



# CHARITY COMMISSION FOR ENGLAND AND WALES

## Independent examiner's report on the accounts

Section A

Independent Examiner's Report

Report to the trustees/  
members of

Charity Name

UK FRIENDS OF MACHON YAAKOV

On accounts for the year  
ended

30/04/2021

Charity no  
(if any)

1133401

Set out on pages

1-2

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 30 / 04 / 2021.

Responsibilities and  
basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent  
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below \*) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

*\* Please delete the words in the brackets if they do not apply.*

Signed:

Gordon Levy

Date:

28 February 2022

Name:

Gordon Levy

Relevant professional  
qualification(s) or body  
(if any):

FCA

Address:

Arthur House

Chorlton Street

Manchester, M1 3FH



Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

No material matters to disclose.





# Trustees' Annual Report for the period

Period start date				Period end date			
Day	Month	Year		Day	Month	Year	
From	01	05	2020	To	30	04	2021

## Section A Reference and administration details

Charity name

UK FRIENDS OF MACHON YAAKOV

Other names charity is known by

Registered charity number (if any) 1133401

Charity's principal address

42 THE RIDGEWAY

LONDON

Postcode

NW11 8QS

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Mr J D Greenberg			
2	Mr P Sugaman			
3	Mr G Bloch			
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

### Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year



**Names and addresses of advisers (Optional information)**

Type of adviser	Name	Address

**Name of chief executive or names of senior staff members (Optional information)**

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## Section B Structure, governance and management

**Description of the charity's trusts**

Type of governing document  
(eg. trust deed, constitution)

Constitution

How the charity is constituted  
(eg. trust, association, company)

Trust

Trustee selection methods  
(eg. appointed by, elected by)

Elected by committee

**Additional governance issues (Optional information)**

You may choose to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

N/A

## Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

THE ADVANCEMENT OF EDUCATION FOR THE PUBLIC BENEFIT IN PARTICULAR BUT NOT EXCLUSIVELY BY:  
 A THE PROVISION OF FUNDING AND ASSISTANCE TO MACHON YAAKOV, A JERUSALEM BASED JEWISH OUTREACH PROGRAMME WHICH CATERS TO POST UNIVERSITY ENGLISH SPEAKING STUDENTS FROM ACROSS THE GLOBE.  
 B THE OFFERING OF EDUCATION CASES IN THE UK FOR JEWISH EDUCATION/HERITAGE FOR STUDENTS AND WORKING INDIVIDUALS.  
 C THE PROVISION OF ACTIVITIES AND OUTREACH PROGRAMMES TO ENHANCE JEWISH OBSERVANCE IN THE UK.



**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

A retreat is put on once a year to enhance the Jewish religious education of English-speaking students from all around the world.

**Additional details of objectives and activities (Optional information)**

You may choose to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

## **Section D**

## **Achievements and performance**

**Summary of the main achievements of the charity during the year**

Raised and a significant sum for the direct benefit of Jewish education for English speakers around the globe by offering a retreat in the British countryside to enhance Jewish learning.



## Section E Financial review

**Brief statement of the charity's policy on reserves**

The reserves tend to be at a healthy level such that there will be no financial issues performing the activities of the charity.

**Details of any funds materially in deficit**

N/A

**Further financial review details (Optional information)**

You may choose to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

N/A

## Section F Other optional information

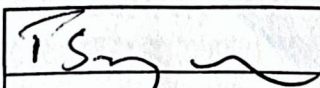
N/A

## Section G Declaration

The trustees declare that they have approved the trustees' report above.

**Signed on behalf of the charity's trustees**

**Signature(s)**



**Full name(s)**

Peter Sugarman

**Position (eg Secretary, Chair, etc)**

Chair

**Date**

28/02/22





CHARITY COMMISSION  
FOR ENGLAND AND WALES

Charity Name  
**UK FRIENDS OF MACHON YAAKOV**

No (if any)  
**1133401**

## Receipts and payments accounts

**CC16a**

For the period  
from

Period start date  
**01/05/2020**

To

Period end date  
**30/04/2021**

### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Voluntary income	30,848	-	-	30,848	24,058
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	30,848	-	-	30,848	24,058
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
<b>Sub total</b>	-	-	-	-	-
<b>Total receipts</b>	30,848	-	-	30,848	24,058
<b>A3 Payments</b>					
Charitable activities	-	-	-	-	27,860
Governance costs	5,027	-	-	5,027	11,903
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	5,027	-	-	5,027	39,763
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
<b>Sub total</b>	-	-	-	-	-
<b>Total payments</b>	5,027	-	-	5,027	39,763
<b>Net of receipts/(payments)</b>	25,821	-	-	25,821	15,705
<b>A5 Transfers between funds</b>	-	-	-	-	-
<b>A6 Cash funds last year end</b>	41,567	-	-	41,567	57,272
<b>Cash funds this year end</b>	67,388	-	-	67,388	41,567



## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Cash accounts	67,388	-	-
		-	-	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	67,388	-	-
	(agree balances with receipts and payments account(s))			

[illegible]


	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B3 Investment assets</b>			-	-
			-	-
			-	-
			-	-
			-	-

[illegible]

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
<b>B5 Liabilities</b>			-	
			-	
			-	
			-	
			-	

**Signed by one or two trustees on behalf of all the trustees**

Signature



Print Name
Peter Sugarman

Date of approval  
28/2/22