

THE MOIRA FUND

England & Wales · Charity number 1129693

Details

Status Registered

Legal form Trust

Registered 2009-05-18

Register [View on the Charity Commission register](#)

Contact

Address 37 Ferrers Road
Weston
Stafford
ST18 0JN

Phone 01889207041

Email info@themoirafund.org.uk

Website www.themoirafund.org.uk

Activities

Objects: TO ALLEVIATE THE DISTRESS OF PERSONS SUFFERING FROM BEREAVEMENT AS A RESULT OF VIOLENT DEATH.

Activities: To alleviate the distress of persons suffering from bereavement as a result of violent death at the hands of another.

Classification

- **How:** Makes Grants To Individuals, Makes Grants To Organisations, Provides Services
- **What:** General Charitable Purposes
- **Who:** The General Public/mankind

Geography

- **Area of benefit:** UNDEFINED. IN PRACTICE, NATIONAL.
- Scotland
- Throughout England And Wales

Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£66,009	£59,663	-	-
2024-03-31	£53,747	£46,990	-	-
2023-03-31	£51,393	£51,730	-	-
2022-03-31	£48,923	£45,248	-	-
2021-03-31	£33,681	£18,698	-	-

Trustees

Name	Role	Appointed
BEATRICE JONES	Chair	2014-07-03
CAROL ANN THOMAS		2012-12-06
COLIN DOUGLAS FIELD		2014-07-03
DIANNE CHRISTINE LESLIE		2013-04-20
Emily Field		2022-04-01
Emily Frances Dangerfield Ward		2022-04-01
GRANT HUGH JONES		
HU JONES		
JOHN ALEXANDER LESLIE		2013-04-20
KATHLEEN MARY WARD		2012-12-06
REBECCA CLAIRE WHITEHOUSE		

THE MOIRA FUND

England & Wales - Charity number 1129693

Accounts



Trustees' Annual Report for the period

From 1 April 2024 Period start date **To 31 March 2025**
Period end date

Charity name: The Moira Fund

Charity registration number: 1129693

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To alleviate the distress and trauma of persons suffering a bereavement through the violent death of a loved one through murder or manslaughter
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	The charity makes grants to individuals and families in support of these objectives and may also make unsolicited grants to other organisations which provide services to traumatically bereaved victims The charity organises fundraising activities to provide the monies for the grant-making.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The trustees confirm that they have had regard to the Charity Commission's guidance on public benefit when planning the charity's activities for the year.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

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Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>During the reporting period, The Moira Fund have received an ever-increasing number of applications from families who have lost a loved one through murder or manslaughter and are facing significant hardship and trauma.</p> <p>There is little doubt that the on-going cost of living crisis has had a significant impact on the number of applications received and we are seeing an increasing number of applications for help with the "basics" i.e. food, clothing, white goods, carpets, the many things which we as the public take for granted.</p> <p>Those Families have been referred by Police Family Liaison Officers, the Homicide Support Services of Victim Support in England and Wales, and by Support for Families Bereaved through Crime (SFBC) of Victim Support Scotland. In addition, ad hoc applications are received from other organisations such as Education, Social Work and other charities.</p> <p>We have helped in the region of 180 families located throughout England, Scotland and Wales. During the reporting period we held a significant focus on the children affected by murder and launched two initiatives to help support them during the Summer Holidays and at Xmas. Around 100 children were supported in this regard.</p> <p>Several successful fundraisers were organised by The Moira Fund e.g. our Annual 5k Run in Queen's Park, a nationwide Prize Holiday Draw, a Golf Day and more. In addition a number of informal fund-raising events were led by victims families who were previous beneficiaries of Moira Fund grants.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	Achieved.
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Performance of fundraising activities against objectives set	Para 1.41	The cost of living crisis clearly has an impact upon the public's ability to contribute money to charity. That said, The Moira Fund has been lucky during this reporting period and we did not experience a notable dip in contributions or effort.
Investment performance against objectives	Para 1.41	Standard building society return.
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The charity's finances remain healthy and our reserves are strong.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	<p>The Moira Fund continues to be operated entirely by unpaid volunteers, with its day-to-day activities overseen by a small number of dedicated principal officers. The trustees recognise that this structure, while cost-effective and deeply personal, presents potential challenges should any of these individuals become unable to fulfil their roles due to illness or bereavement. In particular, one of the founding officers — Moira Jones's mother — is now 84 years old, and while she remains actively involved, the charity acknowledges the importance of planning for future leadership and operational resilience.</p> <p>To ensure continuity, the trustees are committed to identifying and preparing suitable individuals who could oversee the charity's work and uphold its values should the need arise. The charity continues to receive generous support from the public across England, Wales, and Scotland, though it is anticipated that sustaining current levels of engagement may become more difficult in the years ahead.</p> <p>Financially, the trustees assess that the charity's current reserves are sufficient to maintain its existing level of support for at least three years, even in the absence of further fundraising. This provides a stable</p>

