

THE EVANGELICAL FELLOWSHIP TRUST CARLISLE

England & Wales · Charity number 1134899

Details

Status Registered

Legal form Trust

Registered 2010-03-12

Register [View on the Charity Commission register](#)

Contact

Address 10 Longlands Road
Carlisle
CA3 9AD

Phone 01539567873

Activities

Objects: TRUST IT IS HEREBY DECLARED THAT IN THE EXPRESSION " CHRISTIAN MISSIONARY WORK" THERE IS INTENDED TO BE INCLUDED THE MAKING OF PROVISION FOR NEEDY RETIRED MISSIONARIES OR THE NEEDY DEPENDANTS OF RETIRED OR DEAD MISSIONARIES AND THE RELIEF OF SICKNESS OR SUFFERING AND ANY RELIEVING OF POVERTY FORMING PART OF WHICH MAY FORM PART OF CHRISTIAN MISSIONARY WORK AT ANY PARTICULAR PLACE OR PLACES AT ANY TIME OR FROM TIME TO TIME.

Activities: The charity is currently supporting Christian missionary work in the UK and abroad and is furthering the education of young people mainly but not exclusively in Cumbria.

Classification

- **How:** Makes Grants To Individuals, Makes Grants To Organisations
- **What:** General Charitable Purposes, Education/training, The Advancement Of Health Or Saving Of Lives, The Prevention Or Relief Of Poverty, Religious Activities
- **Who:** Children/young People, Other Charities Or Voluntary Bodies, The General Public/mankind

Geography

- **Area of benefit:** UNDEFINED. IN PRACTICE, NATIONAL AND OVERSEAS
- Cumbria

Finances

Period end	Income	Expenditure	Assets	Employees
2025-08-31	£46,895	£58,400	-	-
2024-08-31	£49,300	£61,600	-	-
2023-08-31	£51,616	£60,500	-	-
2022-08-31	£59,716	£46,400	-	-
2021-08-31	£62,236	£36,300	-	-

Trustees

Name	Role	Appointed
JOHN WILLIAM PROUDFOOT	Chair	
BRIAN CYRIL PROUDFOOT		
FREDA JOHNSTON		
MISS KATHLEEN FELL		
STEPHEN PROUDFOOT		

THE EVANGELICAL FELLOWSHIP TRUST CARLISLE

England & Wales - Charity number 1134899

Accounts

THE EVANGELICAL FELLOWSHIP TRUST CARLISLE
TRUSTEES REPORT AND ACCOUNTS YEAR ENDED
31 August 2025

Contents	PAGE
Trustees Report	1 – 3
Independent Examiners report	4
Receipts and Payments Account	5 - 7

THE EVANGELICAL FELLOWSHIP TRUST CARLISLE

TRUSTEES REPORT AND ACCOUNTS YEAR ENDED 31 August 2025

REPORT OF THE TRUSTEES

The Trustees present their report and the accounts for the year ended 31st August 2025. The accounts comply with the Charity's Trust deed and applicable law.

REFERENCE AND ADMINISTRATIVE INFORMATION

CHARITY NUMBER 1134899

TRUSTEES

The Trustees set out below held office during the year from 1st September 2014 to the date of this report unless otherwise stated:-

B C Proudfoot (Chairman)
W J Proudfoot (Secretary)
K Carr
F Johnston
S Proudfoot

PUBLIC ADDRESS

Highfield
10 Longlands Road
Carlisle
CA3 9AD.

Bankers

National Westminster Bank
92 English Street
Carlisle
CA3 8NF.

Independent Examiner

Mr J Payne
Sandpiper
14 Deganwy Quay
Conway
LL31 9DQ.

STRUCTURE, GOVERNANCE AND MANAGEMENT

The Evangelical trust Carlisle is a charitable Trust, governed by a Trust Deed, principally for the making of grants. Trustee meetings are held once or twice a year to make decisions regarding the operation of the charity. Trustees discuss and vote on the matters including the grants to be made.

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OBJECTIVES AND ACTIVITY OF THE CHARITY

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The main activity of the charity is the making of grants to Charities, Charitable Missionary agencies, churches and individuals to achieve the objectives of the charity.

THE EVANGELICAL FELLOWSHIP TRUST CARLISLE

TRUSTEES REPORT AND ACCOUNTS YEAR ENDED 31 August 2025

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31st August 2025

As the charity trustees of the trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable directions given by the Charity Commission under section 145(5)(b) of the Act.

