL PAYMENTS				

Continue on a separate sheet if necessary and bring the totals forward

SECTION F STATEMENT OF ASSETS AND LIABILITIES

CIRCUIT - CASH FUNDS HELD at 31 August 2024

	OPENING BALANCES	CLOSING BALANCES
f1 Cash in hand		
f2 Bank Current Account	7,343	2,857
f3 Bank Deposit Account		
f4 Central Finance Board	23,235	18,862
f5 Trustees for Methodist Church Purposes	122,579	114,701
f6 Other funds		
f7 SUB TOTAL	153,157 (c8)	136,420 (c8)
f8 Total funds held by Internal Organisations (the closing balance totals above) (e12)	0 (e11)	0 (e12)
f9 TOTAL CASH FUNDS HELD BY CIRCUIT	153,157 (x)	136,420 (y)

SECTION G

OTHER ASSETS and LIABILITIES

	At 1 September 2023	At 31 August 2024
g1 Investments (include Endowments)	21567	23175
g2 Land and Buildings (see notes re insurance value)		
g3 Other Assets		
g4 Loan(s) - show amount outstanding at year end		
g5 Other Liabilities		

f4 Include only Funds held at the Central Finance Board

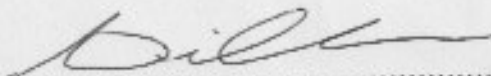
f5 Include only CFB Funds held at Trustees for Methodist Church Purposes

g1 Include any other investments (not the cash element of TMCP trust accounts this is inserted in line f6)

Name of CircuitTiverton & Wellington..... No. 37/16

Declarations and Scrutiny

I confirm that these Receipt and Payment based accounts for the year to 31 August 2024 have been prepared from the records of the Circuit and that they include all funds under the control of the Circuit meeting.

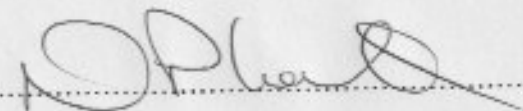
Signature of treasurer  Date 28/11/24

Name and address of treasurer Clive Williams

The Willows, Bicklash, Tiverton Post Code EX16 8AH

Presentation to the Circuit meeting

I confirm that the annual report and accounts for the year ended 31 August 2024 were/will be* presented to the Circuit meeting held on 28/11/24

Signature of the Chair of the meeting 

Name of the Chair of the meeting Rev Nick Lakin Date 28.11.24

Independent Examiner's Report to the Trustees of the

...Tiverton & Wellington..... Circuit

Charity Number 1135514

Responsibilities and basis of report

I report to the trustees on my examination of the accounts of the Tiverton & Wellington Circuit for the year ended 31 August 2024 set out on pages 2 and 3. As the Circuit's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the Circuit's accounts carried out under section 145 of the Act and, in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

* delete or circle as appropriate

Name of Circuit Tiverton & Wellington..... No 37/16

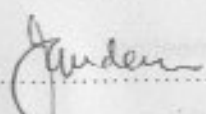
Independent Examiner's Statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below*) which give me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Act; or
- the accounts do not accord with the accounting records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

I have/have-not* obtained independent verification of all investments with the Trustees for Methodist Church Purposes or held in other trusts, bank balances and funds at the Central Finance Board of the Methodist Church which are individually in excess of £10,000 (ten thousand pounds) at the balance sheet date.

Signature of independent examiner 

Name of independent examiner John Anderson.....

Relevant professional qualification of independent examiner BA CPFA.....

Name of firm (where appropriate) N / A.....

Address Meadowside, High Street, Halberton.....

..... Tiverton, Devon..... Post Code EX16 7AG

Date 22/11/2024

* delete or circle as appropriate

Name of CircuitTiverton & Wellington..... No 37/16

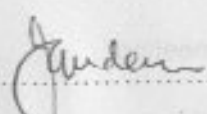
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Signature of independent examiner 

Name of independent examinerJohn Anderson.....

Relevant professional qualification of independent examinerBA CPFA.....

Name of firm (where appropriate)N/A.....

AddressMeadowside, High Street, Halberton.....

.....Tiverton, Devon..... Post CodeEX16 7AG

Date 22/11/2024

* delete or circle as appropriate

TIVERTON & WELLINGTON METHODIST CIRCUIT

England & Wales - Charity number 1135514

Accounts

Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	1	September	2022		31	August	2023

Section A Reference and administration details

Charity name

Other names charity is known by

Registered charity number (if any)

Charity's principal address

Postcode

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Rev Nick Lakin	Chair		
2	Clive Williams	Treasurer		
3	Sandra Richardson	Circuit Steward		
4	Kath Cooper	Circuit Steward		
5	Hazel Parsons	Circuit Steward		
6	Joyce Blackwell	Circuit Safeguarding		
7	Eric Richardson	Property Secretary		
8	Rev Z Hendzel		Until July 2023	
9	Janet Connolly		Until September 2022	
10	Catherine Stirzaker			
11	Terry Stirzaker			
12	Doreen Chilcott		Until September 2022	
13	Gillian Atkinson			
14	Anthony Butler			
15	Keith Chapple			
17	Michael Phillips			
18	Sue Sutton			
19	Rowena Marrow			
20	Hilary Wright			
21	Lynda Rolle			
22	Margaret Anderson			
23	Prue Chard		Until September 2022	
24	Pat Johnson		Until September 2022	
25	Janet Hutchings			
26	Anne Browse			
27	Ken Browse			

28	John Lepper		Until September 2022	
29	Joan Greet			
30	Margaret Dummett		Until September 2022	
31	Glenys Smith			
32	Maureen Roberts			
33	Margaret Dinnage			
34	Cheryl Arthur			
35	Sarah Dummett			
36	Dawn Nadim			
37	Jane Varley			
38	Sandra Spalding			
39	Judy Bolton			
40	Ruth Hartley		From December 2022	
41	David Greet		From December 2022	
42	Richard Allington		From December 2022	
43	Sarah Allington		From December 2022	
44	Valerie Bloxham		From December 2022	

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
Independent Examiner	Mr J Anderson	

Name of chief executive or names of senior staff members (Optional information)