		foundation from which to plan and adapt as circumstances evolve.
Amount of reserves held	Para 1.22	£186,143.55
Reasons for holding zero reserves	Para 1.22	N/A
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	None

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed , royal charter)	Para 1.25	Trust Deed dated February 2009
How is the charity constituted? (e.g unincorporated association , CIO)	Para 1.25	The Moira Fund is constituted as a charitable trust and is governed by a trust deed dated February 2009. It is registered with the Charity Commission for England and Wales (No. 1129693) and OSCR in Scotland (No. SC041077).
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	There must be at least three Trustees at any given time. Trustees are appointed for a term of three years by a resolution of the existing Trustees passed at a special meeting. Trustees are appointed from the existing volunteer cadre.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	The Moira Fund
Other name the charity uses	N/A
Registered charity number	1129693
Charity's principal address	The Moira Fund 37 Ferrers Road Weston Stafford ST18 0JN

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Helen Beatrice Jones	Chair		
2	Colin Douglas Field	Deputy Chair		
3	Peter Ward	Treasurer		
4	Grant Hugh Jones			
5	Rebecca Whitehouse			
6	Kate Ward			
7	Carol Thomas			
8	Emily Field			
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Corporate trustees – names of the directors at the date the report was approved

Director name		
N/A		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
N/A		

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
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Name of chief executive or names of senior staff members (Optional information)

N/A

Exemptions from disclosure

Reason for non-disclosure of key personnel details

N/A


Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		Bea Jones
Full name(s)	Colin Douglas Field	Helen Beatrice Jones
Position (eg Secretary, Chair, etc)	Deputy Chair	Chair
Date	30 October 2025	

THE MOIRA FUND

ANNUAL ACCOUNTS - Financial year ending 31st March 2025

	2024/25	2023/24
RECEIPTS		
Donations and fundraising	35,615.34	30,148.11
Donations and fundraising (Mydonate/GoldenGiving)	9,616.60	3,937.71
Scottish Governant Grant - Victims Surcharge Fund	14,500.00	14,500.00
Gift Aid (HMRC generated from general receipts)	1,483.52	2,080.70
Bank interest (Santander Business account)	0.00	233.93
Bank interest (Stafford Railway B. S.)	3,780.00	
Interest & miscel.	1,013.92	2,846.62
Total Receipts	66,009.38	53,747.07
PAYMENTS		
Grants and donations paid	53,456.77	44,312.87
Office expenses (Computer I.T. & PO box)	5,362.03	415.46
Printing and publicity	0.00	294.69
Travel and hotel expenses	626.87	1,219.31
Consultancy fees	0	80.00
Miscel	218.24	667.92
Total payments	59,663.91	46,990.25
SURPLUS FOR YEAR	6,345.47	6,756.82
RESERVES BROUGHT FORWARD	179,798.08	173,041.26
RESERVES CARRY FORWARD	186,143.55	179,798.08
REPRESENTED BY:		
RBS/Cooperative Bank current account balance	42,363.55	39,783.10
Santander Business Reserve Account (note 1)	-	14.98
Stafford Railway B.S.	143,780.00	140,000.00
TOTAL NET ASSETS	186,143.55	179,798.08



Section A Independent Examiner's Report

Report to the trustees Charity Name THE MOIRA FUND

On accounts for the year ended 31st MARCH 2025 Charity no (if any) 1129693

Set out on pages THREE (remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31st MARCH 2025

Responsibilities and basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

[The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of [insert name of applicable listed body]]. Delete [] if not applicable.

