



Section A

Independent Examiner's Report

Report to the trustees

Charity Name
UK FRIENDS OF MACHON YAAKOV

On accounts for the year
ended

30/04/2024

Charity no
(if any)

1133401

Set out on pages

1-2

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 30/04/2024.

Responsibilities and
basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed:

Gordon Levy

Date:

26 February 2025

Name:

Gordon Levy

Relevant professional
qualification(s) or body
(if any):

FCA

Address:

Suite 5, 4th floor

3 Universal Square, Devonshire Street North, Manchester

M12 6JH

Section B**Disclosure**

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

No material matters to disclose.



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	Day 01	Month 05	Year 2023		Day 30	Month 04	Year 2024

Section A Reference and administration details

Charity name

UK FRIENDS OF MACHON YAAKOV

Other names charity is known by

Registered charity number (if any) 1133401

Charity's principal address

42 THE RIDGEWAY

LONDON

Postcode

NW11 8QS

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Mr J D Greenberg			
2	Mr P Sugarman			
3	Mr G Bloch			
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

--

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	Trust
Trustee selection methods (eg. appointed by, elected by)	Elected by committee

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

N/A

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

THE ADVANCEMENT OF EDUCATION FOR THE PUBLIC BENEFIT IN PARTICULAR BUT NOT EXCLUSIVELY BY:
 A THE PROVISION OF FUNDING AND ASSISTANCE TO MACHON YAAKOV, A JERUSALEM BASED JEWISH OUTREACH PROGRAMME WHICH CATERS TO POST UNIVERSITY ENGLISH SPEAKING STUDENTS FROM ACROSS THE GLOBE.
 B THE OFFERING OF EDUCATION CASES IN THE UK FOR JEWISH EDUCATION/HERITAGE FOR STUDENTS AND WORKING INDIVIDUALS.
 C THE PROVISION OF ACTIVITIES AND OUTREACH PROGRAMMES TO ENHANCE JEWISH OBSERVANCE IN THE UK.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Trustees declare they have had regard to the guidance issued by the Charity Commission on public benefit

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

Raised and a significant sum for the direct benefit of Jewish education for English speakers around the globe by offering a retreat in the British countryside to enhance Jewish learning.

Section E**Financial review**

Brief statement of the charity's policy on reserves

The reserves tend to be at a healthy level such that there will be no financial issues performing the activities of the charity.

Details of any funds materially in deficit

N/A

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

N/A

Section F**Other optional information**

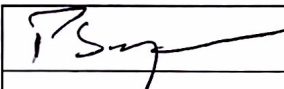
N/A

Section G**Declaration**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)



Full name(s)

Peter Sugarman

Position (eg Secretary, Chair, etc)

Chair

Date

26/2/25



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name
UK FRIENDS OF MACHON YAAKOV

No (if any)
1133401

CC16a

Receipts and payments accounts

For the period
from

Period start date
01/05/2023

To


Period end date
30/04/2024

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Voluntary income	38,014	3,126	-	41,140	9,883
Interest income	83	-	-	83	58
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	38,097	3,126	-	41,223	9,941
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	38,097	3,126	-	41,223	9,941
A3 Payments					
Charitable activities	27,239	3,126	-	30,365	33,427
Governance costs	2,325	-	-	2,325	1,634
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	29,564	3,126	-	32,690	35,061
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	29,564	3,126	-	32,690	35,061
Net of receipts/(payments)	8,533	-	-	8,533	- 25,120
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	42,077	-	-	42,077	67,197
Cash funds this year end	50,610	-	-	50,610	42,077

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Cash accounts	50,610	-	-
		-	-	-
		-	-	-
	Total cash funds	50,610	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets	Details	-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval
		Peter Sugarman	26/2/25