--

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document <i>(eg. trust deed, constitution)</i>	Deed Of Union (1932) and Methodist Church Act (1976) Act of Parliament.
How the charity is constituted <i>(eg. trust, association, company)</i>	All ministers in Circuit, Secretary of the meeting, persons as appointed by the meeting as will suit the proper running of the Circuit, one church Steward and the church Treasurer from each church. Also proposed one further representative from churches with a membership under 30, a further two reps from church with a membership 30-100, a further one rep from churches with a membership of over 100.
Trustee selection methods <i>(eg. appointed by, elected by)</i>	Appointed by local churches and existing trustees following the constitution as above. Ministers are automatically trustees. Supernumeraries have to indicate if

they wish to stand

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

The Tiverton and Wellington Circuit encompasses 9 Churches; Culm Valley Methodist Church, Dunkeswell Methodist Church, Halberton Methodist Church, Sampford Peverell Methodist Church, Tiverton United Church, Milverton Methodist Church, Petton Methodist Church, Upham Methodist Church, and Wellington Methodist Church.

They are all part of the Plymouth and Exeter District and accountable to the Methodist Conference.

All risks are considered by the Circuit Leadership Team. Where necessary professional advice is taken as required. The Circuit has its own Treasurer and accounting process, as does each individual Church. The Circuit also has regular meetings of all trustees, these are minuted and at each meeting financial, property, and mission are discussed.

The Circuit has a named Safeguarding Officer; each church has adopted a Safeguarding Policy and has a named person for Safeguarding. DBS checks are undertaken and a Safeguarding Foundation Course is completed by in house training across all churches; this is an ongoing process. All members have attended the Foundation Course and Advanced Course as required.

Section C

Objectives and activities

Summary of the objects of the charity set out in its governing document

The purposes of the Methodist Church are and shall be deemed to have been since the Date of Union the advancement of:

- a) The Christian faith in accordance with the doctrinal standards and discipline of The Methodist Church;
- b) Any charitable purpose for the time being of any Connexional, District, Circuit, local or other organisation of The Methodist Church;
- c) Any charitable purpose for the time being of any society or institution subsidiary or ancillary to The Methodist Church;
- d) Any purpose for the time being of any charity being a charity subsidiary or ancillary to The Methodist Church.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The Circuit produces a quarterly preaching plan to ensure regular acts of Worship take place at each of the 9 Methodist Churches. These are open to all people, all ages, without charge.

We confirm the trustees have had regard to the Charity Commission's Guidance on public benefit, policy on grant making; policy programme related investment; contribution made by volunteers.

Each Church has its own programme of worship. Within the Circuit Churches undertake many outreach Initiatives these include Brunch and Lunch Activities, Charity Fund Raising Events (Action for Children, Overseas Mission, Link for Hope, Methodist Women In Britain, Mission in Britain, Christian Aid), Messy Church, Soup Lunches, Shoppers Lunch, craft nights, and Prospects Group. In addition youth work is undertaken at Sunday School, toddler groups and a pre-school.

Our commitment is to work with the Community to help reduce isolation, include all people from all strands of society as well as sharing the Love of God.

We employ one Outreach Community Worker, funded by rental on Manse property in Tiverton and from grants received from the Plymouth and Exeter Methodist District. The role is subject to funding and is on a fixed term for three years.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

[Empty box for optional information]

Summary of the main achievements of the charity during the year

A) Circuit policy – the Circuit Leadership team regularly review the circuit's use of its resources, in order to focus them to the areas where they will have the greatest effect.

B) The Churches continue to re-evaluate their achievements and look at different ways of working within the community, for the community. The new initiatives which have been started continue to grow and be modified to build on their achievements

D) Mapping a Way Forward –we continue to be part of conversations with adjacent Circuits and share resources where it is practical to do so. This helps us to match available human and financial resources, whilst delivering a more effective service.

Section E

Financial review

Brief statement of the charity's policy on reserves

We aim to retain balances equating to six months expenditure.

Details of any funds materially in deficit

None known

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The total income was £126,973, including £82,020 received from monthly payments, by 9 churches that form Tiverton & Wellington Circuit, and a £5700 grant contribution from the local Methodist District, received specifically to fund the cost of employing an Outreach worker.

The total expenditure was £110,707 (down from £161,723 last year). This included £60,638 used to employ a full time Minister and part time Administrator who oversee worship and other activities throughout the circuit. A further sum of £23,536 was paid to the District as our annual assessment.

Section F

Other optional information

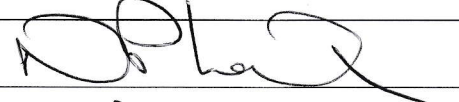
Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)



Full name(s)

Rev Nicholas Lakin

Position (eg Secretary, Chair, etc)

Superintendent Minister
CHAIR

Date

22.2.24

**THE METHODIST CHURCH
STANDARD FORM OF ACCOUNTS**

Tiverton & Wellington	Circuit
-----------------------	---------

**FOR THE YEAR ENDED
31 August 2023**

Plymouth & Exe+C15:L19ter	District	Circuit no	16
---------------------------	----------	------------	----

Registered Charity - Charity Registration number 1135514

If not a registered charity **Her Majesty's Revenue and Customs Gift Aid number**

(The HMRC number is equivalent to a registered charity number in terms of evidence of charitable status and may be used to give to donors or grant funders wishing to see evidence of the organisation's charitable status. Methodist charities in England and Wales that are not registered charities are exempted from registration under Statutory Instrument 2014 No.242)

Ministers:

Revd Zdzisiu Hendzel
Revd Nick Lakin

Circuit Stewards:

Hazel Parsons
Sandra Richardson
Kath Cooper

Treasurer:

Clive Williams

SECTION A		Un - restricted Funds	Circuit Model Trust Fund	Restricted Funds	Totals this year	Totals last year	
a1	RECEIPTS	Note	£	£	£	£	
a2	Assessment/Share		82,020		82,020	98,487	
a3	Capital receipts			70,517	70,517	0	
a4	Bank and CFB interest and Investment income		1,146	3,501	4,647	641	
a5	Grants		5,700		5,700	6,000	
a6	Other receipts		38,107		38,107	22,754	
a7	TOTAL RECEIPTS		126,973	74,018	0	200,991 (a8)	127,862