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below *) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
• the accounts did not accord with the accounting records; or
• the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed: [Signature] Date: 8.8.25.

Name: ARTHUR GOULD

Relevant professional qualification(s) or body (if any):

ACCOUNTANT

Address:

11, LYMINGTON ROAD
STAFFORD
ST16 3SQ

Section B

Disclosure

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

THE MOIRA FUND

England & Wales - Charity number 1129693

Accounts



Trustees' Annual Report for the period

From Period start date 1st April 2023 to Period end date 31st March 2024

Charity name: The Moira Fund

Charity registration number: 1129693

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To alleviate the distress of persons suffering a bereavement through the violent death of a loved one through murder or manslaughter
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	The charity makes grants to individuals and families in support of these objectives and may also make unsolicited grants to other organisations which provide services to traumatically bereaved victims The charity organises fundraising activities to provide the monies for the grant-making Trustess
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	All Trustees have regard to the guidance issued by the Charity Commission

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	

Other		
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Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	Grants were made to individuals and families referred to the charity by Police Family Liaison Officers of Police Scotland, by Homicide Support Agencies of Victim Support, England and Wales, and Victim Support Scotland helping in many different ways to alleviate the financial and emotional stress experienced in the aftermath of murder In the year ending 31 March 2024 the increased demand of the previous year was sustained. All applications were responded to positively and more than 150 traumatically bereaved families nationwide were granted help.

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	Objectives were reached
Performance of fundraising activities against objectives set	Para 1.41	Objectives were reached
Investment performance against objectives	Para 1.41	Investments were receiving little interest and so reserves have now been reinvested and so a better performance is expected
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The charity's finances are healthy and our reserves also remain healthy
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	At present all at the charity are unpaid volunteers working hard to help others. Realistically this may change in the near future when principal officers die or are unable to function appropriately. The charity may need to employ a suitable person to oversee the valuable work done by The Moira Fund. Healthy reserves reassure the Trustees that if and when this situation arises, they will be prepared
Amount of reserves held	Para 1.22	£179798
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Trust Deed dated February 2009
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	The charity is managed by Trustees
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	There must be at least three Trustees all of whom are appointed for a term of three years by a resolution of the existing Trustees passed at a special meeting.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	The Moira Fund
Other name the charity uses	
Registered charity number	1129693
Charity's principal address	The Moira Fund 37 Ferrers Road Weston Stafford ST18 0JN

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
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Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Helen Beatrice Jones	Hubert Jones
Position (eg Secretary, Chair, etc)	Chair	Assistant Treasurer
Date	28 August 2024	

THE MOIRA FUND**ANNUAL ACCOUNTS - Financial year ending 31st March 2024**

	2023/24	2022/23
RECEIPTS		
Donations and fundraising	30,148.11	31,723.94
Donations and fundraising (Mydonate/GoldenGiving)	3,937.71	5,151.83
Scottish Governant Grant - Victims Surcharge Fund	14,500.00	12,000.00
Gift Aid (HMRC generated from general receipts)	2,080.70	1,898.87
Bank interest (Santander Business account)	233.93	77.89
Interest & miscel.	2,846.62	540.31
Total Receipts	53,747.07	51,392.84
PAYMENTS		
Grants and donations paid	44,312.87	49,415.26
Office expenses (Computer I.T. & PO box)	415.46	1,083.37
Printing and publicity	294.69	125.00
Travel and hotel expenses	1,219.31	747.30
Consultancy fees	80.00	80.00
Miscel	667.92	279.00
Total payments	46,990.25	51,729.93
SURPLUS FOR YEAR	6,756.82 -	337.09
RESERVES BROUGHT FORWARD	173,041.26	173,378.35
RESERVES CARRY FORWARD	179,798.08	173,041.26
REPRESENTED BY:		
RBS/Cooperative Bank current account balance	39,783.10	95,064.46
Santander Business Reserve Account	14.98	14.98
Santander 12 Month Business Account	-	77,961.82
Stafford Railway B.S.	140,000.00	-
TOTAL NET ASSETS	179,798.08	173,041.26



