

The Parochial Church Council of The Ecclesiastical Parish of St Luke, Formby

Registered Charity Number 1130493

**St Luke's Church Road, Formby, Liverpool L37 2DF
Parish No. 505**

Annual Report for year ended 31st December 2024

ADMINISTRATION

Official correspondence to Parochial Church Council (PCC) Secretary at the above address.

Trustees (PCC members)

Vicar	Rev Dr Matt Davis (Chair)	
Churchwardens	Mr Steve Ginn Mrs Fiona Grieveson	
Deanery Synod Representatives	Mr Andrew Cox Mr John Gelder * Mrs Hillary Griffin Dr David Hogben (PCC Secretary)	
Reader (appointed to PCC)	Mrs Anne Dixon	
Elected Members	Miss Debbie Davies Mr Ken Davies * Mrs Ann Dennison Dr Pete Griffin Prof Allan Hobson Mrs Allyson Jump Mrs Jean Mainey Mrs June McGibbon Mrs Christine Payne Mr Mike Roberts Mrs Sheila Rodger Mrs Jean Watts	(until 8 th May 2024) (from 8 th May 2024) (from 8 th May 2024) (until 8 th May 2024) (from 8 th May 2024) (until 8 th May 2024)
Co-opted Member	Mr Hugh Dixon (Treasurer)	

Officers

Readers	Mrs Anne Dixon Mrs Jean Watts
Readers Emeritus	Prof Allan Hobson Mr Chris Mulford
Parish Safeguarding Officer	Dr Peter Griffin
Health & Safety Officer	Dr David Hogben

Data Protection Officer	Mrs June McGibbon	
Deputy Churchwardens	Mr John McGibbon	
	Mrs Sheila Rodger	(until 8 th May 2024)
Pastoral Visiting Coordinators	Mrs Hillary Griffin	
	Mrs Jean Watts	
Bankers	HSBC Bank plc.	
Independent Examiner	Sefton Council for Voluntary Service	

Day to day management control of the Church is exercised by the PCC Standing Committee: Rev Dr Matt Davis, Mr Hugh Dixon, Mrs Fiona Grieveson, Mr Steve Ginn and Dr David Hogben, contactable via the above address.

STRUCTURE, MANAGEMENT & GOVERNANCE

St. Luke's Formby PCC is a body corporate and operates under the Parochial Church Councils (Powers) Measure 1956 and the Church Representation Rules. The PCC is a charity registered with the Charity Commission: Charity number 1130493.

Other related Trusts

Shyira Trust – Registered Charity Number 1118979. Two members of the PCC, indicated by an asterisk (*), were Trustees during 2024.

The method of appointment of PCC members is set out in the Church Representation Rules. All church members are encouraged to join the Electoral Roll and stand for election to the PCC.

The PCC operates one committee: Standing Committee.

Standing Committee: As above.

Risk Assessments

Procedures are in place to manage risks.

Financial Risk

The PCC has implemented internal controls for annual accounts, cash and cheque handling. An annual budget is prepared. Income and expenditure are monitored against the budget throughout the year.

Health and Safety

Churchwardens and the Health and Safety Officer have assessed the church for any immediate health and safety concerns. The outcomes of the various assessments, along with recommendations in the fabric report will be documented in the written RA for the church.

Child and Vulnerable Adult Protection

The PCC and all other church members involved in work with young people and vulnerable adults are required to have DBS clearance. (We follow and adhere to the Liverpool Diocese Safeguarding Matters 2015 guidelines.)

OBJECTIVES AND ACTIVITIES

The general functions of the PCC are stated within section 2 of the Parochial Church Councils (Powers) Measure 1956. St. Luke's has a mission statement which confirms our mission to proclaim the Gospel of our Lord Jesus Christ according to the doctrines and practices of the Church of England, both through the Word and our deeds, to love the Lord our God and to love his children – our neighbours – and to love each other in our fellowship.

