

# **The Parochial Church Council of The Ecclesiastical Parish of St Luke, Formby**

**Registered Charity Number 1130493**

**St Luke's Church Road, Formby, Liverpool L37 2DF  
Parish No. 505**

## **Annual Report for year ended 31<sup>st</sup> December 2022**

### **ADMINISTRATION**

Official correspondence to Parochial Church Council (PCC) Secretary at the above address.

#### **Trustees (PCC members) are:-**

Vicar	Rev Dr Matt Davis (Chair)
Churchwardens	Mrs Fiona Grieveson Mr Steve Ginn
Readers	Mrs Anne Dixon Prof Allan Hobson Mrs Jean Watts
Reader Emeritus	Mr Colin Trollope (until 28th December 2022)
Deanery Synod Representatives	Mr Andrew Cox Mr David Moore Mr James Patterson Mrs Christine Payne (PCC Secretary)
Elected members	Mr Ken Davies * Mrs Ann Dennison Mrs Anne Dixon Mrs Maggie Elkington (until November 2022) Dr Peter Griffin Prof Allan Hobson Mrs June McGibbon * Mrs Rachel Patterson Mrs Sheila Rodger Mr Colin Trollope Mrs Jean Watts
Co-opted Members	Mr Hugh Dixon (Treasurer)

#### **Officers**

Parish Safeguarding Officer	Dr Peter Griffin
Health & Safety Officer	Mr David Hogben
Data Protection Officer	Mrs June McGibbon

Deputy Churchwardens	Mr John McGibbon Mrs Sheila Rodger
Pastoral Visiting Coordinator	Mrs Jean Watts
Reader Emeritus	Mr Chris Mulford
Bankers	HSBC Bank plc.
Independent Examiner	Mr Anthony Deegan, Sefton Council for Voluntary Service

Day to day management control of the Church is exercised by the PCC Standing Committee: Rev Dr Matt Davis, Mrs Fiona Grieveson, Mr Steve Ginn, Mr Hugh Dixon and Mrs Christine Payne, contactable via the above address.

## **STRUCTURE, MANAGEMENT & GOVERNANCE**

St. Luke's Formby PCC is a body corporate and operates under the Parochial Church Councils (Powers) Measure 1956 and the Church Representation Rules. The PCC is a charity registered with the Charity Commission: Charity number 1130493.

### **Other related Trusts:**

Shyira Trust – Registered Charity Number 1118979. Two members of the PCC, indicated by an asterisk (\*), are Trustees.

**The method of appointment of PCC members** is set out in the Church Representation Rules. All church members are encouraged to join the Electoral Roll and stand for election to the PCC.

### **The PCC operates one committee: Standing Committee.**

Standing Committee: As above.

### **Risk Assessments**

Procedures are in place to manage risks.

### **Financial Risk**

The PCC has implemented internal controls for annual accounts, cash and cheque handling. An annual budget is prepared. Income and expenditure are monitored against the budget throughout the year.

### **Health and Safety**

Churchwardens have assessed the church for any immediate health and safety concerns. The outcomes of the various assessments, along with recommendations in the fabric report will be documented in the written RA for the church.

### **Child and Vulnerable Adult Protection**

The PCC and all other church members involved in work with young people and vulnerable adults are required to have DBS clearance. (We follow and adhere to the Liverpool Diocese Safeguarding Matters 2015 guidelines.)

## **OBJECTIVES AND ACTIVITIES**

The general functions of the PCC are stated within section 2 of the Parochial Church Councils (Powers) Measure 1956.

St. Luke's has a mission statement which confirms our mission to proclaim the Gospel of our Lord Jesus Christ according to the doctrines and practices of the Church of England, both through the Word and our deeds, to love the Lord our God and to love his children – our neighbours – and to love each other in our fellowship.

