

Trustees' Annual Report for the year ended December 31st 2024

Section A Reference and administration details

Charity name St Anne, Stanley and St Paul, Stoneycroft (583)

Other names charity is known by

Registered charity number (if any) 1128079

The Vicarage,	
28 Brookland Road West	
Liverpool	
L13 3BQ	Telephone 0151 228 2426

Names of the charity trustees who manage the charity.

	Trustee name	Office (if any)	Dates acted if not for whole year	Ex Officio members
1	Emma Williams	Incumbent		
2	Victoria Allen	Lay – Reader / Ordinand and Deanery Synod Rep		
3	Russell Greenacre	SSM Associate Priest		
4	Tracie Dunsby	SSM Associate Priest		
5				
6				
7				
8				
	Trustee name	Office (if any)	Dates acted if not for whole year	Elected Members
9	John Winder	Warden & Deanery Synod Rep		
10	John Lynch	Warden		
11	Nanette Allen	Deputy Warden		
12	Bernadette Wilson	Treasurer		
13	Barbara Lloyd	Gift Aid Secretary		
14	Moiria Winder	Deanery Synod Rep		
15	Sheila Ashurst	PCC Secretary		
16	Jean Lynch	PCC		
17	Eve Stokes	PCC		
18	Diane Corrin	PCC		
19	Catherine Abbott	PCC		
20	Rachel Morley	PCC		

(optional information and ‘may choose’ information is nice to have but not a requirement unless income is over £500,000.00)

Further information (optional information)

Name	Dates acted if not for whole year	Office held
Victoria Allen		Safeguarding Officer

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
Architects details	Ms Rebecca Grimshaw	6 Bridgeman Terrace, Wigan WN1 1SX

Bank name and address

HSBC, Old Swan

Section B Structure, governance and management

Description of the charity’s trusts

Type of governing document	The Parochial Church Council (PCC) operates under the Parochial Church Councils (Powers) Measure 1956 and the Church Representation Rules.
How the charity is constituted	The PCC is a body corporate (PCC Powers Measure 1956, Church Representation Rules 2006) and a charity currently excepted from registration with the Charity Commission or (if gross annual income £100,000 and over) a charity registered with the Charity Commission.
Trustee selection methods	PCC members are appointed in accordance with the Church of England Representation Rules 2006 and are elected at the Annual Parochial Church Meeting. All those who attend are encouraged to register on the Electoral Roll and stand for election to the PCC. Individual members of the PCC receive external training as and when deemed appropriate by the PCC

Additional governance issues

Day to Day management of the church was exercised by the standing committee, the only committee required by law. It has the power to transact PCC Business between PCC meetings and considers strategic issues which may affect the church. Members of the Standing Committee are:-

Rev Emma Williams
Bernadette (Bernie) Wilson, John Winder, Sheila Ashurst, Victoria Allen, Moira Winder
John Lynch
Ex-officio: 2 SSM’s: Russell Greenacre & Tracie Dunsby

From 17th March 2025 onwards, St Anne Stanley and St Paul, Stoneycroft merged with other parishes in the area, to become Christ our Hope Liverpool (COHL). The following people serve on the COHL PCC at the time this report was completed. .

Elected Members

Lay Joyce Cooper, Elaine Fleming, Simon Huthwaite, Rachel Morley, Kathleen Nelson, Rosie Williams, Carol Wilson

Clergy Revd Canon Will Gibbons and Revd Claire Aldridge

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees such as health and safety, disability discrimination and child protection;
- the charity's organisational structure and details of any other committees – include details of decisions which are delegated
- relationship with any related trusts or charities
- trustees' consideration of major risks and the system and procedures to manage them. Can include Financial Risk, Health and Safety risk, Operational Risk, Safeguarding

Policies for Child Protection (CP), Vulnerable Adults (VA), Fire & Emergency, Legacies and Reserves are considered each year at the first PCC meeting following the APCM.

