

OLD RISHWORTHIAN SCHOLARSHIP FUND

England & Wales · Charity number 1129042

Details

Other names OLD RISHWORTHIANS SCHOLARSHIP FUND

Status Registered

Legal form Trust

Registered 2009-04-07

Register [View on the Charity Commission register](#)

Contact

Address Hodgson Hey Ltd
South Lane
Elland
West Yorkshire
HX5 0HG

Phone 01422373373

Email info@hodgsonhey.co.uk

Website www.ldrishworthians.co.uk

Activities

Objects: FOR PROVIDING BURSARIES OR SCHOLARSHIPS TO SUCH PERSON OR PERSONS AS MIGHT BE IN NEED OF FINANCIAL ASSISTANCE FOR EDUCATIONAL PURPOSES AND THAT THE TRUSTEES SHOULD HAVE POWER TO AWARD FINANCIAL ASSISTANCE OTHER THAN BURSARIES OR SCHOLARSHIPS IN THE INTERESTS OF BOTH PHYSICAL AND ACADEMIC EDUCATION TO PERSONS ATTENDING RISHWORTH SCHOOL.

Activities: (i) To provide Bursaries or Scholarships to persons attending Rishworth School as might be in need of financial assistance for educational purposes.(ii) To award financial assistance other than Bursaries or Scholarships in the interests of both physical and academic education to persons attending Rishworth School.

Classification

- **How:** Makes Grants To Individuals
- **What:** Education/training
- **Who:** Children/young People

Geography

- **Area of benefit:** UNDEFINED. IN PRACTICE LOCAL
- Calderdale

Finances

Period end	Income	Expenditure	Assets	Employees
2025-04-05	£37,088	£34,474	-	-
2024-04-05	£17,057	£16,936	-	-
2023-04-05	£17,961	£8,976	-	-
2022-04-05	£13,339	£11,796	-	-
2021-04-05	£15,274	£25,202	-	-

Trustees

Name	Role	Appointed
MICHELLE LORRAINE RINGLAND	Chair	2012-01-10
ANDREW LEWIS		2016-11-18
CLLR JAMES GARTSIDE		
HELEN BARNISH		2016-11-18
RICHARD WILLIAM HARRISON		2013-11-28
Timothy Donald Andrew		2024-10-16
WILLIAM HODGSON		2016-11-18

OLD RISHWORTHIAN SCHOLARSHIP FUND

England & Wales - Charity number 1129042

Accounts



**CHARITY COMMISSION
FOR ENGLAND AND WALES**

Trustees' Annual Report for the period

From 06/04/2024 Period start date **To 05/04/2025** Period end date

Charity name: Old Rishworthian Scholarship Fund

Charity registration number: 1129042

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To provide bursaries to such persons attending Rishworth School as might be in need of financial assistance for educational purposes.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	The principal activities of the Fund are: - (i) To provide bursaries to such persons attending Rishworth School as might be in need of financial assistance for educational purposes. (ii) To award financial assistance other than Bursaries in the interests of both physical and academic education to persons attending Rishworth School.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	In planning their activities for the year the Trustees have kept in mind the Charity Commissioners guidance on public benefit at trustee meetings and are satisfied that, as trustees of a grant making charity, they meet those objectives. The Trustees therefore believe they have complied with the duty in Section 4 of the 2011 Charities Act to have due regard to guidance published by the Charity Commission, including public benefit guidance

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	The charity has continued to provide financial assistance to students attending Rishworth school.

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	During the year, the portfolio's capital value, after adjusting for purchases and sales, reduced by £5,423. Investment income received in the year was £24,001 compared with £16,707 for 2024.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Whilst it is the policy of the Trustees to always maintain a liquid reserve which, together with expected investment income, will enable it to meet its known commitments to bursaries both present and future, where an income surplus arises it is now the policy to distribute such a surplus by means of retrospective bursaries.
Amount of reserves held	Para 1.22	£507,074
Reasons for holding zero reserves	Para 1.22	N/A
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	N/A

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Deed of Trust dated 11 May 1954 and varied by means of resolutions of the Old Rishworthian Club dated 19 October 1968 and 8 May 2005
How is the charity constituted? (e.g. unincorporated association, CIO)	Para 1.25	Unincorporated association
Trustee selection methods including details of any constitutional provisions e.g.	Para 1.25	All Trustees are appointed by the Old Rishworthian Club in general meeting.

election to post or name of any person or body entitled to appoint one or more trustees		
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Reference and Administrative details

Charity name	Old Rishworthian Scholarship Fund
Other name the charity uses	
Registered charity number	1129042
Charity's principal address	Heritage Exchange, South Lane, Elland HX5 0HG