SECTION B							
b1	PAYMENTS						
b2	Stipends, salaries, NIC, Pension and travel costs		60,638		60,638	92,403	
b3	Manse Costs		10,296		10,296	18,112	
b4	Administration etc		4,391		4,391	3,674	
b5	District Assessment		23,536		23,536	24,976	
b6	Grants & donations		7,243		7,243	0	
b7	District Levy			1,570	1,570	1,876	
b8	Other payments		4,603	10,000	14,603	20,652	
b9	TOTAL PAYMENTS		110,707	11,570	0	122,277 (b9)	161,723

SECTION C							
c1	NET RECEIPTS/PAYMENTS FOR THE YEAR	(a7-b9)	16,266	62,448	0	78,714	(33,861)
c2	Total funds brought forward from last year		22,160	52,283		74,443 (c6)	108,304
c3	Sub total	(c1+c2)	38,426	114,731	0	153,157	74,443
c4	Transfers and adjustments					0 (c7)	0
c5	TOTAL FUNDS AT END OF YEAR	(c3+c4)	38,426	114,731	0	153,157 (c8)	74,443 (c6)

SECTION D			
FOR INFORMATION ONLY: MONEY RECEIVED AND PASSED ON TO EXTERNAL ORGANISATIONS			
d	(these amounts should not be included in total receipts/payments above)		
d1	Balance brought forward from last year		
d2	Offerings/Gifts - received for external organisations	530	442
d3	Offerings/Gifts - passed to external organisations	530	442
d4	BALANCE STILL TO BE PAID (d1 + d2 - d3)	0	0

SUMMARY OF CIRCUIT ACCOUNTS AND INTERNAL ORGANISATION REPORTING TO THE CIRCUIT MEETING

SECTION E Please follow the Guidance Notes to complete this page

Summary of the Circuit accounts for the year ended 31 August 2023 and Internal Organisations reporting to the Circuit Meeting. Note that the funds of an Internal Organisation would normally be Restricted funds unless it could be clearly shown that they could be used for any Methodist purpose. This section must be completed to arrive at the gross receipts and payments totals of the Circuit. If gross income exceeds the Accruals threshold of £250,000, then the Accruals method of accounting AND A DIFFERENT FORM must be used to report the accounts (see Methodist website). Please refer to the guidance notes regarding transfers between the Circuit and connected Circuit Organisations.

INTERNAL ORGANISATIONS	Receipts	Payments	Net Receipts/ Payments	Adjustments	Opening balances	Closing balances
c1			0			0
c2			0			0
c3			0			0
c4			0			0
c5			0			0
c6			0			0
c7			0			0
c8 Sub total of Internal Organisations funds	0	0	0	0	0 (e11)	0 (e12)
c9 Circuit accounts (totals brought forward from page 2 - totals column)	200,991 (a8)	122,277 (b9)	78,714	0 (c7)	74,443 (c8)	153,157 (c8)
c10 TOTAL CASH FUNDS HELD BY CIRCUIT	200,991	122,277	78,714	0	74,443 (x)	153,157 (y)
	TOTAL RECEIPTS	TOTAL PAYMENTS				

Continue on a separate sheet if necessary and bring the totals forward

SECTION F

STATEMENT OF ASSETS AND LIABILITIES

CIRCUIT - CASH FUNDS HELD at 31 August 2023

	OPENING BALANCES	CLOSING BALANCES
d1 Cash in hand		
d2 Bank Current Account	816	7,343
d3 Bank Deposit Account		
d4 Central Finance Board	13,568	23,235
d5 Trustees for Methodist Church Purposes	60,059	122,579
d6 Other funds		
d7 SUB TOTAL	74,443 (c8)	153,157 (c8)
d8 Total funds held by Internal Organisations (the closing balance totals above) (c12)	0 (e11)	0 (e12)
d9 TOTAL CASH FUNDS HELD BY CIRCUIT	74,443 (x)	153,157 (y)

SECTION G

OTHER ASSETS and LIABILITIES

	At 1 September 2022	At 31 August 2023
e1 Investments (include Endowments)	22593	21567
e2 Land and Buildings (see notes re Insurance value)		
e3 Other Assets		
e4 Loan(s) - show amount outstanding at year end		
e5 Other Liabilities		

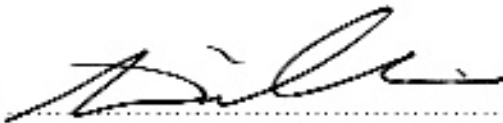
d4 Include only Funds held at the Central Finance Board

d5 Include only CFB Funds held at Trustees for Methodist Church Purposes

e1 Include any other investments (not the cash element of TMCP trust accounts this is inserted in line d5)

Declarations and Scrutiny


I confirm that these Receipt and Payment based accounts for the year to 31 August 2023 have been prepared from the records of the Circuit and that they include all funds under the control of the Circuit meeting.

Signature of treasurer  Date 21/11/23

Name and address of treasurer Clive Williams
The Willows, Bicklesh, Tiverton Post Code EX16 8RH

Presentation to the Circuit meeting

I confirm that the annual report and accounts for the year ended 31 August 2023 were/will be* presented to the Circuit meeting held on 30 11 23

Signature of the Chair of the meeting 
Name of the Chair of the meeting Rev Nick Lakin Date 30 11 23

Independent Examiner's Report to the Trustees of the

...Tiverton & Wellington..... Circuit

Charity Number 1135514

Responsibilities and basis of report

I report to the trustees on my examination of the accounts of the Tiverton & Wellington Circuit for the year ended 31 August 2023 set out on pages 2 and 3. As the Circuit's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the Circuit's accounts carried out under section 145 of the Act and, in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

* delete or circle as appropriate

Name of CircuitTiverton & Wellington..... No ...16....

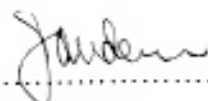
Independent Examiner's Statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below*) which give me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Act; or
- the accounts do not accord with the accounting records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

I have/have not* obtained independent verification of all investments with the Trustees for Methodist Church Purposes or held in other trusts, bank balances and funds at the Central Finance Board of the Methodist Church which are individually in excess of £10,000 (ten thousand pounds) at the balance sheet date.