## **Our Statement of Public Benefit is:**

1. Regular public worship open to all
2. The provision of a space for personal prayer and contemplation
3. Pastoral work, including visiting the sick and bereaved
4. Teaching of Christianity through sermons, courses and small groups
5. Taking of religious assemblies in schools
6. Promotion of Christianity through the staging of events and meetings, and the distribution of literature
7. Promoting the whole mission of the Church through provision of activities for senior citizens, parents and toddlers, young people and other special needs groups
8. Supporting other Christian charities in the UK and overseas

## **Review of activities during 2022:**

This year our Sunday services have returned to some sense of pre-covid normality, with many new people joining us. The two morning services continue to complement each other with traditional and more contemporary forms of liturgy and music. We replaced the Church Bibles with the modern and easy to read NIV translation, to make it easier for people to follow along as the sermon is preached. Our second service at 10.30am has again been streamed on Zoom for those continuing to isolate at home. Both services have tea and coffee served afterwards, to allow people the chance to catch up and get to know each other. Our monthly Parish Breakfasts have continued and we held our first Church Picnic in September, which brought together many from both services. Our Sunday Children's Groups and Creche in the Meeting Room have grown and some of the new congregation members have started to help lead and teach the children. A Youth Group began in the summer term on Sunday evenings, hosted at the vicarage involving food, games and a chat about Christianity. The Pastoral Visiting Team aids the Vicar in bringing spiritual support and encouragement to those unable to come to church on a Sunday morning.

Special services throughout the year have continued to welcome local people into church who don't come regularly. These have included the Memorial Service for those recently bereaved, Christingle, Candlelit Carols, Blue Christmas, Crib Service and Christmas Midnight Communion. St Luke's hosted Christmas services for Habla Nursery, St Luke's School, Range High and Rotary. The uniformed organisations join us at all-age parade services for Mother's Day, Harvest and Remembrance Sunday. In January we held a centenary memorial service for the world-famous Irish playwright, poet and artist Percy French who is buried in the graveyard. Representatives from the Irish Government, Percy French Society and Formby Civic Society took part in the celebrations after the service.

Our midweek activities have continued and grown. In the summer term we hosted the Bible Society's Bible Course and from this re-launched Home Groups which now see six groups meeting each week in people's homes to study the Bible together and pray for each other. Once a month the home groups met together for a Church Prayer Meeting. The Lifeboat Tea Room returned to a full offering from May to August, welcoming over a thousand people onto our church grounds. Tuesday lunches and Saturday drop-ins continued the hospitality for the rest of the year. The Woodland Workshop met once a month to take care of the wooded area of the churchyard.

The PCC have worked through the Leading your Church into Growth course material and have been considering how to 'join up' the various outreach events we put on by linking them with evangelism and discipleship activities. In addition to activities already mentioned, we regularly host the What if? Course to give people the opportunity to hear more about the Good News of Christianity and ask questions in a relaxed setting. Baptism families and a wedding couple joined the course this year.

St Luke's continues to financially support over a dozen Christian charities in the UK and abroad. These include local charities such as Southport Soup Kitchen, and long-term partners in Shyira, Rwanda. Our links with St Luke's Primary School continue through providing governors, taking assemblies and services, hosting church visits, giving each pupil an age-appropriate Christian book for a Christmas present and retired members of the congregation helping children with their reading. Through Churches Together we continue to support joint Christian mission in our local community, such as the Nativity and Passion Plays and the Formby Food Pantry. All in all, 2022 has been a busy year for St Luke's Church with many encouragements.

### **Future plans**

As we look to the future, our main aim is to continue and to grow what we currently do: sharing the Good News of Jesus Christ with people in our community and building up the whole congregation to know, love and trust the Lord Jesus better. As we do this, we will continue to review our Sunday services, midweek activities and outreach events to welcome everyone and make disciples.

We hope and pray the children youth activities will continue to grow, and we will need to consider how this work may expand with our current resources. Already we are finding the Meeting Room is reaching capacity on Sunday mornings. As the Scout and Guide groups increasingly use the building throughout the week, it is making it more difficult for evening midweek church events. The congregation, and in particular the PCC, now need to consider the possibility of a building project to expand the Meeting Room.

Our largest outreach activity is the Lifeboat Tea Room. At the end of this year's season the management committee stood down after many years of service. With no obvious replacements, the Tea Room may need to undergo some changes and the church will need to decide how best to continue this ministry.

### **Membership**

The Electoral Roll on 31<sup>st</sup> December 2022 stood at 132.

Weekly Sunday Worship Attendance for 4<sup>th</sup> quarter of 2022:

8.30 service – 17 adults

10.30 service – 65 adults and 13 children

## **FINANCES**

The accounts for the year to 31 December 2022 and the Independent Examiner's report are set out in the Appendix.

**Voluntary Giving** – £95,917

### **Reserve Policy**

The reserves policy is to maintain unrestricted cash balances sufficient to cover three months' expenditure. Cash balances for unrestricted funds total – £93,974.

