

OMBERSLEY SPIRE AND CHURCH APPEAL

England & Wales · Charity number 1131675

Details

Status Registered

Legal form Trust

Registered 2009-09-17

Register [View on the Charity Commission register](#)

Contact

Address St. Andrews Church
Main Road
Ombersley
Droitwich
WR9 0EP

Phone 01905 620855

Activities

Objects: TO ENABLE THE RESTORATION, PRESERVATION , REPAIR, MAINTENANCE, IMPROVEMENT OR RECONSTRUCTION OF ST, ANDREWS CHURCH, OMBERSLEY AND ITS IMMEDIATE ENVIRONS IN SUCH WAYS AS THE CHARITY TRUSTEES IN THEIR ABSOLUTE DISCRETION MAY FROM TIME TO TIME DETERMINE.

Activities: To enable the restoration, preservation, repair, maintenance, improvement or reconstruction of St Andrew's Church Ombersley and its immediate environs.

Classification

- **How:** Provides Buildings/facilities/open Space
- **What:** Environment/conservation/heritage
- **Who:** The General Public/mankind

Geography

- **Area of benefit:** OMBERSLEY
- Worcestershire

Finances

Period end	Income	Expenditure	Assets	Employees
2025-12-31	£4,112	£60	-	-
2024-12-31	£30,046	£57,060	-	-
2023-12-31	£4,488	£60	-	-
2022-12-31	£28,648	£25,081	-	-
2021-12-31	£69,497	£125,096	-	-

Trustees

Name	Role	Appointed
Anthony Philip Gilson Hughes		
James Martineau		2017-02-19
Paul Wyresdale John Adams		2019-06-01
Robert Thornton		2017-02-19

OMBERSLEY SPIRE AND CHURCH APPEAL

England & Wales - Charity number 1131675

Accounts

Ombersley Spire and Church Appeal

also known as OSCA

Charity registration number: 1131675

St Andrew's Church
Main Road
Ombersley
WR9 0EP

Trustees

Anthony Philip Gilson Hughes (Chair)
Robert Thornton
Paul Wyresdale John Adams
James Martineau (Treasurer)

Trustees' Annual Report

for the period: 1 January 2024 – 31 December 2024

Charity was established as an unincorporated association by Trust Deed dated 5 July 2009. Trustees are appointed by existing trustees after consultation with the churchwardens of St Andrew's, Ombersley.

1 Objectives and Activities

Purpose

The charity's purpose is to enable the restoration, preservation, repair, maintenance, improvement, or reconstruction of St Andrew's church, Ombersley and its immediate environs.

Main Activities

The main activities are to raise funds to fulfil the charity's purpose. Without a useable church building, the people of Ombersley and wider public will be deprived of a community asset.

Statement of compliance

The charity's sole purpose is to help make St Andrew's church Ombersley and its immediate environs useable for a variety of community purposes.

Policy on grant making

Grants are awarded to the Parochial Church Council of St Andrew's Ombersley who are responsible for the management of projects.

Contribution made by volunteers

Fund raising is undertaken entirely by volunteers.

2 Achievements and performance

In the year under review the main effort of the charity was to raise funds for the replacement of the Tenor bell which cracked and became unusable towards the end of 2023. After professional assessment, St Andrew's PCC decided the only practical long-term solution was replace the bell. The charity therefore created an appeal aimed at both the local community and appropriate grant making charities. In less than nine months nearly £30,000 had been raised or pledged, of which

personal donations accounted for 56% (including a significant gift in memory of a donor's late husband). Grant making charities contributed 44% of the total amount raised. Of this, the pledged sum of £5,000 was from another grant making charity who paid the donation direct to the bell hanging company. It is expected that the total raised will be enhanced through Gift Aid tax recovery on personal donations.

The sound of new tenor bell is now greatly appreciated by the village community.

The charity made a grant of £25,000 to St Andrew's PCC to cover most of the cost of the replacement bell with a small contribution towards updating the WC to meet current disability standards.