Signature of independent examiner 

Name of independent examinerJohn Anderson.....

Relevant professional qualification of independent examinerBA CPFA.....

Name of firm (where appropriate)N / A.....

AddressMeadowside, High Street, Halberton.....

.....Tiverton, Devon..... Post CodeEX16 7AG

Date 8 / 11 / 2023

* delete or circle as appropriate

Form reviewed

May-23

Name of Circuit Tiverton & Wellington..... No ...16....

Independent Examiner's Statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below*) which give me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Act; or
- the accounts do not accord with the accounting records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

I have/have not* obtained independent verification of all investments with the Trustees for Methodist Church Purposes or held in other trusts, bank balances and funds at the Central Finance Board of the Methodist Church which are individually in excess of £10,000 (ten thousand pounds) at the balance sheet date.

Signature of independent examiner 

Name of independent examiner John Anderson.....

Relevant professional qualification of independent examiner BA CPFA.....

Name of firm (where appropriate) N / A.....

Address Meadowside, High Street, Halberton.....

..... Tiverton, Devon..... Post Code EX16 7AG

Date 8 / 11 / 2023

* delete or circle as appropriate

Form reviewed

May-23



TIVERTON & WELLINGTON METHODIST CIRCUIT

England & Wales - Charity number 1135514

Accounts

Trustees' Annual Report for the period

Period start date Period end date
 From 31 September 2021 To 31 August 2022

Section A Reference and administration details

Charity name	Tiverton and Wellington Methodist Circuit		
Other names charity is known by			
Registered charity number (if any)	1135514		
Charity's principal address	Tiverton United Church		
	St. Peter St		
	Tiverton		
	Postcode	EX16 6NU	

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Rev P Booth	Chair	Until July 2022	
2	Clive Williams	Treasurer		
3	Sandra Richardson	Circuit Steward		
4	Kath Cooper	Circuit Steward		
5	Hazel Parsons	Circuit Steward		
6	Joyce Blackwell	Circuit Safeguarding		
7	Eric Richardson	Property Secretary		
8	Rev Z Hendzel			
9	Janet Connolly			
10	Catherine Storzaker			
11	Terry Storzaker			
12	Doreen Chilcott			
13	Gillian Atkinson			
14	Anthony Butler			
15	Keith Chapple			
17	Peter Clist		Until August 2022	
18	Sue Sutton			
19	Rowena Marrow			
20	Hilary Wright			
21	Lynda Rolle			
22	Margaret Anderson			
23	Prue Chard			
24	Pat Johnson			
25	Janet Hutchings			
26	Anne Browse			
27	Ken Browse			

28	John Lepper			
29	Joan Greet			
30	Margaret Dummett			
31	Glenys Smith			
32	Maureen Roberts			
33	Margaret Dinnage			
34	Cheryl Arthur			
35	Sarah Dummett			
36	Dawn Nadim			
37	Jane Varley			
38	Sandra Spalding			
39	Judy Bolton			
40	Michael Phillips			

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
Independent Examiner	Mr J Anderson	

Name of chief executive or names of senior staff members (Optional Information)

--

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document <i>eg. trust deed, constitution</i>	Deed Of Union (1932) and Methodist Church Act (1976) Act of Parliament.
How the charity is constituted <i>eg. members, trustees</i>	All ministers in Circuit, Secretary of the meeting, persons as appointed by the meeting as will suit the proper running of the Circuit, one church Steward and the church Treasurer from each church. Also proposed one further representative from churches with a membership under 30, a further two reps from church with a membership 30-100, a further one rep from churches with a membership of over 100.
Trustee selection methods <i>eg. nomination, appointment</i>	Appointed by local churches and existing trustees following the constitution as above. Ministers are automatically trustees. Supernumeraries have to indicate if they wish to stand

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

The Tiverton and Wellington Circuit encompasses 9 Churches; Culm Valley Methodist Church, Dunkeswell Methodist Church, Halberton Methodist Church, Sampford Peverell Methodist Church, Tiverton United Church, Milverton Methodist Church, Petton Methodist Church, Upham Methodist Church, and Wellington Methodist Church.

They are all part of the Plymouth and Exeter District and accountable to the Methodist Conference.

All risks are considered by the Circuit Leadership Team. Where necessary professional advice is taken as required. The Circuit has its own Treasurer and accounting process, as does each individual Church. The Circuit also has regular meetings of all trustees, these are minuted and at each meeting financial, property, and mission are discussed.

The Circuit has a named Safeguarding Officer; each church has adopted a Safeguarding Policy and has a named person for Safeguarding. CRB checks are undertaken and a Safeguarding Foundation Course is completed by in house training across all churches; this is an ongoing process. All required members have attended the Foundation Course.

Section C

Objectives and activities

Summary of the objects of the charity set out in its governing document

The purposes of the Methodist Church are and shall be deemed to have been since the Date of Union the advancement of:

- a) The Christian faith in accordance with the doctrinal standards and discipline of The Methodist Church;
- b) Any charitable purpose for the time being of any Connexional, District, Circuit, local or other organisation of The Methodist Church;
- c) Any charitable purpose for the time being of any society or institution subsidiary or ancillary to The Methodist Church;
- d) Any purpose for the time being of any charity being a charity subsidiary or ancillary to The Methodist Church.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The Circuit produces a quarterly preaching plan to ensure regular acts of Worship take place at each of the 9 Methodist Churches. These are open to all people, all ages, without charge.

We confirm the trustees have had regard to the Charity Commission's Guidance on public benefit, policy on grant making; policy programme related investment; contribution made by volunteers.

Each Church has its own programme of worship. Within the Circuit Churches undertake many outreach Initiatives these include Brunch and Lunch Activities, Charity Fund Raising Events (Action for Children, Overseas Mission, Operation Christmas Child, Methodist Women In Britain, Mission in Britain, Christian Aid), Messy Church, Soup Lunches, Shoppers Lunch, craft nights, Prospects Group and Fairtrade Cafes. In addition youth work is undertaken at Sunday School, youth clubs, toddler groups and a pre-school.

Our commitment is to work with the Community to help reduce isolation, include all people from all strands of society as well as sharing the Love of God.