### **Custodianship**

In addition to our Church Meeting Room, and Church Hall in Formby, we are responsible for the upkeep of graves at Barnet and Bournemouth Cemeteries.

Parish Church Council of St Luke's, Formby							Page 1 Financial Statement	
Charity Number 1130493								
Statement of Financial Activities								
For the year to 31 December 2022								
		Unrestricted Funds		Restricted Funds	Endowment Funds	Total Funds		
		St Luke's Church	Church Hall			2022		2021
	Notes	£	£	£	£	£		£
<b>INCOMING RESOURCES</b>								
Voluntary Income	2a	£95,917.00	£0.00	£4,922.00	£0.00	£100,839.00		£102,651.00
Activities for generating Fun	2b	£1,866.00	£0.00	£0.00	£0.00	£1,866.00		£1,626.00
Income from investments	2c	£629.00	£0.00	£65.00	£0.00	£694.00		£104.00
Church Activities	2d	£24,174.00	£10,008.00	£0.00	£0.00	£34,182.00		£16,910.00
Other incoming resources	2e	£1,846.00	£0.00	£0.00	£0.00	£1,846.00		£1,743.00
<b>TOTAL INCOMING RESOURCES</b>		<b>£124,432.00</b>	<b>£10,008.00</b>	<b>£4,987.00</b>	<b>£0.00</b>	<b>£139,427.00</b>		<b>£123,034.00</b>
<b>RESOURCES EXPENDED</b>								
Cost of generating voluntary	3b	£81.00	£0.00	£0.00	£0.00	£81.00		£0.00
Fund-raising trading costs	3c	£3,959.00	£0.00	£0.00	£0.00	£3,959.00		£1,751.00
Church Activities	3a	£112,057.00	£8,297.00	£6,329.00	£0.00	£126,683.00		£111,567.00
Staff Costs	4	£0.00	£0.00	£0.00	£0.00	£0.00		£0.00
<b>TOTAL RESOURCES EXPENDED</b>		<b>£116,097.00</b>	<b>£8,297.00</b>	<b>£6,329.00</b>	<b>£0.00</b>	<b>£130,723.00</b>		<b>£113,318.00</b>
<b>RESOURCES BEFORE</b>								
		£8,335.00	£1,711.00	-£1,342.00	£0.00	£8,704.00		£9,716.00
<b>Gains on Investment assets:</b>								
on disposal	5b	£0.00	£0.00	£0.00	£0.00	£0.00		£0.00
on revaluation	5b	£0.00	£0.00	£0.00	-£347.00	-£347.00		£388.00
<b>NET MOVEMENTS IN FUNDS</b>								
		£8,335.00	£1,711.00	-£1,342.00	-£347.00	£8,357.00		£10,104.00
<b>BALANCE B/FWD AT 1 JANUARY 2022</b>		<b>£97,127.00</b>	<b>-£1,434.00</b>	<b>£14,591.00</b>	<b>£4,269.00</b>	<b>£114,553.00</b>		<b>£104,449.00</b>
<b>BALANCE C/FWD AT 31 DECEMBER 2022</b>		<b>£105,462.00</b>	<b>£277.00</b>	<b>£13,249.00</b>	<b>£3,922.00</b>	<b>£122,910.00</b>		<b>£114,553.00</b>

Parish Church Council of St Luke's, Fomby							Page 2 Balance Sheet	
Charity Number 1130493								
Balance sheet at 31 December 2022								
		Notes	Unrestricted Funds Church	Church Hall	Restricted Funds	Endowment Funds	Total 2022	Total 2021
			£	£	£	£	£	£
<b>FIXED ASSETS</b>								
	Tangible	5a	12,826.00		-	-	12,826.00	13,501.00
	Investment	5b	-		-	3,922.00	3,922.00	4,269.00
			12,826.00		-	3,922.00	16,748.00	17,770.00
<b>CURRENT ASSETS</b>								
	Stock		-		-	-	-	-
	Debtors	6	2,960.00		-	-	2,960.00	3,820.00
	Short term deposits		42,196.00		5,024.00	-	47,220.00	46,606.00
	Cash at bank and in hand		51,778.00	277.00	8,225.00	-	60,280.00	47,762.00
			96,934.00	277.00	13,249.00	-	110,460.00	98,188.00
<b>LIABILITIES</b>								
	Creditors - amou	7	4,298.00		-	-	4,298.00	1,405.00
	<i>Net current assets / (liabilities)</i>		92,636.00	277.00	13,249.00	-	106,162.00	96,783.00
	<i>Total assets less current liabilities</i>		105,462.00	277.00	13,249.00	3,922.00	122,910.00	114,553.00
	Creditors - amounts falling due aft		-		-	-	-	-
<b>TOTAL NET ASSETS</b>			105,462.00	277.00	13,249.00	3,922.00	122,910.00	114,553.00
<b>PARISH FUNDS</b>								
	Unrestricted		105,462.00	277.00	-	-	105,739.00	95,693.00
	Restricted		-		13,249.00	-	13,249.00	14,591.00
	Endowment		-		-	3,922.00	3,922.00	4,269.00
			105,462.00	277.00	13,249.00	3,922.00	122,910.00	114,553.00
Approved by the Annual Parochial Church Meeting on 10th May 2023 and signed on its behalf by Rev Dr Matt Davis								
The notes on Pages 3 to 6 form part of these accounts								

