



## Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	1	1	2024		31	12	2024

### Section A Reference and administration details

Charity name	ISLWYN MINISTRY AREA
Other names charity is known by	Rectoral Benefice of Upper Islwyn
Registered charity number (if any)	1135366
Charity's principal address	The Vicarage Commercial Street Constitution adopted 01 January 2000  Pengam Postcode NP12 3TX

#### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	REV CANNON MARK OWEN	MINISTRY AREA LEADER		
2	Fr STEPHEN SMITH			
3	Janet Jones			
4	Mandy Tyler			
5	Fr Nicholas Gill			
6	Rev Heulwen Rees			
7	Rev Andrew Nelmes			
8	Rev Ruth Rowan			
9	Ray Bevan	Co-Chair		
10	MARIAN CURTIS	SECRETARY		
11	NIGEL KASZUBOWSKI	TREASURER		
12	David Phillips			
13	Ruth Lawler-Davies			
14	Marina Thorpe			
15	Joan Jelley			
16	Marian Dew			
17	Venmore Roberts			
18	Sue Gladwyn			
19	Pam Matthews			

20	Janet Cumpstone			
	Rhys Hankins			
	Pam James			
	Paul Lago			
	Marion Collier			
	Edwina Samuels			
	Phillip Evans			
	Sandra Ward			
	Angela Perkins			

**Names of the trustees for the charity, if any, (for example, any custodian trustees)**

Name	Dates acted if not for whole year

**Names and addresses of advisers (Optional information)**

Type of adviser	Name	Address

**Name of chief executive or names of senior staff members (Optional information)**

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Section B

Structure, governance and management

**Description of the charity’s trusts**

Type of governing document (eg. trust deed, constitution)	Constitution adopted 01 January 2000
How the charity is constituted (eg. trust, association, company)	Trust
Trustee selection methods (eg. appointed by, elected by)	The constitution provides election to be: The Incumbent Vicars and Assistant Curates, 2 Wardens and up to 3 co-opted members per church, co-opted Secretary and Treasurer.

**Additional governance issues (Optional information)**

- You **may choose** to include additional information, where relevant, about:
- policies and procedures adopted for the induction and training of trustees;
  - the charity’s organisational structure and any wider network with which the charity works;
  - relationship with any related parties;
  - trustees’ consideration of major risks and the system and procedures to manage them.

Section C

Objectives and activities

Summary of the objects of the charity set out in its governing document

THE PROMOTION OF THE WHOLE MISSION OF THE CHURCH PASTORAL, EVANGELISTIC, SOCIAL AND ECUMENICAL, IN THE PARISH.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

THE PROVISION OF 11 CHURCHES FOR PRAYER AND WORSHIP. PROVIDING REGULAR SERVICES OF PUBLIC WORSHIP. TEACHING CHRISTIANITY THROUGH SERMONS, SCHOOLS, BREAVED OR ANYONE IN DIFFICULTY. SUPPORTING OTHER CHARITIES IN THE UK AND OVERSEAS. PROVIDING ACTIVITIES FOR VARIOUS GROUPS TO PROMOTE THE MISSION OF THE CHURCH AND ITS CHRISTIAN VALUES. PROVISION OF A FOODBANK THAT DISTRIBUTES FOOD TO THOSE WHO HAVE DIFFICULTY PURCHASING ENOUGH TO AVOID HUNGER.

**Additional details of objectives and activities (Optional information)**

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.



## Section D

## Achievements and performance

### Summary of the main achievements of the charity during the year

The Benefice through its churches provided resources and facilities for public worship, pastoral care, spiritual, moral and intellectual development both for its members and for anyone who wished to benefit from what the church offered.

Charitable activities, Children school clubs. Fund raising events were held throughout the year.

The Home/World expenditure amounted to £140064. These donations included The Archbishop of Wales Children Fund. Various local needs of people and children in the community. Foodbank support.

The foodbank distributed 5236 emergency food parcels.

## Section E Financial review

### Brief statement of the charity's policy on reserves

The Ministry's policy on reserves is to retain at least six months expenditure as free reserves to meet future shortfalls in income or unexpected expense. Funds are held in Churches, Foodbank and the Ministry bank accounts.  
The balance at 31/12/2024 met this target.