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- Accounting records were not kept in accordance with section 130 of the Act or
- The accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.


J Payne FC A.

Date: 11 Nov 2025

Mr J Payne
Sandpiper
14 Deganwy Quay
Conway
LL31 9DQ.

THE EVANGELICAL FELLOWSHIP TRUST CARLISLE

TRUSTEES REPORT AND ACCOUNTS YEAR ENDED 31 August 2025

REVIEW OF THE YEAR

The year to 31st August 2025 saw a decrease in receipts to £46,895 from £49,300 in the previous year. Gift Aid of £5,255 (2024 – £10,175). The Trustees would like to record their sincere thanks to all donors.

The trust made grants totalling £58,400 to promote and encourage Christian Missionary work in our operational area.

The Receipts and Payments account on page 5 of these accounts summarises the operating result for the year.

RESERVES POLICY

The cash reserves of the charity were £160,515 at 31st August 2025 (decreased from £172,020 on 1st September 2024). None of the reserves are restricted.

The Trustees confirm that the charities assets are available and adequate to fulfil the obligations of the charity. The Trustees confirm that the balance of reserves will continue to enable the Trustees to consider future grant applications that fall within the objectives of the charity.

PUBLIC BENEFIT

Like all other registered UK charities The Evangelical Trust Carlisle operates for the public benefit, which is to advance the Christian religion and to advance the education of young people. The Trustees have regard to the guidance contained in the Charity Commissions' general guidance on public benefit when reviewing the charities aims and objectives and in planning the charity's future activities.

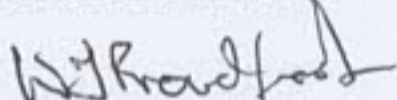
FUTURE PLANS

The Charity will continue to make grants to promote and encourage Christian Missionary work.

RISK POLICY

The Trustees regularly review the major risks to which the Charity may be exposed.

By order of the Trustees



W J Proudfoot
Secretary

Date 15-11-25

Evangelical Fellowship Trust
RECEIPTS AND PAYMENTS ACCOUNT
FOR THE YEAR ENDED 31 AUGUST 2025

	Notes	Unrestricted Funds		Restricted Funds	2025	2024
		General Funds	Designated Funds			
		£	£	£	£	£
Income receipts						
Donations		21,080	-	-	21,080	21,045
Gift aid receipts		5,255	-	-	5,255	10,175
Company Gifts		16,500	-	-	16,500	14,000
Investment income		4,080	-	-	4,080	4,080
Total receipts		46,895	-	-	46,895	49,300
Payments						
Grants paid in relation to charitable activities undertaken by others	2	58,400	-	-	58,400	61,600
Total payments		58,400	-	-	58,400	61,600
Net of receipts / (payments) before		(11,505)	-	-	(11,505)	(12,300)
Transfers between funds	3	-	-	-	-	-
Net movement in funds		(11,505)	-	-	(11,505)	(12,300)
Cash funds as at last year end		172,020	-	-	172,020	184,320
Cash funds at this year end	A	160,515	-	-	160,515	172,020

The notes on pages 7 form part of these accounts.

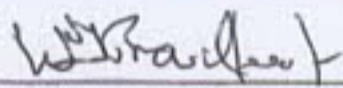
Evangelical Fellowship Trust
STATEMENT OF ASSETS AND LIABILITIES
AS AT THE YEAR ENDED 31 August 2025

Notes	Unrestricted Funds		Restricted funds £	2025 £	2024 £
	General funds £	Designated funds £			
A Cash funds					
Cash at bank with immediate access	160,515	-	-	160,515	172,020
	<u>160,515</u>	<u>-</u>	<u>-</u>	<u>160,515</u>	<u>172,020</u>

B Investment assets

	Fund to which asset belongs	Cost £
10200 Ordinary Shares in Fred Proudfoot Limited	Endowment	10,200
		<u>-</u>
		<u>10,200</u>

The accounts were approved by the trustees and signed on their behalf by:



 William John Proudfoot

Date: 15-11-25

The notes on pages 7 form part of these accounts.

