

# WAVENEY LIGHT OPERA GROUP

## Financial Accounts and Trustees' Annual Report 2023

### Summary Statement of Income & Expenditure For Financial Year 1st January 2023 to 31st December 2023

	INCOME	EXPENDITURE	EXCESS / (DEFICIT)
Main Society	£ 26,999.58	£ 27,377.90	(£ 378.32)
Rising Stars	£ 11,902.38	£ 7,417.21	£ 4,485.17
<b>TOTAL</b>	£ 38,901.96	£ 34,795.11	£ 4,106.85

## WLOG Main Society - Statement of Income and Expenditure 2023

	INCOME	EXPENDITURE	PROFIT/(LOSS)	<i>paid 2022</i>	<i>Actual Figure</i>
<b>MADE IN DAGENHAM - APRIL 2023</b>					
TICKET SALES	8877.00				
MTI LICENCE & ROYALTIES		2082.04		500.00	
SHOW FEE	500.00				
PROGRAMME	461.00	146.42			
COSTUME		690.95		100.00	
LIGHTING & PROPS		626.99			
BPH HIRE		2544.40			
PHOTOGRAPHER		100.00			
BAND FEES		2100.00			
REHEARSAL ROOM HIRE		1182.00		36.00	
PUBLICITY / ADVERTISING		195.20			
RAFFLE	320.00				
AFTER SHOW GIFTS & FOOD		183.17			
POSTAGE COSTS		14.69			
	<b>10158.00</b>	<b>9865.86</b>	<b>292.14</b>	<b>636.00</b>	<b>(343.86)</b>
<b>LITTLE SHOP OF HORRORS - OCTOBER 2023</b>					
TICKET SALES	12300.00				
MTI LICENCE & ROYALTIES	25.00	3302.74			
PROGRAMME	767.00	324.44			
COSTUME		565.76			
SET & PROPS		1680.00			
SET COLLECTION EXPENSES		995.04			
BPH HIRE		1141.00			
BAND FEES		2400.00			
REHEARSAL ROOM HIRE		2022.00			
PUBLICITY / ADVERTISING		272.57			
RAFFLE	351.00				
AFTER SHOW GIFTS		84.09			
POSTAGE COSTS		12.85			
DONATIONS	5.00				
	<b>13448.00</b>	<b>12800.49</b>	<b>647.51</b>		<b>647.51</b>
<b>ME AND MY GIRL</b>					
LICENCE		0			
COSTUME		0			
REHEARSAL ROOM HIRE		0			
		<b>0</b>			

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## WLOG Main Society - Statement of Income and Expenditure 2023 (Continued)

	INCOME	EXPENDITURE	PROFIT/(LOSS)	<i>paid 2022</i>	<i>Actual Figure</i>
<b>GENERAL</b>					
MEMBERSHIP / VPs	1030.00				
COSTUME & SET SALES	1296.90				
AUDIO EQUIPMENT		600.00			
MISC					
SOCIAL / FUNDRAISING EVENTS	390.00	350.00			
NODA MEMBERSHIP		135.00			
NODA INSURANCE		351.63			
RS SHARE - Insurance / NODA	0				
STORAGE RENTS		3274.92			
BANK INTEREST	76.68				
GRANT	600.00				
	<b>3393.58</b>	<b>4711.55</b>			
<b>TOTAL</b>	<b>26999.58</b>	<b>27377.90</b>			
<b>INCOME OVER EXPENDITURE</b>			<b>(378.32)</b>		



**CHARITY COMMISSION  
FOR ENGLAND AND WALES**

**Independent examiner's  
report on the accounts**

**Section A**

**Independent Examiner's Report**

**Report to the trustees/  
members of**

WAVENEY LIGHT OPERA GROUP

**On accounts for the year  
ended**

DECEMBER 2023

**Charity no  
(if any)**

1134328

**Set out on pages**

2 AND 3 of this Trustees Report

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended

**Responsibilities and  
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

**Independent  
examiner's statement**

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

I have completed my examination. I confirm that no material matters have come to my attention (~~other than that disclosed below~~ \*) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

