

ESSEX PROVINCIAL GRAND MARK LODGE BENEVOLENT FUND 2009

England & Wales · Charity number 1135170

Details

Other names ESSEX MARK BENEVOLENT FUND

Status Registered

Legal form Trust

Registered 2010-03-24

Register [View on the Charity Commission register](#)

Contact

Address 25A Ethelred Gardens
Wickford
Essex
SS11 7EX

Phone 01268562370

Email essexprovgsec@gmail.com

Website <http://www.essexmark.org.uk/>

Activities

Objects: UPON TRUST TO APPLY BOTH THE CAPITAL AND INCOME OF THE ESSEX MARK BENEVOLENT FUND TO OR FOR THE RELIEF OF SUCH POOR AND DISTRESSED BROTHER MARK MASTER MASONS OR THEIR POOR AND DISTRESSED WIDOWS AND CHILDREN OR TO OR FOR THE BENEFIT OF SUCH MASONIC CHARITIES OR OTHER CHARITABLE INSTITUTIONS SOCIETIES AND CHARITABLE OBJECTS AS THE TRUSTEES SHALL FROM TIME TO TIME IN THEIR ABSOLUTE DISCRETION THINK FIT. PROVIDED THAT THE APPLICATION OF CAPITAL FOR THE SAID CHARITABLE PURPOSES AND THE APPLICATION OF MONEY (WHETHER CAPITAL OR INCOME) TOWARDS ANY PARTICULAR ONE OR MORE OF THE SAID CHARITABLE PURPOSES SHALL BE SUBJECT TO SUCH EXPRESS RESTRICTIONS AND CONDITIONS (IF ANY) AS A DONOR MAY PRESCRIBE

Activities: To provide financial assistance for the benefit of poor and distressed Brother Mark Master Masons their poor and distressed widows and children or to or for the benefit of masonic charities or other charitable institutions societies and charitable objects as the Trustees may from time to time in their absolute discretion decide

Classification

- **How:** Makes Grants To Individuals, Makes Grants To Organisations
- **What:** General Charitable Purposes, The Prevention Or Relief Of Poverty
- **Who:** Children/young People, Elderly/old People, People With Disabilities, Other Charities Or Voluntary Bodies, Other Defined Groups, The General Public/mankind

Geography

- **Area of benefit:** UNDEFINED. IN PRACTICE, NATIONAL.
- Throughout England And Wales

Finances

Period end	Income	Expenditure	Assets	Employees
2024-08-31	£1,139	£4,200	-	-
2023-08-31	£6,152	£11,604	-	-
2022-08-31	£14,222	£21,239	-	-
2021-08-31	£27,794	£30,531	-	-
2020-08-31	£18,930	£20,690	-	-

Trustees

Name	Role	Appointed
Brian Christopher Edmund Dack		2025-07-28
John Finlay		2020-09-10
PAUL LESLIE FIRMIN		2025-07-28
Peter Andrew Maloney		2015-05-28
Richard James Goodwin		2024-03-19
Robert Michael Sandy		2024-03-19

Accounts

Independent Examiner's Report

Statement of Account

For the Year Ended 31 August 2021

ESSEX PROVINCIAL GRAND MARK LODGE BENEVOLENT FUND 2009

(Working Name: Essex Mark Benevolent Fund)

Registered Charity: 1135170

For the Year Ended

31 August 2021

I report on the account for the year ended 31 August 2021 as set out below.

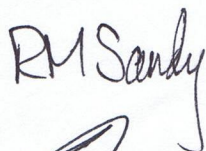
Basis of the Independent Examiner's report

The charity's trustees are responsible for the preparation of accounts and consider that an audit is not required under section 144 of the Charities Act 2011 and that an independent examination is needed. My examination was carried out under the general Directions given by the Charity Commission and includes a review of the accounting records kept by the Essex Mark Benevolent Fund and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanation from the Trustees concerning any such matters.