We employ 1 Outreach Community Worker, funded by rental on Manse property in Tiverton and from grants received from the Plymouth and Exeter Methodist District. The role is subject to funding and is on a fixed term for three years.

Additional details of objectives and activities (Optional information)

You may choose to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

A) Circuit policy – the Circuit Leadership team regularly review the circuits use of its resources, in order to focus them to the areas where they will have the greatest effect.

B) The Churches continue to re-evaluate their achievements and look at different ways of working within the community, for the community. The new initiatives which have been started continue to grow and be modified to build on their achievements

D) Mapping a Way Forward –we continue to be part of conversations with adjacent Circuits and share resources where it is practical to do so. This helps us to match available human and financial resources, whilst delivering a more effective service.

Section E Financial review

Brief statement of the charity's policy on reserves

We aim to retain balances equating to six months expenditure.

Details of any funds materially in deficit

None known

Further financial review details (Optional Information)

You may choose to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

£98,467 received from monthly payments by 9 churches that form Tiverton & Wellington Circuit. Almost all this money was donated by church members through their weekly offerings to the various churches. A further £10,478 from manse rental income plus £6,000 grant contribution from the local Methodist District were received specifically to fund the cost of employing two part time Outreach workers.

This year, approx. £87,850 was used to employ two full time Ministers and one part time Administrator who oversee worship and other activities throughout the circuit.

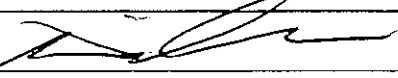
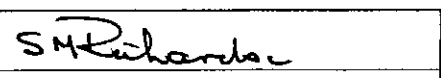
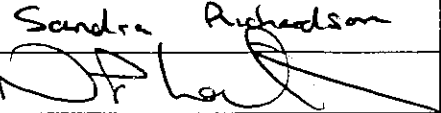
Section F Other optional information

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Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Clive Williams	Sandra Richardson
Position (eg Secretary, Chair, etc)	Superintendent Minister CHAIR	
Date	22/03/23	

THE METHODIST CHURCH
STANDARD FORM OF ACCOUNTS

Tiverton & Wellington	Circuit
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FOR THE YEAR ENDED
31 AUGUST 2022

Plymouth & Exeter	District	Circuit no	#6 26/14
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Registered Charity - Charity Registration number

1135514

If not a registered charity Her Majesty's Revenue and Customs Gift Aid number

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(The HMRC number is equivalent to a registered charity number in terms of evidence of charitable status and may be used to give to donors or grant funders wishing to see evidence of the organisation's charitable status. Methodist charities in England and Wales that are not registered charities are excepted from registration under Statutory Instrument 2014 No.242)

Ministers:

Rev. Paul Booth
Rev. Zdzislaw Hendzel

Circuit Stewards:

Hazel Parsons
Sandra Richardson
Kath Cooper

Treasurer:

Clive Williams

SECTION A		Un - restricted Funds	Circuit Model Trust Fund	Restricted Funds	Totals this year	Totals last year
a1	RECEIPTS	£	£	£	£	£
a2	Assessment/Share	98,467			98,467	96,444
a3	Capital receipts				0	0
a4	Bank and CFB interest and Investment income	332	309		641	470
a5	Grants	6,000			6,000	6,500
a6	Other receipts	22,754			22,754	21,160
a7	TOTAL RECEIPTS	127,553	309	0	127,862 (a8)	124,574

SECTION B		Un - restricted Funds	Circuit Model Trust Fund	Restricted Funds	Totals this year	Totals last year
b1	PAYMENTS					
b2	Stipends, salaries, NIC, Pension and travel costs	92,403			92,403	96,612
b3	Manse Costs	18,112			18,112	9,344
b4	Administration etc	3,674			3,674	4,973
b5	District Assessment	24,976			24,976	25,144
b6	Grants & donations				0	0
b7	Contrib to District		1,876		1,876	2,182
b8	Other payments	10,682	10,000		20,682	14,895
b9	TOTAL PAYMENTS	149,847	11,876	0	161,723 (b9)	153,150

SECTION C		Un - restricted Funds	Circuit Model Trust Fund	Restricted Funds	Totals this year	Totals last year
c1	NET RECEIPTS/PAYMENTS FOR THE YEAR	(22,294)	(11,567)	0	(33,861)	(28,576)
c2	Total funds brought forward from last year	44,454	63,850		108,304 (c6)	136,880
c3	Sub total	22,160	52,283	0	74,443	108,304
c4	Transfers and adjustments				0 (c7)	
c5	TOTAL FUNDS AT END OF YEAR	22,160	52,283	0	74,443 (c8)	108,304 (c6)

SECTION D		Un - restricted Funds	Circuit Model Trust Fund	Restricted Funds	Totals this year	Totals last year
FOR INFORMATION ONLY: MONEY RECEIVED AND PASSED ON TO EXTERNAL ORGANISATIONS						
(these amounts should not be included in total receipts/payments above)						
d1	Balance brought forward from last year					
d2	Offerings/Gifts - received for external organisations				442	
d3	Offerings/Gifts - passed to external organisations				442	
d4	BALANCE STILL TO BE PAID (d1 + d2 - d3)				0	0

SUMMARY OF CIRCUIT ACCOUNTS AND INTERNAL ORGANISATION REPORTING TO THE CIRCUIT MEETING

SECTION E Please follow the Guidance Notes to complete this page

Summary of the Circuit accounts for the year ended 31 August 2022 and Internal Organisations reporting to the Circuit Meeting. Note that the funds of an Internal Organisation would normally be Restricted funds unless it could be clearly shown that they could be used for any Methodist purpose. This section must be completed to arrive at the gross receipts and payments totals of the Circuit. If gross income exceeds the Accruals threshold of £250,000, then the Accruals method of accounting AND A DIFFERENT FORM must be used to report the accounts (see Methodist website). Please refer to the guidance notes regarding transfers between the Circuit and connected Circuit Organisations.