Evangelical Fellowship Trust

NOTES TO THE ACCOUNTS

FOR THE YEAR ENDED 31 AUGUST 2025

1 Accounting policies

The accounts have been prepared on a receipts and payments basis and comprise a statement that shows the charity's receipts and payments, a statement that summarises the charity's assets and liabilities and related notes. The accountancy profession have determined that only accounts prepared in accordance with applicable accounting standards present a 'true and fair' view and, as these receipts and payments accounts have not (and cannot) be prepared in accordance with accounting standards, these accounts do not present (and are not intended to present) a 'true and fair' view of the charity's financial activities and state of affairs.

General funds are unrestricted funds which are available for use at the discretion of the trustees in furtherance of the general objectives of the charity. Designated funds comprise unrestricted funds that have been set aside by the trustees for particular purposes. Restricted funds are donations which are to be used in accordance with specific restrictions imposed by donors; they include donations received from appeals for specific activities or projects.

		<u>Unrestricted Funds</u>				
		General funds	Designated funds	Restricted Funds	2025	2024
		£	£	£	£	£
2 Grants paid in relation to charitable activities undertaken by others						
Grants for:						
Organisations	UK Mission	50,000	-	-	50,000	54,700
Grants to individuals	UK Mission	8,400	-	-	8,400	6,900
		<u>58,400</u>	<u>-</u>	<u>-</u>	<u>58,400</u>	<u>61,600</u>

3 Movement of funds

	Opening balance	Receipts	Payments	Transfers	Closing balance
	£	£	£	£	£
General funds	172,020	46,895	(58,400)	-	160,515
Total funds	<u>172,020</u>	<u>46,895</u>	<u>(58,400)</u>	<u>-</u>	<u>160,515</u>

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England & Wales - Charity number 1134899

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Contents	PAGE
Trustees Report	1 – 3
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THE EVANGELICAL FELLOWSHIP TRUST CARLISLE

TRUSTEES REPORT AND ACCOUNTS YEAR ENDED 31 August 2024

REVIEW OF THE YEAR

The year to 31st August 2024 saw a decrease in receipts to £49,300 from £51,616 in the previous year. Gift Aid of £10,175 (2023 – £5,466). The Trustees would like to record their sincere thanks to all donors.

The trust made grants totalling £61,600 to promote and encourage Christian Missionary work in our operational area.

The Receipts and Payments account on page 5 of these accounts summarises the operating result for the year.

INVESTMENT POLICY

The charity normally maintains its surplus cash in a deposit account with the charities bankers and a Building Society, however due to the very low interest rates available the funds have been kept available at no notice in the charities current account. The Trustees are currently assessing the options to better invest these funds given the change in climate and better interest rates on offer.

RESERVES POLICY

The cash reserves of the charity were £172,020 at 31st August 2024 (decreased from £184,320 on 1st September 2023). None of the reserves are restricted.

The Trustees confirm that the charities assets are available and adequate to fulfil the obligations of the charity. The Trustees confirm that the balance of reserves will continue to enable the Trustees to consider future grant applications that fall within the objectives of the charity.

PUBLIC BENEFIT

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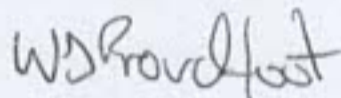
FUTURE PLANS

The Charity will continue to make grants to promote and encourage Christian Missionary work.

RISK POLICY

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By order of the Trustees



W J Proudfoot
Secretary

THE EVANGELICAL FELLOWSHIP TRUST CARLISLE

TRUSTEES REPORT AND ACCOUNTS YEAR ENDED 31 August 2024

INDEPENDENT EXAMINERS REPORT ON THE ACCOUNTS

Accounts year ended 31st August 2024 on pages 5 and 6.
Charity number 1134899

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31st August 2024

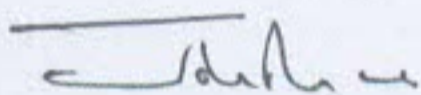
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I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable directions given by the Charity Commission under section 145(5)(b) of the Act.

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

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I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.



J Payne FC A.

6 March 2025

Date:

Mr J Payne
Sandpiper
14 Deganwy Quay
Conway
LL31 9DQ.

