

Trustees Annual report for the year ended 31 December 2024. As a registered charity the Trustees have to report each year to the Charity Commission on the activities of the charity.

The trustees for the purpose of the Charity Commission of the Ecclesiastical Parish of Swinton and Pendlebury (charity registration number 1131913) are the members of the Parochial Church Council.

The parish of Swinton and Pendlebury is a large urban parish in the north-west district of the area covered by Salford City Council (and the city council's Civic Centre lies within the parish, centred on Swinton Town Hall). It lies astride the A6, the M60/M62, and the Manchester-Atherton-Wigan railway line. The population of the parish is about 25,000. The population of Salford is currently expected to grow steadily over the next ten years and there are plans for significant housing development within the parish and when we know whether some or all of these will go forward we will have to consider our response in terms of mission and ministry. The parish is served by three churches, the parish church of Saint Peter, and the district churches of All Saints and Saint Augustine. The church of Saint Augustine is a Grade One listed building and the church of Saint Peter is Grade Two *. There is a parish hall, the Fletcher Hall, and the parish owns three units of housing, the curate's house at 46 Townsend Road, a property left to the parish at 86 Eccles Road, and The Gatehouse at Saint Augustine's (also listed). All three are rented at present. The work of three Church of England primary schools : one aided, one maintained school, and one which is part of a multi-academy trust is part of the parish's ministry and mission.

Numbers at worship continued to recover from the effects of the pandemic during 2024, with strong attendance both at Easter and also at Christmas, where the current closure of the main building at Salford Cathedral led to us being asked to host some extra carol services, which were well-attended.

Financially, 2024 saw us able to pay our parochial apportionment (of £73,079.94) to the diocese for the year in full. Summer and Christmas Fairs were more or less back to normal and made a significant contribution to our financial stability. We also saw other fund-raising activity, Our fee income from marriages and funerals dropped and we think the Church of England may have raised statutory fees beyond what the market will stand. This fall in fee income has happened in many other parishes as well, and is plain to see from the diocesan accounts as well (because a proportion of statutory fee income goes to the diocese). We ended the year with a welcome slight surplus after slight deficits in 2023 and 2022. We held our last stewardship campaign in 2016 and before COVID we noted that we would soon need to be thinking about our next campaign. Obviously it would not have been appropriate to hold such a campaign in 2020, 2021, or 2022. But we are now beginning to plan for such a campaign, although the timing of this needs to be determined and may be affected by the timing of stipendiary clergy retirements. We are very grateful to all who support our parish financially, especially those who do so regularly by forms of planned giving. We endeavour to make full use of Gift Aid, making

regular claims, and with Gift Aid envelopes available in each church. Each church has its own Gift Aid secretary and makes its own Gift Aid claims and our churches have also been benefiting from the Gift Aid on Small Donations scheme (GASD). We have also started to use contactless machines for donations, payments at concerts and fund-raising events, and payment of parochial fees. The next step will be to site install a contactless machine in Saint Peter's Church but we need to provide the necessary sockets and pedestal.

An initial listing and counting of our volunteers would start with the 305 people whose names are on the parochial church electoral roll. Very many people volunteer to aid our activities each year in a variety of ways, including help with fund-raising, with visiting and pastoral care, with a variety of ministries in our prayer and worship, with hospitality, with the maintenance of the fabric of our churches, with our children's activities, as foundation governors at the schools, and with publicity. Our participation in Heritage Open Days each year is dependent on volunteers assisting our limited stipendiary team. We host a busy food distribution hub for The Bread and Butter Thing charity, and apart from the member of staff from the charity who attends each week, this is staffed by volunteers mostly from our congregations. And, of course, those who come and participate in our prayer and worship are overwhelmingly there as volunteers.

The trustees believe that by promoting the work of this parish they help to promote the whole mission of the church and that in so doing they provide a public benefit by providing facilities for public worship, prayer, pastoral care and spiritual, moral, and intellectual development, both for its regular worshippers and for anyone who wishes to benefit from what the church offers, and by promoting Christian values and service (such as emergency food support and literacy support and The Bread and Butter Thing hub and our "place of welcome") in the community to the benefit of individuals and society as a whole. More information on these benefits is clear, we think, throughout this report.

