

Heavitree with St Paul, Exeter

**Serving the Churches of Saint Michael & All Angels,
Saint Paul & Saint Lawrence in the City and Diocese of Exeter**



**Annual Parochial Church Meeting
Wednesday, 28 May 2025**

**MEETING FOR THE ELECTION OF THE TEAM CHURCHWARDENS
& ANNUAL PAROCHIAL CHURCH MEETING TO BE HELD IN
ST MICHAEL & ALL ANGELS CHURCH, HEAVITREE ON
WEDNESDAY, 28 MAY 2025 AT 7.30PM**

AGENDA

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B	ANNUAL PAROCHIAL CHURCH MEETING	See page:
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2	Election of parochial representatives of the laity to the Parochial Church Council: <ul style="list-style-type: none"> • One vacancy for one year (until 2026) • Three vacancies for three years (until 2028) 	
3	Ratification of nominations for District Wardens as representatives to the PCC from St. Lawrence's.	
4	Chairman's Observations	
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MINUTES OF THE MEETING FOR THE ELECTION OF CHURCHWARDENS AND THE ANNUAL PAROCHIAL CHURCH MEETING HELD AT 7.30PM ON WEDNESDAY, 29 MAY 2024 IN ST MICHAEL'S CHURCH, HEAVITREE

Apologies: Julia Forward

Present: Fr Ben Rabjohns (Chair), Susan Illing (Minutes) and 20 members of the laity.

Fr Ben welcomed everyone to the meeting.

Meeting for the Election of Churchwardens

Two nominations had been received:

- Ian King – proposed by Gill Jenkins, seconded by Sandra Mutton
- Charmaine Bonehill – proposed by Gill Jenkins, seconded by Susan Illing

There being no other nominations both were declared duly elected. Fr Ben expressed his thanks to them both for being willing to stand.

Annual Parochial Church Meeting:

1 Minutes of the Annual Meeting of 24 May 2023 – It was proposed by Charmaine Bonehill, seconded by Ian King and agreed by all present that the minutes were a correct record.

2 Election of two parochial representatives of the laity to the Parochial Church Council - two for three years (until 2027). Fr Ben explained that as Charmaine had now been elected Churchwarden there were now three vacancies.

Two nominations had been received:

- Sandra Mutton – proposed by Gill Jenkins, seconded by Margaret Courtney.
- Lowenna Scott - proposed by Susan Illing and seconded by Charmaine Bonehill.

Further nominations were invited but none were received. There being no other nominations Sandra and Lowenna were declared duly elected. As one vacancy was still outstanding, everyone was asked to consider who might be willing to stand. If willing, they could be co-opted by the PCC.

3 Ratification of nominations for District Wardens as representatives to the PCC from St Lawrence's:

Heather Dark and Pat Britton had been elected at St Lawrence's District Annual Meeting held on 20 April 2024. Their appointment was duly ratified by the meeting.

4 Chairman's observations

Fr Ben thanked everyone whose contribution to the life of the church meant that we could continue to grow and develop in our life together. Many of the people featured in the annual report and included:

- The PCC members and the Finance team
- The musicians, choir and servers

- Fr Andrew and the retired clergy who were so willing and ready to offer help and support
- The Sunday School and Messy Church leaders and volunteers
- The Sidesmen and those who welcome people into church
- The servers of tea, coffee and refreshments
- Event organisers
- Everyone who helped organise and run the Friendly Library and Church Friends
- The workers in the churchyard
- Each and every person who was a part of our church family
- Every one of us played a vital part simply by gathering together for worship.

Fr Ben gave particular thanks to Ian King for his excellent service as churchwarden during the past year and especially for the way he'd been able to move us forward with strategic thinking about our finances and the building itself.

Thanks, too, to Susan for her organisational skills as secretary which allowed the administrative life of the parish to move so smoothly.

There continued to be challenges and opportunities. We still faced financial challenges and one of the things we must address was a need to encourage generous giving amongst our congregation members, so we had a secure financial future. Although we were fortunate to have some money in reserve this came mainly from past benefactors, and we had a responsibility not to fritter it away on day-to-day expenditure. All members of the church community should desire seeing the church continue to grow and thrive and be willing to invest time and money to allow that to happen.

Fr Ben acknowledged that there had been a challenge with a reduction of clergy –from four to just one over the last 20 years. Despite that, we continued to thrive in number and in our service to our local communities.

The changes to our worshipping pattern at St Michael's were now well established and the Sunday congregations felt in good heart and were livelier and larger than a year ago. In the coming year we needed to think about ways to draw in those who were on the margins deeper into the life of the church.

At St Lawrence's people had risen with a firm commitment to the challenges arising from Fr Jolyon's departure and continued to be a place of hospitality and service to the local community – as a good community hub. One of the challenges faced there over the coming year would be how to grow the worshipping community.

Looking forward, it was good that we had been recognised as a training parish and we would soon be welcoming Alex Honey as assistant curate. His primary reason for being with us would be for him to receive, rather than give, so he could continue his formation as a deacon and priest. There would also be blessings we would receive from his ministry among us.

Fr Ben concluded that if we recognised the challenges we could look forward in hope, and trust in God, for the future growth and development over the year to come.

Questions were invited, but none were received.

5 Financial Report for 2023

Paul Tapp explained that Statement of Financial Activity (SOFA) and Balance Sheet included in the meeting's papers (pages 7-9) were an extract from the full accounts which would be filed with the Charity Commission. Copies of the full accounts were available for inspection if required. He also confirmed the numbers included the accounts for St Lawrence's and St Paul's.

Paul thanked Jon Leach for carrying out all the donkey work which went on behind the scenes in managing the accounts. He also thanked everyone involved in looking after the finances of the parish, including stewardship, banking etc.

Paul explained that the SOFA compared 2023's figures with 2022 so we could see how we've been doing. Our Unrestricted funds total was £214,268 – these funds were used to pay general day to day expenses – the biggest one being our Common Fund payment.

Our total income and endowments for the year was £286,008 with expenditure at £152,292 which meant a net income over expenditure of £136,677, This looked good but was due two legacies totalling £146,000 which we had received during the year. We couldn't depend on this every year and if we removed legacy income we would see the truer figure which was a £9,000 deficit.

Paul explained that a meeting had also been held with the Archdeacon to discuss the Common Fund when we were granted a reduction for the last 3 months of the year paying half what we would normally pay. This gave us a £10,000 benefit in 2023 and would save us £40,000 in 2024. Looking ahead we could set a budget which would balance but for 2025 we would need to consider how we would cover the full common fund payments. This means we must think for the future and increase giving.

The Balance Sheet showed Total Funds were £256,012 (£120,000 in 2022) with the difference due to legacies received. As it was important that we consider carefully how to invest in our future the PCC had agreed to put £100,000 into a designated fund for special treatment. These plans were still in hand.

Questions were invited. Fr Ben explained that the Common Fund was used to pay for clergy across the Diocese. The figure paid by each parish was set based on the number of participants which had probably been overestimated in the past. Our future participant figures would be reviewed and would be lower to reflect the actual position post-covid.

Anne Foreman asked and who decides how the Designated funds were used. Fr Ben advised that the PCC make the final decision.

Fr Ben also explained that he would be getting some groups together to discuss both mission and the development of the building which would be open to all, not just PCC members.

Paul Bastyan asked whether the Common Fund reflected the number of clergy in the parish and whether payments would go down as our clergy had reduced. Fr Ben explained it was based on the number coming to church, not the number of clergy in the parish; we don't pay for our own priests but pay for them across the Diocese. The Diocese also had its own budget challenges. While £84,000 was more than the cost of one member of clergy you could argue we were underpaying when we had four clergy on the team. Fr Ben stated

that we could probably assume that Fr Jolyon would not be replaced, which was why service times had had to change. We were very grateful to Fr Andrew and the retired clergy for their help.

He also confirmed that if participant numbers went up, we would pay more but wouldn't get more clergy. (We currently had about 74 participants.) However, Heavitree was a good training parish so we were likely to have curates in the future. He also confirmed that the Electoral Roll was simply a record for the parish and didn't affect the common fund calculations.

Fr Ben thanked Paul for his presentation and for his work on the accounts throughout the year.

6 Appointment of independent auditors

Anne Foreman proposed that Bush & Co should be appointed as our auditors. This was seconded by Paul Tapp and agreed by all present.

7 Report on Fabric and Goods of the Parish Church

Members were invited to view the written report (pages 10-11) and ask questions. Fr Ben advised that, since the report had been written, the Diocese had confirmed they would release the funds to allow the vestry screen to be added.

Fr Ben reported that we had made big improvements to St Michael's over the year with £25,000 being spent on making the building dry and secure.

8 Consideration of:

8.1 Annual Report of the Heavitree Parish (pages 12-15) – Fr Ben drew attention to the Review of Activity – what we did last year. It was, broadly, a positive year and we were making progress.

8.2 Revision of the Electoral Roll:

There were now 174 names on the electoral roll – 32 were non-resident. This was a decrease of four on 2023. The breakdown was 144 at St Michael's, 26 at St Lawrence's and 4 at St Paul's. No names had been added over the year and four members had died (Steve Purchase, Hilda Mitchelmore, Theo Langabeer and Bert Johnson).

There would be a new Electoral Roll in 2025.

8.3 Reports from St Lawrence's and St Clare's (pages 17-18)

Both reports were taken as read. Fr Ben thanked Pat Britton and Heather Dark for the positive steps taken at St Lawrence's, despite the challenges.

There were four or so regularly attending St Clare's for the Thursday Mass.

8.4 Reports on proceedings of Deanery Synod (page 19)

Anne Foreman explained how the synod process worked; Parishes in the Diocese were grouped into Deaneries. Representatives from the Parishes form the Deanery Synods who, in turn, elect representatives to the Diocesan Synod. Diocese Synod must debate

what is referred to it from General Synod and, in turn this comes down to Deanery Synods - it's how people in the parish can have their say on how the Church of England works.

Deanery Synod was less formal and meets two or three times a year. Its main purpose was to get to know what was happening in other parishes.

Elections to Diocesan Synod were taking place and nominations were open to anyone on the Electoral Roll as of 3 June. If anyone was interested, they should speak to Susan Illing, Paul Tapp, Anne Foreman or Bridget Gillard (the current Deanery Synod reps). Anyone elected to the Diocesan Synod automatically had a place on their parish's PCC and was a member of their parish's Deanery Synod.

8.5 Report on Friends of Heavitree Parish Church (page 20)

Susan Illing also advised that the next churchyard working party was on Saturday, 15 June from 10 to 12.30.

8.6 Report on Heavitree Friendly Library (page 21) – taken as read.

8.7 Reports from other Team Organisations (pages 22-23) – taken as read

Heather Dark reported that the Heavitree Handbells were still meeting and had one or two new members. They had been Lucerne House and Waitrose at Christmas when they raised £76 for the RNLI. They had also played in church at Christmas.

8.8 St Michael's Primary Academy update – page 25-26 – taken as read.

9 Chairman's summing up.

Fr Ben thanked everyone for giving their time to attend the meeting and also thanked those who were willing to serve.

The meeting closed with prayer at 8.20.

FINANCIAL REVIEW

Total receipts in the year were £160,098 compared to £297,660 in 2023. A substantial part of last year's income were one off legacies of £145,802. This year's income is an increase of 5% on income in 2023 after adjusting for one off legacies.

Total expenditure decreased to £137,262 from £152,504 in 2023.

After taking into account a gain on investments of £254 (2023: gain £961) the net receipts for the year were £23,090 (2023: £146,117).

The Trustees continue to consider and discuss measures to increase income and ensure that appropriate levels of reserves are maintained.

Reserves Policy

The policy of the PCC is that income should cover the cost of church activities as well as the cost of maintaining the church buildings and keeping the churchyard tidy. Church funds are also used to cover any repairs to the churches, roof, walls and general fabric. The unrestricted general funds reserves are held to cover any deficit.

During 2024, the PCC aimed to maintain free reserves at a level equivalent to an average expenditure from church funds for a period of a year.

The balance of unrestricted reserves less fixed assets at the end of 2024 was £263,542 of which £250,659 has been designated for various funds. The trustees are considering whether funds previously designated may need to be used to cover day to day expenditure.

A full copy of the 2024 Annual Accounts is available to view on request.

STATEMENT OF FINANCIAL ACTIVITIES
YEAR ENDED 31 DECEMBER 2024

	Note	Unrestricted Funds £	Restricted Funds £	Expendable Endowment Fund £	Total Funds 2024 £	Unrestricted Funds £	Restricted Funds £	Expendable Endowment Fund £	Total Funds 2023 £
INCOME AND ENDOWMENTS FROM									
Donations and legacies	2a	68,895	8,965	-	77,860	214,268	11,443	-	225,711
Other trading activities	2b	9,936	879	-	10,815	7,787	203	-	7,990
Investments	2c	47,790	-	-	47,790	24,388	-	-	24,388
Charitable Activities	2d	23,321	50	-	23,371	28,297	-	-	28,297
Other Income	2e	151	111	-	262	11,268	6	-	11,274
TOTAL INCOME AND ENDOWMENTS		150,093	10,005	-	160,098	286,008	11,652	-	297,660
EXPENDITURE ON									
Raising Funds	3a	725	-	-	725	535	-	-	535
Charitable Activities	3b	125,075	11,462	-	136,537	149,757	2,212	-	151,969
TOTAL EXPENDITURE		125,800	11,462	-	137,262	150,292	2,212	-	152,504
NET GAINS/(LOSSES) ON INVESTMENTS									
NET INCOME/(EXPENDITURE)		24,547	(1,457)	-	23,090	136,677	9,440	-	146,117
TRANSFERS BETWEEN FUNDS	13	(16,151)	16,151	-	-	(710)	710	-	-
NET MOVEMENT IN FUNDS		8,396	14,694	-	23,090	135,967	10,150	-	146,117
TOTAL FUNDS BROUGHT FORWARD		256,012	10,476	87,936	354,424	120,045	326	87,936	208,307
TOTAL FUNDS CARRIED FORWARD		264,408	25,170	87,936	377,514	256,012	10,476	87,936	354,424

**THE PAROCHIAL CHURCH COUNCIL OF THE ECCLESIASTICAL PARISH OF
HEAVITREE IN THE HEAVITREE TEAM MINISTRY**

BALANCE SHEET AS AT 31 DECEMBER 2024

	Note	£	2024 £	£	2023 £
FIXED ASSETS					
Tangible Fixed Assets	4		866		180
Investments	5		11,344		11,090
			<hr/>		<hr/>
			12,210		11,270
CURRENT ASSETS					
Debtors	6	15,209		14,252	
Bank Current Account		35,509		90,322	
Bank Deposit Account		320,009		243,863	
		<hr/>		<hr/>	
		370,727		348,437	
		<hr/>		<hr/>	
LIABILITIES					
Creditors: Amounts falling due within one year	7	5,423		5,283	
		<hr/>		<hr/>	
NET CURRENT ASSETS			365,304		343,154
			<hr/>		<hr/>
TOTAL NET ASSETS			377,514		354,424
			<hr/>		<hr/>
FUNDS	13				
Unrestricted Income Funds – General			13,749		35,473
Unrestricted Income Funds - Designated			250,659		220,539
			<hr/>		<hr/>
Total Unrestricted Income Funds			264,408		256,012
			<hr/>		<hr/>
Restricted Income Funds			25,170		10,476
Expendable Endowment Fund			87,936		87,936
			<hr/>		<hr/>
			377,514		354,424
			<hr/>		<hr/>

REPORT ON FABRIC AND GOODS

Heavitree- St Michael and All Angels 2024

Since the major works of the rainwater goods in 2023, no further major works have been commissioned or completed in 2024.

The Vestry Security Screen project has been delayed by adjustments demanded by the Diocesan Advisory Committee, working a half screen of wood and glass together where we originally proposed full height security glass. It is to be hoped that this project will be completed finally in 2025 and that the Church can then be left open more regularly.

An agreement for new rentals of the tower for telecoms equipment has been concluded at an approximately 20% increase on previous agreements and since the old equipment was removed on half the tower roof in 2023, new plans have been presented for updated equipment which are going through planning and DAC, successfully so far.

The tower roof was cleared of years of accumulated debris which had been blocking high level gutters and caused some minor leakage in heavy rainstorms into the bell chamber. Since clearing, this fault has not been repeated.