**Notes to the Financial Statements**  
**For the year ended 31 December 2022**

**1 Accounting policies**

The financial statement has been prepared in accordance with the Church Accounting Regulations 2006 together with applicable accounting standards and the SORP 2005.

The financial statements have been prepared under the historical cost convention except for the valuation of investment assets, which are shown at market value. The financial statements include all transactions, assets and liabilities for which the PCC is responsible in law. They do not include the accounts of church groups that owe their main affiliation to another body, nor those that are informal gatherings of church members.

**Funds**

*Endowment funds* are funds, the capital of which must be maintained; only income arising from investment of the endowment may be used either as restricted or unrestricted funds depending upon the purpose for which the endowment was established.

*Restricted funds* represent (a) income from trusts or endowments which may be expended only on those restricted objects provided in the terms of the trust or bequest, and (b) donations or grants received for a specific object or invited by the PCC for a specific object. The funds may only be expended on the specific object for which they were given. Any balance remaining unspent at the end of each year must be carried forward as a balance on that fund. The PCC does not usually invest separately for each fund. Where there is no separate investment, interest is apportioned to individual funds on an average balance basis.

*Unrestricted funds* are general funds which can be used for PCC ordinary purposes.

**Incoming Resources**

Planned giving, collections and donations are recognized when received. Tax refunds are recognized when the incoming resource to which they relate is received. Grants and legacies are accounted for when the PCC is legally entitled to the amounts due. Dividends are accounted for when receivable, interest is accrued. All other income is recognized when it is receivable. All incoming resources are accounted for gross.

**Resources expended**

Grants and donations are accounted for when paid over, or when awarded, if that award creates a binding or constructive obligation on the PCC. The diocesan parish share is accounted for when due. Amounts received specifically for mission are dealt with as restricted funds. All other expenditure is generally recognized when it is incurred and is accounted for gross.

**Fixed assets**

Consecrated and benefice property is not included in the accounts in accordance with s.10(2) of the Charities Act 2011.

Movable church furnishing held by the vicar and churchwarden on special trust for the PCC and which require a faculty for disposal are inalienable property, listed in the church's inventory, which can be inspected (at any reasonable time). For anything acquired prior to 2000 there is insufficient cost information available and therefore such assets are not valued in the financial statements. Subsequently no individual item has cost more than £1,000 so all such expenditure has been written off when occurred.

Equipment within the church premises and over 1 year old used is depreciated by 5% per annum. *Investments* are valued at market value at 31 December.