Our Statement of Public Benefit is:

1. Regular public worship open to all
2. The provision of a space for personal prayer and contemplation
3. Pastoral work, including visiting the sick and bereaved
4. Teaching of Christianity through sermons, courses and small groups
5. Taking of religious assemblies in schools
6. Promotion of Christianity through the staging of events and meetings, and the distribution of literature
7. Promoting the whole mission of the Church through provision of activities for senior citizens, parents and toddlers, young people and other special needs groups
8. Supporting other Christian charities in the UK and overseas

Review of activities during 2024

We have had another year with much to thank God for in the life of St Luke's Church. Sunday services continue to gather people of all ages and stages to worship the Lord Jesus Christ together. We began the new year working through Paul's letter to Titus, then spent Lent learning from God's reluctant prophet, Jonah. After Easter we began a series in Acts, which continued through the rest of the year. Members of the congregation were involved in all aspects of Sunday services, and we encouraged more of the children to help out during services, for example with the AV tech and Bible readings. Kids@St.Luke's continued on Sunday mornings during the 10.30am service. The Sunday evening Youth Group finished in July, now that the regular youth have become adults. In its place we started a Youth Group during the 10.30 Service, to have fun while discussing that Sunday's Bible reading.

Thursday Communion met at the start of each month at 11.00am. For those not able to make services in person, the Pastoral Visiting Team provided much needed support and spiritual encouragement. The team started a monthly Communion Service at Formby Manor along with members of Holy Trinity Church and occasional services at Locharwoods Care Home. The six Home Groups met to discuss God's Word and pray with each other. This year they studied the topic of Church and passages from the prophet Isaiah. Once a month, they came together for the Monthly Prayer Meeting when we prayed for ministry at St Luke's and our mission partners. Our Magazine team worked hard editing, printing and delivering magazines. Through it we have celebrated what has been happening across the parish community and advertised upcoming events.

Tuesday Lunch and Open Doors continued to welcome people and build relationships with the local area. At Easter we arranged a walk in the woods, followed by a cuppa & cake with crafts for children. This proved successful bringing congregation members together along with people from the local area, so we started a monthly Together@St.Luke's event following the same format. In September the Hive youth club started for those in school Years 6, 7 & 8. This has grown and over a dozen youth come each Friday night to the Parish Hall for fun and games. Alongside these activities, the Light Fair and Christmas services continued to draw people in from the local area. Two What If? courses gave people the opportunity to find out more about Christianity and ask questions. A number of people have started following Jesus as a result.

Links with St Luke's CE Primary School have grown stronger. The vicar and foundation governors were involved in both recruiting a new Head Teacher for September and a successful Ofsted Inspection. The children and teachers enjoyed visits to church, termly services, RE classes, interactive assemblies and got involved with St Luke's Lent Project, raising money for projects in Lima and Shyira. New Testaments were given to both Year 6 leavers as well as Year 7 students at Range High School. The uniformed organisations met each week at the Meeting Room. Members of the Cubs and Beavers regularly took part in the three parade services.

The Woodland Workshop kept the grounds looking beautiful each month and they were joined by the Community Payback Team each week doing jobs around the graveyard. The grave of Percy French had a visit by the Roscommon Solstice Choir who also performed a concert of his songs in his memory. Work was started in September on replacing the defunct church boiler to a newer, more efficient boiler, along with new convection heaters. The audiovisual equipment was updated in church with a new screen on the front pew for service leaders and preachers, a new church laptop and improved Wi-Fi access points. The Meeting Room had a projector, speakers and permanent Wi-Fi connection installed, along with acoustic panels to reduce noise when it is busy. Plans to extend the Meeting Room have progressed with refinements on the plans and feedback from the pre-planning application to Sefton Council.

As well as serving on PCC, congregation members have been involved with Deanery Synod, Diocesan Synod and Bishop's Council. Our deanery has begun to engage with Liverpool Diocese's Fit for Mission initiative, which would involve joining with other parishes to create a larger parish.

Future Plans

Next year, we will need to engage with the Fit for Mission initiative and the PCC will vote on whether they think it is beneficial for St Luke's Church. We hope that before the end of next year we will have received planning permission for the Meeting Room extension. We will then be in a position to start fundraising.

In the midst of all of these plans, we know that unless the Lord builds his church, we labour in vain. It is our hope and prayer that we would remain committed to the Lord Jesus Christ and his gospel, reaching out to others and being built up by his Holy Spirit.

Membership

The Electoral Roll on 31st December 2024 stood at 144.

Weekly Sunday Worship Attendance for 4th quarter of 2024:

8.30 service – 20 adults

10.30 service – 65 adults and 11 children

FINANCES

The accounts for the year to 31 December 2024 and the Independent Examiner's report are set out in the Appendix.

Voluntary Giving – £111,491

Reserve Policy

The reserves policy is to maintain unrestricted cash balances sufficient to cover three months' expenditure. Cash balances for unrestricted funds total – £94,695.