Administrative information

St Anne's Church is situated on the corner of Cheadle Ave and Prescott Road, Liverpool L13. It is part of the Diocese of Liverpool within the Church of England. The correspondence address is the Vicarage, 28 Brookland Road West, Liverpool L13 3BQ. St Annes is the parish church for the parish of St Anne, Stanley and St Paul, Stoneycroft and is located within the deanery of West Derby.

The Parochial Church Council [PCC] is a charity exempt from registration with the Charity Commission.

Structure, governance and management

The method of appointing PCC members is set out in the Church Representation Rules. All Church attendees are encouraged to register on the Electoral Roll and stand for election to the PCC.

Financial Review

Total receipts on ordinary unrestricted funds are detailed on the financial statements. £37,036 was contributed towards the Parish Share. We acknowledge and are grateful for no increase for 2025.

Reserves Policy

It is PCC policy to maintain a balance on unrestricted funds [if possible] which equates to approximately 2 months unrestricted payments, to cover emergency situations which may arise from time to time. The balance of £2,000 in our deposit account does not match this target.

It is our policy to invest our funds with the CBF Church of England Deposit Fund.

Section C

Objectives and activities

Summary of how the PCC is trying to fulfil the aims of the church. This should include an explanation of the main objectives for the year as set out in its mission document and /or focused on this year.

The general functions of the PCC are stated within section 2 of the Parochial Church Councils (Powers) Measure 1956.

When planning our objectives for the year, the PCC gave consideration to the Charity Commission's guidance on public benefit and, in particular, the specific guidance to charities concerned with the advancement of religion

Objectives and activities

St Anne's PCC has the responsibility of co-operating with the incumbent, the Reverend Emma Williams, in promoting in the ecclesiastical parish the whole mission of the Church, pastoral, evangelistic, social and ecumenical. It also has maintenance responsibilities for the parish church of St. Anne. When planning

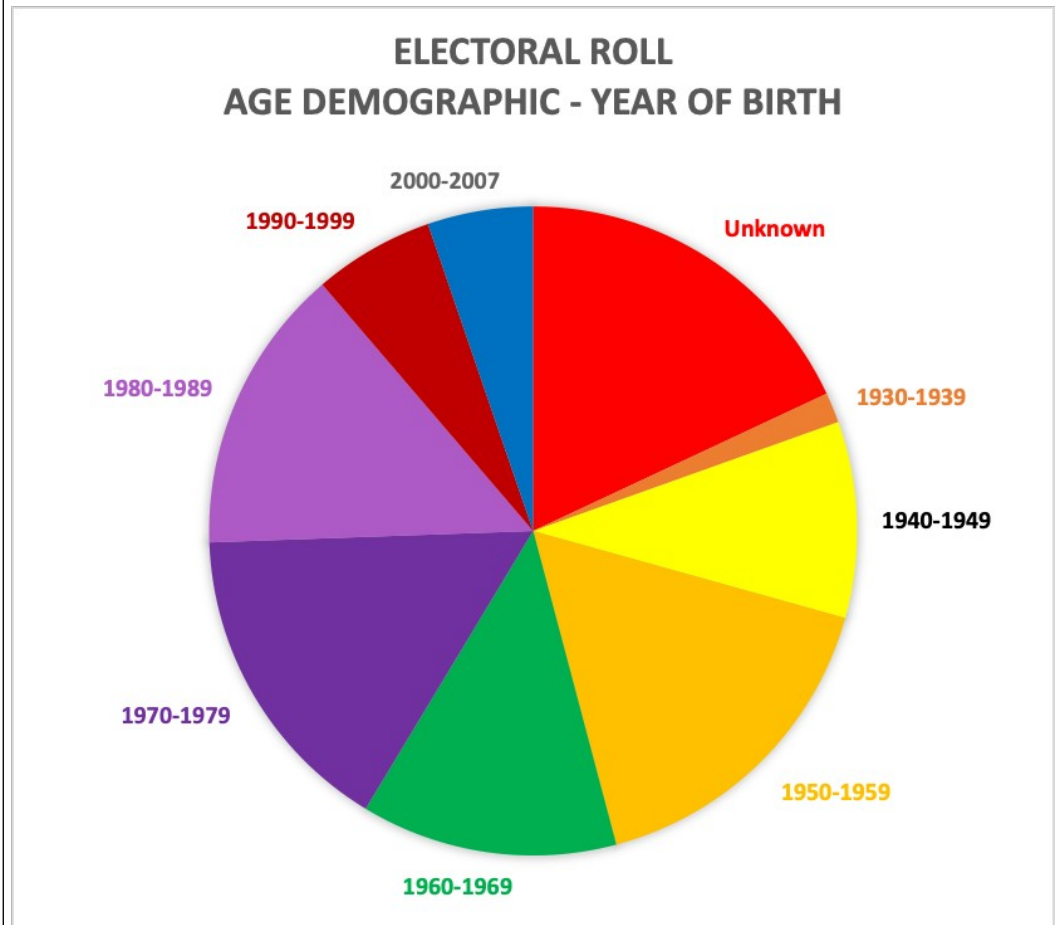
our activities for the year, the PCC gave consideration to the Charity Commission's guidance on public benefit and, in particular, the specific guidance to charities concerned with the advancement of religion.