The trustees consider the following to be connected charities:

1. Saint Augustine's Restoration and Development Trust, for "the restoration, repair, renewal, improvement and maintenance of the fabric of the Church of Saint Augustine Pendlebury" (regd charity no. 1011150)
2. Church of Saint Peter, Swinton, Restoration and Development Trust, for the restoration, repair or renewal, maintenance and improvement" of Saint Peter's Church, Swinton (regd charity no. 514938).

Grants are, on occasion, paid to these connected charities and other charitable projects which appear to the Parochial Church Council to support the furtherance of the parish's charitable objects.

The trustees confirm that the major risks to which the operation of the parish is exposed have been reviewed and that systems and procedures have been established to manage those risks. We endeavour to continue to examine major strategic, financial, and operational risks which

the charity faces and confirm that systems have been and will be implemented to enable the necessary steps to be taken to lessen these risks.

The Parish of Swinton & Pendlebury

End of Year Financial Statements

Year ending 31 December 2024

Approved by the Parochial Church Council at its Meeting on 1 April 2025

and signed on behalf of the PCC by:

Fr J P Sheehy

PCC Chairman

Mr J Walk

PCC Secretary

Statement of Financial Activities

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Prior year total funds
Income and endowments from:					
Donations and legacies	131,677.34	5,886.95	—	137,564.29	81,219.80
Income from charitable activities	4,475.10	—	—	4,475.10	3,931.00
Other trading activities	44,373.88	—	—	44,373.88	37,923.53
Investments	30,577.12	737.10	—	31,314.22	27,146.04
Other income	—	—	—	—	—
Total income	211,103.44	6,624.05	—	217,727.49	150,220.37
Expenditure on:					
Raising funds	219.84	—	—	219.84	306.50
Expenditure on charitable activities	213,039.19	—	—	213,039.19	159,740.66
Total expenditure	213,259.03	—	—	213,259.03	160,047.16
Gains / losses on investment assets	—	607.05	—	607.05	1,609.67
Net income / (expenditure) resources before transfer	(2,155.59)	7,231.10	—	5,075.51	(8,217.12)
Transfers					
Gross transfers between funds - in	22,061.47	—	—	22,061.47	16,988.63
Gross transfers between funds - out	(20,601.47)	(1,460.00)	—	(22,061.47)	(16,988.63)
Other recognised gains / losses					
Gains on revaluation, fixed assets, charity's own use	—	—	—	—	—
Net movement in funds	(695.59)	5,771.10	—	5,075.51	(8,217.12)
Total funds brought forward	865,951.60	47,622.37	—	913,573.97	921,791.09
Total funds carried forward	865,256.01	53,393.47	—	918,649.48	913,573.97
Represented by					
Unrestricted					
General fund	790,350.47	—	—	790,350.47	790,071.87
Designated					
AS Fabric Fund	27,597.45	—	—	27,597.45	25,005.41
All Saints	15,723.90	—	—	15,723.90	17,065.23
Fletcher Hall	(27,221.24)	—	—	(27,221.24)	(25,327.47)
Fletcher Hall Bar	868.42	—	—	868.42	626.08
SA Graveyard	1,555.03	—	—	1,555.03	1,450.03
SP DCC Missions	15,342.06	—	—	15,342.06	13,507.74
St Augustines	(44,629.49)	—	—	(44,629.49)	(34,441.07)
St Peters	85,669.41	—	—	85,669.41	77,993.78
Young Communicants	—	—	—	—	—
Restricted					
Agency collection	—	(955.88)	—	(955.88)	(955.88)
CBF Educ1 Educational	—	9,005.94	—	9,005.94	9,925.94
CCLA 71803 PCC Investment Fund 1012F	—	10,522.41	—	10,522.41	10,214.05
CCLA 72004 St Augustines Investment Fund 1093D	—	11,022.32	—	11,022.32	11,022.32
CCLA 83002 St Peters Investment Fund 1255S	—	12,965.59	—	12,965.59	12,675.47
CCLA 83010 Parish Hall 1299F	—	292.28	—	292.28	283.71
SA Maintenance Reserve	—	1,128.86	—	1,128.86	1,077.78
SP Maintenance Reserve	—	7,637.59	—	7,637.59	1,684.94
Young Communicants Reserve	—	1,774.36	—	1,774.36	1,694.04

