

THE JOYNER CHARITABLE TRUST

England & Wales · Charity number 1132211

Details

Status Registered

Legal form Trust

Registered 2009-10-20

Register [View on the Charity Commission register](#)

Contact

Address 10 Eastgate Gardens
Guildford
Guildford
Guildford
Surrey
GU1 4AZ

Phone 07799443703

Activities

Objects: TO ADVANCE SUCH EXCLUSIVELY CHARITABLE PURPOSES FOR THE PUBLIC BENEFIT ACCORDING TO THE LAWS OF ENGLAND AND WALES AS THE TRUSTEES SHALL DECIDE

Activities: gives grants via Surrey Community Foundation to local charities mainly for people with disabilities, and one-off donations to a few selected charities

Classification

- **How:** Makes Grants To Individuals, Makes Grants To Organisations
- **What:** General Charitable Purposes, Education/training, Arts/culture/heritage/science
- **Who:** Children/young People, Elderly/old People, People With Disabilities, Other Charities Or Voluntary Bodies

Geography

- **Area of benefit:** UNDEFINED. IN PRACTICE, NATIONAL
- Throughout England And Wales

Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31		£12	£0	-
2024-03-31		£15	£5,000	-
2023-03-31		£21	£0	-
2022-03-31		£0	£0	-
2021-03-31		£25,001	£25,000	-

Trustees

Name	Role	Appointed
CATHERINE JUNE JOYNER-SMITH C.Q.S.W		
DR CLIVE JOHN JOYNER PHD		
JENNIFER PECK		2019-01-24
JOYCE SYLVIA JESSIE JOYNER		

THE JOYNER CHARITABLE TRUST

England & Wales - Charity number 1132211

Accounts

JOYNER CHARITABLE TRUST
Trustees' Annual Report
April 2020 - March 2021

Trustees : Kenneth Joyner
Joyce Joyner
Jennifer Peck
Catherine Smith
Clive Joyner

Office Address 10 Eastgate Gardens, Guildford GU1 4AZ

Charity Number 1132211

Report for the Year ended March 2021

The Trustees present their annual report and financial statement of the Joyner Charitable Trust, which have been prepared in accordance with our charity's accounting policy and in compliance with the charity's Trust Deed.

The Joyner Charitable Trust is registered with The Charity Commission, number 1132211, and is constituted under a Declaration of Trust, dated 31st August 2007

The Trust was established with an initial balance of £250,000, to be a gesture from the Joyner Family to make a difference to small charities who seek to support local people in need. The Trust does not actively fundraise, and until this current year, sought to continue the charitable work through the careful stewardship of the original resources. When these initial funds were exhausted in grant making, additional funds were donated in October 2018 from Worldwide Estates Ltd. This year Kenneth Joyner made an additional donation of £25,000.

The trustees are all members of the Joyner Family, with life-time appointments. All Trustees give of their time freely and receive no remuneration.

The Trustees are in regular contact, but formalise their commitments at least twice a year. These meetings are to agree broad strategies, consider grant applications made via Surrey Community Foundation, discuss any other current appeals or charitable opportunities, give financial updates and agree any additional funding requests to make to the donor. Minutes are kept.

The Surrey Community Foundation uses the name 'Hamilton Fund' for Joyner Charitable Trust donations, to ensure anonymity for the Joyner family.

Risk Management

Financial risks are small, other than the national economy, as the charity has no investments.

Most of the grant making is via Surrey Community Foundation who make thorough investigation of applicants and require reporting back of outcomes. Reviews and studies are provided for each grant met, thus ensuring that the Joyner Charitable Trust enables public benefit. Occasional additional grants have been made to well established organisations, though none have been awarded in this current year.

Objectives and activities for the public benefit

The Joyner Charitable Trust uses its funds to further the work of small charities that support disadvantaged or disabled children or adults; and to support heritage, cultural or educational projects. Occasionally the Trustees will agree to make donations to charities beyond this remit e.g. Disasters Emergency Committee.

Financial review

Current and Direct Reserve bank accounts in the name of Joyner Charitable Trust with NatWest Bank are managed by one Trustee.

The Annual Return and the Annual Report to the Charity Commission is the responsibility of a different Trustee.

Accounting records are maintained by both the above.

At the start of the year April 2020, the current account held £124.66 and the direct reserve account held £4839.54

A funding donation of £25,000 was given by Kenneth Joyner on 25/6/20.

Joyner Charitable Trust applied to HMRC for Gift Aid status, but delays at HMRC prevented recognition before year end.