Achievements and performance

The Electoral Roll (+16 year olds) has 133 parishioners on it, of whom 41% are resident in the parish. The average weekly attendance, usually counted during October, showed 71 Adults, 7 11-16, and 22 children

Data from Electoral Roll:

out of 122 respondents 97 offered their birthdates.



Review of the Year

The PCC and standing committee continued meet over the past year until February 2025. There was an average attendance of 99% across all these meetings. Revd Emma Williams continued as Vicar of the Parish and as Chair of DAC.

We anticipate that in March 2025 we will see the formal beginning of the Single Larger Parish (SLP) and so PCC meetings will cease to occur. In anticipation of this, a Local Leadership Team (LLT) has been created and has begun to meet. Members consist of the group leaders of church activities alongside the treasurer.

This new way of working is taking some getting used to but alongside the other parishes in SLP we will get there and continue to seek to do God's Mission and Ministry in this place and across this wider parish to the very best of our ability.

Also you can include a list of the charities that benefited from the grants (donations) given as per the financial statement

Summary of the main activities undertaken for the public benefit in relation to these objectives and how the strategies and activities of the programmes undertaken by the church achieved the objectives. This could include details of regular worship services, home groups, women's, men's and youth groups, outreach work, etc

Grants and donations awarded to :-

A concentrated collection was made for the local foodbank to celebrate harvest, with several other collections throughout the year

- Poppy Appeal
- Christmas Toy and Gift collection went to local in need families.
- Clothing collections taken for Men's Salvation Army Hostel
- Children's Society at Christingle.
- Olivet to Calvary performance in aid of Whitechapel Centre

All our groups serve to reach certain areas of society, be them young or old, male or female. No one is excluded from joining in and being a member of St Annes Church is not a requirement.

- Term-time weekly Toddler Group
- Monthly group called The Link – especially aimed at those who are older members of society and who are perhaps on their own.
- Weekly Choir Practice
- Weekly Choir Club – for the younger members of choir to learn music theory alongside team building and fun.
- Hosts of weekly Brownies and Guides
- Bi-monthly offering of Messy Church for families

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- Legacy policy
- Contribution made by volunteers in time of hours or jobs undertaken.

Legacy Policy

We have a legacy policy which we review yearly.

Explanation of any significant contribution by volunteers

Significant contributions by volunteers are always acknowledged by clergy. If not restricted, decisions on how they are spent have been made by the PCC.

