

DEREK STUCKEY CHARITY

England & Wales · Charity number 1133146

Details

Other names THE DEREK STUCKEY CHARITABLE WILL TRUST

Status Registered

Legal form Other

Registered 2009-12-07

Register [View on the Charity Commission register](#)

Contact

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26 Queen Victoria Street
Reading
RG1 1TG

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Activities

Objects: FOR SUCH CHARITABLE PURPOSES AS MY TRUSTEES MAY DETERMINE.

Activities: The charity is a grant making charity. Commencing in 2014, distributions have been made to The Carpenters Company Education Charity, Phoenix Prison Trust, Oxfam, Willink School, British Humanist Association and Lapis Lazuli

Classification

- **How:** Makes Grants To Organisations
- **What:** General Charitable Purposes
- **Who:** Other Charities Or Voluntary Bodies

Geography

- **Area of benefit:** UNDEFINED. IN PRACTICE, NATIONAL
- Throughout England And Wales

Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£29,755	£2,000	-	-
2024-03-31	£14,529	£28,000	-	-
2023-03-31	£4,011	£43,000	-	-
2022-03-31	£21,869	£18,000	-	-
2021-03-31	£21,881	£10,850	-	-

Trustees

Name	Role	Appointed
Cara Downey		2023-08-31
Mills and Reeve Trust Corporation Limited		2024-03-04
RICHARD JORIAN STUCKEY		
Sophie Jasmin Stuckey		2023-08-31

DEREK STUCKEY CHARITY

England & Wales - Charity number 1133146

Accounts

Charity registration number: 1133146

Derek Stuckey Charity

Annual Report and Financial Statements

for the Year Ended 31 March 2025

Derek Stuckey Charity

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Derek Stuckey Charity

Reference and Administrative Details

Trustees	R J Stuckey Ms C Downey Ms S J Stuckey Mills Reeve Corp Ltd
Charity Registration Number	1133146
Principal Office	Victoria House 26 Queen Victoria Street Reading Berkshire RG1 1TG
Independent Examiner	L P Gardner FCA Vale & West Accountancy Services Limited Chartered Accountants Victoria House 26 Queen Victoria Street Reading Berkshire RG1 1TG
Solicitors	Mills & Reeve LLP

Derek Stuckey Charity

Trustees' Report

The trustees present the annual report together with the financial statements of the charity for the year ended 31 March 2025.

Objectives and activities

Objects and aims

The objective of the charity is to administer the charitable trust created by the Will of the late Derek Stuckey.

The charity makes donations to other charitable organisations or for such charitable purposes as the trustees may determine.

Achievements and performance

During the year the trust made charitable donations and grant awards of £2,000 (2024 - 28,000).

Structure, governance and management

Nature of governing document

Derek Stuckey's will dated 21 September 1995 and codicil dated 28 November 1996 (together the "Will") created a charitable trust entitled to a 10% share of the annual trust income of the D R Stuckey Will Trust established by the Will. In the event the D R Stuckey Will Trust is dissolved or wound up, the charitable trustee would also be entitled to 10% of the trust capital, subject to the terms of the Will.

The trustees of the D R Stuckey Will Trust, on advice, established and registered the Derek Stuckey Charity (formerly known as The Derek Stuckey Charitable Will Trust) to recognise the creation of the charitable trust element of the D R Stuckey Will Trust.

The current trustees are Mr Richard Stuckey, Ms Cara Downey, Ms Sophie Stuckey and Mills & Reeve Trust Corporation Limited. The maximum number of trustees is four. The trustees must act unanimously.

Organisational structure

The management of the charity is undertaken by the trustees. Bookkeeping and administration services are delegated to Vale and West Accountancy Services Limited.

Major risks and management of those risks

Fraud and error

The trustees have identified and reviewed the risks to which the charity is exposed and have put in place appropriate controls to provide reasonable assurance against fraud and error.

Derek Stuckey Charity

Trustees' Report (continued)

Statement of Trustees' Responsibilities

The trustees are responsible for preparing the trustees' report and the financial statements in accordance with the United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice) and applicable law and regulations.

The law applicable to charities requires the trustees to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the charity and of the incoming resources and application of resources of the charity for that period. In preparing these financial statements, the trustees are required to:

- select suitable accounting policies and then apply them consistently;
- observe the methods and principles in the Charities SORP;
- make judgements and estimates that are reasonable and prudent;
- state whether applicable accounting standards have been followed, subject to any material departures disclosed and explained in the financial statements; and
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in business.

The trustees are responsible for keeping proper accounting records that disclose with reasonable accuracy at any time the financial position of the charity and enable them to ensure that the financial statements comply with the Charities Act 2011, the Charities (Accounts and Reports) Regulations 2008, and the provisions of the constitution. The trustees are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

The trustees are responsible for the maintenance and integrity of the corporate and financial information included on the charitable company's website. Legislation governing the preparation and dissemination of financial statements may differ from legislation in other jurisdictions.