North side flat roofs have been regularly swept and cleared of pine needles and other vegetation as part of normal ongoing maintenance. The annual sweep of all the higher gutters on the Nave and Chancel rooves has been completed by the steeplejacks.

Some further maintenance work on the ironwork supporting the North Aisle windows has been undertaken by Father Andrew.

We hope to address the problems in the South Transept window sometime in 2025 and will seek grant funding for the work if possible.

The project to re-order the interior, including removing carpet tiles, nave carpet, sound and lighting will be started in 2025 and contractors have been identified and quotes received. Maintaining high level lighting is now a problem, as the age of the fittings means parts are no longer available and access must be by expensive scaffolding. Lighting quotes have been received in 2025.

The carved Rector's nameboard was successfully completed and replaced in the entranceway.

The Hall continues as a problem (being unattractive as a rental without considerable refurbishment) but no new works have been approved nor emergency work needed. The drama society are still using the space for storage but less and less for rehearsals and shows. No other interest in rentals have been forthcoming. Therefore, discussion has begun with the Diocese on the possibility of sale.

Ian King
Churchwarden

**THE PAROCHIAL CHURCH COUNCIL OF THE ECCLESIASTICAL
PARISH OF HEAVITREE WITH ST PAUL, EXETER IN THE HEAVITREE
TEAM MINISTRY
(CHARITY COMMISSION REGISTRATION NUMBER 1133800)
ANNUAL REPORT FOR THE YEAR ENDING 31 DECEMBER 2024**

The PCC of the Parish of Heavitree with St Paul's, Exeter (the major part of the Benefice of "Heavitree and St Mary Steps") is registered as a Charity with the charitable object of promoting in the ecclesiastical parish the whole mission of the Church, pastoral, evangelistic, social and ecumenical.

The parish unites three churches: St Michael's & All Angels, the ancient Parish Church of Heavitree; St Lawrence's, sited in an area of mainly suburban estates; and St Paul's, which was demolished in 2009. In addition, the Team has some responsibility for St Clare's, the chapel attached to the Livery Dole Almshouses.

Church addresses: St Michael's Church, Church Street, Heavitree, Exeter EX2 5EH
St Lawrence's Church, Lower Hill Barton Road, Exeter EX1 3EH

Website: <https://heavitreeparish.co.uk>

Membership of the PCC:

Members of the PCC are ex officio, elected by the Annual Church Meeting or co-opted. During the year 2024 the following served as members of the PCC, those indicated # are also registered as Charitable Trustees:

Clergy: # The Rev Ben Rabjohns, Team Rector
The Rev Alex Honey, Assistant Curate (from 30 June 2024)
The Rev Andrew Johnson

Churchwardens: # Mr Ian King
Mrs Charmaine Bonehill (from May 2024)

Deanery Synod # Miss Susan Illing
Representatives: # Mr Paul Tapp
Dr Bridget Gillard
Mrs Anne Foreman

Elected members:
Mrs Anne Byrne (2025) # Mrs Frances Johnstone (2025)
Mr Mark Bonehill (2025) # Mrs Gill Jenkins (2026)
Mr Jon Leach (2026)
Mrs Sandra Mutton (2027) # Mrs Lowenna Scott (2027)

St Lawrence's Deputy District Wardens: # Mrs Pat Britton, # Mrs Heather Dark

Stewardship Recorders: Mrs Gill Jenkins and Mr Jim Pilkington (not on the PCC)

Electoral Roll Officer: Miss Susan Illing

ORGANISATIONAL STRUCTURE:

St Lawrence's District Council: Elected at the St Lawrence's Church Annual Meeting, as confirmed by the APC Meeting reports regularly to the PCC.

PCC COMMITTEES:

Standing Committee (as legally required): Consists of Team Rector, Churchwardens, District Wardens, Treasurer, Secretary, co-opting as required. Has the power to transact business and make decisions between PCC meetings.

Finance Committee: Consists of Team Rector, Churchwardens, District Wardens, PCC Treasurer and Treasurers of DCCs and PCC Secretary (ex officio), co-opting as required. Oversees the financial affairs of the PCC, reviewing income and expenditure, drawing up budgets and forming policy for approval by the PCC.

Friends of Heavitree Parish Church Committee: Concerned with the development and activity of the "Friends of Heavitree Parish Church"; plan their fund-raising and decide on use of their resources as approved by the PCC.

CHURCH MEMBERSHIP (ELECTORAL ROLL) 2024

The Electoral Roll was revised in 2024 and the number of people on our Electoral Roll at the Annual Meeting held on 29 May 2024 was 174 (178 in 2023).

REVIEW OF ACTIVITY IN 2024

The aim of the Heavitree Team is to provide a Christian service of worship to as many people as possible, with a service taking place every day in at least one of the churches within the team.

The beginning of 2024 saw the launch of our Choir Church project which is run in collaboration with St Michael's Church of England Primary Academy. Mr Matthew Jeffrey, a lay clerk at Exeter Cathedral, was appointed in December 2023 to lead the project and rehearsals began in early January. Inevitably the large number of children who initially signed up for the new choir (over 30) has ebbed during the year and has now settled at between 6 and 10 members. However the project has produced good fruit during the year, firstly in beautiful music – the children have risen to the musical challenge well and have sung beautifully in each celebration of the Eucharist in school; secondly in engaging new people with the Eucharistic life of the Church – this is the first time, as far as we know, that the Eucharist has been celebrated in our church school and the first time that some of the children or their families have attended a celebration of the Eucharist. We hope to continue to build up this project during the coming year and are grateful for grant funding from the Diocese of Exeter Mission and Growth Fund and the Fellowship of St John the Evangelist for making this possible.

The mid-part of the year saw us making preparations for the arrival of Alex Honey as Assistant Curate of the parish. His ordination as a Deacon at St Michael's, at a Mass celebrated by the Bishop of Oswestry in the evening of Sunday, 30 June, was the highlight of the year and saw a great gathering of parishioners, along with Fr Alex's family, friends and supporters, for a joyful celebration. A wonderful Hog Roast completed the celebration

with fellowship following the Mass. It has been a real privilege for the whole parish to share in Fr Alex's first months in ordained ministry during the second half of the year, and a joy to benefit from his gifts, enthusiasm and pastoral care. We look forward to his ordination as a Priest in June 2025, and to the celebration of his first Mass. Another significant moment in Fr Alex's life at the end of 2024 was his marriage to his fiancée, Niamh. The whole parish shared in the joy of this, and it has been good to welcome Niamh, along with Fr Alex, into the life of the parish.

Bishop Paul paid two other visits to the parish during the year, firstly, in July, to baptize Fr Ben and Rebecca's daughter, Rita, who was born at the end of February, and secondly, in November, to administer the Sacrament of Confirmation to four candidates from the parish – an encouraging sign of growth and new life amongst us.

Alongside these major events during the year, we have continued to seek to grow and develop the worship and mission of both the churches within the parish.

At St Michael's it has been encouraging to see our ministry to children and their families continue to thrive with both the Sunday School and Messy Church continuing to go from strength to strength. This new pattern of worship is now well-established and has seen the regular attendance at Sunday Mass grow over the past year. It is a joy to have a vibrant and diverse congregation meeting each Sunday for worship as well as good attendance at Mass during the week, with the church also open each day for Morning and Evening Prayer.

We have continued to make Christmas a particular time for effort in mission and outreach – ensuring good publicity and seeking to offer opportunities for worship which might draw in those who are not regular members of our congregation. This year saw good attendance at the Christingle and Crib services, as well as at our Carols by Candlelight where it was a particular joy to have the music enhanced by members of the Exeter Musical Society. A daytime carol service at St Clare's Chapel was a new addition this year and saw the chapel full with a good attendance. The Christmas Tree Festival once again drew in support from a wide range of organisations to decorate the church and a good number of visitors.

We have continued to seek to serve our local community in a variety of ways. The Heavitree Friendly Library has continued to operate in the church and goes from strength-to-strength, regularly welcoming large numbers of young children and their families as well as older members of the community into a friendly, sociable and safe space. As well as this we have continued with a regular round of social and fundraising events, and it has been good to see St Michael's used for a number of concerts during the year – particularly a visit from the renowned vocal ensemble, the Gesualdo Six, during July.

We have continued work on plans to enable St Michael's to be freely open for visitors during the day and, although progress with this has been frustratingly slow as we have progressed plans for a screen to make the vestry area secure, our hope is that this will come to fruition during 2025. This has gone alongside the completion of essential maintenance work and the beginning of plans for further re-ordering and improvements to the interior of the building during 2025.

The congregation at St Lawrence's has also settled into a new pattern of worship during the past year and, although this has not been without its challenges, it has been good to see new faces also joining the congregation there – particularly those who have been

drawn in by the various social and outreach projects which are run there. It has also been good, during 2024, to re-establish links with the uniformed organisations which use the hall with invitations to them to join the congregation for worship on Mothering Sunday, Harvest, and Remembrance Sunday all seeing a good response.

Social and community projects have continued during the past year with regular coffee mornings, film nights, quiz nights and other occasional social events regularly drawing good numbers of people from within and from outside the church community and offering an opportunity to raise money for church funds and for other charities. The half-term family fun days in February and October have been very successful again during the past year and have been much appreciated by members of the local community. Rental of the community hall at St Lawrence's continues to provide a regular income, as well as being an important resource for various groups within the local community.

We have continued to use both our website and Facebook pages to promote the activities and mission of the parish. As an example, sharing our churchyard working parties on local community Facebook pages, has resulted in local volunteers, not otherwise involved in our church life, joining us to tidy the churchyard on a regular basis. Fr Alex's ministry here has particularly helped to enhance our social media presence with more regular and engaging updates.

Amongst a number of faithful members of the family of the church here who have died during the past year it seems particularly important to note the death of Hilda Mitchelmore in February. At the age of nearly 101 she had been a devoted and faithful servant of both the church and the wider community: the first female Churchwarden of the parish, a longstanding member of the PCC and of the Governors at both St Michael's and St Peter's Schools, and a deeply faithful and devout Christian. We record our thanks here for everything which her long life gave both to the church and the wider community of Heavitree.

During the year, the PCC conducted all necessary health and safety work within both churches. The PCC continues to comply with their duties with the Safeguarding and Clergy Discipline Measure 2016 to have due regard to matters relating to the safeguarding of children and vulnerable adults.

Finally, we give thanks to the many volunteers who give their time and talents so generously to support our work throughout the Team in so many different ways. We are grateful for all the gifts of the year which has passed, and for the grace to face its challenges and pray that the year ahead will once again be fruitful, to the greater glory of Almighty God.

Susan Illing
PCC Secretary
May 2024

Fr Ben Rabjohns
Team Rector

ELECTORAL ROLL 2025

The Electoral Roll has been rewritten this year with everyone having to reapply. There are now 96 names on the Parish of Heavitree with St Paul's Roll, 26 of whom live outside the parish (non-resident).

These figures include 82 at St Michael's, and 14 at St Lawrence's.

When comparing the new roll with the 2024 roll, 21 new names have been added, and 75 members renewed their application. Seven members have sadly died, including Leonard Ringrose, Eileen Crockford and Pam Miller and one has moved away. Three members have also transferred to St Mary Steps.

Since the roll was prepared for the Annual Meeting, three further applications have been received - these will be added on 29 May.

If your name isn't on the roll, and you regularly attend St Michael's or St Lawrence's, it's not too late to be included as names can be added at any time. Application forms are available in both churches, or you can email heavitreepcc@btinternet.com for an electronic copy.

Susan Illing
Electoral Roll Officer

ST LAWRENCE'S 2024

Deputy Wardens' Report to the AGM held 24 April 2025

Building and Security

All church keys have been returned and reissued, and a card index record is kept of all keyholders. This will be revisited and updated in the summer term. The faulty lock to the rear door has been attended to. The fire extinguishers have been checked. Occasional Hall lettings have presented some challenges, with some accidental damage, all of which has been restored and paid for. The hall, church and upper room heaters have all been serviced. One heater in the hall is a bit problematical and all hall users have been advised of its idiosyncrasies. We are grateful to Richard and his film night team for the monthly floor wash – and to Jenny and everyone else who manage to keep on top of the more regular cleaning jobs. All areas of the church, hall, upper room and outside storage container, have been cleared and tidied. The new tenants are now settled in the vicarage and there are no problems. All hall users understand the need to keep the drive clear of vehicles for their access, and the planters along the side of the drive to encourage responsible use of the drive. We are grateful to Brian for his continued oversight of the outdoor areas and for funding the grass cutting.

Church and Community

This year we have continued with our regular programme of activities supporting the community. Film nights, Coffee mornings, Quiz Nights and Free Family Fun Days have all been well attended and have enabled us to add to church funds, and also to donate to charities. We were pleased that our application for a community grant was successful, and we were able to purchase three new trestle tables and a microwave oven. It was good to welcome friends from St Michael's to our Ascension Day Mass and buffet, the St Lawrence Feast Day barbecue and the Harvest Festival Mass and supper. The environmental area has now been established and some of the uniformed groups have contributed to its development. We have been working to further develop our links with these groups. We have had small successes and were able to welcome some of them to our Harvest Festival, Remembrance Day and Mothering Sunday services. We hope to continue to grow this link between the uniformed groups and the Church. We have achieved a lot this year. We have adapted to the early Mass times, and the recent introduction of an informal meeting with Father Ben every two months should provide more time for pastoral issues. We are grateful to Father Alex for producing high quality posters for us promoting awareness of our Church and Community activities. The progress this year wouldn't have been possible without the continued outstanding work and support of all our small congregation, and our friends. They quietly get on with all the jobs that are needed to keep St Lawrence as a caring, supportive and hospitable place of worship and community hub.

Pat Britton & Heather Dark
District Wardens

REPORT FROM THE ST CLARE CHAPEL

The Chapel of St Clare situated in the Livery Dole Cottages continues to be well supported.

The Chapel dates from the 1400s and has a rich History; it is an honour that we can continue to keep providing a service to the local community.

A weekly service is held every Thursday at 10:30 and is supported by our local team of Clergy with Fr Ben and Fr Alex. They are supported by Fr Robin Eastoe and Fr James Finnemore when our regular Clergy are away. Special thanks must be recorded to the team for the dedicated support they provide for the Chapel.

It is with Sadness that we have to report that our long-term congregational member and organist, Pam Miller, passed away in March this year. Her service to St Clare's was exceptional and she will be sorely missed.

One of the highlights of this year was a Carol service organised by Fr Alex. This was a great success with an attendance of 30 folk from the local community and the livery dole cottages and flats. Coffee and mince pies followed the service and everyone enjoyed the fellowship.

The Heavitree Men's fellowship is being reinstated, and we hope to offer a pre fellowship Mass at St Clare's on the evening of the meeting.

If you would like to come and see us a warm welcome is guaranteed.

Robert Durman
Chapel Administrator and Sacristan

For further information contact Rob:

Stclares@mail.com

Telephone 07966 028798.

REPORT ON THE PROCEEDINGS OF DEANERY SYNOD

Christianity Deanery met twice in 2024. We met at St Matts in April when we met and mingled with all the other representatives and looked at ways we could make future meetings more interactive and learn from each other across the Deanery. There are vast challenges, particularly for Alphington and Pinhoe with the huge number of houses that are being built on the outskirts of Exeter.

The summer saw elections of representatives to Diocesan Synod. It was good to see that, unusually, our Deanery had more nominations than vacancies which meant we had to hold elections. I'm pleased to report that our own Ian King was elected as one of Christianity Deanery's lay representatives.

In October we met at St Andrew's, Exwick when we heard from three parishes (including our own) on the joys and challenges of Growing in Prayer, Making New Disciples and Serving the People of Devon with Joy.

St Andrew's shared how they had encouraged new disciples by having the church open, being welcoming to people walking by, and building friendships.

Fr Alex shared our own experience and challenge of building a Choir Church at St Michael's School alongside how we do baptisms well. This came hand in hand with the challenge of how to keep up the momentum and turn people from baptised members to active participants.

St James' shared their very positive experience of running Messy Church and regularly having 30+ children and 20+ adults attending. Their challenge was finding sufficient volunteers to run it with such a large number of attendees – which is a good problem to have!