Section D

Achievements and Performance

Summary of the main achievements and performance of the charity during the year

We have had a successful May fayre and Christmas fayre & raffle which are our three biggest fundraisers of the year.

It has to be noted that the Parish Share remains a burden on our purse and any significant change in that will be detrimental to our financial health.

Section E

Financial review

Brief statement of the charity's policy on reserves

It is PCC policy to maintain a balance on unrestricted funds [if possible] which equates to approximately 2 months unrestricted payments, to cover emergency situations which may arise from time to time. The balance of £2,000 does not match this target.

It is our policy to invest our funds with the CBF Church of England Deposit Fund.

Details of any funds materially

The balance of £2000 covers approximately two weeks in an emergency.

in deficit and details of any steps being taken to eliminate the deficit

In an emergency we could pause parish share payments for 2 months, releasing £6,600 of funds which would give us a total of £8,600 if absolutely required.

Agent transactions

The PCC acted as a financial agent for the following people/ organisations

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including social, environmental or ethical investment policy adopted.

Section F Plans for the future

Continuing to become a bigger church making a bigger difference, so that more people may know Jesus and there is more justice in the world.

Establishing a larger Local Leadership Team (LLT) to work alongside the wider SLP PCC to develop the mission and ministry of St Annes.

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees by clergy and laity

Signature(s)

E. Williams

B Wilson

Full name(s)

Rev Emma Williams

Ms Bernadette Wilson

Position (eg Secretary, Chair, etc)

Vicar

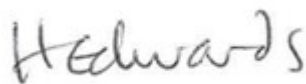
Treasurer

Date

13th December 2025

Signed on behalf of the charity's trustees of COHL

Signature(s)



Full name(s)

Revd Canon Helen Edwards

**Position (eg Secretary,
Chair, etc)**

Date

Vicar/Chair of Trustees COHL PCC

12th January 2025

ST ANNE STANLEY AND ST PAUL STONEYCROFT – YEAR END 31ST DECEMBER 2024

RECEIPTS AND PAYMENTS

General (Unrestricted) Funds

Note	From To	01 January 2024 30 December 2024	01 January 2023 30 December 2023
General - General Fund (Unrestricted) Fund			
Receipts			
Donations and legacies			
Gift Aid - Parish Giving Scheme		11,910	11,263
Gift Aid - Bank (Standing Orders)		1,797	1,673
Gift Aid - Envelopes		10,847	8,501
Other planned giving - Bank (Standing Orders)		600	600
Other planned giving - Envelopes		1	2,786
Loose plate collections (GASDS eligible)		7,848	3,100
Loose plate collections (not GASDS eligible)		305	360
Retiring collections		91	1,045
One-off Gift Aid donations (declaration on envelope)		50	5,994
Ad-hoc donations: non Gift Aid (GASDS eligible)		2,402	1,965
Ad-hoc donations: non Gift Aid (not GASDS eligible)		2,051	4,138
One-off Gift Aid donations		842	306
Special or specific appeals etc.		75	-
Tax recoverable on Gift Aid		10,715	6,575
Recurring grants		120	64
Non-recurring one-off grants		4,688	57
Fundraising (general)		3,768	7,043
Total Donations and legacies		58,111	55,470
Income from charitable activities			
Parish fee for wedding or funeral		939	2,406
Church or Hall lettings - objectives		150	500
Branch organisations - receipts		50	-
Total Income from charitable activities		1,139	2,906
Other trading activities			
Fundraising (Attic, Car Boot, Table top, Jumble sales)		2,100	-
Bookstall sales - fund raising		-	2,200
Church or Hall lettings - fund raising		100	-
Other funds generated		52	5,698
Total Other trading activities		2,252	7,898
Investments			
Dividends from shares		461	1,952
Bank and building society interest		162	-
CBF Deposit account interest		4,121	2,625