17/01/2026

The annual report was approved by the trustees of the charity on and signed on its behalf by:



R J Stuckey
Trustee

Derek Stuckey Charity

Independent Examiner's Report to the trustees of Derek Stuckey Charity

I report to the trustees on my examination of the accounts of Derek Stuckey Charity for the year ended 31 March 2025.

Responsibilities and basis of report

As the charity trustees of Derek Stuckey Charity you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the Derek Stuckey Charity's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of Derek Stuckey Charity as required by section 130 of the Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the accounting requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair view' which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



L P Gardner FCA
Vale & West Accountancy Services Limited

Chartered Accountants
Victoria House
26 Queen Victoria Street
Reading
Berkshire
RG1 1TG

19/01/2026
Date:.....

Derek Stuckey Charity

Statement of Financial Activities for the Year Ended 31 March 2025

	Note	Unrestricted funds £	Total 2025 £
Income and Endowments from:			
Donations and legacies		29,755	29,755
Total income		<u>29,755</u>	<u>29,755</u>
Expenditure on:			
Charitable activities		(2,000)	(2,000)
Total expenditure		<u>(2,000)</u>	<u>(2,000)</u>
Net income		<u>27,755</u>	<u>27,755</u>
Net movement in funds		27,755	27,755
Reconciliation of funds			
Total funds brought forward		<u>(21,328)</u>	<u>(21,328)</u>
Total funds carried forward	9	<u><u>6,427</u></u>	<u><u>6,427</u></u>
	Note	Unrestricted funds £	Total 2024 £
Income and Endowments from:			
Donations and legacies		14,529	14,529
Total income		<u>14,529</u>	<u>14,529</u>
Expenditure on:			
Charitable activities		(28,000)	(28,000)
Total expenditure		<u>(28,000)</u>	<u>(28,000)</u>
Net expenditure		<u>(13,471)</u>	<u>(13,471)</u>
Net movement in funds		(13,471)	(13,471)
Reconciliation of funds			
Total funds brought forward		<u>(7,857)</u>	<u>(7,857)</u>
Total funds carried forward	9	<u><u>(21,328)</u></u>	<u><u>(21,328)</u></u>

All of the charity's activities derive from continuing operations during the above two periods.
The funds breakdown for 2024 is shown in note 9.

Derek Stuckey Charity
(Registration number: 1133146)
Balance Sheet as at 31 March 2025

	Note	31 March 2025 £	31 March 2024 £
Current assets			
Debtors	7	6,427	-
Creditors: Amounts falling due within one year	8	<u>-</u>	<u>(21,328)</u>
Net assets/(liabilities)		<u>6,427</u>	<u>(21,328)</u>
Funds of the charity:			
Unrestricted income funds			
Unrestricted funds		<u>6,427</u>	<u>(21,328)</u>
Total funds	9	<u>6,427</u>	<u>(21,328)</u>

The financial statements on pages 5 to 10 were approved by the trustees, and authorised for issue on 17/01/2026... and signed on their behalf by:



R J Stuckey
Trustee

Derek Stuckey Charity

Notes to the Financial Statements for the Year Ended 31 March 2025

1 Accounting policies

Statement of compliance

The financial statements have been prepared in accordance with the second edition of the Charities Statement of Recommended Practice issued in October 2019, the Financial Reporting Standard applicable in the United Kingdom and Republic of Ireland (FRS 102) and the Charities Act 2011.

Basis of preparation

Derek Stuckey Charity meets the definition of a public benefit entity under FRS 102. The accounts (financial statements) have been prepared under the historical cost convention with items recognised at cost or transaction value unless otherwise stated in the relevant note(s) to these accounts.

Going concern

The charity is funded by the D R Stuckey Will Trust whose trustees have indicated they will continue to support the charitable objective. The trustees are therefore satisfied the charity will have sufficient funding continue operation for the foreseeable future and accordingly, have prepared accounts on a going concern basis.

Income and endowments

Voluntary income including donations, gifts, legacies and grants that provide core funding or are of a general nature is recognised when the charity has entitlement to the income, it is probable that the income will be received and the amount can be measured with sufficient reliability.

Expenditure

All expenditure is recognised once there is a legal or constructive obligation to that expenditure, it is probable settlement is required and the amount can be measured reliably. All costs are allocated to the applicable expenditure heading that aggregate similar costs to that category. Where costs cannot be directly attributed to particular headings they have been allocated on a basis consistent with the use of resources, with central staff costs allocated on the basis of time spent, and depreciation charges allocated on the portion of the asset's use. Other support costs are allocated based on the spread of staff costs.