Balance sheet

	Total funds	Prior year funds
Fixed assets		
Tangible assets	785,860.78	785,860.78
Investments	34,802.60	34,195.55
	820,663.38	820,056.33
Current assets		
Stocks and work in progress	307.40	307.40
Cash at bank and in hand	99,575.61	94,029.79
	99,883.01	94,337.19
Liabilities		
Creditors: Amounts falling due in one year	1,896.91	819.55
	1,896.91	819.55
Net current assets less current liabilities	97,986.10	93,517.64
Total assets less current liabilities	918,649.48	913,573.97
Total net assets less liabilities	918,649.48	913,573.97
Represented by		
Unrestricted		
General fund	790,350.47	790,071.87
Designated		
Fletcher Hall Bar	868.42	626.08
St Peters	85,669.41	77,993.78
All Saints	15,723.90	17,065.23
St Augustines	(44,629.49)	(34,441.07)
Fletcher Hall	(27,221.24)	(25,327.47)
AS Fabric Fund	27,597.45	25,005.41
SP DCC Missions	15,342.06	13,507.74
SA Graveyard	1,555.03	1,450.03
Young Communicants	—	—
Restricted		
CCLA 71803 PCC Investment Fund 1012F	10,522.41	10,214.05
CCLA 83010 Parish Hall 1299F	292.28	283.71
CCLA 72004 St Augustines Investment Fund 1093D	11,022.32	11,022.32
CCLA 83002 St Peters Investment Fund 1255S	12,965.59	12,675.47
SA Maintenance Reserve	1,128.86	1,077.78
SP Maintenance Reserve	7,637.59	1,684.94
Young Communicants Reserve	1,774.36	1,694.04
CBF Educ1 Educational	9,005.94	9,925.94
Agency collection	(955.88)	(955.88)
Funds of the church	918,649.48	913,573.97

Statement of assets and liabilities

	General	Designated	Restricted	Endowment	This year	Last year
Fixed assets - Investments						
CBF Investments -	—	—	34,802.60	—	34,802.60	34,195.55
Totals	—	—	34,802.60	—	34,802.60	34,195.55
Fixed assets - Tangible assets						

Office Computers -	860.78	—	—	—	860.78	860.78
46 Townsend Road -	170,000.00	—	—	—	170,000.00	170,000.00
St Augustines Gatehouse -	100,000.00	—	—	—	100,000.00	100,000.00
86 Eccles Road -	140,000.00	—	—	—	140,000.00	140,000.00
Fletcher Hall -	375,000.00	—	—	—	375,000.00	375,000.00
Totals	785,860.78	—	—	—	785,860.78	785,860.78
Current assets - Cash at bank and in hand						
PCC Bank current account -	(97,279.89)	109,598.99	7,568.34	—	19,887.44	20,425.68
Bank holding account -	94,398.73	(80,306.85)	102.95	—	14,194.83	9,603.55
AS DCC Account -	—	(450.00)	450.00	—	—	—
AS Fabric Fund -	—	26,957.14	—	—	26,957.14	24,365.10
St Augustines DCC -	—	(44.00)	44.00	—	—	78.00
Fletcher Hall -	—	16,774.60	—	—	16,774.60	17,649.55
Fletcher Hall Bar -	—	982.38	—	—	982.38	772.96
SP Wedding Account -	53.09	955.88	(656.33)	—	352.64	299.55
CCLA (CBF) Educ1 deposit account -	7,317.76	—	12,978.82	—	20,296.58	20,705.40
Cash in hand -	—	130.00	—	—	130.00	130.00
Totals	4,489.69	74,598.14	20,487.78	—	99,575.61	94,029.79
Current assets - Stocks and work in progress						
Fletcher Hall Bar Stock -	—	307.40	—	—	307.40	307.40
Totals	—	307.40	—	—	307.40	307.40
Liabilities - Agency accounts						
Agency collections -	—	—	1,896.91	—	1,896.91	819.55
Totals	—	—	1,896.91	—	1,896.91	819.55
Grand total	790,350.47	74,905.54	53,393.47	—	918,649.48	913,573.97

