



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	1	1	2023		31	12	2023

Section A Reference and administration details

Charity name	ISLWYN MINISTRY AREA
Other names charity is known by	Rectoral Benefice of Upper Islwyn
Registered charity number (if any)	1135366
Charity's principal address	The Vicarage Commercial Street Constitution adopted 01 January 2000 Pengam Postcode NP12 3TX

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	REV CANNON MARK OWEN	MINISTRY AREA LEADER		
2	Fr STEPHEN SMITH			
3	REV NICK ADAMS			
4	REV RUFUS NOY			
5	Fthr Nicholas Gill			
6	Rev Heulwen Rees			
7	Rev Andrew Nelmes			
8	Rev Ruth Rowan			
9	Ray Bevan	Co-Chair		
10	MARIAN CURTIS	SECRETARY		
11	NIGEL KASZUBOWSKI	TREASURER		
12	David Phillips			
13	Ruth Lawler-Davies			
14	Marina Thorpe			
15	Joan Jelley			
16	Marian Dew			
17	Venmore Roberts			
18	Sue Gladwyn			
19	Pam Matthews			
20	Kevin Celieski			

Rhys Hankins			
Pam James			
Paul Lago			
Marion Collier			
Edwina Samuels			
Phillip Evans			
Sandra Ward			
Angela Perkins			
Janet Cumpstone			
Janet Jones			
Mandy Tyler			

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution adopted 01 January 2000
How the charity is constituted (eg. trust, association, company)	Trust
Trustee selection methods (eg. appointed by, elected by)	The constitution provides election to be: The Incumbent Vicars and Assistant Curates, 2 Wardens and up to 3 co-opted members per church, co-opted Secretary and Treasurer.

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational

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structure and any wider network with which the charity works;

- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

THE PROMOTION OF THE WHOLE MISSION OF THE CHURCH PASTORAL, EVANGELISTIC, SOCIAL AND ECUMENICAL, IN THE PARISH.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

THE PROVISION OF 12 CHURCHES FOR PRAYER AND WORSHIP. PROVIDING REGULAR SERVICES OF PUBLIC WORSHIP. TEACHING CHRISTIANITY THROUGH SERMONS, SCHOOLS, BREAVED OR ANYONE IN DIFFICULTY. SUPPORTING OTHER CHARITIES IN THE UK AND OVERSEAS. PROVIDING ACTIVITIES FOR VARIOUS GROUPS TO PROMOTE THE MISSION OF THE CHURCH AND ITS CHRISTIAN VALUES. PROVISION OF A FOODBANK THAT DISTRIBUTES FOOD TO THOSE WHO HAVE DIFFICULTY PURCHASING ENOUGH TO AVOID HUNGER.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Section D

Achievements and performance

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Achievements and performance

Summary of the main achievements of the charity during the year

The Benefice through its churches provided resources and facilities for public worship, pastoral care, spiritual, moral and intellectual development both for its members and for anyone who wished to benefit from what the church offered.

Charitable activities, Children school clubs. Fund raising events were held throughout the year.

The Home/World expenditure amounted to £55170.00. These donations included The Archbishop of Wales Children Fund. Various local needs of people and children in the community. Foodbank support.

Section E

Financial review

Brief statement of the charity's policy on reserves

The Ministry's policy on reserves is to retain at least six months expenditure as free reserves to meet future shortfalls in income or unexpected expense. Funds are held in Churches, Foodbank and the Ministry bank accounts.
The balance at 31/12/2023 met this target.

Details of any funds materially in deficit**Further financial review details (Optional information)**


You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F**Other optional information****Section G****Declaration**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	NIGEL KASZUBOWSKI	
Position (eg Secretary, Chair, etc)	TREASURER	
Date	7/8/2024	



CHARITY COMMISSION
FOR ENGLAND AND WALES

Islwyn Ministry Area

1135366

Receipts and payments accounts

CC16a

For the period
from

Period start date
1/1/2023

To

Period end date
12/31/2023

Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
A1 Receipts					
Donations and Legacies	1,112,035	138,679	-	1,250,714	441,236
Income from charitable activities	25,579	-	-	25,579	23,431
Other trading activities	45,217	396	-	45,613	52,048
Investments	6,273	-	-	6,273	2,527
Other income	63,821	-	-	63,821	22,367
	-	-	-	-	-
	-	-	-	-	-
	-	5,000	-	5,000	-
	1,252,925	144,075	-	1,397,000	541,609
Sub total (Gross income for AR)	-	-	-	-	-
	-	-	-	-	-
A2 Asset and investment sales, (see table).	-	-	-	-	-
	1,252,925	144,075	-	1,397,000	541,609
Sub total					
Total receipts	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
A3 Payments					
Raising funds	1,123	89	-	1,212	1,144
Expenditure on charitable activities	395,417	96,941	-	492,358	420,139
Other Expenditure	12,207	-	-	12,207	6,235
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	408,747	97,030	-	505,777	427,518
Sub total	-	-	-	-	-
	-	-	-	-	-
A4 Asset and investment purchases, (see table)	-	-	-	-	-
	408,747	97,030	-	505,777	427,518
Sub total					
Total payments	844,178	47,045	-	891,223	114,091
	-	-	-	-	-
	-	-	-	-	-
Net of receipts/(payments)	844,178	47,045	-	891,223	114,091
A5 Transfers between funds	18,111	-4307		13804	4955581
A6 Cash funds last year end					

		Unrestricted funds	Restricted funds	Endowment funds
Details		to nearest £	to nearest £	to nearest £
Section B Statement of Categories	General	1,644,940	-	-
	Designated	45,631	-	-
	Restricted	-	919,474	-
	Total cash funds (agree balances with receipts and payments account(s))	1,690,571	919,474	-
B1 Cash funds		Agreement Error	Agreement Error	OK
		Unrestricted funds	Restricted funds	Endowment funds
Details		to nearest £	to nearest £	to nearest £
B2 Other monetary assets	cash at bank	1,280,379	-	-
	cash at bank	14,266	269,418	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
	Tangible Assets		-	23,883
	Investments		-	1,022,186
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			87	
			-	
Signature		Print Name		Date of approval
#VALUE!		NIGEL KASZUBOWSKI		8/7/2024



CHARITY COMMISSION FOR ENGLAND AND WALES

Independent examiner's report on the accounts

Section A

Independent Examiner's Report

Report to the trustees/
members of

Charity Name

ISLWYN MINISTRY ARCA

On accounts for the year
ended

31 DECEMBER 2023

Charity no
(if any)

1135366

Set out on pages

1-5

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended DD / MM / YYYY.

Responsibilities and
basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

J Phillips

Date:

28/3/24

Name:

JANET PHILLIPS

Relevant professional
qualification(s) or body
(if any):

ACCA

Address:

85 COMMERCIAL STREET

RU20A

NEWPORT GWENT NP23 6AW

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.