Charitable activities

Charitable expenditure comprises those costs incurred by the charity in the delivery of its activities and services for its beneficiaries. It includes both costs that can be allocated directly to such activities and those costs of an indirect nature necessary to support them.

Grant provisions

Provisions for grants are made when the intention to make a grant has been communicated to the recipient but there is uncertainty about either the timing of the grant or the amount of grant payable.

Taxation

The charity is considered to pass the tests set out in Paragraph 1 Schedule 6 of the Finance Act 2010 and therefore it meets the definition of a charitable company for UK corporation tax purposes. Accordingly, the charity is potentially exempt from taxation in respect of income or capital gains received within categories covered by Chapter 3 Part 11 of the Corporation Tax Act 2010 or Section 256 of the Taxation of Chargeable Gains Act 1992, to the extent that such income or gains are applied exclusively to charitable purposes.

Derek Stuckey Charity

Notes to the Financial Statements for the Year Ended 31 March 2025 (continued)

Fund structure

Unrestricted income funds are general funds that are available for use at the trustees discretion in furtherance of the objectives of the charity.

Financial instruments

The charity recognises financial assets and liabilities when it enters into the related contractual arrangements.

Classification

Financial liabilities and equity instruments are classified based on the substance of the contractual terms. Equity instruments represent a residual interest in the charity's assets after deducting all liabilities.

Recognition and measurement

Financial assets and liabilities are initially measured at their transaction price, including any transaction costs. If the arrangement involves financing, the amount is measured at the present value of future payments discounted at a market rate of interest.

Financial assets and liabilities are only offset when there is a legally enforceable right to do so and the charity intends to settle on a net basis.

Financial assets are removed from the balance sheet when the rights to cash flows expire, are settled, or substantially all risks and rewards are transferred.

Financial liabilities are removed when the obligation is discharged, cancelled, or expires.

Financial liabilities are derecognised only when the obligation specified in the contract is discharged, cancelled or expires.

2 Income from donations and legacies

Legacy income relates to the charity's entitlement to 10% share of annual income from the D R Stuckey Will Trust.

3 Expenditure on charitable activities

	Total 2025	Total 2024
	£	£
Grant funding of activities	<u>2,000</u>	<u>28,000</u>

Derek Stuckey Charity

Notes to the Financial Statements for the Year Ended 31 March 2025 (continued)

4 Grant-making

Analysis of grants

	Grants to institutions	
	31 March 2025 £	31 March 2024 £
Analysis		
Donations	<u>2,000</u>	<u>28,000</u>

The support costs associated with grant-making are £Nil (31 March 2024 - £Nil).

Below are details of material grants made to institutions.

Name of institution	2025 £	2024 £
Oxfam	400	5,600
Willink School Charitable Trust	400	5,600
Prison Phoenix Trust CIO	400	5,600
Hampstead Garden Opera	200	2,600
NEMA Foundation	-	3,000
Un Food Prog	200	-
Carpenters Company Charitable Trust	<u>400</u>	<u>5,600</u>
	<u>2,000</u>	<u>28,000</u>

5 Trustees remuneration and expenses

No trustees, nor any persons connected with them, have received any remuneration from the charity during the year.

No trustees have received any reimbursed expenses or any other benefits from the charity during the year.

6 Taxation

The charity is a registered charity and is therefore exempt from taxation.

7 Debtors

	31 March
	2025
	£
Other debtors	<u>6,427</u>

Derek Stuckey Charity

Notes to the Financial Statements for the Year Ended 31 March 2025 (continued)

8 Creditors: amounts falling due within one year

	31 March 2025	31 March 2024
	£	£
Other creditors	<u>-</u>	<u>21,328</u>

9 Funds

	Balance at 1 April 2024	Incoming resources	Resources expended	Balance at 31 March 2025
	£	£	£	£
Unrestricted funds				
General	<u>(21,328)</u>	<u>29,755</u>	<u>(2,000)</u>	<u>6,427</u>

	Balance at 1 April 2023	Incoming resources	Resources expended	Balance at 31 March 2024
	£	£	£	£
Unrestricted funds				
General	<u>(7,857)</u>	<u>14,529</u>	<u>(28,000)</u>	<u>(21,328)</u>

10 Analysis of net assets between funds

	Unrestricted funds General	Total funds at 31 March 2025
	£	£
Current assets	<u>6,427</u>	<u>6,427</u>
	Unrestricted funds General	Total funds at 31 March 2024
	£	£
Current liabilities	<u>(21,328)</u>	<u>(21,328)</u>

11 Related party transactions

During the year the charity made the following related party transactions:

D R Stuckey Will Trust

Income is derived via a legacy from the D R Stuckey Will Trust, whose trustees control the charity

At the balance sheet date the amount due from D R Stuckey Will Trust was £6,427 (2024 - £21,328 due to).