*\* Please delete the words in the brackets if they do not apply.*

**Signed:**

*J Garcia*

**Date:**

03.02.2024

**Name:**

Jeremy Garcia

**Relevant professional  
qualification(s) or body  
(if any):**

**Address:**

25 Upper Grange Road

Beccles

NR34 9NU

## WLOG Rising Stars - Statement of Income and Expenditure 2023

	Income	Expenditure	Profit/Loss	Income 2022	Expenditure 2022	Actual Figure
<b>THE ADDAMS FAMILY - Spring 2023</b>						
Show Fees	255.00		255.00	1,695.00		1,950.00
Ticket sales	5,865.00		5,865.00			5,865.00
Show Merchandise	125.00	18.99	106.01			106.01
Programmes	585.00	198.00	387.00			387.00
Raffle	260.00		260.00			260.00
Misc		72.73	-72.73			-72.73
Venue Hire		2,420.00	-2,420.00		630.00	-3,050.00
Script & Score		0.00	0.00		681.66	-681.66
Licence Fees		314.10	-314.10		738.00	-1,052.10
Publicity		73.39	-73.39			-73.39
Set		100.06	-100.06		168.00	-268.06
Props		103.61	-103.61			-103.61
Costumes		242.92	-242.92			-242.92
Band Expenses		0.00	0.00		675.00	-675.00
Lighting		0.00	0.00			0.00
Sound		0.00	0.00			0.00
	<b>7,090.00</b>	<b>3,543.80</b>	<b>3,546.20</b>	<b>1,695.00</b>	<b>2,892.66</b>	<b>2,348.54</b>
<b>THAT'S LIFE! - Summer 2023</b>						
Show Fees	625.00		625.00			625.00
Ticket sales	1,900.00		1,900.00			1,900.00
Show Merchandise	210.00	132.00	78.00			78.00
Programmes	0.00	0.00	0.00			0.00
Raffle	122.00	150.00	-28.00			-28.00
Misc	0.00	0.00	0.00			0.00
Venue Hire		1,350.00	-1,350.00			-1,350.00
Script & Score		12.63	-12.63			-12.63
Licence Fees		0.00	0.00			0.00
Publicity		46.21	-46.21			-46.21
Set / Props		3.05	-3.05			-3.05
Costumes		36.00	-36.00			-36.00
Lighting		0.00	0.00			0.00
Sound		0.00	0.00			0.00
Show Fees	625.00		625.00			625.00
	<b>2,857.00</b>	<b>1,729.89</b>	<b>1,127.11</b>	<b>0.00</b>	<b>0.00</b>	<b>1,127.11</b>
<b>PETER PAN - Spring 2024</b>						
Show Fees	1,600.00		1,600.00			1,600.00
Licence Fees		500.00	-500.00			-500.00
Script & Score	0.00	0.00	0.00			0.00
Venue Hire		550.00	-550.00			-550.00
Publicity		42.00	-42.00			-42.00
Props		0.00	0.00			0.00
Set		0.00	0.00			0.00
Band expenses		0.00	0.00			0.00
Misc		107.99	-107.99			-107.99
	<b>1,600.00</b>	<b>1,199.99</b>	<b>400.01</b>	<b>0.00</b>	<b>0.00</b>	<b>400.01</b>

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## WLOG Rising Stars - Statement of Income and Expenditure 2023 (Continued)

	Income	Expenditure	Profit/Loss	Income	Expenditure	Actual
<b>SUMMER SHOW 2024</b>						
Licence Fees		0.00	0.00			
Script & Score		0.00	0.00			
	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>			
<b>SPRING SHOW 2025</b>						
Licence Fees		0.00	0.00			
Script & Score		0.00	0.00			
	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>			
<b>General</b>						
RS Membership fees	24.50		24.50			
RS branded clothing	193.50	155.21	38.29			
Donations / Gift aid / Grants	50.00		50.00			
Administration expenses		38.07	-38.07			
Membership & Insurance (NODA)		0.00	0.00			
Storage unit hire		560.00	-560.00			
Rehearsal refreshments	32.95	0.00	32.95			
Misc		130.25	-130.25			
	<b>300.95</b>	<b>883.53</b>	<b>-582.58</b>			
<b>Other</b>						
Previous Shows expenses		0.00	0.00			
Bank Charges		60.00	-60.00			
Bank Interest	54.43		54.43			
	<b>54.43</b>	<b>60.00</b>	<b>-5.57</b>			
Total for Year	<b>11,902.38</b>	<b>7,417.21</b>				
<b>Excess of Income Over Expenditure</b>			<b>4,485.17</b>			

# WLOG Rising Stars - Independent Examiner's Report 2023



CHARITY COMMISSION  
FOR ENGLAND AND WALES

Independent examiner's  
report on the accounts

## Section A

## Independent Examiner's Report

Report to the trustees/  
members of

Charity Name:  
WLOG – RISING STARS

On accounts for the year  
ended

31 DECEMBER 2023

Charity no  
(if any)

1134328

Set out on pages

5 & 6 OF THE TRUSTEES REPORT

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31 / 12 / 2023.