Custodianship

In addition to our Church Meeting Room and Church Hall in Formby, we are responsible for the upkeep of graves at Barnet and Bournemouth Cemeteries.

The Parochial Church Council of the Ecclesiastical Parish of St Luke Formby
Charity Number 1130493
Balance sheet at 31 December 2024

		Unrestricted Funds			Restricted Funds	Endowment Funds	Total 2024	Total 2023
		St Luke's Church	Church Hall	Improvement of Meeting Room				
	Notes	£	£	£	£	£	£	£
FIXED ASSETS								
Tangible	5a	11,576.00			-	-	11,576.00	12,185.00
Investment	5b	-			-	4,353.00	4,353.00	4,211.00
		11,576.00			-	4,353.00	15,929.00	16,396.00
CURRENT ASSETS								
Stock		-			-	-	-	-
Debtors	6	8,244.00			-	-	8,244.00	2,871.00
Short term deposits		52,891.00			5,460.00	-	58,351.00	74,453.00
Cash at bank and in hand		29,927.00	888.00	11,259.00	7,092.00	-	49,166.00	27,186.00
		91,062.00	888.00	11,259.00	12,552.00	-	115,761.00	104,510.00
LIABILITIES								
Creditors - amounts falling due in one year	7	29,378.00			-	-	29,378.00	3,789.00
<i>Net current assets / (liabilities)</i>		61,684.00	888.00	11,259.00	12,552.00	-	86,383.00	100,721.00
<i>Total assets less current liabilities</i>		73,260.00	888.00	11,259.00	12,552.00	4,353.00	102,312.00	117,117.00
Creditors - amounts falling due after one year		-			-	-	-	-
TOTAL NET ASSETS		73,260.00	888.00	11,259.00	12,552.00	4,353.00	102,312.00	117,117.00
PARISH FUNDS								
Unrestricted		73,260.00	888.00	11,259.00	-	-	85,407.00	100,390.00
Restricted		-			12,552.00	-	12,552.00	12,516.00
Endowment		-			-	4,353.00	4,353.00	4,211.00
		73,260.00	888.00	11,259.00	12,552.00	4,353.00	102,312.00	117,117.00

Approved by the Annual Parochial Church Meeting on 7th May 2025

The notes on Pages 3 to 7 form part of these accounts

The Parochial Church Council of the Ecclesiastical Parish of St Luke Formby
Charity Number 1130493
Statement of Financial Activities
For the year to 31 December 2024

		Unrestricted Funds			Restricted Funds	Endowment Funds	Total Funds	
		St Luke's Church	Church Hall	Improvement of Meeting Room			2024	2023
	Notes	£	£	£	£	£	£	£
INCOMING RESOURCES								
Voluntary Income	2a	£ 111,491.00	£0.00	£0.00	£15,435.00	£0.00	£126,926.00	£123,332.00
Activities for generating Funds	2b	£3,580.00	£0.00	£0.00	£422.00	£0.00	£4,002.00	£2,511.00
Income from investments	2c	£3,706.00	£0.00	£0.00	£275.00	£0.00	£3,981.00	£2,315.00
Church Activities	2d	£5,392.00	£20,712.00	£0.00	£0.00	£0.00	£26,104.00	£20,840.00
Other incoming resources	2e	£2,151.00	£0.00	£0.00	£0.00	£0.00	£2,151.00	£1,914.00
TOTAL INCOMING RESOURCES		£126,320.00	£20,712.00	£0.00	£16,132.00	£0.00	£163,164.00	£150,912.00
RESOURCES EXPENDED								
Cost of generating voluntary income	3b	£945.00	£0.00	£0.00	£0.00	£0.00	£945.00	£358.00
Fund-raising trading costs	3c	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00	£349.00
Church Activities	3a	£144,936.00	£16,134.00	£0.00	£16,096.00	£0.00	£177,166.00	£156,287.00
Staff Costs	4.00	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00
TOTAL RESOURCES EXPENDED		£145,881.00	£16,134.00	£0.00	£16,096.00	£0.00	£178,111.00	£156,994.00
NET INCOMING RESOURCES BEFORE OTHER RECOGNIZED GAINS AND LOSSES		-£19,561.00	£4,578.00	£0.00	£36.00	£0.00	-£14,947.00	-£6,082.00
Gains on investment assets:								
on disposal	5b	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00
on revaluation	5b	£0.00	£0.00	£0.00	£0.00	£142.00	£142.00	£289.00
NET MOVEMENTS IN FUNDS		-£19,561.00	£4,578.00	£0.00	£36.00	£142.00	-£14,805.00	-£5,793.00
BALANCE B/FWD AT 1 JANUARY 2024		£92,821.00	-£3,690.00	£11,259.00	£12,516.00	£4,211.00	£117,117.00	£122,910.00
BALANCE C/FWD AT 31 DECEMBER 2024		£73,260.00	£888.00	£11,259.00	£12,552.00	£4,353.00	£102,312.00	£117,117.00

Notes to the Financial Statements

For the year ended 31 December 2024

1 Accounting policies

The financial statement has been prepared in accordance with the Church Accounting Regulations 2006 together with applicable accounting standards and the SORP 2005.