THE EVANGELICAL FELLOWSHIP TRUST CARLISLE

RECEIPTS AND PAYMENTS ACCOUNT

FOR THE YEAR ENDED 31 August 2024

	<u>Unrestricted Funds</u>			2024	2023
	General Funds	Designated Funds	Restricted Funds		
	£	£	£	£	£
<i>Income receipts</i>					
Donations	21,045	-	-	21,045	19,070
Gift aid receipts	10,175	-	-	10,175	5,466
Company Gifts	14,000	-	-	14,000	23,000
Investment income	4,080	-	-	4,080	4,080
	<u>49,300</u>	<u>-</u>	<u>-</u>	<u>49,300</u>	<u>51,616</u>
<i>Total receipts</i>	<u>49,300</u>	<u>-</u>	<u>-</u>	<u>49,300</u>	<u>51,616</u>
<i>Payments</i>					
Grants paid in relation to	61,600	-	-	61,600	60,500
	<u>61,600</u>	<u>-</u>	<u>-</u>	<u>61,600</u>	<u>60,500</u>
<i>Total payments</i>	<u>61,600</u>	<u>-</u>	<u>-</u>	<u>61,600</u>	<u>60,500</u>
Net of receipts / (payments)	- 12,300	-	-	- 12,300	- 8,884
Transfers between funds	-	-	-	-	-
Net movement in funds	<u>- 12,300</u>	<u>-</u>	<u>-</u>	<u>- 12,300</u>	<u>- 8,884</u>
Cash funds as at last year end	184,320	-	-	184,320	193,204
Cash funds at this year end	<u>172,020</u>	<u>-</u>	<u>-</u>	<u>172,020</u>	<u>184,320</u>

THE EVANGELICAL FELLOWSHIP TRUST CARLISLE

STATEMENT OF ASSETS AND LIABILITIES

FOR THE YEAR ENDED 31 August 2024

	Unrestricted Funds			2024 £	2023 £
	General funds	Designated funds	Restricted funds		
	£	£	£		
A Cash funds					
Cash at bank with immediate access	172,020	-	-	172,020	184,320
	<u>172,020</u>	<u>-</u>	<u>-</u>	<u>172,020</u>	<u>184,320</u>
B Other monetary assets					
Gift aid due to charity	-	-	-	-	4,855
	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>4,855</u>
C Investment assets					
			Fund to which asset belongs	Cost £	Current value £
	0				
	10200, £1 Ordinary Shares in Fred Proudfoot Limited		Endowment	10,200	-
				-	-
				<u>10,200</u>	<u>-</u>

The accounts were approved by the trustees and signed on their behalf by:

WJ Proudfoot
William John Proudfoot

Date: 6 March 2025

THE EVANGELICAL FELLOWSHIP TRUST CARLISLE

England & Wales - Charity number 1134899

Accounts

THE EVANGELICAL FELLOWSHIP TRUST CARLISLE
TRUSTEES REPORT AND ACCOUNTS YEAR ENDED
31 August 2023

Contents	PAGE
Trustees Report	1 – 3
Independent Examiners report	4
Receipts and Payments Account	5 - 6

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THE EVANGELICAL FELLOWSHIP TRUST CARLISLE

TRUSTEES REPORT AND ACCOUNTS YEAR ENDED 31 August 2023

REVIEW OF THE YEAR

The year to 31st August 2023 saw a decrease in receipts to £51,616 from £59,716 in the previous year. Tax refunds of £5,466 were received in June 2023 (2022 – £9,926). The Trustees would like to record their sincere thanks to all donors.

The Receipts and Payments account on page 5 of these accounts summarises the operating result for the year.

INVESTMENT POLICY

The charity normally maintains its surplus cash in a deposit account with the charities bankers and a Building Society, however due to the very low interest rates available the funds have been kept available at no notice in the charities current account. The Trustees are currently assessing the options to better invest these funds given the change in climate and better interest rates on offer.

RESERVES POLICY

The cash reserves of the charity were £184,320 at 31st August 2023 (decreased from £193,204 on 1st September 2022). None of the reserves are restricted.

The Trustees confirm that the charities assets are available and adequate to fulfil the obligations of the charity. The Trustees confirm that the balance of reserves will continue to enable the Trustees to consider future grant applications that fall within the objectives of the charity.

PUBLIC BENEFIT

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RISK POLICY

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By order of the Trustees

W J Proudfoot
Secretary

THE EVANGELICAL FELLOWSHIP TRUST CARLISLE

TRUSTEES REPORT AND ACCOUNTS YEAR ENDED 31 August 2023

INDEPENDENT EXAMINERS REPORT ON THE ACCOUNTS

Accounts year ended 31st August 2023 on pages 5 and 6.

