



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 1 January 2024 **Period start date** **To 31 December 2024** **Period end date**

Charity name: St Margaret's

Charity registration number: 1130509

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	Yes, trustees are all aware

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

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Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	See auditor's report solvent
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	
Amount of reserves held	Para 1.22	
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	St Margaret's
Other name the charity uses	
Registered charity number	1130509
Charity's principal address	2 St Margaret's Road Prestwich Manchester M25 2QB

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Margaret Anne Orrell			committee
2	David McConville	Church Warden		committee
3	Laurel Avery	Church Warden		committee
4	Joan Evans	Secretary		committee
5	Carol Porter			committee
6	Carol Pieroni			committee
7	Dannica Joksimovic-Zenko			committee
8	Jacqui Jackson			committee
9	Barbara Ann Ashurst			committee
10	Diane Mary Hill			committee
11	Rev Christine Mary Hardy	Vocal Minister for St Georges's church		committee
12	Joan Knott			committee
13	Gillian McConville			committee
14	Christine Carol Olive			committee
15	Carol Hilary Knaggs			committee
16	Norman Erskine			committee
17	Rev Stephen Williams	Incumbent		committee
18	Rev Susan Ann Walker	Vocal Minister for St Margaret's Church		committee
19	Rev Helen Elizabeth Tyler	Curate		committee
20				

Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	M A Orrell	
Full name(s)	Margaret Anne Orrell	
Position (eg Secretary, Chair, etc)	Committee member	
Date	16/10/2025	

FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 DECEMBER 2024							
RECEIPTS AND PAYMENTS ACCOUNT							
RECEIPTS	NOTES	UNRESTRICTED	UNRESTRICTED	UNRESTRICTED	DESIGNATED	2024	2023
	1	FUNDS A	FUNDS B	FUNDS C	FUNDS	TOTAL	TOTAL
<i>Voluntary Receipts</i>							
Planned Giving		49571.81				49,571.81	37079
Collections at Services		1554.55				1554.55	1725
All other giving/vol receipts	2	31601.46				31601.46	10358
Gift Aid recovered		0.00				0	0
		82727.82				82727.82	49162
Activities for generating funds		5465.23				5465.23	7411
Investment Income	3	-	719.17	-10170.01	2246.58	-7,204.26	10534
Church Activities	4	30599.00				30,599	18953
Funds for Dig Church		-				-	5000
Trans from Unrestricted B	5	51527.93	-51527.93			0.00	
Trans from Unrestricted C	5	22000.00				22,000.00	
Insurance Proceeds						-	4625
		109592.16				50859.97	46523
TOTAL RECEIPTS		192319.98	-50808.76	-10170.01	2246.58	133,587.79	95685
PAYMENTS							
<i>Church</i>							
Parish Share	6	42000.00				42000.00	0
Clergy and Staffing Costs		330.61				330.61	49
Church Running Expenses	7	111510.38				111,510.38	51769
Church House Costs		7290.76				7,290.76	15665
Mission and Donations		557.00				557.00	1187
LW Hall Loan	8						8900
To Petty Cash		1600.00				1600.00	77570
TOTAL PAYMENTS		163288.75				163288.75	77570
RECEIPTS OVER PAYMENTS		29031.23	-50808.76	-10170.01	2246.58	-29700.96	18115
BANK ACCOUNTS							
Brought forward 01.01.24	9	12,179.41	68487.69	224335.98	42325.77	347328.85	
Carried forward 31.12.24	10	41210.64	17678.93	214165.97	44572.35	317627.89	
INCREASE/DECREASE		29031.23	-50808.76	-10170.01	2246.58	-29700.96	
Statement of assets and liabilities							
		Unrestricted	Unrestricted	Unrestricted	Designated	2024	2023
		Funds A	Funds B	Funds C	funds		
Cash funds							
Bank Current Account		41210.64				41,210.64	12179
Bank Reserve Account			17678.93			17,678.93	68488
CBF Deposit (Churchyard)				214165.97		214165.97	224336
CBF Deposit (Sedgwick)					44572.35	44,572.35	42326
Cash	10	93.20				93.20	24
Adjustments	11						
		41303.84	17678.93	214165.97	44572.35	317721.09	347353

Independent examiner's report on the accounts

Section A

Independent Examiner's Report

Report to the trustees

Charity Name

The Parochial Church Council of the Ecclesiastical Parish of St Margaret, Holyrood, Prestwich

On accounts for the year ended

31/12/2024

Charity no
(if any)

1130509

Set out on pages

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31 / 12 / 2024.

Responsibilities and basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below *) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:



Date:

22.04.2025

Name:

ANGELA TURPIN

Relevant professional qualification(s) or body (if any):

Address:

5 KINGSWOOD RD
PRESTWICH MANCHESTER M25 3AB

Section B

Disclosure

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.