The charity also donated £32,000 towards the cost of the under-pew electric heating system. This replaced the wet system previously heated by an oil burning boiler which had been condemned.

The charity continued funding raising from personal donors for future projects, including improved access for the disabled, repairs and ongoing maintenance at St Andrew's.

3 Financial Review

Financial position at the end of the period

The charity continues to accumulate funds for both current and future projects at St Andrew's church, Ombersley.

Reserves policy

The charity will continue to accumulate funds to fund both current and future projects at St Andrew's church, Ombersley.

Amount of Reserves held

The reserves held on 31 December 2024 amounted to £87,662.

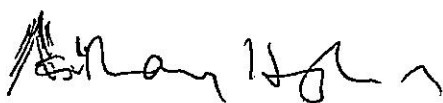
4 Public Benefit Statement

The charity's aim is to enable St Andrew's church to continue to be fit for use as a community asset by both current and future generations of the people of Ombersley and wider public.

5 Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees:



Anthony Hughes
Chair

Date: 28 Jan 25

FINANCIAL STATEMENTS FOR THE PERIOD 1 January 2024 TO 31 December 2024
FOR
THE OMBERSLEY SPIRE AND CHURCH APPEAL
A REGISTERED CHARITY NUMBER 1131675

Ombersley Spire and Church Appeal Income and Expenditure Statement
For the period 1 January 2024 to 31 December 2024

<u>Receipts</u>	Note	2024	2023
Charity Grants	1	£10,400.00	£2,400.00
Fund raising		£16,868.92	
Donations	1	£940.00	£1,863.35
Tax Recovery	2	£1,659.42	
Dividends & Interest		£177.73	£225.19
Total		<u>£30,046.07</u>	<u>£4,488.54</u>
<u>Expenses</u>			
Donation to St Andrew's PCC		£57,000.00	
Other Expenses		£60.00	£60.00
Total		<u>£57,060.00</u>	<u>£60.00</u>
Surplus / Shortfall		-£27,013.93	£4,428.54
Cash position on 1 January			
CAF Bank		£114,676.18	£110,247.64
Total		<u>£114,676.18</u>	<u>£110,247.64</u>
Cash position on 31 December			
CAF Bank		£87,662.25	£114,676.18
Total		<u>£87,662.25</u>	<u>£114,676.18</u>
Cashflow		-£27,013.93	£4,428.54

Ombersley Spire and Church Appeal Notes re Income and Expenditure Statement
For the period 1 January 2024 to 31 December 2024

Income

1 Donations

Ombersley charities

Ombersley Church Houses Trust	£2,400	
Ombersley Conservation Trust	£4,000	
Sandys Trust	<u>£4,000</u>	£10,400

Individuals

Village Bell envelopes	£1,530	
Tenner for a Tenor (Bell)	£3,303	
Donations for Bell fund	£12,036	
Donations (Regular)	<u>£940</u>	£17,809

2 Tax recovery - Oct 2020 -Mar 2024 (excluding Bell fund)		<u>£1,659</u>
		<u>£29,868</u>

Expenditure

Bank charges		£60
Grant to Ombersley St Andrew's PCC		<u>£57,000</u>
		<u>£57,060</u>

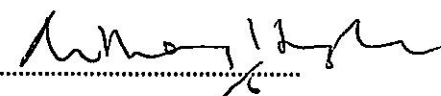
**Ombersley Spire and Church Appeal Financial Statements
For the period 1 January 2024 to 31 December 2024**

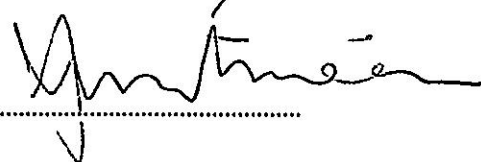
	2024	2023
Income and Expenditure Account		
Income	£30,046.07	£4,488.54
Expenditure	£57,060.00	£60.00
Surplus / Shortfall	-£27,013.93	£4,428.54
Cash deposits on 1 January	£114,676.18	£110,247.64
Cash deposits on 31 December	<u>£87,662.25</u>	<u>£110,247.64</u>

