



**CHARITY COMMISSION  
FOR ENGLAND AND WALES**

## **Trustees' Annual Report for the period**

**From 06/04/2024    Period start date    To 05/04/2025    Period end date**

**Charity name: Old Rishworthian Scholarship Fund**

**Charity registration number: 1129042**

### **Objectives and Activities**

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To provide bursaries to such persons attending Rishworth School as might be in need of financial assistance for educational purposes.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	The principal activities of the Fund are: - (i) To provide bursaries to such persons attending Rishworth School as might be in need of financial assistance for educational purposes. (ii) To award financial assistance other than Bursaries in the interests of both physical and academic education to persons attending Rishworth School.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	In planning their activities for the year the Trustees have kept in mind the Charity Commissioners guidance on public benefit at trustee meetings and are satisfied that, as trustees of a grant making charity, they meet those objectives. The Trustees therefore believe they have complied with the duty in Section 4 of the 2011 Charities Act to have due regard to guidance published by the Charity Commission, including public benefit guidance

## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	The charity has continued to provide financial assistance to students attending Rishworth school.

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	During the year, the portfolio's capital value, after adjusting for purchases and sales, reduced by £5,423. Investment income received in the year was £24,001 compared with £16,707 for 2024.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Whilst it is the policy of the Trustees to always maintain a liquid reserve which, together with expected investment income, will enable it to meet its known commitments to bursaries both present and future, where an income surplus arises it is now the policy to distribute such a surplus by means of retrospective bursaries.
Amount of reserves held	Para 1.22	£507,074
Reasons for holding zero reserves	Para 1.22	N/A
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	N/A

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Deed of Trust dated 11 May 1954 and varied by means of resolutions of the Old Rishworthian Club dated 19 October 1968 and 8 May 2005
How is the charity constituted? (e.g. unincorporated association, CIO)	Para 1.25	Unincorporated association
Trustee selection methods including details of any constitutional provisions e.g.	Para 1.25	All Trustees are appointed by the Old Rishworthian Club in general meeting.

election to post or name of any person or body entitled to appoint one or more trustees		
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### Reference and Administrative details

Charity name	Old Rishworthian Scholarship Fund
Other name the charity uses	
Registered charity number	1129042
Charity's principal address	Heritage Exchange, South Lane, Elland HX5 0HG

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Mrs M Ringland	Chair		
2	Mr J T Gartside			
3	Mr R W Harrison	Secretary		
4	Mr A Lewis			
5	Ms H Barnish			
6	Mr W P Hodgson	Treasurer		
7	Mr T D Andrew			
8				
9				
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11				
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16				
17				
18				
19				
20				

### Corporate trustees – names of the directors at the date the report was approved

Director name		
NONE		

### Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
NONE		

### **Funds held as custodian trustees on behalf of others**

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

### **Exemptions from disclosure**

Reason for non-disclosure of key personnel details

N/A

### **Other optional information**

N/A

## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	M Ringland	W Hodgson
Full name(s)	Michelle Ringland	Will Hodgson
Position (eg Secretary, Chair, etc)	Chair	Treasurer
Date	08/10/2025	

Old Rishworthian Scholarship Fund			Charity No:	1129042		CC17a
Annual accounts for the period						
Period start date	06/04/2024	To	Period end date	05/04/2025		

## Section A Statement of financial activities

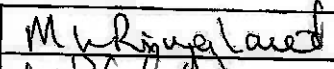
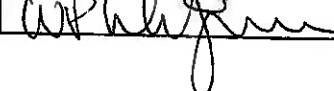
Recommended categories by activity	Details of own analysis	#	Unrestricted funds		Restricted income funds	Endowment funds	Total this year	Total last year
			£		335381	£	£	£
			F01	F02		F03	F04	F05
<b>Incoming resources generated funds</b>				-		-	-	-
Voluntary income	Donations		12,020			-	12,020	350
Activities for generating funds			-	-		-	-	-
Investment income			24,001			-	24,001	16,707
<b>Incoming resources from charitable activities</b>			-	-		-	-	-
<b>Other incoming resources</b>	GLG monies		1,067	-		-	1,067	-
<b>Total incoming resources</b>			37,088	-		-	37,088	17,057
<b>Resources expended (Notes 4-8)</b>								
<b>Costs of Generating Funds</b>				-		-	-	-
Costs of generating voluntary income			-	-		-	-	-
Fundraising trading costs			-	-		-	-	-
Investment management costs			5,038	-		-	5,038	4,091
<b>Charitable activities</b>	Bursaries		29,432	-		-	29,432	13,133
<b>Governance costs</b>			-	-		-	-	288
<b>Other resources expended</b>	Bank charges		4	-		-	4	
<b>Total resources expended</b>			34,474	-		-	34,474	16,936
<b>Net incoming/(outgoing) resources before transfers</b>			2,614	-		-	2,614	121
<b>Gross transfers between funds</b>			-	-		-	-	-
<b>Net incoming/(outgoing) resources before other recognised gains/(losses)</b>			2,614	-		-	2,614	121
<b>Other recognised gains/(losses)</b>								
Gains and losses on revaluation of fixed assets for the charity's own use				-		-	-	-
Gains and losses on investment assets			-	-		4,354	4,354	16,638
<b>Net movement in funds</b>			2,614	-		4,354	6,968	16,759
<b>Total funds brought forward</b>			169,079	-		331,027	500,106	483,347
<b>Total funds carried forward</b>			171,693	-		335,381	507,074	500,106

# Section B

## Balance sheet

	Unrestricted funds £ F01	Restricted income funds £ F02	Endowment funds £ F03	Total this year £ F04	Total last year £ F05
<b>Fixed assets</b>					
Tangible assets					
Investments					
<b>Total fixed assets</b>	126,369	-	335,381	461,750	467,173
<b>Current assets</b>	126,369	-	335,381	461,750	467,173
Stock and work in progress					
Debtors					
(Short term) investments					
Cash at bank and in hand	45,324	-	-	45,324	32,933
<b>Total current assets</b>	45,324	-	-	45,324	32,933
Creditors: amounts falling due within one year					
<b>Net current assets/(liabilities)</b>	45,324	-	-	45,324	32,933
<b>Total assets less current liabilities</b>	171,693	-	335,381	507,074	500,106
Creditors: amounts falling due after one year					
Provisions for liabilities and charges					
<b>Net assets</b>	171,693	-	335,381	507,074	500,106
<b>Funds of the Charity</b>					
Unrestricted funds	171,693			171,693	169,079
Restricted income funds					
Endowment funds			335,381	335,381	331,027
<b>Total funds</b>	171,693	-	335,381	507,074	500,106

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	M Ringland	08/10/2025
	W Hodgson	08/10/2025





CHARITY COMMISSION  
FOR ENGLAND AND WALES

## Independent examiner's report on the accounts

### Section A

### Independent Examiner's Report

Report to the trustees

Charity Name

OLD RISHWORTHIAN SCHOLARSHIP FUND

On accounts for the year  
ended

05 APRIL 2025

Charity no  
(if any)

1129042

Set out on pages

1 & 2

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 05/04/2025.

Responsibilities and  
basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent  
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below \*) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

\* Please delete the words in the brackets if they do not apply.

Signed:

Date:

08/10/2025

Name:

SUSAN BALL

Relevant professional  
qualification(s) or body  
(if any):

ACCA

Address:

HERITAGE EXCHANGE, SOUTH LANE

ELLAND
HX5 0HG

**Section B****Disclosure**

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

**Give here brief details of any items that the examiner wishes to disclose.**