£25,000 was transferred to Surrey Community Foundation to issue grants from the Hamilton Fund on 25/6/20

Total given in grants from Hamilton Fund: £38,728

Date	Applicant	Amount	Note
01/04/2020	Harry's Hydrocephalus Awareness Trust	£7,000.00	Funding towards a salary for a part time role in a charity that helps children with a brain condition, based in Surrey.
01/04/2020	White Lodge Centre	£499.00	Funding towards the purchasing of equipment for a charity that teaches carers best practice in manual handling patients.
01/04/2020	LinkAble Woking Ltd	£3,000.00	LinkAble Core Costs - a charity to help those with learning disabilities
01/04/2020	Field Lane Foundation	£5,000.00	Funding towards the purchase of a shade sail which will be in a sensory garden, for a charity that offers accommodation and independence to those with disabilities.
20/07/2020	White Lodge Centre	£5,000.00	Funding toward the essential running costs of a centre, based in Runnymede, that offers various types of therapy and services to children and young people with cerebral palsy.
20/07/2020	Sight for Surrey	£1,500.00	Funding toward access to benefits through an organisation, based in Leatherhead, that offers their services and expertise to people with hearing or sight impairments.
26/10/2020	Head2Head Theatre	£7,410.00	Family Holiday Activities & Pantomime Programme for Children with Special Needs
13/01/2021	Walton Leigh School PTA	£5,000.00	The project will create an outdoor sensory play area for students at Walton Leigh School who have profound and multiple disabilities.
13/01/2021	React	£4,319.00	Provision of essential equipment for four terminally ill children in Surrey.

At the end of the year 31st March 2021, the current account held £123.96
and the direct reserve account held £4841.51

Current account; Direct reserve and Summary						
Current Account				Sum	Balance	from/ to
Date						
25/06/2020	BAC	'JOYNER K AND J , DON.		25000.00	25124.66	Donation from Kenneth Joyner
25/06/2020	DPC	'SURREY COMMUNITY F		-25000.00	124.66	Surrey Community Foundation (30)
31/07/2020	CHG	'03JUL A/ C 65203887		-0.70	123.96	Bank charge
Direct Reserve						
31/03/2020	INT	'31MAR-GRS 65204263		0.85	4839.54	Interest
30/04/2020	INT	'30APR GRS 65204263		0.80	4840.34	Interest
29/05/2020	INT	'29MAY GRS 65204263		0.77	4841.11	Interest
30/06/2020	INT	'30JUN-GRS 65204263		0.04	4841.15	Interest
31/07/2020	INT	'31JUL GRS 65204263		0.04	4841.19	Interest
28/08/2020	INT	'28AUG GRS 65204263		0.04	4841.23	Interest
30/09/2020	INT	'30SEP-GRS 65204263		0.04	4841.27	Interest
30/10/2020	INT	'30OCT GRS 65204263		0.04	4841.31	Interest
30/11/2020	INT	'30NOV GRS 65204263		0.04	4841.35	Interest
31/12/2020	INT	'31DEC-GRS 65204263		0.04	4841.39	Interest
29/01/2021	INT	'29JAN GRS 65204263		0.04	4841.43	Interest
26/02/2021	INT	'26FEB GRS 65204263		0.04	4841.47	Interest
31/03/2021	INT	'31MAR-GRS 65204263		0.04	4841.51	Interest
Summary						
		Year 2020/ 21:				
		Donations received		25000.00	(KJ)	
		Bank interest		1.97		
		Donations made		25000.00	(SCF 30)	
		Bank charges		0.70		
		Bank charges have ceased				
		No further transactions as at 18.01.21.				



Receipts and payments accounts

For the period from	01.04.2020.	To	31.03.2021.
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations received	25,000	-	-	25,000	30,000
Bank account interest	2	-	-	2	10
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	25,002	-	-	25,002	30,010
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	25,002	-	-	25,002	30,010
A3 Payments					
Donations made	25,000	-	-	25,000	30,000
Bank charges	1	-	-	1	60
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	25,001	-	-	25,001	30,060
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	25,001	-	-	25,001	30,060
Net of receipts/(payments)	1	-	-	1	50
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	4,964	-	-	4,964	5,014
Cash funds this year end	4,965	-	-	4,965	4,964

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bank current account	124	-	-
	Bank deposit account	4,842	-	-
		-	-	-
	Total cash funds	4,965	-	-

	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
<i>C. J. Joyner</i>	C. J. JOYNER	19/08/2022



Section A

Independent Examiner's Report

**Report to the trustees/
members of**

Charity Name
THE JOYNER CHARITABLE TRUST

**On accounts for the year
ended**

31/03/2021

**Charity no
(if any)**

1132211

Set out on pages

1 and 2

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/03/2021

**Responsibilities and
basis of report**

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

[The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of [insert name of applicable listed body]]. *Delete [] if not applicable.*

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below *) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed:

Date:

Name:

**Relevant professional
qualification(s) or body**

(if any):

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Address:

DAVIS BURTON SELLEK 'THE GALLERIES'
CHARTERS ROAD, SUNNINGDALE, ASCOT,
BERKSHIRE, SL5 9QJ

Section B

Disclosure

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

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