Charity number 1134899

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I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable directions given by the Charity Commission under section 145(5)(b) of the Act.

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- Accounting records were not kept in accordance with section 130 of the Act or
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I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

J Payne FC A.

Date: 7th May 2024

Mr J Payne
Sandpiper
14 Deganwy Quay
Conway
LL31 9DQ.



Charity Name The Evangelical Fellowship Trust Carlisle	No (if any) 1134899
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CC16a

Receipts and payments accounts

For the period from	Period start date 1st September 2022	To	Period end date 31st August 2023
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	19,070	-	-	19,070	21,710
Income from Investments	4,080	-	-	4,080	4,080
Company gifts	23,000	-	-	23,000	24,000
Gift Aid Received	5,466	-	-	5,466	9,926
	-	-	-	-	-
Sub total (Gross income for AR)	51,616	-	-	51,616	59,716
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	51,616	-	-	51,616	59,716
A3 Payments					
Grants	60,500	-	-	60,500	46,400
	-	-	-	-	-
Sub total	60,500	-	-	60,500	46,400
A4 Asset and investment purchases. (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	60,500	-	-	60,500	46,400
Net of receipts/(payments)	- 8,884	-	-	- 8,884	13,316
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	193,204	-	-	193,204	179,888
Cash funds this year end	184,320	-	-	184,320	193,204

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Natwest Current	184,320	-	-
		-	-	-
	Total cash funds	184,320	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets	Gift Aid Debtor	4,855	-	-

		-	-
	-	-	-

B3 Investment assets

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
10200, £1 Ordinary shares in Fred Proudfoot Limited	Endowment	-	-
		-	-

B4 Assets retained for the charity's own use

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-

B5 Liabilities

Details	Fund to which liability relates	Amount due (optional)	When due (optional)
		-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
W J Proudfoot	W J Proudfoot	07/05/24

THE EVANGELICAL FELLOWSHIP TRUST CARLISLE

England & Wales - Charity number 1134899

Accounts



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Contents	PAGE
Trustees Report	1 – 3
Independent Examiners report	4
Receipts and Payments Account	5 - 6



THE EVANGELICAL FELLOWSHIP TRUST CARLISLE

TRUSTEES REPORT AND ACCOUNTS YEAR ENDED 31 August 2022

REPORT OF THE TRUSTEES

The Trustees present their report and the accounts for the year ended 31st August 2022. The accounts comply with the Charity's Trust deed and applicable law.

REFERENCE AND ADMINISTRATIVE INFORMATION

CHARITY NUMBER 1134899

TRUSTEES

The Trustees set out below held office during the year from 1st September 2014 to the date of this report unless otherwise stated:-

B C Proudfoot (Chairman)
W J Proudfoot
K Carr
F Johnston
S Proudfoot

PUBLIC ADDRESS

Highfield
10 Longlands Road
Carlisle
CA3 9AD.

Bankers

National Westminster Bank
92 English Street
Carlisle
CA3 8NF.

Independent Examiner

Mr J Payne
Sandpiper
14 Deganwy Quay
Conway
LL31 9DQ.

STRUCTURE, GOVERNANCE AND MANAGEMENT

The Evangelical trust Carlisle is a charitable Trust, governed by a Trust Deed, principally for the making of grants. Trustees meetings are held once or twice a year to make decisions regarding the operation of the charity. Trustees discuss and vote on the matters including the grants to be made.

Recommendations for new Trustees can be received from any existing Trustee and will only be ratified by unanimous agreement.

OBJECTIVES AND ACTIVITY OF THE CHARITY

The primary objective of the charity is to promote and encourage Christian Missionary work either in Cumbria or abroad, including the advancement of the Christian religion, and to further the education (including both physical and social training) of Young People resident in or attending schools in the Charity's operational area and elsewhere. In addition the charity makes provision for needy and retired missionaries.

The main activity of the charity is the making of grants to Charities, Charitable Missionary agencies, churches and individuals to achieve the objectives of the charity.



THE EVANGELICAL FELLOWSHIP TRUST CARLISLE

TRUSTEES REPORT AND ACCOUNTS YEAR ENDED 31 August 2022

REVIEW OF THE YEAR

The year to 31st August 2022 saw a decrease in receipts to £59,716 from £62,236 in the previous year. Tax refunds of £9, 926 (2020 – £5,006) were received in December 2021. The Trustees would like to record their sincere thanks to all donors.