The financial statements have been prepared under the historical cost convention except for the valuation of investment assets, which are shown at market value. The financial statements include all transactions, assets and liabilities for which the PCC is responsible in law. They do not include the accounts of church groups that owe their main affiliation to another body, nor those that are informal gatherings of church members.

Funds

Endowment funds are funds, the capital of which must be maintained; only income arising from investment of the endowment may be used either as restricted or unrestricted funds depending upon the purpose for which the endowment was established.

Restricted funds represent (a) income from trusts or endowments which may be expended only on those restricted objects provided in the terms of the trust or bequest, and (b) donations or grants received for a specific object or invited by the PCC for a specific object. The funds may only be expended on the specific object for which they were given. Any balance remaining unspent at the end of each year must be carried forward as a balance on that fund. The PCC does not usually invest separately for each fund. Where there is no separate investment, interest is apportioned to individual funds on an average balance basis.

Unrestricted funds are general funds which can be used for PCC ordinary purposes.

Incoming Resources

Planned giving, collections and donations are recognized when received. Tax refunds are recognized when the incoming resource to which they relate is received. Grants and legacies are accounted for when the PCC is legally entitled to the amounts due. Dividends are accounted for when receivable, interest is accrued. All other income is recognized when it is receivable. All incoming resources are accounted for gross.

Resources expended

Grants and donations are accounted for when paid over, or when awarded, if that award creates a binding or constructive obligation on the PCC. The diocesan parish share is accounted for when due. Amounts received specifically for mission are dealt with as restricted funds. All other expenditure is generally recognized when it is incurred and is accounted for gross.

Fixed assets

Consecrated and benefice property is not included in the accounts in accordance with s.10(2) of the Charities Act 2011.

Movable church furnishing held by the vicar and churchwarden on special trust for the PCC and which require a faculty for disposal are inalienable property, listed in the church's inventory, which can be inspected (at any reasonable time). For anything acquired prior to 2000 there is insufficient cost information available and therefore such assets are not valued in the financial statements. Subsequently no individual item has cost more than £1,000 so all such expenditure has been written off when occurred.

Equipment within the church premises and over 1 year old used is depreciated by 5% per annum. *Investments* are valued at market value at 31 December.

2 RESOURCES

		Unrestricted Funds			Restricted Funds	Endowment Funds	Total	Total
		Church	Church Hall	Improvement of Meeting Room			2024	2023
		£	£	£	£	£	£	£
2a	Voluntary Income							
	Planned giving							
	Parish Giving Scheme	82,617.00	-		62.00	-	82,679.00	81,532.00
	Ephesian Fund / Stewardship	5,252.00	-		-	-	5,252.00	-
	Gift Aid donations	9,392.00	-		-	-	9,392.00	10,772.00
	Tax recoverable	3,405.00	-		1,850.00	-	5,255.00	4,188.00
	Other	1,887.00	-		-	-	1,887.00	2,439.00
	Collections (open plate)	5,803.00	-		-	-	5,803.00	4,766.00
	Gift days	-	-		-	-	-	-
	Grants	1,000.00	-		-	-	1,000.00	3,250.00
	Donations, appeals, etc	2,135.00	-	-	13,523.00	-	15,658.00	4,767.00
	Legacies	-	-	-	-	-	-	11,618.00
		<u>111,491.00</u>	<u>-</u>	<u>-</u>	<u>15,435.00</u>	<u>-</u>	<u>126,926.00</u>	<u>123,332.00</u>
2b	Activities for generating funds							
	Fund raising (incl Tuesday Lunch, Open doors)	3,580.00	-	-	422.00	-	4,002.00	2,511.00
		<u>3,580.00</u>	<u>-</u>	<u>-</u>	<u>422.00</u>	<u>-</u>	<u>4,002.00</u>	<u>2,511.00</u>
2c	Income from investments							
	Dividends and interest including tax recoverable	3,706.00	-	-	275.00	-	3,981.00	2,315.00
2d	Income from church activities							
	Church Hall lettings	-	20,712.00		-	-	20,712.00	13,108.00
	Lifeboat Tea Rooms	-	-		-	-	-	1,722.00
	Meeting Room lettings & other income	1,171.00	-		-	-	1,171.00	616.00
	Fees	4,221.00	-		-	-	4,221.00	5,394.00
		<u>5,392.00</u>	<u>20,712.00</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>26,104.00</u>	<u>20,840.00</u>
2e	Other income resources							
	Magazine sales & Adverts	1,812.00	-		-	-	1,812.00	1,913.00
	Sale of Books	339.00	-		-	-	339.00	1.00
		<u>2,151.00</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>2,151.00</u>	<u>1,914.00</u>
Total incoming resources		<u>126,320.00</u>	<u>20,712.00</u>	<u>-</u>	<u>16,132.00</u>	<u>-</u>	<u>163,164.00</u>	<u>150,912.00</u>

