

# THE CENTAURUS TRUST

England & Wales · Charity number 1133212

## Details

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Other names	THE STRATFORD UPON AVON EQUINE FACILITATED LEARNING GROUP
Status	Registered
Legal form	Other
Registered	2009-12-09
Register	<a href="#">View on the Charity Commission register</a>

## Contact

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**Address**  
Wootton Park  
Alcester Road  
Wootton Wawen  
Henley-In-Arden  
Warwickshire  
B95 6HJ

**Phone** 01564642101

**Email** [info@equinelearning.org.uk](mailto:info@equinelearning.org.uk)

**Website** [www.centaurustrust.org](http://www.centaurustrust.org)

## Activities

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**Objects:** TO RELIEVE THE NEEDS AND ADVANCE THE EDUCATION OF DISABLED AND DISADVANTAGED CHILDREN, YOUNG PEOPLE AND ADULTS IN STRATFORD-UPON-AVON, WARWICKSHIRE AND THE SURROUNDING AREAS BY ASSISTING IN THE PROVISION OF EQUINE FACILITATED LEARNING OPPORTUNITIES

**Activities:** Therapeutic Horsemanship

## Classification

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- **How:** Provides Services
- **What:** Education/training, Amateur Sport
- **Who:** Children/young People, People With Disabilities

## Geography

- **Area of benefit:** STRATFORD-UPON-AVON, WARWICKSHIRE AND THE SURROUNDING AREAS
- Gloucestershire
- Oxfordshire
- Warwickshire
- Worcestershire

## Finances

Period end	Income	Expenditure	Assets	Employees
2025-04-30		-	-	-
2024-04-30	£2,921	£8,854	-	-
2023-04-30	£5,288	£58	-	-
2022-04-30	£4,000	£43,528	-	-
2021-04-30	£44,067	£5,131	-	-

## Trustees

Name	Role	Appointed
<b>Andrew Mayman</b>	Chair	2014-01-20
Laura Pemberton		2022-10-19
VICTORIA LYNNE WRIGHT		2014-01-20

**THE CENTAURUS TRUST**

England & Wales - Charity number 1133212

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# Accounts

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# Trustees' Annual Report for the period

<b>From</b>	Period start date			<b>To</b>	Period end date		
	1 <sup>st</sup>	May	2020		30	April	2021

## Section A Reference and administration details

**Charity name**

The Centaurus Trust

**Other names charity is known by**

**Registered charity number (if any)**

1133212

**Charity's principal address**

Wootton Park Farm	
Alcester Road, Wootton Wawen	
Henley in Arden , Warwickshire	
<b>Postcode</b>	B95 6HJ

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Andrew Mayman	Chair		
2	Lynne Wright	Treasurer		
3	Peter McCall	Secretary		
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

### Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

**Names and addresses of advisers (Optional information)**

Type of adviser	Name	Address

**Name of chief executive or names of senior staff members (Optional information)**

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**Section B Structure, governance and management**

**Description of the charity's trusts**

Type of governing document (eg. trust deed, constitution)	Constitution adopted on 18 <sup>th</sup> November 2009
How the charity is constituted (eg. trust, association, company)	Association consisting of 4 members
Trustee selection methods (eg. appointed by, elected by)	Trustees are appointed or re-appointed at the Annual General meeting held in January

**Additional governance issues (Optional information)**

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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**Section C Objectives and activities**

**Summary of the objects of the charity set out in its governing document**

To relieve the needs and advance the education of disabled and disadvantaged children, young people and adults in Stratford-upon-Avon, Warwickshire and the surrounding areas by assisting in the provision of Equine Facilitated Learning opportunities and activities.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

In planning the activities for this year, we kept in mind the Charity Commission's guidance on public benefit at our trustee meetings.

This year was different to other years as we were limited in the activities we were able to provide due to lockdowns and restrictions caused by the Coronavirus pandemic.

Where possible we continued to provide therapeutic horsemanship activities, equine facilitated alternative education programmes and online activities to disabled and disadvantaged participants.

We continued to support participants through creating online activities which people could access from home via our website and through social media. These activities enabled our participants to continue to engage in educational opportunities and encouraged continued interaction with the outside world during periods of lockdown or self-isolation.

When we were able to operate activities in person, we provided therapeutic horsemanship activities, including individual sessions which benefited vulnerable people who had previously had to stay indoors for the majority of the time during lockdowns, which offered another element to our therapeutic work. We provided funded sessions and low cost equine facilitated learning sessions for local disabled and disadvantaged children and young people where possible to increase confidence, reduce anxiety focusing on social-emotional benefits.