Section A

Independent Examiner's Report

Report to the trustees/ members of

THE MOIRA FUND

On accounts for the year ended

31st MARCH 2024

Charity no (if any)

1129693

Set out on pages

THREE

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31st MARCH 2024

Responsibilities and basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention (~~other than that disclosed below~~) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

Arthur Gould

Date:

7.6.24.

Name:

ARTHUR GOULD

Relevant professional qualification(s) or body (if any):

ACCOUNTANT

Address:

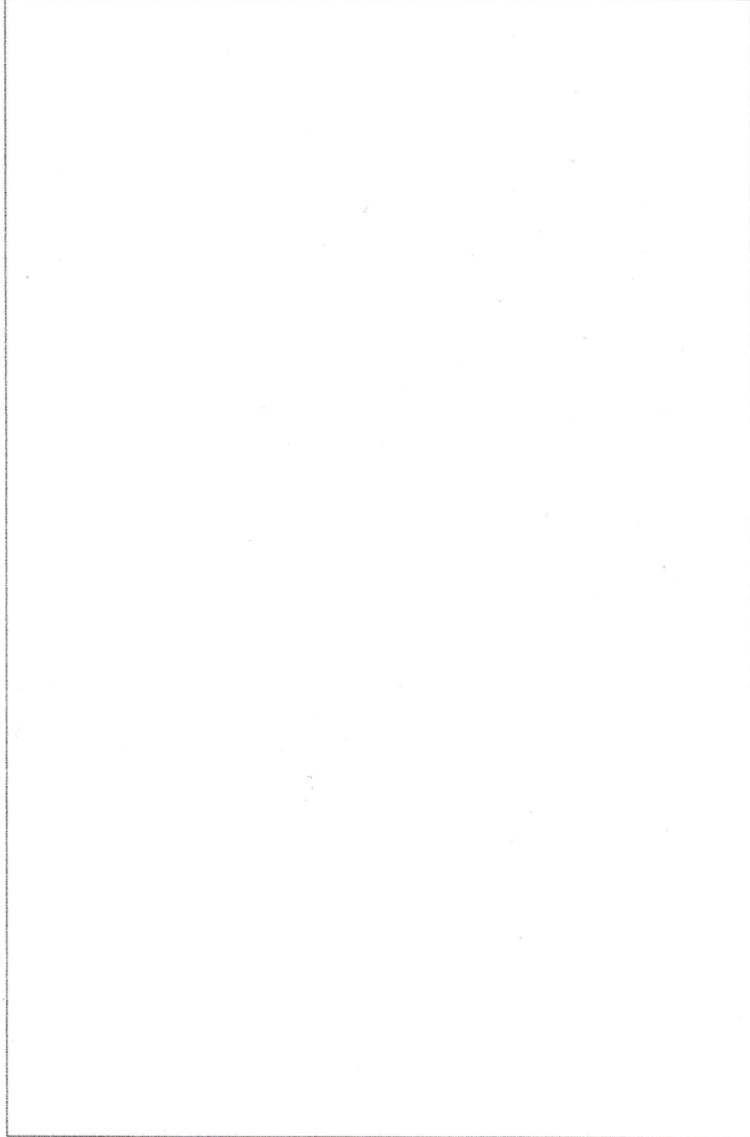
11, LYMINGTON ROAD

STAFFORD

ST16 3SQ

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.