2	INCOMING RESOURCES	Unrestricted Funds		Restricted Funds	Endowment Funds	Total 2022	Total 2021
		St Luke's Church £	Church Hall £	£	£	£	£
2a	<b>Voluntary Income</b>						
	Planned giving						
	Parish Giving Scheme	71,760.00	-	-	-	71,760.00	70,408.00
	Gift Aid donations	9,743.00	-	108.00	-	9,851.00	11,695.00
	Tax recoverable	3,750.00	-	636.00	-	4,386.00	5,519.00
	Other	2,754.00	-	-	-	2,754.00	798.00
	Collections (open plate)	4,030.00	-	-	-	4,030.00	4,067.00
	Gift days	-	-	-	-	-	-
	Grants	1,000.00	-	-	-	1,000.00	205.00
	Donations, appeals, etc	2,880.00	-	4,178.00	-	7,058.00	9,981.00
	Legacies	-	-	-	-	-	-
		95,917.00	-	4,822.00	-	100,839.00	102,653.00
2b	<b>Activities for generating funds</b>						
	Fund raising (Incl Tuesday Lunch, Open doors)	1,866.00	-	-	-	1,866.00	1,626.00
		1,866.00	-	-	-	1,866.00	1,626.00
2c	<b>Income from investments</b>						
	Dividends and interest including tax recoverable	629.00	-	85.00	-	694.00	104.00
2d	<b>Income from church activities</b>						
	Church Hall lettings	-	10,008.00	-	-	10,008.00	4,170.00
	Lifeboat Tea Rooms	16,186.00	-	-	-	16,186.00	6,929.00
	Meeting Room lettings & other income	1,327.00	-	-	-	1,327.00	600.00
	Fees	6,661.00	-	-	-	6,661.00	5,211.00
		24,174.00	10,008.00	-	-	34,182.00	16,910.00
2e	<b>Other income resources</b>						
	Magazine sales & Adverts	1,842.00	-	-	-	1,842.00	1,598.00
	Sale of Books	4.00	-	-	-	4.00	145.00
	Sale of Calendars	-	-	-	-	-	-
		1,846.00	-	-	-	1,846.00	1,743.00
	<b>Total incoming resources</b>	124,432.00	10,008.00	4,987.00	-	139,427.00	123,036.00



BIBO EXPENSES BUDGET 3 BUD		Unrestricted Funds	Restricted Funds	Endowment Funds	Total 2022	Total 2021
		St Luke's Church	Church Hall			
		£	£	£	£	£
3a	Church Activities					
	Maintenance and charitable giving					
	Overseas					
	CMG / MAM / SAMS	-	-	1,828.00	1,828.00	2,330.00
	Styria / Styria Trust	808.00	-	1,737.00	2,537.00	3,307.00
	Barnabas	900.00	-	-	900.00	870.00
	Templeford	-	-	-	-	870.00
	Embrace the Middle East	808.00	-	-	800.00	870.00
	Stile Society	808.00	-	195.00	1,003.00	870.00
	Mercy Ships	808.00	-	-	800.00	870.00
	Books for South Africa	-	-	845.00	845.00	-
	TVFAM	900.00	-	-	900.00	-
	Home					
	Churches together	100.00	-	-	100.00	100.00
	St Luke's School	881.00	-	-	881.00	388.00
	WEL	25.00	-	-	25.00	-
	Southport Soup Kitchen	908.00	-	-	900.00	1,210.00
	Scripture Union	908.00	-	-	900.00	870.00
	Christians Against poverty	908.00	-	-	900.00	870.00
	Y Jobs	908.00	-	-	900.00	870.00
	Others	-	-	-	-	15.00
		9,786.00	-	4,500.00	14,282.00	14,330.00
	Ministry - Diocese Parish share	72,407.00	-	-	72,407.00	72,871.00
	Other Ministry costs	4,785.00	-	-	4,785.00	2,756.00
	Church running Expenses	11,733.00	-	-	11,733.00	5,710.00
	Depreciation	675.00	-	-	675.00	711.00
	Church Maintenance - Internal Repairs	882.00	-	-	882.00	1,123.00
	Cost of services	2,728.00	-	751.00	3,479.00	1,224.00
	Printing costs	1,738.00	-	-	1,738.00	1,342.00
	Uplink of churchyard	1,765.00	-	708.00	2,463.00	1,881.00
	Bookstall / Bible study notes	50.00	-	-	50.00	115.00
	Magazines	888.00	-	-	888.00	638.00
	Hall Running Costs	-	8,297.00	-	8,297.00	5,804.00
	Meeting Room Costs	3,848.00	-	-	3,848.00	2,185.00
	Subsides - Green Costs	-	-	-	-	-
	Church Repairs	-	-	-	-	-
	Juvenile Church, Youth club, Alpha	941.00	-	384.00	1,300.00	1,437.00
	Church Administration	253.00	-	-	253.00	90.00
	Organ / Cleaning costs	-	-	-	-	-
		112,057.00	8,297.00	6,329.00	126,683.00	111,587.00
3b	Generation of voluntary income					
	Cost of envelopes / posters	81.00	-	-	81.00	-
3c	Fixed rental costs					
	Tra floor costs	3,988.00	-	-	3,988.00	1,781.00
	TOTAL RESOURCES EXPENDED	116,087.00	8,297.00	6,329.00	130,722.00	113,368.00
4 (a)	STAFF COSTS					
	Wages and salaries	-	-	-	-	-

Together these employees equate to less than one full time employee.