**Additional details of objectives and activities (Optional information)**

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

**Summary of the main achievements of the charity during the year**

This year was different to other years as we were limited in the activities we were able to provide due to lockdowns and restrictions caused by the Coronavirus pandemic.

Our focus this year included sustainability of our activities during lockdowns. We created interactive online educational horsemanship activities which anyone could access and participate in from home. We provided live learning sessions through social media and offered our participants the opportunity to continue to see and interact with our team and animals from home.

Where we were able to open we adapted activities to operate in the safest way possible and continued to provide funded individual and socially distanced small group equine facilitated learning opportunities in an outdoor environment. Our team adapted to the challenges of working during the pandemic, and selflessly continued to care for the animals and offer therapeutic and learning activities for participants.

We were able to secure funding to improve our outdoor facilities, so when we were able to re-open we could continue to provide therapeutic horsemanship activities with a focus on operating more safely in an outdoor environment.

## Section E Financial review

### Brief statement of the charity's policy on reserves

At the end of the financial year we had a balance of £2545.38 of unrestricted funds which was allocated for operational costs, funding equipment for therapeutic horsemanship sessions and funding therapeutic horsemanship activities.

### Details of any funds materially in deficit

Not applicable

### Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:



- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

## Section F Other optional information

## Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Andrew Mayman	Lynne Wright
Position (eg Secretary, Chair, etc)	Chair	Treasurer
Date	25/02/2022	



## Receipts and payments accounts

For the period from	Period start date 01/05/2020	To	Period end date 30/04/2021
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### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Donations	1,422	-	-	1,422	2,921
Grants	-	42,645	-	42,645	2,471
Refunds	-	-	-	-	306
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>1,422</b>	<b>42,645</b>	<b>-</b>	<b>44,067</b>	<b>5,698</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>1,422</b>	<b>42,645</b>	<b>-</b>	<b>44,067</b>	<b>5,698</b>
<b>A3 Payments</b>					
Therapeutic Sessions	213	-	-	213	545
Rent	-	2,835	-	2,835	-
Insurance	-	1,810	-	1,810	-
Equipment	243	-	-	243	799
Website	30	-	-	30	38
Operational costs	-	1	-	-	2,744

Administration	-	-	-	-	1,262
Mainenance	-	-	-	-	2,160
Events	-	-	-	-	813
<b>Sub total</b>	<b>486</b>	<b>4,645</b>	<b>-</b>	<b>5,131</b>	<b>8,361</b>
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	
	-	-	-	-	
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>486</b>	<b>4,645</b>	<b>-</b>	<b>5,131</b>	<b>8,361</b>
<b>Net of receipts/(payments)</b>	<b>936</b>	<b>38,000</b>	<b>-</b>	<b>38,936</b>	<b>- 2,663</b>
<b>A5 Transfers between funds</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>1,609</b>	<b>-</b>	<b>-</b>	<b>1,609</b>	<b>4,272</b>
<b>Cash funds this year end</b>	<b>2,545</b>	<b>38,000</b>	<b>-</b>	<b>40,545</b>	<b>1,609</b>

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Santander Bank Account	2,545	38,000	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	<b>2,545</b>	<b>38,000</b>	<b>-</b>
	(agree balances with receipts and payments account(s))	OK	OK	OK

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B3 Investment assets</b>			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B4 Assets retained for the</b>	Round Pen		-	-



**charity's own use**

Horse		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

**B5 Liabilities**

Details	Fund to which liability relates	Amount due (optional)	When due (optional)
		-	
		-	
		-	
		-	
		-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	Andrew Mayman	25/02/2022
	Lynne Wright	25/02/2022



CHARITY COM  
FOR ENGLAND

**Independent  
examiner's  
report on  
the  
accounts**

**Report to the  
trustees/ members  
of**

The Centaurus Trust

**On accounts for the  
year ended**

30<sup>th</sup> April 2021

**Charity no (if any)**

1133212

**Set out on pages**

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 30 / 04 / 2021.

**Responsibilities  
and basis of report**

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent  
examiner's  
statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

**Signed:**

**Date:**

26/02/22

**Name:**

LEE SHIMWELL

**Relevant professional qualification(s) or body (if any):**

FCA
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**Address:**

ORCHARD HOUSE, BRIDGNORTH ROAD, STOURTON, WEST MIDLANDS, DY7 5BJ



Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

**Give here brief details of any items that the examiner wishes to disclose.**

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