THE MOIRA FUND

England & Wales - Charity number 1129693

Accounts



Trustees' Annual Report for the period

From 1ST April 2022
2023

Period end date

Period start date To 31st March

Charity name: The Moira Fund

Charity registration number: 1129693

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To alleviate the distress of persons suffering a bereavement through the violent death of a loved one through murder or manslaughter
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	The charity makes grants to individuals and families in support of these objectives and may also make unsolicited grants to other organisations which provide services to traumatically bereaved victims The charity organises fundraising activities to provide the monies for the grant-making Trustess
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	All Trustees have regard to the guidance issued by the Charity Commission

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	

Other		
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Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	Grants were made to individuals and families referred to the charity by Police Family Liaison Officers of Police Scotland, by Homicide Support Agencies of Victim Support, England and Wales, and Victim Support Scotland helping in many different ways to alleviate the financial and emotional stress experienced in the aftermath of murder In the year ending 31 March 2023 there was a notable increase in Applications for help and the charity was able to respond positively to each one. It has granted help to more than 154 families nationwide

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	Objectives were reached
Performance of fundraising activities against objectives set	Para 1.41	Objectives were reached
Investment performance against objectives	Para 1.41	Money invested remained safe but achieved little interest. It will be reinvested in current financial year
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The charity's finances are healthy and our reserves remain healthy also .
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	At present all at the charity are unpaid volunteers working hard to help others. Realistically this may change in the near future when principal officers die or are unable to function appropriately. The charity may need to employ a suitable person to oversee the valuable work done by The Moira Fund. Healthy reserves reassure the Trustees that if and when this situation arises, they will be prepared
Amount of reserves held	Para 1.22	£173041
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Trust Deed dated February 2009
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	The charity is managed by Trustees
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	There must be at least three Trustees all of whom are appointed for a term of three years by a resolution of the existing Trustees passed at a special meeting.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	The Moira Fund
Other name the charity uses	
Registered charity number	1129693
Charity's principal address	The Moira Fund 37 Ferrers Road Weston Stafford ST18 0JN

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Helen Beatrice Jones	Chair		
2	Colin D Field	Deputy Chair		
3	Peter Ward	Treasurer		
4	Hubert Jones	Assistant Treasurer		
5	Grant Hugh Jones			
6	Dianne Leslie			
7	John Leslie			
8	Rebecca Whitehouse			
9	Kate Ward			
10	Carol Thomas			
11	Emily Dangerfield			
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Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
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Name of chief executive or names of senior staff members (Optional information)

--

Exemptions from disclosure

Reason for non-disclosure of key personnel details

--

Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Helen Beatrice Jones	Hubert Jones
Position (eg Secretary, Chair, etc)	Chair	Assistant Treasurer
Date	13 th November 2023	

**THE MORIA FUND
ANNUAL ACCOUNTS
FINANCIAL YEAR ENDED 31 MARCH 2023**

2021-2022

2022-2023

RECEIPTS

Donations and fundraising	31,723.94
Donations and fundraising (My Donate/ Golden Giving)	5,151.83
Scottish Government Grant - Victims Surcharge Fund	12,000.00
Gift Aid (HMRC)	1,898.87
Bank interest	77.89
Miscellaneous	540.31
Total	51,392.84

Donations and fundraising	36,754.77
Donations and fundraising (My Donate/ Golden Giving)	8,637.20
Scottish Government Grant - Victims Surcharge Fund	-
Gift Aid (HMRC)	3,337.33
Bank interest	193.99
Miscellaneous	-
Total	48,923.29

PAYMENTS

Grants and Donations paid	49,415.26
Office expenses	1,083.37
Printing and publicity	125.00
Travel and hotel expenses	747.30
Consultancy fees	80.00
Miscellaneous	279.00
Total	51,729.93

Grants and Donations paid	42,727.40
Office expenses	1,730.76
Printing and publicity	115.00
Travel and hotel expenses	594.70
Consultancy fees	80.00
Miscellaneous	-
Total	45,247.86

**-DEFICIT/SURPLUS FOR YEAR
RESERVES BROUGHT FORWARD
RESERVES CARRIED FORWARD**

-	337.09
Total	173,041.26

3,675.43	169,702.92
Total	173,378.35

REPRESENTED BY:

Co-operative Bank - Community Directplus Account	95,064.46
Santander Business Reserve Account	14.98
Santander Business Bond	77,961.82
Total NET ASSETS	173,041.26