INTERNAL ORGANISATIONS	Receipts	Payments	Net Receipts/ Payments	Adjustments	Opening balances	Closing balances
e1			0			0
e2			0			0
e3			0			0
e4			0			0
e5			0			0
e6			0			0
e7			0			0
e8	0	0	0	0	0 (e11)	0 (e12)
e9	127,862 (a8)	161,723 (b9)	(33,861)	0 (c7)	108,304 (c6)	74,443 (c8)
e10	127,862	161,723	(33,861)	0	108,304 (x)	74,443 (y)
	TOTAL RECEIPTS	TOTAL PAYMENTS				

Continue on a separate sheet if necessary and bring the totals forward

SECTION F

STATEMENT OF ASSETS AND LIABILITIES

CIRCUIT - CASH FUNDS HELD at 31 August 2022

	OPENING BALANCES	CLOSING BALANCES
f1 Cash in hand		
f2 Bank Current Account	1,130	816
f3 Bank Deposit Account		
f4 Central Finance Board	35,558	13,568
f5 Trustees for Methodist Church Purposes	71,616	60,059
f6 Other funds		
f7 SUB TOTAL	108,304 (c6)	74,443 (c8)
f8 Total funds held by Internal Organisations (the closing balance totals above) (e12)	0 (e11)	0 (e12)
f9 TOTAL CASH FUNDS HELD BY CIRCUIT	108,304 (x)	74,443 (y)

SECTION G

OTHER ASSETS and LIABILITIES

	At 1 September 2021	At 31 August 2022
g1 Investments (include Endowments)	22721	22593
g2 Land and Buildings (see notes re Insurance value)		
g3 Other Assets		
g4 Loan(s) - show amount outstanding at year end		
g5 Other Liabilities		

f4 Include only Funds held at the Central Finance Board

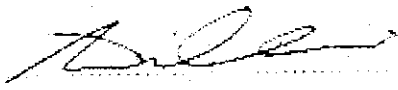
f5 Include only CFB Funds held at Trustees for Methodist Church Purposes

g1 Include any other Investments (not the cash element of TMCP trust accounts this is inserted in line f5)

Name of Circuit Tiverton & Wellington... No... 18..

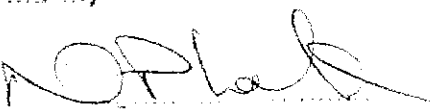
Declarations and Scrutiny

I confirm that these Receipt and Payment based accounts for the year to 31 August 2022 have been prepared from the records of the Circuit and that they include all funds under the control of the Circuit meeting.

Signature of treasurer  Date 7/02/23
Name and address of treasurer Clive Williams
The Willows, Bickleigh, Tiverton Post Code EX16 8RH

Presentation to the Circuit meeting

I confirm that the annual report and accounts for the year ended 31 August 2022 were/will be presented to the Circuit meeting held on 22/03/23

Signature of the Chair of the meeting 
Name of the Chair of the meeting Rev Nick LAKIN Date 23/02/23

Independent Examiner's Report to the Trustees of the

...Tiverton & Wellington..... Circuit

Charity Number

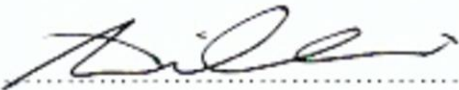
Responsibilities and basis of report

I report to the trustees on my examination of the accounts of the Tiverton & Wellington Circuit for the year ended 31 August 2022 set out on pages 2 and 3. As the Circuit's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 (the Act).

I report in respect of my examination of the Circuit's accounts carried out under section 145 of the Act and, in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Declarations and Scrutiny

I confirm that these Receipt and Payment based accounts for the year to 31 August 2022 have been prepared from the records of the Circuit and that they include all funds under the control of the Circuit meeting.

Signature of treasurer  Date 7/02/23
Name and address of treasurer Clive Williams
The Willows, Bicklish, Tiverton Post Code EX16 8RH

Presentation to the Circuit meeting

I confirm that the annual report and accounts for the year ended 31 August 2022 were/will be* presented to the Circuit meeting held on 22/03/23

Signature of the Chair of the meeting

Name of the Chair of the meeting Date

Independent Examiner's Report to the Trustees of the

...Tiverton & Wellington..... Circuit

Charity Number

Responsibilities and basis of report

I report to the trustees on my examination of the accounts of the Tiverton & Wellington Circuit for the year ended 31 August 2022 set out on pages 2 and 3. As the Circuit's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the Circuit's accounts carried out under section 145 of the Act and, in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Name of CircuitTiverton & Wellington..... No ...16....

Independent Examiner's Statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which give me cause to believe that in, any material respect:

the accounting records were not kept in accordance with section 130 of the Act; or
the accounts do not accord with the accounting records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

I have/~~have not~~ obtained independent verification of all investments with the Trustees for Methodist Church Purposes or held in other trusts, bank balances and funds at the Central Finance Board of the Methodist Church which are individually in excess of £10,000 (ten thousand pounds) at the balance sheet date.

Signature of independent examiner

Name of independent examinerJohn Anderson.....

Relevant professional qualification of independent examinerBA CPFA.....

Name of firm (where appropriate)N/A.....

AddressMeadowside, High Street, Halberton.....

.....Tiverton, Devon..... Post CodeEX16 7AG

Date4/2/23.....

TIVERTON & WELLINGTON METHODIST CIRCUIT

England & Wales - Charity number 1135514

Accounts



Trustees' Annual Report for the period

Period start date		Period end date					
From	1	September	2020	To	31	August	2021

Section A Reference and administration details

Charity name Tiverton and Wellington Methodist Circuit

Other names charity is known by

Registered charity number (if any) 1135514

Charity's principal address

Tiverton United Church
 St. Peter St
 Tiverton
Postcode EX16 6NU

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Rev P Booth	Chair		
2	Michael Phillips	Treasurer	Until March 2021	
3	Clive Williams	Treasurer	From April 2021	
4	Sandra Richardson	Circuit Steward		
5	Kath Cooper	Circuit Steward		
6	Hazel Parsons	Circuit Steward		
7	Joyce Blackwell	Circuit Safeguarding		
8	Eric Richardson	Property Secretary		
9	Rev Z Hendzel			
10	Janet Connolly			
11	Catherine Stirzaker			
12	Terry Stirzaker			
13	Doreen Chilcott			
14	Gillian Atkinson			
15	Anthony Butler			
16	Keith Chapple			
17	Peter Clist			
18	Sue Sutton			
19	Rowena Marrow			
20	Hilary Wright			
21	Lynda Rolle			
22	Margaret Anderson			
23	Prue Chard			
24	Pat Johnson			
25	Janet Hutchings			
26	Anne Browse			