Deanery Synod met again in May 2025 at St Luke's when, among other items, Anne Foreman and I gave a presentation on how the Deanery Synod fits into the Church of England's governing structure. This led to discussion about how our own deanery synod (and individual PCCs) could potentially make a difference by suggesting motions for discussion that could eventually be discussed at General Synod and passed into law!

Susan Illing
Deanery Synod

(On behalf of Anne Forward, Bridget Gillard, Paul Tapp and Ian King– your other Synod representatives.)

DIOCESAN SYNOD

If you would like to know more about Exeter Diocesan Synod you can see more on the Diocesan Website at <https://exeter.anglican.org/who-we-are/synod/diocesan-synod-2/>

THE FRIENDS OF HEAVITREE PARISH CHURCH

Our main focus this year has centred on keeping the lower churchyard neat and tidy. Phil Willis of Home & Garden continues his sterling work to keep the grass cut and we are grateful to him for his continued hard work. Sadly, he has had to increase his rates for 2025 which will mean slightly higher bills going forward.

We hosted seven volunteer work parties between February and December. These have been publicised on Facebook and it's good to see that we have, increasingly, had members of the local community come along to help. We have had a regular 5 or 6 turn out and have concentrated on weeding the upper cremation plot as well as keeping the driveway and paths neat and tidy. The evening work party in August brought out nine volunteers – and we finished the evening with a drink at The Royal Oak. We hope to repeat an evening session or two in 2025 when the evenings are longer.

Every work party also includes a litter pick, and we are grateful to Gill Jenkins for her enthusiasm in completing this task. She even found a litter picking stick on one foray which will prove very useful! I'd also like to thank Ian King for the bulbs which he planted around the church which made a colourful show this spring.

On the fundraising front, in addition to the successful Quiz and Ploughman's night we held in February (which I reported at the last APCM) we had an evening with Todd Gray on The Lost Building of Exeter at St Michael's School. This was a very successful event when we raised just over £450. We are grateful to the school for their continued support of the in providing us with such a great venue. Card sales at the Summer and Autumn Fairs are still popular and continue to raise a regular income. Early in 2025 we were also able to submit a Gift Aid claim covering a few years during/just after covid when we received some extraordinary donations which added £408 to our funds. This is, of course, a one-off bonus and, sadly, our grass-cutting costs continue to exceed our income.

Last, but by no means least, I'd like to thank our committee members, Pat, Viv, Jon, Heather and Pat and for their continued support, enthusiasm and catering skills! If you would like to be involved, either helping with events, or in the churchyard, we would love to hear from you!

Susan Illing
Chairman

heavitreechurchfriends@btinternet.com

HEAVITREE FRIENDLY LIBRARY

The library has had another very successful year and, in fact, has recently received a grant for £300 from Exeter City Council for purchasing new books. We were supported in the application for this ward grant by Heavitree city councillor Lucy Haigh.

We continue to add new members each month, mainly through people hearing about the library from those who are already members. From what we hear the library is very much

appreciated by those who come along: we even had a donation from one gentleman because he knows how much the library means to his parents!

At Christmas the library joined in the Christmas Tree festival at St Michael's on the theme of One Snowy Night and a recent pop-up craft stall raised £28 for library funds.

A huge thank you to everyone who puts so much effort into making the library a success - to Gill Jenkins and Sandra Mutton who man the refreshments table and to Julia and David Nimmo for being so welcoming and helpful to people who use the library, especially to Julia for taking charge of the sing-along for our younger readers.

Anne Byrne

REPORTS FROM OTHER ORGANISATIONS

Crochet and Chatter

We meet on the second Friday of the month, from 10 to 11.30 in the Rifford Room. All abilities from beginner to advanced and everything in between are welcome. Also, people are welcome to bring other crafts or just come for a hot drink and a chat.

We have a WhatsApp group named crochet and chatter, here I confess sometimes more chatter than crochet happens.

Last year we crocheted a Christmas tree for the festival. It's a work in progress so look out for it again this year.

For more information ring Julia on 07790244898.

Julia Forward

Foodbank Collection

For many years now we have had a food bank collection point, at the back of St Michael's. Thank you so much to all who contributed to this during the last year. More local people than ever before have used the food bank in the city and your donations are very much appreciated. In addition to the week-by-week collection, our harvest gifts of food were also given to Exeter Food bank.

Thank you to Gill and Peter Hookway who take the food to a local collection point every week.

Julia Forward

Heavitree Church Bell Ringers

The bellringers at St Michael's ring for the 10.30am service on Sundays, and practise on Thursday evenings (7.30-9.00pm). Even though there is no longer a regular service on a Sunday evening, the bells are occasionally rung then as an opportunity for an extended practice session.

Thursday practices are well attended, ringing everything from call changes and Plain Hunt to Stedman Triples and Bristol Surprise Major. Many of those attending are regular visitors; we are grateful to them for their continued help. Sunday ringing is usually well supported, with a number of ringers coming over after ringing at St Mark's in Exeter. The tower has also proved popular with four groups of ringers visiting us from around the country, and two branch practices.

During 2024 12 quarter peals were rung at Heavitree; this included, one in April, to celebrate the life of Hilda Mitchelmore and another, half-muffled, for Remembrance Sunday. There was also one full peal (which lasts about three hours) by ringers from the Devon Guild which celebrated its 150th Anniversary last year.

The regular Christmas dinner was attended by 23 members and friends. It was held again at @34 within Exeter College, where the trainee chefs and waiting staff treated us to a multi-course meal.

The spare clapper which we have been using in the fourth after the previous one broke has finally been replaced with one fabricated from parts of an old wrought iron one to ensure that it sounds the same as the other bells. We are grateful for the specialist welding required which was courtesy of South Devon Railway Engineering.

There is always room for more ringers of any age from 12-80 if they are reasonably fit and can get up the stairs! Why not start an unusual and interesting hobby that will keep you fit, both physically and mentally, for the rest of your life? All teaching and practice is free. If you want to find out more, do contact me or simply come up the tower some time when we are ringing and see what goes on.

Ian Campbell

Tower Captain

Email: I.L.C.Campbell@exeter.ac.uk

Heavitree Team Handbell Ringers

The team is going from strength to strength with several new members over the past year. Over the Christmas period the team performed a programme of festive music as part of the St Michael's Christmas Tree Festival and rang out at Endeavour nursing home in Alphington: the latter was so successful that the team is to entertain residents again in July!

The team meets in the Rifford Room at St Michael's every Wednesday afternoon for rehearsal.

Anne Byrne

Messy Church

This is very well supported by children and their parents. The families have breakfast, then move on to Bible related craft activities.

The session ends with a story which is also related to the same bible story. Crafts can include painting, icing cakes/biscuits, junk modelling (you may recall the messy church Christmas tree) planting seeds, and much more.

Thank you to all who come month by month to help. If anyone would like to join the team please speak to one of the clergy, church wardens or Julia Forward.

Julia Forward

Sunday School

Sunday School continues to be popular with only the very occasional service when there are no children attending. The average age of the attendees has risen which makes the completion of tasks and the effectiveness of the discussions more successful. There are quite a high number of boys attending, most of whom are good friends, and so the atmosphere can sometimes be a bit lively but remains on the right side of anarchy! There is a commendable spirit of helpfulness amongst all the children. We continue to use the resource Roots on the Web which focuses on discussion based on one of the readings of the day and associated activities. These activities range from games, prayer, finding and reading short passages from the Bible, reflecting on the reading with discussions linked to the children's own lives and practical paper based follow up activities.

Communication and discussion about sessions between pairs of leaders is really effective using the Sunday School WhatsApp group and there is flexibility and support amongst leaders when sessions need to be swapped.

The challenges for Sunday school remain the limited number of Sunday school teachers and the unpredictability of the number of children attending which can range on average from two to twelve.

Bridget Gillard

Tuesday Fellowship Club

It is now 45 years since the Tuesday Fellowship Club was formed by the Reverend Alec Tatnell in January 1980. There are currently over 30 members, including new members joining in the last year, who pay an annual subscription of £25, and the meetings are usually well attended. We also pay a small sum at each attendance to help towards the cost for the use of the Rifford Room.

Sadly, our secretary Jill Gates passed away during the last year. Ruth Hawker, who was elected onto the committee at the AGM in March 2025 is the new Secretary.

The committee, chaired by Romy Mountstephens, has worked hard over the last year to organise a programme of activities and coach trips. We have enjoyed day trips to Lynton and Lynmouth, Tavistock, Dartmouth and Monkton Elm Garden Centre. The cost for a coach has, of course, risen considerably since Covid so we welcome those who are not club members to join us to fill up empty seats to keep the overall costs down.

During the year we celebrated with a birthday party for Margery who was 100 years old, to which we were pleased to welcome our President, Father Ben. The group very much value the support of our President and also the support of Father Alex who proved his ability as a bingo caller after the AGM!

Our Chairman, Romy Mountstephens, very generously celebrated her 80th birthday with a party for us.

We have enjoyed speakers and entertainers, enjoyed a fish and chip dinner, eaten hotdogs at one of our autumn meetings and pancakes on Shrove Tuesday and raised £66 for Hospicecare from holding a cream tea.

The Christmas dinner at the Tom Cobley was, as always, a splendid occasion and for our 45th anniversary we were very well served with a three course lunch at The Heavy Tree.

We welcome new members and look forward to another year of fellowship and fun.

Ruth Hawker
Secretary

ANNUAL REPORT FROM ST MICHAEL'S CE PRIMARY ACADEMY – MAY 2025

St. Michael's school community has continued to focus on embedding a positive and thriving environment, one in which the whole community can flourish. We are excited by the appointment of Luke Williams, who is currently a headteacher of a Church of England school in the local area. He is due to start in September 2025.

Our vision, underpinned by 'The Parable of the Sower' is well known across the school and the children can all express how St Michael's is the good soil that will ensure everyone can grow. The older children can talk about our vision in depth, 'Deep Roots Bearing Fruit- ENRICHing lives everyday' and the younger children know that our school values ENRICH (Excellence, Nurture, Respect, Integrity, Compassion and Hope) are at the centre of everything we do.

Having received a positive SIAMs inspection last year, which concluded that St Michael's is living up to its foundation as a Church school, it was our year to be inspected by Ofsted.

This is a well-loved school that sits in the heart of the community. Pupils talk with pride about their school. Parents and carers view it as a place where their children are supported academically and emotionally. There are strong bonds between pupils and staff that are nurtured from the time children start school. Pupils are safe. They know that if they have any concerns there is a member of staff who will support them. Pupils have a strong sense of fairness. They explain that making mistakes is okay and it is something to learn from. Through the school's 'courageous advocacy' roles, such as eco leaders and wildlife champions, pupils build a sense of citizenship and responsibility. Links with a school in Kenya help pupils to know what it means to be part of a global community. Acting as sports leaders and house captains, older pupils build independence and set an example to younger children.

The provision for pupils' personal development is a strength of the school. For example, the annual diversity day celebrations provide pupils with an opportunity to experience different cultures by tasting food, listening to music and viewing art. Pupils say that through such experiences they, 'get a real glimpse of each other's lives'. Pupils talk positively about the range of trips that deepen their knowledge of the curriculum. For example, pupils visit local estates to mill grain and recreate Anglo Saxon bread recipes.

Collective Worship continues to be a real strength of the school. Children have this daily and have opportunities to focus on our school values, which are linked to Bible stories/verses. We have a number of visitors leading worship, including Father Ben and Father Alex, the ICE team and Belmont Church. Aspects from our worship are then displayed in classrooms through our Connections Corners, which links Worship, RE, our values and PSHE.

We are in the process of introducing Lyfta to the school. This has been kindly bought for us this year by a grant from Exeter Cathedral.

Lyfta empowers schools and Trusts to nurture curious, compassionate, and critical thinkers through awe-inspiring storyworlds from an Oscar-winning team. Inside every Lyfta

Storyworld, children can interact with 360° spaces, rich media, soundscapes and powerful documentaries.

Our RE curriculum is intended to ensure consistency and progression in the school's approach to Religious Education, enabling children to develop their understanding of Christianity, non-religious world views and the other major world religions in order that they develop tolerance and understanding of the local, national and global communities in which they live.

We base our teaching and learning in RE on the key principle that good teaching in RE allows children both to learn about and from religious traditions, world views, non-religious beliefs and by reflecting on what the religious and non-religious ideas and concepts mean to them. Our teaching enables children to extend their own sense of values and promotes their spiritual growth and development. We encourage children to think about their own views and values in relation to the themes and topics studied in the RE curriculum. We also aim to give the children in our care a sense of their place in the world and to understand ideas and beliefs that build on and reach beyond their own spiritual, moral and cultural understanding. We use 'Big Questions' (our own version of P4C) regularly in our RE teaching and Collective Worship to encourage the children's skills in debate, discussion, critical thinking and listening and learning from others. Children report that they enjoy RE and they are confident and articulate.

The Trust provides good quality training and advice which supports subject leaders and teachers well. As a result, there is highly effective teaching, which engages learners and pupils make good progress.

Emma Bone
Co-Interim Headteacher

**THE PAROCHIAL CHURCH COUNCIL
OF THE ECCLESIASTICAL PARISH OF THE HEAVITREE
TEAM MINISTRY
(CHARITY COMMISSION REGISTRATION NUMBER 1133800)**

ACCOUNTS

YEAR ENDED 31 DECEMBER 2024

**THE PAROCHIAL CHURCH COUNCIL OF THE ECCLESIASTICAL PARISH OF
HEAVITREE IN THE HEAVITREE TEAM MINISTRY**

YEAR ENDED 31 DECEMBER 2024

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**THE PAROCHIAL CHURCH COUNCIL OF THE ECCLESIASTICAL PARISH OF HEAVITREE WITH
ST PAUL, EXETER IN THE HEAVITREE TEAM MINISTRY
(CHARITY COMMISSION REGISTRATION NUMBER 1133800)
ANNUAL REPORT FOR THE YEAR ENDING 31 DECEMBER 2024**

The PCC of the Parish of Heavitree with St Paul's, Exeter (the major part of the Benefice of "Heavitree and St Mary Steps") is registered as a Charity with the charitable object of promoting in the ecclesiastical parish the whole mission of the Church, pastoral, evangelistic, social and ecumenical.

The parish unites three churches: St Michael's & All Angels, the ancient Parish Church of Heavitree; St Lawrence's, sited in an area of mainly suburban estates; and St Paul's, which was demolished in 2009. In addition, the Team has some responsibility for St Clare's, the chapel attached to the Livery Dole Almshouses.

Public Benefit

In setting the Charity's aims and objectives the Trustees have considered the Charity Commission guidance on public benefit. The activities of the Charity confer an identifiable public benefit.

Church addresses: St Michael's Church, Church Street, Heavitree, Exeter EX2 5EH
St Lawrence's Church, Lower Hill Barton Road, Exeter EX1 3EH

Website: <https://heavitreeparish.co.uk>

Membership of the PCC:

Members of the PCC are ex officio, elected by the Annual Church Meeting or co-opted. During the year 2024 the following served as members of the PCC, those indicated # are also registered as Charitable Trustees:

- Clergy:**
- # The Rev Ben Rabjohns, Team Rector
 - # The Rev Alex Honey, Assistant Curate (from 30 June 2024)
 - # The Rev Andrew Johnson
- Churchwardens:**
- # Mr Ian King
 - # Mrs Charmaine Bonehill (previously Bateman) (from May 2024)
- Deanery Synod Representatives:**
- # Miss Susan Illing
 - # Mr Paul Tapp
 - # Dr Bridget Gillard
 - # Mrs Anne Foreman
- Elected members:**
- # Mrs Anne Byrne (2025)
 - # Mrs Frances Johnstone (2025)
 - # Mr Mark Bonehill (2025)
 - # Mrs Gill Jenkins (2026)
 - # Mr Jon Leach (2026)
 - # Mrs Sandra Mutton (2027)
 - # Mrs Lowenna Scott (previously Faull) (2027) (from April 2025)
- St Lawrence's Deputy District Wardens:** # Mrs Pat Britton, # Mrs Heather Dark
- Stewardship Recorders:** # Mrs Gill Jenkins and Mr Jim Pilkington (not on the PCC)
- Electoral Roll Officer:** # Miss Susan Illing

**THE PAROCHIAL CHURCH COUNCIL OF THE ECCLESIASTICAL PARISH OF HEAVITREE WITH
ST PAUL, EXETER IN THE HEAVITREE TEAM MINISTRY
(CHARITY COMMISSION REGISTRATION NUMBER 1133800)
ANNUAL REPORT FOR THE YEAR ENDING 31 DECEMBER 2024**

ORGANISATIONAL STRUCTURE:

St Lawrence's District Council serves the interests of the St Lawrence Church: Elected at the St Lawrence's Church Annual Meeting, as confirmed by the APC Meeting reports regularly to the PCC.