95,479.44	14.98
77,883.93	
Total	173,378.35

[Signature]
31.7.2023

15 written by
STANIE

STAFF. 5/15 OF



**CHARITY COMMISSION
FOR ENGLAND AND WALES**

Independent examiner's report on the accounts

Section A

Independent Examiner's Report

Report to the trustees/
members of

THE MOIRA FUND

On accounts for the year
ended

31st MARCH 2023

Charity no
(if any)

1129693

Set out on pages

THREE

Responsibilities and
basis of report

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31 MARCH 2023

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

~~[The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of [insert name of applicable listed body]]. Delete [] if not applicable.~~

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below *) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

P. Davenport

Date:

31/07/2023

Name:

PETER FRANCIS DAVENPORT

Relevant professional
qualification(s) or body

FRANCIS ACCOUNTANTS

THE MOIRA FUND

England & Wales - Charity number 1129693

Accounts



Trustees' Annual Report for the period

From Period start date 1st April 2021 To Period end date 31st March 2022

Charity name: The Moira Fund

Charity registration number: 1129693

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To alleviate the distress of persons suffering a bereavement through the violent death of a loved one through murder or manslaughter
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	The charity makes grants to individuals and families in support of its objectives and also makes unsolicited grants to other organisations which provide services to traumatically bereaved victims. Fundraising to provide the monies for grant-making
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The Trustees have all had regard to the guidance issued by the Charity Commission

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	All grants are made to those victims referred to the charity by the Police or Victim Support organisations and who meet the criteria set down.
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	The charity has no employees, all are unpaid and so all funds are raised through the efforts of Trustees and supporters – all volunteers.
Other		

--	--	--

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	Grants were made to individuals and families referred by the Police, and Homicide Support agencies and charities in England and Scotland helping to alleviate, in many different ways, the financial and emotional stress experienced in the aftermath of murder. This year the charity has granted help to 121 families nationwide, many more than in any previous year. This can be accounted for partly because of surge in requests when Covid restrictions were lifted, but also because of raised profile of The Moira Fund and the help we provide.

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	We have responded positively to every request received
Performance of fundraising activities against objectives set	Para 1.41	Our fundraising activities and donations have provided sufficient funds to meet our objectives.
Investment performance against objectives	Para 1.41	We have added to our reserves which reassures us that we can continue with our grant-making for some years to come
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The Position remains healthy. Funds raised were £48.941. Grants made £43,155
The position remains	Para 1.22	Healthy
Amount of reserves held	Para 1.22	£173.396
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Donations from individuals and corporate organisations. Fund-raising events organised by the charity and others Supporters taking part and attracting sponsorship in events organised by others
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Trust deed dated 22 February 2009
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Charitable Trust
Trustee selection methods including details of any constitutional provisions eg. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	There must be at least three Trustees. New Trustees are appointed for a term of three years by a resolution of the existing Trustees passed at a special meeting

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	All have copies of The Trust Deed which included responsibilities. procedures are discussed at formal and informal meetings.
The charity's organisational structure and any wider network with which the charity works	Para 1.51	The Charity is managed by the Trustees all of whom give their time voluntarily. They receive no remuneration or other benefits. The Moira Fund works closely on an informal basis with the Homicide Support Service of England and Wales, Support for Families Bereaved by Crime, Victim Support Scotland, and on occasions, other charities for the traumatically bereaved
Relationship with any related parties	Para 1.51	As above
Other		

Reference and Administrative details

Charity name	The Moira Fund
Other name the charity uses	
Registered charity number	1129693
Charity's principal address	

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Helen Beatrice Jones	Chair		
2	Colin D Field	Deputy Chair		
3	Peter Ward	Treasurer		
4	Hubert Jones	Assistant Treasurer		
5	Grant Hugh Jones			
6	Dianne Leslie			
7	John Leslie			
8	Carol Field			
9	Rebecca Whitehouse			
10	Kate Ward			
11	Carol Thomas			
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Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
-----------------	------	---------

Name of chief executive or names of senior staff members (Optional information)