3 RESOURCES EXPENDED		Unrestricted Funds			Restricted Funds	Endowment Funds	Total 2024	Total 2023
		St Luke's Church	Church Hall	Improvement of Meeting Room				
		£	£	£	£	£	£	£
3a	Church Activities							
	Missionary and charitable giving							
	Overseas							
	CMS / MAM / SAMS	-	-	-	1,944.00	-	1,944.00	1,323.00
	Shyira / Shyira Trust, Barnabus	-	-	-	2,018.00	-	2,018.00	4,194.00
	Tearfund	1,325.00	-	-	-	-	1,325.00	910.00
	East	1,325.00	-	-	-	-	1,325.00	910.00
	Bible Society	1,325.00	-	-	-	-	1,325.00	910.00
	Mercy Ships	1,325.00	-	-	-	-	1,325.00	910.00
	TWAM	1,325.00	-	-	-	-	1,325.00	910.00
	Home							
	Churches together	100.00	-	-	-	-	100.00	100.00
	St Luke's School	506.00	-	-	-	-	506.00	919.00
	RBL	50.00	-	-	-	-	50.00	25.00
	Southport Soup Kitchen	-	-	-	-	-	-	920.00
	Scripture Union	1,325.00	-	-	-	-	1,325.00	910.00
	Y Kids	1,325.00	-	-	-	-	1,325.00	910.00
	Compassion acts	1,325.00	-	-	-	-	1,325.00	910.00
	Macmillan Cancer Support	-	-	-	422.00	-	422.00	-
	Others	-	-	-	-	-	-	-
		11,256.00	-	-	4,384.00	-	15,640.00	15,671.00
	Mini: Diocesan Parish Share	80,847.00	-	-	-	-	80,847.00	79,498.00
	Other Ministry costs	5,582.00	-	-	-	-	5,582.00	6,140.00
	Church running Expenses	17,765.00	-	-	-	-	17,765.00	15,751.00
	Depreciation	609.00	-	-	-	-	609.00	641.00
	Church Maintenance - Internal items	15,938.00	-	-	8,611.00	-	24,549.00	1,766.00
	Cost of services	1,750.00	-	-	-	-	1,750.00	1,540.00
	Printing costs	1,777.00	-	-	-	-	1,777.00	2,545.00
	Upkeep of churchyard	43.00	-	-	-	-	43.00	756.00
	Bookstall / Bible study notes	84.00	-	-	-	-	84.00	197.00
	Magazine	929.00	-	-	-	-	929.00	862.00
	Hall Running Costs	-	16,134.00	-	-	-	16,134.00	17,075.00
	Meeting Room Costs	5,373.00	-	-	2,689.00	-	8,062.00	4,690.00
	Gubbins Grave Costs	-	-	-	-	-	-	-
	Church Repairs	2,347.00	-	-	-	-	2,347.00	9,686.00
	Junior Church, Youth club, Alpha	277.00	-	-	412.00	-	689.00	172.00
	Church Administration	359.00	-	-	-	-	359.00	297.00
	Organ / Cleaning costs	-	-	-	-	-	-	-
		144,936.00	16,134.00	-	16,096.00	-	177,166.00	156,287.00
3b	Generation of voluntary income							
	Cost of envelopes / posters / Light Fair	945.00	-	-	-	-	945.00	358.00
3c	Fund raising costs							
	Tea Room costs	-	-	-	-	-	-	349.00
	TOTAL RESOURCES EXPENDED	145,881.00	16,134.00	-	16,096.00	-	178,111.00	156,994.00
4 (a)	STAFF COSTS							
	Wages and salaries	-	-	-	-	-	-	-

Together these employees equate to less than one full time employee.