PCC COMMITTEES:

Standing Committee (as legally required): Consists of Team Rector, Churchwardens, District Wardens, Treasurer, Secretary, co-opting as required. Has the power to transact business and make decisions between PCC meetings.

Finance Committee: Consists of Team Rector, Churchwardens, District Wardens, PCC Treasurer and Treasurers of DCCs and PCC Secretary (ex officio), co-opting as required. Oversees the financial affairs of the PCC, reviewing income and expenditure, drawing up budgets and forming policy for approval by the PCC.

Friends of Heavitree Parish Church Committee: Concerned with the development and activity of the "Friends of Heavitree Parish Church"; plan their fund-raising and decide on use of their resources as approved by the PCC.

CHURCH MEMBERSHIP (ELECTORAL ROLL) 2024

The Electoral Roll was revised in 2024 and the number of people on our Electoral Roll at the Annual Meeting held on 29 May 2024 was 174 (178 in 2023).

ELECTION OF TRUSTEES

New Trustees are generally drawn from members of the church being notified when a vacancy becomes available. Existing Trustees will vote on nominations received and they will be trained when they take up their positions.

FINANCIAL REVIEW

Total receipts in the year were £160,098 compared to £297,660 in 2023. A substantial part of last year's income were one off legacies of £145,802. This year's income is an increase of 5% on income in 2023 after adjusting for one off legacies. Total expenditure decreased to £137,262 from £152,504 in 2023. After taking into account a gain on investments of £254 (2023: gain £961) the net receipts for the year were £23,090 (2023: £146,117). The Trustees continue to consider and discuss measures to increase income and ensure that appropriate levels of reserves are maintained.

REVIEW OF ACTIVITY IN 2024

The aim of the Heavitree Team is to provide a Christian service of worship to as many people as possible, with a service taking place every day in at least one of the churches within the team.

The beginning of 2024 saw the launch of our Choir Church project which is run in collaboration with St Michael's Church of England Primary Academy. Mr Matthew Jeffrey, a lay clerk at Exeter Cathedral, was appointed in December 2023 to lead the project and rehearsals began in early January. Inevitably the large number of children who initially signed up for the new choir (over 30) has ebbed during the year and has now settled at between 6 and 10 members. However the project has produced good fruit during the year, firstly in beautiful music – the children have risen to the musical challenge well and have sung beautifully in each celebration of the Eucharist in school; secondly in engaging new people with the Eucharistic life of the Church – this is the first time, as far as we know, that the Eucharist has been celebrated in our church school and the first time that some of the children or their families have attended a celebration of the Eucharist. We hope to continue to build up this project during the coming year and are grateful for grant funding from the Diocese of Exeter Mission and Growth Fund and the Fellowship of St John the Evangelist for making this possible.

**THE PAROCHIAL CHURCH COUNCIL OF THE ECCLESIASTICAL PARISH OF HEAVITREE WITH
ST PAUL, EXETER IN THE HEAVITREE TEAM MINISTRY
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ANNUAL REPORT FOR THE YEAR ENDING 31 DECEMBER 2024**

The mid-part of the year saw us making preparations for the arrival of Alex Honey as Assistant Curate of the parish. His ordination as a Deacon at St Michael's, at a Mass celebrated by the Bishop of Oswestry in the evening of Sunday, 30 June, was the highlight of the year and saw a great gathering of parishioners, along with Fr Alex's family, friends and supporters, for a joyful celebration. A wonderful Hog Roast completed the celebration with fellowship following the Mass. It has been a real privilege for the whole parish to share in Fr Alex's first months in ordained ministry during the second half of the year, and a joy to benefit from his gifts, enthusiasm and pastoral care. We look forward to his ordination as a Priest in June 2025, and to the celebration of his first Mass.

Another significant moment in Fr Alex's life at the end of 2024 was his marriage to his fiancée, Niamh. The whole parish shared in the joy of this and it has been good to welcome Niamh, along with Fr Alex, into the life of the parish.

Bishop Paul paid two other visits to the parish during the year, firstly, in July, to baptize Fr Ben and Rebecca's daughter, Rita, who was born at the end of February, and secondly, in November, to administer the Sacrament of Confirmation to four candidates from the parish – an encouraging sign of growth and new life amongst us.

Alongside these major events during the year, we have continued to seek to grow and develop the worship and mission of both the churches within the parish.

At St Michael's it has been encouraging to see our ministry to children and their families continue to thrive with both the Sunday School and Messy Church continuing to go from strength to strength. This new pattern of worship is now well-established and has seen the regular attendance at Sunday Mass grow over the past year. It is a joy to have a vibrant and diverse congregation meeting each Sunday for worship as well as good attendance at Mass during the week, with the church also open each day for Morning and Evening Prayer.

We have continued to make Christmas a particular time for effort in mission and outreach – ensuring good publicity and seeking to offer opportunities for worship which might draw in those who are not regular members of our congregation. This year saw good attendance at the Christingle and Crib services, as well as at our Carols by Candlelight where it was a particular joy to have the music enhanced by members of the Exeter Musical Society. A daytime carol service at St Clare's Chapel was a new addition this year and saw the chapel full with a good attendance. The Christmas Tree Festival once again drew in support from a wide range of organisations to decorate the church and a good number of visitors.

We have continued to seek to serve our local community in a variety of ways. The Heavitree Friendly Library has continued to operate in the church and goes from strength-to-strength, regularly welcoming large numbers of young children and their families as well as older members of the community into a friendly, sociable and safe space. As well as this we have continued with a regular round of social and fundraising events, and it has been good to see St Michael's used for a number of concerts during the year – particularly a visit from the renowned vocal ensemble, the Gesualdo Six, during July.

We have continued work on plans to enable St Michael's to be freely open for visitors during the day and, although progress with this has been frustratingly slow as we have progressed plans for a screen to make the vestry area secure, our hope is that this will come to fruition during 2025. This has gone alongside the completion of essential maintenance work and the beginning of plans for further re-ordering and improvements to the interior of the building during 2025.

The congregation at St Lawrence's has also settled into a new pattern of worship during the past year and, although this has not been without its challenges, it has been good to see new faces also joining the congregation there – particularly those who have been drawn in by the various social and outreach projects which are run there. It has also been good, during 2024, to re-establish links with the uniformed organisations which use the hall with invitations to them to join the congregation for worship on Mothering Sunday, Harvest, and Remembrance Sunday all seeing a good response.

**THE PAROCHIAL CHURCH COUNCIL OF THE ECCLESIASTICAL PARISH OF HEAVITREE WITH
ST PAUL, EXETER IN THE HEAVITREE TEAM MINISTRY
(CHARITY COMMISSION REGISTRATION NUMBER 1133800)
ANNUAL REPORT FOR THE YEAR ENDING 31 DECEMBER 2024**

Social and community projects have continued during the past year with regular coffee mornings, film nights, quiz nights and other occasional social events regularly drawing good numbers of people from within and from outside the church community and offering an opportunity to raise money for church funds and for other charities. The half-term family fun days in February and October have been very successful again during the past year and have been much appreciated by members of the local community. Rental of the community hall at St Lawrence's continues to provide a regular income, as well as being an important resource for various groups within the local community.

We have continued to use both our website and Facebook pages to promote the activities and mission of the parish. As an example, sharing our churchyard working parties on local community Facebook pages, has resulted in local volunteers, not otherwise involved in our church life, joining us to tidy the churchyard on a regular basis. Fr Alex's ministry here has particularly helped to enhance our social media presence with more regular and engaging updates.

Amongst a number of faithful members of the family of the church here who have died during the past year it seems particularly important to note the death of Hilda Mitchelmore in February. At the age of nearly 101 she had been a devoted and faithful servant of both the church and the wider community: the first female Churchwarden of the parish, a longstanding member of the PCC and of the Governors at both St Michael's and St Peter's Schools, and a deeply faithful and devout Christian. We record our thanks here for everything which her long life gave both to the church and the wider community of Heavitree.

During the year, the PCC conducted all necessary health and safety work within both churches. The PCC continues to comply with their duties with the Safeguarding and Clergy Discipline Measure 2016 to have due regard to matters relating to the safeguarding of children and vulnerable adults.

Finally, we give thanks to the many volunteers who give their time and talents so generously to support our work throughout the Team in so many different ways. We are grateful for all the gifts of the year which has passed, and for the grace to face its challenges and pray that the year ahead will once again be fruitful, to the greater glory of Almighty God.

Reserves Policy

The policy of the PCC is that income should cover the cost of church activities as well as the cost of maintaining the church buildings and keeping the churchyard tidy. Church funds are also used to cover any repairs to the churches, roof, walls and general fabric. The unrestricted general funds reserves are held to cover any deficit.

During 2024, the PCC aimed to maintain free reserves at a level equivalent to an average expenditure from church funds for a period of a year.

The balance of unrestricted reserves less fixed assets at the end of 2024 was £263,542 of which £250,659 has been designated for various funds. The trustees are considering whether funds previously designated may need to be used to cover day to day expenditure.

Trustees' Responsibility in respect of the Accounts

The trustees are required to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the Charity and of its financial activities for that period. In preparing those statements, the Trustees are required to:

- Select suitable accounting policies and then apply them consistently;
- Make judgements and estimates that are reasonable and prudent;
- Prepare the statements on the going concern basis unless it is inappropriate to presume that Charity will continue in business.

**THE PAROCHIAL CHURCH COUNCIL OF THE ECCLESIASTICAL PARISH OF HEAVITREE WITH
ST PAUL, EXETER IN THE HEAVITREE TEAM MINISTRY
(CHARITY COMMISSION REGISTRATION NUMBER 1133800)
ANNUAL REPORT FOR THE YEAR ENDING 31 DECEMBER 2024**

The Trustees are responsible for keeping proper accounting records which disclose the reasonable accuracy at any time of the financial position of the Charity and to enable them to ensure that the statements comply with the Charities Act 2011. They are also responsible for safeguarding the assets of the Charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

On behalf of the PCC.



**Susan Illing
PCC Secretary**



**Fr Ben Rabjohns
Team Rector**

Date:.....28/5/25.....

**INDEPENDENT EXAMINER'S REPORT TO THE MEMBERS OF
THE PAROCHIAL CHURCH COUNCIL OF THE ECCLESIASTICAL PARISH OF
HEAVITREE IN THE HEAVITREE TEAM MINISTRY**

This report on the financial statements of the Parochial Church Council of the Ecclesiastical Parish of the Heavitree Team Ministry (referred to as the PCC) for the year ended 31 December 2024, which are set out on pages 7 to 22, is in respect of an examination carried out in accordance with the Church Accounting Regulations 2011 ("the Regulations") and Section 145 of the Charities Act 2011 ("the Act").

Respective Responsibilities of Trustees and Examiner

As the members of the PCC you are responsible for the preparation of the financial statements. You consider that the audit requirement of the Regulations and section 145 of the Act do not apply and that an independent examination is needed. It is my responsibility to:-

- examine the accounts under Section 145 of the Act;
- to follow the procedures laid down in the general Directions given by the Charity Commission (under section 145(5)(b) of the Act; and
- to state whether particular matters have come to my attention.

Basis of Independent Examiner's Report

My examination was carried out in accordance with the General Directions given by the Charity Commission and found in the Church Guidance 2006 edition, issued by the Finance Division of the Archbishops' Council. That examination includes a review of the accounting records kept by the PCC and a comparison of the accounts with those records. It also includes considering any unusual items or disclosures in the financial statements and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a "true and fair view" and the report is limited to those matters set out in the statement below.

Independent Examiner's Statement

In connection with my examination, no matter has come to my attention:

- (1) which gives me reasonable cause to believe that in any material respect the requirements
 - to keep accounting records in accordance with section 130 of the Act; and
 - to prepare accounts which accord with the accounting records and comply with the requirements of the Act and the Regulations have not been met, or
- (2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed:.....

S. Truman
**Mrs S Truman FCCA FCA
Streets Bush Limited
Chartered Accountants
2 Barnfield Crescent
Exeter
Devon
EX1 1QT**

Dated: *4 June 2025*

**THE PAROCHIAL CHURCH COUNCIL OF THE ECCLESIASTICAL PARISH OF
HEAVITREE IN THE HEAVITREE TEAM MINISTRY**

**STATEMENT OF FINANCIAL ACTIVITIES
YEAR ENDED 31 DECEMBER 2024**

	Note	Unrestricted Funds £	Restricted Funds £	Expendable Endowment Fund £	Total Funds 2024 £	Unrestricted Funds £	Restricted Funds £	Expendable Endowment Fund £	Total Funds 2023 £
INCOME AND ENDOWMENTS FROM									
Donations and legacies	2a	68,895	8,965	-	77,860	214,268	11,443	-	225,711
Other trading activities	2b	9,936	879	-	10,815	7,787	203	-	7,990
Investments	2c	47,790	-	-	47,790	24,388	-	-	24,388
Charitable Activities	2d	23,321	50	-	23,371	28,297	-	-	28,297
Other Income	2e	151	111	-	262	11,268	6	-	11,274
TOTAL INCOME AND ENDOWMENTS		150,093	10,005	-	160,098	286,008	11,652	-	297,660
EXPENDITURE ON									
Raising Funds	3a	725	-	-	725	535	-	-	535
Charitable Activities	3b	125,075	11,462	-	136,537	149,757	2,212	-	151,969
TOTAL EXPENDITURE		125,800	11,462	-	137,262	150,292	2,212	-	152,504
NET GAINS/(LOSSES) ON INVESTMENTS		254	-	-	254	961	-	-	961
NET INCOME/(EXPENDITURE)		24,547	(1,457)	-	23,090	136,677	9,440	-	146,117
TRANSFERS BETWEEN FUNDS	13	(16,151)	16,151	-	-	(710)	710	-	-
NET MOVEMENT IN FUNDS		8,396	14,694	-	23,090	135,967	10,150	-	146,117
TOTAL FUNDS BROUGHT FORWARD		256,012	10,476	87,936	354,424	120,045	326	87,936	208,307
TOTAL FUNDS CARRIED FORWARD		264,408	25,170	87,936	377,514	256,012	10,476	87,936	354,424

**THE PAROCHIAL CHURCH COUNCIL OF THE ECCLESIASTICAL PARISH OF
HEAVITREE IN THE HEAVITREE TEAM MINISTRY**

BALANCE SHEET AS AT 31 DECEMBER 2024

	Note	£	2024 £	£	2023 £
FIXED ASSETS					
Tangible Fixed Assets	4		866		180
Investments	5		11,344		11,090
			<hr/>		<hr/>
			12,210		11,270
CURRENT ASSETS					
Debtors	6	15,209		14,252	
Bank Current Account		35,509		90,322	
Bank Deposit Account		320,009		243,863	
		<hr/>		<hr/>	
		370,727		348,437	
		<hr/>		<hr/>	
LIABILITIES					
Creditors: Amounts falling due within one year	7	5,423		5,283	
		<hr/>		<hr/>	
NET CURRENT ASSETS			365,304		343,154
			<hr/>		<hr/>
TOTAL NET ASSETS			377,514		354,424
			<hr/>		<hr/>
FUNDS	13				
Unrestricted Income Funds – General			13,749		35,473
Unrestricted Income Funds - Designated			250,659		220,539
			<hr/>		<hr/>
Total Unrestricted Income Funds			264,408		256,012
			<hr/>		<hr/>
Restricted Income Funds			25,170		10,476
Expendable Endowment Fund			87,936		87,936
			<hr/>		<hr/>
			377,514		354,424
			<hr/>		<hr/>



Chairman
On behalf of Church Council



Churchwarden

Date:

**THE PAROCHIAL CHURCH COUNCIL OF THE ECCLESIASTICAL PARISH OF
HEAVITREE IN THE HEAVITREE TEAM MINISTRY**

**NOTES TO THE FINANCIAL STATEMENTS
YEAR ENDED 31 DECEMBER 2024**

1. ACCOUNTING POLICIES

General

The financial statements have been prepared in accordance with the Accounting and Reporting by Charities: Statement of Recommended Practice (Charities SORP FRS 102), Financial Reporting Standard 102 (FRS 102), the Charities Act 2011 and the Church Accounting Regulations 2006. Assets and liabilities are initially recognised at historical cost or transaction value unless otherwise stated in the relevant accounting policy note(s).