Statement of Assets and Liabilities

Assets		
CAF Bank	£87,662.25	£114,676.18
Total	<u>£87,662.25</u>	<u>£114,676.18</u>

Liabilities	<u>NIL</u>	<u>NIL</u>
	<u>NIL</u>	<u>NIL</u>

Chairman 

Treasurer 

Date 28 Jan 25

Independent examiner's report on the accounts

For the period 1 January 2024 to 31 December 2024

Report to the trustees of the Ombersley Spire and Church Appeal

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31 December 2024


As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- * the accounting records were not kept in accordance with section 130 of the Charities Act; or
- * the accounts did not accord with the accounting records; or
- * the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



Paul Hunter FMAAT

15 Sandys Road

Ombersley

Worcestershire

WR9 0DY

Date: 27/04/25

OMBERSLEY SPIRE AND CHURCH APPEAL

England & Wales - Charity number 1131675

Accounts

Ombersley Spire and Church Appeal

also known as OSCA

Charity registration number: 1131675

St Andrew's Church
Main Road
Ombersley
WR9 0EP

Trustees

Anthony Philip Gilson Hughes (Chair)
Robert Thornton
Paul Wyresdale John Adams
James Martineau (Treasurer)

Trustees' Annual Report

for the period: 1 January 2022 – 31 December 2022

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The main activities are to raise funds to fulfil the charity's purpose. Without a useable church building, the people of Ombersley and wider public will be deprived of a community asset.

Statement of compliance

The charity's sole purpose is to help make St Andrew's church Ombersley and its immediate environs useable for a variety of community purposes.

Policy on grant making

Grants are awarded to the Parochial Church Council of St Andrew's Ombersley who are responsible for the management of projects.

Contribution made by volunteers

Fund raising is undertaken entirely by volunteers.

2 Achievements and performance

In the year under review the charity completed fund raising for the substantial renovation project — the restoration of the east, west and clerestory windows of St Andrew's church, Ombersley. Work began in July 2020 and was completed in July 2022.

The charity also started to raise funds for further masonry repairs required at St Andrew's as well as improved access for the disabled.

During the autumn it was discovered that the boiler is probably beyond economic repair and consideration is being given to replacing this with a more eco friendly heating system for which funding will be required.

3 Financial Review

Financial position at the end of the period

The charity continues to accumulate funds for both current and future projects, while also paying for the restoration of the east, west and clerestory windows of St Andrew's church, Ombersley.

Reserves policy

The charity will continue to accumulate funds to fund both current and future projects at St Andrew's church, Ombersley.

Amount of Reserves held

The reserves held on 31 December 2022 amounted to £110,247.

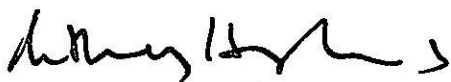
4 Public Benefit Statement

The charity's aim of making the building wind tight and waterproof not later than 2029 – the 200th anniversary of its consecration should be fulfilled. The restoration of all the windows, which began in 2001, as well as improving access and heating means the building will continue to be fit for use as a community asset by both current and future generations of the people of Ombersley and wider public.

5 Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees:



Anthony Hughes
Chair

Date: 19 June 23

**FINANCIAL STATEMENTS FOR THE PERIOD 1 January 2022 TO 31 December 2022
FOR
THE OMBERSLEY SPIRE AND CHURCH APPEAL
A REGISTERED CHARITY NUMBER 1131675**