27	Ken Browse		
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29	Joan Greet		
30	Margaret Dummett		
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32	Maureen Roberts		
33	Margaret Dinnage		
34	Cheryl Arthur		
35	Sarah Dummett		
36	Dawn Nadim		
37	Jane Varley		
38	Sandra Spalding		
39	Judy Bolton		

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
Independent Examiner	Mr J Anderson	

Name of chief executive or names of senior staff members (Optional information)

--

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Deed Of Union (1932) and Methodist Church Act (1976) Act of Parliament.
How the charity is constituted (eg. trust, association, company)	All ministers in Circuit, Secretary of the meeting, persons as appointed by the meeting as will suit the proper running of the Circuit, one church Steward and the church Treasurer from each church. Also proposed one further representative from churches with a membership under 30, a further two reps from church with a membership 30-100, a further one rep from churches with a membership of over 100.
Trustee selection methods (eg. appointed by, elected by)	Appointed by local churches and existing trustees following the constitution as above. Ministers are automatically trustees. Supernumeraries have to indicate if they wish to stand

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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They are all part of the Plymouth and Exeter District and accountable to the Methodist Conference.

All risks are considered by the Circuit Leadership Team. Where necessary professional advice is taken as required. The Circuit has its own Treasurer and accounting process, as does each individual Church. The Circuit also has regular meetings of all trustees, these are minuted and at each meeting financial, property, and mission are discussed.

The Circuit has a named Safeguarding Officer; each church has adopted a Safeguarding Policy and has a named person for Safeguarding. CRB checks are undertaken and a Safeguarding Foundation Course is completed by in house training across all churches; this is an ongoing process. All required members have attended the Foundation Course.

Section C

Objectives and activities

Summary of the objects of the charity set out in its governing document

The purposes of the Methodist Church are and shall be deemed to have been since the Date of Union the advancement of:

- a) The Christian faith in accordance with the doctrinal standards and discipline of The Methodist Church;
- b) Any charitable purpose for the time being of any Connexional, District, Circuit, local or other organisation of The Methodist Church;
- c) Any charitable purpose for the time being of any society or institution subsidiary or ancillary to The Methodist Church;
- d) Any purpose for the time being of any charity being a charity subsidiary or ancillary to The Methodist Church.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The Circuit produces a quarterly preaching plan to ensure regular acts of Worship take place at each of the 9 Methodist Churches. These are open to all people, all ages, without charge.

We confirm the trustees have had regard to the Charity Commission's Guidance on public benefit, policy on grant making; policy programme related investment; contribution made by volunteers.

Each Church has its own programme of worship. Within the Circuit Churches undertake many outreach Initiatives these include Brunch and Lunch Activities, Charity Fund Raising Events (Action for Children, Overseas Mission, Operation Christmas Child, Methodist Women In Britain, Mission in Britain, Christian Aid), Messy Church, Soup Lunches, Shoppers Lunch, craft nights, Prospects Group and Fairtrade Cafes. In addition youth work is undertaken at Sunday School, youth clubs, toddler groups and a pre-school.

Our commitment is to work with the Community to help reduce isolation, include all people from all strands of society as well as sharing the Love of God.

We employ 2 Outreach Community Workers, funded by rental on Manse property in Tiverton and from grants received from the Plymouth and Exeter Methodist District. Both roles are subject to funding and are for a fixed term of three years.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

A) Circuit policy – the Circuit Leadership team regularly review the circuits use of its resources, in order to focus them to the areas where they will have the greatest effect.

B) The Churches continue to re-evaluate their achievements and look at different ways of working within the community, for the community. The new initiatives which have been started continue to grow and be modified to build on their achievements

D) Mapping a Way Forward –we continue to be part of conversations with adjacent Circuits and share resources where it is practical to do so. This helps us to match available human and financial resources, whilst delivering a more effective service.

Section E Financial review

Brief statement of the charity's policy on reserves

We aim to retain balances equating to six months expenditure.

Details of any funds materially in deficit

None known

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

£96,444.00 received from monthly payments by 9 churches that form Tiverton & Wellington Circuit. Almost all this money was donated by church members through their weekly offerings to the various churches. A further £9113.20 from manse rental income plus £6,500 grant contribution from the local Methodist District were received specifically to fund the cost of employing two part time Outreach workers.

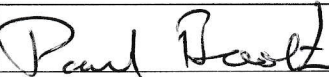
This year, approx. £84,000 was used to employ two full time Ministers and one part time Administrator who oversee worship and other activities throughout the circuit.

Section F Other optional information

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Paul Howard Booth	
Position (eg Secretary, Chair, etc)	Superintendent Minister CHAIR	

Date 3/5/22

The TAR report was examined by the Trustees of the Tiverton and Wellington Circuit and accounts were examined by J Anderson CPFA. No queries have arisen.

For more information please contact the Circuit Office based at Tiverton United Church.

Telephone 01884 821713

THE METHODIST CHURCH
STANDARD FORM OF ACCOUNTS

Tiverton and Wellington	Circuit
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FOR THE YEAR ENDED
31 AUGUST 2021

Plymouth and Exeter	District	Circuit no	26/14
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Registered Charity - Charity Registration number

1135514

If not a registered charity Her Majesty's Revenue and Customs Gift Aid number

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(The HMRC number is equivalent to a registered charity number in terms of evidence of charitable status and may be used to give to donors or grant funders wishing to see evidence of the organisation's charitable status. Methodist charities in England and Wales that are not registered charities are excepted from registration under Statutory Instrument 2014 No.242)

Ministers:

Revd Paul Booth
Revd Zdzislu Hendzel

Circuit Stewards:

Hazel Parsons
Sandra Richardson
Kath Cooper

Treasurer:

Clive Williams

SECTION A		Un - restricted Funds	Circuit Model Trust Fund	Restricted Funds	Totals this year	Totals last year
a1	RECEIPTS	£	£	£	£	£
a2	Assessment/Share	96,444			96,444	115,147
a3	Capital receipts				0	12,000
a4	Bank and CFB interest and Investment income	245	225		470	1,214
a5	Grants	6,500			6,500	3,500
a6	Other receipts	21,160			21,160	18,794
a7	TOTAL RECEIPTS	124,349	225	0	124,574 (a8)	150,655
SECTION B						
b1	PAYMENTS					
b2	Stipends, salaries, NIC, Pension and travel costs	96,612			96,612	98,565
b3	Manse Costs	9,344			9,344	13,905
b4	Administration etc	4,973			4,973	4,852
b5	District Assessment	25,144			25,144	24,366
b6	Grants & donations				0	0
b7	Contrib to District		2,182		2,182	1,842
b8	Other payments	2,895	12,000		14,895	6,759
b9	TOTAL PAYMENTS	138,968	14,182	0	153,150 (b9)	150,289
SECTION C						
c1	NET RECEIPTS/PAYMENTS FOR THE YEAR	(a7-b9)	(14,619)	(13,957)	0	366
c2	Total funds brought forward from last year	59,073	77,807		136,880 (c6)	136,514
c3	Sub total	(c1+c2)	44,454	63,850	0	136,880
c4	Transfers and adjustments				0 (c7)	
c5	TOTAL FUNDS AT END OF YEAR	(c3+c4)	44,454	63,850	0	136,880 (c8)
SECTION D						
d	FOR INFORMATION ONLY: MONEY RECEIVED AND PASSED ON TO EXTERNAL ORGANISATIONS (these amounts should not be included in total receipts/payments above)					
d1	Balance brought forward from last year				0	30
d2	Offerings/Gifts - received for external organisations				0	411
d3	Offerings/Gifts - passed to external organisations				0	441
d4	BALANCE STILL TO BE PAID (d1 + d2 - d3)				0	0

SUMMARY OF CIRCUIT ACCOUNTS AND INTERNAL ORGANISATION REPORTING TO THE CIRCUIT MEETING

SECTION E Please follow the Guidance Notes to complete this page

Summary of the Circuit accounts for the year ended 31 August 2021 and Internal Organisations reporting to the Circuit Meeting. Note that the funds of an Internal Organisation would normally be Restricted funds unless it could be clearly shown that they could be used for any Methodist purpose. This section must be completed to arrive at the gross receipts and payments totals of the Circuit. If gross income exceeds the Accruals threshold of £250,000, then the Accruals method of accounting AND A DIFFERENT FORM must be used to report the accounts (see Methodist website). Please refer to the guidance notes regarding transfers between the Circuit and connected Circuit Organisations.

INTERNAL ORGANISATIONS	Receipts	Payments	Net Receipts/ Payments	Adjustments	Opening balances	Closing balances
e1			0			0
e2			0			0
e3			0			0
e4			0			0
e5			0			0
e6			0			0
e7			0			0
e8	0	0	0	0	0 (e11)	0 (e12)
e9	124,574 (a8)	153,150 (b9)	(28,576)	0 (c7)	136,880 (c6)	108,304 (c8)
e10	124,574	153,150	(28,576)	0	136,880 (x)	108,304 (y)
	TOTAL RECEIPTS	TOTAL PAYMENTS				

Continue on a separate sheet if necessary and bring the totals forward

SECTION F

STATEMENT OF ASSETS AND LIABILITIES

CIRCUIT - CASH FUNDS HELD at 31 August 2021

	OPENING BALANCES	CLOSING BALANCES
f1		
f2	4,400	1,130
f3		
f4	46,911	35,558
f5	85,569	71,616
f6		
f7	136,880 (c6)	108,304 (c8)
f8	0 (e11)	0 (e12)
f9	136,880 (x)	108,304 (y)

SECTION G

OTHER ASSETS and LIABILITIES


	At 1 September 2020	At 31 August 2021
g1	21034	22721
g2	800,000	
g3		
g4	0	
g5		

f4 Include only Funds held at the Central Finance Board
 f5 Include only CFB Funds held at Trustees for Methodist Church Purposes
 g1 Include any other investments (not the cash element of TMCP trust accounts this is inserted in line f5)

Name of CircuitTiverton & Wellington..... No... ~~18~~ 26/14

Declarations and Scrutiny

I confirm that these Receipt and Payment based accounts for the year to 31 August 2021 have been prepared from the records of the Circuit and that they include all funds under the control of the Circuit meeting.

Signature of treasurer  Date 13/01/2022

Name and address of treasurer Clive Williams, The Willows, Bickleigh, Tiverton, Devon Post Code EX16 8RH

Presentation to the Circuit meeting

I confirm that the annual report and accounts for the year ended 31 August 2021 ~~were~~ will be* presented to the Circuit meeting held on 8/03/2022

Signature of the Chair of the meeting 

Name of the Chair of the meeting PAUL BOOK Date 25/1/22

Independent Examiner's Report to the Trustees of the

.....Tiverton & Wellington..... Circuit

Charity Number

Responsibilities and basis of report

I report to the trustees on my examination of the accounts of the Tiverton & Wellington Circuit for the year ended 31 August 2021 set out on pages 2 and 3. As the Circuit's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the Circuit's accounts carried out under section 145 of the Act and, in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

* delete or circle as appropriate

Name of CircuitTiverton & Wellington..... No ... ~~26~~ 26/14

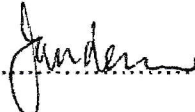
Independent Examiner's Statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below*) which give me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Act; or
- the accounts do not accord with the accounting records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

I have obtained independent verification of all investments with the Trustees for Methodist Church Purposes or held in other trusts, bank balances and funds at the Central Finance Board of the Methodist Church which are individually in excess of £10,000 (ten thousand pounds) at the balance sheet date.

Signature of independent examiner 

Name of independent examinerJohn Anderson.....

Relevant professional qualification of independent examinerBA..CPFA.....

Name of firm (where appropriate)N / A.....

AddressMeadowside,....High Street,.....

.....Halberton,....Tiverton,....Devon..... Post Code ...EX16 7AG...

Date 20/1/22

* delete or circle as appropriate

Sep-21