



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 1 August 2022

Period start date To 31 July 2023

Period end date

Charity name: Romsey Male Voice Choir

Charity registration number: 1134638

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	The Choir will study and practice choral music in order to foster public knowledge and appreciation of such music by means of public performance
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	The Choir will support local young musicians by providing them with opportunities to perform to audiences during choir concerts. The Choir will assist and support such charitable institutions or purposes, as the Committee shall from time to time determine.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The trustees have had regard to the guidance issued by the Charity Commission on public benefit

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	Romsey Male Voice Choir – Donation Policy 1 We should donate locally wherever possible, in keeping with our membership catchment area and audience's catchment area. 2 We should try to ensure our donations are given directly to the end user, where possible. 3 We should try to ensure there is immediate benefit to the recipient when we make an award. 4 We should consider national charities where there is a connection with our choir, no matter how tenuous. For example, if a choir member has a family member affected by any condition which is alleviated by a national charity, we should consider this as a suitable charitable purpose. 5 All donations should be approved by the Committee either at a committee meeting or by a vote using any communication capabilities. The reason for this is to show that the

		Committee appointed by the members has oversight of all use of funds. 6 All donations should be subject to the explicit approval of the Treasurer to ensure we do not over-stretch our resources. 7 All donations must be in accordance with the most recent Charity Commission guidelines as regards what is appropriate for a charity to donate. We need to bear in mind that we are a registered charity and so we are obliged to follow the Charity Commission guidelines in the making of any awards for charitable purposes. For example, all donations must be within the framework of the charitable purposes we sent to the Charity Commission when we registered. If we made donations overseas for example, that would not be in accordance with our stated aims as approved by the Charity Commission.
Policy on social investment including program related investment	Para 1.38	N/A
Contribution made by volunteers	Para 1.38	All members contribute to the choir purposes by performing in concerts and attending rehearsals. Officers and Trustees run and govern the choir
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	In the financial year, the choir donated £9k to Prostate Cancer UK £1k to the DEC for the Turkey/Syria earthquake appeal & £1181 to the St Michael's Church Lyndhurst appeal for Ukraine all from successful concerts. It has also participated in a number of concerts with other choirs as their guest & provided enjoyment & entertainment to hundreds of audience members.

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	See above
Performance of fundraising activities against objectives set	Para 1.41	See above
Investment performance against objectives	Para 1.41	N/A
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The reserves below ensure the choir is in a strong financial position. Of the total, £10k is held as a committed reserve to help fund future uniform purchase.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	To be determined
Amount of reserves held	Para 1.22	We held £18921.23 in our Barclays Bank accounts
Reasons for holding zero reserves	Para 1.22	N/A
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	N/A

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Members' subscriptions, concert income, Gift Aid & Grants
Investment policy and objectives including any social investment policy adopted	Para 1.46	To be determined
A description of the principal risks facing the charity	Para 1.46	Loss of income from below expected concert income. Loss of members Loss of MD
Other		

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	See above
Performance of fundraising activities against objectives set	Para 1.41	See above
Investment performance against objectives	Para 1.41	N/A
Other		

Structure, Governance and Management

Description of charity's trusts:		N/A
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Unincorporated Charity
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trustees are appointed annually by democratic vote of all choir members at the AGM

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	<p>All officers and committee members will be elected by democratic vote at the AGM. The Officers of the Choir shall be the Chairman, Deputy Chairman, Treasurer, General Secretary and the Librarian who must be full members of the Choir.</p> <p>The Committee consists of the officers and not fewer than four nor more than eight other full members amongst whom, so far as is possible, shall be a representative of each section of the Choir (First Tenor, Second Tenor, Baritone and Bass), the Membership Secretary, Concert Secretary and Social Secretary. The President, the Director of Music, the Deputy Director of Music and the Assistant Director of Music, if appointed, (and others as required) shall be ex officio members of the Committee but without voting rights.</p> <p>The Committee shall appoint the Director of Music. 6.2 The Director of Music, will if required, select a Deputy Director and/or an Assistant Director of Music whose name will be put to the Committee for ratification. From time to time the Director of Music may ask others to deputise as required.</p> <p>Concerts and Music are handled by sub committees</p> <p>The AGM is held in October annually.</p>

Relationship with any related parties	Para 1.51	None
Other		

Reference and Administrative details

Charity name	Romsey Male Voice Choir
Other name the charity uses	N/A
Registered charity number	1134638
Charity's principal address	8 Mount Temple, Romsey, Hants, SO51 5UW (Treasurer)

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Kevin Cleary	Chairman		Members at AGM
2	Jim Philbin	Deputy Chairman		Members at AGM
3	Robert Le Grice	Treasurer		Members at AGM
4	General Secretary	Ron Taplin		Members at AGM
5	Librarian	Kelvin Dean		Members at AGM
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Corporate trustees – names of the directors at the date the report was approved

Director name		
N/A		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
N/A		

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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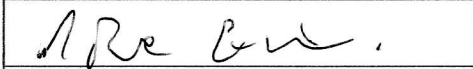
Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	ROBERT JOHN LE GALLE	
Position (eg Secretary, Chair, etc)	TREASURER	
Date	1/8/2024	

ROMSEY MALE VOICE CHOIR

SUMMARY OF INCOME & EXPENDITURE for the Period 1/8/2022 to 31/7/2023

<u>EXPENDITURE</u>	<u>£</u>	<u>INCOME</u>	<u>£</u>
MD Rehearsal Fees	3700.00	Member Subscriptions	9415.00
MD Concert Fees	1650.00	Concerts	11948.94
Accompanist Rehearsal Fees	2450.00	Corporate Sponsorship	500.00
Accompanist Concert Fees	1050.00	Council Grants	1650.00
Concert Expenses	4402.81	Garfield Weston Grant	10000.00
Music Purchases	990.32	Gift Aid Refund	1649.71
Venue Hire	2181.40	Annual Dinner	1984.00
Donations	11181.80	CD Sales	0.00
Website costs	382.80	Uniform Sales	476.00
Insurance	175.84	Members Donations	176.18
Dinner	1984.00	Concert Donations	3490.17
Uniform costs	501.68	Tours	11407.50
Sundries	87.09	Other receipts	1153.00
Subscriptions	329.40	Bank Interest	8.09
Tours	10620.78		
 Total Expenditure	 41687.92	 Total Income	 53858.59
 Surplus for year	 12170.67		
Funds brought forward	6750.56	Barclays Community A/C at 31.7.23	8313.14
		Barclays Saver A/C at 31.7.23	10608.09
Funds carried forward	18921.23	Total at Bank	18921.23

I have examined the accounts set out above and certify that in my opinion they give a true and fair view of the Income & Expenditure of Romsey Male Voice Choir for the 12 month period to 31 July 2023

David Bloomfield
Honorary Auditor
20 October 2023



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