**Ombersley Spire and Church Appeal Income and Expenditure Statement
For the period 1 January 2022 to 31 December 2022**

<u>Receipts</u>	Note	2022	2021
Charity Grants	1	£27,400.00	£57,900.00
Fund raising			£22.00
Donations	1	£1,148.45	£11,575.11
Dividends & Interest		£99.81	
Total		<u>£28,648.26</u>	<u>£69,497.11</u>
<u>Expenses</u>			
Donation to St Andrew's PCC		£25,000.00	£125,000.00
Other Expenses	2	£81.00	£96.00
Total		<u>£25,081.00</u>	<u>£125,096.00</u>
Surplus / Shortfall		£3,567.26	-£55,598.89
Cash position on 1 January			
CAF Bank		£106,680.38	£162,279.27
Total		<u>£106,680.38</u>	<u>£162,279.27</u>
Cash position on 31 December			
CAF Bank		£110,247.64	£106,680.38
Total		<u>£110,247.64</u>	<u>£106,680.38</u>
Cashflow		£3,567.26	-£55,598.89

Ombersley Spire and Church Appeal
For the period 1 January 2022 to 31 December 2022

	2022	2021
Income and Expenditure Account		
FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 DECEMBER 2018		
Income	£28,648.26	£69,497.11
Expenditure	£25,081.00	£125,096.00
Surplus / Shortfall	£3,567.26	-£55,598.89
Cash deposits on 1 January	£106,680.38	£162,279.27
Cash deposits on 31 December	<u>£110,247.64</u>	<u>£106,680.38</u>

Statement of Assets and Liabilities

Assets		
CAF Bank	£110,247.64	£106,680.38
Total	<u>£110,247.64</u>	<u>£106,680.38</u>

Liabilities	<u>NIL</u>	<u>NIL</u>
	<u>NIL</u>	<u>NIL</u>

Chairman

Handwritten signature of the Chairman

Treasurer

Handwritten signature of the Treasurer

Date.....

19 June 2023

**Ombersley Spire and Church Appeal Notes re Income and Expenditure Statement
For the period 1 January 2022 to 31 December 2022**

1 Donations

Ombersley charities

Ombersley Church Houses Trust £2,400 £2,400

Other charity grants

Sandys Trust £25,000
£25,000

Individuals

Via Bank £940

Via Card Reader £208 £1,148

£28,548

2 Expenditure

Bank charges £81

Grant to Ombersley St Andrew's PCC £25,000

£25,081

**Independent examiner's report on the accounts
For the period 1 January 2022 to 31 December 2022
Report to the trustees of the Ombersley Spire and Church Appeal**

FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 December 2022

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144 of the Charities Act 2011 (the Charities Act) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 145 of the Charities Act,
- to follow the procedures laid down in the general Directions given by the Charity Commission (under section 145(5)(b) of the Charities Act, and
- to state whether particular matters have come to my attention.

My examination was carried out in accordance with general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair' view and the report is limited to those matters set out in the statement below.

In connection with my examination, no matter has come to my attention

1. which gives me reasonable cause to believe that in, any material respect, the requirements:
 - to keep accounting records in accordance with section 130 of the Charities Act; and
 - to prepare accounts which accord with the accounting records and comply with the accounting requirements of the Charities Act have not been met; or
2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.



Paul Hunter FMAAT
15 Sandys Road
Ombersley
Worcestershire
WR9 0DY

Date: 30 May 2023

OMBERSLEY SPIRE AND CHURCH APPEAL

England & Wales - Charity number 1131675

Accounts

Ombersley Spire and Church Appeal

also known as OSCA

Charity registration number: 1131675

St Andrew's Church
Main Road
Ombersley
WR9 0EP

Trustees

Anthony Philip Gilson Hughes (Chair)
Robert Thornton
Paul Wyresdale John Adams
James Martineau (Treasurer)

Trustees' Annual Report

for the period: 1 January 2021 – 31 December 2021

Charity was established as an unincorporated association by Trust Deed dated 5 July 2009. Trustees are appointed by existing trustees after consultation with the churchwardens of St Andrew's, Ombersley.

1 Objectives and Activities

Purpose

The charity's purpose is to enable the restoration, preservation, repair, maintenance, improvement, or reconstruction of St Andrew's church, Ombersley and its immediate environs.