Fund movement by type

	Opening	Incoming	Outgoing	Transfers	Gains/losses	Journals	Closing
CCLA-PCC - CCLA 71803 PCC Inves							
Restricted	10,214.05	—	—	—	308.36	—	10,522.41
Sub-total for CCLA-PCC	10,214.05	—	—	—	308.36	—	10,522.41
CCLA-PH - CCLA 83010 Parish Ha							
Restricted	283.71	—	—	—	8.57	—	292.28
Sub-total for CCLA-PH	283.71	—	—	—	8.57	—	292.28
CCLA-SA - CCLA 72004 St August							
Restricted	11,022.32	—	—	—	—	—	11,022.32
Sub-total for CCLA-SA	11,022.32	—	—	—	—	—	11,022.32
CCLA-SP - CCLA 83002 St Peters							
Restricted	12,675.47	—	—	—	290.12	—	12,965.59
Sub-total for CCLA-SP	12,675.47	—	—	—	290.12	—	12,965.59
Ge-FHBar - Fletcher Hall Bar							
Designated	626.08	741.06	515.84	17.12	—	—	868.42
Sub-total for Ge-FHBar	626.08	741.06	515.84	17.12	—	—	868.42
General - General fund							
Unrestricted	790,071.87	30,104.14	34,127.73	4,302.19	—	—	790,350.47
Sub-total for General	790,071.87	30,104.14	34,127.73	4,302.19	—	—	790,350.47
Ga-SP - St Peters							
Designated	77,993.78	120,982.20	108,690.51	(4,616.06)	—	—	85,669.41
Sub-total for Ga-SP	77,993.78	120,982.20	108,690.51	(4,616.06)	—	—	85,669.41
Gb-AS - All Saints							
Designated	17,065.23	21,928.58	22,338.69	(931.22)	—	—	15,723.90
Sub-total for Gb-AS	17,065.23	21,928.58	22,338.69	(931.22)	—	—	15,723.90
Gc-SA - St Augustines							
Designated	(34,441.07)	11,797.09	21,379.16	(606.35)	—	—	(44,629.49)
Sub-total for Gc-SA	(34,441.07)	11,797.09	21,379.16	(606.35)	—	—	(44,629.49)
Gd-FH - Fletcher Hall							
Designated	(25,327.47)	22,853.33	26,207.10	1,460.00	—	—	(27,221.24)

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	Sub-total for Gd-FH	(25,327.47)	22,853.33	26,207.10	1,460.00	—	(27,221.24)
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ASFF - AS Fabric Fund							
Designated		25,005.41	2,592.04	—	—	—	27,597.45
	Sub-total for ASFF	25,005.41	2,592.04	—	—	—	27,597.45
SPMiss - SP DCC Missions							
Designated		13,507.74	—	—	1,834.32	—	15,342.06
	Sub-total for SPMiss	13,507.74	—	—	1,834.32	—	15,342.06
SAGrave - SA Graveyard							
Designated		1,450.03	105.00	—	—	—	1,555.03
	Sub-total for SAGrave	1,450.03	105.00	—	—	—	1,555.03
YComm - Young Communicants							
Designated		—	—	—	—	—	—
	Sub-total for YComm	—	—	—	—	—	—
SAMainRes - SA Maintenance Reser							
Restricted		1,077.78	51.08	—	—	—	1,128.86
	Sub-total for SAMainRes	1,077.78	51.08	—	—	—	1,128.86
SPMainRes - SP Maintenance Reser							
Restricted		1,684.94	5,952.65	—	—	—	7,637.59
	Sub-total for SPMainRes	1,684.94	5,952.65	—	—	—	7,637.59
YCRes - Young Communicants R							
Restricted		1,694.04	80.32	—	—	—	1,774.36
	Sub-total for YCRes	1,694.04	80.32	—	—	—	1,774.36
Education - CBF Educ1 Educationa							
Restricted		9,925.94	540.00	—	(1,460.00)	—	9,005.94
	Sub-total for Education	9,925.94	540.00	—	(1,460.00)	—	9,005.94
	Grand total	914,529.85	217,727.49	213,259.03	—	607.05	919,605.36