### Details of any funds materially in deficit

### Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

## Section F Other optional information

## Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)



Full name(s)

NIGEL KASZUBOWSKI

Position (eg Secretary, Chair, etc)

TREASURER

Date

1/6/2025







CHARITY COMMISSION  
FOR ENGLAND AND WALES

Islwyn Ministry Area

1135366

## Receipts and payments accounts

CC16a

For the period  
from

Period start date  
1/1/2024

To

Period end date  
12/31/2024

### Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
<b>A1 Receipts</b>					
Donations and Legacies	301,306	286,930	-	588,236	1,250,714
Income from charitable activities	21,587		-	21,587	25,579
Other trading activities	66,793	1,050	-	67,844	45,613
Investments	15,996	52	-	16,048	6,273
Other income	119,239	-	-	119,239	63,821
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	5,000
	524,921	288,032	-	812,953	1,397,000
<b>Sub total</b> (Gross income for AR)	-	-	-	-	-
	-	-	-	-	-
<b>A2 Asset and investment sales, (see table).</b>	-	-	-	-	-
	524,921	288,032	-	812,953	1,397,000
<b>Sub total</b>					
<b>Total receipts</b>	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>A3 Payments</b>					
Raising funds	1,141	210	-	1,351	1,212
Expenditure on charitable activities	660,950	190,727	-	851,678	492,358
Other Expenditure	12,598	-	-	12,598	12,207
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	674,689	190,937	-	865,626	505,777
<b>Sub total</b>	-	-	-	-	-
	-	-	-	-	-
<b>A4 Asset and investment purchases, (see table)</b>	-	-	-	-	-
	674,689	190,937	-	865,626	505,777
<b>Sub total</b>					
<b>Total payments</b>	- 149,769	- 97,096	-	- 52,673	- 891,223
	-	-	-	-	-
	-	-	-	-	-
<b>Net of receipts/(payments)</b>	- 149,769	- 97,096	-	- 52,673	- 891,223
<b>A5 Transfers between funds</b>					
<b>A6 Cash funds last year end</b>					

Cash funds this year end

		Unrestricted funds	Restricted funds	Endowment funds	
Details		to nearest £	to nearest £	to nearest £	
Section B Statement of	General	702,317	-		
	Designated	7,258			
	Restricted	-	373,909	-	
	Total cash funds		709,575	373,909	-
	(agree balances with receipts and payments account(s))		Agreement Error	Agreement Error	OK
B1 Cash funds			Unrestricted funds	Restricted funds	Endowment funds
	Details		to nearest £	to nearest £	to nearest £
				-	
			-	-	-
	Lloyds Instant Access account		3,343	-	-
			-	-	-
B2 Other monetary assets				-	
			-	-	-
				-	-
			-	-	-
			-	-	-
			-	-	-
B3 Investment assets			Fund to which asset belongs	Cost (optional)	Current value (optional)
				-	-
				-	-
				-	-
			Investments		1145812
			Tangible		453389
B4 Assets retained for the charity's own use			Fund to which asset belongs	Cost (optional)	Current value (optional)
				-	
				-	
				-	-
				-	
				-	-
				-	-
				-	-
				-	-
				-	-
				-	-
B5 Liabilities			Fund to which liability relates	Amount due (optional)	When due (optional)
				-	
				-	
				-	
				237	
				-	
Signature		Print Name		Date of approval	
#VALUE!		NIGEL KASZUBOWSKI		6/1/2025	



CHARITY COMMISSION  
FOR ENGLAND AND WALES

## Independent examiner's report on the accounts

### Section A

### Independent Examiner's Report

Report to the trustees

Charity Name

ISLWYN MINISTRY AREA

On accounts for the year  
ended

31-12-2024

Charity no  
(if any)

1135366

Set out on pages

1-3

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended DD / MM / YYYY.

Responsibilities and  
basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent  
examiner's statement

[The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of [insert name of applicable listed body]]. Delete [ ] if not applicable.

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below \*) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

\* Please delete the words in the brackets if they do not apply.

Signed:

JPHILLIPS

Date:

16/4/25

Name:

JANET PHILLIPS

Relevant professional  
qualification(s) or body

FCCA

(if any):

Address:

## Section B

### Disclosure

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.