The PCC meets the definition of a public benefit entity under FRS 102.

The financial statements have been prepared on a going concern basis as there are no material uncertainties about the charity's ability to continue operating.

Funds

General funds represent the funds of the PCC that are not subject to any restrictions regarding their use and are available for application on the general purposes of the PCC. Funds designated for a particular purpose by the PCC are also unrestricted.

Restricted funds represent the funds of the PCC that are restricted for a particular purpose.

The accounts include all transactions, assets and liabilities for which the PCC is responsible in law. They do not include the accounts of church groups that owe their main affiliation to another body nor those that are informal gatherings of Church members.

Incoming Resources

Voluntary Income

Collections are recognised when received by or on behalf of the PCC.

Planned giving receivable under gift aid is recognised only when received.

Income tax recoverable on gift aided donations is recognised when the funds are known to be receivable.

Grants, including grants for the purchase of fixed assets, are recognised in full in the statement of financial activities in the year in which they are receivable. Legacies to the PCC are accounted for as income once the representatives of the estate have advised the amount receivable whether received as a pecuniary or residuary bequest or subject to a life tenancy. Assets received by way of legacies are included as legacy income at market value on the date of transfer.

Activities for generating funds

Funds raised by the fete, garden party and similar events and the sale of books and magazines are accounted for gross.

Incoming resources from charitable activities

Rental income from the letting of church premises is recognised when the rent is due.

Fees from weddings and funerals are recognised when received.

Income from Investments

Dividends and interest are accounted for when receivable.

Gains and Losses on Investments

Realised gains or losses are recognised when investments are sold.

Unrealised gains or losses are accounted for on revaluation of investments at 31 December.

**THE PAROCHIAL CHURCH COUNCIL OF THE ECCLESIASTICAL PARISH OF
HEAVITREE IN THE HEAVITREE TEAM MINISTRY**

**NOTES TO THE FINANCIAL STATEMENTS
YEAR ENDED 31 DECEMBER 2024**

1. ACCOUNTING POLICIES (continued)

Resources Used

Expenditure is included on an accruals basis.

Grants

Grants and donations are accounted for when paid over, or when awarded, if that award creates a binding obligation on the PCC.

Diocesan Parish Share

The diocesan quota or parish share is accounted for when payable.

Costs of Generating Funds

Includes those costs incurred by the PCC in relation to the generation of income.

Charitable Expenditure

Comprises those costs incurred by the PCC in the delivery of its activities and services for its beneficiaries.

Governance Costs

Includes those costs associated with meeting the constitutional and statutory requirements of the PCC.

Fixed Assets

Consecrated Land and Buildings and Movable Church Furnishings

Consecrated and beneficed property is excluded from the accounts by s10(2) of the Charities Act 2011.

No value is placed on movable church furnishings held by the churchwardens on special trust for the PCC and which require a faculty for disposal since the PCC considers this to be inalienable property. All expenditure incurred during the year on consecrated or benefice buildings and movable church furnishings, whether maintenance or improvements, is written off as expenditure in the SOFA and separately disclosed.

Depreciation

Equipment that exceeds £500 is capitalised and depreciated. Depreciation is calculated to write off the cost of fixed assets on a straight-line basis over their effective useful lives as follows:

Equipment	20% on cost
-----------	-------------

Investments

Investments are valued at market value at 31 December. All investments are within the UK.

Debtors

Debtors are included at the settlement amount due. Prepayments are valued at the amount prepaid.

Cash at bank and in hand

Cash at bank and in hand includes cash and short term highly liquid investments with a short maturity of three months or less from the date of opening of the deposit.

Creditors

Creditors are recognised where the charity has a present obligation arising from a past event that will probably result in the transfer of funds to a third party and the amount due to settle the obligation can be measured or estimated reliably. Creditors are recognised at their settlement amount.

**THE PAROCHIAL CHURCH COUNCIL OF THE ECCLESIASTICAL PARISH OF
HEAVITREE IN THE HEAVITREE TEAM MINISTRY**

**NOTES TO THE FINANCIAL STATEMENTS
YEAR ENDED 31 DECEMBER 2024**

1. ACCOUNTING POLICIES (continued)

Financial Instruments

The charity only has financial assets and liabilities of a kind that qualify as basic financial instruments. Basic financial instruments are initially recognised at transaction value and subsequently measured at their settlement value.

Consolidation of Accounts

These financial statements include the activity of St Lawrence's and St Paul's and have been prepared on a consolidated basis.

**THE PAROCHIAL CHURCH COUNCIL OF THE ECCLESIASTICAL PARISH OF
HEAVITREE IN THE HEAVITREE TEAM MINISTRY**

DETAILED STATEMENT OF FINANCIAL ACTIVITIES

**INCOME
YEAR ENDED 31 DECEMBER 2024**

	Unrestricted Funds £	Restricted Funds St Michael's £	Restricted Funds St Lawrence £	Expendable Endowment Fund St Michael's £	Total Funds 2024 £	Total Funds 2023 £
INCOME AND ENDOWMENTS FROM						
2a Donations and Legacies						
Planned Giving	41,454	200	-	-	41,654	45,617
Gift Aid Tax Refunds	11,684	405	-	-	12,089	10,604
Loose Plate Collections	14,014	-	-	-	14,014	8,899
Donations	705	3,360	-	-	4,065	2,369
Grants	349	5,000	-	-	5,349	12,420
Legacies	689	-	-	-	689	145,802
	68,895	8,965	-	-	77,860	225,711
2b Other Trading Activities						
Fund Raising	9,936	879	-	-	10,815	7,990
2c Investments						
Bank and Building Society Interest	13,384	-	-	-	13,384	8,263
Rent from Land and Buildings	34,406	-	-	-	34,406	16,125
	47,790	-	-	-	47,790	24,388

**THE PAROCHIAL CHURCH COUNCIL OF THE ECCLESIASTICAL PARISH OF
HEAVITREE IN THE HEAVITREE TEAM MINISTRY**

DETAILED STATEMENT OF FINANCIAL ACTIVITIES

INCOME

YEAR ENDED 31 DECEMBER 2024

	Unrestricted Funds £	Restricted Funds St Michael's £	Restricted Funds St Lawrence £	Expendable Endowment Fund £	Total Funds 2024 £	Total Funds 2023 £
2d Charitable Activities						
Church & Hall Lettings	13,553	-	-	-	13,553	15,477
Parish Magazine Sales	1,520	-	-	-	1,520	1,626
Fees for Weddings and Funerals	7,998	50	-	-	8,048	7,338
Chaplaincy fees	250	-	-	-	250	3,741
Concert services	-	-	-	-	-	115
	23,321	50	-	-	23,371	28,297
2e Other Income						
Sundry Income/Refunds	151	111	-	-	262	11,274
TOTAL INCOME	150,093	10,005	-	-	160,098	297,660

**THE PAROCHIAL CHURCH COUNCIL OF THE ECCLESIASTICAL PARISH OF
HEAVITREE IN THE HEAVITREE TEAM MINISTRY**

**DETAILED STATEMENT OF FINANCIAL ACTIVITIES
EXPENDITURE
YEAR ENDED 31 DECEMBER 2024**

EXPENDITURE ON		Unrestricted Funds		Restricted Funds	Restricted Funds	Expendable Fund	Total Funds 2024	Total Funds 2023
3a	Raising Funds	£	St Michael's	£	St Lawrence	St Michael's	£	£
	Costs of Fund Raising	725	-	-	-	-	725	535
EXPENDITURE ON								
3b								
Charitable Activities								
Giving to Missions & Charities (Note 12)		1,673	-	-	-	-	1,673	1,687
Parish Share		42,394	-	-	-	-	42,394	74,190
Clergy Expenses		732	-	-	-	-	732	1,195
Telephone		1,820	-	-	-	-	1,820	1,376
Church Running Expenses								
Gas and Electricity		19,678	-	-	-	-	19,678	14,623
Water		1,983	-	-	-	-	1,983	1,375
Insurance		9,506	-	-	-	-	9,506	8,512
Church Maintenance & Equipment		20,818	588	-	-	-	21,406	22,762
Cleaning		287	-	-	-	-	287	-
Organ/Piano Tuning		396	-	-	-	-	396	303
Music & Choir		5,487	6,765	-	-	-	12,252	4,951
Upkeep of Services		2,548	1,572	-	-	-	4,120	1,729
Upkeep of Churchyard		118	2,418	-	-	-	2,536	1,924

**THE PAROCHIAL CHURCH COUNCIL OF THE ECCLESIASTICAL PARISH OF
HEAVITREE IN THE HEAVITREE TEAM MINISTRY**

**DETAILED STATEMENT OF FINANCIAL ACTIVITIES
EXPENDITURE
YEAR ENDED 31 DECEMBER 2024**

	Unrestricted Funds £	Restricted Funds St Michael's £	Restricted Funds St Lawrence £	Expendable Endowment Fund St Michael's £	Total Funds 2024 £	Total Funds 2023 £
3b Charitable Activities (continued)						
<i>Hall Running Expenses</i>						
Gas & Electric	1,029	-	-	-	1,029	2,190
Insurance	593	-	-	-	593	967
Water	717	-	-	-	717	657
Other Expenses						
Messy Church	102	-	-	-	102	53
Library expenses	1,635	-	-	-	1,635	1,905
Youth centre insurance	-	-	-	-	-	(205)
Youth centre telephone	-	-	-	-	-	124
Youth expenses	272	-	-	-	272	360
Retirement Gift	-	-	-	-	-	650
Fees paid to Diocese	3,241	-	-	-	3,241	3,039
Bank Charges	339	-	-	-	339	306
Home Mission	1,324	-	-	-	1,324	785
Computer costs	611	-	-	-	611	1,485
Depreciation	201	119	-	-	320	396
Miscellaneous Expenses	2,757	-	-	-	2,757	144
Copier leasing costs	1,757	-	-	-	1,757	1,906
Independent Examination	3,057	-	-	-	3,057	2,580
	<u>125,075</u>	<u>11,462</u>	<u>-</u>	<u>-</u>	<u>136,537</u>	<u>151,969</u>
TOTAL EXPENDITURE	<u>125,800</u>	<u>11,462</u>	<u>-</u>	<u>-</u>	<u>137,262</u>	<u>152,504</u>

**THE PAROCHIAL CHURCH COUNCIL OF THE ECCLESIASTICAL PARISH OF
HEAVITREE IN THE HEAVITREE TEAM MINISTRY**

**NOTES TO THE FINANCIAL STATEMENTS
YEAR ENDED 31 DECEMBER 2024**

4. FIXED ASSETS

	Equipment St Michael's £	Equipment St Lawrence £	Total £
COST			
At 01.01.2024	1,303	17,556	18,859
Additions	-	1,006	1,006
Disposals	-	-	-
	<hr/>	<hr/>	<hr/>
At 31.12.2024	1,303	18,562	19,865
	<hr/>	<hr/>	<hr/>
DEPRECIATION			
At 01.01.2024	1,123	17,556	18,679
Charge for the Year	119	201	320
Eliminated on disposal	-	-	-
	<hr/>	<hr/>	<hr/>
At 31.12.2024	1,242	17,757	18,999
	<hr/>	<hr/>	<hr/>
NET BOOK VALUE			
As at 31 December 2024	61	805	866
	<hr/>	<hr/>	<hr/>
As at 31 December 2023	180	-	180
	<hr/>	<hr/>	<hr/>

5. INVESTMENTS

	Market Value At 31.12.23 £	Gain/(Loss) on on Revaluation £	Market Value At 31.12.24 £
COIF Income Shares	149	3	152
CBF C of E Investment Fund	10,941	251	11,192
	<hr/>	<hr/>	<hr/>
TOTALS	11,090	254	11,344
	<hr/>	<hr/>	<hr/>

6. DEBTORS

	2024 £	2023 £
Gift Aid	9,390	8,102
Other debtors	5,261	5,497
Prepayments	558	653
	<hr/>	<hr/>
	15,209	14,252
	<hr/>	<hr/>

**THE PAROCHIAL CHURCH COUNCIL OF THE ECCLESIASTICAL PARISH OF
HEAVITREE IN THE HEAVITREE TEAM MINISTRY**

**NOTES TO THE FINANCIAL STATEMENTS
YEAR ENDED 31 DECEMBER 2024**

7. CREDITORS: AMOUNTS FALLING DUE WITHIN ONE YEAR

	2024	2023
	£	£
Other Creditors	2,453	2,623
Accruals	2,970	2,660
	<hr/>	<hr/>
	5,423	5,283
	<hr/>	<hr/>

8. OPERATING LEASE COMMITMENTS

	2024	2023
	£	£
Operating lease due with 1 year	1,757	1,757
Operating Lease more than 1 year but less than 5 years	2,781	4,538
	<hr/>	<hr/>

9. STAFF COSTS

There were no employees paid by the PCC during the year.

10. FUNDS HELD ON BEHALF OF OTHER CHARITIES

The PCC collected the sum of £1,734 (2023: £1,617) on behalf of other charities during the period. At the year-end a total of £150 (2023: £35) was due to be paid over.

The Rector and the Church Wardens are the trustees of a fund holding the proceeds of the School Master's house. The Diocese Board of Finance hold £48,478 in their bank accounts. The fund is not an asset of this charity.

11. RELATED PARTY TRANSACTIONS

Fr Andrew, a member of the PCC, carried out repairs to the stained-glass windows in his capacity as a master glazier. He was paid £7,380 during the year. No other trustees were paid for services during the year.

The clergy are paid by the Diocese from the Diocesan Common Fund paid by each parish and therefore the PCC members have received no remuneration.

During the year, £292 was reimbursed to 2 trustees for travelling and out of pocket expenses.

There were no other related party transactions during the year which require disclosing.

**THE PAROCHIAL CHURCH COUNCIL OF THE ECCLESIASTICAL PARISH OF
HEAVITREE IN THE HEAVITREE TEAM MINISTRY**

**NOTES TO THE FINANCIAL STATEMENTS
YEAR ENDED 31 DECEMBER 2024**

12. GIVING TO MISSIONS AND CHARITIES

These payments were made to other charities by the PCC in line with its charitable objectives.