Responsibilities and  
basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent  
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention (~~other than that disclosed below~~ \*) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

*\* Please delete the words in the brackets if they do not apply.*

Signed:

Date:

05/02/2024

Name:

STUART LAMB

Relevant professional  
qualification(s) or body  
(if any):

FCCA

Address:

3 BRIDGE COTTAGES

BARSHAM HILL

BECCLES, SUFFOK NR34 8HQ



## Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	Day 1st	Month January	Year 2023		Day 31st	Month December	Year 2023

### Section A

### Reference and administration details

Charity name

WAVENEY LIGHT OPERA GROUP

Other names charity is known by

WLOG

Registered charity number (if any)

1134328

Charity's principal address

c/o 4 Kempton Cross

Worlingham, Beccles

Suffolk

Postcode

NR34 7EQ

#### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	James Michael Stephens	Society Chairman		
2	Jayne Andrew	Society Secretary	Until 13th February 2023	
3	Sophie Cannell	Joint Society Secretary	From 13th February 2023	
4	Ruth Lewis-Smith	Joint Society Secretary	From 13th February 2023	
5	Helen Steed	Rising Stars Chairman	Until 13th February 2023	
6	Christopher Steed	Rising Stars Chairman	From 13th February 2023	
7	John Mondon	Rising Stars Treasurer		
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				



**Names of the trustees for the charity, if any, (for example, any custodian trustees)**

Name	Dates acted if not for whole year

**Names and addresses of advisers (Optional information)**

Type of adviser	Name	Address

**Name of chief executive or names of senior staff members (Optional information)**

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## Section B Structure, governance and management

**Description of the charity's trusts**

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	Unincorporated body
Trustee selection methods (eg. appointed by, elected by)	Defined by Constitution

**Additional governance issues (Optional information)**

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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## Section C

## Objectives and activities

**Summary of the objects of the charity set out in its governing document**

The Objects of the Group shall be to educate the public in the operatic, dramatic and light choral arts; to further the development of public appreciation and taste in said arts, and to encourage local talent in the performance of said arts.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

Presentation of fully-staged shows and concerts, to introduce members of the public to a wide range of musical entertainment and musical styles.

Promotion of the activities of the Group via involvement in local events e.g. the Beccles Carnival; the Beccles Duck Race; Remembrance Day etc.

Promotion of musical education via a series of Skills Development events e.g. music theory workshop; singing instruction; dance workshops; acting skills workshops; audition workshops etc.

Encouragement of younger people via open audition into youth-style shows and concerts.

### **Additional details of objectives and activities (Optional information)**

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

**Summary of the main achievements of the charity during the year****MAIN SOCIETY**

Fully staged productions of 'Made in Dagenham' and 'Little Shop of Horrors'

'Made in Dagenham' won the award for Best Musical in National Operatic & Dramatic Association (NODA) Eastern Region District 6 and was also nominated for Best Overall Production.

'Little Shop of Horrors' was nominated for Best Technical Award in National Operatic & Dramatic Association (NODA) Eastern Region District 6.

**YOUTH SECTION (WLOG Rising Stars)**

Fully staged productions of 'The Addams Family' and 'That's Life!'.

'The Addams Family' won the award for Best Youth Production in National Operatic & Dramatic Association (NODA) Eastern Region District 6 and was also nominated for Best Overall Production.

A Rising Stars cast member won Best Young Performer in NODA District 6 for her portrayal of Alice Beineke.

## Section E Financial review

### Brief statement of the charity's policy on reserves

Based on historical income and expenditure trends, both sections of the Group maintain sufficient reserves to enable us to present our shows for a full year with a small contingency.

### Details of any funds materially in deficit

None

### Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

## Section F Other optional information

## Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)



Full name(s)

Christopher Steed

Position (eg Secretary, Chair, etc)

Rising Stars Chairman

Date

26th September 2024