(b) PAYMENTS TO PCC MEMBERS

No payments were paid to PCC members.

5 FIXED ASSETS

(a)	Tangible	Freehold land and buildings £	Church equipment £	Total £
ACTUAL / DEEMED COST	at 1 January 2024	-	36,143.00	36,143.00
	Disposal	-	-	-
	Additions at costs	-	-	-
	At 31 December 2024	-	36,143.00	36,143.00
DEPRECIATION	at 1 January 2024	-	23,958.00	23,958.00
	Withdrawal on disposal	-	-	-
	Charge for the year	-	609.00	609.00
	At 31 December 2024	-	24,567.00	24,567.00

The freehold land and buildings comprise of the Church, Meeting Room along with the remaining lease of the Church Hall

(b)	Investments	£
	Market value at 1 January 2024	4,211.00
	Disposal at carrying value	-
	Purchase at cost	-
	Revaluation gain	142.00
	Market Value at 31 December 2024	4,353.00

The endowment Fund consists of 132 Shares in an indefinite endowment, the GC Thompson Bequest and the Miss JP French Bequest.

	2024 £	2023 £
6 DEBTORS		
Income Tax Recoverable	3,935.00	2,871.00
Other Debtors	4,309.00	-
	<u>8,244.00</u>	<u>2,871.00</u>
7 LIABILITIES		
Creditors	-	-
Gas / Electric - Church	2,590.00	2,851.00
Gas / Electric - Church hall	934.00	938.00
Other Creditors	25,854.00	-
	<u>29,378.00</u>	<u>3,789.00</u>

8 FUNDS

See page 7 for breakdown

Fund

Movements	Total £
Balance at 1 January 2024	12,516.00
Incoming Resources	16,132.00
Resources expended	-16,096.00
Investment gains	-
Balance at 31 December 2024	<u>12,552.00</u>

8 FUNDS

The restricted funds comprise of the Junior Church, St Lukes PCC Shyira account, Gubbins Grave, Stained Glass Window,

Allan Waplington Prize Fund, Lent Project Fund, Soup Kitchen Charity, Macmillan Cancer Charity, Improvement of Meeting Room, New Boiler and the Fund for Poor.

The Shyira Account is solely for funds raised in aid of our links with St Marks, Shyira, Rwanda

The Gubbins Grave Fund pays for the maintainance of Graves for the Gubbins Families

The Lent Project Fund is for nominated mission charity projects

Movements

	Junior Church / Education work	Shyira	Gubbins grave	Stained Glass Window	Allan Waplington Prize Fund	Lent Project	Soup Kitchen	Fund for Poor	New Boiler Fund	Improvement of Meeting Room	Macmillan Cancer	Total
	£	£	£	£	£	£	£	£	£	£	£	£
Balance at 1 January 2024	3,865.00	80.00	5,185.00	3,011.00	175.00	75.00	-	125	0.00	0.00	0.00	12,516.00
Incoming Resources	-	-	275.00	-	-	3,824.00	-	0.00	8,611.00	3,000.00	422.00	16,132.00
Resources expended	- 412.00	- 75.00	-	-	- -	3,887.00	-	0	-£8,611.00	-2,689.00	-422.00	-16,096.00
Investment gains	-	-	-	-	-	-	-	-	-	-	-	-
Balance at 31 December 2024	3,453.00	5.00	5,460.00	3,011.00	175.00	12.00	-	125.00	-	311.00	-	12,552.00

INDEPENDENT EXAMINERS REPORT

To the trustees of Parish Church Council of St Luke's, Formby

I report to the trustees on my examination of the accounts of the Parochial Church Council (PCC) of St Luke, Formby for the year ended 31st December 2024

Responsibilities and basis of report

As the charity trustees of PCC you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the PCC's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I am a member of the Institute of Chartered Accountants in England and Wales and I am bound by their code of ethics.

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. Accounting records were not kept in respect of PCC as required by section 130 of the

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed: *I Wright*

Date: 24th April 2025

Ian Wright FCA
Community Accountant
Sefton Council for Voluntary Service
3rd Floor, Suite 3b,
Burlington House, Crosby Road North,
Waterloo, Liverpool. L22 0LG

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