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

Exemptions from disclosure

Reason for non-disclosure of key personnel details

N/A

Other optional information

N/A

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	<i>M Ringland</i>	<i>W Hodgson</i>
Full name(s)	Michelle Ringland	Will Hodgson
Position (eg Secretary, Chair, etc)	Chair	Treasurer

Date 08/10/2025

Old Rishworthian Scholarship Fund			Charity No:	1129042	CC17a
Annual accounts for the period					
Period start date	06/04/2024	To	Period end date	05/04/2025	

Section A Statement of financial activities

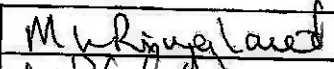
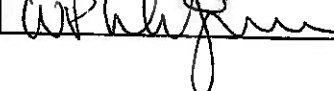
Recommended categories by activity	Details of own analysis	Unrestricted funds	Restricted		Total this year	Total last year
			income funds	Endowment funds		
		£	£	£	£	£
		F01	F02	F03	F04	F05
Incoming resources generated funds			-	-	-	-
Voluntary income	Donations	12,020		-	12,020	350
Activities for generating funds		-	-	-	-	-
Investment income		24,001		-	24,001	16,707
Incoming resources from charitable activities		-	-	-	-	-
Other incoming resources	GLG monies	1,067	-	-	1,067	-
Total incoming resources		37,088	-	-	37,088	17,057
Resources expended (Notes 4-8)						
Costs of Generating Funds			-	-	-	-
Costs of generating voluntary income		-	-	-	-	-
Fundraising trading costs		-	-	-	-	-
Investment management costs		5,038	-	-	5,038	4,091
Charitable activities	Bursaries	29,432	-	-	29,432	13,133
Governance costs		-	-	-	-	288
Other resources expended	Bank charges	4	-	-	4	
Total resources expended		34,474	-	-	34,474	16,936
Net incoming/(outgoing) resources before transfers		2,614	-	-	2,614	121
Gross transfers between funds						
Net incoming/(outgoing) resources before other recognised gains/(losses)		2,614	-	-	2,614	121
Other recognised gains/(losses)						
Gains and losses on revaluation of fixed assets for the charity's own use			-	-	-	-
Gains and losses on investment assets		-	-	4,354	4,354	16,638
Net movement in funds		2,614	-	4,354	6,968	16,759
Total funds brought forward		169,079	-	331,027	500,106	483,347
Total funds carried forward		171,693	-	335,381	507,074	500,106

Section B

Balance sheet

	Unrestricted funds	Restricted income funds	Endowment funds	Total this year	Total last year
	£ F01	£ F02	£ F03	£ F04	£ F05
Fixed assets					
Tangible assets		-	-	-	-
Investments	-	-	-	-	-
Total fixed assets	126,369	-	335,381	461,750	467,173
	126,369	-	335,381	461,750	467,173
Current assets					
Stock and work in progress					
Debtors	-	-	-	-	-
(Short term) investments	-	-	-	-	-
Cash at bank and in hand	45,324	-	-	45,324	32,933
Total current assets	45,324	-	-	45,324	32,933
	45,324	-	-	45,324	32,933
Creditors: amounts falling due within one year					
	-	-	-	-	-
Net current assets/(liabilities)	45,324	-	-	45,324	32,933
Total assets less current liabilities	171,693	-	335,381	507,074	500,106
	171,693	-	335,381	507,074	500,106
Creditors: amounts falling due after one year					
Provisions for liabilities and charges	-	-	-	-	-
	-	-	-	-	-
Net assets	171,693	-	335,381	507,074	500,106
	171,693	-	335,381	507,074	500,106
Funds of the Charity					
Unrestricted funds	171,693			171,693	169,079
Restricted income funds					
Endowment funds			335,381	335,381	331,027
Total funds	171,693	-	335,381	507,074	500,106
	171,693	-	335,381	507,074	500,106

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	M Ringland	08/10/2025
	W Hodgson	08/10/2025



Section A

Independent Examiner's Report

Report to the trustees

Charity Name

OLD RISHWORTHIAN SCHOLARSHIP FUND

**On accounts for the year
ended**

05 APRIL 2025

**Charity no
(if any)**

1129042

Set out on pages

1 & 2

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 05/04/2025.

**Responsibilities and
basis of report**

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**


I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below *) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed:



Date:

08/10/2025

Name:

SUSAN BALL

**Relevant professional
qualification(s) or body
(if any):**

ACCA

Address:

HERITAGE EXCHANGE, SOUTH LANE

ELLAND
HX5 0HG

Section B**Disclosure**

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

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