--

Exemptions from disclosure

Reason for non-disclosure of key personnel details

--

Other optional information

--

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Helen Beatrice Jones	Hubert Jones
Position (eg Secretary, Chair, etc)	Chair	Assistant Treasurer
Date	25 August 2022	

**THE MOIRA FUND
ANNUAL ACCOUNTS
FINANCIAL YEAR ENDED 31 MARCH 2022**

	2021/2022	2020/2021
RECEIPTS		
Donations and fundraising	36,754.77	21,357.77
Donations and fundraising (My Donate/ Golden Giving)	8,637.20	10,916.25
Gift Aid (HMRC)	3,337.33	1,019.88
Interest	193.99	387.20
	<u>48,923.29</u>	<u>33,681.10</u>
PAYMENTS		
Grants and Donations paid	42,727.40	18,441.00
Office expenses	1,730.76	177.28
Printing and publicity	115.00	-
Travel and hotel expenses	594.70	-
Consultancy fees	80.00	80.00
	<u>45,247.86</u>	<u>18,698.28</u>
SURPLUS FOR YEAR	3,675.43	14,982.82
RESERVES BROUGHT FORWARD	<u>169,702.92</u>	<u>154,720.10</u>
RESERVES CARRIED FORWARD	<u>173,378.35</u>	<u>169,702.92</u>
REPRESENTED BY:		
Co-operative Bank - Community Directplus Account	95,479.44	91,998.00
Santander Business Reserve Account	14.98	14.98
Santander Business Bond	77,883.93	77,689.94
TOTAL NET ASSETS	<u>173,378.35</u>	<u>169,702.92</u>

Murray
26.5.2022

Examiner's unqualified report (for a non-company charity preparing receipts and payments accounts) with a gross income of £250,000 or less in the relevant financial year .

Independent examiner's report to the trustees of Moira Fund Trust.

I report to the trustees on my examination of the accounts of the Moira Fund Trust (the Trust) for the year ended 31st March 2022.

Responsibilities and basis of report.

As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the Trust as required by section 130 of the Act; or
2. the accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed: 

Name: P.F. MADENPORT

Relevant professional qualification or membership of professional bodies (if any):

PRACTISING ACCOUNTANT

Address: 15 WALTON WAY, STONE, STAFFS. ST15 0JF

Date: 26 MAY 2022

THE MOIRA FUND

England & Wales - Charity number 1129693

Accounts



Trustees' Annual Report for the period

From Period start date **1st April 2020** To Period end date **21st March 2021**

Charity name: **The Moira Fund**

Charity registration number: **1129693**

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To alleviate the distress of persons suffering a bereavement through the violent death of a loved one through murder or manslaughter
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	The charity makes grants to individuals and families in support of its objectives and also makes unsolicited grants to other organisations which provide services to traumatically bereaved victims. Fundraising to provide the monies for grant-making
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The Trustees have all had regard to the guidance issued by the Charity Commission

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	All grants are made to those victims referred to the charity by the Police or Victim Support organisations and who meet the criteria set down.
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	The charity has no employees, all are unpaid and so all funds are raised through the efforts of Trustees and supporters - all volunteers.

Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>Grants were made to individuals and families referred by the Police, and Homicide Support agencies and charities in England and Scotland helping to alleviate, in many different ways, the financial and emotional stress experienced in the aftermath of murder.</p> <p>This year the charity has granted help to 48 families, many fewer than in the previous 12 months. This can be accounted for by Covid 19 which prevented Support workers having meetings with bereaved families and assessing their needs.</p> <p>Although many fundraisers had to be cancelled because of Covid, a virtual Moira's Run event was organised. This, together with the screening of our Documentary, 'The Dark Shadow of Murder' on BBC, made up for funds lost.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	We have responded positively to every request received
Performance of fundraising activities against objectives set	Para 1.41	Our fundraising activities have provided sufficient funds to meet our objectives.
Investment performance against objectives	Para 1.41	We have added to our reserves which reassures us that we can continue with our grant-making for some years to come