Analysis of income and expenditure

	Unrestricted	Designated	Restricted	Endowment	Total	
					This year	Last year

INCOME AND ENDOWMENTS

Donations and legacies

0101 - Monthly standing orders	—	26,794.00	—	—	26,794.00	27,479.00
0102 - S/O Non Gift Aid Bank	—	474.00	—	—	474.00	504.00
0110 - Gift Aid - Planned Giving Envelopes	—	16,906.13	—	—	16,906.13	16,197.10

0201 - Other planned giving - non gift aided	—	—	—	—	—	30.00
0250 - One Off Gift Aid Envelopes	—	6,047.70	—	—	6,047.70	6,463.66
0301 - Loose plate collections	—	7,297.64	—	—	7,297.64	7,502.62
0401 - Regular gift days	—	—	—	—	—	—
0410 - Candle Box	—	1,279.04	—	—	1,279.04	1,547.04
0411 - Lamps - GASDS	—	275.00	—	—	275.00	280.00
0413 - Tea/Coffee Donations	—	752.14	—	—	752.14	711.29
0414 - Flower donations	—	405.00	—	—	405.00	350.00
0415 - Grid Project/Graveyard	—	—	—	—	—	—
0416 - Designated Donations	—	—	—	—	—	52.00
0417 - War Graves Commission	—	105.00	—	—	105.00	80.00
0418 - Misc. Donations GASDS	—	2,059.00	—	—	2,059.00	2,141.18
0501 - One-off Gift Aid gifts	—	—	—	—	—	—
0510 - Gifts of quoted securities	—	—	—	—	—	—
0550 - Sundry Donations - GASDS	—	—	—	—	—	—
0555 - Sundry Donations Non-GASDS	—	56.80	—	—	56.80	479.25
0601 - Tax recoverable on Gift Aid	—	13,677.11	—	—	13,677.11	14,794.56
0611 - Furlough claim	—	—	—	—	—	—
0701 - Legacies	—	23,547.78	5,886.95	—	29,434.73	2,500.00
0801 - Recurring grants	—	—	—	—	—	—
08A1 - Non-recurring one-off grants	—	31,276.00	—	—	31,276.00	—
0901 - Other funds generated	—	725.00	—	—	725.00	108.10
Total	—	131,677.34	5,886.95	—	137,564.29	81,219.80

Income from charitable activities

0450 - Fees due to Parish-Weddings/Baptisms	—	231.18	—	—	231.18	775.00
0451 - Fees due to Parish- Funerals	—	1,590.00	—	—	1,590.00	1,571.00
1210 - Bookstall sales to promote objectives	—	—	—	—	—	—
1230 - Church hall lettings - objectives	—	2,653.92	—	—	2,653.92	1,585.00
Total	—	4,475.10	—	—	4,475.10	3,931.00