The Receipts and Payments account on page 5 of these accounts summarises the operating result for the year.

INVESTMENT POLICY

The charity normally maintains its surplus cash in a deposit account with the charities bankers and a Building Society, however due to the very low interest rates available the funds have been kept available at no notice in the charities current account. The Trustees are currently assessing the options to better invest these funds given the change in climate and better interest rates on offer.

RESERVES POLICY

The cash reserves of the charity were £193,204 at 31st August 2022 (from £179,888 on 1st September 2021). None of the reserves are restricted.

The Trustees confirm that the charities assets are available and adequate to fulfil the obligations of the charity. The Trustees confirm that the balance of reserves will continue to enable the Trustees to consider future grant applications that fall within the objectives of the charity.

PUBLIC BENEFIT

Like all other registered UK charities The Evangelical Trust Carlisle operates for the public benefit, which is to advance the Christian religion and to advance the education of young people. The Trustees have regard to the guidance contained in the Charity Commissions' general guidance on public benefit when reviewing the charities aims and objectives and in planning the charity's future activities.

FUTURE PLANS

The Charity will continue to make grants to promote and encourage Christian Missionary work.

RISK POLICY

The Trustees regularly review the major risks to which the Charity may be exposed.

By order of the Trustees

W J Proudfoot
Secretary

THE EVANGELICAL FELLOWSHIP TRUST CARLISLE

TRUSTEES REPORT AND ACCOUNTS YEAR ENDED 31 August 2022

INDEPENDENT EXAMINERS REPORT ON THE ACCOUNTS

**Accounts year ended 31st August 2022 on pages 5 and 6.
Charity number 1134899**

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31st August 2022

As the charity trustees of the trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable directions given by the Charity Commission under section 145(5)(b) of the Act.

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- Accounting records were not kept in accordance with section 130 of the Act or
- The accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

J Payne FC A.

Date: 22nd June 2023

Mr J Payne
Sandpiper
14 Deganwy Quay
Conway
LL31 9DQ.



Charity Name The Evangelical Fellowship Trust Carlisle	No (if any) 1134899
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Receipts and payments accounts

CC16a

For the period from	Period start date 1st September 2021	To	Period end date 31st August 2022
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	21,710	-	-	21,710	39,150
Income from Investments	4,080	-	-	4,080	4,080
Bank Interest	-	-	-	-	-
Tax refund	9,926	-	-	9,926	5,006
Company gifts	24,000	-	-	24,000	14,000
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	59,716	-	-	59,716	62,236
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	59,716	-	-	59,716	62,236
A3 Payments					
Grants	46,400	-	-	46,400	36,300
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	46,400	-	-	46,400	36,300
A4 Asset and investment purchases. (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	46,400	-	-	46,400	36,300
Net of receipts/(payments)	13,316	-	-	13,316	25,936
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	179,888	-	-	179,888	179,888
Cash funds this year end	193,204	-	-	193,204	205,824

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Natwest Current	193,204	-	-



Natwest Capital reserve	0	-	-
Cumberland Building Society	-	-	-
Total cash funds	193,204	-	-

(agree balances with receipts and payments account(s))

OK	OK	OK
Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £

B2 Other monetary assets

Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
Income tax repayment	5,490	-	-
		-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-

B3 Investment assets

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
10200, £1 Ordinary shares in Fred Proudfoot Limited	Endowment	-	-
		-	-
		-	-
		-	-
		-	-
		-	-

B4 Assets retained for the charity's own use

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

B5 Liabilities

Details	Fund to which liability relates	Amount due (optional)	When due (optional)
		-	
		-	
		-	
		-	
		-	
		-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	W J Proudfoot	22/06/2023