Other		
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Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The Position remains healthy. Funds raised were £33,681. Grants made £18,441
The position remains	Para 1.22	Healthy
Amount of reserves held	Para 1.22	£169,702
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Donations from individuals and corporate organisations. Fund-raising events organised by the charity and others Supporters taking part and attracting sponsorship in events organised by others
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Trust deed dated 22 February 2009
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Charitable Trust
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	There must be at least three Trustees. New Trustees are appointed for a term of three years by a resolution of the existing Trustees passed at a special meeting

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	All have copies of The Trust Deed which included responsibilities. procedures are discussed at formal and informal meetings.
The charity's organisational structure and any wider network with which the charity works	Para 1.51	The Charity is managed by the Trustees all of whom give their time voluntarily. They receive no remuneration or other benefits. The Moira Fund works closely on an informal basis with the Homicide Support Service of England and Wales, Support for Families Bereaved by Crime, Victim Support Scotland, and on occasions, other charities for the traumatically bereaved
Relationship with any related parties	Para 1.51	As above
Other		

Reference and Administrative details

Charity name	The Moira Fund
Other name the charity uses	
Registered charity	1129693

number	
Charity's principal address	

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Helen Beatrice Jones	Chair		
2	Colin D Field	Deputy Chair		
3	Peter Ward	Treasurer		
4	Hubert Jones	Assistant Treasurer		
5	Grant Hugh Jones			
6	Dianne Leslie			
7	John Leslie			
8	Carol Field			
9	Rebecca Whitehouse			
10	Laura Ramshaw			
11	Carol Thomas			
12	Kate Ward			
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17				
18				
19				
20				

Corporate trustees - names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

--

Exemptions from disclosure

Reason for non-disclosure of key personnel details

--

Other optional information

--

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

--	--

Full name(s)

Helen Beatrice Jones	Hubert Jones
----------------------	--------------

Position (eg
Secretary, Chair, etc)

Chair	Assistant Treasurer
-------	---------------------

Date

11 th July 2021

**THE MOIRA FUND
ANNUAL ACCOUNTS
FINANCIAL YEAR ENDED 31 MARCH 2021**

	2020/2021	2019/2020
RECEIPTS		
Donations and fundraising	21,357.77	28,663.63
Donations and fundraising (My Donate/ Golden Giving)	10,916.25	3,742.60
Gift Aid (HMRC)	1,019.88	529.63
Interest	387.20	396.06
	<u><u>33,681.10</u></u>	<u><u>33,331.92</u></u>
PAYMENTS		
Grants and Donations paid	18,441.00	29,554.00
Office expenses	177.28	736.77
Printing and publicity	-	100.00
Travel and hotel expenses	-	784.85
Consultancy fees	80.00	80.00
Miscellaneous	-	689.00
	<u><u>18,698.28</u></u>	<u><u>31,944.62</u></u>
SURPLUS FOR YEAR	14,982.82	1,387.30
RESERVES BROUGHT FORWARD	<u><u>154,720.10</u></u>	<u><u>153,332.80</u></u>
RESERVES CARRIED FORWARD	<u><u>169,702.92</u></u>	<u><u>154,720.10</u></u>
REPRESENTED BY:		
Co-operative Bank - Community Directplus Account	91,998.00	77,402.38
Santander Business Reserve Account	14.98	14.98
Santander Business Bond	77,689.94	77,302.74
TOTAL NET ASSETS	<u><u>169,702.92</u></u>	<u><u>154,720.10</u></u>

Page 3

Pravin

20/5/2021



Section A

Independent Examiner's Report

Report to the trustees/ members of

THE MOIRA FUND

On accounts for the year ended

31st MARCH 2021

Charity no (if any)

1129693

Set out on pages

THREE

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended

Responsibilities and basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

~~[The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of [insert name of applicable listed body]]. Delete [] if not applicable.~~

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (~~other than that disclosed below~~ *) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

P. F. Davenport

Date:

20/05/2021

Name:

P. F. DAVENPORT

Relevant professional qualification(s) or body

FRANCHISING ACCOUNTANT