Main Activities

The main activities are to raise funds to fulfil the charity's purpose. Without a useable church building, the people of Ombersley and wider public will be deprived of a community asset.

Statement of compliance

The charity's sole purpose is to help make St Andrew's church Ombersley and its immediate environs useable for a variety of community purposes.

Policy on grant making

Grants are awarded to the Parochial Church Council of St Andrew's Ombersley who are responsible for the management of projects.

Contribution made by volunteers

Fund raising is undertaken entirely by volunteers.

2 Achievements and performance

In the year under review the charity completed fund raising for the substantial renovation project — the restoration of the east, west and clerestory windows of St Andrew's church, Ombersley. Work began in July 2020 and should be completed by June 2022.

The charity also started to raise funds for further masonry repairs required at St Andrew's.

Independent examiner's report on the accounts

For the period 1 January 2021 to 31 December 2021

Report to the trustees of the Ombersley Spire and Church Appeal

FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 December 2021

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144 of the Charities Act 2011 (the Charities Act) and that an independent examination is needed.

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Paul Hunter FMAAT
15 Sandys Road
Ombersley
Worcestershire
WR9 0DY

Date: 30 May 2023

FINANCIAL STATEMENTS FOR THE PERIOD 1 January 2021 TO 31 December 2021
FOR
THE OMBERSLEY SPIRE AND CHURCH APPEAL
A REGISTERED CHARITY NUMBER 1131675

Ombersley Spire and Church Appeal
For the period 1 January 2021 to 31 December 2021

	2021	2020
Income and Expenditure Account		
FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 DECEMBER 2018		
Income	£69,497.11	£123,098.28
Expenditure	£125,096.00	£73,325.67
Surplus / Shortfall	-£55,598.89	£49,772.61
Cash deposits on 1 January	£162,279.27	£112,506.66
Cash deposits on 31 December	<u>£106,680.38</u>	<u>£162,279.27</u>

Statement of Assets and Liabilities

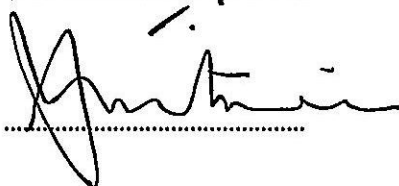
Assets		
CAF Bank	£106,680.38	£162,279.27
Total	<u>£106,680.38</u>	<u>£162,279.27</u>

Liabilities	<u>NIL</u>	<u>NIL</u>
	<u>NIL</u>	<u>NIL</u>

Chairman



Treasurer



Date.....

19 June 2023

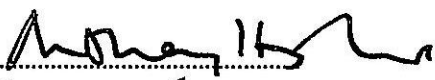
Ombersley Spire and Church Appeal
For the period 1 January 2021 to 31 December 2021

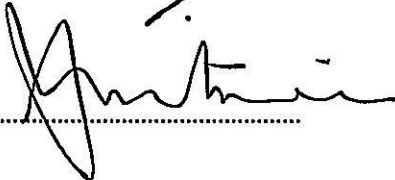
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Statement of Assets and Liabilities

Assets		
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Total	<u>£106,680.38</u>	<u>£162,279.27</u>

Liabilities	<u>NIL</u>	<u>NIL</u>
	<u>NIL</u>	<u>NIL</u>

Chairman 

Treasurer 

Date... 19 June 2023

FINANCIAL STATEMENTS FOR THE PERIOD 1 January 2021 TO 31 December 2021
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Independent examiner's report on the accounts

For the period 1 January 2021 to 31 December 2021

Report to the trustees of the Ombersley Spire and Church Appeal

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Paul Hunter FMAAT

15 Sandys Road

Ombersley

Worcestershire

WR9 0DY

Date: 30 May 2023

Ombersley Spire and Church Appeal

also known as OSCA

Charity registration number: 1131675

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for the period: 1 January 2021 – 31 December 2021

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