	2024	2023
	£	£
Headway Devon	103	-
Force Cancer	-	180
Age Concern	120	-
McMillan Cancer	152	205
Children's Society	121	-
Central Exeter Relief	100	-
Bishops of Ebbsfleet Fund	344	-
Pete's dragons	105	-
Forward in Faith	70	70
Infocus Charity	145	-
Exeter Leukemia Fund	115	-
Hospice Care	110	-
Exeter Foodbank	100	-
Friends of Exeter Cathedral	8	-
Macular Society	-	141
Turntable Furniture	-	123
Turkey & Syria appeal	-	390
St Petrocks	80	361
Devon Air Ambulance	-	110
RNLI	-	107
	<hr/>	<hr/>
	1,673	1,687
	<hr/>	<hr/>

**THE PAROCHIAL CHURCH COUNCIL OF THE ECCLESIASTICAL PARISH OF
HEAVITREE IN THE HEAVITREE TEAM MINISTRY
NOTES TO THE FINANCIAL STATEMENTS
YEAR ENDED 31 DECEMBER 2024**

13. MOVEMENT IN FUNDS

Current year	Balance at 1 Jan 2024 £	Incoming Resources £	Outgoing Resources £	Gains and (Losses) £	Transfers Between funds £	Balance at 31 Dec 2024 £
UNRESTRICTED						
General	35,473	147,703	(123,530)	254	(46,151)	13,749
Designated						
Hall renovation	75,000	-	-	-	-	75,000
Tarr Legacy for Future Projects	100,000	-	-	-	-	100,000
Tarr Legacy for Church Choir	-	-	-	-	30,000	30,000
Building and repairs	33,295	-	-	-	-	33,295
<i>St Michael's</i>						
Library	3,291	1,800	(1,935)	-	-	3,156
Needy	3,989	-	-	-	-	3,989
<i>St Lawrence</i>						
Audio	3,958	590	(335)	-	-	4,213
Flowers	15	-	-	-	-	15
Altar	991	-	-	-	-	991
Total unrestricted	256,012	150,093	(125,800)	254	(16,151)	264,408
RESTRICTED						
Friends of Heavitree Parish Church	-	1,815	(2,537)	-	722	-
Sunday School	400	-	-	-	-	400
Church Choir	9,750	5,000	(6,765)	-	-	7,985
Toddler Group	326	-	-	-	-	326
Bell	-	2,190	(588)	-	-	1,602
Vestry Screen donation	-	1,000	(1,572)	-	572	-
Vestry Screen from trust	-	-	-	-	14,857	14,857
ENDOWMENT						
St Michael's expendible endowment	10,476	10,005	(11,462)	-	16,151	25,170
	87,936	-	-	-	-	87,936
TOTAL FUNDS	354,424	160,098	(137,262)	254	-	377,514

**THE PAROCHIAL CHURCH COUNCIL OF THE ECCLESIASTICAL PARISH OF
HEAVITREE IN THE HEAVITREE TEAM MINISTRY**

**NOTES TO THE FINANCIAL STATEMENTS
YEAR ENDED 31 DECEMBER 2024**

13. MOVEMENT IN FUNDS (Continued)

Prior year	Balance at 1 Jan 2023 £	Incoming Resources £	Outgoing Resources £	Gains and (Losses) £	Transfers Between funds £	Balance at 31 Dec 2023 £
UNRESTRICTED						
General	1,583	282,026	(148,387)	961	(100,710)	35,473
Designated						
Hall renovation	75,000	-	-	-	-	75,000
Tarr Legacy	-	-	-	-	100,000	100,000
Building and repairs	33,295	-	-	-	-	33,295
<i>St Michael's</i>						
Library	1,358	3,838	(1,905)	-	-	3,291
Needy	3,989	-	-	-	-	3,989
<i>St Lawrence</i>						
Audio	3,814	144	-	-	-	3,958
Flowers	15	-	-	-	-	15
Altar	991	-	-	-	-	991
Total unrestricted	120,045	286,008	(150,292)	961	(710)	256,012
RESTRICTED						
Friends of Heavitree Parish Church	-	1,252	(2,043)	-	791	-
Sunday School	-	400	-	-	-	400
Music	-	10,000	(250)	-	-	9,750
WASP Project	-	-	81	-	(81)	-
Toddler Group	326	-	-	-	-	326
	326	11,652	(2,212)	-	710	10,476
ENDOWMENT						
St Michael's expendable endowment	87,936	-	-	-	-	87,936
TOTAL FUNDS	208,307	297,660	(152,504)	961	-	354,424

**THE PAROCHIAL CHURCH COUNCIL OF THE ECCLESIASTICAL PARISH OF
HEAVITREE IN THE HEAVITREE TEAM MINISTRY**

**NOTES TO THE FINANCIAL STATEMENTS
YEAR ENDED 31 DECEMBER 2024**

13. MOVEMENT IN FUNDS (Continued)

Designated Funds

A Hall Renovation Fund of £75,000 has been designated to restore and refurbish the church hall which, needs urgent repair, in order to bring it back into use by the congregation and community. Necessary works include repairs to the interior and exterior in addition to the creation of disabled access.

The trustees have designated two amounts from the Tarr legacy. £30,000 has been designated to develop music in the church and a further £100,000 has been designated which the trustees are considering how to best utilise for future projects.

A Building and Repairs Fund of £47,000 was designated to pay for future capital expenditure and repairs to the church building, including the shortfall from the restricted fund in the development of the South Porch to provide a toilet with disabled access. This work was completed in 2019, and a £20,000 grant was received this year towards the work. The carried forward balance is now £33,295.

There are two designated funds for St Michael's included in the unrestricted funds. The Library fund is to support the Heavitree Friendly Library project. The Needy fund has been established to give money to the needy. The balance on these two funds at the year-end is £7,145.

There are three small designated funds for St Lawrence church for flowers, altar and audio which have a balance of £5,219 carried forward.

The total in designated funds carried forward is £250,659.

Restricted Funds

The funds are established for the following purposes:

Friends of Heavitree Parish Church

To raise funds for the upkeep of the churchyard at St Michael's.

Toddlers Group

A restricted grant was received from NCH (Action For Children) to run a Toddlers club.

Sunday School

A restricted grant was received during 2024 to assist with the running of the St Michael's Sunday School.

Church Choir

The church has entered into a venture with St Michael's Church of England Primary School to create a new Choir. The project is part funded by restricted grant income and this fund helps to employ a musician for one day a week. The project is running for three years and will then be reviewed.

Bell Fund

A restricted fund has been set up for the maintenance of the bells and ringing chamber (but not the tower).

**THE PAROCHIAL CHURCH COUNCIL OF THE ECCLESIASTICAL PARISH OF
HEAVITREE IN THE HEAVITREE TEAM MINISTRY**

**NOTES TO THE FINANCIAL STATEMENTS
YEAR ENDED 31 DECEMBER 2024**

13. MOVEMENT IN FUNDS (Continued)

Vestry Screen

£14,857 was released by the Diocese from another trust. These funds were originally from the sale of St Loye's church which was held to provide income from investment. This capital was released to the PCC following a successful application for this trust to be wound up in order for the money to be used to pay for the vestry screen in order to make the vestry area secure. A further £1,000 was also donated to pay towards the vestry screen and new altar cloths.

Endowment Fund

The Sherwood Endowment Fund was established in 2006 from the PCC's interest in the revaluation of 10 Sherwood Close that was held by the Diocese. The income arising is expendable at the discretion of the PCC and it is proposed to be used for future capital projects. The balance carried forward is £87,936.

14. ANALYSIS OF NET ASSETS BETWEEN FUNDS

Current year	Unrestricted £	Restricted £	Endowment £	Total £
Fixed assets				
Tangible fixed assets	805	61	-	866
Investments	11,344	-	-	11,344
Net current assets	252,198	25,170	87,936	365,304
	<hr/>	<hr/>	<hr/>	<hr/>
	264,347	25,231	87,936	377,514
	<hr/>	<hr/>	<hr/>	<hr/>

Prior year	Unrestricted £	Restricted £	Endowment £	Total £
Fixed assets				
Tangible fixed assets	-	180	-	180
Investments	11,090	-	-	11,090
Net current assets	244,742	10,476	87,936	343,154
	<hr/>	<hr/>	<hr/>	<hr/>
	255,832	10,656	87,936	354,424
	<hr/>	<hr/>	<hr/>	<hr/>

**THE PAROCHIAL CHURCH COUNCIL
OF THE ECCLESIASTICAL PARISH OF THE HEAVITREE
TEAM MINISTRY
(CHARITY COMMISSION REGISTRATION NUMBER 1133800)**

ACCOUNTS

YEAR ENDED 31 DECEMBER 2024

**THE PAROCHIAL CHURCH COUNCIL OF THE ECCLESIASTICAL PARISH OF
HEAVITREE IN THE HEAVITREE TEAM MINISTRY**

YEAR ENDED 31 DECEMBER 2024

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**THE PAROCHIAL CHURCH COUNCIL OF THE ECCLESIASTICAL PARISH OF HEAVITREE WITH
ST PAUL, EXETER IN THE HEAVITREE TEAM MINISTRY
(CHARITY COMMISSION REGISTRATION NUMBER 1133800)
ANNUAL REPORT FOR THE YEAR ENDING 31 DECEMBER 2024**

The PCC of the Parish of Heavitree with St Paul's, Exeter (the major part of the Benefice of "Heavitree and St Mary Steps") is registered as a Charity with the charitable object of promoting in the ecclesiastical parish the whole mission of the Church, pastoral, evangelistic, social and ecumenical.

The parish unites three churches: St Michael's & All Angels, the ancient Parish Church of Heavitree; St Lawrence's, sited in an area of mainly suburban estates; and St Paul's, which was demolished in 2009. In addition, the Team has some responsibility for St Clare's, the chapel attached to the Livery Dole Almshouses.

Public Benefit

In setting the Charity's aims and objectives the Trustees have considered the Charity Commission guidance on public benefit. The activities of the Charity confer an identifiable public benefit.

Church addresses: St Michael's Church, Church Street, Heavitree, Exeter EX2 5EH
St Lawrence's Church, Lower Hill Barton Road, Exeter EX1 3EH

Website: <https://heavitreeparish.co.uk>

Membership of the PCC:

Members of the PCC are ex officio, elected by the Annual Church Meeting or co-opted. During the year 2024 the following served as members of the PCC, those indicated # are also registered as Charitable Trustees:

- Clergy:**
- # The Rev Ben Rabjohns, Team Rector
 - # The Rev Alex Honey, Assistant Curate (from 30 June 2024)
 - # The Rev Andrew Johnson
- Churchwardens:**
- # Mr Ian King
 - # Mrs Charmaine Bonehill (previously Bateman) (from May 2024)
- Deanery Synod Representatives:**
- # Miss Susan Illing
 - # Mr Paul Tapp
 - # Dr Bridget Gillard
 - # Mrs Anne Foreman
- Elected members:**
- # Mrs Anne Byrne (2025)
 - # Mrs Frances Johnstone (2025)
 - # Mr Mark Bonehill (2025)
 - # Mrs Gill Jenkins (2026)
 - # Mr Jon Leach (2026)
 - # Mrs Sandra Mutton (2027)
 - # Mrs Lowenna Scott (previously Faull) (2027) (from April 2025)
- St Lawrence's Deputy District Wardens:** # Mrs Pat Britton, # Mrs Heather Dark
- Stewardship Recorders:** # Mrs Gill Jenkins and Mr Jim Pilkington (not on the PCC)
- Electoral Roll Officer:** # Miss Susan Illing

**THE PAROCHIAL CHURCH COUNCIL OF THE ECCLESIASTICAL PARISH OF HEAVITREE WITH
ST PAUL, EXETER IN THE HEAVITREE TEAM MINISTRY
(CHARITY COMMISSION REGISTRATION NUMBER 1133800)
ANNUAL REPORT FOR THE YEAR ENDING 31 DECEMBER 2024**

ORGANISATIONAL STRUCTURE:

St Lawrence's District Council serves the interests of the St Lawrence Church: Elected at the St Lawrence's Church Annual Meeting, as confirmed by the APC Meeting reports regularly to the PCC.

PCC COMMITTEES:

Standing Committee (as legally required): Consists of Team Rector, Churchwardens, District Wardens, Treasurer, Secretary, co-opting as required. Has the power to transact business and make decisions between PCC meetings.

Finance Committee: Consists of Team Rector, Churchwardens, District Wardens, PCC Treasurer and Treasurers of DCCs and PCC Secretary (ex officio), co-opting as required. Oversees the financial affairs of the PCC, reviewing income and expenditure, drawing up budgets and forming policy for approval by the PCC.

Friends of Heavitree Parish Church Committee: Concerned with the development and activity of the "Friends of Heavitree Parish Church"; plan their fund-raising and decide on use of their resources as approved by the PCC.

CHURCH MEMBERSHIP (ELECTORAL ROLL) 2024

The Electoral Roll was revised in 2024 and the number of people on our Electoral Roll at the Annual Meeting held on 29 May 2024 was 174 (178 in 2023).

ELECTION OF TRUSTEES

New Trustees are generally drawn from members of the church being notified when a vacancy becomes available. Existing Trustees will vote on nominations received and they will be trained when they take up their positions.

FINANCIAL REVIEW

Total receipts in the year were £160,098 compared to £297,660 in 2023. A substantial part of last year's income were one off legacies of £145,802. This year's income is an increase of 5% on income in 2023 after adjusting for one off legacies. Total expenditure decreased to £137,262 from £152,504 in 2023. After taking into account a gain on investments of £254 (2023: gain £961) the net receipts for the year were £23,090 (2023: £146,117). The Trustees continue to consider and discuss measures to increase income and ensure that appropriate levels of reserves are maintained.

REVIEW OF ACTIVITY IN 2024

The aim of the Heavitree Team is to provide a Christian service of worship to as many people as possible, with a service taking place every day in at least one of the churches within the team.

The beginning of 2024 saw the launch of our Choir Church project which is run in collaboration with St Michael's Church of England Primary Academy. Mr Matthew Jeffrey, a lay clerk at Exeter Cathedral, was appointed in December 2023 to lead the project and rehearsals began in early January. Inevitably the large number of children who initially signed up for the new choir (over 30) has ebbed during the year and has now settled at between 6 and 10 members. However the project has produced good fruit during the year, firstly in beautiful music – the children have risen to the musical challenge well and have sung beautifully in each celebration of the Eucharist in school; secondly in engaging new people with the Eucharistic life of the Church – this is the first time, as far as we know, that the Eucharist has been celebrated in our church school and the first time that some of the children or their families have attended a celebration of the Eucharist. We hope to continue to build up this project during the coming year and are grateful for grant funding from the Diocese of Exeter Mission and Growth Fund and the Fellowship of St John the Evangelist for making this possible.

**THE PAROCHIAL CHURCH COUNCIL OF THE ECCLESIASTICAL PARISH OF HEAVITREE WITH
ST PAUL, EXETER IN THE HEAVITREE TEAM MINISTRY
(CHARITY COMMISSION REGISTRATION NUMBER 1133800)
ANNUAL REPORT FOR THE YEAR ENDING 31 DECEMBER 2024**

The mid-part of the year saw us making preparations for the arrival of Alex Honey as Assistant Curate of the parish. His ordination as a Deacon at St Michael's, at a Mass celebrated by the Bishop of Oswestry in the evening of Sunday, 30 June, was the highlight of the year and saw a great gathering of parishioners, along with Fr Alex's family, friends and supporters, for a joyful celebration. A wonderful Hog Roast completed the celebration with fellowship following the Mass. It has been a real privilege for the whole parish to share in Fr Alex's first months in ordained ministry during the second half of the year, and a joy to benefit from his gifts, enthusiasm and pastoral care. We look forward to his ordination as a Priest in June 2025, and to the celebration of his first Mass.

Another significant moment in Fr Alex's life at the end of 2024 was his marriage to his fiancée, Niamh. The whole parish shared in the joy of this and it has been good to welcome Niamh, along with Fr Alex, into the life of the parish.

Bishop Paul paid two other visits to the parish during the year, firstly, in July, to baptize Fr Ben and Rebecca's daughter, Rita, who was born at the end of February, and secondly, in November, to administer the Sacrament of Confirmation to four candidates from the parish – an encouraging sign of growth and new life amongst us.

Alongside these major events during the year, we have continued to seek to grow and develop the worship and mission of both the churches within the parish.

At St Michael's it has been encouraging to see our ministry to children and their families continue to thrive with both the Sunday School and Messy Church continuing to go from strength to strength. This new pattern of worship is now well-established and has seen the regular attendance at Sunday Mass grow over the past year. It is a joy to have a vibrant and diverse congregation meeting each Sunday for worship as well as good attendance at Mass during the week, with the church also open each day for Morning and Evening Prayer.

We have continued to make Christmas a particular time for effort in mission and outreach – ensuring good publicity and seeking to offer opportunities for worship which might draw in those who are not regular members of our congregation. This year saw good attendance at the Christingle and Crib services, as well as at our Carols by Candlelight where it was a particular joy to have the music enhanced by members of the Exeter Musical Society. A daytime carol service at St Clare's Chapel was a new addition this year and saw the chapel full with a good attendance. The Christmas Tree Festival once again drew in support from a wide range of organisations to decorate the church and a good number of visitors.

We have continued to seek to serve our local community in a variety of ways. The Heavitree Friendly Library has continued to operate in the church and goes from strength-to-strength, regularly welcoming large numbers of young children and their families as well as older members of the community into a friendly, sociable and safe space. As well as this we have continued with a regular round of social and fundraising events, and it has been good to see St Michael's used for a number of concerts during the year – particularly a visit from the renowned vocal ensemble, the Gesualdo Six, during July.

We have continued work on plans to enable St Michael's to be freely open for visitors during the day and, although progress with this has been frustratingly slow as we have progressed plans for a screen to make the vestry area secure, our hope is that this will come to fruition during 2025. This has gone alongside the completion of essential maintenance work and the beginning of plans for further re-ordering and improvements to the interior of the building during 2025.