Other trading activities

0410A - Candles/Lamps Non-GASDS	—	319.49	—	—	319.49	190.00
0412 - Parish magazine sales	—	—	—	—	—	—
0419 - Misc. Donations Non-GASDS	799.15	6,232.35	—	—	7,031.50	2,549.04
0420 - 100 club subscriptions	—	2,336.00	—	—	2,336.00	1,783.00
0421 - Summer Fair	—	1,012.39	—	—	1,012.39	3,255.69
0422 - Christmass Fair	—	7,335.92	—	—	7,335.92	7,022.02
0423 - Quiz	—	—	—	—	—	—
0424 - Harvest Social	—	—	—	—	—	—
0425 - Fetes, Bazaars, other fund raising	—	2,784.52	—	—	2,784.52	3,024.15
0426 - Coffee Days	—	—	—	—	—	—
1220 - Bookstall sales - fund raising	—	—	—	—	—	—
1240 - Fletcher Hall casual lettings - fund rai	—	12,076.50	—	—	12,076.50	9,693.04
1241 - F/Hall lettings- Zumba	—	1,356.50	—	—	1,356.50	1,480.50
1242 - F/Hall lettings- Red Tiger	—	987.00	—	—	987.00	1,029.00
1243 - F/Hall lettings- Swinton History	—	320.00	—	—	320.00	180.00
1244 - F/Hall lettings- Weight Watchers	—	—	—	—	—	—
1245 - F/Hall lettings- Swinton Quilting	—	200.00	—	—	200.00	380.00
1246 - F/Hall lettings- Swinton Crafting	—	430.00	—	—	430.00	285.00
1247 - F/Hall lettings- Taekwando	—	2,058.00	—	—	2,058.00	1,806.00
1248 - F/Hall lettings- Slimming World	—	—	—	—	—	—
1249 - F/Hall lettings- Salix Homes	—	—	—	—	—	—
1250 - F/Hall lettings- Salford Foundation	—	—	—	—	—	—
1251 - F/Hall lettings- St Peters School	—	600.00	—	—	600.00	750.00
1252 - F/H lettings-Under5's Sp,Little Legends	—	—	—	—	—	—

1253 - F/H Lettings - Cheerleaders	—	—	—	—	—	—
1254 - F/H Lettings- Young Active Parents	—	—	—	—	—	—
1255 - Fletcher Hall - Office Rent	—	3,600.00	—	—	3,600.00	3,600.00
1256 - F/H Lettings - Swinton Dog Training	—	720.00	—	—	720.00	615.00
1257 - F/H Lettings - Jason Banbury Photos	—	100.00	—	—	100.00	—
1258 - F/H Lettings - NHS Dementia Cafe	—	365.00	—	—	365.00	30.00
1260 - Bar Sales	—	741.06	—	—	741.06	251.09
1300 - Magazine income - advertising	—	—	—	—	—	—
Total	799.15	43,574.73	—	—	44,373.88	37,923.53

Investments

1001 - Dividends	—	—	—	—	—	—
1020 - Bank and building society interest	577.99	1,272.13	737.10	—	2,587.22	1,926.04
1030 - Rent from lands or buildings	28,727.00	—	—	—	28,727.00	25,220.00
Total	29,304.99	1,272.13	737.10	—	31,314.22	27,146.04

Other income

1310 - Insurance claims	—	—	—	—	—	—
1320 - Surplus - sales of fixed assets	—	—	—	—	—	—
Total	—	—	—	—	—	—

INCOME TOTAL	30,104.14	180,999.30	6,624.05	—	217,727.49	150,220.37
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EXPENDITURE

Raising funds

1710 - Costs of applying for grants	—	—	—	—	—	—
1720 - Costs of stewardship campaign	—	—	—	—	—	—
1730 - Costs of fetes & other events	20.00	199.84	—	—	219.84	306.50
1740 - Investment management costs	—	—	—	—	—	—
Total	20.00	199.84	—	—	219.84	306.50

Expenditure on charitable activities

1735 - Parish Office Rental	5,060.00	—	—	—	5,060.00	3,600.00
1801 - Overseas Missions	—	—	—	—	—	—
1850 - Home missions	—	—	—	—	—	—
1870 - Secular charities	—	20.00	—	—	20.00	20.00
1910 - Parish Share	—	73,079.94	—	—	73,079.94	69,653.65
2001 - Ministry - Clergy Expenses	2,376.00	—	—	—	2,376.00	2,460.15
2002 - Ministry - Clergy Houses	1,779.92	—	—	—	1,779.92	1,553.93
2003 - Ministry - Clergy Council Tax	2,506.16	—	—	—	2,506.16	2,385.98
2050 - Caretaker salary	—	3,558.58	—	—	3,558.58	5,901.42
2051 - Clerk salary	255.54	—	—	—	255.54	1,500.11
2052 - Secretary salary	9,518.28	—	—	—	9,518.28	633.66
2053 - Organist salary	—	2,480.00	—	—	2,480.00	2,440.00
2054 - HMRC	95.80	99.40	—	—	195.20	1,786.40
2055 - Pension contributions	—	—	—	—	—	738.17
2056 - Payroll Expenses	216.00	—	—	—	216.00	216.00
2201 - Parish training	—	—	—	—	—	—
2301 - Church insurance	—	10,128.89	—	—	10,128.89	9,806.54
2302 - Church electric	—	5,004.34	—	—	5,004.34	3,430.99
2303 - Church gas	—	13,420.46	—	—	13,420.46	10,882.61
2304 - Church water rates	—	572.42	—	—	572.42	578.07
2305 - Church running expenses	424.40	35.23	—	—	459.63	886.40
2306 - Church Cleaning Materials	—	326.45	—	—	326.45	390.11
2307 - Church maintenance	—	6,609.56	—	—	6,609.56	3,711.60