	Total Investments	4,744	4,577
Other income			
Refunds from previous year expenditure		3,957	-
	Total Other income	3,957	-
Total Receipts		70,202	70,851
Payments			
Raising funds			
Costs of giving envelopes and stewardship		-	122
Costs of fundraising events		387	94
	Total Raising funds	387	216
Expenditure on charitable activities			
Secular charities		20	177
Deanery/Parish Share		37,036	40,340
Salary of organist/musicians		3,240	3,240
Clergy working expenses		1,005	1,264
Council tax (clergy housing)		2,141	1,887
Housing expenses (clergy)		-	-
Water rates (clergy housing)		473	-
Reader expenses and subscriptions		96	100
Insurance premiums (church building)		5,537	5,250
Telephone (church building/parish office)		60	-
Organ / piano tuning and maintenance		200	330
Church building maintenance (routine)		3,965	1,431
Cleaning materials & equipment (church building)		66	13
Church equipment costs		169	91
Upkeep of services		272	609
Church consumable items		1,534	4,832
Upkeep of churchyard & grounds		208	500
Administration costs for parish		30	-
Governance costs & examination/audit fee		259	248
Church building - electric		4,300	5,600
Church building - gas		6,307	3,525
Church building - water		761	923
Hall/Other building - maintenance (routine)		158	879
Hall/Other building - telephone and broadband		660	720
Church building major repairs - structure		-	4,200
Church building major repairs - installation		-	6,175
Other PCC property upkeep		60	-
	Total Expenditure on charitable activities	68,558	82,333
Total Payments		68,945	82,549
Excess of Income and endowments over Expenditure		1,257	(11,699)
Brought forward balance		95,686	100,758
Total carried forward balance		96,943	100,758

Designated and Restricted Funds

Note	From To	01 January 2024 30 December 2024	01 January 2023 30 December 2023
ANNE Flower - Flower Fund (Designated) Fund			
Receipts			
Donations and legacies			
Ad-hoc donations: non Gift Aid (GASDS eligible)		701	-
Ad-hoc donations: non Gift Aid (not GASDS eligible)		122	-
One-off Gift Aid donations		416	-
Total Donations and legacies		1,238	-
Total Receipts		1,238	-
Payments			
Expenditure on charitable activities			
Upkeep of services		1,205	-
Total Expenditure on charitable activities		1,205	-
Total Payments		1,205	-
Excess of Income and endowments over Expenditure		33	-
Brought forward balance		-	-
Total carried forward balance		33	-
ANNE Community - Community Support (Restricted) Fund			
Payments			
Expenditure on charitable activities			
Church building major repairs - installation		32,563	-
Hall/Other building major repairs - installation		22,809	-
Total Expenditure on charitable activities		55,372	-
Total Payments		55,372	-
Excess of Income and endowments over Expenditure		(55,372)	-
Brought forward balance		57,563	57,563
Total carried forward balance		2,191	57,563
ANNE Porch - Porch Fund (Restricted) Fund			
		-	-
Brought forward balance		1,220	1,220
Total carried forward balance		1,220	1,220

Balance Sheet detailed

Class and code	Description	As at 31/12/2024	As at 31/12/2023
Fixed assets			
	Shares & CBF investments	77,180	75,321
	Total Fixed assets	77,180	75,321
Current assets			
	Cash - current account	12,995	9,042
	Cash – on deposit	11,451	69,013
	Cash in hand	468	1,093
	Accounts Receivable	-	-
	Total Current assets	24,914	79,148
Liabilities			
	Accounts Payable	3,367	-
	Total Liabilities	3,367	-
	Net Asset surplus (deficit)	98,727	154,469
Reserves			
	Excess/(deficit) to date	(57,601)	(10,936)
	Starting balances	154,469	159,541
	Gains/(losses) on investment assets	1,859	5,864
	Total Reserves	98,727	154,469
	Represented by Funds		
	General (Unrestricted)	95,283	95,686
	Designated	33	-
	Restricted	3,411	58,783
	Total	98,727	154,469