#### (b) PAYMENTS TO PCC MEMBERS

No payments were paid to PCC members.

**5 FIXED ASSETS**

(a)	Tangible	Freehold land and buildings £	Church equipment £	Total £
ACTUAL / DEEMED COST	at 1 January 2022	-	36,143.00	36,143.00
	Disposal	-	-	-
	Additions at cost	-	-	-
	At 31 December 2022	-	36,143.00	36,143.00
DEPRECIATION	at 1 January 2022	-	22,842.00	22,842.00
	Withdrawal on disposal	-	-	-
	Charge for the year	-	675.00	675.00
	At 31 December 2022	-	23,517.00	23,517.00

The freehold land and buildings comprise of the Church, Meeting Room along with the remaining lease of the Church Hall

(b)	Investments	£
	Market value at 1 January 2022	4,268.00
	Disposal at carrying value	-
	Purchase at cost	-
	Revaluation gain	347.00
		<u>3,922.00</u>

The endowment Fund consists of 132 Shares in an Indefinite endowment, the GC Thompson Bequest and the Miss JP French Bequest.

	2022 £	2021 £
<b>6 DEBITORS (UNRESTRICTED FUNDS)</b>		
Income Tax Recoverable	2,900.00	3,820.00
Sequestration account	-	-
Utility Bill Overpayment - Church	-	-
Utility Bill Overpayment - Church hall	-	-
Council tax refund	-	-
Other Debtors (School book contribution / Meeting Room)	-	-
	<u>2,900.00</u>	<u>3,820.00</u>

**7 LIABILITIES**

Amount owed to other accounts	-	-
Gas / Electric - Church	2,900.00	770.00
Gas / Electric - Church hall	1,386.00	635.00
	<u>4,286.00</u>	<u>1,405.00</u>

**8 FUNDS**

The restricted funds comprise of the Junior Church, St Lules PCC Shyira account, Gubbins Grave, Stained Glass Windows, Allen Waplington Prize Fund, Church Reordering and the Woodland Workshop Fund.

The Shyira Account is solely for funds raised in aid of our links with St Mark's, Shyira, Rwanda

The Gubbins Grave Fund pays for the maintenance of Graves for the Gubbins families

The Fund for Reordering the front of church is to be used for the internal work on the church.

The Woodland Workshop Fund is solely for use in the church grounds

Fund Movements	Junior Church / Education work £	Shyira £	Gubbins grave £	Stained Glass Window £	Allen Waplington Prize Fund £	Land £	Woodland Workshop £	Soup Kitchen £	Poor Bible £	Bible society £	Memory of Frances Briscoe £	Total £
Balance at 1 January 2022	4,287.00	14.00	4,959.00	3,011.00	175.00	930.00	1,215.00	-	-	0.00	0.00	14,591.00
Incoming Resources	-	108.00	85.00	-	-	2,823.00	-	-	751.00	195.00	945.00	4,987.00
Resources expended	364.00	108.00	-	-	-	3,258.00	708.00	-	751.00	195.00	945.00	-8,329.00
Investment gains	-	-	-	-	-	-	-	-	-	-	-	-
	<u>3,923.00</u>	<u>14.00</u>	<u>5,024.00</u>	<u>3,011.00</u>	<u>175.00</u>	<u>595.00</u>	<u>507.00</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>13,249.00</u>

# INDEPENDENT EXAMINERS REPORT

To the trustees of Parish Church Council of St Luke's, Formby

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I report to the trustees on my examination of the accounts of St Luke's for the year ended 31<sup>st</sup> December 2022.

## Responsibilities and Basis of Report

As the charities trustees of St Luke's are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

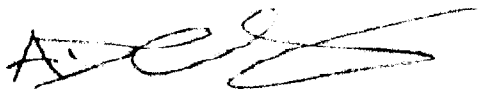
I report in respect of my examination of St Luke's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable directions given by the Charity Commission under section 145(5)(b) of the Act.

## Independent Examiner's Statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. Accounting records were not kept in respect of St Luke's as required by section 130 of the Act; or
2. The accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



Anthony Deegan MAAT MICB Pm.Dip  
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Date: 13/4/23