2308 - Church Minor Repairs	—	1,330.17	—	—	1,330.17	393.14
2315 - Materials for services	—	184.79	—	—	184.79	117.43
2316 - Sacristy Supplies	144.00	2,731.40	—	—	2,875.40	2,283.71
2317 - Church flowers	—	786.65	—	—	786.65	1,116.18
2340 - Relating to work of Church	216.00	139.42	—	—	355.42	981.77
2350 - Upkeep of churchyards	—	240.00	—	—	240.00	397.97
2360 - Hospitality	—	460.61	—	—	460.61	329.79
2375 - Fees due to Parish - organist/clerk	—	—	—	—	—	—
2530 - Fletcher Hall - electricity	—	3,919.15	—	—	3,919.15	2,697.05
2540 - Fletcher Hall - gas	—	3,511.92	—	—	3,511.92	3,780.40
2550 - Fletcher Hall - insurance	—	571.44	—	—	571.44	553.32
2551 - Fletcher hall - Boiler Insurance	—	—	—	—	—	—
2560 - Fletcher Hall - maintenance	—	2,476.57	—	—	2,476.57	3,475.28
2570 - Fletcher Hall - cleaning	—	3,532.68	—	—	3,532.68	490.81
2580 - Fletcher Hall - water	—	916.46	—	—	916.46	730.71
2590 - Fletcher hall Misc.	—	2,439.35	—	—	2,439.35	663.11
2595 - Fletcher Hall - Bar Supplies	—	515.84	—	—	515.84	259.33
2601 - Examination/audit fee	—	—	—	—	—	—
2610 - Sum Up Charges	—	—	—	—	—	—
2650 - 100 club prizes	—	555.00	—	—	555.00	430.00
2651 - Fair expenses	—	472.76	—	—	472.76	80.22
2652 - Stewardship Envelopes	633.48	—	—	—	633.48	307.76
2653 - Office Equipment non-capital	13.33	—	—	—	13.33	215.19
2654 - Printing/Stationery	2,843.29	57.98	—	—	2,901.27	2,123.56
2655 - Office Telephones	617.08	—	—	—	617.08	673.71
2656 - Miscellaneous Office expenses	349.39	—	—	—	349.39	534.40
2657 - Presentation of flowers/gifts	—	9.00	—	—	9.00	46.98
2658 - Publications purchased	—	—	—	—	—	—
2659 - Parish Trip Expenses	—	—	—	—	—	—
2701 - Church major repairs - structure	—	—	—	—	—	—
2710 - Church major repairs - installation	—	30,245.00	—	—	30,245.00	—
2720 - Church interior and exterior decorating	—	—	—	—	—	—
2750 - Advertising	283.50	—	—	—	283.50	369.00
2801 - Fletcher Hall + major repairs - structur	—	—	—	—	—	—
2820 - Fletcher Hall + major repairs - installa	—	8,500.00	—	—	8,500.00	7,200.00
2830 - Fletcher Hall + interior and exterior de	—	—	—	—	—	—
2840 - Rental property upkeep	6,775.56	—	—	—	6,775.56	6,914.05
2850 - Cost of Revaluations	—	—	—	—	—	—
3000 - Loan Repayment	—	—	—	—	—	—
Total	34,107.73	178,931.46	—	—	213,039.19	159,740.66
EXPENDITURE TOTAL	34,127.73	179,131.30	—	—	213,259.03	160,047.16
GRAND TOTAL	(4,023.59)	1,868.00	6,624.05	—	4,468.46	(9,826.79)

The Parish of Swinton & Pendlebury

Independent Examiner's Report to the members of the Parochial Church Council

I report on the financial statements of the PCC for the period ended 31 December 2024.