The congregation at St Lawrence's has also settled into a new pattern of worship during the past year and, although this has not been without its challenges, it has been good to see new faces also joining the congregation there – particularly those who have been drawn in by the various social and outreach projects which are run there. It has also been good, during 2024, to re-establish links with the uniformed organisations which use the hall with invitations to them to join the congregation for worship on Mothering Sunday, Harvest, and Remembrance Sunday all seeing a good response.

**THE PAROCHIAL CHURCH COUNCIL OF THE ECCLESIASTICAL PARISH OF HEAVITREE WITH
ST PAUL, EXETER IN THE HEAVITREE TEAM MINISTRY
(CHARITY COMMISSION REGISTRATION NUMBER 1133800)
ANNUAL REPORT FOR THE YEAR ENDING 31 DECEMBER 2024**

Social and community projects have continued during the past year with regular coffee mornings, film nights, quiz nights and other occasional social events regularly drawing good numbers of people from within and from outside the church community and offering an opportunity to raise money for church funds and for other charities. The half-term family fun days in February and October have been very successful again during the past year and have been much appreciated by members of the local community. Rental of the community hall at St Lawrence's continues to provide a regular income, as well as being an important resource for various groups within the local community.

We have continued to use both our website and Facebook pages to promote the activities and mission of the parish. As an example, sharing our churchyard working parties on local community Facebook pages, has resulted in local volunteers, not otherwise involved in our church life, joining us to tidy the churchyard on a regular basis. Fr Alex's ministry here has particularly helped to enhance our social media presence with more regular and engaging updates.

Amongst a number of faithful members of the family of the church here who have died during the past year it seems particularly important to note the death of Hilda Mitchelmore in February. At the age of nearly 101 she had been a devoted and faithful servant of both the church and the wider community: the first female Churchwarden of the parish, a longstanding member of the PCC and of the Governors at both St Michael's and St Peter's Schools, and a deeply faithful and devout Christian. We record our thanks here for everything which her long life gave both to the church and the wider community of Heavitree.

During the year, the PCC conducted all necessary health and safety work within both churches. The PCC continues to comply with their duties with the Safeguarding and Clergy Discipline Measure 2016 to have due regard to matters relating to the safeguarding of children and vulnerable adults.

Finally, we give thanks to the many volunteers who give their time and talents so generously to support our work throughout the Team in so many different ways. We are grateful for all the gifts of the year which has passed, and for the grace to face its challenges and pray that the year ahead will once again be fruitful, to the greater glory of Almighty God.

Reserves Policy

The policy of the PCC is that income should cover the cost of church activities as well as the cost of maintaining the church buildings and keeping the churchyard tidy. Church funds are also used to cover any repairs to the churches, roof, walls and general fabric. The unrestricted general funds reserves are held to cover any deficit.

During 2024, the PCC aimed to maintain free reserves at a level equivalent to an average expenditure from church funds for a period of a year.

The balance of unrestricted reserves less fixed assets at the end of 2024 was £263,542 of which £250,659 has been designated for various funds. The trustees are considering whether funds previously designated may need to be used to cover day to day expenditure.

Trustees' Responsibility in respect of the Accounts

The trustees are required to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the Charity and of its financial activities for that period. In preparing those statements, the Trustees are required to:

- Select suitable accounting policies and then apply them consistently;
- Make judgements and estimates that are reasonable and prudent;
- Prepare the statements on the going concern basis unless it is inappropriate to presume that Charity will continue in business.

**THE PAROCHIAL CHURCH COUNCIL OF THE ECCLESIASTICAL PARISH OF HEAVITREE WITH
ST PAUL, EXETER IN THE HEAVITREE TEAM MINISTRY
(CHARITY COMMISSION REGISTRATION NUMBER 1133800)
ANNUAL REPORT FOR THE YEAR ENDING 31 DECEMBER 2024**

The Trustees are responsible for keeping proper accounting records which disclose the reasonable accuracy at any time of the financial position of the Charity and to enable them to ensure that the statements comply with the Charities Act 2011. They are also responsible for safeguarding the assets of the Charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

On behalf of the PCC.



**Susan Illing
PCC Secretary**



**Fr Ben Rabjohns
Team Rector**

Date:.....28/5/25.....

**INDEPENDENT EXAMINER'S REPORT TO THE MEMBERS OF
THE PAROCHIAL CHURCH COUNCIL OF THE ECCLESIASTICAL PARISH OF
HEAVITREE IN THE HEAVITREE TEAM MINISTRY**

This report on the financial statements of the Parochial Church Council of the Ecclesiastical Parish of the Heavitree Team Ministry (referred to as the PCC) for the year ended 31 December 2024, which are set out on pages 7 to 22, is in respect of an examination carried out in accordance with the Church Accounting Regulations 2011 ("the Regulations") and Section 145 of the Charities Act 2011 ("the Act").

Respective Responsibilities of Trustees and Examiner

As the members of the PCC you are responsible for the preparation of the financial statements. You consider that the audit requirement of the Regulations and section 145 of the Act do not apply and that an independent examination is needed. It is my responsibility to:-

- examine the accounts under Section 145 of the Act;
- to follow the procedures laid down in the general Directions given by the Charity Commission (under section 145(5)(b) of the Act; and
- to state whether particular matters have come to my attention.

Basis of Independent Examiner's Report

My examination was carried out in accordance with the General Directions given by the Charity Commission and found in the Church Guidance 2006 edition, issued by the Finance Division of the Archbishops' Council. That examination includes a review of the accounting records kept by the PCC and a comparison of the accounts with those records. It also includes considering any unusual items or disclosures in the financial statements and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a "true and fair view" and the report is limited to those matters set out in the statement below.

Independent Examiner's Statement

In connection with my examination, no matter has come to my attention:

- (1) which gives me reasonable cause to believe that in any material respect the requirements
 - to keep accounting records in accordance with section 130 of the Act; and
 - to prepare accounts which accord with the accounting records and comply with the requirements of the Act and the Regulations have not been met, or
- (2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed:.....

S. Truman
**Mrs S Truman FCCA FCA
Streets Bush Limited
Chartered Accountants
2 Barnfield Crescent
Exeter
Devon
EX1 1QT**

Dated: *4 June 2025*

**THE PAROCHIAL CHURCH COUNCIL OF THE ECCLESIASTICAL PARISH OF
HEAVITREE IN THE HEAVITREE TEAM MINISTRY**

**STATEMENT OF FINANCIAL ACTIVITIES
YEAR ENDED 31 DECEMBER 2024**

	Note	Unrestricted Funds £	Restricted Funds £	Expendable Endowment Fund £	Total Funds 2024 £	Unrestricted Funds £	Restricted Funds £	Expendable Endowment Fund £	Total Funds 2023 £
INCOME AND ENDOWMENTS FROM									
Donations and legacies	2a	68,895	8,965	-	77,860	214,268	11,443	-	225,711
Other trading activities	2b	9,936	879	-	10,815	7,787	203	-	7,990
Investments	2c	47,790	-	-	47,790	24,388	-	-	24,388
Charitable Activities	2d	23,321	50	-	23,371	28,297	-	-	28,297
Other Income	2e	151	111	-	262	11,268	6	-	11,274
TOTAL INCOME AND ENDOWMENTS		150,093	10,005	-	160,098	286,008	11,652	-	297,660
EXPENDITURE ON									
Raising Funds	3a	725	-	-	725	535	-	-	535
Charitable Activities	3b	125,075	11,462	-	136,537	149,757	2,212	-	151,969
TOTAL EXPENDITURE		125,800	11,462	-	137,262	150,292	2,212	-	152,504
NET GAINS/(LOSSES) ON INVESTMENTS		254	-	-	254	961	-	-	961
NET INCOME/(EXPENDITURE)		24,547	(1,457)	-	23,090	136,677	9,440	-	146,117
TRANSFERS BETWEEN FUNDS	13	(16,151)	16,151	-	-	(710)	710	-	-
NET MOVEMENT IN FUNDS		8,396	14,694	-	23,090	135,967	10,150	-	146,117
TOTAL FUNDS BROUGHT FORWARD		256,012	10,476	87,936	354,424	120,045	326	87,936	208,307
TOTAL FUNDS CARRIED FORWARD		264,408	25,170	87,936	377,514	256,012	10,476	87,936	354,424

**THE PAROCHIAL CHURCH COUNCIL OF THE ECCLESIASTICAL PARISH OF
HEAVITREE IN THE HEAVITREE TEAM MINISTRY**

BALANCE SHEET AS AT 31 DECEMBER 2024

	Note	£	2024 £	£	2023 £
FIXED ASSETS					
Tangible Fixed Assets	4		866		180
Investments	5		11,344		11,090
			<hr/>		<hr/>
			12,210		11,270
CURRENT ASSETS					
Debtors	6	15,209		14,252	
Bank Current Account		35,509		90,322	
Bank Deposit Account		320,009		243,863	
		<hr/>		<hr/>	
		370,727		348,437	
		<hr/>		<hr/>	
LIABILITIES					
Creditors: Amounts falling due within one year	7	5,423		5,283	
		<hr/>		<hr/>	
NET CURRENT ASSETS			365,304		343,154
			<hr/>		<hr/>
TOTAL NET ASSETS			377,514		354,424
			<hr/>		<hr/>
FUNDS	13				
Unrestricted Income Funds – General			13,749		35,473
Unrestricted Income Funds - Designated			250,659		220,539
			<hr/>		<hr/>
Total Unrestricted Income Funds			264,408		256,012
			<hr/>		<hr/>
Restricted Income Funds			25,170		10,476
Expendable Endowment Fund			87,936		87,936
			<hr/>		<hr/>
			377,514		354,424
			<hr/>		<hr/>



Chairman
On behalf of Church Council



Churchwarden

Date:

**THE PAROCHIAL CHURCH COUNCIL OF THE ECCLESIASTICAL PARISH OF
HEAVITREE IN THE HEAVITREE TEAM MINISTRY**

**NOTES TO THE FINANCIAL STATEMENTS
YEAR ENDED 31 DECEMBER 2024**

1. ACCOUNTING POLICIES

General

The financial statements have been prepared in accordance with the Accounting and Reporting by Charities: Statement of Recommended Practice (Charities SORP FRS 102), Financial Reporting Standard 102 (FRS 102), the Charities Act 2011 and the Church Accounting Regulations 2006. Assets and liabilities are initially recognised at historical cost or transaction value unless otherwise stated in the relevant accounting policy note(s).

The PCC meets the definition of a public benefit entity under FRS 102.

The financial statements have been prepared on a going concern basis as there are no material uncertainties about the charity's ability to continue operating.

Funds

General funds represent the funds of the PCC that are not subject to any restrictions regarding their use and are available for application on the general purposes of the PCC. Funds designated for a particular purpose by the PCC are also unrestricted.

Restricted funds represent the funds of the PCC that are restricted for a particular purpose.

The accounts include all transactions, assets and liabilities for which the PCC is responsible in law. They do not include the accounts of church groups that owe their main affiliation to another body nor those that are informal gatherings of Church members.

Incoming Resources

Voluntary Income

Collections are recognised when received by or on behalf of the PCC.

Planned giving receivable under gift aid is recognised only when received.

Income tax recoverable on gift aided donations is recognised when the funds are known to be receivable.

Grants, including grants for the purchase of fixed assets, are recognised in full in the statement of financial activities in the year in which they are receivable. Legacies to the PCC are accounted for as income once the representatives of the estate have advised the amount receivable whether received as a pecuniary or residuary bequest or subject to a life tenancy. Assets received by way of legacies are included as legacy income at market value on the date of transfer.

Activities for generating funds

Funds raised by the fete, garden party and similar events and the sale of books and magazines are accounted for gross.

Incoming resources from charitable activities

Rental income from the letting of church premises is recognised when the rent is due.

Fees from weddings and funerals are recognised when received.

Income from Investments

Dividends and interest are accounted for when receivable.

Gains and Losses on Investments

Realised gains or losses are recognised when investments are sold.

Unrealised gains or losses are accounted for on revaluation of investments at 31 December.

**THE PAROCHIAL CHURCH COUNCIL OF THE ECCLESIASTICAL PARISH OF
HEAVITREE IN THE HEAVITREE TEAM MINISTRY**

**NOTES TO THE FINANCIAL STATEMENTS
YEAR ENDED 31 DECEMBER 2024**

1. ACCOUNTING POLICIES (continued)

Resources Used

Expenditure is included on an accruals basis.

Grants

Grants and donations are accounted for when paid over, or when awarded, if that award creates a binding obligation on the PCC.

Diocesan Parish Share

The diocesan quota or parish share is accounted for when payable.

Costs of Generating Funds

Includes those costs incurred by the PCC in relation to the generation of income.

Charitable Expenditure

Comprises those costs incurred by the PCC in the delivery of its activities and services for its beneficiaries.

Governance Costs

Includes those costs associated with meeting the constitutional and statutory requirements of the PCC.

Fixed Assets

Consecrated Land and Buildings and Movable Church Furnishings

Consecrated and beneficed property is excluded from the accounts by s10(2) of the Charities Act 2011.

No value is placed on movable church furnishings held by the churchwardens on special trust for the PCC and which require a faculty for disposal since the PCC considers this to be inalienable property. All expenditure incurred during the year on consecrated or benefice buildings and movable church furnishings, whether maintenance or improvements, is written off as expenditure in the SOFA and separately disclosed.

Depreciation

Equipment that exceeds £500 is capitalised and depreciated. Depreciation is calculated to write off the cost of fixed assets on a straight-line basis over their effective useful lives as follows:

Equipment	20% on cost
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Investments

Investments are valued at market value at 31 December. All investments are within the UK.

Debtors

Debtors are included at the settlement amount due. Prepayments are valued at the amount prepaid.

Cash at bank and in hand

Cash at bank and in hand includes cash and short term highly liquid investments with a short maturity of three months or less from the date of opening of the deposit.

Creditors

Creditors are recognised where the charity has a present obligation arising from a past event that will probably result in the transfer of funds to a third party and the amount due to settle the obligation can be measured or estimated reliably. Creditors are recognised at their settlement amount.

**THE PAROCHIAL CHURCH COUNCIL OF THE ECCLESIASTICAL PARISH OF
HEAVITREE IN THE HEAVITREE TEAM MINISTRY**

**NOTES TO THE FINANCIAL STATEMENTS
YEAR ENDED 31 DECEMBER 2024**

1. ACCOUNTING POLICIES (continued)

Financial Instruments

The charity only has financial assets and liabilities of a kind that qualify as basic financial instruments. Basic financial instruments are initially recognised at transaction value and subsequently measured at their settlement value.

Consolidation of Accounts

These financial statements include the activity of St Lawrence's and St Paul's and have been prepared on a consolidated basis.