THE EVANGELICAL FELLOWSHIP TRUST CARLISLE

England & Wales - Charity number 1134899

Accounts

Section B Statement of assets and liabilities at the end of the period

B1 Cash funds		B2 Other monetary assets		B3 Investment assets		B4 Assets retained for the charity's own use		B5 Liabilities	
Categories		Details		Details		Details		Details	
Netwest Current	179,888	Income tax repayment	9,989	10200, £1 Ordinary shares in Fred Proudfoot Limited	-	-	-	-	-
Netwest Capital reserve	0								
Cumberland Building Society	-								
Total cash funds	179,888								
(agree balances with receipts and payments account(s))									
Unrestricted funds	179,888	Unrestricted funds	9,989	Fund to which asset belongs	-	Fund to which asset belongs	-	Fund to which liability relates	-
Restricted funds	-	Restricted funds	-	Cost (optional)	-	Cost (optional)	-	Amount due (optional)	-
Endowment funds	-	Endowment funds	-	Current value (optional)	-	Current value (optional)	-	When due (optional)	-
to nearest £		to nearest £		to nearest £		to nearest £		to nearest £	
Details		Details		Details		Details		Details	
Signature		Print Name		Date of approval		Signature		Print Name	
W J Proudfoot		W J Proudfoot				W J Proudfoot		W J Proudfoot	

Signed by one or two trustees on behalf of all the trustees



Charity Name The Evangelical Fellowship Trust Carlisle	No (if any) 1134899
Receipts and payments accounts	
For the period from 1st September 2020	To 31st August 2021

CC16a

Section A Receipts and payments

Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
A1 Receipts				
Donations	-	-	39,150	20,555
Income from investments	-	-	4,080	4,080
Bank interest	-	-	-	-
Tax refund	-	-	5,006	4,738
Company gifts	-	-	14,000	36,000
Sub total (Gross income for AR)	62,236	-	62,236	65,373
A2 Asset and investment sales, (see table).				
Sub total	-	-	-	-
Total receipts				
62,236	-	-	62,236	65,373
A3 Payments				
Grants	-	-	36,300	49,200
Loan	-	-	-	-
Sub total	-	-	36,300	49,200
A4 Asset and investment purchases, (see table)				
Sub total	-	-	-	-
Total payments				
36,300	-	-	36,300	49,200
Net of receipts/(payments)				
25,936	-	-	25,936	16,173
A5 Transfers between funds				
-	-	-	153,952	137,779
-	-	-	-	-
A6 Cash funds last year end				
179,888	-	-	179,888	153,952
Cash funds this year end				
153,952	-	-	153,952	137,779

THE EVANGELICAL FELLOWSHIP TRUST CARLISLE

TRUSTEES REPORT AND ACCOUNTS YEAR ENDED 31 August 2021

INDEPENDENT EXAMINERS REPORT ON THE ACCOUNTS

**Accounts year ended 31st August 2021 on pages 5 and 6.
Charity number 1134899**

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J Payne FC A.

Mr J Payne
Sandpiper
14 Deganwy Quay
Conway
LL31 9DQ.

13th Aug 2021
Date:

THE EVANGELICAL FELLOWSHIP TRUST CARLISLE

TRUSTEES REPORT AND ACCOUNTS YEAR ENDED 31 August 2021

REVIEW OF THE YEAR

The year to 31st August 2021 saw a decrease in receipts to £62,236 from £65,373 in the previous year. Tax refunds of £5,006 (2019 – £4,738) were received in December 2020. The Trustees would like to record their sincere thanks to all donors.

The Receipts and Payments account on page 5 of these accounts summarises the operating result for the year.

INVESTMENT POLICY

The charity normally maintains its surplus cash in a deposit account with the charities bankers and a Building Society, however due to the very low interest rates available the funds have been kept available at no notice in the charities current account.

RESERVES POLICY

The cash reserves of the charity were £179,888 at 31st August 2021 (from £153,951 on 1st September 2020). None of the reserves are restricted. The Trustees confirm that the charities assets are available and adequate to fulfil the obligations of the charity. The Trustees confirm that the balance of reserves will continue to enable the Trustees to consider future grant applications that fall within the objectives of the charity.

PUBLIC BENEFIT

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FUTURE PLANS

The Charity will continue to make grants to promote and encourage Christian Missionary work.

RISK POLICY

The Trustees regularly review the major risks to which the Charity may be exposed.

By order of the Trustees

W J Proudfoot
Secretary

THE EVANGELICAL FELLOWSHIP TRUST CARLISLE

TRUSTEES REPORT AND ACCOUNTS YEAR ENDED 31 August 2021

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REFERENCE AND ADMINISTRATIVE INFORMATION

CHARITY NUMBER

1134899

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**THE EVANGELICAL FELLOWSHIP TRUST CARLISLE
TRUSTEES REPORT AND ACCOUNTS YEAR ENDED
31 August 2021**

Contents	PAGE
Trustees Report	1 - 3
Independent Examiners report	4
Receipts and Payments Account	5 - 6