Respective responsibilities of Trustees and Examiner.

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 (the 2011 act), and that an independent examiner is needed.

It is my responsibility to:

Examine the accounts under section 145 of the 2011 act;

To follow procedures laid down in the general directions given by the Charity Commission under section 145 (5)(b) of the 2011 act; and

To state whether particular matters have come to my attention.

Basis of Independent Examiner's Report

My examination was carried out in accordance with the General Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with these records. It also includes consideration of any unusual items or disclosures in the accounts and seeking explanations from you as Trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below.

Independent Examiner's Statement

In connection with my examination:

- 1 Which gives me reasonable cause to believe that in any material respect, the requirements:
 - To keep accounting records in accordance with section 130 of the 2011 Act; and
 - to prepare accounts which accord with the accounting records and comply with the accounting requirements of the 2011 Act:
 - have not been met; or
- 2 To which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Jean Kateera BSc
19 Rydal Crescent
Swinton
Manchester
M27 5WS



March 2025

CHECKS AND REVIEWS COMPLETED

YEAR ENDING 31 DECEMBER 2024

Agreeing Treasury Balances

All bank and cash balances, both opening and closing agree to their respective statements.

Agreeing the arithmetical accuracy of the prepared accounts

All the financial details to be presented to the PCC and the Annual Parish Church Meeting agree arithmetically.

Agreeing the arithmetical accuracy of the books of original entry

- **Sampling of entries back to source documents and vice versa**

Sample checks were carried out to ensure that the sample entries agreed back to

- 1 The original books
- 2 There were supporting documents to each transaction sampled.

- **Agreeing the comparative figures against 2023**

These all agreed with the previous statement.

- **Comparison of certain accounts to previous year figures**

All the following accounts were compared to the previous year with no major differences noticeable:

Regular giving

Cash Giving

Tax reclaimed

Treasury accounts

Investment accounts

Fetes and Fund raising

Donations

Notes by the independent examiner

I would like to thank all those concerned with the preparation of these accounts and the co-operation given to me during their examination. The comments that follow are an attempt to provide a way forward and are not a criticism.

Accounts Package

Training should be made available to others so that there would be a number of individual able to utilise the Parish finance package.

Parish Share

It was encouraging that the Parish Share was paid in full in 2024 and that discussions were held and agreement reached with the Diocese to agree a more suitable and attainable Parish Share for the future.

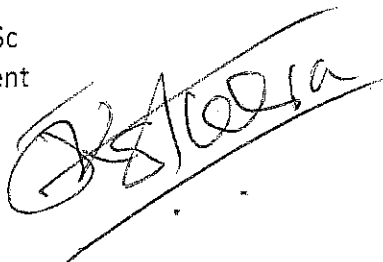
Treasury Management

All banking and investment accounts should be reviewed regularly to maximise the interest potential.

Paperwork Control

I found it easy to review the paperwork, especially with the use of the Financial Coordinator package and the fact that each entry is given an individual coding.

Jean Kateera BSc
19 Rydal Crescent
Swinton
Manchester
M27 5WS

A handwritten signature in black ink, appearing to read 'Jean Kateera', written over a horizontal line.

Independent Reviewer's notes

Notes on 2024 Accounts

Property

All properties were revalued in 2017. This needs to be done again this year.

St Peter's DCC

The church benefitted from a substantial legacy in 2024.

St Peter's Wedding Account

All outstanding monies are to be transferred into the PCC account during the year 2025.

All Saints' Fabric Fund

This is being managed by the All Saints' committee.

St Augustine's DCC

It is noted that expenditure continues to exceed income.

Fletcher Hall

Expenditure has exceeded income due to the cost of the new boiler.

Fuel and Power Costs

The gas and electricity prices continue to have a serious impact on the accounts.

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