**THE PAROCHIAL CHURCH COUNCIL OF THE ECCLESIASTICAL PARISH OF
HEAVITREE IN THE HEAVITREE TEAM MINISTRY**

DETAILED STATEMENT OF FINANCIAL ACTIVITIES

INCOME

YEAR ENDED 31 DECEMBER 2024

	Unrestricted Funds £	Restricted Funds St Michael's £	Restricted Funds St Lawrence £	Expendable Endowment Fund St Michael's £	Total Funds 2024 £	Total Funds 2023 £
INCOME AND ENDOWMENTS FROM						
2a Donations and Legacies						
Planned Giving	41,454	200	-	-	41,654	45,617
Gift Aid Tax Refunds	11,684	405	-	-	12,089	10,604
Loose Plate Collections	14,014	-	-	-	14,014	8,899
Donations	705	3,360	-	-	4,065	2,369
Grants	349	5,000	-	-	5,349	12,420
Legacies	689	-	-	-	689	145,802
	68,895	8,965	-	-	77,860	225,711
2b Other Trading Activities						
Fund Raising	9,936	879	-	-	10,815	7,990
2c Investments						
Bank and Building Society Interest	13,384	-	-	-	13,384	8,263
Rent from Land and Buildings	34,406	-	-	-	34,406	16,125
	47,790	-	-	-	47,790	24,388

**THE PAROCHIAL CHURCH COUNCIL OF THE ECCLESIASTICAL PARISH OF
HEAVITREE IN THE HEAVITREE TEAM MINISTRY**

DETAILED STATEMENT OF FINANCIAL ACTIVITIES

INCOME

YEAR ENDED 31 DECEMBER 2024

	Unrestricted Funds £	Restricted Funds St Michael's £	Restricted Funds St Lawrence £	Expendable Endowment Fund £	Total Funds 2024 £	Total Funds 2023 £
2d Charitable Activities						
Church & Hall Lettings	13,553	-	-	-	13,553	15,477
Parish Magazine Sales	1,520	-	-	-	1,520	1,626
Fees for Weddings and Funerals	7,998	50	-	-	8,048	7,338
Chaplaincy fees	250	-	-	-	250	3,741
Concert services	-	-	-	-	-	115
	23,321	50	-	-	23,371	28,297
2e Other Income						
Sundry Income/Refunds	151	111	-	-	262	11,274
TOTAL INCOME	150,093	10,005	-	-	160,098	297,660

**THE PAROCHIAL CHURCH COUNCIL OF THE ECCLESIASTICAL PARISH OF
HEAVITREE IN THE HEAVITREE TEAM MINISTRY**

**DETAILED STATEMENT OF FINANCIAL ACTIVITIES
EXPENDITURE
YEAR ENDED 31 DECEMBER 2024**

EXPENDITURE ON		Unrestricted Funds		Restricted Funds	Restricted Funds	Expendable Fund	Total Funds 2024	Total Funds 2023
3a	Raising Funds	£	St Michael's	£	St Lawrence	St Michael's	£	£
	Costs of Fund Raising	725	-	-	-	-	725	535
EXPENDITURE ON								
3b								
Charitable Activities								
Giving to Missions & Charities (Note 12)		1,673	-	-	-	-	1,673	1,687
Parish Share		42,394	-	-	-	-	42,394	74,190
Clergy Expenses		732	-	-	-	-	732	1,195
Telephone		1,820	-	-	-	-	1,820	1,376
Church Running Expenses								
Gas and Electricity		19,678	-	-	-	-	19,678	14,623
Water		1,983	-	-	-	-	1,983	1,375
Insurance		9,506	-	-	-	-	9,506	8,512
Church Maintenance & Equipment		20,818	588	-	-	-	21,406	22,762
Cleaning		287	-	-	-	-	287	-
Organ/Piano Tuning		396	-	-	-	-	396	303
Music & Choir		5,487	6,765	-	-	-	12,252	4,951
Upkeep of Services		2,548	1,572	-	-	-	4,120	1,729
Upkeep of Churchyard		118	2,418	-	-	-	2,536	1,924

**THE PAROCHIAL CHURCH COUNCIL OF THE ECCLESIASTICAL PARISH OF
HEAVITREE IN THE HEAVITREE TEAM MINISTRY**

**DETAILED STATEMENT OF FINANCIAL ACTIVITIES
EXPENDITURE
YEAR ENDED 31 DECEMBER 2024**

	Unrestricted Funds £	Restricted Funds St Michael's £	Restricted Funds St Lawrence £	Expendable Endowment Fund St Michael's £	Total Funds 2024 £	Total Funds 2023 £
3b Charitable Activities (continued)						
<i>Hall Running Expenses</i>						
Gas & Electric	1,029	-	-	-	1,029	2,190
Insurance	593	-	-	-	593	967
Water	717	-	-	-	717	657
Other Expenses						
Messy Church	102	-	-	-	102	53
Library expenses	1,635	-	-	-	1,635	1,905
Youth centre insurance	-	-	-	-	-	(205)
Youth centre telephone	-	-	-	-	-	124
Youth expenses	272	-	-	-	272	360
Retirement Gift	-	-	-	-	-	650
Fees paid to Diocese	3,241	-	-	-	3,241	3,039
Bank Charges	339	-	-	-	339	306
Home Mission	1,324	-	-	-	1,324	785
Computer costs	611	-	-	-	611	1,485
Depreciation	201	119	-	-	320	396
Miscellaneous Expenses	2,757	-	-	-	2,757	144
Copier leasing costs	1,757	-	-	-	1,757	1,906
Independent Examination	3,057	-	-	-	3,057	2,580
	125,075	11,462	-	-	136,537	151,969
TOTAL EXPENDITURE	125,800	11,462	-	-	137,262	152,504

**THE PAROCHIAL CHURCH COUNCIL OF THE ECCLESIASTICAL PARISH OF
HEAVITREE IN THE HEAVITREE TEAM MINISTRY**

**NOTES TO THE FINANCIAL STATEMENTS
YEAR ENDED 31 DECEMBER 2024**

4. FIXED ASSETS

	Equipment St Michael's £	Equipment St Lawrence £	Total £
COST			
At 01.01.2024	1,303	17,556	18,859
Additions	-	1,006	1,006
Disposals	-	-	-
	<hr/>	<hr/>	<hr/>
At 31.12.2024	1,303	18,562	19,865
	<hr/>	<hr/>	<hr/>
DEPRECIATION			
At 01.01.2024	1,123	17,556	18,679
Charge for the Year	119	201	320
Eliminated on disposal	-	-	-
	<hr/>	<hr/>	<hr/>
At 31.12.2024	1,242	17,757	18,999
	<hr/>	<hr/>	<hr/>
NET BOOK VALUE			
As at 31 December 2024	61	805	866
	<hr/>	<hr/>	<hr/>
As at 31 December 2023	180	-	180
	<hr/>	<hr/>	<hr/>

5. INVESTMENTS

	Market Value At 31.12.23 £	Gain/(Loss) on on Revaluation £	Market Value At 31.12.24 £
COIF Income Shares	149	3	152
CBF C of E Investment Fund	10,941	251	11,192
	<hr/>	<hr/>	<hr/>
TOTALS	11,090	254	11,344
	<hr/>	<hr/>	<hr/>

6. DEBTORS

	2024 £	2023 £
Gift Aid	9,390	8,102
Other debtors	5,261	5,497
Prepayments	558	653
	<hr/>	<hr/>
	15,209	14,252
	<hr/>	<hr/>

**THE PAROCHIAL CHURCH COUNCIL OF THE ECCLESIASTICAL PARISH OF
HEAVITREE IN THE HEAVITREE TEAM MINISTRY**

**NOTES TO THE FINANCIAL STATEMENTS
YEAR ENDED 31 DECEMBER 2024**

7. CREDITORS: AMOUNTS FALLING DUE WITHIN ONE YEAR

	2024	2023
	£	£
Other Creditors	2,453	2,623
Accruals	2,970	2,660
	<hr/>	<hr/>
	5,423	5,283
	<hr/>	<hr/>

8. OPERATING LEASE COMMITMENTS

	2024	2023
	£	£
Operating lease due with 1 year	1,757	1,757
Operating Lease more than 1 year but less than 5 years	2,781	4,538
	<hr/>	<hr/>

9. STAFF COSTS

There were no employees paid by the PCC during the year.

10. FUNDS HELD ON BEHALF OF OTHER CHARITIES

The PCC collected the sum of £1,734 (2023: £1,617) on behalf of other charities during the period. At the year-end a total of £150 (2023: £35) was due to be paid over.

The Rector and the Church Wardens are the trustees of a fund holding the proceeds of the School Master's house. The Diocese Board of Finance hold £48,478 in their bank accounts. The fund is not an asset of this charity.

11. RELATED PARTY TRANSACTIONS

Fr Andrew, a member of the PCC, carried out repairs to the stained-glass windows in his capacity as a master glazier. He was paid £7,380 during the year. No other trustees were paid for services during the year.

The clergy are paid by the Diocese from the Diocesan Common Fund paid by each parish and therefore the PCC members have received no remuneration.

During the year, £292 was reimbursed to 2 trustees for travelling and out of pocket expenses.

There were no other related party transactions during the year which require disclosing.

**THE PAROCHIAL CHURCH COUNCIL OF THE ECCLESIASTICAL PARISH OF
HEAVITREE IN THE HEAVITREE TEAM MINISTRY**

**NOTES TO THE FINANCIAL STATEMENTS
YEAR ENDED 31 DECEMBER 2024**

12. GIVING TO MISSIONS AND CHARITIES

These payments were made to other charities by the PCC in line with its charitable objectives.

	2024	2023
	£	£
Headway Devon	103	-
Force Cancer	-	180
Age Concern	120	-
McMillan Cancer	152	205
Children's Society	121	-
Central Exeter Relief	100	-
Bishops of Ebbsfleet Fund	344	-
Pete's dragons	105	-
Forward in Faith	70	70
Infocus Charity	145	-
Exeter Leukemia Fund	115	-
Hospice Care	110	-
Exeter Foodbank	100	-
Friends of Exeter Cathedral	8	-
Macular Society	-	141
Turntable Furniture	-	123
Turkey & Syria appeal	-	390
St Petrocks	80	361
Devon Air Ambulance	-	110
RNLI	-	107
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	1,673	1,687
	<hr/>	<hr/>

**THE PAROCHIAL CHURCH COUNCIL OF THE ECCLESIASTICAL PARISH OF
HEAVITREE IN THE HEAVITREE TEAM MINISTRY
NOTES TO THE FINANCIAL STATEMENTS
YEAR ENDED 31 DECEMBER 2024**

13. MOVEMENT IN FUNDS

Current year	Balance at 1 Jan 2024 £	Incoming Resources £	Outgoing Resources £	Gains and (Losses) £	Transfers Between funds £	Balance at 31 Dec 2024 £
UNRESTRICTED						
General	35,473	147,703	(123,530)	254	(46,151)	13,749
Designated						
Hall renovation	75,000	-	-	-	-	75,000
Tarr Legacy for Future Projects	100,000	-	-	-	-	100,000
Tarr Legacy for Church Choir	-	-	-	-	30,000	30,000
Building and repairs	33,295	-	-	-	-	33,295
<i>St Michael's</i>						
Library	3,291	1,800	(1,935)	-	-	3,156
Needy	3,989	-	-	-	-	3,989
<i>St Lawrence</i>						
Audio	3,958	590	(335)	-	-	4,213
Flowers	15	-	-	-	-	15
Altar	991	-	-	-	-	991
Total unrestricted	256,012	150,093	(125,800)	254	(16,151)	264,408
RESTRICTED						
Friends of Heavitree Parish Church	-	1,815	(2,537)	-	722	-
Sunday School	400	-	-	-	-	400
Church Choir	9,750	5,000	(6,765)	-	-	7,985
Toddler Group	326	-	-	-	-	326
Bell	-	2,190	(588)	-	-	1,602
Vestry Screen donation	-	1,000	(1,572)	-	572	-
Vestry Screen from trust	-	-	-	-	14,857	14,857
ENDOWMENT						
St Michael's expendible endowment	10,476	10,005	(11,462)	-	16,151	25,170
	87,936	-	-	-	-	87,936
TOTAL FUNDS	354,424	160,098	(137,262)	254	-	377,514

**THE PAROCHIAL CHURCH COUNCIL OF THE ECCLESIASTICAL PARISH OF
HEAVITREE IN THE HEAVITREE TEAM MINISTRY**

**NOTES TO THE FINANCIAL STATEMENTS
YEAR ENDED 31 DECEMBER 2024**

13. MOVEMENT IN FUNDS (Continued)

Prior year	Balance at 1 Jan 2023 £	Incoming Resources £	Outgoing Resources £	Gains and (Losses) £	Transfers Between funds £	Balance at 31 Dec 2023 £
UNRESTRICTED						
General	1,583	282,026	(148,387)	961	(100,710)	35,473
Designated						
Hall renovation	75,000	-	-	-	-	75,000
Tarr Legacy	-	-	-	-	100,000	100,000
Building and repairs	33,295	-	-	-	-	33,295
<i>St Michael's</i>						
Library	1,358	3,838	(1,905)	-	-	3,291
Needy	3,989	-	-	-	-	3,989
<i>St Lawrence</i>						
Audio	3,814	144	-	-	-	3,958
Flowers	15	-	-	-	-	15
Altar	991	-	-	-	-	991
Total unrestricted	120,045	286,008	(150,292)	961	(710)	256,012
RESTRICTED						
Friends of Heavitree Parish Church	-	1,252	(2,043)	-	791	-
Sunday School	-	400	-	-	-	400
Music	-	10,000	(250)	-	-	9,750
WASP Project	-	-	81	-	(81)	-
Toddler Group	326	-	-	-	-	326
	326	11,652	(2,212)	-	710	10,476
ENDOWMENT						
St Michael's expendable endowment	87,936	-	-	-	-	87,936
TOTAL FUNDS	208,307	297,660	(152,504)	961	-	354,424

**THE PAROCHIAL CHURCH COUNCIL OF THE ECCLESIASTICAL PARISH OF
HEAVITREE IN THE HEAVITREE TEAM MINISTRY**

**NOTES TO THE FINANCIAL STATEMENTS
YEAR ENDED 31 DECEMBER 2024**

13. MOVEMENT IN FUNDS (Continued)

Designated Funds

A Hall Renovation Fund of £75,000 has been designated to restore and refurbish the church hall which, needs urgent repair, in order to bring it back into use by the congregation and community. Necessary works include repairs to the interior and exterior in addition to the creation of disabled access.

The trustees have designated two amounts from the Tarr legacy. £30,000 has been designated to develop music in the church and a further £100,000 has been designated which the trustees are considering how to best utilise for future projects.

A Building and Repairs Fund of £47,000 was designated to pay for future capital expenditure and repairs to the church building, including the shortfall from the restricted fund in the development of the South Porch to provide a toilet with disabled access. This work was completed in 2019, and a £20,000 grant was received this year towards the work. The carried forward balance is now £33,295.

There are two designated funds for St Michael's included in the unrestricted funds. The Library fund is to support the Heavitree Friendly Library project. The Needy fund has been established to give money to the needy. The balance on these two funds at the year-end is £7,145.

There are three small designated funds for St Lawrence church for flowers, altar and audio which have a balance of £5,219 carried forward.

The total in designated funds carried forward is £250,659.

Restricted Funds

The funds are established for the following purposes:

Friends of Heavitree Parish Church

To raise funds for the upkeep of the churchyard at St Michael's.

Toddlers Group

A restricted grant was received from NCH (Action For Children) to run a Toddlers club.

Sunday School

A restricted grant was received during 2024 to assist with the running of the St Michael's Sunday School.

Church Choir

The church has entered into a venture with St Michael's Church of England Primary School to create a new Choir. The project is part funded by restricted grant income and this fund helps to employ a musician for one day a week. The project is running for three years and will then be reviewed.

Bell Fund

A restricted fund has been set up for the maintenance of the bells and ringing chamber (but not the tower).

**THE PAROCHIAL CHURCH COUNCIL OF THE ECCLESIASTICAL PARISH OF
HEAVITREE IN THE HEAVITREE TEAM MINISTRY**

**NOTES TO THE FINANCIAL STATEMENTS
YEAR ENDED 31 DECEMBER 2024**

13. MOVEMENT IN FUNDS (Continued)

Vestry Screen

£14,857 was released by the Diocese from another trust. These funds were originally from the sale of St Loye's church which was held to provide income from investment. This capital was released to the PCC following a successful application for this trust to be wound up in order for the money to be used to pay for the vestry screen in order to make the vestry area secure. A further £1,000 was also donated to pay towards the vestry screen and new altar cloths.

Endowment Fund

The Sherwood Endowment Fund was established in 2006 from the PCC's interest in the revaluation of 10 Sherwood Close that was held by the Diocese. The income arising is expendable at the discretion of the PCC and it is proposed to be used for future capital projects. The balance carried forward is £87,936.

14. ANALYSIS OF NET ASSETS BETWEEN FUNDS

Current year	Unrestricted £	Restricted £	Endowment £	Total £
Fixed assets				
Tangible fixed assets	805	61	-	866
Investments	11,344	-	-	11,344
Net current assets	252,198	25,170	87,936	365,304
	<hr/>	<hr/>	<hr/>	<hr/>
	264,347	25,231	87,936	377,514
	<hr/>	<hr/>	<hr/>	<hr/>

Prior year	Unrestricted £	Restricted £	Endowment £	Total £
Fixed assets				
Tangible fixed assets	-	180	-	180
Investments	11,090	-	-	11,090
Net current assets	244,742	10,476	87,936	343,154
	<hr/>	<hr/>	<hr/>	<hr/>
	255,832	10,656	87,936	354,424
	<hr/>	<hr/>	<hr/>	<hr/>