Independent examiner's statement

In connection with my examination, no matter has come to my attention to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached and in my view the account is in accordance with the requirements of the Charities Act 2011.

Robert Sandy



David Wilson



Date:

30/4/22

ESSEX PROVINCIAL GRAND MARK LODGE BENEVOLENT FUND 2009
(Working Name: Essex Mark Benevolent Fund) Registered Charity: 1135170

REPORT OF THE TRUSTEES FOR THE YEAR 1ST SEPTEMBER 2020 TO 31ST AUGUST 2021

OBJECTS

The Trust was constituted by a Deed of Trust dated 16th February 2010. Its objects are for the benefit of such poor and distressed Brother Mark Master Masons their poor and distressed Widows and children or to or for the benefit of such masonic charities or other charitable to time in institutions societies and charitable objects as the Trustees shall from time their absolute discretion think fit.

ACHIEVEMENTS

In the year under review the Trust made grants totaling £30,531.00 to registered charities

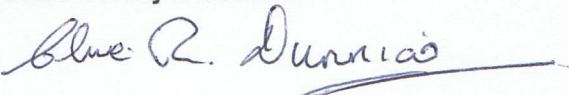
The Trustees' policy on reserves is to retain a minimum sum of £500 to enable them to respond to emergency calls for financial assistance.

SELECTION OF TRUSTEES

Trustees, who must be members of the Provincial Grand Lodge of Mark Master Masons of Essex, are nominated by the membership and appointed by the other Trustees. Officers are appointed by the Lodge.

The Trustees declare that they have approved the report above.

Signed on behalf of the Charity's Trustees

Signature: 

Full names: Clive Rathbone Dunnico

Position: Trust Secretary and Contact

Date: 7th May 2022

ESSEX PROVINCIAL GRAND MARK LODGE BENEVOLENT FUND 2009
(Working Name: Essex Mark Benevolent Fund)


REGISTERED ADDRESS: Ingleholm 17 Vernon Road Leigh-on-Sea Essex SS9 2NG

TRUSTEES

Terence Douglas Sheern Chairman
Paul Busby
John Finlay
Roy Kaye
Peter Andrew Maloney
Clive Rodney Snell

ESSEX MARK BENEVOLENT FUND
STATEMENT OF ACCOUNT FOR THE YEAR ENDED 31ST AUGUST 2021
(Charity No. 1135170)

<u>2020</u>				<u>2021</u>
	<u>Income</u>			
	Contributions:			
2,200	Lodges		£ 1,250	
736	Members		2166	3,416
16,770	Essex Mark Welfare Fund			24,362
	Collection at Provincial Meeting			
	Return of South & East Caribbean donation 2017-18			
204	Interest Received			16
<u>19,910</u>			£	<u>27,794</u>
	<u>Expenditure</u>			
	Mark Benevolent Fund Festivals:			
	Sussex 2019			
1,000	Kent 2020			
2,000	East Lancashire 2021			1,000
2,000	Surrey 2022			
2,000	West Yorkshire 2023			
2,000	Cheshire 2024			
1,000	Oxfordshire 2025			
<u>10,000</u>				<u>1,000</u>
2,500	Friends of Hamilton Court			2,500
9,000	Craft Festival			11,000
1,000	SAFE			1,000
	Clowns in the Sky			750
	Southend food Bank			300
16,190	Mark Benevolent Fund			13,981
<u>38,690</u>			£	<u>30,531</u>
<u>(18,780)</u>	Surplus (Deficit) for the Year			<u>(2,737)</u>
39,586	Accumulated surplus brought forward			20,806
<u>20,806</u>			£	<u>18,069</u>
	<u>REPRESENTED BY:</u>			
	<u>Current Assets</u>			
13,813	Grand Charity Relief Chest			2,731
6,993	HSBC Community Account			15,338
	HMRC Tax credit due			
<u>20,806</u>			£	<u>18,069</u>


Provincial Grand Treasurer
CLIVE SMALL